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### Form 990-PF

R E V E

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## **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB	No	1545-005	í

2009 Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements 2010 4/01 3/31 For calendar year 2009, or tax year beginning , 2009, and ending G Check all that apply Initial Return of a former public charity Final return Initial return Amended return Address change Name change Employer identification number Use the White Foundation 36-4112334 IRS label 11009 E Distant Hills Dr Otherwise, Telephone number (see the instructions) R print Scottsdale, AZ 85262 480-595-6433 or type See Specific C If exemption application is pending, check here. Instructions 1 Foreign organizations, check here Check type of organization X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated Ε Accounting method | X | Cash Fair market value of all assets at end of year under section 507(b)(1)(A), check here (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► S 653,085 (Part I, column (d) must be on cash basis ) Part I Analysis of Revenue and (a) Revenue and (b) Net investment (c) Adjusted net (d) Disbursements Expenses (The total of amounts in for charitable expenses per books income income purposes

columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) (cash basis only) (seé the instructions) ) 5,000 Contributions, gifts, grants, etc, received (att sch) If the foundn is not req to att Sch B Interest on savings and temporary 14,106 14,106 14,106 cash investments 3,203 3,203 203 Dividends and interest from securities 5a Gross rents b Net rental income or (loss). RECEIVED 746 6a Net gain/(loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 746 Capital gain net income (from Part IV, line 2) ₩ÛV <u> 119 2010</u> Net short-term capital gain Income modifications 10 a Gross sales less returns and allowances OGDĖN b Less Cost of goods sold c Gross profit/(loss) (att sch) 11 Other income (attach schedule) 18.055 17,309 Total, Add lines 1 through 11 23,055 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits ADM-Z-KOFRAT-16 a Legal fees (attach schedule) b Accounting fees (attach sch) c Other prof fees (attach sch). 121 121 121 17 Interest 600. 600 600 18 Taxes (attach schedule)(see instr.). See. Stm 1 Depreciation (attach sch) and depletion ١ 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (attach schedule) 424 424 424 See Statement 2 24 Total operating and administrative ,145 1,145 1,145 expenses. Add lines 13 through 23 81,745 81,745. 25 Contributions, gifts, grants paid Stmt 3 Total expenses and disbursements. 81,745 82,890 1,145 1,145 Add lines 24 and 25 . Subtract line 26 from line 12: a Excess of revenue over expenses -59,835 and disbursements 16,910 b Net investment income (if negative, enter -0-) 16, 164C Adjusted net income (if negative, enter -0-)

