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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Department of the Treasury Internal Revenue Service

T OI Cal	endar year 2009, or tax year beginning A	pr 1 ,2009	, and ending Mar	31 , 2010	
G Che		al Return of a former po	· —		al return
	Amended return	Address c	<u>~</u>	change Employer identification num	
Use ti IRS lab	ie		A	• •	nper
Otherw			Room/suite B	48-0924200 Telephone number (see the	enstructions)
b.iu.	<u> </u>	delivered to street address,	I B		•
or typ See Spe		State	ZIP code	(785) 562-237	
Instructi	inns I		اد	If exemption application is	· -
H C	MARYSVILLE	(c)(3) exempt private for		1 Foreign organizations, chec	_
" [heck type of organization Section 501 Section 501 Section 4947(a)(1) nonexempt charitable tr			2 Foreign organizations meet here and attach computation	n Property Control of the control of
1 Fa		ounting method X C		If private foundation status	was terminated
(f		Other (specify)	_	under section 507(b)(1)(A)	
► s		column (d) must be on	cash basis	If the foundation is in a 60 under section 507(b)(1)(B)	month termination
Part I	Analysis of Revenue and				
	Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	purposes
	sarıly equal the amounts ın column (a) (see the instructions))				(cash basis only)
	1 Contributions gifts, grants, etc received (att sch)				
	2 Ck X if the foundn is not req to att Sch B				
	3 Interest on savings and temporary				
	cash investments		12 ===	 	<u> </u>
	4 Dividends and interest from securities 5a Gross rents	49,775.	49,775		
	b Net rental income 1,435.	1,435.	1,435	1,435.	
R	or (loss) 1, 433. 6a Net gain/(loss) from sale of assets not on line 10				
Ε	b Gross sales price for all				
V E	assets on line 6a 7 Capital gain net income (from Part IV, line 2)				
Ŋ	8 Net short-term capital gain			 	
U	9 Income modifications				······································
E	10 a Gross sales less returns and		-		
	allowances h Less Cost of				
	goods sold				
	c Gross profit/(loss) (att sch)		<u> </u>		
	11 Other income (attach schedule)				
	7.4.0444 2.4				
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	51,210. 1,200.	51,210. 600.		600.
	14 Other employee salaries and wages	1,200.	800.	800.	600.
	15 Pansian plans amplayed hapatits			 	
	16 a Legal ress satisch schedule D Accounting lees (attach sch) Other prof fees (attach sch)		· · · · · · · · · · · · · · · · · · ·	 	
A D	b Accounting terms and SE Stmt	4,370.	2,185.	2,185.	2,185.
M	c Other prof fees (attach sch)		2/100.	2,203.	2,203.
0 0	to Other prof fees (attach sch)				
OPERAT	18 Cares (attach scheduleXsee instr.) See Line 18 Stmt	2,194.	52.	52.	52.
R R A A T T	19 Depreciation (attach				
? i	sch) or depletion, UT				
N V	21 Travel, conferences, and meetings				
1 1	22 Printing and publications				
A E X P	23 Other expenses (attach schedule)				·
F	See Line 23 Stmt	344.	172.	172.	172.
, II II SESES	24 Total operating and administrative				
5	expenses. Add lines 13 through 23	8,108.	3,009.	3,009.	3,009.
	25 Contributions, gifts, grants paid	66,930.			66,930.
9	26 Total expenses and disbursements. Add lines 24 and 25	75 030	3 000	3 000	60 030
o 2011	27 Subtract line 26 from line 12:	75,038.	3,009.	3,009.	69,939.
	a Excess of revenue over expenses]	
	and disbursements	-23,828.	·		
	b Net investment income (if negative, enter 0-)		48,201.		
	C Adjusted net income (if negative, enter -0)			48,201.	
	or Privacy Act and Panerwork Reduction Act	Notice see the instruc	tions TES	Δ0301 02/02/10	Form 990-PF (2009)

