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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

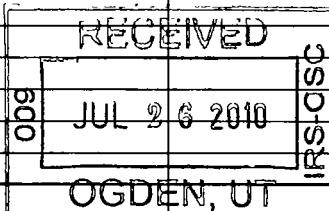
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning APR 1, 2009, and ending MAR 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JOHN AND KELLY HARTMAN FOUNDATION		A Employer identification number 22-3139258
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite CUMMINGS & LOCKWOOD LLC, P.O. BOX 271820		B Telephone number 860-313-4930
	City or town, state, and ZIP code WEST HARTFORD, CT 06127		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,815,354. (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	419,947.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,685.	1,685.		STATEMENT 1
	4 Dividends and interest from securities	246,716.	246,716.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<492,680.>			
	b Gross sales price for all assets on line 6a	1,168,486.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	175,668.	248,401.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	53,163.	53,163.		0.
	b Accounting fees				
	c Other professional fees STMT 4	53,091.	53,091.		0.
	17 Interest				
	18 Taxes STMT 5	3,089.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	2,285.	2,285.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	111,628.	108,539.		0.
	25 Contributions, gifts, grants paid	584,110.			584,110.
26 Total expenses and disbursements. Add lines 24 and 25	695,738.	108,539.		584,110.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<520,070.>				
b Net investment income (if negative, enter -0-)		139,862.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,950,066.	2,096,087.	2,096,087.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	11,760,155.	11,094,064.	9,719,267.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
Liabilities	14 Land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	13,710,221.	13,190,151.	11,815,354.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,111,458.	1,111,458.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	12,598,763.	12,078,693.	
	30 Total net assets or fund balances	13,710,221.	13,190,151.	
	31 Total liabilities and net assets/fund balances	13,710,221.	13,190,151.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,710,221.
2 Enter amount from Part I, line 27a	2	<520,070.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	13,190,151.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,190,151.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,168,486.		1,661,166.	<492,680.>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			<492,680.>	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<492,680.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	659,068.	11,638,732.	.056627
2007	944,031.	12,992,583.	.072659
2006	354,671.	8,503,094.	.041711
2005	306,301.	7,320,696.	.041840
2004	172,500.	6,381,895.	.027030
2 Total of line 1, column (d)			.239867
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.047973
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			10,535,211.
5 Multiply line 4 by line 3			505,406.
6 Enter 1% of net investment income (1% of Part I, line 27b)			1,399.
7 Add lines 5 and 6			506,805.
8 Enter qualifying distributions from Part XII, line 4			584,110.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,399.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,399.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,399.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	11,968.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,968.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,569.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 10,569. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► PAUL L. BOURDEAU, ESQ. Telephone no. ► 860-313-4930
 Located at ► CUMMINGS & LOCKWOOD, BOX 271820, W. HRTFD, CT ZIP+4 ► 06127

