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Form **990-EZ**

2009

Department of the Treasury Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Form 990-EZ (2009)

OMB No 1545-1150

	Α	For the	2009 calendar year, or tax year beginning 4/01 , 2009, and e	nding 3/31		, 2010	
			applicable C		Employe	r identification number	
		Address	change Please use IRS SOUTHERN RIVERS ENERGY TRUST		20-3	769391	
		Name ch		Telephone number			
		Initial ret	Jrn Special Barnesville, GA 30204		•) 358-1383	
		Terminat	10-to-1		(770	1 220-1202	
	H	Amended	return Instruc- tions.		Group E Number	Exemption •	
•	ш		Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts	G Accounting met		Cash X Accrual	
-			must attach a completed Schedule A (Form 990 or 990-EZ).	Other (specify)			
		Websi			ich Sch	rganization is not edule B (Form 990,	
			mpt status (check only one) — X 501(c) (3) < (insert no) 4947(a)(1) or 527 If the organization is not a section 509(a)(3) supporting organization and its			, not more than	
	N	\$25,00	A Form 990-EZ or Form 990 return is not required, but if the organization chooses to fi	le a return, be sure to	file a co	omplete return	
•	L	Add lır	es 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file F of Form 990-EZ		► \$	·	
[Pa	ırt I	Revenue, Expenses, and Changes in Net Assets or Fund Balan	ces (See the ins	tructio		
		1 (Contributions, gifts, grants, and similar amounts received		1	153,809.	
		2 F	Program service revenue including government fees and contracts		2		
		3 1	Membership dues and assessments		3		
		l	nvestment income		4	884.	
		l	Gross amount from sale of assets other than inventory 5a				
	_	l	ess cost or other basis and sales expenses5b				
	こさのくのひ		ain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a)		5 c		
	Ě		pecial events and activities (complete applicable parts of Schedule G). If any amount is from gaming, ch	eck here.			
	N		Gross revenue (not including \$ of contributions		İ		
	Ē		eported on line 1) 6a		_		
			ess. direct expenses other than fundraising expenses 6b		J		
			et income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c		
			Gross sales of inventory, less returns and allowances		4		
			ess cost of goods sold 7b		<u> </u>		
		ŀ	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7 c		
			ther revenue (describe >)	8	154 600	
-			otal revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		▶ 9	154,693.	
				tatement 1	10	156,999.	
	Ē	l	denefits paid to or for members		11		
	EXPEZSE		alaries, other compensation, and employee benefits		12	· · · · · · · · · · · · · · · · · · ·	
	E N	13 F	rofessional fees and other payments to independent contractors.		13		
2	S		occupandy, rent relitives and real penance		14		
	s	15 F	rinting, publications, postage, and shipping		15		
N 7		16 0 17 1	chel expenses these thes)	16	156 000	
ි -	\dashv	18 E	ther expenses diescube of the sear (Subtraction of the sear (Subtractio		► 17 18	156,999.	
==	А					-2,306.	
	N S E S T E	19 N	let assets or tune balances at tleginning of year (from line 27, column (A)) (must a gure reported on prior years return)	gree with end-of-yea	19	173,163.	
=	ᆍ틹	20	other changes in net assets or fund balances (attach explanation)		20	173,103.	
\cap	S		et assets or fund balances at end of year Combine lines 18 through 20		▶ 21	170,857.	
<u></u>	Pa	rt II	Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or mo	ore, file Form 990 ins	_		
골 `			(See the instructions for Part II.)	(A) Beginning of		(B) End of year	
ANNED	22	Cash	savings, and investments	166,57		164,374.	
Q	23		and buildings	,	23		
W)	24		assets (describe ► See Statement 2)	6,59		6,483.	
	25	Total	assets	173,16		170,857.	
	26		liabilities (describe ►)		0. 26	0.	
_	27	Net a	ssets or fund balances (line 27 of column (B) must agree with line 21)	173,16	3. 27	170,857.	