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

TEEA0504L 02/02/10

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Page 2

Cash - non-interest bearing   1, 969   62, 304   62, 304   62, 304   62, 304   2   2   3   3   4   4   3   4   4   4   4   4	Dart	Ti 1	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	
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(attach schedule)  15 Other assets (describe   Total assets (to be completed by all filers   see instructions Also, see page 1, item 1)  16 Total assets (to be completed by all filers   see instructions Also, see page 1, item 1)  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, & other disqualified persons  1 21 Morfgages and other notes payable (attach schedule)  22 Other liabilities (add lines 17 through 22)  23 Total liabilities (add lines 17 through 22)  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Equilities (add lines 37 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  10 C E Retained earnings, accumulated income, endowment, or other funds  10 Total net assets or fund balances (see the instructions)  11 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (tiemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (tiemize)  5 Lateman   1 Total net 2, 2, and 3  5 Decreases not included in line 2 (tiemize)  5 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  6 Lateman   1 Total net 2, 2, and 3  7 Lateman   1 Total net 2, 2, and 3  7 Lateman   1 Total net 2, 2, and 3  7 Lateman   1 Total net 2, 2, and 3  8 Lateman   1 Total net 2, 2, and 3  8 Lateman   1 Total net 2		14	Land, buildings, and equipment basis ►			
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19   Deferred revenue   20   Loans from officers, directors, trustees, & other disqualified persons   21   Mortgages and other notes payable (attach schedule)   22   Other liabilities (describe   23   Total liabilities (add lines 17 through 22)   0.   0.   0.	Ŀ	17	Accounts payable and accrued expenses		<u>-</u>	
B   19 Deferred revenue   20 Loans from officers, directors, trustees, & other disqualified persons   21 Montgages and other notes payable (attach schedule)   22 Other liabilities (describe   23 Total liabilities (add lines 17 through 22)   0.	Ä	18	Grants payable			
T 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe  ) 0. 0.  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  N F E U T N D 25 Temporarily restricted 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions). 31 Total liabilities and net assets/fund balances (see the instructions). 31 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  See Statement 5  5 4,184.		19	Deferred revenue			
Total liabilities (describe  23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions)  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  5 4,184.	Ľ	20	Loans from officers, directors, trustees, & other disqualified persons			
Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Solve the first of the first	Ţ	21	Mortgages and other notes payable (attach schedule).			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.    Variable   Variable	i	22	Other liabilities (describe			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.    Variable   Variable	E	23	Total liabilities (add lines 17 through 22)	0.	0.	
N F E U N T N D 25 Temporarily restricted 25 Temporarily restricted 25 Temporarily restricted 26 Permanently restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 805, 462. 741, 443.  Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 805, 462.  2 Enter amount from Part I, line 27a 2 -59, 835.  3 Other increases not included in line 2 (itemize)	<u> </u>		Foundations that follow SFAS 117, check here			
E U U 25 Temporarily restricted  A B B Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  S N 28 Paid-in or capital surplus, or land, building, and equipment fund  O E 29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions).  31 Total liabilities and net assets/fund balances (see the instructions).  Bart III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  See Statement 5  5 4,184.	NE	24	•			
Ze Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  Zo Capital stock, trust principal, or current funds No Retained earnings, accumulated income, endowment, or other funds No Total net assets or fund balances (see the instructions).  Total liabilities and net assets/fund balances (see the instructions)  Part III   Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  See Statement 5  See Statement 5  Decreases not included in line 2 (itemize)  See Statement 5	ΕU	l -				
Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  S N 28 Paid-in or capital surplus, or land, building, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances (see the instructions).  31 Total liabilities and net assets/fund balances (see the instructions)  805, 462. 741, 443.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  See Statement 5  5 4,184.		l .	. ,			
and complete lines 27 through 31.  E L T A Z7 Capital stock, trust principal, or current funds S N Z8 Paid-in or capital surplus, or land, building, and equipment fund C D E S R S Z8 Paid-in or capital surplus, or land, building, and equipment fund C D E S Z9 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions). 31 Total liabilities and net assets/fund balances (see the instructions)  BAD5, 462.  T41, 443.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 5 5 4,184.	Α	20	· · · · · · · · · · · · · · · · · · ·		<del> </del>	
E L A 27 Capital stock, trust principal, or current funds 8 Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 805, 462. 741, 443. 30 Total net assets or fund balances (see the instructions) 805, 462. 741, 443. 31 Total liabilities and net assets/fund balances (see the instructions) 805, 462. 741, 443. 32 Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 805, 462. 2 — 59, 835. 3 Other increases not included in line 2 (itemize) 5 4, 184. 5 Decreases not included in line 2 (itemize) 5 4, 184.	SA					
28 Paid in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see the instructions). 31 Total liabilities and net assets/fund balances (see the instructions).  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 5  5 4,184.	EL	27	Capital stock, trust principal, or current funds			
R S S 30 Total net assets or fund balances (see the instructions). 31 Total liabilities and net assets/fund balances (see the instructions).  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  See Statement 5  805, 462. 741, 443.  805, 462. 741, 443.  1 805, 462.  741, 443.  1 805, 462.  1 741, 443.  1 805, 462.  1 741, 443.  2 741, 443.  1 805, 462.	SN					[
S   30 Total net assets or fund balances (see the instructions). 31 Total liabilities and net assets/fund balances (see the instructions) 805, 462. 741, 443.			• • • • • • • • • • • • • • • • • • • •	805,462.	741,443.	
31 Total liabilities and net assets/fund balances (see the instructions)   805, 462.   741, 443.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1 805, 462.     2 Enter amount from Part I, line 27a   2 -59, 835.     3 Other increases not included in line 2 (itemize)   3     4 Add lines 1, 2, and 3   4 745, 627.     5 Decreases not included in line 2 (itemize)   See Statement 5   5 4, 184.			• • • • • • • • • • • • • • • • • • • •			
Part III   Analysis of Changes in Net Assets or Fund Balances         1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)       1 805, 462.         2 Enter amount from Part I, line 27a       2 −59, 835.         3 Other increases not included in line 2 (itemize)       3         4 Add lines 1, 2, and 3       4 745, 627.         5 Decreases not included in line 2 (itemize)       See Statement 5       4, 184.		31		905 462	7/1 //3	
1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  5 See Statement 5  74.184.	Part	<u> </u>  -	· · · · · · · · · · · · · · · · · · ·		741,443.	<u> </u>
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)  ► See Statement 5  1 805, 462.  2 -59, 835.  3   4 745, 627.  5 4, 184.	rari				<del></del>	<u> </u>
2	1	Tota	I net assets or fund balances at beginning of year — Part II, colur	nn (a), line 30 (must ag	ree with	805,462.
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 See Statement 5 5 4, 184.	2				<u> </u>	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)	_					
5 Decreases not included in line 2 (itemize) . See Statement 5 5 4,184.					· – – – – – – <del>– – – – – – – – – – – – –</del>	745,627.
				5	5	
	6				ne 30. <b>6</b>	741,443.

