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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements. For the 2009 calendar year, or tax year beginning APR 1. 2009 and ending MAR 31, 2010 D Employer identification number C Name of organization Please Address change use IRS label or]Name change 54-1878536 print or INTER-COMPANY MARKETING GROUP Initial E Telephone number Number and street (or P.O. box, if mail is not delivered to street address) Room/suite Termin-ated Specific 703-729-7701 44335 PREMIER PLAZA 125 Amende return City or town, state or country, and ZIP + 4 F Group Exemption |Application ASHBURN, VA 20147 Number > X Accrual Cash • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G Accounting method: Schedule A (Form 990 or 990-EZ) Other (specify) Website: ► WWW.ICMG.ORG H Check ► X if the organization is not Tax-exempt status (check only one) — X 501(c) (6) ◀ (insert no.) 4947(a)(1) or 527 | required to attach Schedule B (Form 990, 990-EZ, or 990-PF) If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 1 Contributions, gifts, grants, and similar amounts received Program service revenue including government fees and contracts 2 2 91815. 3 3 Membership dues and assessments Investment income 5a 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here Revenue a Gross revenue (not including \$ of contributions reported on line 1) Less: direct expenses other than fundraising expenses 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6с 7a Gross sales of inventory, less returns and allowances 7a 7b Less: cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 300706. STATEMENT SEE 4 8 Other revenue (describe 392521 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 9 10 Grants and similar amounts paid (attach schedule) 10 11 11 Benefits paid to or for members 12 Salaries, other compensation, and employee benefits 12 Expenses 5950. 13 Professional fees and other payments to independent contractors 16272 SEE STATEMENT 5 Occupancy, rent, utilities, and maintenance 14 14 15 Printing, publications, postage, and shipping 15 335935. SEE STATEMENT 1 16 16 Other expenses (describe 358157. 17 Total expenses. Add lines 10 through 16 17 34364. 18 Excess or (deficit) for the year (Subtract line 17 from line 9) Net assets on pre talances of beginning of year (from line 27, column (A)) 19 373541. 19 end-of-year figure reported on prior year's return) Other changes in net assets or for the balances (attach explanation)

Net assets or furnishment balances at end of year combine lines 18 through 20 20 20 407905. 21 21 Balance Sheets. If Tetalasses on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ See the instructions for Part II.) (B) End of year (A) Beginning of year 447422. 412558. 22 Cash, savings 23 23 Land and buildings 40594. 38385. SEE STATEMENT 2) 24 Other assets (describe 450943. 488016. 25 Total assets 77402. 80111. SEE STATEMENT 3) 26 26 Total liabilities (describe 407905. 373541



Form **990-EZ** (2009)

Net assets or fund balances (line 27 of column (B) must agree with line 21)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

