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**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust  
 Treated as a Private Foundation

**2009**

Department of the Treasury  
 Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 04/01, 2009, and ending 03/31, 2010

G Check all that apply:  Initial return,  Initial return of a former public charity,  Final return,  Amended return,  Address change,  Name change

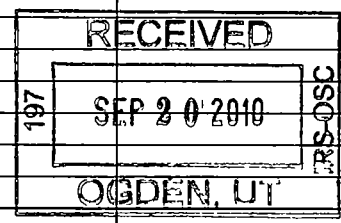
Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HOFHEIMER-WRIGHT FOUNDATION		A Employer identification number 54-6036164
	Number and street (or P O box number if mail is not delivered to street address) 6020 ST. ANDREWS LANE	Room/suite	B Telephone number (see page 10 of the instructions) (804) 282-1548
	City or town, state, and ZIP code RICHMOND, VA 23226		C If exemption application is pending check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>

H Check type of organization:  Section 501(c)(3) exempt private foundation,  Section 4947(a)(1) nonexempt charitable trust,  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,961,399.  
 J Accounting method:  Cash,  Accrual,  Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	29,588	29,588		ATCH 1
4 Dividends and interest from securities	25,010	25,010		ATCH 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-94,567			
b Gross sales price for all assets on line 6a 615,935				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-39,969	54,598		
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 3	2,150	2,150	0	0
c Other professional fees (attach schedule)*	8,401	8,401		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	653	653		
24 Total operating and administrative expenses. Add lines 13 through 23	11,204	11,204	0	0
25 Contributions, gifts, grants paid	96,250			96,250
26 Total expenses and disbursements. Add lines 24 and 25	107,454	11,204	0	96,250
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-147,423			
b Net investment income (if negative, enter -0-)		43,394		
c Adjusted net income (if negative, enter -0-)			-0-	



SCANNED SEP 22 2010

Operating and Administrative Expenses

11 p

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	64,345.	49,103.	49,103.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) *		33,333.	ATCH 6
		Less allowance for doubtful accounts	33,333.	33,333.	33,333.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule) **	199,642.	251,974.	263,150.
	b	Investments - corporate stock (attach schedule) ATCH 8	1,427,148.	1,217,546.	1,254,987.
	c	Investments - corporate bonds (attach schedule) ATCH 9	315,939.	343,343.	360,826.
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)				
15	Other assets (describe )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,040,407.	1,895,299.	1,961,399.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe )			
	23	<b>Total liabilities</b> (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,370,427.	1,370,427.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	669,980.	524,872.	
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	2,040,407.	1,895,299.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	2,040,407.	1,895,299.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,040,407.
2	Enter amount from Part I, line 27a	2	-147,423.
3	Other increases not included in line 2 (itemize) <b>ATTACHMENT 10</b>	3	2,315.
4	Add lines 1, 2, and 3	4	1,895,299.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	1,895,299.

\*\* ATCH 7

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss) . . . . .				2	-94,567.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . .						

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . .  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	119,736.	2,066,439.	0.057943
2007	125,356.	2,459,639.	0.050965
2006	56,200.	1,672,394.	0.033605
2005	72,171.	1,357,545.	0.053163
2004	89,034.	1,494,557.	0.059572

2 Total of line 1, column (d) . . . . .	2	0.255248
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	3	0.051050
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .	4	1,834,482.
5 Multiply line 4 by line 3 . . . . .	5	93,650.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	6	434.
7 Add lines 5 and 6 . . . . .	7	94,084.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	8	96,250.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	434.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	434.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	434.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 . . . . .	6a	882.
b	Exempt foreign organizations-tax withheld at source . . . . .	6b	0.
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	0.
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	882.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	448.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 448. Refunded <input type="checkbox"/> . . . . .	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> VA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i> . . . . .		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . . 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . 13 X
Website address N/A
14 The books are in care of THE FOUNDATION Telephone no 804-282-1548
Located at 6020 ST ANDREWS LANE RICHMOND, VA ZIP + 4 23226
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?  **5 b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6 b**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7 b** X

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WESLEY WRIGHT JR RICHMOND, VA	SECRETARY/TREASURY	0.	0.	0.
ELISE H WRIGHT RICHMOND, VA	PRESIDENT	0.	0.	0.
ELISE P. WRIGHT LAMBERTVILLE, NJ 08530	DIRECTOR	0.	0.	0.
WESLEY WRIGHT, III DOUGLSTON, NY	DIRECTOR	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,733,420.
b	Average of monthly cash balances	1b	95,665.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	33,333.
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,862,418.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,862,418.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	27,936.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,834,482.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	91,724.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	91,724.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	434.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	91,290.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	91,290.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	91,290.

