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# Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

SCAMMEN MAR 1 6 2011

Open to Public Inspection

| Α          | For   | the 200         | 9 calend             | ar year, or tax year beginning 04/01, 2009, and  | d ending       | _              | 03/31/2010                        |
|------------|-------|-----------------|----------------------|--|----------------|----------------|-----------------------------------|
| В          | Check | if applicable   | Please               | C Name of organization   |                | D              | Employer identification number    |
| Γ          | Ac    | ldress<br>ange  | use IRS              |  |                |                |                                   |
| T          | _     | ime change      | label or<br>print or | Kansas Association of Osteopathic Medicine   |                | 4              | 8-0290656                         |
| $\vdash$   |       | tial return     | type.                |  | n/suite        | E              | Telephone number                  |
| $\vdash$   | ⊣ .   | rmination       | See                  |  | (785) 234-5563 |                |                                   |
| $\vdash$   | - Arr | nended          | Specific             | 1260 Topeka Blvd.  City or town, state or country, and ZIP + 4   |                | +              |                                   |
| $\vdash$   |       | um<br>plication | Instruc-             |  |                |                | Group Exemption                   |
|            | pe    | nding           | tions.               | Topeka, KS 66612   | <u> </u>       | _              | Number · · · •                    |
|            | •     | Section         | 501(c)(3) c          | organizations and 4947(a)(1) nonexempt charitable trusts must attach   | G Account      | _              |                                   |
| _          |       |                 |                      | a completed Schedule A (Form 990 or 990-EZ).   | Other (s       |                | <del></del>                       |
|            |       |                 | _                    |  |                | _              | if the organization is <b>not</b> |
| 1          | Web   | site: 🕨         | ► WWW.               | kansasdo.org   | required       | to at          | tach Schedule B (Form 990,        |
| J          | Tax-  | exempt          | status (che          | eck only one) - X 501(c) (6 ) ◀ (insert no ) 4947(a)(1) or 527   | 990-EZ, (      | or 990         | )-PF)                             |
| Κ          | Chec  | * ▶             | if the or            | ganization is not a section 509(a)(3) supporting organization and its gross receip   | ots are norma  | ally ne        | ot more than \$25,000. A          |
|            | Form  | 990-EZ          | or Form              | 990 return is not required, but if the organization chooses to file a return, be sure  | to file a con  | plete          | return                            |
| L          | Add I | ınes 5b, 6      | Sb, and 7b,          | to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 99  | 0-EZ           | <b>&gt;</b> \$ | 306,502.                          |
|            | art I |                 |                      | xpenses, and Changes in Net Assets or Fund Balances  |                | nstru          | uctions for Part I.)              |
|            | 1     |                 |                      | gifts, grants, and similar amounts received  |                | 1              | 48,650.                           |
|            | 2     |                 |                      | ce revenue including government fees and contracts   |                | 2              | 148,935.                          |
|            | 3     |                 |                      |  |                | 3              | 87,154.                           |
|            | 4     | IVIEI           | incersing c          | dues and assessments   |                | 4              | 7,521.                            |
|            | 1 1   |                 |                      |  | 4,242.         | <del></del> -  |                                   |
|            | 5     |                 |                      | The sale of acceptance and an arrangement of the sale of acceptance and a sale of a sa | 3,067.         |                |                                   |
|            |       |                 |                      |  |                |                | 1,175.                            |
| 0          | ١.    |                 |                      | from sale of assets other than inventory (Subtract line 5b from line 5a)   |                | 5c             | 1,173.                            |
| Revenue    | 6     | Spec            | ial events an        | d activities (complete applicable parts of Schedule G) If any amount is from gaming, check here  | · [            |                |                                   |
| Š          |       |                 |                      | e (not including \$ of contributions   |                |                |                                   |
| ž          | 1     | repo            | orted on lin         | ne 1) RECEIVED () 6a   |                | -              |                                   |
|            |       |                 |                      | xpenses other than fundraising expenses  |                |                |                                   |
|            |       | C Net           | income or            | (loss) from special events and activities (Subtract) line 6b from line 6a).  |                | 6c             |                                   |
|            | 7     |                 |                      | f inventory, less returns and allowances   |                |                |                                   |
|            |       |                 |                      |  |                |                |                                   |
|            |       | <b>c</b> Gro    | ss profit o          | r (loss) from sales of invertiory (Subtract line 7b from line 7a)  |                | 7с             |                                   |
|            | 8     |                 |                      | (describe  |                | 8              |                                   |
|            | 9     |                 |                      | Je. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8  |                | 9              | 293,435.                          |
|            | 10    |                 |                      | milar amounts paid (attach schedule)   |                | 10             |                                   |
|            | 11    |                 |                      | to or for members  |                | 11             |                                   |
| s          |       |                 | aries othe           | r compensation, and employee benefits  |                | 12             | 148,107.                          |
| ses        | 13    |                 |                      | ees and other payments to independent contractors  |                | 13             |                                   |
| e.         | 14    |                 |                      |  | ••••           | 14             | 23,441.                           |
| Exper      | 15    |                 |                      | ent, utilities, and maintenance  |                | 15             | 6,975.                            |
|            | ' '   |                 |                      | cations, postage, and shipping   |                | 16             | 104,968.                          |
|            | 16    |                 |                      |  | ′ F            |                | 283,491.                          |
|            | 17    |                 |                      | ses. Add lines 10 through 16   |                | 17             | 9,944.                            |
| ş          | 18    |                 |                      | ficit) for the year (Subtract line 17 from line 9)   |                | 18             | 3,344.                            |
| Net Assets | 19    |                 |                      | fund balances at beginning of year (from line 27, ∞lumn (A)) (must agree with  |                |                | 252 100                           |
| Ž          |       | end             | -of-year fig         | gure reported on prior year's return)  | -              | 19             | 352,100.                          |
| Š          | 20    |                 |                      | s in net assets or fund balances (attach explanation) ATCH . 3   |                | 20             | 31,129.                           |
| _          | 21    |                 |                      | fund balances at end of year. Combine lines 18 through 20  |                | 21             | 393,173.                          |
| P          | art i | Ba              |                      | heets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Fore   |                | d of F         |                                   |
|            |       |                 |                      | (See the instructions for Part II )  (A) Beginnir  |                | +              | (B) End of year                   |
| 22         | С     | ash, sav        | ıngs, and ı          |  | 43,291.        |                | 397,515.                          |
| 23         | La    | and and         | buildings            |  | 32,657.        |                | 128,764.                          |
| 24         | 0     | ther ass        | ets (descri          | be ▶ ATCH 5)   | 9,475.         |                | 9,880.                            |
| 25         |       |                 |                      |  | 85,423.        |                | 536,159.                          |
| 26         |       |                 |                      |  | 33,323.        |                | 142,986.                          |
| 27         | N     | et asse         | ts or fun            | d balances (line 27 of column (B) must agree with line 21)   | 52,100.        | 27             | 393,173.                          |
| JSA        |       | For P           | rivacy Act           | and Paperwork Reduction Act Notice, see the separate instructions.   |                |                | Form 990-EZ (2009)                |