m 990-EZ (2009) INTER-COMPANY MARKETING (art III Statement of Program Service Accomplishme			54-	18785	36 Page 2
				_	penses
at is the organization's primary exempt purpose? SEE STATEMENT	7			1	r section 501(c)(3)
scribe what was achieved in carrying out the organization's exempt pu		use manner descri	he	1) organizations and
e services provided, the number of persons benefited, and other relevan				for others)	7(a)(1) trusts, optional
PROMOTE AND IMPLEMENT PLANS AND ACT				<u> </u>	
FURTHER DEVELOP INTER-COMPANY AGREE		. ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
TORTHER DEVELOT INTER CONTINUE HORES					
(Grants \$) If this amount includes foreign	grante check horo		$\overline{}$	28a	
		TE A NTD		20a	
RECEIVE AND DISTRIBUTE INFORMATION					
REGULATORY ACTIVITIES RELATED TO IN	TER-COMPANY A	GREEMENTS	•		
	·				
(Grants \$) If this amount includes foreign		<u> </u>		29a	
PROMOTE PROFESSIONAL AND ETHICAL BU	<u> ISINESS PRACTI</u>	CES.			
(Grants \$) If this amount includes foreign	grants, check here		\Box	30a	
Other program services (attach schedule) SEE STATEMENT					
(Grants \$) If this amount includes foreign				31a	
	granta, oneck nere		_	32	
<u>Total program service expenses (add lines 28a through 31a)</u> art IV List of Officers, Directors, Trustees, and Key E	mnlovees		O Ab		P+ P()
art 14 List of Officers, Directors, Trustees, and Rey L	List each one ev	en if not compensated (or Part IV)
	(b) Title and average hours	(c) Compensation	` '	ntributions imployee	(e) Expense
(a) Name and address	per week devoted to	(If not paid, enter		fit plans &	account and
	position	-0)		eferred	other allowances
			com	pensation	
NNE MARIE FARIA	IMMEDIATE PAS	T PRESIDE	NT		
501 FRONTAGE ROAD, TAMPA, FL 33607	1.00	0.		0.	0.
HERON WILLIAMS, 10901 RED CIRCLE	PRESIDENT				
RIVE, MINNETONKA, MN 55343	5.00	0.	i	0.	0.
AVID L. BURKE, 1001 HEATHROW PARK	VICE PRESIDEN				
ANE STE 5001, LAKE MARY, FL 32746	1.00	0.		0.	0.
	TREASURER	0.		<u> </u>	0.
CHARD S. KATZ, 2450 SOUTH SHORE	-	•		^	^
LVD. STE 401, LEAGUE CITY, TX 77573	2.00	0.		0.	0.
M ABRAM	BOARD MEMBER			_	
01 6TH AVENUE, DES MOINES, IA 50309	1.00	0.		0.	0.
LAZA STE 125, ASHBURN, VA 20147	24.00	0.		0.	0.
DON KAMPE, 1433 NORTH 131ST	BOARD MEMBER				
VENUE CIRCLE, OMAHA, NE 68154	1.00	0.		0.	_ 0.
	BOARD MEMBER				
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<u> E 200, DALLAS, TX 75231</u>	1.00	U •		0.	0.
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	DREY S. WITTENBURG, 44335 PREMIER AZA STE 125, ASHBURN, VA 20147 DON KAMPE, 1433 NORTH 131ST	DREY S. WITTENBURG, 44335 PREMIER AZA STE 125, ASHBURN, VA 20147 DON KAMPE, 1433 NORTH 131ST ENUE CIRCLE, OMAHA, NE 68154 ARGARET LECLAIR, 6701 UPPER AFTON ANK A. OSBORN, 1701 1ST AVENUE, CK ISLAND, IL 61201 AYNE STOLTENBERG, 1507 BEECH CREET, SOUTH MILWAUKEE, WI 53172 B THOMAS, 8499 GREENVILLE AVENUE EXECUTIVE DIR 24.00 BOARD MEMBER 1.00 BOARD MEMBER	DREY S. WITTENBURG, 44335 PREMIER AZA STE 125, ASHBURN, VA 20147 DON KAMPE, 1433 NORTH 131ST ENUE CIRCLE, OMAHA, NE 68154 ARGARET LECLAIR, 6701 UPPER AFTON AND, ST. PAUL, MN 55125 ANK A. OSBORN, 1701 1ST AVENUE, CK ISLAND, IL 61201 AYNE STOLTENBERG, 1507 BEECH CREET, SOUTH MILWAUKEE, WI 53172 B THOMAS, 8499 GREENVILLE AVENUE BOARD MEMBER COLUMN 1.00 C	DREY S. WITTENBURG, 44335 PREMIER AZA STE 125, ASHBURN, VA 20147 DON KAMPE, 1433 NORTH 131ST ENUE CIRCLE, OMAHA, NE 68154 ADA, ST. PAUL, MN 55125 ANK A. OSBORN, 1701 1ST AVENUE, SECOND VICE PRESIDENT OCK ISLAND, IL 61201 AYNE STOLTENBERG, 1507 BEECH CREET, SOUTH MILWAUKEE, WI 53172 B THOMAS, 8499 GREENVILLE AVENUE B CARL STECUTIVE DIRECTOR 24.00 0. BOARD MEMBER 1.00 0. SECOND VICE PRESIDENT 1.00 0. BOARD MEMBER 1.00 0. BOARD MEMBER 1.00 0. BOARD MEMBER 1.00 0. BOARD MEMBER DOARD MEMBER	DREY S. WITTENBURG, 44335 PREMIER