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LARRY BIEHL	TRUSTEE			
CUMMINGS & LOCKWOOD, P.O. BOX 271820	0.00	0.	0.	0.
WEST HARTFORD, CT 06127				
PAUL L. BOURDEAU	TRUSTEE			
CUMMINGS & LOCKWOOD, P.O. BOX 271820	0.00	0.	0.	0.
WEST HARTFORD, CT 06127				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	8,646,749.
b	Average of monthly cash balances	1b	2,048,897.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,695,646.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,695,646.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	160,435.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,535,211.
6	Minimum investment return. Enter 5% of line 5	6	526,761.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	526,761.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,399.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,399.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	525,362.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	525,362.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	525,362.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	584,110.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	584,110.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,399.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	582,711.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				525,362.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			15,373.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 584,110.				
a Applied to 2008, but not more than line 2a			15,373.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				525,362.
e Remaining amount distributed out of corpus	43,375.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	43,375.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	43,375.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	43,375.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3,000 SHS ARTISAN FD INC INTL FD	D	04/12/06	12/23/09
b	1,650 SHS ARTISAN FD INC INTL FD	D	02/21/07	12/23/09
c	21,803.452 SHS ARTISAN FD INC INTL	P	09/15/06	12/23/09
d	2,011.058 SHS ARTISAN FD INTL INC	P	12/22/06	12/23/09
e	375.637 SHS ARTISAN FD INTL INC	P	12/22/06	12/23/09
f	13,159.853 SHS ARTISAN FDS INC INTL	P	07/11/07	12/23/09
g	4,800 DODGE & COX FDS INTL STK FD	P	09/15/06	12/23/09
h	2,207 SHS VANGUARD INDEX FUND SIGNAL SHS	P	10/11/07	04/23/09
i	.80 SHS VANGUARD INDEX FUND SIGNAL SHS	P	10/11/07	10/15/09
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 61,290.		83,730.	<22,440.>
b 33,710.		49,896.	<16,186.>
c 445,444.		619,000.	<173,556.>
d 41,086.		57,737.	<16,651.>
e 7,674.		10,785.	<3,111.>
f 268,856.		426,642.	<157,786.>
g 151,294.		191,376.	<40,082.>
h 141,734.		221,920.	<80,186.>
i 67.		80.	<13.>
j 17,331.			17,331.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<22,440.>
b			<16,186.>
c			<173,556.>
d			<16,651.>
e			<3,111.>
f			<157,786.>
g			<40,082.>
h			<80,186.>
i			<13.>
j			17,331.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<492,680.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANA MONEY MARKET SAVINGS ACCT	516.
BANK OF AMERICA CHECKING ACCT	3.
CHARLES SCHWAB TRUST CHECKING ACCT	22.
CHARLES SCHWAB TRUST VALUE ADVANTAGE	1,144.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,685.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ARTISAN FDS INTL	22,413.	0.	22,413.
BOSTON PROPERTIES INC	11,040.	0.	11,040.
CGM TR RLTY FD	24,091.	0.	24,091.
CLAYMORE EXCH TRADED FD	12,903.	0.	12,903.
COHEN & STREERS REALTY SHS	16,649.	0.	16,649.
DODGE & COX FDS INTL STK FD	17,611.	0.	17,611.
ETF ISHARES IBOX \$ INVEST GRADE CORP	31,067.	0.	31,067.
SPDR TR UNIT SER 1 EXCHANGE TRADED FD	23,524.	0.	23,524.
VANGUARD 500 INDEX FD INVESTOR SHS PORTFOLIO	34,203.	0.	34,203.
VANGUARD 500 INDEX FD SIGNAL SHS	1.	0.	1.
VANGUARD INFLATION PROTECTED SEC FD INVESTOR SHS	11,820.	0.	11,820.
VANGUARD INTER TERM TREAS FD ADMIRAL SHS	58,356.	17,331.	41,025.
VANGUARD MONEY MKT RESERVES INC PRIME PORTFOLIO	369.	0.	369.
TOTAL TO FM 990-PF, PART I, LN 4	264,047.	17,331.	246,716.

FORM 990-PF	LEGAL FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
CUMMINGS & LOCKWOOD LLC, LEGAL, ACCOUNTING & TRUSTEES FEES	53,163.	53,163.		0.	
TO FM 990-PF, PG 1, LN 16A	53,163.	53,163.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
KRITZER-BIEHL, INC. INVESTMENT ADVISORY & TRUSTEES FEES	53,091.	53,091.		0.	
TO FORM 990-PF, PG 1, LN 16C	53,091.	53,091.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD	3,089.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	3,089.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK OF AMERICA, CUSTODY FEES	1,535.	1,535.			0.
CUMMINGS & LOCKWOOD LLC, GUIDESTAR	750.	750.			0.
TO FORM 990-PF, PG 1, LN 23	2,285.	2,285.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
49,183.114 SHS ARTISAN FDS INC INTL FD	1,556,399.	990,548.		
6,000 SHS BOSTON PROPERTIES INC	234,423.	452,640.		
33,508.725 SHS CGM TR RLTY FD	1,058,486.	784,774.		
23,000 SHS CLAYMORE EXCH TRADED FD	973,023.	982,100.		
9,828.283 SHS COHEN & STREERS REALTY SHS	816,061.	504,584.		
31,041.784 SHS DODGE & COX FDS INTL STK FD	1,350,669.	1,025,310.		
5,500 SHS ETF ISHARES IBOX INVEST GRADE CORP	504,790.	581,735.		
10,800 SHS SPDR TR UNIT SER I	1,639,440.	1,263,600.		
16,261.62 SHS VANGUARD 500 INDEX FD INVESTOR SHS	1,620,152.	1,751,864.		
75,679.888 SHS VANGUARD INTER TERM TREAS FD				
ADMIRAL SHS	840,621.	841,560.		
43,140.638 SHS VANGUARD INFLATION PROTECTED SEC FD INVESTOR SHS	500,000.	540,552.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,094,064.	9,719,267.		

