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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning

04/01, 2009, and ending

03/31, 2010

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

TRIUMPH GROUP CHARITABLE FDN

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

1550 LIBERTY RIDGE DR. SUITE 100

City or town, state, and ZIP code

WAYNE, PA 19087

A Employer identification number

26-3937598

B Telephone number (see page 10 of the instructions)

(610) 251-1000

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) $\$$ 2,020,418.J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule). If the foundation is not required to attach Sch. B.	1,000,000.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	6,421.	6,421.		
4 Dividends and interest from securities	-963.	-963.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	3,040.			
b Gross sales price for all assets on line 6a	141,338.			
7 Capital gain net income (from Part IV, line 2)		3,040.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,008,498.	8,498.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	NONE	NONE		NONE
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	2,441.	2,197.		244.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	3.	3.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	2,444.	2,200.	NONE	244.
25 Contributions, gifts, grants paid	50,000.			50,000.
26 Total expenses and disbursements. Add lines 24 and 25	52,444.	2,200.	NONE	50,244.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	956,054.			
b Net investment income (if negative, enter -0-)		6,298.		
c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		1,000,000.		
	2	Savings and temporary cash investments			1,731.	1,731.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) . STMT 2.		1,208,536.	1,265,595.	
	c	Investments - corporate bonds (attach schedule) . STMT 3.		745,787.	753,092.	
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,000,000.	1,956,054.	2,020,418.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons .				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	1,000,000.	1,956,054.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds . .				
	30	Total net assets or fund balances (see page 17 of the instructions)	1,000,000.	1,956,054.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,000,000.	1,956,054.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,000,000.
2	Enter amount from Part I, line 27a	2	956,054.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,956,054.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,956,054.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	3,040.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	NONE	7,944.	NONE
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2 NONE
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 NONE
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,661,757.
5 Multiply line 4 by line 3			5 NONE
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 63.
7 Add lines 5 and 6			7 63.
8 Enter qualifying distributions from Part XII, line 4			8 50,244.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	63.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	63.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	63.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations-tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	NONE
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	63.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A. Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>STMT 4</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses <u>STMT 5</u>	X	

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> KEVIN E. KINDIG, VP & ASST.TRS Telephone no. <input type="checkbox"/> (610)251-1000			
Located at <input type="checkbox"/> 1550 LIBERTY RIDGE DR, STE 100, WAYNE, PA ZIP + 4 <input type="checkbox"/> 19087				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

<p>1a During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/></p> <p>Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/></p> <p>c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/></p>	<p>1b</p> <p>1c</p>
<p>2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p> <p>a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input type="text"/></p> <p>b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) <input type="checkbox"/></p> <p>c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <input type="text"/></p>	<p>2b</p>
<p>3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/></p>	<p>3b</p>
<p>4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/></p> <p>b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/></p>	<p>4a</p> <p>4b</p>

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

6b

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 8		NONE

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	231,442.
b	Average of monthly cash balances	1b	1,455,621.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,687,063.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,687,063.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	25,306.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,661,757.
6	Minimum investment return. Enter 5% of line 5	6	83,088.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	83,088.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	63.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	63.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	83,025.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	83,025.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	83,025.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	50,244.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	50,244.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	63.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	50,181.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				83,025.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			101.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2009.				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	NONE			
d From 2007	NONE			
e From 2008	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 50,244.				
a Applied to 2008, but not more than line 2a			101.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				50,143.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				32,882.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2005	NONE			
b Excess from 2006	NONE			
c Excess from 2007	NONE			
d Excess from 2008	NONE			
e Excess from 2009	NONE			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.
SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:
SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:
SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 10				
Total			▶ 3a	50,000.
b Approved for future payment				
Total			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.</p>			
<p><i>M. J. [Signature]</i></p>		<p>07/08/2010</p>	<p>V.P. & TREASURER</p>
<p>Signature of officer or trustee</p>		<p>Date</p>	<p>Title</p>
<p>Sign Here</p>	<p>Paid Preparer's Use Only</p>	<p>Preparer's signature</p> <p><i>[Signature]</i></p>	<p>Date</p> <p>7-12-2010</p>
	<p>Firm's name (or yours if self-employed), address, and ZIP code</p> <p>U.S. BANK, N.A.</p> <p>P.O. BOX 1118, ML: CN-OH-W10X</p> <p>CINCINNATI, OH 45201-1118</p>	<p>Check if self-employed <input type="checkbox"/></p>	<p>Preparer's identifying number (See Signature on page 30 of the instructions)</p> <p>P00365526</p>
		<p>EIN</p> <p>31-0841368</p>	<p>Phone no</p> <p>513-632-4393</p>

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

2009

Name of the organization

Employer identification number

TRIUMPH GROUP CHARITABLE FDN

26-3937598

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

TRIUMPH GROUP CHARITABLE FDN

Employer identification number

26-3937598

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	TRIUMPH GROUP, INC. 1550 LIBERTY RIDGE DR, STE 100 WAYNE, PA 19087	\$ 1,000,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

