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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning Apr 1, 2009, and ending Mar 31, 2010

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation JUDGE C F MOULTON CHRISTMAS POOR FUND		A Employer identification number 43-6936927
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see the instructions) (816) 234-2568
	City or town	State ZIP code	C If exemption application is pending, check here ☐
	KANSAS CITY	MO 64112	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 7,795,159.			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Ck ☒ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	15.	15.		
	4 Dividends and interest from securities	220,379.	220,379.		
	5a Gross rents	9,871.	9,871.		
	b Net rental income or (loss) 8,393.				
	6a Net gain/(loss) from sale of assets not on line 10	-149,349.			
	b Gross sales price for all assets on line 6a 2,214,919.				
	7 Capital gain net income (from Part IV line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule) See Line 11 Stmt	102,204.	102,200.			
12 Total. Add lines 1 through 11	183,120.	332,465.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	72,199.	49,170.		23,029.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	-750.			-750.
	b Accounting fees (attach sch)				
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr) See Line 18 Stmt	6,725.	6,725.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	8,205.	7,992.		213.
	24 Total operating and administrative expenses. Add lines 13 through 23	86,379.	63,887.		22,492.
	25 Contributions, gifts, grants paid	350,000.			323,508.
26 Total expenses and disbursements. Add lines 24 and 25	436,379.	63,887.		346,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-253,259.				
b Net investment income (if negative, enter -0-)		268,578.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	514.	7,073.	7,073.
	2 Savings and temporary cash investments	1,406,908.	85,917.	85,917.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) STMT 1	2,659,975.	3,690,124.	4,136,941.
	c Investments — corporate bonds (attach schedule) STMT 1	2,540,699.	2,571,719.	2,720,227.
	L I A B I L I T I E S	11 Investments — land, buildings, and equipment basis		
Less accumulated depreciation (attach schedule) STMT 1		27,766.	27,766.	365,000.
12 Investments — mortgage loans				
13 Investments — other (attach schedule) L-13 Stmt		27.	31.	480,001.
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)		6,635,889.	6,382,630.	7,795,159.
N E T A S S E T S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
F U N D A S S E T S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds	6,635,889.	6,382,630.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	6,635,889.	6,382,630.	
	31 Total liabilities and net assets/fund balances (see the instructions)	6,635,889.	6,382,630.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,635,889.
2 Enter amount from Part I, line 27a	2	-253,259.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	6,382,630.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	6,382,630.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month day, year)(d) Date sold
(month day, year)

1 a STATEMENT 2	P	Various	12/31/09
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,214,919.		2,364,268.	-149,349.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0) or Losses (from column (h))
a			-149,349.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0 in Part I, line 7

2

-149,349.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-
in Part I, line 8

3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	358,756.	7,292,489.	0.049195
2007	366,610.	7,910,676.	0.046344
2006			
2005			
2004			

2 Total of line 1, column (d)

2

0.095539

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.047770

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

7,183,072.

5 Multiply line 4 by line 3

5

343,135.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

2,686.

7 Add lines 5 and 6

7

345,821.

8 Enter qualifying distributions from Part XII, line 4

8

346,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,686.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,686.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,686.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	56,774.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	56,774.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	54,088.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	44,088.	
			10,000. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <u>MO - Missouri</u>		
b <i>If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	X	

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>NONE</u>	13	X	
14	The books are in care of <u>CHRISTOPHER G BLAIR</u> Telephone no <u>(816) 234-2568</u> Located at <u>118 W 47TH ST</u> <u>KANSAS CITY MO</u> ZIP + 4 <u>64112</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMERCE BANK-ADMINISTRATION 118 W 47TH STREET KANSAS CITY MO 64112	TRUSTEE > 10.00	64,712.	0.	0.
COMMERCE BANK-CHARITY 118 W 47TH STREET KANSAS CITY MO 64112	TRUSTEE < 10.00	14,352.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,957,574.
b	Average of monthly cash balances	1b	489,884.
c	Fair market value of all other assets (see instructions)	1c	845,001.
d	Total (add lines 1a, b, and c)	1d	7,292,459.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,292,459.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	109,387.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,183,072.
6	Minimum investment return. Enter 5% of line 5	6	359,154.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	359,154.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,686.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,686.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	356,468.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	356,468.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	356,468.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	346,000.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule) STATEMENT 4	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	346,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	2,686.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	343,314.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				356,468.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 346,000.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				346,000.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				10,468.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XVI-A Analysis of Income-Producing Activities

: Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	15.	
4 Dividends and interest from securities			14	220,379.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	8,393.	
6 Net rental income or (loss) from personal property					
7 Other investment income			15	102,204.	
8 Gain or (loss) from sales of assets other than inventory			18	-149,349.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				181,642.	
13 Total. Add line 12, columns (b), (d), and (e)				13	181,642.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 11

Line 11 Stmt

Other income	Rev/Exp Book	Net Inv Inc	Adj Net Inc
ROYALTY INCOME	101,913.	101,913.	
ROYALTY W/H TAX REFUND	287.	287.	
CARRYING COST FOR NEW WELLS	4.	0.	

Total 102,204. 102,200.

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
RE TAXES-FARM	725.	725.		
PRODUCTION TAXES	861.	861.		
OTHER MINERAL TAXES	5,139.	5,139.		

Total 6,725. 6,725.

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INSURANCE-FARM	162.	162.		
FARM MGT	591.	591.		
MINERAL FEES	7,239.	7,239.		
ADMINISTRATIVE EXPENSE	213.			213.

Total 8,205. 7,992. 213.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STINSON MORRISON	REFUND FOR OVERPAYMENT RE TRUST REFORMATION	-750.			-750.

Total -750. -750.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
OIL AND GAS MINERAL RIGHTS	30.	480,000.
FARMERS ELEVATOR & SUPPLY CO CERT	1.	1.

Total 31. 480,001.

Supporting Statement of:

Form 990-PF, p1/Line 13(a)

Description	Amount
COMMERCE FEES	57,847.
CHARITABLE OFFICE FEES	14,352.
Total	<u>72,199.</u>

Supporting Statement of:

Form 990-PF, p1/Line 13(b)

Description	Amount
TRUSTEE FEES (85% OF \$57,847)	49,170.
Total	<u>49,170.</u>

Supporting Statement of:

Form 990-PF, p1/Line 13(d)

Description	Amount
TRUSTEE FEES (15% OF \$57,847)	8,677.
CHARITABLE ADMINISTRATION	14,352.
Total	<u>23,029.</u>