. 0 11 1 0 1	2-story brick warehouse or common stock 200 shares MIC Company)			uired lase tion	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year
<u> 1a Capital Gain Distrik</u>	pital Gain Distributions		P		Various	Various
b						
С						
d			<del></del>			
e			,			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale			(h) Gain or (e) plus (f) m	inus (g)
a 746.						746
b						
С						
d		. <u>.</u>				
e					<del></del>	
	g gain in column (h) and owned by th				(I) Gains (Colu	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar			gain minus column (l an -0-) or Losses (fr	om column (h))
a					<del></del>	746
b						
c				_		
d						
e			]			
2 Capital gain net income or (net c	_	enter in Part I, line 7 r -0- in Part I, line 7		2		746
	ss) as defined in sections 1222(5) an 3, column (c) (see the instructions) If	_				,
ın Part I, line 8	Section 4940(e) for Reduced			3_		
Section 4340(a)(z) applies, leave this	s part blank.					
as the foundation liable for the section 'Yes,' the foundation does not qualify	on 4942 tax on the distributable amou y under section 4940(e) Do not comp	lete this part.			Yes	X No
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year)	on 4942 tax on the distributable amou	lete this part.	any entries		Yes  (d)  Distribution (b) divided	n ratio
'as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)	on 4942 tax on the distributable amou y under section 4940(e) Do not comp each column for each year, see the ii (b) Adjusted qualifying distributions	lete this part.  nstructions before making a  (c)  Net value of  noncharitable-use ass	ny entries sets		(d) Distribution	n ratio by column (c)
/as the foundation liable for the section  'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008	on 4942 tax on the distributable amounty under section 4940(e). Do not compleach column for each year, see the interpretation (b).  Adjusted qualifying distributions.	lete this part.  nstructions before making a  (c)  Net value of noncharitable-use ass	sets		(d) Distribution	n ratio by column (c)
/as the foundation liable for the section  'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007	on 4942 tax on the distributable amounty under section 4940(e). Do not compleach column for each year, see the interpretation (b).  Adjusted qualifying distributions.  37,259. 50,229.	lete this part. Instructions before making a (c) Net value of noncharitable-use ass	sets 3, 655.		(d) Distribution	n ratio by column (c) 0.05410 0.07318
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006	on 4942 tax on the distributable amount on 4942 tax on the distributable amount of the properties of t	lete this part. Instructions before making a (c) Net value of noncharitable-use ass 688 686	sets 3,655. 6,304.		(d) Distribution	0.05410 0.07318 0.06141
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005	on 4942 tax on the distributable amounty under section 4940(e). Do not compleach column for each year, see the interpretation (b).  Adjusted qualifying distributions.  37,259.  50,229.  44,856. 35,165.	lete this part.  nstructions before making a  (c)  Net value of noncharitable-use ass  688  730  752	sets 3,655. 6,304. 0,364. 2,506.		(d) Distribution	0.05410 0.07318 0.06141 0.04673
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004	on 4942 tax on the distributable amount on 4942 tax on the distributable amount of the properties of t	lete this part.  nstructions before making a  (c)  Net value of noncharitable-use ass  688  730  752	sets 3,655. 6,304.		(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the	on 4942 tax on the distributable amount of under section 4940(e). Do not complete each column for each year, see the interest of the column for each year.	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716	sets 3,655. 6,304. 0,364. 2,506.	(col	(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121
ras the foundation liable for the section  Yes, the foundation does not qualify  Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation is	on 4942 tax on the distributable amount of younder section 4940(e). Do not complete each column for each year, see the interest of the second	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	2	(d) Distribution	0.05410 0.05410 0.07318 0.06141 0.04673 0.06121 0.29665
/as the foundation liable for the section  'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation is	on 4942 tax on the distributable amount of under section 4940(e). Do not complete each column for each year, see the interest of the column for each year.	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	(col	(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121 0.29665 0.05933
/as the foundation liable for the section  'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation is	on 4942 tax on the distributable amount of younder section 4940(e). Do not complete each column for each year, see the interest of the second	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	2	(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121 0.29665 0.05933
/as the foundation liable for the section 'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation in  4 Enter the net value of noncharitation.	on 4942 tax on the distributable amount of under section 4940(e). Do not complete the column for each year, see the interest of the column for each year.	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	2 3 4	(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121 0.29665 0.05933 612,038
Pyes,' the foundation does not qualify  I Enter the appropriate amount in  Base period years Calendar year (or tax year beginning in)  2008 2007 2006 2005 2004  I Total of line 1, column (d)  Average distribution ratio for the number of years the foundation in  Enter the net value of noncharitation in the series of the ser	on 4942 tax on the distributable amount of under section 4940(e). Do not complete the column for each year, see the interest of the column for each year.	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	2 3 4	(d) Distribution	0.05410 0.07318 0.06141
/as the foundation liable for the section  'Yes,' the foundation does not qualify  1 Enter the appropriate amount in  (a)  Base period years Calendar year (or tax year beginning in)  2008  2007  2006  2005  2004  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation is  4 Enter the net value of noncharitation in the section of the section of the section is an accordance of the section of the section is a section of the sec	on 4942 tax on the distributable amount of younder section 4940(e). Do not complete each column for each year, see the interpretation (b).  Adjusted qualifying distributions.  37, 259. 50, 229. 44, 856. 35, 165. 43, 863.  5-year base period — divide the total has been in existence if less than 5 years.  able-use assets for 2009 from Part X, one (1% of Part I, line 27b).	netructions before making a (c) Net value of noncharitable-use ass 688 688 730 752 716 on line 2 by 5, or by the ears	sets 3,655. 6,304. 0,364. 2,506.	2 3 4 5	(d) Distribution	0.05410 0.07318 0.06141 0.04673 0.06121 0.29665 0.05933 612,038 36,313