Dart		Balance Sheets Attached schedules and column should be for en	amounts in the description	Beginning of year	End o	f year
rait		(See instructions)	u-or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investment	s	926,687.	619,232.	619,232.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable		,		
		Less allowance for doubtful accounts			*	
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, disqualified persons (attach schedule) (see the ins				
	7	Other notes and loans receivable (attach sch)			·	
A S		Less allowance for doubtful accounts				
š	8	Inventories for sale or use			<u> </u>	
A S E T	9	Prepaid expenses and deferred charges				
Š	10 a	Investments – US and state governme obligations (attach schedule)	ent			
	l t	Investments — corporate stock (attach schedule)	L-10b Stmt	342,446.	342,446.	335,371.
	(: Investments — corporate bonds (attach schedule)	L-10c Stmt	50,000.	50,000.	48,696.
	11	Investments — land, buildings, and equipment basis	10,000.			
		Less accumulated depreciation (attach schedule) L-11 Stmt	0.	10,000.	10,000.	15,000.
	12	Investments – mortgage loans	L-12 Stmt	10,000.	57,736.	57,796.
	i	Investments – other (attach schedule)	L-13 Stmt	181,308.	417,199.	415,974.
i	14	Land, buildings, and equipment basis	•			
		Less accumulated depreciation (attach schedule)	•			_
	ı	Other assets (describe ► Total assets (to be completed by all file	rs –			
		see instructions. Also, see page 1, item		1,520,441.	1,496,613.	1,492,069.
Ļ	17	Accounts payable and accrued expense	S	-		
Å	18	Grants payable				
B	19	Deferred revenue				
L	20	Loans from officers, directors, trustees, & other di				
T	21	Mortgages and other notes payable (attach schedu	e)			
1	22	Other liabilities (describe	_			
E S	23	Total liabilities (add lines 17 through 22)			
<u> </u>		Foundations that follow SFAS 117, che and complete lines 24 through 26 and li	ck here			
N F	24	Unrestricted				
N F E U T N	25	Temporarily restricted				
D I	26	Permanently restricted	.—,			
A B S A E T A		Foundations that do not follow SFAS 1 and complete lines 27 through 31.	i7, check here ► x			
EL	27	Capital stock, trust principal, or current	funds	1,486,003.	1,486,003.	
SN	28	Paid-in or capital surplus, or land, building, and ed	quipment fund			
O E	C ap Data and a second and a second and a second as a		34,438.	10,610.		
ŔŚ	30	· · · · · · · · · · · · · · · · · · ·		1,520,441.	1,496,613.	
	31	Total liabilities and net assets/fund bala (see the instructions)		1,520,441.	1,496,613.	
Part Part	111	Analysis of Changes in Net Asse	ets or Fund Balance	es		
1	Total end-o	net assets or fund balances at beginning of-year figure reported on prior year's retu	of year – Part II, colum irn)	nn (a), line 30 (must agre	ee with	1,520,441.
		amount from Part I, line 27a			2	-23,828.
		increases not included in line 2 (itemize)			3	
		ines 1, 2, and 3	 		4	1,496,613.
		ses not included in line 2 (itemize)			5	
6	Total	net assets or fund balances at end of ye	ar (line 4 minus line 5) -	- Part II, column (b), line	e 30 6	1,496,613.