TRIUMPH GROUP CHARITABLE FOUNDATION					
FORM 990-PF FYE 03/31/2010					
E.I. NO. 26-3937598					
SHARES	DESCRIPTION	DIVIDEND	INTEREST	SHORT G/L	LONG G/L
407	ADVANTEST CORP ADR				
995	AEON CO LTD ADR				
434	AIR LIQUIDE S A ADR				
197	ALLEGHENY TECHNOLOGIES INC.				
274	ALLERGAN, INC				
225	ANSYS INC				
223	ASTRAZENECA PLC SPSP ADR				
25,000	ATT INC 5 500% 02/01/18		(\$122 22)		
175	B A S F AG ADR				
726	BANCO SANTANDER CENT HISPANO ADR				
25,000	BARCLAYS BK PLC 2 500% 01/23/13		(\$177 09)		
2,411	BARCLAYS IPATH DJ AIG COMMODITY				
465	BARCLAYS PLC ADR				
149	BECKMAN COULTER INC	\$26.82			
548	BERKSHIRE HILLS BANCORP INC				
270	BEST BUY CO, INC				
25,000	BHP BILLITON FINANCE 5 400% 03/29/17		\$123 75		
304	BIOGEN IDEC INC				
25,000	BOEING CO 3 750% 11/20/16		(\$250 00)		
25,000	BP CAPITAL PLC 3 625% 05/08/14		(\$264 32)		
164	BUNGE LIMITED				
536	CARNIVAL CORP				
802	CHICOS FAS INC	\$32 08			
1,028	CISCO SYS INC				
25,000	CISCO SYSTEMS 4 450% 01/15/20		(\$117 43)		
225	CITRIX SYS INC				
25,000	COCA COLA CO 4 875% 03/15/19		\$74 49		
25,000	CREDIT SUISSE NY 3 450% 07/02/12		(\$88 65)		
156	CREE INC				
369	CROWN CASTLE INTL CORP				
265	DANAHER CORP				
243	DBS GROUP HLDGS LTD				
754	DEUTSCHE TELEKOM AG ADR				
435	E BAY INC				
762	E M C CORP MASS				
293	ENERGIZER HOLDINGS INC				
586	ENERSIS SA SPONSORED ADR				
970	ERICSSON (LM) TEL SP ADR				
512	ERSTE GROUP BANK AG ADR				
518	EUROPEAN AERO DEFENSE SPACE CO ADR				
183	F5 NETWORKS INC				
294	FACTSET RESH SYS INC	\$58 80			
25,000	GEN ELEC CAP CRP 2 800% 01/08/13		(\$85 56)		
510	GENTEX CORP				
221	GILEAD SCIENCES INC				
25,000	GOLDMAN SACHS GP 5 950% 01/18/18		(\$185 94)		
36	GOOGLE INC CL A				
221	HARMAN INTERNATIONAL				
25,000	HEWLETT PACK CO 2 950% 08/15/12		(\$20 49)		
210	HEWLETT PACKARD CO				
154	HSBC HOLDINGS PLC SPONS ADR				
819	I SHARES M S C I TAIWAN INDEX FD				
1,251	ICO INC				
491	INGERSOLL RAND PLC				
604	INTEL CORP				
2,027	INVENSYS PLC ADR				
2,620	ISHARES TR IBOXX H Y CORP BD	\$1,693 38			
154	JOHNSON & JOHNSON	\$75 46			

296	KANSAS CITY SOUTHERN				
398	KAO CORP. ADR				
921	KENEXA CORP				
125	KOMATSU LTD ADR REPSTG 4 ORD SHS				
160	LAUDER ESTEE COS INC. CL A				
385	LEGG MASON INC				
488	LOREAL CO UNSPONSORED ADR				
70	MASTERCARD INC.				
615	MAXIM INTEGRATED PRODS INC				
164	MCKESSON CORPORATION				
25,000	MERCK CO INC. 1 875% 06/30/11			(\$84 63)	
690	MICHELIN CGDE UNSPON ADR				
1,953	MITSUBISHE UFJ FINL GRP ADR				
533	MOLEX INC.				
25,000	MORGAN STANLEY 5 050% 01/21/11			(\$154 30)	
186	MURPHY OIL CORP				
957	NEWELL RUBBERMAID INC		\$47.85		
181	NOVARTIS AG ADR				
25,000	NOVARTIS CAPITAL 2 900% 04/24/15			(\$12 08)	
633	NTT DOCOMO INC. ADR				
554	NVIDIA CORP.				
25,000	ONTARIO PROVINCE 4.000% 10/07/19			(\$375 00)	
646	ORACLE CORPORATION				
258	ORIX CORP SPONS ADR				
440	PACKAGING CORP. AMERICA				
273	PEGASYSTEMS INC.				
25,000	PEPSICO INC 4.500% 01/15/20			(\$121 88)	
	PIMCO TOTAL RETURN FUND				
1,658	PMA CAP CORP CL A				
25,000	PRAXAIR INC. 2 125% 06/14/13			(\$69 36)	
429	PRINCIPAL FINANCIAL GROUP INC.				
222	RALCORP HLDGS INC.				
428	REPSOL YPF, SA				
176	ROYAL DUTCH SHELL PLC ADR				
149	SCHLUMBERGER LTD				
25,000	SOUTHERN CA DISON 4.650% 04/01/15			(\$455 31)	
1,089	SOUTHWEST BANCORP INC. OKLA				
542	STARWOOD HOTELS & RESORTS				
216	STATE STREET CORP.				
1,729	SUMITOMO TR & BKG LTD ADR				
349	SYSCO CORP				
346	TEMPUR PEDIC INTL INC				
168	TEVA PHARMACEUTICAL INDS LTD ADR		\$30 96		
235	TJX COMPANIES INC				
188	TORAY INDUSTRIES INC. ADR				
345	TOSHIBA CORPORATION ADR				
25,000	TOTAL CAPITAL 3.125% 10/02/15			(\$303 82)	
168	TOTAL SA ADR				
151	TOTO LTD				
356	TRIMBLE NAV LTD				
366	TYCO ELECTRONICS LTD.				
228	ULTRA PETROLEUM CORP.				
405	UNILEVER NV ADR				
468	UNITED HEALTH GROUP INC				