Page 2

| Pa  | rt III Statement of Program Service Accomplishme   | ents (See the instruct   | ions for Part III.)                            |                |  | penses  |
|-----|--|--|--|----------------|--|---|
| Wh  | at is the organization's primary exempt purpose? $ATCH 7$ cribe what was achieved in carrying out the organization's exi |  | <u> </u>                                       | er,            | 501(c)(3)<br>organizai   | d for section<br>and 501(c)(4)<br>tions and section |
| des | cribe the services provided, the number of persons benefited, and  | other relevant information                                     | for each program tit                           | le             | for others   | 1) trusts, optional                                 |
| 28  | ANNUAL CONVENTION, PUBLICATIONS, OTHER   | EDUCATIONAL  |  |                |  |   |
|     | SEMINARS   |  | <del> </del>                                   | -              |  |   |
|     | (Grants \$ ) If this amount includ   | es foreign grants, check hei                                   | e  |                | 28a  |   |
| 29  |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
| 30  | (Grants \$ ) If this amount includ   | es foreign grants, check hei                                   | ·e ▶   | <u>      2</u> | 29a  |   |
|     |  |  |  |                |  |   |
|     | (Grants \$ ) If this amount includ   | es foreign grants, check her                                   | e <b>▶</b>                                     |                | 30a  |   |
| 31  | Other program services (attach schedule)   | es foreign grants, check her                                   |  | · ,            | 31a  |   |
| 32  | (Grants \$ ) If this amount includ  Total program service expenses (add lines 28a through 31a)                           |  |  |                | 32   |   |
|     | rt IV List of Officers, Directors, Trustees, and Key Empl  |  |  |                |  | for Part IV.)                                       |
|     | (a) Name and address   | (b) Title and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid,<br>enter -0) | emplo          | Contributions to<br>eyee benefit plans of<br>rred compensation | (e) Expense account and other allowances            |
|     | ttachment 8  | _  | 79,688.  |                | 6,823  | 0-  |
|     | t eachment o   |  |  |                |  |   |
| _   |  |  |  |                |  |   |
| _   |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
| _   |  |  |  |                |  |   |
|     |  | -  |  |                |  |   |
|     |  |  |  |                | <u>-</u>   |   |
|     |  |  |  |                |  |   |
|     |  |  |  |                |  |   |
| _   |  |  |  | ļ              |  | -   |
| _   |  | -  |  |                |  |   |
| _   |  |  |  |                |  |   |
| _   |  |  |  |                | <del> </del>   |   |
| _   |  |  |  |                |  |   |
| _   |  | 1  |  |                |  |   |
| _   |  | -  |  |                |  |   |
|     |  |  |  |                |  |   |
|     |  |  |  | ├─             |  |   |
| _   |  |  |  |                |  |   |