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Page 2

48-0924200

(a) List and descr	I Losses for Tax on Investment tibe the kind(s) of property sold (e.g., red buse, or common stock, 200 shares MLC	al estate.	(b) How acqui P — Purchas D — Donatio	se	(C) Date acquired (month day year)	(d) Date sold (month day, year)
1a						
b						
с				_		 -
d				_		
e						<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	
a						
b						
С						
d						•
e						
	wing gain in column (h) and owned by t		- ()	^	(I) Gains (Coli ain minus column (k	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a			an -0-) or Losses (fr	
a .						
<u>b</u>	 					
<u>c</u>						·
d						
<u>e</u>						
2 Capital gain net income or (n	et capital loss) — If gain, also ente	enter in Part I, line 7 er -0- in Part I, line 7	-	2		
3. Not short term capital gain or	r (loss) as defined in sections 1222(5) a	-		۲.		
	•					
16 man = 1 = 1 = 1 = 1 = 1 = 1 = 1 = 1		If (loca) antor 0	- i			
	ne 8, column (c) (see the instructions)	ii (loss), eriter -o-		3		
Part I, line 8 Part V Qualification Und For optional use by domestic private f section 4940(d)(2) applies, leave	er Section 4940(e) for Reduced the foundations subject to the section 49 this part blank	d Tax on Net Investment	nt income)	3 1 e		
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not que	er Section 4940(e) for Reduced ate foundations subject to the section 49 this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com	d Tax on Net Investment d40(a) tax on net investment dunt of any year in the base inplete this part	e period?		Yes	X No
Part I, line 8 Part V Qualification Und (For optional use by domestic prival) f section 4940(d)(2) applies, leave Was the foundation liable for the seff 'Yes,' the foundation does not qualification.	er Section 4940(e) for Reduced the foundations subject to the section 49 this part blank ection 4942 tax on the distributable amount in each column for each year, see the	Tax on Net Investment 40(a) tax on net investment bunt of any year in the base inplete this part instructions before making	e period?			X No
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not que	er Section 4940(e) for Reduced ate foundations subject to the section 49 this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com	d Tax on Net Investment d40(a) tax on net investment dunt of any year in the base inplete this part	e period?	ie	Yes (d) Distributior umn (b) divided	n ratio
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Vas the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year	this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com t in each column for each year, see the	d Tax on Net Investment (40(a) tax on net inv	e period?	ie	(d) Distribution	n ratio by column (c))
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in)	this part blank ection 4942 tax on the distributable amolalify under section 4940(e) Do not comit in each column for each year, see the (b) Adjusted qualifying distributions	Tax on Net Investment (40(a) tax on net inves	e period? any entries	ie	(d) Distribution	n ratio by column (c)) 0.05714 0.08554
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008	this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com t in each column for each year, see the (b) Adjusted qualifying distributions	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469.	ie	(d) Distribution	n ratio by column (c)) 0.05714 0.08554 0.04002
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007	this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com t in each column for each year, see the (b) Adjusted qualifying distributions 87,308. 147,986.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908.	ie	(d) Distribution	n ratio by column (c)) 0.05714 0.08554 0.04002 0.08002
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the se f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006	this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not com t in each column for each year, see the (b) Adjusted qualifying distributions 87,308. 147,986. 75,216.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469.	ie	(d) Distribution	n ratio
Part I, line 8 Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the se f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	this part blank ection 4942 tax on the distributable amorality under section 4940(e) Do not come to in each column for each year, see the (b) Adjusted qualifying distributions 87,308. 147,986. 75,216. 125,765.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	ie	(d) Distribution	n ratio by column (c)) 0.05714 0.08554 0.04002 0.08002
Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for	this part blank ection 4942 tax on the distributable amo alify under section 4940(e). Do not com t in each column for each year, see the (b). Adjusted qualifying distributions. 87,308. 147,986. 75,216. 125,765. 74,871.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(col	(d) Distribution	0.05714 0.08554 0.04002 0.08002
Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the se f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation	this part blank ection 4942 tax on the distributable amo alify under section 4940(e). Do not come to in each column for each year, see the (b). Adjusted qualifying distributions. 87,308. 147,986. 75,216. 125,765. 74,871.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(col	(d) Distribution umn (b) divided	n ratio by column (c)) 0.05714 0.08554 0.04002 0.08002 0.04679 0.30952 0.06190
Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the se f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation	this part blank ection 4942 tax on the distributable amo alify under section 4940(e). Do not com t in each column for each year, see the (b). Adjusted qualifying distributions. 87,308. 147,986. 75,216. 125,765. 74,871.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(col	(d) Distribution umn (b) divided	n ratio by column (c)) 0.05714 0.08554 0.04002 0.08002 0.04679 0.30952 0.06190
Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the se f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation	this part blank ection 4942 tax on the distributable amo alify under section 4940(e). Do not come to in each column for each year, see the (b). Adjusted qualifying distributions. 87,308. 147,986. 75,216. 125,765. 74,871.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(col	(d) Distribution umn (b) divided	0.05714 0.08554 0.04002 0.08002 0.04679 0.30952 0.06190
Part V Qualification Und For optional use by domestic private for section 4940(d)(2) applies, leave Was the foundation liable for the set for Yes, the foundation does not quarter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation described in the foundation of the foundat	this part blank ection 4942 tax on the distributable amo alify under section 4940(e). Do not come to in each column for each year, see the (b). Adjusted qualifying distributions. 87,308. 147,986. 75,216. 125,765. 74,871.	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	((col)	(d) Distribution umn (b) divided	0.05714 0.08554 0.04002 0.08002 0.04679 0.30952 0.06190
Part V Qualification Und For optional use by domestic private for section 4940(d)(2) applies, leave Was the foundation liable for the set for Yes, the foundation does not quarter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation described in the foundation of the foundat	this part blank ection 4942 tax on the distributable amo alify under section 4940(e) Do not come time each column for each year, see the (b) Adjusted qualifying distributions 87,308. 147,986. 75,216. 125,765. 74,871. the 5-year base period — divide the totaton has been in existence if less than 5 year table-use assets for 2009 from Part X	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(col-	(d) Distribution umn (b) divided	0.05714 0.08554 0.04002 0.08002 0.04679 0.30952 0.06190 1,473,008 91,188
Part V Qualification Und For optional use by domestic prival f section 4940(d)(2) applies, leave Was the foundation liable for the set f 'Yes,' the foundation does not qu 1 Enter the appropriate amount (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundation 4 Enter the net value of nonchar 5 Multiply line 4 by line 3 6 Enter 1% of net investment in	this part blank ection 4942 tax on the distributable amorality under section 4940(e). Do not come to in each column for each year, see the (b) Adjusted qualifying distributions 87,308. 147,986. 75,216. 125,765. 74,871. the 5-year base period — divide the total on has been in existence if less than 5 year table-use assets for 2009 from Part X ancome (1% of Part I, line 27b)	Tax on Net Investment (40(a) tax on net inves	e period? any entries sets 7,821. 9,908. 9,469. 1,584.	(coll 2 3 4 5 6	(d) Distribution umn (b) divided	0.05714 0.08554 0.04002 0.08002 0.04679

