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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For ca	enda	r year 2009, or tax year beginning	<u>4/01</u> , 2009,	and ending 3/3	l , 2010	
G Ch	eck al	I that apply Initial return Initi	al Return of a former p	ublic charity	Fina	al return
		Amended return	Address of	· · ·	_	
Usa A	<u> </u>			A A	Employer identification num	nher
Use t IRS la		THE IRVING WEINSTEIN FOUN	IDATTON TNC		13-6093068	
Otherv	rise,	C/O DOUGLAS ALLEN, SEYFAR	RTH SHAW	В	Telephone number (see the	instructions)
prır	և լ	620 EIGHTH AVENUE, 32nd E	TLOOR		•	insuructions)
or ty	, ,	NEW YORK, NY 10018-1404			212-218-5549	
Instruct				c	If exemption application is	· —
		1 12 0 1 700			1 Foreign organizations, chec	لبسا
H (_		(c)(3) exempt private f		2 Foreign organizations meet here and attach computation	ing the 85% test, check
<u> </u>		ction 4947(a)(1) nonexempt charitable t		private foundation	If private foundation status	
			ounting method X Ca	ash	under section 507(b)(1)(A)	
			Other (specify)	F	If the foundation is in a 60	-month termination
<u> </u>			column (d) must be or	cash basis)	under section 507(b)(1)(B)	, check here
Part I		nalysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	E:	xpenses (The total of amounts in	expenses per books	income	income	for charitable
	58	plumns (b), (c), and (d) may not neces- orly equal the amounts in column (a)				purposes
	(s	ee the instructions))				(cash basis only)
	1	Contributions, gifts, grants, etc, received (att sch)				
	2	Ck ► X if the foundn is not req to att Sch B				
	3	Interest on savings and temporary	4.0.4.		-	
	.	cash investments	13,477.	13,477.		
	4	Dividends and interest from securities	78,464.	78,464.		
		Gross rents				
		Net rental income or (loss)	1 001 545			
R E		Net gain/(loss) from sale of assets not on line 10 Gross sales price for all	-1,031,547.	 		
V	l _	assets on line 6a		·		
E	7	Capital gain net income (from Part IV, line 2).		0.		
N U	8 9	Net short-term capital gain ED Income modifications EIVED			0.	
Ĕ		Gross sales less				
	'04	Gross sales less returns and allowandes. Less Coskot NOV 12 2010 &				
	l t	Less Cost NOV 1 2 2010				
		goods squ				
	111	diede pipiti (ede) (att con)	1 U I	 		
	''	Other income/(attach schedule) T	600 052	CAE 102		
	12	Total. Add lines 1 through 11	689,853. -249,753.	645,192. 737,133.	0.	
	13	Compensation of officers, directors, trustees, etc	67,000.	737,133. 5,000.	<u>U.</u>	62,000.
	14	Other employee salaries and wages		3,000.		02,000.
	15	Pension plans, employee benefits				
	1	Legal fees (attach schedule) See St 2	56,232.	5,623.		50,609.
A D		Accounting fees (attach sch) See St 3	54,260.	5,426.		48,834.
M		Other prof fees (attach sch)	34,200.	3,420.		40,034.
0 1	17	Interest		,, , , , , , , , , , , , , , , , , , ,		
P S E T		Taxes (attach schedule)(see instr.) See Stm 4	016			
CHWALLSHAO	18	Depreciation (attach	846.			
3 7	'	sch) and depletion				
\$ \	20	Occupancy				
謹 E	21	Travel, conferences, and meetings	60.			60.
## E	22	Printing and publications				
Ĉ Ê	23	Other expenses (attach schedule)				•
	1	See Statement 5	95,382.	1,190.		10,709.
NOV Ses	24	Total operating and administrative	272 700	17 000		170 010
	25	expenses. Add lines 13 through 23	273,780.	17,239.		172,212.
=	25	Contributions, gifts, grants paid Part XV	260,000.			260,000.
6	26	Total expenses and disbursements. Add lines 24 and 25	533,780.	17,239.	0.	432,212.
))))	27		333,700.	11,233.	0.	436,616.
<u> </u>		Excess of revenue over expenses				
		and disbursements	-783,533.			
	t	Net investment income (if negative, enter -0-)		719,894.		
		Adjusted net income (if negative, enter -0-)			0.	
BAA I	or Pr	ivacy Act and Paperwork Reduction Ac	t Notice, see the instru	ctions. TEE	A0504L 02/02/10	Form 990-PF (2009)