Form <b>990-PF</b> (2009) White Foundation 36-411233	4	Р	age <b>4</b>
Part VI ` Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instru			
1 a Exempt operating foundations described in section 4940(d)(2), check here			
Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,		1	69.
check here. ► X and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			i
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
3 Add lines 1 and 2		1	69.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.		1	69.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009			,
b Exempt foreign organizations – tax withheld at source			1
c Tax paid with application for extension of time to file (Form 8868)  6c 273.			
d Backup withholding erroneously withheld  6d			
7 Total credits and payments Add lines 6a through 6d			150.
8 Enter any penalty for underpayment of estimated tax. Check here			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			281.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax   281. Refunded			0.
Part VII-A Statements Regarding Activities			<u> </u>
	7	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
	""		
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		Х
If the answer is 'Yes' to <b>1a</b> or <b>1b,</b> attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		-	
(1) On the foundation $\Rightarrow$ 0. (2) On foundation managers $\Rightarrow$ 0	.]		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			į
foundation managers \$ 0.			v
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
If 'Yes,' attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			!
By language in the governing instrument, or			
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6_	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	·   _ <b>7</b> _	<u>X</u>	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)  N/A			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
(or designate) of each state as required by General Instruction G? If 'No, 'attach explanation	8b	Χ	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names	10		Х
and addresses			

BAA

Form 990-PF (2009)

	990-PF (2009) White Foundation	36-41123	34	P	age 5
Par	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Χ_
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exem Website address  N/A	ption application?	13	Х	]
14	The books are in care of ► Pat White Tele	phone no ► 480-1 + 4 ► 85262	595-6	433	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check h	ere	N/A		
<u> </u>	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Requir	ea	$T^{-}$	V	No.
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
ı a	During the year did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No			
b	o if any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the insti	d in ructions)?	1b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted a that were not corrected before the first day of the tax year beginning in 2009?	acts,	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	a			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20, 20, 20				
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section	4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4 all years listed, answer 'No' and attach statement — see the instructions.)	·942(a)(2) (0 ·	2b	N,	/A
c	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the ye	ars here.			
	► 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
t	of If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundar or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period app by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, the lapse of the 10-, 15-, or 20-year first phase holding period?)	ation roved or			
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, the determine if the foundation had excess business holdings in 2009.)	to	3b	N	/A
<b>4</b> a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could				
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Form 990-PF (2009) White Foundation			35-41.	12334	Page 6		
Part VII-B Statements Regarding Activit	<u>ies for Which Forr</u>	n 4720 May Be Red	uired (continued)				
5a During the year did the foundation pay or incur	=						
(1) Carry on propaganda, or otherwise attemp	•		∐ Yes X	No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?						
(3) Provide a grant to an individual for travel, study, or other similar purposes?							
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)						
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes X No							
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b	N/A		
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ □				
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure respons	ibility for the grant?		N/A Yes	No			
If 'Yes,' attach the statement required by Regu							
<ul> <li>6a Did the foundation, during the year, receive an on a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premit</li> </ul>				No	- <del>X</del>		
If 'Yes' to 6b, file Form 8870.	aris, directly of indirect	iy, on a personal benefit	Contract	00			
7a At any time during the tax year, was the found	ation a party to a prohit	oited tax shelter transact	tion? Yes X	No			
<b>b</b> If yes, did the foundation receive any proceeds				7 b	N/A		
Part VIII Information About Officers, D and Contractors	irectors, Trustees	, Foundation Mana	gers, Highly Paid	Employees	<b>S</b> ,		
1 List all officers, directors, trustees, foundation	n managers and their c	ompensation (see instri	uctions).		<del></del>		
	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense			
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allov	vances 		
_Bob_White	President	0.	0.		0		
11009 E Distant Hills Dr	0						
Scottsdale, AZ 85262	- /m						
_Patricia_White	Sec/Treas	0.	0.		0		
11009 E Distant Hills Dr Scottsdale, AZ 85262	0						
Christopher and Patricia White	Directors	0.	0.		0		
34402 N 44th Pl Cave Creek, AZ 85331	0	0.	<b>.</b>		Ū		
Julie and Zachary Holdsworth	Directors	0.	0.		0		
39 Country Meadow Rd	0						
Rolling Hills Estates, CA 90274							
2 Compensation of five highest-paid employee							
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	account, vances		
None							
					_ <del></del>		
					<u>-</u>		
	L						
Total number of other employees paid over \$50,000	<u> </u>				DE (2000		
BAA	TEEA0306L	U//U6/0 <del>9</del>		Form <b>990</b>	-r-r (2009		

	4112334 Page <b>7</b>
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII and Contractors (continued)	aid Employees,
3 Five highest-paid independent contractors for professional services— (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Contributions to other charitable organizations	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	 
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	► 0.
BAA	Form <b>990-PF</b> (2009)