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| Part     | Other Information (Note the statement requirements in the instructions for Part V.)  |         |              |             |
|----------|--|---------|--------------|-------------|
| •        |  |         | Yes          | No          |
| 33       | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed                |         |              |             |
|          | description of each activity   | 33      |              | Х           |
| 34       | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of                       |         |              |             |
|          | the changes  | 34      |              | Х           |
| 35       | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but |         |              |             |
| ••       | not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T     | AT      | CIHI<br>CIHI | 9           |
| а        | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section                  | 305     | 200          |             |
| u        | 6033(e) notice, reporting, and proxy tax requirements?   | 35a     |              | Х           |
| <b>b</b> | If "Yes," has it filed a tax return on Form 990-T for this year?   | 35b     |              | X           |
| )<br>26  | Did the organization undergo a liquidation, dissolution, termination, or significant dosposition of net assets             | 330     |              | <del></del> |
| 36       |  | 20      |              | х           |
| 07-      | during the year? If "Yes," complete applicable parts of Schedule N   | 36      |              |             |
| 37a      | Enter amount or political experiences, direct or maneet, as described in the instructions.                                 |         |              | Х           |
| b        | Did the organization file Form 1120-POL for this year?   | 37b     |              | ^           |
| 38 a     | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were            |         |              |             |
| -        | any such loans made in a prior year and still outstanding at the end of the period covered by this return?                 | 38a     |              | Х           |
| ь        | If "Yes," complete Schedule L, Part II and enter the total amount involved   |         |              |             |
| 39       | Section 501(c)(7) organizations Enter:   |         |              |             |
| а        | Initiation fees and capital contributions included on line 9   |         |              |             |
| b        | Gross receipts, included on line 9, for public use of club facilities  |         |              |             |
| 40 a     | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under                     |         |              |             |
|          | section 4911 ▶; section 4912 ▶; section 4955 ▶   |         |              |             |
| b        | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit              |         |              |             |
|          | transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified            |         |              |             |
|          | person in a prior year, and that the transaction has not been reported on any of the organization's prior                  |         |              |             |
|          | Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 40b     |              |             |
| С        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on  |         |              |             |
|          | organization managers or disqualified persons during the year under sections 4912,   |         |              |             |
|          | 4955, and 4958   |         |              |             |
| d        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c   |         |              |             |
|          | reimbursed by the organization   |         |              |             |
| е        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter               |         |              |             |
|          | transaction? If "Yes," complete Form 8886-T  | 40e     |              | X           |
| 41       | List the states with which a copy of this return is filed. ▶NONE   |         |              |             |
| 42a      | The organization's books are in care of ▶BOB WILLIAMS  Telephone no. ▶ 785-23  | 4-55    | 63           |             |
|          | Located at ▶ 1260 TOPEKA BLVD TOPEKA, KS ZIP + 4 ▶ 66612   |         | ••••••       |             |
| b        | At any time during the calendar year, did the organization have an interest in or a signature or other authority           |         |              |             |
| -        | over a financial account in a foreign country (such as a bank account, securities account, or other financial              | [       | Yes          | No          |
|          | account)?  | 42b     |              | X           |
|          | If "Yes," enter the name of the foreign county: ▶  |         |              |             |
|          | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreing Bank                  |         |              |             |
|          | and Financial Accounts.  |         |              |             |
| c        | At any time during the calendar year, did the organization maintain an office outside of the U.S.?                         | 42c     |              | Х           |
| ·        | If "Yes," enter the name of the foreign country:▶  | 720     |              |             |
| 43       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here                        |         |              |             |
| 43       |  | • • • • | . –          | لــا        |
|          | and enter the amount of tax-exempt interest received or accrued during the tax year  |         |              |             |
|          |  | ſ       | Van          | - N -       |
|          | Did the commented maintain and department finds 0 if West Ferry 200 and be seen to be                                      |         | Yes          | No          |
| 44       | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of                     |         |              | Ÿ           |
| 4-       | Form 990-EZ  | 44      |              | X           |
| 45       | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If           |         |              | v           |
|          | "Yes," Form 990 must be completed instead of Form 990-EZ   | 45      |              | X           |
|          | F  | om 99   | い・ヒム(        | 20091       |