209	V F CORP	\$125 40			
212	VARIAN MED SYS INC				
314	VARIAN SEMICONDUCTOR EQUIP				
393	VIVENDI SPONSORED ADR				
442	VODAFONE GROUP PLC ADR				
287	WALGREE CO				
340	WATTS WATER TECHNOLOGIES CL A	\$37 40			
25,000	WELLS FARGO COMPANY 3.750% 10/01/14		(\$401 04)		
451	WESTFIELD GROUP ADR				
138	WHITING PETROLEUM CORP.				
281	WHOLE FOODS MKT INC				
		(\$962 73)	\$2,128.15	(\$3,090.88)	\$0.00
					\$0.00
	FIRST AMERICAN PRIME OBLIG FUND CL Y				
	PNC BANK - CHCKING 10-1984-0282		\$0.00		
	PNC BANK - BUS.PERF.MMKT 10-2887-1486		\$955 58		
	TRI-STATE CAPITAL - BUS MMDA		\$2,136 40		
	TRI-STATE CAPITAL - C/D Investments		\$3,329 04		
		\$6,421.02	\$0.00	\$6,421.02	\$0.00
		\$5,458.29	\$2,128.15	\$3,330.14	\$0.00
					\$0.00
OTHER RECEIPTS:					
	TRIUMPH GROUP, INC.	\$1,000,000.00			
PART 1 - LINE 16b - ACCOUNTING:					
	US BANK - TAX PREPARATION FEE	\$0 00	\$0.00		
PART 1 - LINE 16c - OTHER PROFESSIONAL FEES:					
	PNC BANK-MMKT - CORP ACCT.ANAL.FEE	\$319.08			
	US BANK, N A - AGENCY FEES	\$2,122 01			
	US BANK, N.A. - CASH MGMT FEES	\$0 00	\$2,441.09		
PART 1 - LINE 18 - TAXES:					
	FOREIGN TAXES PAID/ADR FEES	\$3 41			
	2009 FEDERAL EXCISE TAX	\$0 00			
	2010 FEDERAL EXCISE TAX ESTIMATES	\$0 00	\$3.41		
PART 1 - LINE 23 - OTHER EXPENSES:					
	PENNSYLVANIA BUREAU OF CHAR ORGANIZATIONS	\$0 00	\$0.00		



THE
PRIVATE CLIENT
RESERVE



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0443233-00-01631-AA Page 4 of 24

ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
Cash & Equivalents					
Cash/Money Market					
1,730.540	First Amer Prime Oblig Fund Cl Y	1,730.54 1.0000	1,730.54 1.00	0.00 0.69	0.1 0.04
Total Cash/Money Market		\$1,730.54	\$1,730.54	\$0 00 \$0.69	0.1
Cash					
	Principal Cash	3,088.15	3,088.15		0.2
	Income Cash	- 3,088.15	- 3,088.15		- 0.2
Total Cash		\$0 00	\$0.00	\$0 00 \$0.00	0 0
Total Cash & Equivalents		\$1,730.54	\$1,730.54	\$0.00 \$0.69	0.1
Taxable Bonds					
Corporate Issues					
25,000 000	Morgan Stanley 5.050 01/21/2011	25,808.50 103.2340	25,968.50 103.87	- 160 00 1,262.50	1.3 4.89
25,000.000	Merck Co Inc 1 875 06/30/2011	25,237.75 100.9510	25,425.00 101.70	- 187.25 468.75	1.2 1.86
25,000 000	Helwett Packard Co 2.950 08/15/2012	25,820.00 103.2800	26,085.50 104.34	- 265.50 737.50	1.3 2.86
25,000.000	General Elec Cap Corp 2.800 01/08/2013	25,302.00 101.2080	25,123.50 100.49	178.50 700.00	1.3 2.77
25,000.000	Praxair Inc 2.125 06/14/2013	25,061.00 100.2440	25,199.75 100.80	- 138.75 531.25	1.2 2.12



THE
PRIVATE CLIENT
RESERVE

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0443233-00-01631-AA Page 5 of 24

ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
25,000.000	Wells Fargo Company 3.750 10/01/2014	25,302.75 101.2110	25,473.25 101.89	- 170.50 937.50	1.3 3.70
25,000.000	Southern Ca Edison Co 4.650 04/01/2015	26,587.25 106.3490	26,939.50 107.76	- 352.25 1,162.50	1.3 4.37
25,000.000	Novartis Capital Corp 2.900 04/24/2015	24,825.50 99.3020	25,052.25 100.21	- 226.75 725.00	1.2 2.92
25,000.000	Boeing Co 3.750 11/20/2016	25,363.00 101.4520	25,311.00 101.24	52.00 937.50	1.3 3.70
25,000.000	Goldman Sachs Gp 5.950 01/18/2018	26,228.75 104.9150	26,362.25 105.45	- 133.50 1,487.50	1.3 5.67
25,000.000	Att Inc 5.500 02/01/2018	26,541.25 106.1650	26,613.25 106.45	- 72.00 1,375.00	1.3 5.18
25,000.000	Coca Cola Co 4.875 03/15/2019	26,000.75 104.0030	25,986.75 103.95	14.00 1,218.75	1.3 4.69
25,000.000	Cisco Systems Inc 4.450 01/15/2020	24,861.50 99.4460	24,578.75 98.32	282.75 1,112.50	1.2 4.47
25,000.000	Pepsico Inc 4.500 01/15/2020	25,282.75 101.1310	25,030.50 100.12	252.25 1,125.00	1.3 4.45
Total Corporate Issues		\$358,222.75	\$359,149.75	- \$927.00 \$13,781.25	17.7
Foreign Issues					
25,000.000	Credit Suisse Ny 3.450 07/02/2012	25,879.75 103.5190	25,831.50 103.33	48.25 862.50	1.3 3.33
25,000.000	Barclays Bank Plc 2.500 01/23/2013	25,029.75 100.1190	25,049.75 100.20	- 20.00 625.00	1.2 2.50



ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
25,000.000	Bp Capital Markets Plc 3.625 05/08/2014	25,933.50 103.7340	25,932.50 103.73	1.00 906.25	1.3 3.49
25,000.000	Total Capital Sa 3.125 10/02/2015	24,831.50 99.3260	24,897.25 99.59	- 65.75 781.25	1.2 3.15
25,000.000	Bhp Billiton Finance 5.400 03/29/2017	27,021.25 108.0850	26,711.75 106.85	309.50 1,350.00	1.3 5.00
25,000.000	Ontario Province Of 4.000 10/07/2019	24,548.00 98.1920	24,465.00 97.86	83.00 1,000.00	1.2 4.07
Total Foreign Issues		\$153,243.75	\$152,887.75	\$356.00 \$5,525.00	7.6
Fixed Income Funds					
914.454	Pimco Total Return Fund PTTRX	10,095.57 11.0400	10,095.57 11.04	0.00 492.89	0.5 4.88
2,620.000	Ishares Tr Iboxx H Y Corp Bd HYG	231,529.40 88.3700	223,654.73 85.36	7,874.67 21,394.92	11.5 9.24
Total Fixed Income Funds		\$241,624.97	\$233,750.30	\$7,874.67 \$21,887.81	12.0
Total Taxable Bonds		\$753,091.47	\$745,787.80	\$7,303.67 \$41,194.06	37.3

Stocks

Common Stocks

197.000	Allegheny Technologies Inc ATI	10,636.03 53.9900	10,295.89 52.26	340.14 141.84	0.5 1.33
274.000	Allergan Inc AGN	17,897.68 65.3200	16,450.41 60.04	1,447.27 54.80	0.9 0.31



ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
225.000	Ansys Inc ANSS	9,716.63 43.1850	10,144.94 45.09	- 428.31 0.00	0.5 0.00
548.000	Berkshire Hills Bancorp Inc BHLB	10,044.84 18.3300	9,878.80 18.03	166.04 350.72	0.5 3.49
270.000	Best Buy Co Inc BBY	11,485.80 42.5400	9,787.50 36.25	1,698.30 151.20	0.6 1.32
304.000	Biogen Idec Inc BIIB	17,446.56 57.3900	17,071.24 56.16	375.32 0.00	0.9 0.00
802.000	Chicos Fas Inc CHS	11,564.84 14.4200	11,112.89 13.86	451.95 128.32	0.6 1.11
1,028.000	Cisco Sys Inc CSCO	26,758.84 26.0300	24,702.33 24.03	2,056.51 0.00	1.3 0.00
225.000	Citrix Sys Inc CTXS	10,680.75 47.4700	9,813.67 43.62	867.08 0.00	0.5 0.00
156.000	Cree Inc CREE	10,954.32 70.2200	9,898.73 63.45	1,055.59 0.00	0.5 0.00
258.000	Crown Castle Intl Corp CCI	9,863.34 38.2300	9,953.64 38.58	- 90.30 0.00	0.5 0.00
265.000	Danaher Corp DHR	21,176.15 79.9100	19,943.18 75.26	1,232.97 42.40	1.0 0.20
435.000	E Bay Inc EBAY	11,730.86 26.9675	9,860.49 22.67	1,870.37 0.00	0.6 0.00
762.000	E M C Corporation EMC	13,746.48 18.0400	13,287.60 17.44	458.88 0.00	0.7 0.00



ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
293.000	Energizer Holdings Inc ENR	18,388.68 62.7600	16,413.55 56.02	1,975.13 0.00	0.9 0.00
294.000	Factset Resh Sys Inc FDS	21,570.78 73.3700	19,301.76 65.65	2,269.02 235.20	1.1 1.09
183.000	F5 Networks Inc FFIV	11,278.29 61.6300	9,836.25 53.75	1,442.04 0.00	0.6 0.00
510.000	Gentex Corp GNTX	9,904.20 19.4200	9,933.68 19.48	- 29.48 224.40	0.5 2.27
221.000	Gilead Sciences Inc GILD	10,048.87 45.4700	10,825.94 48.99	- 777.07 0.00	0.5 0.00
36.000	Google Inc Cl A GOOG	20,416.32 567.1200	19,451.52 540.32	964.80 0.00	1.0 0.00
221.000	Harman International HAR	10,338.38 46.7800	9,717.37 43.97	621.01 0.00	0.5 0.00
210.000	Hewlett Packard Co HPQ	11,161.50 53.1500	10,518.44 50.09	643.06 67.20	0.6 0.60
1,251.000	Ico Inc ICOC	10,108.08 8.0800	9,817.60 7.85	290.48 0.00	0.5 0.00
604.000	Intel Corp INTC	13,463.16 22.2900	12,459.19 20.63	1,003.97 380.52	0.7 2.83
154.000	Johnson Johnson JNJ	10,040.80 65.2000	9,894.16 64.25	146.64 301.84	0.5 3.01
296.000	Kansas City Southern KSU	10,706.32 36.1700	9,779.54 33.04	926.78 0.00	0.5 0.00



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RESERVE

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ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
921.000	Kenexa Corp KNXA	12,663.75 13.7500	9,715.63 10.55	2,948.12 0.00	0.6 0.00
160.000	Lauder Estee Cos Inc Cl A EL	10,379.20 64.8700	10,366.38 64.79	12.82 88.00	0.5 0.85
385.000	Legg Mason Inc LM	11,037.95 28.6700	10,190.10 26.47	847.85 46.20	0.5 0.42
70.000	Mastercard Inc MA	17,780.00 254.0000	15,733.20 224.76	2,046.80 42.00	0.9 0.24
615.000	Maxim Integrated Prods Inc MXIM	11,924.85 19.3900	11,302.59 18.38	622.26 492.00	0.6 4.13
164.000	McKesson Corporation MCK	10,778.08 65.7200	9,905.36 60.40	872.72 78.72	0.5 0.73
533.000	Molex Inc MOLX	11,118.38 20.8600	10,951.98 20.55	166.40 325.13	0.6 2.92
186.000	Murphy Oil Corp MUR	10,451.34 56.1900	9,750.98 52.43	700.36 186.00	0.5 1.78
957.000	Newell Rubbermaid Inc NWL	14,546.40 15.2000	13,118.75 13.71	1,427.65 191.40	0.7 1.32
554.000	Nvidia Corp NVDA	9,639.60 17.4000	9,732.64 17.57	- 93.04 0.00	0.5 0.00
646.000	Oracle Corporation ORCL	16,608.66 25.7100	15,587.55 24.13	1,021.11 129.20	0.8 0.78
440.000	Packaging Corp America PKG	10,828.40 24.6100	9,891.19 22.48	937.21 264.00	0.5 2.44



ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
273.000	Pegasystems Inc PEGA	10,101.00 37.0000	9,863.46 36.13	237.54 32.76	0.5 0.32
1,658.000	Pma Cap Corp Cl A PMACA	10,180.12 6.1400	10,256.76 6.19	- 76.64 0.00	0.5 0.00
429.000	Principal Financial Group Inc PFG	12,531.09 29.2100	9,866.18 23.00	2,664.91 214.50	0.6 1.71
222.000	Ralcorp Hldgs Inc RAH	15,047.16 67.7800	14,625.07 65.88	422.09 0.00	0.7 0.00
1,089.000	Southwest Bancorp Inc Okla OKSB	9,006.03 8.2700	10,342.52 9.50	- 1,336.49 103.46	0.4 1.15
542.000	Starwood Hotels & Resorts HOT	25,278.88 46.6400	20,399.42 37.64	4,879.46 108.40	1.3 0.43
216.000	State Str Corp STT	9,750.24 45.1400	9,682.46 44.83	67.78 8.64	0.5 0.09
349.000	Sysco Corp SY	10,295.50 29.5000	10,033.75 28.75	261.75 349.00	0.5 3.39
346.000	Tempur Pedic Intl Inc TPX	10,435.36 30.1600	9,885.22 28.57	550.14 0.00	0.5 0.00
235.000	Tjx Companies Inc TJX	9,992.20 42.5200	10,294.83 43.81	- 302.63 112.80	0.5 1.13
356.000	Trimble Nav Ltd TRMB	10,224.32 28.7200	10,120.15 28.43	104.17 0.00	0.5 0.00
468.000	United Health Group Incorporated UNH	15,289.56 32.6700	15,513.26 33.15	- 223.70 14.04	0.8 0.09