Form 990-EZ (2009) SOUTHERN RIVERS ENERGY TRUST 20-3769391 Page 2								
Part III Statement of Program Ser			ons.)		Expenses			
What is the organization's primary exempt purpose? <u>CH</u>				(Rec 501∂	guired for section c)(3) and (4)			
Describe what was achieved in carrying out the describe the services provided, the number of	ne organization's exempt purp f persons benefited, or other	ooses In a clear and co	ncise manner,	orga 494	guired for section c)(3) and (4) inizations and section (a)(1) trusts, optional			
program title				for c	others)			
28 To accumulate and disburs	<u>e_funds_for_charit</u>	able purposes	<u>in_the</u>					
service area of Southern	Rivers Energy.			_				
(Grants \$ 136,026.) If th	is amount includes foreign gi	ants, check here	>	28 a	156,999.			
29								
(Grants \$) If th	is amount includes foreign gi	ants, check here		29 a				
30								
				_				
								
	is amount includes foreign gi	ants, check here	>	30 a				
31 Other program services (attach schedule	•		٠. ٦	_ا				
	is amount includes foreign gi	ants, check here		31 a				
32 Total program service expenses (add line) Part IV List of Officers, Directors,		playeas last and a		▶ 32	156,999.			
Part IV List of Officers, Directors,	(b) Title and average hours				 			
(a) Name and address	per week devoted	(c) Compensation (If not paid, enter -0)	(d) Contribution employee benefit p	ons to Dians and	(e) Expense account and other allowances			
	to position		deferred comper					
DALE ROYAL	Chairman	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
STEVE YERKES	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
FRANK FOWLER	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
ANN TIDWELL	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
NEDAM_WALKER	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204					_			
DAVID_L. MINCEY, JR	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
ANN_WYEARWOOD	Secretary	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
BOB WIGGINS	Treasurer	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
NOEL RIGGINS	Vice Chairman	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
KELLY_HUGHES	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00							
BARNESVILLE, GA 30204								
CECIL HARBUCK	Director	0.		0.	0.			
1367 HWY 341 SOUTH	2.00	İ						
BARNESVILLE, GA 30204								

Form 990 must be completed instead of Form 990-EZ

Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,'

orm 990-F7 (2009)	COULTREDM	DIMEDS	EMEDCV	TOIICT
Orm 990.F/ (/009)	JULI DEKIN	KIVEKO	P.INP.RUTY	TRUST

Part VI

20-3769391

Page 4

501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I 46 46 X Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II 47 Х Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E X 48 49a Did the organization make any transfers to an exempt non-charitable related organization? Х 49 a b If 'Yes.' was the related organization a section 527 organization? 49b Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None' (b) Title and average hours per week devoted to position (d) Contributions to employed benefit plans and deferred compensation (a) Name and address of each employee paid more than \$100,000 other allowances None f Total number of other employees paid over \$100,000 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation None d Total number of other independent contractors each receiving over \$100,000 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. -19-2010 Sign ature of officer Here DALE SRE CHAIRMAN ROONDUP BOARD Type or print name and title Preparer's Identifying Number (See instructions) Date Check if Preparer's signature Paid self-MAY 1 2 2010 P00347246 employed Pre-Mclemore, Middlebrooks McNai**l** Firm's name (or parer's yours if self employed), address, and ZIP + 4 Use Post Office Box One 58-1094351 Only 746-6277 GA 31202-0001 Macon, Phone no May the IRS discuss this return with the preparer shown above? See instructions ►X Yes No BAA Form 990-EZ (2009)