Part	II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		End of year		
— ·	<u> </u>	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	g					
	2 Savings and temporary cash investments		3,615,645.	538,779.	538,779.		
	3	Accounts receivable	_				
		Less allowance for doubtful accounts					
	4		4				
		Less allowance for doubtful accounts	ļ				
	5						
	6	disqualified persons (attach schedule) (see the instructions)					
_	7	Other notes and loans receivable (attach sch)	_				
ŝ		Less allowance for doubtful accounts					
S S E T	8						
Ŧ	9	the state of the s					
S		 Investments – U.S. and state government obligations (attach schedule) 	100,000.				
		b Investments — corporate stock (attach schedule) Statement 6	531,699.	672,128.	828,817.		
	١ (c Investments — corporate bonds (attach schedule) Statement 7	403,356.	2,194,154.	2,241,112.		
	11	Investments — land, buildings, and equipment basis	_				
		Less accumulated depreciation (attach schedule)					
	12	Investments – mortgage loans					
	13		3,390,651.	3,852,757.	4,116,277.		
	14		_				
		Less: accumulated depreciation (attach schedule)					
		Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	8,041,351.	7,257,818.	7,724,985.		
Ļ	17	Accounts payable and accrued expenses					
Å	18	Grants payable		·			
A B	19	Deferred revenue					
L	20	Loans from officers, directors, trustees, & other disqualified persons.					
I T	21	, ,					
- 1	22	Other liabilities (describe)				
	23		0.	0.			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	-				
N F E U	24	Unrestricted					
E U	25	Temporarily restricted					
ΔD	26	Permanently restricted					
A B S A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<u>×</u>				
E L T A	27	Capital stock, trust principal, or current funds					
SN	28	Paid-in or capital surplus, or land, building, and equipment fund.					
OE	29	Retained earnings, accumulated income, endowment, or other funds	8,041,351.	7,257,818.			
RS	30		8,041,351.	7,257,818.			
	31	Total liabilities and net assets/fund balances (see the instructions)	8,041,351.	7,257,818.			
Part	<u> </u>	Analysis of Changes in Net Assets or Fund Balan		7,237,010.			
				roo with			
'	end-	al net assets or fund balances at beginning of year – Part II, co -of-year figure reported on prior year's return)	numin (a), line 50 (must ag	1	8,041,351.		
2	Ente	er amount from Part I, line 27a		2	-783,533.		
3	Other	r increases not included in line 2 (itemize)		3			
		lines 1, 2, and 3		4	7,257,818.		
		eases not included in line 2 (itemize)		5			
6	Tota	al net assets or fund balances at end of year (line 4 minus line	5) – Part II, column (b), li	ne 30 6	7,257,818.		

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) Howa P Pulp D				(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 9					
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
a		·			
b					
d					
<u>e</u>					
	wing gain in column (h) and owned b	y the foundation on 12/31/69		(I) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (ı) over column (ı), ıf any		ain minus column (an -0-) or Losses (f	
a					
b					
C					
d					
e					
Capital gain net income or (n Net short-term capital gain or	et capital loss) If gain, also If (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7	2	_;	1,031,547.
	ne 8, column (c) (see the instructions	``	3		1,031,547.
	er Section 4940(e) for Reduced	Tay on Not Investment			1,031,347.
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable a valify under section 4940(e) Do not c t in each column for each year, see the	omplete this part	<u> </u>	Yes	X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution umn (b) divided	
	466 207	0 225	106	.	0.055042
<u>2008</u> 2007	466,297. 492,920.	8,335,			0.055943
2007	492, 920.	10,693, 10,411,			0.046096 0.047228
2005	489, 263.	9,494,			0.047228
2003	465,793.	9,470,			0.031332
2004	403,133.	3,410,	323.	T	0.049103
2 Total of line 1, column (d)			2		0.249982
3 Average distribution ratio for number of years the foundate	the 5-year base period — divide the ton has been in existence if less than	otal on line 2 by 5, or by the 5 years	3		0.049996
4 Enter the net value of noncha	aritable-use assets for 2009 from Pari	X, line 5	4		6,827,909.
5 Multiply line 4 by line 3					341,368.
6 Enter 1% of net investment income (1% of Part I, line 27b)					7,199.
7 Add lines 5 and 6	7		348,567.		
8 Enter qualifying distributions	from Part XII, line 4		8	8 432,212	
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI	, line 1b, and complete that p	art using a		e the n 990-PF (2009)
BAA					