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	96,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	96,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	434.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	95,816.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				91,290.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only . . . . .				
b Total for prior years 20 07, 20 06, 20 05 . . . . .				
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . . 13,993.				
b From 2005 . . . . . 10,127.				
c From 2006 . . . . .				
d From 2007 . . . . . 5,162.				
e From 2008 . . . . . 17,442.				
f Total of lines 3a through e . . . . .	46,724.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 96,250.				
a Applied to 2008, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .				
d Applied to 2009 distributable amount . . . . .				91,290.
e Remaining amount distributed out of corpus . . . . .	4,960.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	51,684.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010. . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	13,993.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	37,691.			
10 Analysis of line 9:				
a Excess from 2005 . . . . . 10,127.				
b Excess from 2006 . . . . .				
c Excess from 2007 . . . . . 5,162.				
d Excess from 2008 . . . . . 17,442.				
e Excess from 2009 . . . . . 4,960.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2009, (b) 2008, (c) 2007, (d) 2006, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions), 2d (Amounts included in line 2c), 2e (Qualifying distributions made directly for active conduct), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

ELISE H. WRIGHT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>ATTACHMENT 11</p>				
<b>Total. . . . .</b>				<b>96,250.</b>
<p><i>b Approved for future payment</i></p> <p>ATTACHMENT 12</p>				
<b>Total. . . . .</b>				<b>105,000.</b>





**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
27,373.		SEE EXHIBIT A PROPERTY TYPE: SECURITIES 27,309.				P	VARIOUS 64.	VARIOUS
110,637.		SEE EXHIBIT A PROPERTY TYPE: SECURITIES 125,376.				P	VARIOUS -14,739.	VARIOUS
115,856.		SEE EXHIBIT B PROPERTY TYPE: SECURITIES 108,286.				P	VARIOUS 7,570.	VARIOUS
362,069.		SEE EXHIBIT B PROPERTY TYPE: SECURITIES 449,531.				P	VARIOUS -87,462.	VARIOUS
TOTAL GAIN (LOSS) .....		.....					<u>-94,567.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SCHWAB INTEREST-GENERAL	10,468.	10,468.
SCHWAB INTEREST-DISCLAIMED	19,120.	19,120.
TOTAL	<u>29,588.</u>	<u>29,588.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SCHWAB DIVIDENDS-GENERAL	7,174.	7,174.
SCHWAB DIVIDENDS-DISCLAIMED	17,836.	17,836.
TOTAL	<u>25,010.</u>	<u>25,010.</u>

ATTACHMENT 3

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	2,150.	2,150.		
TOTALS	<u>2,150.</u>	<u>2,150.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
SCHWAB-GENERAL: INV. MGMT	2,638.	2,638.
SCHWAB-DISCLAIMED: INV. MGMT	5,735.	5,735.
SCHWAB-GENERAL: OTHER FEES	9.	9.
SCHWAB-DISCLAIMED: OTHER FEES	19.	19.
TOTALS	<u>8,401.</u>	<u>8,401.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	628.	628.
MISCELLANEOUS	25.	25.
TOTALS	<u>653.</u>	<u>653.</u>

ATTACHMENT 6

FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER:	NOTE ON HOUSE	
ORIGINAL AMOUNT:	33,333.	
BEGINNING BALANCE DUE .....		33,333.
ENDING BALANCE DUE .....		<u>33,333.</u>
ENDING FAIR MARKET VALUE .....		<u>33,333.</u>
TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE		<u>33,333.</u>
TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE		<u>33,333.</u>
TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE		<u>33,333.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHWAB-GENERAL FUND	124,768.	133,078.
SCHWAB-DISCLAIMED FUND	127,206.	130,072.
US OBLIGATIONS TOTAL	<u>251,974.</u>	<u>263,150.</u>

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHWAB-GENERAL FUND	376,236.	387,791.
SCHWAB-DISCLAIMED FUND	841,310.	867,196.
TOTALS	<u>1,217,546.</u>	<u>1,254,987.</u>

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SCHWAB-GENERAL FUND	72,205.	75,344.
SCHWAB-DISCLAIMED FUND	271,138.	285,482.
TOTALS	<u>343,343.</u>	<u>360,826.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
CORRECTION OF INVESTMENT COST BASIS	2,315.
TOTAL	<u>2,315.</u>