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 8

NAME OF CONTRIBUTOR

ADDRESS

JOHN & KELLY HARTMAN CHARITABLE
LEAD UNITRUST DTD 5/17/94CUMMINGS & LOCKWOOD P.O. BOX 271820
WEST HARTFORD, CT 06127JOHN & KELLY HARTMAN CHARITABLE
LEAD ANNUITY TRUSTCUMMINGS & LOCKWOOD P.O. BOX 271820
WEST HARTFORD, CT 06127

ESTATE OF JOHN W. HARTMAN

CUMMINGS & LOCKWOOD P.O. BOX 271820
WEST HARTFORD, CT 06127

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AECES EDUCATION FOUNDATION INC (EDUCATIONAL CENTER FOR THE ARTS) - 55 AUDUBON STREET NEW HAVEN, CT 06510	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS, TX 75231	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	4,550.
ANTI-DEFAMATION LEAGUE 1952 WHITNEY AVE, 3RD FLOOR HAMDEN, CT 06517	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	3,000.
AURORA WOMEN AND GIRLS FOUNDATION 152 HOLLYBERRY RD BRISTOL, CT 06010	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
BOSTON UNIVERSITY-WOMENS ICE HOCKEY, OFFICE OF UNIVERSITY DEVELOPMENT - 595 COMMONWEALTH AVE BOSTON, MA 02215	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	25,000.
BRADYS SMILE P.O. BOX 320921 FAIRFIELD, CT 06825	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
CAPITAL CLASSICS INC- CAPITAL CLASSICS SHAKESPEARE FESTIVAL P.O. BOX 2454 HARTFORD, CT 06146	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,500.
CHARIOTS OF HOPE INC 45 BARBER POND ROAD BLOOMFIELD, CT 06002	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.

COMMUNITY FOUNDATION OF SE CT P.O. BOX 769 NEW LONDON, CT 06320	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	8,000.
CONARD HIGH SCHOOL ATHLETICS/GOLF TEAM 110 BEECHWOOD ROAD WEST HARTFORD, CT 06107	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
CONNECTICUT CHILDREN'S MEDICAL CENTER FOUNDATION 282 WASHINGTON STREET HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	2,500.
COVENANT PREPARATORY SCHOOL 135 BROAD STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	5,000.
COVENANT PREPARATORY SCHOOL 135 BROAD STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	920.
CRADLE FOUNDATION 2049 RIDGE AVE EVANSTON, IL 60201	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	15,000.
CONNECTICUT WOMEN'S HALL OF FAME 320 FITCH STREET NEW HAVEN, CT 06515	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	300.
SUSAN G. KOMEN CANCER FOUNDATION INC (CT AFFILIATE) 350 CHURCH STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
THE DA VINCI SOCIETY INC 530 DIVISADERO STREET #253 SAN FRANCISCO, CA 94117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	55,000.
THE DA VINCI SOCIETY INC 530 DIVISADERO STREET #253 SAN FRANCISCO, CA 94117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	7,000.