Page 8

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: 1 a 621,358. a Average monthly fair market value of securities 1 b b Average of monthly cash balances 10 c Fair market value of all other assets (see instructions). 1d 621,358. d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0. (attach detailed explanation) 1e 0. 2 2 Acquisition indebtedness applicable to line 1 assets 3 621,358. Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 9,320. 4 (for greater amount, see instructions) 5 612,038. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 30,602. 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 30,602. 1 Minimum investment return from Part X, line 6 169 2a Tax on investment income for 2009 from Part VI, line 5. 2a 2Ь b Income tax for 2009 (This does not include the tax from Part VI.) 169. 20 c Add lines 2a and 2b 30.433 3 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 30,433 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 30,433 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII | Qualifying Distributions (see instructions) **\*\*\*** 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 a 81,745. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) **3**a 3b b Cash distribution test (attach the required schedule) 4 81,745 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 169. Enter 1% of Part I, line 27b (see instructions) 81,576. 6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
Distributable amount for 2009 from Part XI, line 7				30,433.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004 8,819.				
b From 2005				
c From 2006 8, 013.			İ	
d From 2007 17,100. e From 2008 3,461.				
	37,393.			
f Total of lines 3a through e 4 Qualifying distributions for 2009 from Part	31,393.			
XII, line 4. ► \$ 81,745.				
a Applied to 2008, but not more than line 2a			0.	
· · · · · · · · · · · · · · · · · · ·				<del></del>
<ul> <li>Applied to undistributed income of prior years (Election required — see instructions).</li> </ul>		0.		
c Treated as distributions out of corpus	_			
(Election required – see instructions).	0.			20 422
d Applied to 2009 distributable amount				30,433.
e Remaining amount distributed out of corpus	51,312. 0.			0.
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the				<u> </u>
same amount must be shown in column (a).)			]	
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	88,705.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency				
has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		<u> </u>
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines			İ	
4d and 5 from line 1. This amount must be				^
distributed in 2010		·		0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
· ·	<u> </u>			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	8,819.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	79,886.			
10 Analysis of line 9 <sup>-</sup> a Excess from 2005				
b Excess from 2006 8, 013.				
c Excess from 2007 17,100.				
d Excess from 2008 3, 461.	1			
e Excess from 2009 51,312.				
PAA	<del></del>	<u></u>		Form 990 PE /2000

Form 990-PF (2009) White Foundation		ctions and Part	VII.A guestion	36-4112334	1 Page 10 N/A
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling					
is effective for 2009, enter the date of the <b>b</b> Check box to indicate whether the foundat	ruling	•		. 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year	ating touridation de	Prior 3 years	[ ] 4342(J)(3) 0 <u>1</u>	1 4342()(3)
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter		:			
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information assets at any time during t	ı (Complete this he vear – see ir	part only if the structions.)	organization h	ad \$5,000 or mo	ore in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have None	gers:	re than 2% of the to	otal contributions red ection 507(d)(2))	ceived by the foundat	tion before the
<b>b</b> List any managers of the foundation who	own 10% or more of	the stock of a corpo	oration (or an equal	ly large portion of the	e ownership of
a partnership or other entity) of which the None	foundation has a 10	% or greater interes	st .	, , ,	·
2 Information Regarding Contribution, Gra	nt Gift Loan Schol	arship etc Program	 ms:		
Check here X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected char	itable organizations		
a The name, address, and telephone number	er of the person to w	hom applications st	nould be addressed		
b The form in which applications should be	submitted and inforr	nation and materials	s they should includ	e:	
c Any submission deadlines:					
A Any sectivations or limitations on swards	such as hy accorda	ucal areas, charitah	ale fields kinds of in	estitutions or other fo	ectors:
d Any restrictions or limitations on awards,	such as by geograpi	ncar areas, chandad	ne licius, Killūs Of II	isatutions, or other to	10.013

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	substantial contributor	recipient					
a Paid during the year	Substantial Contributor						
Total		,	<u>▶ 3a</u>	ļ <u>.</u>			
b Approved for future payment			<b>▶</b> 31				

### Part XVI-A Analysis of Income-Producing Activities

		1				
•	s amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclu- sion	section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
_	am service revenue:			code		(see the instructions)
		1				
		<del> </del>		<del>                                     </del>		
		<del>   -</del>		+		
		+ +	<u> </u>			
e		1		+ +	-	
n Fees	and contracts from government agencies	1		<del>                                     </del>	<del></del>	
-	bership dues and assessments					
	et on savings and temporary cash investments			14	14,106.	
	ends and interest from securities			14	3,203.	
5 Net re	ental income or (loss) from real estate:				·	
a Debt-	financed property					
<b>b</b> Not d	lebt-financed property					
6 Net rer	ntal income or (loss) from personal property		-			
	r investment income					
	r (loss) from sales of assets other than inventory			14	746.	
	ncome or (loss) from special events					
10 Gross	s profit or (loss) from sales of inventory	<b>-</b>				
11 Other	r revenue:					
		<del>                                     </del>		<del></del>	<del></del>	
		+ +				
		+				
e	otal. Add columns (b), (d), and (e)		·-		18,055.	
	l. Add line 12, columns (b), (d), and (e)				13	18,055.
	sheet in the instructions for line 13 to verify ca	(culations			,,,	
Part XVI	-B Relationship of Activities to the	e Accomplis	hment of Exem	not Purpose	es	
Line No.	Explain below how each activity for which in accomplishment of the foundation's exempt					to the
<b>T</b>	accomplishment of the foundation's exempt	purposes (otne	than by providing	tunas for such	purposes) (See the	instructions )
N/A						
					<del></del>	
		-				