,			
Form 990-PF (2009) THE IRVING WEINSTEIN FOUNDATION, INC 13-6093068		P	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruct	ions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here			
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V,		7,1	99.
check here ► X and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			0.
· · · · · · · · · · · · · · · · · · ·		7,1	
3 Add lines 1 and 2		7,1	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		7 1	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		7,1	<u>.99.</u>
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009			
b Exempt foreign organizations — tax withheld at source			
c Tax paid with application for extension of time to file (Form 8868) 6c 7,500.			
d Backup withholding erroneously withheld 6d			
7 Total credits and payments Add lines 6a through 6d		7,5	<u> 500.</u>
8 Enter any penalty for underpayment of estimated tax. Check here			
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		3	301.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax > 301. Refunded > 11			0.
Part VII-A Statements Regarding Activities			
		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c Did the foundation file Form 1120-POL for this year?	1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
foundation managers \$0.			,,
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
If 'Yes,' attach a detailed description of the activities			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	3		Х
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Χ	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	Х	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
If 'Yes,' attach the statement required by General Instruction T			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	ı		
By language in the governing instrument, or			
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)	 		-
NY			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i> .	8b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			ļ ,.
for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	10		Х
BAA Fo	rm 990	-PF	(2009)

Form 990-PF (2009) THE IRVING WEINSTEIN FOUNDATION, INC	13-60930	168	Р	age 5
Part VII-A Statements Regarding Activities Continued				
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		х
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address ► N/A	n application?	13	Х	
14 The books are in care of ► JAMES F. ANDERSON, CPA Telephon		906-6	222	
Located at > 34 BRIDGE STREET METUCHEN NJ ZIP + 4 •		<u> </u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here		A A.\u		<u></u>
and enter the amount of tax-exempt interest received or accrued during the year	► 15 l	137.11		N/A
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				14/ 11
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	_		Yes	No
1 a During the year did the foundation (either directly or indirectly)			165	NO
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	□vaa Vaa			
	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ions)?	1 b	N	/A
Organizations relying on a current notice regarding disaster assistance check here	▶ 🗍			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	<u> </u>	1c		Х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
If 'Yes,' list the years ► 20 , 20 , 20 , 20				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942)	2(a)(2) (a)(2) to			
all years listed, answer 'No' and attach statement — see the instructions.)	,	2 b	N	/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years ▶ 20 , 20 , 20 , 20	here			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	ı ed	3b	N,	/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		Х
BAA		Form 99	0-PF (2009)

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Form 990-PF (2009) THE IRVING WEINST	EIN FOUNDATION,	INC _	13-609	3068	Page 6		
Part VII-B Statements Regarding Activit	ies for Which Form	4720 May Be Requ	uired (continued)				
5a During the year did the foundation pay or incu	ir any amount to						
(1) Carry on propaganda, or otherwise attemption	pt to influence legislatio	n (section 4945(e))?	Yes	No			
(2) Influence the outcome of any specific put on, directly or indirectly, any voter registra	olic election (see section ation drive?	4955), or to carry	Yes X	No			
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	i		
(4) Provide a grant to an organization other t in section 509(a)(1), (2), or (3), or section	han a charitable, etc, oi n 4940(d)(2)? (see instru	rganization described uctions)	Yes X	No			
(5) Provide for any purpose other than religion educational purposes, or for the prevention	ous, charitable, scientific on of cruelty to children	c, literary, or or animals?	Yes X	No			
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or ii (see instructions)?				5 b	N/A		
Organizations relying on a current notice rega	ardıng disaster assistand	ce check here	▶ []				
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)							
6a Did the foundation, during the year, receive a	ny funds, directly or ind	irectly, to pay premiums		_			
on a personal benefit contract?			ســا سـا	No			
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	nums, airectly or indirec	ctly, on a personal bene	iit contract?	6Ь	<u> </u>		
7a At any time during the tax year, was the foun	dation a party to a proh	ubited tax shelter transa	ction? Yes X	No			
b If yes, did the foundation receive any proceed				7b	N/A		
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	jers, Highly Paid E	mployees	,		
and Contractors							
1 List all officers, directors, trustees, foundation		T		(a) Evenena			
(a) Name and address \	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow			
Martin Lipkin	Chair/Pres/D	10,000.	0.		0.		
875 Third Avenue	1.00						
New York, NY 10022	<u> </u>		·				
_Joan_Lipkin	Vice Chair/D	10,000.	0.		0.		
875 Third Avenue	1.00						
New York, NY 10022	Coo/Di-	21 000					
Richard Lipkin 875 Third Avenue	Sec/Dir	31,000.	0.		0.		
	4.00						
New York, NY 10022	Tropo /Din	16.000					
Steven Lipkin	Treas/Dir	16,000.	0.]	0.		
875 Third Avenue New York, NY 10022	3.00						
2 Compensation of five highest-paid employe	es (other than those in	cluded on line 1— see in	estructions) If none e	nter 'NONE '			
(a) Name and address of each employee	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense	account		
paid more than \$50,000	hours per week devoted to position	(c) compensation	employee benefit plans and deferred compensation	other allo	wances		
None							
		E .					
	 						