| Part \         | VI  | Section 501(c) 501(c)(3) organ and complete to | izations and se                              | ction 4947                      | (a)(1) nonex                       | a)(1) none<br>empt chari     | xempt charital<br>table trusts mu | ble trusts only.<br>st answer question                                    | All se           | ection<br>6-49t       | )                           |
|----------------|---|--|--|---------------------------------|------------------------------------|------------------------------|-----------------------------------|---|------------------|-----------------------|-----------------------------|
| 46             | Did t   | he organization e                              | ngage in direct of                           | or indirect p                   | olitical campa                     | aign activities              | s on behalf of o                  | r in opposition to  |                  | Yes                   | No                          |
|                | cand  | idates for public o                            | ffice? If "Yes," co                          | mplete Sche                     | edule C, Part I                    |                              |                                   |   | 46               |                       |                             |
|                |   | he organization e                              |  |                                 |                                    |                              |                                   |   | 47               |                       |                             |
|                |   | e organization a s                             |  |                                 |                                    |                              |                                   |   | 48               |                       |                             |
|                |   | he organization m                              |  |                                 |                                    |                              |                                   |   | 49a              |                       |                             |
| b              | If "Y€  | es," was the relate                            | ed organization a                            | section 527                     | organization?                      |                              |                                   |   | 49b              |                       | <u> </u>                    |
|                |   |  | _  | _                               |                                    |                              |                                   | officers, directors,<br>f there is none, en                               |                  |                       | а кеу                       |
|                | (a)   | Name and address of<br>than \$1                |  | ore                             | (b) Title and hours per devoted to | r week                       | (c) Compensation                  | (d) Contributions to<br>employee benefit plans &<br>deferred compensation | ac               | Expension and allowar | nd                          |
|                |   |  |  |                                 |                                    |                              |                                   |   |                  |                       |                             |
|                |   |  |  |                                 | -                                  |                              |                                   |   |                  |                       |                             |
| 51             | Com<br>\$100  | plete this table for 0,000 of compens          | or the organization ation from the or        | on's five hig<br>ganization. If | hest compen<br>f there is none     | sated indep<br>e, enter "Non |                                   | ors who each rec  | eived<br>(c) Con | _                     |                             |
|                |   |  |  |                                 |                                    | -                            | -                                 |   | (0)              |                       |                             |
|                |   |  |  |                                 |                                    |                              |                                   |   |                  |                       |                             |
| d              | Tota  | I number of other                              | Independent con                              | tractors rece                   | eiving over \$1                    | 00,000                       | ▶                                 |   |                  |                       |                             |
| Sign<br>Here   |   | Under penalties of pe                          | rjury I declare that I correct, and complete | have examined t                 | this return, includi               | ng accompanyin               |                                   | ments, and to the best of which preparer has an 2 15 11                   |                  |                       |                             |
| Paid<br>Prepar | er's  | Preparer's signature                           | englas W.                                    | Glee                            | us                                 | Date, 2/10/11                | Check if self-<br>employed ▶      | Preparer's identifying n  | umber (S         | ee instru             | ctions)                     |
| Use Or         | Only   Firm's name (or yours if self-employed), address, and ZIP + 4   990 SW FAIRLAWN ROAD TOPEKA, KS 66606-2384 Phone no > 785-272-31 |  |  |                                 |                                    |                              |                                   |   |                  |                       |                             |
| May the        | e IRS   | discuss this retu                              | n with the prepa                             | rer shown at                    | oove? See inst                     | tructions                    | · · · · · · · · · · · · · · ·     |   | X Ye             |                       | <u> <b>No</b></u><br>(2009) |

#### FORM 990EZ, PART I - INVESTMENT INCOME

| DESCRIPTION                        | AMOUNT           |
|------------------------------------|------------------|
| DIVIDEND INCOME<br>INTEREST INCOME | 5,194.<br>2,327. |
| TOTAL                              | 7,521.           |

#### FORM 990EZ, PART I - OTHER EXPENSES

| SUPPLIES TRAVEL CONFERENCES, CONVENTIONS DEPRECIATION WORKER'S COMPENSATION CONTINUING EDUCATION TELECOMMUNICATIONS WEBSITE KAOM - HOSPITALITY LOBBYING BANK CHARGES CONTRACTS CORPORATE ANNUAL REPORT REGISTRATION D & O INSURANCE OTHER STIPENDS KS SOCIETY AC CME STIPENDS MISCELLANEOUS OPAP PUBLICATIONS DUES GIFTS | 3,249. 13,305. 47,918. 5,564. 390. 590. 1,990. 1,078. 442. 536. 623. 2,895. 40. 1,006. 750. 168. 13,000. 9,250. 801. 385. 988. |
|--|--|
| TOTAL  | 104,968.   |

FORM 990EZ, PART I - OTHER CHANGES IN FUND BALANCES

INCREASES IN FUND BALANCES

CURRENT YEAR UNREALIZED GAIN ON INVEST.

31,129.

TOTAL

31,129.

### FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

| DESCRIPTION                                 | BEGINNING<br>OF YEAR           | END<br>OF YEAR                 |
|---|--------------------------------|--------------------------------|
| CASH<br>SAVINGS<br>INVESTMENTS - SECURITIES | 57,945.<br>79,374.<br>205,972. | 74,883.<br>81,702.<br>240,930. |
| TOTALS                                      | 343,291.                       | 397,515.                       |

| 4 | R | _ | n | 2 | q | Λ | 6 | 5  | 6  |
|---|---|---|---|---|---|---|---|----|----|
| 7 | u |   | v | _ |   | v | u | ., | ٠. |

#### FORM 990EZ, PART II - OTHER ASSETS

| DESCRIPTION                                       | BEGINNING<br>OF YEAR | END<br>OF YEAR   |
|---|----------------------|------------------|
| PREPAID EXPENSES OR DEFERRED CHARGES OTHER ASSETS | 3,941.<br>5,534.     | 3,163.<br>6,717. |
| TOTALS  | 9,475.               | 9,880.           |

**(2)** 

#### FORM 990EZ, PART II - TOTAL LIABILITIES

| DESCRIPTION  | BEGINNING<br>OF YEAR                   | END<br>OF YEAR                         |
|--|--|--|
| ACCOUNTS PAYABLE<br>SUPPORT AND REVENUE FOR FUTURE PERIODS<br>MORTGAGES AND OTHER NOTES PAYABLE<br>OTHER LIABILITIES | 5,849.<br>31,925.<br>90,015.<br>5,534. | 4,471.<br>46,119.<br>85,679.<br>6,717. |
| TOTALS   | 133,323.                               | 142,986.                               |

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

EDUCATE PUBLIC CONCERNING OSTEOPATHIC SCIENCE AND MEDICINE

TRUSTEES AND KEY EMPLOYEES

DIRECTORS,

- LIST OF OFFICERS,

FORM 990EZ,

BENEFIT PLANS

COMPENSATION

TO EMPLOYEE

6,823.