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Nonexempt Charitable trust.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Name o	Name of the organization Employer identification number											
SOU	SOUTHERN RIVERS ENERGY TRUST 20-3769391											
Part	Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions											
The o	e organization is not a private foundation because it is (For lines 1 through 11, check only one box.)											
1	Ц	A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).										
2	Ш	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)										
3		A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii).										
4		A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's										
		name, city, and sta			_ -							
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)										
6 7	X	An organization tha		governmental unit descri substantial part of its su art II.)					t or fron	n the ger	neral public de	escribed
8				170(b)(1)(A)(vi). (Comple	te Part I	1)						
9		An organization that from activities relate investment income	normally receives: (1) d to its exempt function and unrelated business.	more than 33-1/3 % of its as a subject to certain excess taxable income (less	support f	rom con and (2) r	no more	than 33-	1/3 % of	its suppo	ort from aross	n after
10	П		e section 509(a)(2). (C	exclusively to test for pu	iblio cof	otu Soo	costion	- E00/-)	(A)			
10 11	Н	-	- '	•		-			• •	A 4		.
11	Ш	more publicly supp describes the type	orted organizations of supporting organizations	exclusively for the bene described in section 509(zation and complete lines	a)(1) or s 11e th	section rough 1	509(a)(a 1h	2). See	section	509(a)(3). Check the	box that
	$\overline{}$	aType I	b Type II	c 🔙 Type II		-	•			d [Type III- Ot	
е	Ш	By checking this both than foundation ma 509(a)(2)	ox, I certify that the or anagers and other tha	ganization is not control n one or more publicly si	led dired upported	tly or in d organi	idirectly zations	by one describe	or more ed in se	disquali ction 509	fied persons (a)(1) or sect	other ion
f		If the organization check this box	received a written det	ermination from the IRS	that is a	Type I	, Type II	or Typ	e III sup	porting	organization,	
g		Since August 17, 2	006, has the organiza	tion accepted any gift o	r contrib	oution fro	om any	of the fo	ollowing	persons		es No
		(i) a person who below, the go	directly or indirectly overning body of the s	controls, either alone or upported organization?	together	with pe	ersons d	escribe	d ın (ıı)	and (III)	11 g (i)	23 110
		(ii) a family mem	iber of a person desc	ribed in (i) above?							11 g (ii)	
		(iii) a 35% contro	lled entity of a persor	described in (i) or (ii) a	bove?						11 g (iii)	
<u>h</u>		Provide the following	ng information about t	he supported organization	ons				,			
	(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organizat (i) lister gove	Is the ion in col I in your rning ment?	the organ	ou notify ization in (i) of apport?	organizat	s the ion in col zed in the S ?	(vii) Amount of	Support
					Yes	No	Yes	No	Yes	No		
Total												

Schedule A (Form 990 or 990-EZ) 2009 SOUTHERN RIVERS ENERGY TRUST 20-3769391 Page 2 Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part 1) Section A. Public Support Calendar year (or fiscal year beginning in) ► (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ') 53,224 126,034 117,437 573,865. 123,361 153,809 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf 0. The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge. 0. 573,865. Total. Add lines 1-through 3 53,224 126,034 117,437. 123,361. 153,809. The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line that exceeds 2% of the amount shown on line 11, column (f) 0. Public support. Subtract line 5 from line 4 573,865. Section B. Total Support Calendar year (or fiscal year (c) 2007 (e) 2009 (a) 2005 (b) 2006 (d) 2008 (f) Total beginning in) 🟲 7 Amounts from line 4 53,224 126,034 117,437 123,361 153,809 573,865. Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form 622 710 962 884 similar sources 3,178. Net income from unrelated business activities, whether or not the business is regularly carried on 0. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 0. Total support. Add lines 7 through 10 577,043. Gross receipts from related activities, etc. (see instructions) 12 0. First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) ▶ [organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 99.5% 14 Public support percentage from 2008 Schedule A, Part II, line 14 15 0.0% 16a 33-1/3 support test — 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box b 33-1/3 support test - 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test - 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts and circumstances' test. The organization qualifies as a publicly supported organization. b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here**. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009 SOUTHERN RIVERS ENERGY TRUST 20-3769391 Page 3 Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.) Section A. Public Support Calendar year (or fiscal yr beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total Giffs, grants, contributions and membership fees received (Do not include 'unusual grants') Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose. Gross receipts from activities that are not an unrelated trade or business under section 513 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 6 Total. Add lines 1 through 5 7a Amounts included on lines 1. 2, 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the c Add lines 7a and 7b 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal yr beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 9 Amounts from line 6 10 a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 c Add lines 10a and 10b 11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) 13 Total support. (add Ins 9, 10c, 11, and 12) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ [Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 15 % 16 Public support percentage from 2008 Schedule A, Part III, line 15 % 16 Section D. Computation of Investment Income Percentage % 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 17 18 Investment income percentage from 2008 Schedule A, Part III, line 17 18 %