THE VINCI SOCIETY INC 530 DIVISADERO STREET #253 SAN FRANCISCO, CA 94117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	6,000.
THE DA VINCI SOCIETY INC 530 DIVISADERO STREET #253 SAN FRANCISCO, CA 94117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	7,500.
DUKE UNIVERSIY SPECIAL COLLECTIONS LIBRARY P.O. BOX 90581 DURHAM, NC 27708	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	100,000.
EAST HADDAM FREE PUBLIC LIBRARY P.O. BOX 372 MOODUS, CT 06469	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
EDUCATE GIRLS GLOBALLY 357 SAUSALITO BLVD SAUSALITO, CA 94961	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	10,000.
EPILEPSY FOUNDATION OF CT 386 MAIN STREET MIDDLETOWN, CT 06457	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,200.
FACS (THE FOUNDATION FOR THE ADVANCEMENT FOR CATHOLIC SCHOOLS 467 BLOOMFIELD BLOOMFIELD, CT 06002	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
FAMILYHOOD CONNECTION, INC P.O. BOX 10677 OAKLAND, CA 94610	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	20,000.
CONNECTICUT SECTION PGA GOLF FOUNDATION (THE FIRST TEE OF CONNECTICUT) - 35 COLD SPRING RD, SUITE 212 ROCKY HILL, CT 06067	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	300.
FLORENCE GRISWOLD MUSEUM 96 LYME STREET OLD LYME, CT 06371	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	10,000.

FRIENDS OF CRAGIN MEMORIAL LIBRARY 127 NORWICH AVENUE COLCHESTER, CT 06415	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
THE FRIENDS OF ELIZABETH PARK, INC P.O. BOX 370361 WEST HARTFORD, CT 06137	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON STREET HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON STREET HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON STREET HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
GREATER HARTFORD ARTS COUNCIL P.O. BOX 231436 HARTFORD, CT 06123	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,250.
HARTFORD STAGE COMPANY 50 CHURCH STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
HARTFORD STAGE COMPANY-CAPITAL AND ENDOWMENT CAMPAIGN 50 CHURCH STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	50,000.
HARTFORD STAGE COMPANY-CAPITAL AND ENDOWMENT CAMPAIGN 50 CHURCH STREET HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	50,000.
HOPE FOR HAITI INC (HFH) 1042 6TH AVE NORTH NAPLES, FL 34102	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.

JOHN AND KELLY HARTMAN FOUNDATION

22-3139258

HYDE SCHOOL 616 HIGH ST BATH, ME 04530	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	5,000.
INSTITUTE FOR MIDDLE EAST PEACE & DEVELOPMENT INC 475 WARWICK AVENUE TEANECK, NJ 07666	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	16,000.
IVORYTON PLAYHOUSE FOUNDATION, INC P.O. BOX 458 IVORYTON, CT 06442	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
JUVENILE DIABETES RESEARCH FOUNDATION, NORTH CENTRAL CT/W MA CHAPTER - 20 BATTERSON PARK ROAD FARMINGTON, CT 06032	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	750.
JUVENILE DIABETES RESEARCH FOUNDATION, NORTH CENTRAL CT/W MA CHAPTER - 20 BATTERSON PARK ROAD FARMINGTON, CT 06032	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
KENT SCHOOL P.O. BOX 2006 KENT, CT 06757	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
LFLR (LEA'S FOUNDATION FOR LEUKEMIA RESEARCH, INC) 150 TRUMBULL STREET, 2ND FL HARTFORD, CT 06103	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	350.
LEUKEMIA & LYMPHOMA SOCIETY INC 1311 MAMARONECK AVE, STE 310 WHITE PLAINS, NY 10605	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
LYME PUBLIC LIBRARY 482 HAMBURG RD LYME, CT 06371	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	6,000.
MARINERS HOSPITAL FOUNDATION 91500 OVERSEAS HIGHWAY TAVERNIER, FL 33070	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.