79,688

CONTRIBUTIONS

TITLE AND AVERAGE

| NAME AND ADDRESS  | HOURS PER WEEK DEVOTED TO POSITION |
|---|------------------------------------|
| BOB WILLIAMS<br>1260 Topeka Blvd.<br>Topeka, KS 66612             | EXECUTIVE DIRECTOR<br>40.00        |
| ROGER THOMAS, D.O.<br>1260 Topeka Blvd.<br>Topeka, KS 66612       | PRESIDENT<br>2.00                  |
| SAM HECK, D.O.<br>1260 Topeka Blvd.<br>Topeka, KS 66612           | PRESIDENT ELECT<br>2.00            |
| GREGORY MEARS, D.O.<br>1260 Topeka Blvd.<br>Topeka, KS 66612      | FIRST VICE PRESIDENT 2.00          |
| MARY FRANZ, D.O.<br>1260 Topeka Blvd.<br>Topeka, KS 66612         | SECOND VICE PRESIDENT 2.00         |
| CATHERINE MITCHELL, D.O.<br>1260 Topeka Blvd.<br>Topeka, KS 66612 | TRUSTEE<br>2.00                    |
| DONNA ST CLAIR, D.O.<br>1260 Topeka Blvd.                         | TRUSTEE<br>2.00                    |
| 87383Q A11G 2/9/2011  | 10:44:38 AMV 09-9.1                |

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FORM 990EZ, PART IV

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Attachment

| 7 09-9.1 |
|----------|
| AMV      |
| 10:44:38 |
| 2/9/2011 |
| 2/9      |
| ני       |

Attachment 8 (Cont'd) CONTRIBUTIONS BENEFIT PLANS TO EMPLOYEE COMPENSATION YEES DEVOTED TO POSITION TITLE AND AVERAGE HOURS PER WEEK - LIST OF OF

Topeka, KS 66612

NAME AND ADDRESS

TRUSTEE LARRY CAMPBELL, D.O. 1260 Topeka Blvd. Topeka, KS 66612

2.00

NATHAN KNACKSTEDT, D.O. 1260 Topeka Blvd. Topeka, KS 66612

2.00 TRUSTEE

> M. MYRON LEINWETTER, D.O. 1260 Topeka Blvd. Topeka, KS 66612

SENIOR TRUSTEE 2.00

> JOEL M. FEDER, D.O. 1260 Topeka Blvd. Topeka, KS 66612

IMMEDIATE PAST PRESIDENT

GRAND TOTALS

79,688.

### FORM 990EZ, PART V - EXPLANATION FOR LINE 35

ALL INCOME IS SUBSTANTIALLY RELATED TO THE EDUCATIONAL PURPOSE THAT IS THE BASIS FOR THE ASSOCIATION'S EXEMPTION.

#### SCHEDULE D. (Form 1041)

Department of the Treasury Internal Revenue Service

#### **Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

2009

**Employer Identification number** Name of estate or trust Kansas Association of Osteopathic Medicine 48-0290656 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (c) Date sold (a) Description of property (see page 4 of the the entire year (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo., day, yr) (mo, day, yr) Subtract (e) from (d) instructions) 1a **b** Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . . . . . Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 5 column (3) on the back . . . . . Long-Term Capital Gains and Losses - Assets Held More Than One Year Part II (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (c) Date sold (see page 4 of the instructions) the entire year Subtract (e) from (d) (d) Sales price (mo, day, yr) (mo, day, yr) 6a 1,175. 6b **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b........ 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 9 Capital gain distributions Gain from Form 4797, Part I 10 10 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