	1						
	-						
	1	L		-			
Total number of other employees paid over \$50,00		27/25/25			0 -PF (2009)		
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Form 990-PF (2009) THE IRVING WEINSTEIN FOUNDATION, INC Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	93068 Page 7 Employees,
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services.	• 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 <u>N/A</u>	-
2	-
3	-
4	-
	-
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	-
2	-
All other program-related investments See instructions	-
3	-
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2009)

Form	990-PF (2009) THE IRVING WEINSTEIN FOUNDATION, INC	3-6093068	Page 8
Par	Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign foun	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		500 050
	Average monthly fair market value of securities	1a	633,853.
	Average of monthly cash balances		1,179,282.
	Fair market value of all other assets (see instructions)		5,118,752.
	i Total (add lines 1a, b, and c)	1d	5,931,887.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
2	(attach detailed explanation) 1e 0		٥
3	Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d	3	<u>0.</u> 6,931,887.
3	Subtract line 2 from line 10	3	0,931,007.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	103,978.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,827,909.
6_	Minimum investment return. Enter 5% of line 5	6	341,395.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► □ and do not complete this process.		lations
1	Minimum investment return from Part X, line 6	1 1	341,395.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 7, 199		
t	Income tax for 2009 (This does not include the tax from Part VI) 2b	7	
c	: Add lines 2a and 2b	2 c	7,199.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	334,196.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	334,196.
6	Deduction from distributable amount (see instructions).	6	
_ 7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	334,196.
Par	TXII Qualifying Distributions (see Instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc – total from Part I, column (d), line 26.	1 a	432,212.
	Program-related investments – total from Part IX-B	1 b	452,212.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	
3 a	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	432,212.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	7,199.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	425,013.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh	- 4 4	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2. Undistributed moran, if any, as of the ent of 2009 a Enter amount for 2008 only b Total for pear years. 20 20 20 3. Excess distinuitors carryover, if any, is 2009. a From 2006 d From 2006 d From 2007 d From 2006 f From 2007 d From 2008 1 Total of lines 3 a through e C. Austifying distributions for 2009 from Part XII, line 4 ► \$ 432, 212. a Applied to 2008, but not more than line 2a b Applied to undistribution schore of prior years (Celection required — see instructions) C. Treated as distributions out of corpus (Election required — see instructions) O. d Applied to 2009 distributibate amount e Remaining amount distribution due to corpus C. Eases destributions carryove prefer and (a) 6 Enter the net total of each column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a closps 4dd lines 34, 4, and 4e Subtract line 5 b From years' undistributed income Subtract line 4b from line 2b C. Enter the amount of prory years' undistributed or discovery has been insued, or on which the section 4942(a) to this been previously assessed O. d Subtract line 6c from line 6b Taxable amount — e undistributed morane for 2008. Subtract lines 4d and 5 from line 1 This amount must be shown to deficiency has been insued, or on which the section 4942(a) to the seem for line 6 from line 1 This amount must be shown to deficiency has been insued, or on which the section 4942(a) to the seem for line 7 (see instructions) 1. Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be 9 and 10 from line 2 to 10 from line 2 to 10 from line 2 to 10 from line 3 from line 6 from line 6 to 10 from line 6 fr					334,196.
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b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2008 e Excess from 2009 e Excess from 2009	indicated below:				
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c Excess from 2007 d Excess from 2008 e Excess from 2009	a Excess from 2005				
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e Excess from 2009	c Excess from 2007]		
	d Excess from 2008			•	
Form 000 RF (2000)	e Excess from 2009				