19a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

b 33-1/3 support tests — 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

Schedule /	A (Form	990 or	990-EZ	2009	SOUTHERN	RIVERS	ENERGY	Y TR	UST	20-3769391 F	⊃age 4
Part IV	Supr	olemen	tal In	format	ion. Comple	te this p	art to pro	vide	the	explanations required by Part II, line 10; r additional information. See instructions	<u>g</u>
	⁻ Part	II, line	17a c	or 17b;	and Part III	, line 12.	Provide	any	othe	r additional information. See instructions	.
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ient 6622660 11/10 Statement 1 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Pa Donee's Name: Cash Amount Given:	SOUTHERN RIVERS ENERGY	TRUST	·	20-37693 9
Statement 1 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Pa	aid			11 48A
Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Pa Donee's Name:	aid			
	See Attached		\$	156,999
Statement 2 Form 990-EZ, Part II, Line 24 Other Assets				
		<u>Beginni</u>	-	-
Accounts Receivable		\$ 6,5 Total \$ 6,5	93. 93. \$	6,483 6,483
(b) Did the organization indirectly, on a personal	ums on a personal benefit on n, during the year, pay pro l benefit contract?	emiums, directly or	:	No No

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SOUTHERN RIVERS ENERGY TRUST SCHEDULE OF COMMUNITY ASSISTANCE FOR THE YEAR ENDED MARCH 31, 2010

Barnesville-Lamar County Chamber of Commerce	\$ 1,901
Central Georgia Technical College	2,770
City of Concord	10,000
Compassionate Services	3,180
Crawford County 4-H	5,000
Crawford County Historical Society	2,600
Ferst Foundation of Lamar County	7,000
Ferst Foundation of Monroe County	5,000
Flu Free Schools Program Foundation for Education, Inc.	2,000
Fragile Kids Foundation	2,500
Gordon College Foundation	6,129
Hope Tree Foundation	3,000
Impact Christian Ministries	3,500
Keep Roberta-Crawford Beautiful	3,000
Kingdom Builders Ministries, Inc.	5,000
Lamar County 4-H Program	6,160
Mainstay Academy	3,768
Meriwether Volunteer Fire Department	6,450
Monroe County Achievement Center	1,238
Pike County Agri-Business Authority	5,000
Pike County Chamber of Commerce & Development Authority	1,400
Pike Historic Preservation, Inc.	1,000
Pike Lamar Services, Inc.	4,500
Prevent Blindness Georgia	2,000
Reflections Alzheimer's Program	4,000
Spalding County Collaborative Authority	2,000
Special Olympics Georgia	1,000
Tubman African American Museum	1,120
Upson County FFA Alumni	7,200
Upson Historical Society	5,000
Young Lives	 1,610

\$ 116,026

SOUTHERN RIVERS ENERGY TRUST SCHEDULE OF FAMILY ASSISTANCE FOR THE YEAR ENDED MARCH 31, 2010

Alan Elliott	\$ 3,923
Alma McCray	2,500
Caleb Ferguson	7,000
Hannah Bradberry	7,000
Mary Hancock	550
	\$ 20,973

SOUTHERN RIVERS ENERGY TRUST SCHEDULE OF SCHOLARSHIPS FOR THE YEAR ENDED MARCH 31, 2010

Aaron Purser	\$	1,000
Anton Hughs		1,000
Dana Freeman		1,000
Daniel Corbett		1,000
Devin James		1,000
Ellen Thomas		1,000
Emily Gregg		1,000
Jared Rackley		1,000
Kathryn Tatum Daniel		1,000
Phillip Henry		1,000
	•	40.000
	\$	10,000

SOUTHERN RIVERS ENERGY TRUST SCHEDULE OF BRIGHT IDEAS BRIGADE ASSISTANCE FOR THE YEAR ENDED MARCH 31, 2010

Austin Smith	\$ 625
Christi Duncan	715
Dawn Thomas	550
Greg Waits	1,000
Kimberly Andrews	700
Kinsley Eubanks	1,000
Mariah Banks	1,000
Melissa Smith	1,000
Miriam Johnson	1,000
Sarah Poole	480
Scott Huckaby	970
Tracey Muise	 960
	 10,000