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see the instruc	tions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here				
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		9	64.
check here ► and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
foundations only Others enter -0-)	2			0.
3 Add lines 1 and 2	3			64.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	5			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	-			
6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 1,6	0			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source 6b	,,,			
c Tax paid with application for extension of time to file (Form 8868)				
d Backup withholding erroneously withheld 6d				
	 ,		1 6	00.
, , , , , , , , , , , , , , , , , , ,	8			0.
	▶ 9			.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	▶ 10		-	36.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 636. Refunded	► 11	-	`	, , , , ,
11 Enter the amount of line 10 to be Credited to 2010 estimated tax				
			Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		16		<u>x</u>
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	published			
c Did the foundation file Form 1120-POL for this year?		1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		1 1		
(1) On the foundation (2) On foundation managers 5	nd on	-		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose foundation managers ► \$	eu on			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		x
If 'Yes,' attach a detailed description of the activities				
	los			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articolor incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	.ies	3		<u>x</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		х
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
If 'Yes,' attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
By language in the governing instrument, or				
 By state legislation that effectively amends the governing instrument so that no mandatory directions that 	conflict			
with the state law remain in the governing instrument?		6_	<u> </u>	<u> </u>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	_ <u>x</u> _	<u> </u>
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)		i l		
KS - Kansas				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If 'No,' attach explanation</i>		8 b	х	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' compared to the foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' compared to the foundation within the meaning of section 4942(j)(3) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)?	or 4942(j)(5) lete Part XIV	9		<u>x</u>
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the and addresses		10		х
BAA	F	orm 99	0-PF	(2009)

orm 990-PF (2009) R.L. AND ELSA HELVERING ESTATE TRUST	48-092420	0	P	age 5
Part VII-A Statements Regarding Activities Continued		т т	 _	
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		<u>x</u> _
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		x
13 Did the foundation comply with the public inspection requirements for its annual returns and exempt	ion application?	13	х	
Website address ► N/A				
14 The books are in care of ► E. F. WIEGERS Teleph	hone no ► (785)	562	-237	5
Located at ► 1114 BROADWAY MARYSVILLE KS ZIP +	4 ► 66508-046	8		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check hel	re		>	
and enter the amount of tax-exempt interest received or accrued during the year .	▶ 15	_		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u> </u>			
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No	1		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No		ļ	
	L les Ello		İ	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instru	ın ıctions)?	1 b		
Organizations relying on a current notice regarding disaster assistance check here	► []			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2009?	is,	1 c		х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
If 'Yes,' list the years ▶ 20_ , 20_ , 20_ , 20_				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 49 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 494)	42(a)(2) 42(a)(2) to			
all years listed, answer 'No' and attach statement see the instructions)		2b	-	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year ▶ 20 , 20 , 20 , 20	's here	:		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, o (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	oved or	3 b	;	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		х
h Did the foundation make any programmation a prior year (but offer December 21, 1050) that and				
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				
the tax year beginning in 2009?		4b		X
3AA	Fo	orm 99	0-PF ((2009)