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SCHOOL FOR LANGUAGE AND COMMUNICATIONS DEVELOPMENT 100 GLEN COVE AVENUE GLEN COVE, NY 11542	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	25,000
ST CATHERINE'S SCHOOL FOUNDATION 6001 GROVE AVENUE RICHMOND, VA 23226	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	25,250
PRINCETON UNIVERSITY 330 ALEXANDER ST PRINCETON, NJ 08540	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	35,750
CAMP DUDLEY YMCA, INC. 126 DUDLEY ROAD WESTPORT, NY 12993	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	1,000
ST CHRISTOPHER'S SCHOOL FOUNDATION 711 ST CHRISTOPHER'S ROAD RICHMOND, VA 23226	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	1,250
ZION EPISCOPAL CHURCH 243-01 NORTHERN BLVD DOUGLASTON, NY 11363	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	3,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 11 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

BOLLING HAXALL HOUSE FOUNDATION  
211 EAST FRANKLIN STREET  
RICHMOND, VA 23219

501(C)(3)

TO PROVIDE FINANCIAL SUPPORT

5,000

TOTAL CONTRIBUTIONS PAID

96,250

FORM 990FE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PRINCETON UNIVERSITY 330 ALEXANDER ST PRINCETON, NJ 08540	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	25,000
ST CATHERINE'S SCHOOL FOUNDATION 6001 GROVE AVENUE RICHMOND, VA 23226	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	75,000
BOLLING HAXALL HOUSE FOUNDATION 211 EAST FRANKLIN STREET RICHMOND, VA 23219	501(C)(3)	TO PROVIDE FINANCIAL SUPPORT	5,000

TOTAL CONTRIBUTIONS APPROVED 105,000

# Capital Gains and Losses

**2009**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

Name of estate or trust <b>HOFHEIMER-WRIGHT FOUNDATION</b>	Employer identification number <b>54-6036164</b>
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Note: Form 5227 filers need to complete only Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>1a</b>					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b . . . . .	<b>1b</b>	7,634.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .	<b>2</b>	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>3</b>	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet . . . . .	<b>4</b>	( )
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back . . . . . ▶	<b>5</b>	7,634.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
<b>6a</b>					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b . . . . .	<b>6b</b>	-102,201.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .	<b>7</b>	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .	<b>8</b>	
9 Capital gain distributions . . . . .	<b>9</b>	
10 Gain from Form 4797, Part I . . . . .	<b>10</b>	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet . . . . .	<b>11</b>	( )
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back . . . . . ▶	<b>12</b>	-102,201.

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part</b>				
13	Net short-term gain or (loss)	13		7,634.
14	Net long-term gain or (loss):			
a	Total for year	14a		-102,201.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		-94,567.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV If line 15, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary

**Part IV Capital Loss Limitation**

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	( 3,000.)
a	The loss on line 15, column (3) or b \$3,000		

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the Capital Loss Carryover Worksheet on page 7 of the instructions to figure your capital loss carryover

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero

**Caution:** Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22	Subtract line 21 from line 20 If zero or less, enter -0-	22	
23	Subtract line 22 from line 17 If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% ( 15)	30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	





Taxpayer: Hofheimer-Wright Foundation  
 Taxpayer ID: 54-6036164

## Realized Gains & Losses

Report period 04/01/2009 to 03/31/2010  
 Sorted by Security  
 Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short-Term Gain/Loss	Long-Term Gain/Loss
<b>THE HOFHEIMER-WRIGHT FDN GENERAL FUND(4197)</b>						
[001055AB8]	AFLAC(AFL UB) 6.500%4/15/2009	4/15/2009	5/01/2006 MAT	25,000.00	25,693.25	(693.25)
[055921100]	BMC SOFTWARE INC(BMC) 6.500	12/10/2009	4/07/2006	1,900.20	1,084.49	815.71
		12/10/2009	4/07/2006	3,800.41	2,168.98	1,631.43
				5,700.61	3,253.47	2,447.14
[075887109]	BECTON DICKINSON & CO.(BDX) 6.500	5/04/2009	10/25/2007	4,563.56	6,210.20	(1,646.64)
[12189T104]	BURLINGTON NORTHERN SANTA FE(BNI) 6.500	12/10/2009	4/27/2006	4,927.47	3,950.95	976.52
[17275R102]	CISCO SYSTEMS INC.(CSCO) 6.500	9/01/2009	11/07/2006	532.28	621.74	(89.46)
		9/01/2009	12/29/2006	1,064.55	1,388.95	(324.40)
				1,596.83	2,010.69	(413.86)
[20030N101]	COMCAST CORP-CL A(CMCSA) 6.500	9/01/2009	10/09/2008	1,515.11	1,728.83	(213.72)
		10/19/2009	10/09/2008	1,518.02	1,728.82	(210.80)
		10/19/2009	11/21/2008	1,518.03	1,333.95	184.08
				4,551.16	4,791.60	(210.80)
[20825C104]	CONOCOPHILLIPS(COP) 6.500	6/29/2009	4/07/2006	2,106.58	3,302.95	(1,196.37)
		6/29/2009	1/08/2007	2,106.57	3,405.95	(1,299.38)
				4,213.15	6,708.90	(2,495.75)
[231021106]	CUMMINS INC(CMI) 6.500	2/02/2010	4/25/2008	2,536.01	2,739.68	(203.67)
[254687106]	WALT DISNEY COMPANY(DIS) 6.500	9/01/2009	6/17/2008	1,932.90	2,495.04	(562.14)
[25746U109]	DOMINION RESOURCES INC(MA(D)) 6.500					