| Sche  | dule D (Form 1041) 2009  |                  |                               |                   | Pag                           |
|-------|--|------------------|-------------------------------|-------------------|-------------------------------|
| Pai   | t III Summary of Parts I and II  |                  | (1) Beneficiaries'            | (2) Estate        | e's (3) Total                 |
|       | Caution: Read the instructions before completing this  | part.            | (see page 5)                  | or trust's        | S (3) Total                   |
| 13    | Net short-term gain or (loss)  | 13               |                               |                   |                               |
| 14    | Net long-term gain or (loss):  |                  |                               |                   | _                             |
| а     | Total for year   | 14a              |                               |                   | 1,175                         |
| b     | Unrecaptured section 1250 gain (see line 18 of the wrksht.)  | 14b              |                               |                   |                               |
| C     | 28% rate gain  | 14c              |                               |                   |                               |
|       | Total net gain or (loss). Combine lines 13 and 14a ▶   | 15               |                               |                   | 1,175                         |
| Note  | 3: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fo   | rm 990           | -T, Part I, line 4a). If line | s 14a and 15, c   | column (2), are net gains, go |
|       | ort V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, complete F   | art IV           | and the Capital Loss Car      | ryover worksne    | et, as necessary.             |
| Pai   | t IV Capital Loss Limitation   |                  |                               | ·                 | <del></del>                   |
| 16    | Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F  |                  | ·                             |                   |                               |
| a     | The loss on line 15, column (3) or b \$3,000   | . ; ;            |                               | 10                | 6 (                           |
| Carry | 3: If the loss on line 15, column (3), is more than \$3,000, <b>or</b> it Form 1041, pag<br><b>over Worksheet</b> on page 7 of the instructions to figure your capital loss carryove | 10 1, lir<br>er. | ne 22 (or Form 990-1, II      | ne 34), is a loss | s, complete the Capital Los   |
| Pai   |  | _                | · <del></del>                 | ·····             |                               |
|       | n 1041 filers. Complete this part only if both lines 14a and 15 in colu  |                  | 2) are gains, or an arr       | nount is entere   | ed in Part I or Part II and   |
|       | e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is moi   |                  | · -                           |                   |                               |
| Cau   | tion: Skip this part and complete the worksheet on page 8 of the instru  | ctions           | ıf:                           |                   |                               |
|       | ither line 14b, col (2) or line 14c, col. (2) is more than zero, or  |                  |                               |                   |                               |
|       | oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.  |                  |                               |                   |                               |
|       | n 990-T trusts. Complete this part only if both lines 14a and 15 ar  |                  |                               |                   |                               |
|       | orm 990-T, <b>and</b> Form 990-T, line 34, is more than zero. Skip this pa<br>er line 14b, col. (2) or line 14c, col. (2) is more than zero.   | irt and          | complete the works            | sneet on page     | e 8 of the instructions i     |
|       |  |                  |                               |                   | <del></del>                   |
| 17    | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3  | 34) .            | 17                            |                   |                               |
| 18    | Enter the smaller of line 14a or 15 in column (2)  |                  |                               |                   |                               |
|       | but not less than zero   |                  |                               |                   |                               |
| 19    | Enter the estate's or trust's qualified dividends  |                  |                               |                   |                               |
|       | from Form 1041, line 2b(2) (or enter the qualified   |                  |                               |                   |                               |
|       | dividends included in income in Part I of Form 990-T) 19   |                  | $\dashv$                      |                   |                               |
| 20    | Add lines 18 and 19  |                  | <del> </del>                  |                   |                               |
| 21    | If the estate or trust is filing Form 4952, enter the  |                  |                               |                   |                               |
| 22    | amount from line 4g; otherwise, enter -0-  |                  | <b>-</b>   ₀,                 | j                 |                               |
| 22    | Subtract line 21 from line 20. If zero or less, enter -0-  | • • •            | 22                            |                   |                               |
| 23    | Subtract line 22 from line 17. If zero or less, enter -0-  | • • •            | 23                            |                   |                               |
| 24    | Enter the employ of the amount on line 17 or \$2,200   |                  | 24                            |                   |                               |
|       | Enter the <b>smaller</b> of the amount on line 17 or \$2,300   |                  | 24                            |                   |                               |
| 23    | Yes. Skip lines 25 and 26; go to line 27 and check the "No" box  |                  |                               |                   |                               |
|       | No. Enter the amount from line 23  |                  | 25                            |                   |                               |
| 26    | Subtract line 25 from line 24  |                  |                               |                   |                               |
| 27    | Are the amounts on lines 22 and 26 the same?   |                  |                               |                   |                               |
| • •   | Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or li   | ne 22            | 27                            | ĺ                 |                               |
|       | 1 VO. Skip intes 27 tind 30, go to late 31   |                  | <del></del>                   |                   |                               |
| 28    | Enter the amount from line 26 (If line 26 is blank, enter -0-)   |                  | 28                            |                   |                               |
|       | Enter the amount from the 20 (n this 20 to blank, once 0)  |                  |                               |                   |                               |
| 29    | Subtract line 28 from line 27  |                  | 29                            | 1                 |                               |
| 30    | Multiply line 29 by 15% (.15)  |                  |                               | 3(                | 0                             |
| 31    | Figure the tax on the amount on line 23. Use the 2009 Tax Rat  |                  |                               |                   |                               |
| •     | (see the Schedule Ginstructions in the instructions for Form 1041).  |                  | 1                             |                   |                               |
|       | ,,   |                  |                               |                   |                               |
| 32    | Add lines 30 and 31  |                  |                               | 3:                | 2                             |
| 33    | Figure the tax on the amount on line 17. Use the 2009 Tax Rat  | e Sch            | edule for Estates an          |                   |                               |
| 55    | (see the Schedule Ginstructions in the instructions for Form 1041).  |                  | 3                             |                   |                               |
| 34    | Tax on all taxable income. Enter the smaller of line 32 or line 33   |                  |                               |                   |                               |
|       | G, line 1a (or Form 990-T, line 36)  |                  |                               | •                 | 4                             |
|       |  |                  |                               |                   | chedule D (Form 1041) 20      |