36-4112334 White Foundation Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1 a (1) (1) Cash Х 1 a (2) (2) Other assets **b** Other transactions: 1 b (1) (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) (4) Reimbursement arrangements (5) Loans or loan guarantees 1 b (5) 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1 c d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (b) Amount involved (a) Line no N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations XNo Yes described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? **b** If 'Yes,' complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

> 488-<u>5255</u> Form 990-PF (2009)

Preparer's Identifying number (See Signature in the instrs)

Sec/Treas

N/A

N/A

(480)

Title

Check if self-

FIN

employed

Phone no

HERE Paid

Pre-

Only

parer's Use

Signature of officer or trustee

Firm's name (or yours if self-employed), address, and ZIP code

PO

Box

Carefree,

Preparer's signature

-Ba

AZ 85377-3513

tem

**CPAs** 

Date

Date

LLP

11/02/10

# Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer identification number
White Foundation		36-4112334
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust <b>not</b> to 527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust trea 501(c)(3) taxable private foundation	ted as a private foundation
Check if your organization is covered by the G Note: Only a section 501(c)(7), (8), or (10) org	General Rule or a Special Rule ganization can check boxes for both the General F	Rule and a Special Rule See instructions
General Rule –  X For an organization filing Form 990, 990-E contributor (Complete Parts I and II)	Z, or 990-PF that received, during the year, \$5,00	00 or more (in money or property) from any one
Special Rules		
509(a)(1)/170(b)(1)(A)(vi) and received fro	Form 990 or 990-EZ, that met the 33-1/3% suppo m any one contributor, during the year, a contributor (ii) Form 990-EZ, line 1 Complete Parts I and	ution of the greater of (1) \$5,000 or (2) 2% of the
For a section 501(c)(7), (8), or (10) organic aggregate contributions of more than \$1,00 prevention of cruelty to children or animals	zation filing Form 990 or 990-EZ, that received fro 00 for use <i>exclusively</i> for religious, charitable, sci s. Complete Parts I, II, and III.	om any one contributor, during the year, entific, literary, or educational purposes, or the
contributions for use exclusively for religion this box is checked, enter here the total co-purpose. Do not complete any of the parts	zation filing Form 990 or 990-EZ, that received frous, charitable, etc., purposes, but these contribution tributions that were received during the year for unless the <b>General Rule</b> applies to this organization.	ons did not aggregate to more than \$1,000 If an <i>exclusively</i> religious, charitable, etc, tion because it received nonexclusively
religious, charitable, etc, contributions of \$	55,000 or more during the year	<b>▶</b> \$
990-PF) but it <b>must</b> answer 'No' on Part IV. Im	by the General Rule and/or the Special Rules does the 2 of their Form 990, or check the box on line H and requirements of Schedule B (Form 990, 990-E2	of its Form 990-EZ, or on line 2 of its Form
BAA For Privacy Act and Paperwork Reduct	tion Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009

Schedule Name of org	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
_	Foundation	1 -	112334
	Contributors (see instructions.)	-	
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Bob White  11009 E Distant Hills Dr  Scottsdale, AZ 85262	\$ <u>5,000</u> .	(Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<del></del>		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
		0 - 1 1 1 - D /E 0	00 000 E7 at 000 DE) (2000)

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

	3 (Form 990, 990-EZ, or 990-PF) (2009)		Page 1	<u>of</u>		of Part II
ame of organ				Employer ider		mber
White H	Foundation			36-4112	334	
Part II	Noncash Property (see instructions )					
(a) No. from Part I	(b)  Description of noncash property given		(c FMV (or e (see instr	) estimate) ructions)	Date re	d) eceived
	N/A					
		\$_	<del></del>	<del></del>		
(a) No. from Part I	(b)  Description of noncash property given		(c FMV (or e (see instr	) estimate) ructions)	(i Date re	d) eceived
		\$_				
(a)	(b)		(c	)	(	d)
(a) No. from Part I	Description of noncash property given		(c FMV (or e (see instr	estimate) ructions)	Date re	d) eceived
		\$_				
(a) No. from Part I	(b)  Description of noncash property given		(c FMV (or e (see instr	) estimate) ructions)	Date re	d) eceived
		\$_				
(a) No. from Part I	(b) Description of noncash property given		(or e FMV (or e (see instr	estimate) ructions)	Date re	d) eceived
_						
		\$_	<del></del>			
(a) No. from Part I	(b) Description of noncash property given		(or e FMV (or e (see inst	estimate) ructions)	Date re	d) eceived
		1				
		1.				
	1	I C			1	