### Realized Gains & Losses

Taxpayer: Hoheimer-Wright Foundation

Taxpayer ID: 54-6036164

Report period 04/01/2009 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
50.0000	8/10/2009	10/11/2006	1,653.55	1,949.24		(295.69)
[26483E100] DUN & BRADSTREET CORP(DNB) 6.500	25.0000	10/02/2009	1,829.34	2,006.51	(177.17)	
[30231G102] EXXON MOBIL CORPORATION(XOM) 6.500	25.0000	2/02/2010	1,658.58	2,211.48		(552.90)
[413875105] HARRIS CORP(HRS) 6.500	25.0000	5/12/2009	715.70	1,568.30		(852.60)
	50.0000	5/12/2009	1,431.40	2,748.94	(1,317.54)	
	75.0000		2,147.10	4,317.24	(1,317.54)	(852.60)
[41457P106] HARRIS STRATEX NETWORKS-CL A(HSTX) 6.500	18.0000	8/24/2009	98.88	96.58	2.30	
[423074103] H.J. HEINZ(HNZ) 6.500	50.0000	4/23/2009	1,654.80	2,558.17	(903.37)	
[441060100] HOSPIRA INC(HSP) 6.500	50.0000	12/24/2009	2,499.88	2,108.31	391.57	
	25.0000	2/02/2010	1,256.23	1,054.16	202.07	
	75.0000		3,756.11	3,162.47	593.64	
[478160104] JOHNSON & JOHNSON(JNJ) 6.500	75.0000	4/24/2009	3,852.60	5,113.47	(1,260.87)	
[501044101] KROGER CO(KR) 6.500	50.0000	9/24/2009	1,023.43	1,411.99	(388.56)	
	125.0000	9/24/2009	2,558.57	3,413.53	(854.96)	
	175.0000		3,582.00	4,825.52	(1,243.52)	
[502424104] L-3 COMMUNICATIONS HOLDINGS(LL) 6.500	25.0000	6/29/2009	1,734.15	2,384.92	(650.77)	
[548661107] LOWES COS(LOW) 6.500	75.0000	2/02/2010	1,641.76	1,906.16	(264.40)	
	100.0000	2/25/2010	2,364.30	2,541.54	(177.24)	

### Realized Gains & Losses

Taxpayer: Hofheimer-Wright Foundation

Taxpayer ID: 54-6036164

Report period 04/01/2009 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short-Term Gain/Loss	Long-Term Gain/Loss
50.0000	2/25/2010	12/05/2008	1,182.15	1,103.56		78.59
225.0000			5,188.21	5,551.26		(363.05)
[55616P104] MACYS(M) 6.500	8/10/2009	5/12/2009	1,146.46	941.21	205.25	
[56501R106] MANULIFE FINANCIAL CORP(WFC) 6.500	2/08/2010	3/11/2008	2,227.36	4,535.50		(2,308.14)
[57636Q104] MASTERCARD INC-CLASS A(MA) 6.500	12/10/2009	2/24/2009	3,640.45	2,289.19	1,351.26	
[617446448] MORGAN STANLEY(MS) 6.500	2/25/2010	3/31/2009	2,744.29	2,281.68	462.61	
	2/25/2010	7/30/2009	1,372.15	1,422.95	(50.80)	
			4,116.44	3,704.63	411.81	
[654902204] NOKIA CORP ADR-A(NOK) 6.500	8/27/2009	10/17/2006	3,015.65	4,475.96		(1,460.31)
[655844108] NORFOLK SOUTHERN(NSC) 6.500	3/02/2010	6/11/2008	2,627.96	3,120.25		(492.29)
[718172109] PHILIP MORRIS INTERNATIONAL(PM) 6.500	4/01/2009	9/18/2008	882.68	1,282.00	(399.32)	
[742718109] PROCTER & GAMBLE CO(PG) 6.500	9/01/2009	5/08/2007	1,317.27	1,543.74		(226.47)
	2/25/2010	5/08/2007	4,770.01	4,631.21	138.80	
			6,087.28	6,174.95	(87.67)	
[744320102] PRUDENTIAL FINANCIAL INC(PRU) 6.500	5/08/2009	4/19/2006	1,089.10	1,901.23		(812.13)
[760759100] REPUBLIC SERVICES INC.(RSG) 6.500	2/25/2010	5/18/2006	2,763.54	2,771.32		12.22
[774341101] ROCKWELL COLLINS INC.(COL) 6.500	7/30/2009	2/08/2008	2,133.99	3,024.05		(890.06)
[88579Y101] 3M CO(MMM) 6.500	6/29/2009	5/23/2007	4,439.53	6,613.70		(2,174.17)
	3/02/2010	11/09/2007	2,018.23	1,991.57		26.66