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side Kansas Association of Osteopathic Medicine

Employer identification number 48-0290656

| Kaṅsas Association of Os<br>art II Long-Term Capital Gains   |                             |                                 | n One Year   | 48-029065  |   |  |  |
|--|-----------------------------|---------------------------------|--|--|---|--|--|
| Long-Term Capital Gains and Losses - Assets Held More Than One Year  (a) Description of property (Example (b) Date (c) Date sold (d) Sales price (d) |                             |                                 |  | (e) Cost or other basis  | (e) Cost or other basis (a Cala or floor) |  |  |
| (a) Description of property (Example<br>100 sh 7% preferred of "Z" Co)   | acquired<br>(mo , day, yr ) | (c) Date sold<br>(mo., day, yr) | (d) Sales price<br>(see page 4 of the<br>instructions) | (e) Cost or other basis<br>(see page 4 of the<br>instructions) | (f) Gain or (loss)<br>Subtract (e) from ( |  |  |
| BERKSHIRE CL B   | VAR                         | 02/01/2010                      | 22.  | 12.  | 1   |  |  |
| BURLINGTON NORTHERN  | VAR                         | 02/01/2010                      | 12,320.  | 10,770.  | 1,55                                      |  |  |
| GROWTH FUND  | VAR                         | 03/01/2010                      | 1,900.   | 2,285.   | -38                                       |  |  |
|  |                             |                                 |  |  |   |  |  |
| <del></del>  |                             |                                 |  |  |   |  |  |
|  |                             |                                 |  |  |   |  |  |
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|  |                             |                                 |  |  |   |  |  |
|  |                             |                                 |  |  |   |  |  |
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|  |                             |                                 |  |  | · · ·                                     |  |  |
|  |                             |                                 |  |  |   |  |  |
|  |                             |                                 |  |  |   |  |  |
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|  |                             | _                               |  |  | <del></del>                               |  |  |
|  |                             |                                 |  |  |   |  |  |
|  |                             |                                 |  |  |   |  |  |
|  |                             |                                 | <u>.</u>   |  |   |  |  |
|  |                             |                                 |  |  |   |  |  |
| b Total. Combine the amounts in co   | lumn (f) Enter here a       | nd on Schodule D                | line 6h  |  | 1,17                                      |  |  |
| b Total. Combine the amounts in co   | Turring (1). Enter here a   | na on sonedule D, I             | mig OD   | Schedule I   | D-1 (Form 1041) 2                         |  |  |

#### Form 8868

(Rev April 2009)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

| • If you are f  | ling for an Automatic 3-Month Extension, complete only Part I and check this box  | ▶ X  |  |  |  |  |  |
|---|---|--|--|--|--|--|--|
|   | ling for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page  |  |  |  |  |  |  |
|   | te Part II unless you have already been granted an automatic 3-month extension on a prev  | iously filed Form 8868.  |  |  |  |  |  |
| Part Auto   | matic 3-Month Extension of Time. Only submit original (no copies needed).   |  |  |  |  |  |  |
|   | equired to file Form 990-T and requesting an automatic 6-month extension - check this be  | ox and complete  |  |  |  |  |  |
| Part I only   |   |  |  |  |  |  |  |
| All other corpo   | prations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 70<br>Time tax returns   | 04 to request an extension of  |  |  |  |  |  |
| one of the ret<br>electronically in<br>returns, or a co                           | ing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month autourns noted below (6 months for a corporation required to file Form 990-T). However (1) you want the additional (not automatic) 3-month extension or (2) you file Forms of or consolidated From 990-T Instead, you must submit the fully completed and dedetails on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Click | er, you cannot file Form 8868<br>990-BL, 6069, or 8870, group<br>signed page 2 (Part II) of Form |  |  |  |  |  |
| Type or   | Name of Exempt Organization   | Employer identification number   |  |  |  |  |  |
| print   | KANSAS ASSOCIATION OF OSTEOPATHIC MEDICINE  | 48-0290656   |  |  |  |  |  |
| File by the   | Number, street, and room or suite no. If a P.O. box, see instructions.  |  |  |  |  |  |  |
| due date for filing your  | 1260 TOPEKA BLVD.   |  |  |  |  |  |  |
| return See  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.  |  |  |  |  |  |  |
| instructions  | TOPEKA, KS 66612  |  |  |  |  |  |  |
|   | return to be filed (file a separate application for each return).   |  |  |  |  |  |  |
| Form 990  |   | n 4720   |  |  |  |  |  |
| X Form 990-   |   |  |  |  |  |  |  |
| X Form 990-   |   |  |  |  |  |  |  |
| Pam 990-  | PF Form 1041-A Form   | n 8870   |  |  |  |  |  |
| <ul> <li>If the organ</li> <li>If this is for</li> <li>for the whole g</li> </ul> | No. ► 785 234-5563  FAX No. ►   |  |  |  |  |  |  |
|   |   | 000 T)   |  |  |  |  |  |
| for the org   | an automatic 3-month (6 months for a corporation required to file Form 11/15, 2010 , to file the exempt organization return for the organization ranization's return for:  calendar year or tax year beginning 04/01, 2009 , and ending year is for less than 12 months, check reason: Initial return Final return  | named above. The extension is  03/31, 2010  Change in accounting period                          |  |  |  |  |  |
| nonrefund   | olication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, leable credits. See instructions.  | 3a \$ 0.   |  |  |  |  |  |
|   | lication is for Form 990-PF or 990-T, enter any refundable credits and estimated tax pa   | - I I  |  |  |  |  |  |
|   | made. Include any prior year overpayment allowed as a credit 3b \$ 0.   |  |  |  |  |  |  |
|   | Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit   |  |  |  |  |  |  |
|   | FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See   |  |  |  |  |  |  |
| instruction   |   | 3c \$ 0.   |  |  |  |  |  |
| -   | are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO   | and Form 8879-EO   |  |  |  |  |  |
| for payment ins   | t and Paperwork Reduction Act Notice, see Instructions  | Form <b>8868</b> (Rev. 4-2009)   |  |  |  |  |  |