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Form **990-PF** (2009)

Form 990-PF (2009) THE IRVING WEINS				13-6093068	Page <u>10</u>			
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A								
1a If the foundation has received a ruling or one is effective for 2009, enter the date of the	ruling			n, and the ruling				
b Check box to indicate whether the foundat		erating foundation d	lescribed in section	4942(j)(3) or	4942(j)(5)			
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years					
investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total			
b 85% of line 2a								
c Qualifying distributions from Part XII, line 4 for each year listed								
d Amounts included in line 2c not used directly for active conduct of exempt activities				,				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	·							
3 Complete 3a, b, or c for the alternative test relied upon								
a 'Assets' alternative test — enter								
(1) Value of all assets		<u></u>						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).								
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed								
c 'Support' alternative test — enter								
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)								
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)								
(3) Largest amount of support from an exempt organization								
(4) Gross investment income								
Part XV Supplementary Information	(Complete this	part only if the	organization ha	ad \$5,000 or mor	e in			
assets at any time during th	<u>e year – see ir</u>	structions.)						
1 Information Regarding Foundation Manag								
a List any managers of the foundation who have close of any tax year (but only if they have None	contributed more	than \$5,000) (See	section 507(d)(2)	eceived by the found	dation before the			
b List any managers of the foundation who c	109/ or more	of the steel, of a sec		-U. I	N			
a partnership or other entity) of which the	foundation has a 1	10% or greater inter	poration (or an equ est	ally large portion of t	tne ownersnip of			
None				•				
		<u></u>						
2 Information Regarding Contribution, Gran Check here X if the foundation only n requests for funds. If the foundation make	nakes contributions	s to preselected cha	ritable organization	s and does not acce anizations under oth	pt unsolicited er conditions,			
complete items 2a, b, c, and d a The name, address, and telephone numbe	r of the nerson to	whom analyzations	-6	٠				
a The hame, address, and telephone humbe	i of the person to	whom applications :	snould be addresse	u				
	-							
b The form in which applications should be s	submitted and info	rmation and materia	ils they should inclu	de				
c Any submission deadlines								
d Any restrictions or limitations on awards, s	uch as by coogram	hinal areas, charite	ble fields lands of	netitutione or other	factors			
2. my resultations of infinitations off awards, s	acii as by geograf	micai aicas, Cilailla	oic ricius, killus 01 l	matitudions, of other	IGUIOIS			
		<u> </u>						
-								

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount				
	substantial contributor	recipient						
Name and address (home or business) a Paid during the year See Statement 10	substantial contributor	recipient						
				-				
Total			► 3a	260,000.				
b Approved for future payment								
Total			► 3t)				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated I	ousiness income	Evoluded h	by section 512, 513, or 514	
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a			<u> </u>		
b					
c			<u> </u>		
d		-	<u> </u>		
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				13,477.	
4 Dividends and interest from securities				78,464.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-1,031,547.
9 Net income or (loss) from special events					· , ,
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a K-1 Pass-thru Inc (Loss)	900000	43,103.		···	645,192.
b Miscellaneous					1,558.
С					
d					,
e					
Subtotal Add columns (b), (d), and (e)		43,103.		91,941.	-384,797.
13 Total. Add line 12, columns (b), (d), and (e)		•		13	-249,753.
(See worksheet in the instructions for line 13 to verify	calculations)				· · · · · · · · · · · · · · · · · · ·

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Eme 140. ▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	
	