## Realized Gains & Losses

Taxpayer: Hofheimer-Wright Foundation

Report Period: 9/10/2009 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain (Loss)	Long Term Gain (Loss)
50,0000	3/10/2010	11/09/2007	4,065.24	3,983.13		82.11
150,0000			10,523.00	12,588.40		(2,065.40)
[92343V104] VERIZON COMMUNICATIONS(VZ) 6.500	75,0000	8/10/2009	2,307.04	2,681.04		(374.00)
[931142103] WAL-MART(WMT) 6.500	100,0000	12/10/2009	5,446.82	4,930.95		515.87
[988498101] YUMI BRANDS INC(YUM) 6.500	75,0000	12/24/2009	2,649.13	2,480.37	168.76	
	50,0000	12/24/2009	1,766.09	1,773.35	(7.26)	
	125,0000		4,415.22	4,253.72	161.50	
[G5876H105] MARVELL TECHNOLOGY GROUP LTD(MRVL) 6.500	100,0000	9/24/2009	1,555.67	1,012.17	543.50	
	75,0000	2/02/2010	1,375.48	714.86	660.62	
	25,0000	2/02/2010	458.50	253.04	205.46	
	200,0000		3,389.65	1,980.07	1,409.58	
<b>Total Account</b>			138,009.65	152,685.11	63.89	(14,739.35)

Sum 1 Short Term Proceeds	27,372.61	Sum 3 Long Term Proceeds	110,637.04
Sum 2 Short Term Cost Basis	(27,308.72)	Sum 4 Long Term Cost Basis	(125,376.39)
Short Term Realized Gain (Loss)	63.89	Long Term Realized Gain (Loss)	(14,739.35)

## Realized Gains & Losses

Taxpayer: Hofheimer-Wright Foundation

Tax year period: 4/1/2010 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>THE HOFHEIMER-WRIGHT FDN DISCLAIMED FUND(4198)</b>						
[001055AB8]	AFLAC(AFL UB) 6.500%	4/15/2009	5/01/2006	MAT 25,000.00	25,693.25	(693.25)
[002824100]	ABBOTT LABS(ABT) 6.500	100.0000	6/29/2009	5/18/2006 4,657.03	4,224.49	432.54
[054937AE7]	BB&T CORPORATION(BBT U) 5.200%	15,000.0000	10/01/2009	9/16/2009 15,730.85	15,363.10	367.75
[055921100]	BMC SOFTWARE INC(BMC) 5.200	375.0000	12/10/2009	6/06/2006 14,264.94	8,149.95	6,114.99
[060505AD6]	BANKAMERICA(BAC U) 7.800%	15,000.0000	2/15/2010	10/09/2009	MAT 15,325.00	(325.00)
[075887109]	BECTON DICKINSON & CO.(BDX) 7.800	150.0000	5/04/2009	11/09/2007 9,136.07	12,236.21	(3,100.14)
[110122108]	BRISTOL MYERS SQUIBB CO.(BMY) 7.800	150.0000	12/24/2009	12/05/2008 3,844.60	3,080.26	764.34
[12189T104]	BURLINGTON NORTHERN SANTA FE(BNI) 7.800	75.0000	12/10/2009	7/30/2009 7,395.68	5,972.20	1,423.48
[15189T107]	CENTERPOINT ENERGY INC(CNP) 7.800	575.0000	6/29/2009	10/25/2007 6,356.71	9,322.32	(2,965.61)
[17275R102]	CISCO SYSTEMS INC.(CSCO) 7.800	275.0000	9/01/2009	4/25/2008 5,878.92	6,979.52	(1,100.60)
[20030N101]	COMCAST CORP-CL A(CMCSA) 7.800	500.0000	10/19/2009	10/09/2008 7,606.11	8,630.70	(1,024.59)
		200.0000	10/19/2009	12/05/2008 3,042.44	3,030.95	11.49
		700.0000		10,648.55	11,661.65	(1,024.59)
[20825C104]	CONOCOPHILLIPS(COP) 7.800	100.0000	6/29/2009	4/19/2006 4,213.15	6,995.95	(2,782.80)