| Form 8  | 1868 (Řev. 4-2009)   |                       |             | Page 2       |  |  |
|---|--|-----------------------|-------------|--------------|--|--|
|   | you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this bo  | <del></del>           |             | λ            |  |  |
|   | . Only complete Part II if you have already been granted an automatic 3-month extension on a previously file   |                       |             |              |  |  |
|   | you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)  | <b>u</b> , <b>u</b> , | 0000        |              |  |  |
|   | Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no co  | nies                  | needec      | <u> </u>     |  |  |
|   | Name of Exempt Organization Employer identification  |                       |             | .,           |  |  |
| ype   | VINCTO TORONO DE OCTEDIATULO MEDICINO  |                       |             |              |  |  |
| print   | Number street and some or suite on 16 a 2 O have no instructions   |                       | <del></del> | <del></del>  |  |  |
| File by<br>extend   | ice 1360 TOPEKA SIVD   |                       |             |              |  |  |
| due da<br>filing t  | ate for  | <b>M</b>              | SE SE       |              |  |  |
| retum   | See To The See | 斯特                    | 13.18       |              |  |  |
|   | k type of return to be filed (File a separate application for each return)   | 7.346                 |             | THE OWNER OF |  |  |
|   | Form 990 Form 990-PF Form 1041-A   | ۲                     | Form        | 6060         |  |  |
| $\vdash$  | Form 990-BL Form 990-T (sec 401(a) or 408(a) trust) Form 4720  | ŀ                     | Form        |              |  |  |
| X   | Form 990-EZ Form 990-T (trust other than above) Form 5227  | L                     |             | 0070         |  |  |
| للللل ا   | P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previ   | ouch                  | filed For   | m 8868       |  |  |
|   | e books are in the care of BOB WILLIAMS  | Jusiy                 | THEU I OF   | 111 0000.    |  |  |
|   | lephone No ▶ 785 234-5563 FAX No ▶   |                       |             |              |  |  |
|   | he organization does not have an office or place of business in the United States, check this box  |                       |             | <b>-</b> [   |  |  |
|   |  |                       |             | <b>&gt;</b>  |  |  |
|   |  | this is               | S .         |              |  |  |
|   | ne whole group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and atta   | cn a                  |             |              |  |  |
|   | the names and EINs of all members the extension is for  I request an additional 3-month extension of time until 02/15/2011   |                       |             |              |  |  |
|   | 24/02/0202   | 201                   | า           |              |  |  |
|   | ,und straining   |                       |             |              |  |  |
|   |  |                       |             |              |  |  |
| 7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED IN ORDER TO GATHER |  |                       |             |              |  |  |
| THE INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.                      |  |                       |             |              |  |  |
|   |  |                       |             |              |  |  |
|   | 16 the application of a Fig. 000 BL 000 BE 000 T 4700 as 0000 and the Application for  | 7-7                   |             |              |  |  |
| 8a  | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any  |                       |             | 0.           |  |  |
|   | nonrefundable credits. See instructions  | 8 a                   | \$          |              |  |  |
|   | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid.  |                       |             |              |  |  |
|   | tax payments made. Include any prior year overpayment allowed as a credit and any amount paid  |                       |             | 0.           |  |  |
|   | previously with Form 8868  | 8b                    | *           | <del></del>  |  |  |
|   | Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit   |                       |             | 0            |  |  |
|   | with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions   | 8c                    | \$          | 0.           |  |  |
| Under   | Signature and Verification penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best  | of my                 | knowledge   | and belief,  |  |  |
| it is tru   | e, correct, and complete, and that I am authorized to prepare this form  |                       |             |              |  |  |
|   | Part day 11 HPa  | -                     | 11/15/      | 1.           |  |  |
| Signati   | ure Nauglas W. Sleun Title CPA Date  | <b>_</b>              | 115 /       | 10           |  |  |
|   | CBIZ MHM, LLC  | Form                  | 8868 (Re    | v 4-2009)    |  |  |

990 SW FAIRLAWN ROAD TOPEKA, KS 66606-2384