Form 990-PF (2009) R.L. AND ELSA HELY			48-092	4200	Page 6
Part VII-B Statements Regarding Activiti		4720 May Be Requ	uired (continued)		
5a During the year did the foundation pay or incur	•	4045())3			
(1) Carry on propaganda, or otherwise attempt	•	•	Yes X	NO	
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	ion drive?		Yes X		
(3) Provide a grant to an individual for travel,	study, or other similar p	urposes?	Yes X	No	l
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section			Yes X	No	
(5) Provide for any purpose other than religiou educational purposes, or for the prevention			Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to qua a current notice regardi	ualify under the exception ng disaster assistance	ons	5ь	
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ 🗍		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ne foundation claim exei ibility for the grant?	mption from the	☐ Yes ☐	No	
If 'Yes,' attach the statement required by Regu	•	5(d)			
6a Did the foundation, during the year, receive any on a personal benefit contract?	y funds, directly or indire	ectly, to pay premiums	Yes X	No	
b Did the foundation, during the year, pay premiu	ims, directly or indirectly	y, on a personal benefit	contract?	6ь	X
If 'Yes' to 6b, file Form 8870			🗆 V 🖃	,	
7a At any time during the tax year, was the foundation receive any proceeds				No 7b	
Part VIII Information About Officers, D					, '
and Contractors	, , , , , , , , , , , , , , , , , , ,				
1 List all officers, directors, trustees, foundation					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allo	
EDWARD F. WIEGERS					
BOX 468,	TRUSTEE				
MARYSVILLE, KS 66508	5.00	1,200.	0.		0.
	FILL 2 - FU				
		'			
2 Compensation of five highest-paid employees	s (other than those incl	uded on line 1— see ins	tructions). If none, ente	r 'NONE.'	
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account,
paid more than \$50,000	hours per week devoted to position	''	employee benefit plans and deferred	other allo	wances
			compensation		
NONE					
0					
0					
0				_	
0					
Total number of other employees paid over \$50,000			•		None
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly and Contractors (continued)	Paid Er	nployees, 	
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.			
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compens	ation
NONE			
		-	
Total number of others receiving over \$50,000 for professional services	▶		None
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expense	5
1 NONE			
		··	0.
2			
3			
4			
·			
Part IX-B Summary of Program-Related Investments (see instructions)			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount	
1 NONE			
			0.
2			
All other program-related investments. See instructions.		<u></u> .	
Total. Add lines 1 through 3	•		None
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Pai	see instructions.)	reign i	——————
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities	1 a	1,495,440.
	Average of monthly cash balances	1 b	
(Fair market value of all other assets (see instructions)	1 c	
(Total (add lines 1a, b, and c)	1 d	1,495,440.
•	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,495,440.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	22,432.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,473,008.
6	Minimum investment return. Enter 5% of line 5	6	73,650.
Pa	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► and do not complete this pa		oundations
1	Minimum investment return from Part X, line 6	1	73,650.
2 a	Tax on investment income for 2009 from Part VI, line 5		
t	Income tax for 2009 (This does not include the tax from Part VI)		
(Add lines 2a and 2b	2 c	964.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,686.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	72,686.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,686.
Par	t XII Qualifying Distributions (see instructions)		
	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	69,939.
t	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
ŧ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	69,939.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	69,939.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	er the fo	undation
BAA			Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				72 605
Ine 7 2 Undistributed income, if any, as of the end of 2009				72,686.
a Enter amount for 2008 only			0.	
b Total for prior years 20, 20, 20				
3 Excess distributions carryover, if any, to 2009			· 	
a From 2004 0.				
b From 2005 3,400.			ļ	
c From 2006		-		
d From 2007 53, 179.				
e From 2008 12,287.				
f Total of lines 3a through e	68,866.			
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 69,939.				
a Applied to 2008, but not more than line 2a	-			
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus				
(Election required — see instructions)				60 030
d Applied to 2009 distributable amount	0.			69,939.
e Remaining amount distributed out of corpus Excess distributions carryover applied to 2009	2,747.			2,747.
(If an amount appears in column (d), the	2,131.			2,111.
same amount must be shown in column (a))		-	ļ	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,119.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable				
amount - see instructions	<u> </u>	0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
ille za Taxable allibulit — See Mistructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.		-		0.
7 Amounts treated as distributions out of	<u> </u>			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	66,119.			
10 Analysis of line 9			·	
a Excess from 2005 653 .				
b Excess from 2006 0.				
c Excess from 2007 53,179.				
d Excess from 2008 12,287.				
e Excess from 2009 0.				

Port VIV Drivete Oneveting Foundation			\/II \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	48-092420	
Part XIV Private Operating Foundation 1 a If the foundation has received a ruling or di					N/A
is effective for 2009, enter the date of the r		nat it is a private o	perating toundation,	and the ruling	
b Check box to indicate whether the foundation	on is a private opera	ating foundation de	scribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets			<u> </u>	ļ	<u> </u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			<u> </u>		·
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complete this	part only if the	organization ha	ad \$5,000 or mo	re in
assets at any time during th		structions.)			
Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have NONE	ave contributed mor			eived by the foundat	ion before the
b List any managers of the foundation who o	un 10% or more of	the stock of a corn	oration (or an equal)	y large portion of the	ownership of
a partnership or other entity) of which the f	oundation has a 10	% or greater intere	st	y large portion of the	: Ownership of
NONE					
2 Information Regarding Contribution, Gran					
Check here \(\bigcup \) if the foundation only m requests for funds if the foundation makes complete items 2a, b, c, and d					
a The name, address, and telephone number	of the person to wh	nom applications sl	hould be addressed		
EDWARD F. WIEGERS, trustee		t gwhpa@blue			
Box 468	F	ax to 785-56	52-5348		
MARYSVILLE	KS 6650		85) 562-2375		
b The form in which applications should be s Written by U.S. Mail, Fax or e-m			-		ommunication.
c Any submission deadlines	· · · · · · · · · · · · · · · · · · ·				
none					
d Any restrictions or limitations on awards, s	uch as by geograph	ical areas, charitat	ole fields, kinds of in	stitutions, or other fa	ctors
Projects or drives which are of substantia	l benefit to the Ci	ty of Marysville &	Marshall County.If	not, the application	s are not accepted.