JUDGE C F MOULTON CHRISTMAS POOR FD
As of March 31, 2010

43-6936927

Group	Description	Units	Book Value	Market Value
1	FINANCIAL SQUARE TR GOVERNMENT FD	85,918	85,917.58	85,917.58
1 Total		85,918	85,917.58	85,917.58
2	APACHE CORP	400	43,706.47	40,600.00
	EXXON MOBIL CORPORATION	1,200	49,228.14	80,376.00
	GENERAL ELECTRIC CO	2,000	2,149.37	36,400.00
	JOHNSON AND JOHNSON	900	3,757.70	58,680.00
	TARGET CORP	700	36,806.00	36,820.00
	TEXAS INSTRUMENTS INC	1,000	40,528.23	24,470.00
	UNITED TECHNOLOGIES CORP	800	45,067.37	58,888.00
	VERIZON COMMUNICATIONS	1,100	45,372.16	34,122.00
	WELLS FARGO & CO	900	26,639.91	28,008.00
	AMERICAN TOWER CORP CLASS A	600	25,883.94	25,566.00
	CISCO SYSTEM INC	3,000	80,667.80	78,090.00
	CLOROX CO	650	36,340.99	41,691.00
	CVS CAREMARK CORPORATION	850	25,345.81	31,076.00
	DANAHER CORP	600	47,686.66	47,946.00
	DEERE & CO	600	21,720.00	35,676.00
	DENTSPLY INTERNATIONAL INC NEW	700	24,324.93	24,416.00
	GOOGLE INC CL A	175	74,277.35	99,246.00
	HEWLETT PACKARD CO	1,100	50,336.98	58,465.00
	INTERNATIONAL BUSINESS MACHINES	600	76,926.00	76,950.00
	ISHARES DJ US BASIC MATERIAL	900	42,350.36	57,213.00
	JP MORGAN CHASE & CO	1,200	51,624.96	53,700.00
	LAUDUS ROSEN INTL S/C-INST	2,745	62,578.69	32,777.62
	LINCOLN NATIONAL CORP	1,000	43,017.50	30,700.00
	MCDONALDS CORP	1,000	50,890.00	66,720.00
	MCKESSON CORP COMMON STOCK	600	33,550.50	39,432.00
	MICROSOFT CORP	2,400	68,075.28	70,290.00
	MORGAN STANLEY INS M/C GR-IN	4,019	128,170.92	120,665.00
	OMNICOM GROUP INC	950	34,318.07	36,869.50
	ORACLE CORPORATION	2,000	41,088.04	51,420.00
	PROCTER & GAMBLE CO	975	12,868.75	61,688.25
	SCHLUMBERGER LTD	500	19,631.87	31,730.00
	UNITEDHEALTH GROUP INC	1,000	52,158.00	32,670.00
	US BANCORP	2,150	41,968.44	55,642.00
	COLGATE PALMOLIVE	800	51,301.12	68,208.00
	DU PONT (E I) DE NEMOURS & CO	1,000	42,750.00	37,240.00
	OCCIDENTAL PETROLEUM CORP	350	26,511.66	29,589.00
	VANGUARD EUROPE PACIFIC	6,000	204,660.00	207,720.00
	VISA INC CLASS A SHARES	500	35,230.00	45,515.00
	BARD C R INC	600	55,993.40	51,972.00
	BECKMAN COULTER INC	500	36,028.00	31,400.00
	BLACKROCK SML CAP GR EQ-INST	1,898	40,151.80	41,024.66
	DICK'S SPORTING GOODS INC	1,500	38,939.25	39,165.00
	GOLDMAN SACHS GROUP INC	250	44,648.50	42,657.50
	MFS RESEARCH INTERNATIONAL FUND-I	9,952	146,477.27	143,311.19
	STAPLES INC	1,100	25,300.00	25,748.25
	APOLLO GROUP INC CL A	450	30,288.44	27,580.50
	APPLE INC	225	47,895.00	52,875.00
	ARTISAN MID CAP VALUE FUND-	5,939	86,692.96	110,159.32
	ASTRAZEBECA PLC	1,000	42,761.60	44,720.00
	BECTON DICKINSON & COMPANY	500	32,962.00	39,365.00

STATEMENT 1

JUDGE C F MOULTON CHRISTMAS POOR FD

As of March 31, 2010

Group	Description	Units	Book Value	Market Value
2	BLACKROCK US OPPORTUNITIES I	3,434	97,433.02	123,044.95
	BP PLC ADR	850	41,725.50	48,509.50
	CA INC	1,500	31,968.75	35,205.00
	CONOCOPHILLIPS	800	24,389.57	40,936.00
	GATEWAY FUND Y	9,458	224,979.53	241,358.36
	GENERAL MILLS INC	800	43,972.51	56,632.00
	ISHARES MSCI ASIA EX-JAPAN	1,400	62,823.53	79,408.00
	KELLOGG CO	1,000	26,267.50	53,430.00
	LAZARD EMERGING MARKETS PORTFOLIO IN	4,872	89,832.71	93,050.10
	LEGG MASON CLEARBRIDGE S/C GRTH-I	2,764	40,193.50	40,939.88
	LOCKHEED MARTIN CORP	400	30,319.96	33,288.00
	MEAD JOHNSON NUTRITION COMPANY	800	32,364.00	41,624.00
	MERCK & CO INC	1,600	56,415.90	59,760.00
	MORGAN STANLEY INS US S/C IN FD TR	3,307	63,897.40	76,712.45
	PARTNERRE HLDGS LTD	425	33,252.00	33,881.00
	PEPSICO INC	600	31,633.00	39,696.00
	QUEST DIAGNOSTICS INC	600	30,892.56	34,974.00
	SARA LEE CORP	0	0.00	0.00
	SPDR S&P INTERNATIONAL SMALL CAP	3,000	78,972.45	80,220.00
	STERICYCLE INC	600	30,515.00	32,700.00
	TARGET SMALL CAP VALUE PT	5,590	100,614.87	102,068.20
	UNION PACIFIC CORP	500	35,774.95	36,650.00
	WAL-MART STORES INC	1,000	54,237.28	55,600.00
2 Total		117,177	3,690,123.68	4,136,941.23