### Realized Gains & Losses

Taxpayer: Hofheimer-Wright Foundation

Taxpayer ID: 54-6036164

Report period 08/01/2009 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>[231021106] CUMMINS INC(CMI) 7.800</b>						
75.0000	7/30/2009	4/25/2008	3,112.42	4,103.56		(991.14)
150.0000	7/30/2009	4/25/2008	6,178.38	8,207.11		(2,028.73)
100.0000	2/02/2010	3/27/2009	5,080.98	2,676.95	2,404.03	
325.0000			14,371.78	14,987.62	2,404.03	(3,019.87)
<b>[244199105] DEERE &amp; COMPANY(DE) 7.800</b>						
150.0000	7/30/2009	5/23/2006	6,346.98	6,416.08		(69.10)
<b>[254687106] WALT DISNEY COMPANY(DIS) 7.800</b>						
125.0000	7/30/2009	6/17/2008	3,296.21	4,154.14		(857.93)
<b>[25746U109] DOMINION RESOURCES INC(VA(D) 7.800</b>						
100.0000	8/10/2009	9/26/2008	3,316.06	4,320.95	(1,004.89)	
<b>[26483E100] DUN &amp; BRADSTREET CORP(DNB) 7.800</b>						
75.0000	10/02/2009	6/29/2009	5,505.93	6,001.62	(495.69)	
<b>[3133XB20] FED HM LN BK BD(FHLBGB) 4.375%3/17/2010</b>						
25,000.0000	3/17/2010	4/27/2006 MAT	25,000.00	24,289.10		710.90
<b>[35671D857] FREEPORT-MCMORAN COPPER(FCX) 4.375</b>						
25.0000	9/24/2009	5/23/2006	1,682.87	1,427.55		255.32
<b>[359604103] GENERAL ELECTRIC CO(GE) 4.375</b>						
1,000.0000	6/29/2009	2/06/2005	11,730.74	36,240.00		(24,509.26)
400.0000	7/30/2009	2/06/2005	5,303.71	14,496.00		(9,192.29)
40.0000	2/02/2010	2/06/2005	650.69	1,449.60		(798.91)
235.0000	2/02/2010	2/06/2005	3,822.80	8,516.40		(4,693.60)
225.0000	3/02/2010	2/06/2005	3,565.20	8,154.00		(4,588.80)
1,900.0000			25,073.14	68,856.00		(43,782.86)
<b>[413875105] HARRIS CORP(HRS) 4.375</b>						
125.0000	5/12/2009	11/29/2007	3,588.44	7,834.02		(4,245.58)
100.0000	5/12/2009	9/26/2008	2,870.76	4,745.95	(1,875.19)	
225.0000			6,459.20	12,579.97	(1,875.19)	(4,245.58)
<b>[41457P106] HARRIS STRATEX NETWORKS-CL A(HSTX) 4.375</b>						
55.0000	8/24/2009	5/27/2009	320.55	295.13		25.42
<b>[423074103] H.J. HEINZ(HNZ) 4.375</b>						