BAA

3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to	II ouridation	Purpose of grant or	_
	any foundation manager or	oundation manager or Status of	contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
MARSHALL CO ARTS COOP			ARTS	
201 SOUTH 9TH		CHARITABLE	GRANT	
MARYSVILLE KS 6650	8			7,300.
MARSHALL CO ARTS COOP			COMMUNITY 08	
201 SOUTH 9TH		CHARITABLE	BAND PROJECT	
MARYSVILLE KS 6650	8			3,000.
CARE HOME GOOD SHEPHERD			VEHICLE FOR	
613 3RD ST		CHARITABLE	VETERANS	
SUMMERFIELD KS 6654	1			1,000.
BIG BROTHERS/BIG SISTERS			PROGRAM	
519 BROADWAY		CHARITABLE	GRANT	
MARYSVILLE KS 6650	8			2,500.
USD 380			AFTER PROM	
209 SCHOOL		PUBLIC	PROGRAM	
VERMILLION KS 6654	4			250.
USD 498			AFTER PROM	
2274 6TH ROAD		PUBLIC	PROGRAM	
BLUE RAPIDS KS 6641	1			250.
USD 364			AFTER PROM	
1111 WALNUT		PUBLIC	PROJECT	
MARYSVILLE KS 6650	8			400.
WATERVILLE PRESERVATION SOCIET	Y		PROGRAM	
126 SOUTH KANSAS		CHARITABLE	GRANT	
WATERVILLE KS 6654	8			500.
USD 364			CAMP INVENTION	
1111 WALNUT		PUBLIC	PROGRAM	
MARYSVILLE KS 6650	8		GRANT	500.
See Line 3a statement				
				[
				51,230.
		<u> </u>	<u> </u>	
Total		 _	<u>▶ 3a</u>	66,930.
b Approved for future payment				
	1			
			1	
			1	
Total			► 3b	

Dart VI/LA	Analycic	of Income-F	2 madusina	Activities
CALLA VITA	Milalysis	, 01 11100111 0- 1	Toubting	ACHAINES

Enter gross	amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Progr	am service revenue			code		(see the instructions)
a		<u> </u>				
b		 		 		
ç		 				
		 		+-+		
f		 				
a Fees	and contracts from government agencies	<u> </u>				
	pership dues and assessments					
3 Interes	t on savings and temporary cash investments					
4 Divide	ends and interest from securities			14	49,775.	
	ental income or (loss) from real estate	<u> </u>				<u>`</u>
	financed property	 		 - 		· · · · · · · · · · · · · · · · · · ·
	ebt-financed property	 		16	1,435.	
	ntal income or (loss) from personal property	 		+		
	r (loss) from poles of posts other than inventory			++		
	r (loss) from sales of assets other than inventory ncome or (loss) from special events	 	··	1		
	s profit or (loss) from sales of inventory	 		 		
11 Other		-				· · · · · · · · · · · · · · · · · · ·
d						
e		i (1 1		
		 		 		
12 Subto	otal Add columns (b), (d), and (e)				51,210.	
12 Subto	Add line 12, columns (b), (d), and (e)	loulations)			51,210. 13	
12 Subto 13 Total (See works	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify call				13	
12 Subto 13 Total (See works	Add line 12, columns (b), (d), and (e)		nment of Exem	pt Purpos	13	
12 Subto 13 Total (See works	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify call	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.
12 Subto 13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) heet in the instructions for line 13 to verify ca B Relationship of Activities to the Explain below how each activity for which in accomplishment of the foundation's exempt	Accomplish	d in column (e) of F	Part XVI-A c	13 Ses	51,210.