3	COMMERCE BOND FUND #333	49,148	921,629.15	951,514.20
	EVERGREEN INTERNATIONAL BOND FUND	6,629	70,132.58	74,375.00
	PIMCO COMMODITY RR STRAT-INS	7,000	49,840.00	54,740.00
	AMERICAN EXPRESS NT 6.15% 8/28/17	100,000	100,734.00	107,943.00
	BANK OF AMERICA NT 5.25% 12/1/15	100,000	101,676.17	101,514.00
	FHLB NT 6% 7/26/17	100,000	100,000.00	104,265.50
	GE CAP CORP NT 4.8% 5/1/13	50,000	50,220.50	53,136.50
	GE CAP CORP NT 5.625% 5/1/18	50,000	50,475.50	52,250.50
	GOLDMAN SACHS HIGH YIELD-INS	16,694	100,333.89	118,363.94
	HARTFORD FLOATING RATE FUND-Y	11,601	100,116.01	101,160.09
	MORGAN STANLEY INS INTL F-I	7,261	70,000.00	69,273.86
	MORGAN STANLEY NT 5.3% 3/1/13	50,000	48,913.50	53,211.50
	PEPSICO INC NT 7.9% 11/1/18	100,000	106,385.66	123,855.00
	PIMCO EMERGING LOCAL BOND FUND IS	5,277	50,003.80	54,771.46
	SBC COMMUNICATIONS NT 5.625% 6/15/16	100,000	98,110.00	109,632.00
	TARGET CORP NT 6% 1/15/18	100,000	103,034.00	111,958.00
	VANGUARD HIGH YIELD CORPORATE FUND	20,921	100,209.20	116,317.99
	ABSOLUTE STRATEGIES FUND-I	9,614	99,709.87	102,486.34
	ISHARES BARCLAYS AGG BOND FUND	2,490	250,195.20	259,458.00
3 Total		886,635	2,571,719.03	2,720,226.88

ASSET CL SECURITY LEGAL DESCRIPTION LINE 1	0	0.00	0.00
ASSET CLASS CROSS REFERENCE GROUP Total	0	0.00	0.00

8	CONAGRA FOODS INC	1	0.00	0.00
	FARMERS ELEVATOR & SUPPLY CO INC	1	1.00	1.00
8 Total		2	1.00	1.00

6	(blank) MINERAL RIGHTS	30	30.00	30.00
	236.2 ACRES NE1/4 & E1/2 NW1/4 36-41-27	1	27,766.00	365,000.00
6 Total		31	27,796.00	365,030.00

Grand Total		1,089,763	6,375,557.29	7,308,116.69
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SCHEDULE D

Sales Schedule

(Form 990)

3/31/09

Name	JUDGE C F MOULTON CHRISTMAS POOR FD	Account Number	46-0048-01-0	Taxpayer Identification Number	43-6936927
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Part I Capital Gains and Losses