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ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
209.000	V F Corp VFC	16,751.35 80.1500	15,990.59 76.51	760.76 501.60	0.8 2.99
212.000	Varian Med Sys Inc VAR	11,729.96 55.3300	10,309.46 48.63	1,420.50 0.00	0.6 0.00
314.000	Varian Semiconductor Equip VSEA	10,399.68 33.1200	9,686.90 30.85	712.78 0.00	0.5 0.00
287.000	Walgreen Co WAG	10,644.83 37.0900	9,829.62 34.25	815.21 157.85	0.5 1.48
340.000	Watts Water Technologies Cl A WTS	10,560.40 31.0600	10,060.60 29.59	499.80 149.60	0.5 1.42
138.000	Whiting Petroleum Corp WLL	11,155.92 80.8400	10,016.42 72.58	1,139.50 0.00	0.6 0.00
281.000	Whole Foods Mkt Inc WFM	10,158.15 36.1500	10,054.07 35.78	104.08 0.00	0.5 0.00
Total Common Stocks		\$728,416.86	\$683,227.40	\$45,189.46 \$5,673.74	36.1
Foreign Stocks					
407.000	Advantest Corp A D R Repstg 1 Ord Sh ATE	10,207.56 25.0800	10,088.89 24.79	118.67 32.15	0.5 0.31
995.000	Aeon Co Ltd A D R Repstg 1 Ord Sh AONNY	11,163.90 11.2200	9,950.00 10.00	1,213.90 143.28	0.6 1.28
434.000	Air Liquide S A A D R Repstg .2 Ord Sh AIQUY	10,446.38 24.0700	9,982.00 23.00	464.38 192.26	0.5 1.84
223.000	Astrazeneca P L C Spnd A D R Repstg 1 Ord Sh AZN	9,972.56 44.7200	9,824.80 44.06	147.76 512.90	0.5 5.14



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ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
175.000	B A S F A G A D R Repstg 1 Ord Sh BASFY	10,902.50 62.3000	9,929.50 56.74	973.00 330.93	0.5 3.03
726.000	Banco Santander Cent Hispano A D R Repstg 1 Ord Sh STD	9,634.02 13.2700	9,808.26 13.51	- 174.24 616.37	0.5 6.40
465.000	Barclays Plc A D R Repstg 4 Ord Shs BCS	10,113.75 21.7500	10,019.96 21.55	93.79 72.54	0.5 0.72
164.000	Bunge Limited BG	10,107.32 61.6300	9,958.64 60.72	148.68 137.76	0.5 1.36
536.000	Carnival Corp CCL	20,839.68 38.8800	18,308.58 34.16	2,531.10 214.40	1.0 1.03
243.000	Dbx Group Hldgs Ltd DBSDY	9,963.00 41.0000	9,907.11 40.77	55.89 288.44	0.5 2.89
754.000	Deutsche Telekom Ag A D R Repstg 1 Ord Sh DT	10,179.00 13.5000	10,057.08 13.34	121.92 781.14	0.5 7.67
586.000	Enersis Sa Sponsored ADR ENI	11,714.14 19.9900	12,785.92 21.82	- 1,071.78 245.53	0.6 2.10
970.000	Ericsson (Lm)Tel Sp A D R Repstg 10 Ser B Shares ERIC	10,126.80 10.4400	9,883.11 10.19	243.69 187.21	0.5 1.85
512.000	Erste Group Bank Ag A D R Repstg 1/2 Ord Shr EBKDY	10,828.80 21.1500	9,809.92 19.16	1,018.88 157.70	0.5 1.46
518.000	European Aero Defense Space Co A D R Repstg 1 Ord Sh EADSY	10,385.90 20.0500	10,282.30 19.85	103.60 113.96	0.5 1.10
134.000	Hsbc Holdings Plc Spons A D R Repstg 5 Ord Shs HBC	6,792.46 50.6900	7,162.29 53.45	- 369.83 227.80	0.3 3.35



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ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
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This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
491.000	Ingersoll Rand Plc IR	17,121.17 34.8700	15,995.70 32.58	1,125.47 137.48	0.8 0.80
2,027.000	Invensys Plc A D R Repstg 1 Ord Sh IVNYY	10,236.35 5.0500	10,155.27 5.01	81.08 66.89	0.5 0.65
398.000	Kao Corp A D R Repstg 10 Shs Com KCRPY	10,069.40 25.3000	10,069.40 25.30	0.00 225.27	0.5 2.24
125.000	Komatsu Ltd A D R Repstg 4 Ord Shs KMTUY	2,636.25 21.0900	2,543.75 20.35	92.50 30.88	0.1 1.17
488.000	Loreal Co Unsponsored ADR Repstg 1/5TH Ord Shr LRLCY	10,296.80 21.1000	9,930.80 20.35	366.00 141.03	0.5 1.37
690.000	Michelin Cgde Unspn A D R Repstg .2 Ord Sh MGDDY	10,046.40 14.5600	9,991.20 14.48	55.20 145.59	0.5 1.45
1,953.000	Mitsubishi Ufj Finl Grp A D R Repstg .001 Common Shs MTU	10,214.19 5.2300	9,940.77 5.09	273.42 212.88	0.5 2.08
181.000	Novartis Ag A D R Repstg 1 Ord Sh NVS	9,792.10 54.1000	9,851.24 54.43	- 59.14 304.99	0.5 3.11
633.000	Ntt Docomo Inc A D R Repstg 1/100TH Ord Sh DCM	9,621.60 15.2000	9,810.42 15.50	- 188.82 313.97	0.5 3.26
258.000	Orix Corp Spons A D R Repstg 1/2 Ord Sh IX	11,380.38 44.1100	9,869.89 38.26	1,510.49 85.91	0.6 0.75
428.000	Repsol S A Sponsored ADR REP	10,177.84 23.7800	9,787.36 22.87	390.48 708.34	0.5 6.96
176.000	Royal Dutch Shell Plc A D R Repstg 2 Cl A Shrs RDSA	10,183.36 57.8600	9,739.62 55.34	443.74 502.66	0.5 4.94

ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMAThis statement is for the period from
March 1, 2010 to March 31, 2010**ASSET DETAIL (continued)**

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
451.000	Westfield Group A D R Repstg 2 Ord Shs WFGPY	10,079.85 22.3500	10,147.50 22.50	- 67.65 681.01	0.5 6.76
Total Foreign Stocks		\$430,797.24	\$417,773.51	\$13,023.73 \$10,642.04	21.3
Equity Funds					
819.000	I Shares M S C I Taiwan Index Fd EWT	10,278.45 12 5500	9,900.07 12.09	378.38 170.35	0.5 1.66
2,411.000	Ipath Dow Jones Ubs Commodity DJP	96,102.46 39.8600	97,634.56 40.50	- 1,532 10 0.00	4.8 0.00
Total Equity Funds		\$106,380.91	\$107,534.63	- \$1,153.72 \$170.35	5.3
Total Stocks		\$1,265,595.01	\$1,208,535.54	\$57,059.47 \$16,486.13	62.6
Total Assets		\$2,020,417.02	\$1,956,053.88	\$64,363.14 \$57,680.88	100.0
Estimated Current Yield					2.85

ASSET DETAIL MESSAGES

Time of trade execution and trading party (if not disclosed) will be provided upon request.

Publicly traded assets are valued in accordance with market quotations or valuation methodologies from financial industry services believed by us to be reliable. Assets that are not publicly traded may be reflected at values from other external sources. Assets for which a current value is not available may be reflected at a previous value or as not valued, at par value, or at a nominal value. Values shown do not necessarily reflect prices at which assets could be bought or sold. Values are updated based on internal policy and may be updated less frequently than statement generation.



ACCOUNT NUMBER:
TRIUMPH GROUP CHARITABLE FOUNDATION
MANAGING AGENCY UMA

This statement is for the period from
March 1, 2010 to March 31, 2010

ASSET DETAIL (continued)

Shares or Face Amount	Security Description	Market Value/ Price	Tax Cost/ Unit Cost	Unrealized Gain(Loss)/ Est Annual Inc	% of Total/ Estimated Curr Yield
149.000	Schlumberger Ltd SLB	9,455.54 63.4600	9,745.69 65.41	- 290.15 125.16	0.5 1.32
1,729.000	Sumitomo Tr & Bkg Ltd A D R Repstg 1 Ord Shr STBUY	10,114.65 5.8500	10,149.23 5.87	- 34.58 102.01	0.5 1.01
168.000	Teva Pharmaceutical Inds Ltd A D R Repstg 1 Ord Sh TEVA	10,597.44 63.0800	9,715.07 57.83	882.37 89.88	0.5 0.85
188.000	Toray Industries Inc A D R Repstg 10 Ord Shrs TRYIY	11,016.80 58.6000	10,177.85 54.14	838.95 86.67	0.5 0.79
345.000	Toshiba Corporation ADR Repstg 6 Ord Shs TOSYY	10,626.00 30.8000	10,453.50 30.30	172.50 0.00	0.5 0.00
168.000	Total S A A D R Repstg 05 Ord Sh TOT	9,747.36 58.0200	9,785.79 58.25	- 38.43 462.00	0.5 4.74
151.000	Toto Ltd TOTDY	10,305.75 68.2500	10,079.25 66.75	226.50 145.11	0.5 1.41
366.000	Tyco Electronics Ltd TEL	10,057.68 27.4800	10,125.43 27.67	- 67.75 234.24	0.5 2.33
228.000	Ultra Petroleum Corp UPL	10,631.64 46.6300	10,004.14 43.88	627.50 0.00	0.5 0.00
405.000	Unilever N V A D R Rpstg 1 Ord Sh UN	12,214.80 30.1600	12,290.70 30.35	- 75.90 467.78	0.6 3.83
393.000	Vivendi Sponsored ADR Repstg 1 Ord Sh VIVDY	10,493.10 26.7000	9,856.44 25.08	636.66 555.70	0.5 5.30
442.000	Vodafone Group Plc A D R Repstg 10 Ord Sh VOD	10,303.02 23.3100	9,799.14 22.17	503.88 562.22	0.5 5.46

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
10,282.00		149. BECKMAN COULTER INC PROPERTY TYPE: SECURITIES 9,912.00					02/17/2010 370.00	03/22/2010
9,773.00		387. CAREFUSION CORPORATION PROPERTY TYPE: SECURITIES 10,118.00					02/17/2010 -345.00	03/22/2010
10,706.00		1267. COMMERZBANK AG A D R PROPERTY TYPE: SECURITIES 10,009.00					02/17/2010 697.00	03/22/2010
2,711.00		53. HSBC HOLDINGS PLC SPONS A D R PROPERTY TYPE: SECURITIES 2,833.00					02/17/2010 -122.00	03/22/2010
11,092.00		1536. MOTOROLA INC PROPERTY TYPE: SECURITIES 10,950.00					02/17/2010 142.00	03/22/2010
74,972.00		6784.821 PIMCO TOTAL RETURN FUND PROPERTY TYPE: SECURITIES 74,904.00					03/18/2010 68.00	03/22/2010
9,972.00		211. X T O ENERGY INC PROPERTY TYPE: SECURITIES 9,745.00					02/17/2010 227.00	03/22/2010
11,830.00		379. ROYAL CARIBBEAN CRUISES LTD PROPERTY TYPE: SECURITIES 9,827.00					02/17/2010 2,003.00	03/22/2010
TOTAL GAIN (LOSS)					----- 3,040. =====	