Did the organization directly or indirectly engage in any of the following with any other organization observation in section 501(c) of the Code (other than section 501(c)(3) organizations or in section 527, relating to political organizations?	Form 990-P			ELVERING ESTATE				924200	Pa	ige 13
Did the organization directly or indirectly engage in any of the following with any other organization described in section 50 (c) of the Code (order has section 50 (c)) (c)(3) organizations) or in section 527, wilding to political organizations of a fruit-ster storm the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets	Part XVII	Information Exempt Org	n Regarding Tr ganizations	ansfers To and Trans	sactions a	and Relationsh	nips With No	oncharitable		
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b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Exhange of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or membership or fundraising solicitations (9) Ferformance of services or membership or fundraising solicitations (10) IX (1	• •)		
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Use Only Firm's name (or yours if self employed), address, and ZIP code Marysville KS 66508 Mason Tax & Accounting, Inc. 1101 Broadway, P.O. Box 288 Marysville KS 66508 Phone no (785) 562-2710	l l	signature	WATHIA K MAS	KMaaon			self-	(See Signature in the	ng numb ne instr 910	ner s)
Only employed), address, and ZIP code Marysville KS 66508 Phone no (785) 562-2710	Paici 5	Firm's name (or Ma	-	·			, , ,	-17342	أما	
ZIP code Marysville RS 66508 Phone no ▷ (785) 562-2710		employed), 11		, P.O. Box 288					_	
BAA LAM OUN DE PROMON	BAA	ZIP code Ma	rysville		KS 6	6508	Phone no			

Underpayment Penalty Statement ► Attach to return

Name R.L. AND ELSA	HELVER	ING ESTATE T	TRUST		Employe 48-09	er Identif 24200	ication No
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Form 990-PF, Page 1, Part I, Line 18 Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
PROPERTY TAX 990 PF TAX	104.	52.	52.	52.
Total	2,194.	52.	52.	52.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
MISC	64.	32.	32.	32.
DUES	270.	135.	135.	135.
BANK CHARGES	10.	5.	5.	5.

Total <u>344.</u> <u>172.</u> <u>172.</u> <u>172.</u>

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient	If recipient is	Foun-	Purpose of	Person or
	an individual,	dation	grant or contribution	Business
Name and address	show any	status		Checkbox
(home or business)	relationship to	of re-		A
	any foundation	cipient		Amount
	manager or			
	substantial			
	contributor			
a Paid during the year				
MARSHALL COUNTY CEMETERY			CEMETERY	Person or
PROGRAM		PUBLIC	RESTORATION	Business
MARYSVILLE KS 66508	,			1,000.
MARYSVILLE ROTARY CLUB			ROTARY	Person or
MARYSVILLE		CHARITABL	HELVERING	Business
MARYSVILLE KS 66508			PROJECT	500.
AMERICAN LEGION POST 163			JULY 4TH	Person or
310 NORTH 19TH		CHARITABL	PROJECT	Business
MARYSVILLE KS 66508				500.
CITY OF MARYSVILLE			AIRPORT	Person or
209 NORTH 8TH		PUBLIC	IMPROVEMENT	Business
MARYSVILLE KS 66508			PROGRAM	9,000.
AMERICAN LEGION POST 163			CEMETERY	Person or
310 NORTH 19TH		CHARITABL	RESTORATION -	Business
MARYSVILLE KS 66508			MARKERS	480.
MARSHALL COUNTY ARTS COOP			PROGRAM	Person or
201 SOUTH 9TH		CHARITABL	GRANT	Business
MARYSVILLE KS 66508				1,000.
USD 364			GED	Person or
1111 WALNUT		PUBLIC	FUND	Business
MARYSVILLE KS 66508				3,000.
MARSHALL COUNTY ARTS COOP			PROGRAM	Person or
201 SOUTH 9TH		CHARITABL	GRANT	Business
MARYSVILLE KS 66508				6,500.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient	If recipient is an individual,	Foun-	Purpose of grant or contribution	Person or Business
Name and address	show any	status	grant or continuation	Checkbox
	1	of re-		Criccibox
(home or business)	relationship to	ł		Amazzat
	any foundation	cipient		Amount
	manager or	1		
	substantial			
	contributor			
a Paid during the year				
AMERICAN LEGION-MS CO COUNCIL			GOVERNMENT	Person or
310 NORTH 19TH		CHARITABL	DAY	Business
MARYSVILLE KS 66508			PROGRAM	250.
MARSHALL COUNTY ARTS			BAND	Person or
				Business
COOP, 201 SOUTH 9TH		CHARITABL	PROGRAM	
MARYSVILLE KS 66508			GRANT	1,500.
MARSHALL COUNTY ARTS			PROGRAM	Person or
COOP, 201 SOUTH 9TH		CHARITABL	GRANT	Business []
MARYSVILLE KS 66508				2,500.
COMMUNITY MEMORIAL HEALTHCARE			ANNUAL	Person or
708 NORTH 18TH		CHARITABL		Business
MARYSVILLE KS 66508			GRANT	3,000.
MARSHALL COUNTY ARTS COOP			PROGRAM	Person or
201 SOUTH 9TH		CHARITABL	GRANT	Business
MARYSVILLE KS 66508	-			2,500.
GOOD FELLOWS			CHRISTMAS	Person or
MARYSVILLE		CHARITABL	FOOD	Business
MARYSVILLE KS 66508			PROGRAM	1,000.
BIG BROTHERS/BIG SISTERS			PROGRAM	Person or
519 BROADWAY		CHARITABL	GRANT	Business
MARYSVILLE KS 66508				5,000.
MINESTERIAL ALLIANCE			FOOD BANK	Person or
MARYSVILLE		CHARITABL	GRANT	Business
MARYSVILLE KS 66508				2,000.
MARSHALL COUNTY HISTORICAL SOCIETY			HISTORICAL	Person or
1207 BROADWAY		CHARITABL	GRANT	Business
MARYSVILLE KS 66508				1,000.
MARYSVILLE CHAMBER OF			COMMUNITY	Person or
COMMERCE, 101 N 10TH		CHARITABL	PROJECT	Business
MARYSVILLE KS 66508			GRANT	1,000.
MARYSVILLE MAIN STREET			SPECIAL	Person or
				Business
604 BROADWAY		CHARITABL	PROJECT	1,000.
MARYSVILLE KS 66508			GRANT	Person or
MARSHALL CO AGENCY ON AGING			COMMUNITY	_
111 SOUTH 8TH		CHARITABL	PROJECTS	Business []
MARYSVILLE KS 66508				1,000.
USD 364			DRIVING	Person or
211 SOUTH 10TH		DABTIC	EDUCATION	Business
MARYSVILLE KS 66508				2,500.
USD 498			DC_BAND_TRIP	Person or
2274 6TH RD		PUBLIC		Business
BLUE RAPIDS KS 66411				500.
USD 364			PROGRAM	Person or
211 SOUTH 10TH		PUBLIC	GRANT-CAMP	Business
MARYSVILLE KS 66508		<u> </u>	INVENTION	500.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year MARSHALL COUNTY ARTS COOP 201 SOUTH 9TH MARYSVILLE KS 66508		CHARITABL	PROGRAM GRANT	Person or Business 4,000.