TaxCode	Security Description	Date Acquired	Trade Date	Sales Price	Tax Cost	Gain/(Loss)
151	EMERSON ELECTRIC CO	1/11/2001	9/2/2009	9,059 79	9,526 88	(467 09)
			1/12/2010	15,568 75	13,337 62	2,231 13
		5/22/2009	3/10/2010	28,715 69	21,733 98	6,981 71
	COMMERCE BOND FUND	9/11/2002	10/29/2009	149,686 53	151,880 89	(2,194 36)
			3/10/2010	99,896 86	99,948 43	(51 57)
		8/20/2002	6/3/2009	100,439 07	106,366 62	(5,927 55)
	COMMERCE MIDCAP GROWTH	4/13/2007	5/27/2009	5,106 89	8,790 08	(3,683 19)
			3/10/2010	33,281 92	43,236 62	(9,954 70)
	CONOCOPHILLIPS	1/11/2001	3/10/2010	18,973 39	11,280 17	7,693 22
	AMEREN CORP	1/11/2001	1/12/2010	40,726 88	60,257 55	(19,530 67)
	MCKESSON CORPORATION	3/19/2009	5/22/2009	24,517 52	21,696 00	2,821 52
	ORACLE CORPORATION	7/25/2008	3/10/2010	14,867 87	12,833 97	2,033 90
	STATE STR CORP	7/25/2008	1/12/2010	4,409 95	7,071 00	(2,661 05)
		9/2/2009	3/10/2010	27,072 80	40,375 96	(13,303 16)
	DANAHER CORP	7/25/2008	3/10/2010	7,761 90	8,082 92	(321 02)
	MEDTRONIC INC	5/3/2007	5/26/2009	30,095 22	48,580 92	(18,485 70)
	COLGATE PALMOLIVE	8/16/2007	3/10/2010	16,653 79	12,825 28	3,828 51
	UNITEDHEALTH GROUP INC	5/2/2007	5/22/2009	17,172 56	34,635 00	(17,462 44)
	SCHLUMBERGER LTD	1/11/2001	9/2/2009	16,229 58	11,779 13	4,450 45
	ILLINOIS TOOL WORKS INC	3/16/1994	5/26/2009	20,128 23	6,708 75	13,419 48
	ISHARES RUSSELL 2000 VALUE	6/26/2008	3/10/2010	44,290 46	45,878 00	(1,587 54)
	ISHARES MSCI EAFE INDEX FU	4/13/2007	3/10/2010	152,543 14	213,029 25	(60,486 11)
	STRYKER CORP	7/25/2008	5/22/2009	19,259 50	32,330 00	(13,070 50)
	DUN & BRADSTREET CORP	6/30/2009	3/10/2010	27,768 48	33,109 67	(5,341 19)
	GENERAL DYNAMICS CORP	7/25/2008	1/12/2010	42,149 46	53,314 26	(11,164 80)
	EXELON CORPORATION	9/2/2009	3/10/2010	35,999 30	39,325 12	(3,325 82)
	LILLY ELI & CO	6/26/2008	3/10/2010	35,239 65	49,078 44	(13,838 79)
	DEERE & CO	7/20/2006	5/22/2009	4,290 38	3,620 00	670 38
			9/2/2009	8,215 14	7,240 00	975 14
			3/10/2010	5,824 69	3,620 00	2,204 69
	EMC CORPORATION	11/28/2007	3/10/2010	37,261 32	38,520 00	(1,258 68)
	GOOGLE INC CL A	7/25/2008	3/10/2010	20,175 49	18,609 73	1,565 76
	HANESBRANDS INC	7/25/2008	5/22/2009	24,122 97	39,791 85	(15,668 88)
	BECKMAN COULTER INC	7/25/2008	9/2/2009	13,252 66	14,584 00	(1,331 34)
	ISHARES MSCI EAFE GROWTH	11/2/2007	3/10/2010	55,483 29	81,718 80	(26,235 51)
	DOLLAR TREE INC	6/30/2009	3/10/2010	39,137 41	30,033 82	9,103 59
	ALLIANCEBERNSTEIN INTERNA	6/27/2008	5/27/2009	5,030 89	8,495 14	(3,464 25)
			3/10/2010	37,901 20	51,163 96	(13,262 76)
	AMERICAN CENTURY INTERNA	11/2/2007	5/22/2009	143,935 31	150,606 47	(6,671 16)
	ALLIANCEBERNSTEIN TRUST	6/27/2008	5/27/2009	19,984 67	34,713 99	(14,729 32)
	OCCIDENTAL PETROLEUM CO	7/25/2008	9/2/2009	10,793 72	11,362 14	(568 42)
	JPMORGAN INTERNATIONAL V	9/24/2009	3/11/2010	48,381 88	44,637 60	3,744 28
	SOHU COM INC	9/2/2009	3/10/2010	21,758 84	24,295 96	(2,537 12)
	SARA LEE CORP	4/5/1991	3/10/2010	49,535 37	31,824 00	17,711 37
	DOW CHEMICAL	1/11/2001	9/2/2009	24,023 50	37,671 00	(13,647 50)
	KELLOGG CO	1/11/2001	9/2/2009	23,289 40	13,133 75	10,155 65
			1/12/2010	26,644 71	13,133 75	13,510 96
	AMERICAN ELECTRIC POWER	11/10/2003	9/2/2009	39,974 10	42,224 65	(2,250 55)
	HEINZ H J CO	1/8/2002	9/2/2009	37,629 03	36,275 88	1,353 15
	FIRSTENERGY CORP	1/11/2001	5/22/2009	18,465 42	13,696 25	4,769 17
	PROGRESS ENERGY INC	4/29/1985	5/22/2009	34,470 51	13,885 62	20,584 89
			9/2/2009	58,558 49	20,828 44	37,730 05
	ISHARES BARCLAYS	9/24/2009	1/12/2010	26,223 46	25,599 85	623 61
			3/10/2010	171,208 42	166,648 65	4,559 77
	JANUS FORTY FUND-I	6/26/2008	3/10/2010	71,036 50	88,796 87	(17,760 37)
151 Total				2,114,223 95	2,263,744 68	(149,520 73)
155	GOLDMAN SACHS GROUP SEN	2/1/2001	5/15/2009	100,000 00	100,523 26	(523 26)
155 Total				100,000 00	100,523 26	(523 26)
209	ABSOLUTE STRATEGIES FUND	/ /	/ /	-	-	-
209 Total				-	-	-
210	PIMCO COMMODITY REALRET	/ /	/ /	695 03	-	695 03
210 Total				695 03	-	695 03
Grand Total				2,214,918 98	2,364,267 94	(149,348 96)