MIDDLESEX HOSPITAL 28 CRESCENT ST MIDDLETOWN, CT 06457	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	5,000.
OCEAN REEF LIBRARY C/O OCEAN REEF FOUNDATION 200 ANCHOR DRIVE KEY LARGO, FL 33037	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	15,000.
OCEAN REEF MEDICAL CENTER FOUNDATION 50 BARRACUDA LANE KEY LARGO, FL 33037	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	10,000.
OUR COMPANIONS DOMESTIC ANIMAL SANCTUARY P.O. BOX 673 BLOOMFIELD, CT 06002	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	100.
PMC FOUNDATION 12243 BRANFORD ST SUN VALLEY , CA 91352	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
NEW YORK SHAKESPEARE FESTIVAL (THE PUBLIC THEATER) 425 LAFAYETTE ST NEW YORK, NY 10003	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
NEW YORK SHAKESPEARE FESTIVAL (THE PUBLIC THEATER) 425 LAFAYETTE ST NEW YORK, NY 10003	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,590.
RENBROOK PARENT ASSOCIATION 2865 ALBANY AVE WEST HARTFORD, CT 06117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
RENBROOK SCHOOL 2865 ALBANY AVE WEST HARTFORD, CT 06117	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
SAINT AGNES HOME 104 MAYFLOWER ST WEST HARTFORD, CT 06110	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.

SKIDMORE COLLEGE 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.
ST LUKE'S SCHOOL P.O. BOX 1148/377 NEW CANAAN, CT 06840	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	5,000.
THE MAYOR'S CHARITY BALL (HOPE WORKS) P.O. BOX 270788 WEST HARTFORD, CT 06127	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	300.
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO, NV 89801	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	2,500.
WIDE HORIZONS FOR CHILDREN INC 38 EDGE HILL ROAD WALTHAM, MA 02451	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
MUSCULAR DYSTROPHY ASSOCIATION 3300 E SUNRISE DR TUCSON, AZ 85718	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	200.
NATIONAL GEOGRAPHIC SOCIETY TAX DEPT (AMERICAN SERENGETI) 1145 17TH STREET N.W. WASHINGTON, DC 20036	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	25,000.
NATIONAL KIDNEY FOUNDATION (NFK) 2139 SILAS DEANE HIGHWAY ROCKY HILLS, CT 06067	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
NEAR AND FAR AID ASSOCIATION P.O. BOX 717 SOUTHPORT, CT 06490	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
REACH FOUNDATION 1027 FARMINGTON AVE, SUITE 202 FARMINGTON, CT 06032	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	1,000.

REAL ART WAYS 56 ARBOR ST HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	500.
REAL ART WAYS 56 ARBOR ST HARTFORD, CT 06106	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
ACADEMY OF ART UNIVERSITY WELLNESS & ATHLETICS FOUNDATION 79 NEW MONTGOMERY SAN FRANCISCO, CA 94105	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	15,000.
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO, NV 89801	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	25,000.
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO, NV 89801	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	3,500.
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO, NV 89801	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	20,000.
WESTERN FOLKLIFE CENTER 501 RAILROAD ST ELKO, NV 89801	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	5,000.
VIDA VERDE NATURE EDUCATION 1043 TUNITAS CREEK RD HALF MOON BAY, CA 94019	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	15,000.
HARTFORD HOSPITAL 80 SEYMOUR STREET HARTFORD, CT 06102	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	250.
HARTFORD AREA HABITAT FOR HUMANITY P.O. BOX 1933 HARTFORD, CT 06144	NONE CURRENT USE FOR CHARITABLE PURPOSES	PUBLIC	2,800.

HARTFORD PUBLIC LIBRARY
500 MAIN STREET HARTFORD, CT
06103

NONE
CURRENT USE FOR
CHARITABLE PURPOSES

PUBLIC

1,500.

UNIVERSITY OF HARTFORD
200 BLOOMFIELD AVENUE WEST
HARTFORD, CT 06117

NONE
CURRENT USE FOR
CHARITABLE PURPOSES

PUBLIC

500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

584,110.