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Mathematical Statements 11 ~ 6 ~ 70 Chair/Property									7	T	
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions (3) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fat the goods, other assets, or services given by the reporting foundation if the foundation received less than tair main any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Lien of (b) Amount involved (c) Name of noncharitate exempt organization (a) Description of transfers, transactions, a N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? bit Yes, Complete the following schedule (a) Name of organization (b) Type of organization (c) Description of reporting foundation for prepare cellular than taxaying a factoring accompanying schedules and salements, and to the best of my knowledge a complete becausion of prepare cellular than taxaying a factoring accompanying schedules and salements, and to the best of my knowledge and the complete becausion of prepare cellular than taxaying a factoring accompanying schedules and salements, and to the best of my knowledge and the complete becausion of prepare cellular than taxaying a factoring accompanying schedules and salements, and to the Bost of my knowledge and the complete becausion of prepare cellular than taxaying a factoring accompanying schedules and salements, and to the best of my knowledge and the complete becau		descr	ribed in section 501(c) (of the Code (o	ngage in any of th	ne following with 501(c)(3) organi	any other orga zations) or in s	anızatıon ection 527,		Yes	No
(2) Other assets b Other transactions (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees dil the answer to any of the above is "res," complete the following schedule. Column (b) should always show the far the goods, other assets, or services given by the reporting foundation if the foundation received less than fair many transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line of (b) Amount involved (c) Name of inoncharitable exempt organization (d) Description of transfers, transactions, as N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? bif "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of invited the following schedule and indimination of which prepare has any knowledge are completed by the following schedule and indimination of which prepare has any knowledge are completed by organization or single to strip the strip of the second of the code of			- ·								l
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(5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fat the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair mainly family and the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, a N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b) if "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of recovery in the past of my knowledge and complete Declaration of insperie (other than laxayer or foliciary) is based on all information of which preparer has any knowledge. Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and complete Declaration of others or busine. Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and complete Declaration of others or busine. Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and complete Declaration of others or busine. Date					1 255615				1b (3)	\vdash	X
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Use Only yours it self-employed), address, and ZIP code 34 Bridge Street Metuchen, NJ 08840-2276 Phone no ► (7	1	Pre-	Jame			_	1. 1-10	employed 🟲 📗 🗓	37-46-3 <u>0</u>)43	
Only employed), address, and ZIP code Metuchen, NJ 08840-2276 Phone no (7)	•		vours if solf					EIN ► 22-28	392865		
ZIP code Metuchen, NJ 08840-2276 Phone no ► (employed), 34 B			-					
BAA			ZIP code Metu	chen, NJ	08840-2276			Phone no ► (7	32) 906	-622	2
	3/	AA							Form 99	0-PF (2009)

2009	Federal Statements THE IRVING WEINSTEIN FOUNDATION, INC C/O DOUGLAS ALLEN, SEYFARTH SHAW	Page 1
Statement 1 Form 990-PF, Part I, Line 11 Other Income		
K-1 Pass-thru Inc (Loss) Miscellaneous	(a) (b) Net Revenue Investment per Books Income \$ 688,295.\$ 645,192. 1,558. Total \$ 689,853.\$ 645,192.3	(c) Adjusted Net Income
Statement 2 Form 990-PF, Part I, Line 16a Legal Fees		
General Governance and Co	(a) (b) Net (c) Expenses Investment Adjusted Net Income Dunsel \$ 56,232. \$ 5,623. \$ 0.	\$ 50,609.
Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees		
Accounting Fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 54,260. \$ 5,426. \$ 0. Total \$ 54,260. \$ 5,426. \$ 0.	\$ 48,834.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
IRS Refund State Income Taxes Taxes	(a) (b) Net (c) Expenses per Books Investment Adjusted Net Income \$ 48719,000. 359. 19,000. Total \$ 846. \$ 0. \$ 0.	(d) Charitable Purposes \$ 0.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