STATEMENT 2

Charitable Trusts & Foundations
Attachment of Fiscal Year Payments for IRS 990PF-JMCF
March 31, 2010

43-6936927

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Adrian Ministerial Alliance Adrian Christian Church 5th & Kentucky Adrian, MO 64720	Butler Christian Ministerial Alliance	HUM	20,000.00	1 of 1	10/29/2009
Bishop Sullivan Center Inc. 052196 6435 Truman Rd. Kansas City, MO 64126-2635		HUM	25,000.00	1 of 1	10/28/2009
Butler Christian Ministerial Alliance P.O. Box 285 800 W. Fort Scott Butler, MO 64730		HUM	45,000.00	1 of 1	10/29/2009
Catholic Charities of Kansas City-St. Joseph Inc. 1112 Broadway Kansas City, MO 64105-1574		HUM	10,000.00	1 of 1	10/28/2009
City Union Mission Inc 1100 E. 11th St. Kansas City, MO 64106-3095		HUM	10,000.00	1 of 1	10/28/2009
Community Assistance Council Inc. 10901 Blue Ridge Blvd Kansas City, MO 64134-2757		HUM	5,000.00	1 of 1	10/28/2009
Community Food Pantry P.O. Box 391 709 W. Ohio Butler, MO 64730		HUM	12,500.00	1 of 1	10/28/2009
Community Services League 300 W. Maple P.O. Box 4178 Independence, MO 64051		HUM	30,000.00	1 of 1	10/28/2009

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
Don Bosco Community Center 531 Garfield Ave. Kansas City, MO 64124		HUM	10,000.00	1 of 1	10/28/2009
Episcopal Community Services Inc. 11 E. 40th St. Kansas City, MO 64111		HUM	20,000.00	1 of 1	10/28/2009
Grace United Community Ministries Inc. 801-811 Benton Blvd. Kansas City, MO 64124		HUM	2,500.00	1 of 1	10/28/2009
Grandview Assistance Program 1121 Main St. Grandview, MO 64030		HUM	2,500.00	1 of 1	10/28/2009
Guadalupe Center Inc. 1015 Avenida Cesar E. Chavez Kansas City, MO 64108		HUM	2,500.00	1 of 1	10/28/2009
Harvesters-The Community Food Network 3801 Topping Ave. Kansas City, MO 64129		HUM	40,000.00	1 of 1	10/28/2009
Hope Network of Raytown 10500 E. 350 Hwy. Raytown, MO 64138		HUM	2,500.00	1 of 1	10/28/2009
Kansas City Rescue Mission 1520 Cherry St. Kansas City, MO 64108-1530		HUM	10,000.00	1 of 1	10/28/2009
Metropolitan Lutheran Ministry 3031 Holmes St. Kansas City, MO 64109-1435		HUM	25,000.00	1 of 1	10/28/2009
Midwest Foster Care and Adoption Association 3210 S. Lee's Summit Rd. Independence, MO 64055		HUM	5,000.00	1 of 1	10/28/2009