### Realized Gains & Losses

Taxpayer: Hothheimer-Wright Foundation  
 Taxpayer ID: 54-6036164  
 Report period 04/01/2009 to 03/31/2010  
 Sorted by Security  
 Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
125.0000	4/23/2009	7/17/2008	4,150.44	6,133.71	(1,983.27)	
100.0000	7/30/2009	7/17/2008	3,890.62	4,906.97		(1,016.35)
100.0000	7/30/2009	10/03/2008	3,890.62	5,107.38	(1,216.76)	
325.0000			11,931.68	16,148.06	(3,200.03)	(1,016.35)
<b>[441060100] HOSPIRA INC(HSP) 4.375</b>						
125.0000	12/24/2009	3/11/2008	6,263.13	5,263.65		999.48
75.0000	2/02/2010	3/11/2008	3,786.60	3,158.20		628.40
200.0000			10,049.73	8,421.85		1,627.88
<b>[459200101] INTERNATIONAL BUSINESS MACHINES(IBM) 4.375</b>						
50.0000	9/01/2009	9/26/2007	5,830.05	5,866.99		(36.94)
<b>[46625H100] JP MORGAN CHASE &amp; CO(JPM) 4.375</b>						
75.0000	7/30/2009	9/01/2006	2,895.72	3,414.24		(518.52)
<b>[478160104] JOHNSON &amp; JOHNSON(JNJ) 4.375</b>						
200.0000	4/24/2009	2/06/2005	10,288.50	13,270.00		(2,981.50)
376.0000	6/29/2009	2/06/2005	21,333.30	24,947.60		(3,614.30)
99.0000	6/29/2009	2/06/2005	5,617.01	6,568.65		(951.64)
675.0000			37,238.81	44,786.25		(7,547.44)
<b>[501044101] KROGER CO(KR) 4.375</b>						
100.0000	9/01/2009	9/26/2007	2,151.19	2,820.66		(669.47)
200.0000	9/24/2009	9/26/2007	4,099.98	5,641.31		(1,541.33)
250.0000	9/24/2009	11/09/2007	5,124.97	6,817.10		(1,692.13)
550.0000			11,376.14	15,279.07		(3,902.93)
<b>[502424104] L-3 COMMUNICATIONS HOLDINGS(LLL) 4.375</b>						
100.0000	6/29/2009	5/18/2006	6,963.46	8,127.31		(1,163.85)
<b>[548661107] LOWES COS(LOW) 4.375</b>						
250.0000	2/02/2010	9/19/2008	5,493.46	6,346.05		(852.59)
200.0000	2/25/2010	9/19/2008	4,735.78	5,076.84		(341.06)
125.0000	2/25/2010	12/05/2008	2,959.87	2,717.96		241.91
575.0000			13,189.11	14,140.85		(951.74)
<b>[55616P104] MACYS(M) 4.375</b>						
75.0000	8/10/2009	3/27/2009	1,152.97	724.06	428.91	
200.0000	8/10/2009	5/12/2009	3,074.57	2,506.89	567.68	

Taxpayer: Hotheimer-Wright Foundation  
 Taxpayer ID: 54-6036164

Report period 04/01/2009 to 03/31/2010  
 Sorted by Security

### Realized Gains & Losses

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
275.0000			4,227.54	3,230.95	996.59	
[56501R106] MANULIFE FINANCIAL CORP.(MFC) 4.375						(5,967.69)
325.0000	2/08/2010	3/11/2008	5,810.29	11,777.98		(2,768.46)
150.0000	2/08/2010	7/17/2008	2,681.67	5,450.13		(8,736.15)
475.0000			8,491.96	17,228.11		
[57636Q104] MASTERCARD INC-CLASS A(MA) 4.375						
40.0000	12/10/2009	2/24/2009	9,722.79	6,089.60	3,633.19	
[59156RAG3] METLIFE INC.(MET U) 5.000%11/24/2013						711.50
25,000.0000	6/24/2009	5/01/2006	24,465.75	23,754.25		
[617446448] MORGAN STANLEY(MS) 5.000						
275.0000	2/25/2010	3/31/2009	7,555.15	6,256.96	1,296.19	
[641069406] NESTLE SA REG SHARES - ADR(NSRGY) 5.000						292.50
50.0000	7/30/2009	1/08/2007	2,027.49	1,734.99		(3,770.34)
[654902204] NOKIA CORP ADR-A(NOK) 5.000						
575.0000	8/27/2009	9/13/2006	7,720.58	11,490.92		
[718172109] PHILIP MORRIS INTERNATIONAL(PM) 5.000						
100.0000	4/01/2009	9/18/2008	3,557.60	5,122.28	(1,564.68)	
[742718109] PROCTER & GAMBLE CO(PG) 5.000						
75.0000	2/25/2010	12/21/2007	4,776.27	5,556.73		(780.46)
125.0000	2/25/2010	1/30/2008	7,960.44	8,167.45		(207.01)
200.0000			12,736.71	13,724.18		(987.47)
[744320102] PRUDENTIAL FINANCIAL INC.(PRU) 5.000						
125.0000	5/08/2009	12/17/2008	5,481.31	3,692.47	1,788.84	
[74834L100] QUEST DIAGNOSTICS INC.(DGX) 5.000						
25.0000	7/30/2009	9/07/2007	1,361.08	1,410.60		(49.52)
50.0000	7/30/2009	1/22/2008	2,741.01	2,545.34		195.67
75.0000			4,102.09	3,955.94	146.15	
[760759100] REPUBLIC SERVICES INC.(RSG) 5.000						
50.0000	7/30/2009	6/17/2008	1,311.06	1,607.99		(296.93)
100.0000	2/25/2010	1/08/2007	2,789.54	2,746.65		42.89
150.0000	2/25/2010	6/17/2008	4,184.32	4,823.98		(639.66)