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2009)		F	Page 1	of 1	of Part III	
Name of organ					Employer identificat	ion number	
	oundation				36-4112334		
Part III	Exclusively religious, charitable, e organizations aggregating more the	tc, individual contribution	ons to secti	on 501(c)	)(7), (8), or (10	) na line entri )	
	For organizations completing Part III, enter to contributions of \$1,000 or less for the year.	otal of exclusively religious, cha	aritable, etc.		(e) and the follows	ng inte entry.) N/A	
(a)	(b)	(c)	ee iristructions	5.)	(d)	N/A	
No. from Part I	Purpose of gift	Use of gift		Desc	ription of how gif	t is held	
	N/A						
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Rela	tionship of	transferor to tran	sferee	
					<del></del>		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		Desc	(d) cription of how gif	t is held	
	Transferee's name, addres	(e) Transfer of gift s. and ZIP + 4	Rela	Relationship of transferor to transferee			
				<del>-</del>			
				<del></del> -		<u> </u>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		Desc	Description of how gift is held  onship of transferor to transferee  (d)  Description of how gift is held		
			-				
		(e)			-	"	
	Transferee's name, addres	ss, and ZIP + 4	Rela	tionship of	transferor to tran	sferee	
					(4)		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift		(d)  Description of how gift is held			
		- · · ·			<u> </u>		
	Transferee's name, addres	(e) Transfer of gift ss, and ZIP + 4	Rela	tionship of	transferor to tran	sferee	
					<u>.</u>		
					-	<del></del>	
BAA	1		Sche	dule <b>B</b> (Forr	m 990, 990-EZ, or	990-PF) (2009	

<b>)09</b> ·	Fed	deral Statements	Page
•		White Foundation	36-41123
Statement 1 Form 990-PF, Part I, Line 18 Taxes			
Taxes paid	Total	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 600.       \$ 600.       \$ 600.         \$ 600.       \$ 600.       \$ 600.	(d) Charitable Purposes  \$ 0
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses			
Account fees Legal and filing fees	Total	(a) (b) Net (c) Expenses Investment Income \$ 16. \$ 16. \$ 16. \$ 16. \$ 16. \$ 408. \$ 408. \$ 424. \$ 424.	(d) Charitable Purposes
Statement 3 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants			
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocation Class of Activity: Donee's Name: Donee's Address:		Charitable Contribution Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260	
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocation Class of Activity: Donee's Name:	ons	Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260 None School Foundation	\$ 53,265
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants  Cash Grants and Allocation Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Amount Given:  Class of Activity: Donee's Name: Donee's Address:	ons	Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260 None School Foundation  Charitable Contribution Habitat for Humanity 401 E Polk Ave Arkansas City, KS 67005	\$ 53,265
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants  Cash Grants and Allocation Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Amount Given:  Class of Activity: Donee's Name:	Donee:	Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260 None School Foundation Charitable Contribution Habitat for Humanity 401 E Polk Ave	
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants  Cash Grants and Allocation Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Amount Given:  Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Donee's Address:	Donee:	Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260 None School Foundation  Charitable Contribution Habitat for Humanity 401 E Polk Ave Arkansas City, KS 67005 None Charity  Charitable Contribution Crow Canyon Archaeology Foundation 23390 Road K	
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants  Cash Grants and Allocation Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Amount Given:  Class of Activity: Donee's Name: Donee's Address:  Relationship of Donee: Organizational Status of Amount Given:  Class of Activity: Class of Activity: Donee's Name: Class of Activity: Donee's Name:	Donee:	Wichita State University Foundation 1845 Fairmount St Wichita, KS 67260 None School Foundation  Charitable Contribution Habitat for Humanity 401 E Polk Ave Arkansas City, KS 67005 None Charity  Charitable Contribution Crow Canyon Archaeology Foundation	\$ 53,265 8,700 5,000

009 · Fe	ederal Statements	Page 2			
	White Foundation				
Statement 3 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants  Organizational Status of Donee: Amount Given:	School Foundation \$	10,000.			
Class of Activity: Donee's Name: Donee's Address: Relationship of Donee:	Charitable Contribution Miscellaneous Other Contributions Various, None				
Organizational Status of Donee: Amount Given:	Tax exempt organizations	4,780.			
	Total \$	81,745.			
Statement 4 Form 990-PF, Part II, Line 13 Investments - Other  Other Securities Oberweis Securities Account	Method Value V  Cost \$ 679,139. \$	Market alue 590,781.			
Statement 5 Form 990-PF, Part III, Line 5 Other Decreases					
Adjustment of book value	. Total <u>\$</u>	4,184. 4,184.			