Recipient Name & Address	Fiscal Agent	Purpose	Payment Amount	Payment Number	Payment Date
n2n P.O. Box 32913 Kansas City, MO 64171		HUM	2,500.00	1 of 1	10/28/2009
Operation Breakthrough Inc. St. Vincent's Family Services Center 3039 Troost Kansas City, MO 64109		HUM	20,000.00	1 of 1	10/28/2009
Phoenix Family Housing Corporation 2838 Warwick Trwy. Kansas City, MO 64108		HUM	2,500.00	1 of 1	10/28/2009
Raytown Emergency Assistance Program Inc. 7218 Maple Raytown, MO 64133		HUM	10,000.00	1 of 1	10/28/2009
Redemptorist Social Services Center Inc. 207 W. Linwood Blvd. Kansas City, MO 64111-1327		HUM	10,000.00	1 of 1	10/28/2009
Restart Inc. 918 E. 9th St. Kansas City, MO 64106-3072		HUM	10,000.00	1 of 1	10/28/2009
Salvation Army of St. Louis, MO Butler Service Extension Unit 1130 Hampton Ave. St. Louis, MO 63139		HUM	10,000.00	1 of 1	10/29/2009
Seton Center Inc. 2816 E. 23rd St. Kansas City, MO 64127		HUM	7,500.00	1 of 1	10/28/2009
Total Contributions for the Year:			350,000.00		

STATEMENT REGARDING SET ASIDES THAT SATISFY THE CASH
DISTRIBUTION TEST

The Judge C F Moulton Christmas Poor Fund is a charitable trust that was funded April 11, 2007. Its organizing document did not meet the requirements for an IRS recognized charitable trust. It also did not provide for an economical form of administration.

The trustee applied for Court approval to reform the trust document to make it qualify as a 501(c)(3) private foundation. The trustee conferred with the Missouri Attorney General's office as to the trust reformation and the method of administering the charitable grants. The reformation process took considerable time.

The Attorney General's and Court's approval of the reformed trust document was not obtained until December 22, 2008. After Court approval was obtained, it was necessary to apply for tax exempt status and to put in place procedures for making grants in accordance with the Court's and Attorney General's specifications. The IRS issued its favorable determination letter on March 30, 2009. Thus, the trustee could not make any grants under the Court approved procedure prior to March 31, 2009.

Based on the foregoing facts, it was necessary to make set asides in accordance with the cash distribution test as follows:

Amount set aside at March 31, 2008 \$323,511
Amount set aside at March 31, 2009 \$297,003

In accordance with Regulation Section 53.4942(a)-3(b)(7)(ii), the foundation manager submits the following statements regarding distributable amounts and actual payments:

<u>Taxable Year</u>	<u>Distributable Amount</u>	<u>Cash Distributions Test</u>	<u>Actual Payments</u>
Creation year:			
3/31/08	\$366,610		43,099
Start-up period:			
3/31/09 (1 st year)	361,690	72,338	64,687
3/31/10 (2 nd year)	356,468	142,587	372,492

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990 T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	JUDGE C F MOULTON CHRISTMAS POOR FUND	43-6936927
	Number, street, and room or suite number. If a P.O. box, see instructions	
	COMMERCE BANK, TRUSTEE, 118 W 47TH ST	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	KANSAS CITY	MO 64112

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► CHRISTOPHER G BLAIR

Telephone No ► (816) 234-2568FAX No ► (816) 234-1954

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Nov 15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year 20__ or
- ☒ tax year beginning Apr 1, 20 09, and ending Mar 31, 20 10

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$	5,372.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$	56,774.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453 EO and Form 8879-EO for payment instructions

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 4-2009)