[illegible]

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

PA

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

TRIUMPH GROUP, INC.
1550 LIBERTY RIDGE DR, STE 100
WAYNE, PA 19087

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

SEE SCHEDULE ATTACHED

ADDRESS:

,

TRIUMPH GROUP CHARITABLE FOUNDATION
FORM 990-PF FYE 03/31/2010
E.I. NO. 26-3937598

PART VIII, LINE 1 - OFFICERS, DIRECTORS, TRUSTEES AND FOUNDATION MANAGER

NAME AND ADDRESS	TITLE	AVERAGE HOURS	COMPENSATION
RICHARD C. ILL C/O 1550 LIBERTY RIDGE DR WAYNE, PA 19087	PRESIDENT	25 - 50	\$0.00
M. DAVID KORNBLATT C/O 1550 LIBERTY RIDGE DR WAYNE, PA 19087	VICE PRESIDENT/ TREASURER	25 - 50	\$0.00
JOHN B WRIGHT, II C/O 1550 LIBERTY RIDGE DR WAYNE, PA 19087	VICE PRESIDENT/ SECRETARY	25 - 50	\$0.00
KEVIN E KINDIG C/O 1550 LIBERTY RIDGE DR. WAYNE, PA 19087	VICE PRESIDENT/ ASST. TREAS.	12 - 25	\$0.00
SHEILA G SPAGNOLO C/O 1550 LIBERTY RIDGE DR. WAYNE, PA 19087	VICE PRESIDENT	12 - 25	\$0.00
JAMES H DECKER C/O 1550 LIBERTY RIDGE DR. WAYNE, PA 19087	ASST. SECRETARY	12 - 25	\$0.00

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:

NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS ,
=====

NAME:
NONE

TRIUMPH GROUP CHARITABLE FOUNDATION
FORM 990-PF FYE 03/31/2010
E.I. NO. 26-3937598

SECURITIES (FMV):

APRIL 2009	\$0.00	\$0 00	
MAY	\$0 00	\$0.00	
JUNE	\$0 00	\$0.00	
JULY	\$0.00	\$0.00	
AUGUST	\$0 00	\$0 00	
SEPTEMBER	\$0.00	\$0 00	
OCTOBER	\$0.00	\$0.00	
NOVEMBER	\$0 00	\$0.00	
DECEMBER	\$0.00	\$0 00	
JANUARY	\$0.00	\$0 00	
FEBRUARY	\$0 00	\$1,767,966.38	
MARCH 2010	\$1,767,966 38	\$2,018,686 48	
	<hr/>	<hr/>	
	\$1,767,966 38	PLUS \$3,786,652.86	
		\$5,554,619.24	% BY 24 \$231,442.47

CASH:

	BEGINNING OF MONTH	END OF MONTH	
APRIL 2009	\$1,000,000 00	\$1,000,000 00	
MAY	\$1,000,000.00	\$1,000,162 74	
JUNE	\$1,000,162 74	\$1,000,976.70	
JULY	\$1,000,976.70	\$2,001,677 25	
AUGUST	\$2,001,677 25	\$2,002,374.02	
SEPTEMBER	\$2,002,374.02	\$1,953,049 26	
OCTOBER	\$1,953,049 26	\$1,953,680 31	
NOVEMBER	\$1,953,680 31	\$1,954,403.06	
DECEMBER	\$1,954,403.06	\$1,955,238 17	
JANUARY	\$1,955,238 17	\$1,956,102.54	
FEBRUARY	\$1,956,102 54	\$188,924 48	
MARCH 2010	\$188,924 48	\$1,730.54	
	<hr/>	<hr/>	
	\$17,966,588 53	PLUS \$16,968,319.07	
		\$34,934,907.60	% BY 24 \$1,455,621.15

RECIPIENT NAME:

JOHN B. WRIGHT, III

ADDRESS:

1550 LIBERTY RIDGE DRIVE, STE 100
WAYNE, PA 19087

RECIPIENT'S PHONE NUMBER: 610-251-1000

FORM, INFORMATION AND MATERIALS:

WRITTEN APPLICATION; SPECIFIC FORM
BEING DEVELOPED AT THIS TIME

SUBMISSION DEADLINES:

OPEN

NOT AT THIS TIME

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RECIPIENT NAME:

SEE SCHEDULE ATTACHED

AMOUNT OF GRANT PAID 50,000.

TOTAL GRANTS PAID:

50,000.

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TRIUMPH GROUP CHARITABLE FOUNDATION
FORM 990-PF FYE 03/31/2010
E.I. NO. 26-3937598

CONTRIBUTION	ADDRESS	AMOUNT	PURPOSE
BAKER INDUSTRIES, INC	184 PENNSYLVANIA AVE MALVERN, PA 19355	\$50,000 00	GENERAL PROGRAM SUPPT
		<hr/> \$50,000.00	