### Realized Gains & Losses

Taxpayer: Hofheimer-Wright Foundation

Taxpayer ID: 54-6036164

Report period 04/01/2009 to 03/31/2010

Sorted by Security

Includes only Transactions with Gains/Losses and Gains/Losses are historical

Quantity	Date Sold	Date Acquired	Proceeds	Cost	Short Term Gain/Loss	Long Term Gain/Loss
300.0000			8,284.92	9,178.62		(893.70)
[88579Y101] 3M CO(MMM) 5.000						
100.0000	6/29/2009	8/07/2007	5,922.36	8,763.80		(2,841.44)
50.0000	2/02/2010	8/07/2007	4,032.49	4,381.90		(349.41)
50.0000	3/02/2010	8/07/2007	4,046.47	4,381.89		(335.42)
100.0000	3/10/2010	1/09/2007	8,140.48	7,962.95		177.53
300.0000			22,141.80	25,490.54		(3,348.74)
[92343V104] VERIZON COMMUNICATIONS(VZ) 5.000						
200.0000	8/10/2009	10/26/2007	6,167.03	9,060.83		(2,893.80)
[931142103] WAL-MART(WMT) 5.000						
100.0000	7/30/2009	12/21/2007	5,006.12	4,826.39		179.73
200.0000	12/10/2009	12/21/2007	10,902.60	9,652.77		1,249.83
300.0000			15,908.72	14,479.16		1,429.56
[949746101] WELLS FARGO & COMPANY(WFC) 5.000						
125.0000	12/24/2009	2/21/2008	3,352.60	3,889.45		(536.85)
[988498101] YUM! BRANDS INC(YUM) 5.000						
150.0000	12/24/2009	6/29/2009	5,304.12	4,951.78	352.34	
125.0000	12/24/2009	8/10/2009	4,420.10	4,552.69	(132.59)	
275.0000			9,724.22	9,504.47	219.75	
[G5876H105] MARVELL TECHNOLOGY GROUP LTD(MRVL) 5.000						
300.0000	9/24/2009	4/23/2009	4,684.93	3,023.29	1,661.64	
225.0000	2/02/2010	4/01/2009	4,138.55	2,139.52	1,999.03	
25.0000	2/02/2010	4/23/2009	459.84	251.94	207.90	
550.0000			9,283.32	5,414.75	3,868.57	
Total Account			477,925.50	557,817.15	7,569.82	(87,461.47)

Sum 1 Short Term Proceeds	115,856.24	Sum 3 Long Term Proceeds	362,069.26
Sum 2 Short Term Cost Basis	(108,286.42)	Sum 4 Long Term Cost Basis	(449,530.73)
Short Term Realized Gain (Loss)	7,569.82	Long Term Realized Gain (Loss)	(87,461.47)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box [X]
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868.

Form header section with fields: Type or print, Name of Exempt Organization (HOFHEIMER-WRIGHT FOUNDATION), Employer Identification number (54-6036164), Number, street, and room or suite no. (6020 ST. ANDREWS LANE), City, town or post office, state, and ZIP code (RICHMOND, VA 23226)

Check type of return to be filed (file a separate application for each return).

- Form 990 [ ]
Form 990-BL [ ]
Form 990-EZ [ ]
Form 990-PF [X]
Form 990-T (corporation) [ ]
Form 990-T (sec 401(a) or 408(a) trust) [ ]
Form 990-T (trust other than above) [ ]
Form 1041-A [ ]
Form 4720 [ ]
Form 5227 [ ]
Form 6069 [ ]
Form 8870 [ ]

The books are in the care of THE FOUNDATION

Telephone No. 804 282-1548 FAX No.

- If the organization does not have an office or place of business in the United States, check this box [ ]
If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box [ ] . If it is for part of the group, check this box [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- calendar year or
[X] tax year beginning 04/01, 2009, and ending 03/31, 2010

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

Table with 3 rows: 3a Tentative tax, less any nonrefundable credits. 3b Refundable credits and estimated tax payments made. 3c Balance Due. Subtract line 3b from line 3a. All rows show a total of \$ 882.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.