Total

51,230.

Form 990-PF, Page 1, Part I Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GALLOWAY, WIEGERS &	ACCNTG.	4,200.			2,100
ASON TAX AND ACCOUN	TAX PREP	170.	1		85

Total

4,370.

2,185.

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year		
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value	
MARSHALL & ILSLEY CORP.	113,560.	69,069	
WESTAR ENERGY, INC.	63,300.	44,260	
MICROSOFT CORP	13,731.	14,644	
GREAT PLAINS ENERGY	29,938.	18,570	
GENERAL ELECTRIC CO	30,388.	16,380	
PFIZER	17,176.	10,290	
BANK OF AMERICA	24,551.	10,710	
WELLS FARGO AND CO	25,331.	31,120	
PNC FINL SVCS GROUP	24,471.	29,850	
FIDELITY NATIONAL INFORMATION, 3860 SHARES	0.	90,478	

Total

342,446.

335,371.

Form 990-PF, Page 2, Part II, Line 10c L- 10c Stmt

	End of Year		
Line 10c - Investments - Corporate Bonds:	Book Value	Fair Market Value	
BANK NY MELLON BOND	50,000.	48,696.	
Total	50,000.	48,696.	

Form 990-PF, Page 2, Part II, Line 12

L-12 Stmt

	End of Year		
Line 12 - Investments - Mortgage Ioans:	Book Value	Fair Market Value	
FHLM 1180	8,000.	8,800.	
SMART 93-5	2,000.	1,260.	
MERTON SYLVESTER MORTGAGE LOAN	47,736.	47,736.	

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
FINNEY COUNTY, USD 457 BOND	103,255.	102,895.
REGAL SECURITIES DAILY INCOME FUND	1,394.	1,394.
KANSAS STATE TURNPIKE AUTHORITY	102,630.	101,623.
MONTGOMERY CO, KS USD 446 BOND	102,505.	102,647.
FARM BUREAU ANNUITY	107,415.	107,415.

Form 990-PF, Page 2, Part II, Line 11

L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
8 ACRES NE QTR 32-2-7	10,000.	0.	10,000.
Total	10,000.	0.	10,000.