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### **White Foundation**

YE 3/31/10

EIN: 36-4112334

Detail of investment account: Oberweis Securities, Inc

Item/stock/security	Beg of Yr Cost	End of Yr Cost	End of Yr FMV
Equities CDs Mutual Funds Accrued Interest			120,499.78 203,469.75 266,542 53 268.53
TOTAL	803,493 00	679,139.00	590,780.59

# Form 8868

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

		filing for an Automatic 3-Month Extension, complete only Part I and check this bo			
		filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II ( lete Part II unless you have already been granted an automatic 3-month extension on a			
Part		Automatic 3-Month Extension of Time. Only submit original (no copies nee	ded).		
	rporatio I only .	n required to file Form 990-T and requesting an automatic 6-month extension—check	this box a	nd comp	lete . ▶ □
		porations (including 1120-C filers), partnerships, REMICs, and trusts must use Form acome tax returns.	7004 to req	uest an e	extension of
one o electr return	of the nonically as, or a	illing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month au eturns noted below (6 months for a corporation required to file Form 990-T). Howe if (1) you want the additional (not automatic) 3-month extension or (2) you file Form composite or consolidated Form 990-T. Instead, you must submit the fully completed ar are details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file	ver, you ca s 990-BL, 6 id signed pa	nnot file 1069, or 8 age 2 (Par	Form 8868 3870, group t II) of Form
Туре	or	Name of Exempt Organization	Employer i	dentificat	ion number
print		The White Foundation	36	411	2334
file by due da filing yo	ite for our	Number, street, and room or suite no. If a P.O. box, see instructions.  11009 E Distant Hill Dr			
return. instruct		City, town or post office, state, and ZIP code. For a foreign address, see instructions. Scottsdale, Az. 85262			
Chec	k type	of return to be filed (file a separate application for each return):			
☐ Fo	orm 990	Form 990-T (corporation)		Form 47	20
☐ Fo	orm 990	PBL .		Form 52	27
☐ Fo	orm 990	D-EZ Form 990-T (trust other than above)		Form 60	69
☑ Fo	orm 990	D-PF		Form 88	70
Tele If the	ephone he orga his is fo e whole	No. ► ( 480 ) 595-6433 FAX No. ► ( 480 ) 488  nization does not have an office or place of business in the United States, check this or a Group Return, enter the organization's four digit Group Exemption Number (GEN).  group, check this box ► □ . If it is for part of the group, check this box .	box	If	. ▶ □ this is attach
		a names and EINs of all members the extension will cover.			<del></del>
ī	until	est an automatic 3-month (6 months for a corporation required to file For November 15 , 20 10 , to file the exempt organization return for the organization			
1	_	organization's return for:			
,		calendar year 20or tax year beginningApril 1, 20_09_, and endingM	arch 31	,	20_10
2	If this ta	ax year is for less than 12 months, check reason:  Initial return Final return [	] Change	in accour	nting period
		application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax of nonrefundable credits. See instructions.		\$	450
		pplication is for Form 990-PF or 990-T, enter any refundable credits and estimated ta		\$	177
(	deposit	e Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Paymer	, , , , , , , , , , , , , , , , , , ,		
		). See instructions.		\$	273
		ou are going to make an electronic fund withdrawal with this Form 8868, see Form 84 instructions.	53-EO and	Form 887	'9-EO
	· ·				

Form i	8868 (Rev	. 4-2009)							Page 2
• if y	you are . Only c	filing for an Acomplete Part II	if you have already bee	tic) 3-Month Extension in granted an automatic 3- ension, complete only	month exten	sion on a pre			▶ □
Par				onth Extension of Tin			d (no copie	s needed).	
Type	or		npt Organization					dentification	number
File by extend due da	ded	Number, stree	t, and room or suite no. I	f a P.O. box, see instruction	ns.		For IRS use	only	
filing to return. instruc	he See	City, town or po	st office, state, and ZIP coo	le. For a foreign address, see	Instructions.			_	
Chec	ck type	of return to b	e filed (File a separate	application for each ret	urn):				
	om 990	=	Form 990-PF		☐ Fo	rm 1041-A		Form 6069	
	orm 990			401(a) or 408(a) trust)	☐ Fo	m 4720		Form 8870	
	orm 990		Form 990-T (trust			m 5227			
STO	P! Do no	t complete Pa	rt II if you were not al	ready granted an automa	atic 3-month	extension o	on a previou	sly filed For	m 8868.
Tele If the lifth of the lifth the l	ephone he orgai his is fo ne whole	No. ► ( nization does r r a Group Retu e group, check	not have an office or purn, enter the organization	FAX No. ► ( lace of business in the L tion's four digit Group E    I f it is for part of the extension is for.	Inited States cemption Nu	s, check this imber (GEN)	box	If this	is
4	I reque	st an additiona	l 3-month extension o	f time until		·	, 20		
5	For cale	endar year	, or other tax year be	eginning	, 20	, and ending	g		20
	State in	detail why yo	u need the extension	heck reason:  initial i					
			or Form 990-BL, 990- le credits. See instruct	PF, 990-T, 4720, or 606 ions.	9, enter the	tentative ta	x, 8a	\$	··
	estimat	ed tax paymen		, 4720, or 6069, enter a prior year overpayment al				\$	
	Balance with FTD	Due. Subtract coupon or, if re	quired, by using EFTPS (E	de your payment with this lectronic Federal Tax Payme	ent System). S	quired, depos	st s. 8c	\$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Date > 8-5-10

Form **8868** (Rev 4-2009)