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Other Information (Note the statement requirements in the instructions for Part V) Part V Yes No Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity X X 34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes 34 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T. a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, X and proxy tax requirements? 35a Х b If "Yes," has it filed a tax return on Form 990-T for this year? 35b Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch. N 36 X 0. 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. b Did the organization file Form 1120-POL for this year? 37b X 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? Х 38a b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on line 9 39a 39b **b** Gross receipts, included on line 9, for public use of club facilities 40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ____N/A _____; section 4912 ▶ ____N/A _____; section 4955 ▶ _ b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction N/Ahas not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 N/Ad Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the N/A organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X transaction? If "Yes," complete Form 8886-T 40e 41 List the states with which a copy of this return is filed. ▶ VA Telephone no. $\triangleright 703 - 729 - 7701$ 42a The organization's books are in care of ► THE ASSOCIATION Located at ▶ 44335 PREMIER PLAZA, SUITE 125, ASHBURN, $ZIP + 4 \triangleright 20147$ b At any time during the calendar year, did the organization have an interest in or a signature or other authority No over a financial account in a foreign country (such as a bank account, securities account, or other financial 42b If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 42c c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 and enter the amount of tax-exempt interest received or accrued during the tax year N/A Yes No Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of X Form 990-EZ Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ Form 990-EZ (2009) Form 990-EZ (2009) INTER-COMPANY MARKETING GROUP 54-1878536 Page 4 Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public Yes No office? If "Yes," complete Schedule C, Part I 46 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 47 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 49a Did the organization make any transfers to an exempt non-charitable related organization? 49a b If "Yes," was the related organization a section 527 organization? 49b Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (d) Contributions (b) Title and average hours (c) Compensation (e) Expense to employee (a) Name and address of each employee paid more per week devoted to account and benefit plans & than \$100,000 position deferred other allowances compensation N/A Total number of other employees paid over \$100,000 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." N/A (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation d Total number of other independent contractors each receiving over \$100,000 is return, including accompanying schedules and statements, and to the best of my knowle ficer) is based on all information of which preparer has any knowledge

Paid

Use Only

Sign Here

Preparer's signature Preparer's

if self-employed)

address, and ZIP + 4

& COMPANY FRIES

May the IRS discuss this return with the preparer shown above? See instructions

13333 POINT RIDER LANE 20171-3813 HERNDON VA

Check if selfemployed >

EIN >

Phone > 703-707-8214 X Yes

Preparer's identifying number (See instr.)

Form 990-EZ (2009)

FORM 990-EZ	OTHER EXPENSES		STATEMENT	1
DESCRIPTION			AMOUNT	
ANNUAL CONFERENCE AND OTHER ME	MBER SERVICES		1555	32.
MEMBERSHIP DEVELOPMENT SERVICE	IS .		3453	34.
OFFICE EXPENSE				94.
MANAGEMENT FEES			10580	
POSTAGE AND SHIPPING				70.
BAD DEBT EXPENSE			186	
PRINTING & REPRODUCTION			109	
TELEPHONE			155	
TRAVEL			579	_
BOARD/COMMITTEE EXPENSES			1283	
INSURANCE			173	
BANK/CREDIT CARD CHARGES				54.
LICENSE & FEES				25.
TOTAL TO FORM 990-EZ, LINE 16			33593	35. —
FORM 990-EZ	OTHER ASSETS		STATEMENT	2
DESCRIPTION		BEG. OF YEAR	END OF YEA	AR
ACCOUNTS RECEIVABLE		1620.	268	31.
COMMISSION RECEIVABLE		11521.	1596	
PREPAID EXPENSES		21629.	1828	36.
OTHER DEPRECIABLE ASSETS		3615.	366	5 4 .
TOTAL TO FORM 990-EZ, LINE 24		38385.	4059	94.
FORM 990-EZ	OTHER LIABILITIES	 	STATEMENT	3
DESCRIPTION		BEG. OF YEAR	END OF YEA	AR
ACCOUNTS PAYABLE		6121.	661	 16.
		0121	301	
DEFERRED REVENUES		71281.	7349	95.

FORM 990-EZ	OTHER REVENUE	STATEMENT	4
DESCRIPTION		AMOUNT	
ANNUAL MEETING MISCELLANEOUS REVENUES INTEREST DIVIDENDS		286186 1260° 173° 176	7. 7.
TOTAL TO FORM 990-EZ, LINE 8		300706	6 .
FORM 990-EZ OCCUPANCY, RENT	, UTILITIES AND MAINTENANCE	STATEMENT	5
DESCRIPTION		AMOUNT	
DEPRECIATION OTHER EXPENSES		1070 15202	
TOTAL TO FORM 990-EZ, LINE 14		16272	2.

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STATEMENT

7

TO PROVIDE A FORUM FOR INSURANCE COMPANIES TO OPENLY EXCHANGE INFORMATION PERTINENT TO THEIR FIELD.

FORM 990-EZ OTHER PROGRAM SERVICES		STATEMENT	8
DESCRIPTION	GRANTS	EXPENSES	}
EDUCATE AND INFORM THE INSURANCE INDUSTRY ABOUT THE ASSOCIATION AND THE BENEFITS OF MEMBERSHIP.			
TOTAL TO FORM 990-EZ, LINE 31			

FO	ORM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS		STATEMENT			6
A)	DIRECTLY OF	SANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL STRACT?	[] YES	[X]	NO
B)		SANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?	[] YES	[X]	NO