Internal Revenue Ser	rvice		File a sepa	arate application for e	each return.		1		
If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box						► X			
				Extension, complete		age 2 of the	s form)		ريي
				an automatic 3-moni					
				Only submit origin					
				,	(55)				
				utomatic 6-month exte				-	
All other corpor income tax retu	rations (inclu irns	uding 1120-C filers)), partnerships, F	REMICS, and trusts m	oust use Form 700	4 to request	an ext	ension of tim	e to file
returns noted be the additional (r Form 990-T Ins	elow (6 mor not automat stead, you n	iths for a corporati ic) 3-month extens	on required to file sion or (2) you file ly completed and	Form 8868 if you wan e Form 990-T) Howe e Forms 990-BL, 6069 signed page 2 (Part s & <i>Nonprofit</i> s	ver, you cannot fil 9. or 8870. group r	e Form 8868 eturns, or a	3 electr compo	onically if (1) site or consc) you want olidated
II	ame of Exempt	Organization		<u> </u>			Employe	er identification r	number
Type or T	HE IRVII	NG WEINSTEIN	FOUNDATIO	N. INC					
[C	:/O DOUG	LAS ALLEN, S	EYFARTH SH	AW			13-6	093068	
File by the Number of Numb	umber, street, a	nd room or suite number	If a P O box, see ins	tructions					
	20 EIGH	IH AVENUE, 3	2nd FLOOR						
instructions Ci	ity, town or post	office, state, and ZIP coo	de For a foreign addre	ss, see instructions					
N	EW_YORK	, NY 10018-1	.404						
Check type of r	return to be	filed (file a separa	ite application for	each return)					***************************************
Form 990		·	Form 990-T (c		ſ	Form 472	.0		
Form 990-B	3L		Form 990-T (s	ection 401(a) or 408(a) trust)	Form 522	27		
Form 990-E	Z		Form 990-T (tı	rust other than above		Form 606			
X Form 990-P	F		Form 1041-A		ĺ	Form 887			
 If the organ If this is for check this bethe extension 1 I request a until 11 The extension Category X tages 	a Group Re cox con will cover an automati /15 cision is for the alendar year ax year begin	c 3-month (6 mont , 20 10 , to file the organization's reading or aning 4/01	the group, check ths for a corporate the exempt organization for.	FAX No. 732- ness in the United St digit Group Exemption this box and and fron required to file For anization return for the	ates, check this ben Number (GEN) attach a list with the term 990-T) extensive organization narrows 20	lf he names a non of time med above			
2 If this tax	year is for I	ess than 12 month	is, check reason	Initial return	Final return	ր ∐ C	hange	ın accounting	period
		or Form 990-BL, 99 See instructions	90-PF, 990-T, 472	20, or 6069, enter the	tentative tax, less	s any	3a	\$	7,500.
b If this app made Inc	olication is fo clude any pri	or Form 990-PF or or year overpayme	990-T, enter any ent allowed as a	refundable credits ar credit	nd estimated tax p	ayments	3ь	3	7,500.
c Balance D deposit w See instru	ith FTD coup	et line 3b from line son or, if required,	3a Include your by using EFTPS	payment with this for (Electronic Federal 1	rm, or, if required, Tax Payment Systo	em)	3c \$	S	0.
Caution. If you payment instruc		make an electron	nic fund withdraw	al with this Form 8868	8, see Form 8453-	EO and For	m 8879	-EO for	
BAA For Priva	cy Act and I	Paperwork Reduct	ion Act Notice, s	ee instructions.			F	orm 8868 (R	ev 4-2009)

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ZU	v	_

Page 2

13-6093068

Statement 5 Form 990-PF, Part I, Line 23 Other Expenses

		(a) Expenses er Books	Ir	(b) Net nvestment Income	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>
Bank Charges Dues and Memberships Indemnification Insurance K-1 Expenses - Other	\$	9,585. 692. 1,200. 83,483.	\$	959. 69. 120.		\$ 8,626. 623. 1,080.
Supplies	Total \$	422. 95,382.	\$	42. 1,190.	<u>\$ 0.</u>	\$ 380. 10,709.

Statement 6 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
2,500,000 Shares of Arrow Resource Cash Held by Gryphon - Pending Lawsuit 41,500 Shares Early Bird Cap - Pantheon SPDR S&P 500ETF TR SPDR S&P Midcap 400 ETF TR ISHARES Russell 2000 Index ISHARES MSCI EAFE Index ISHARES FTSE XINHAU HK China 25 ISHARES MSCI Brazil Free Index Fund ISHARES MSCI Emerging Markets Index Early Bird China Cord Blood	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 100,000. 0. 232,781. 59,687. 40,786. 33,900. 57,556. 46,736. 19,696. 80,986. \$ 672,128.	0. 0. 280,800. 71,580. 47,462. 33,588. 63,150. 58,912. 21,061. 152,264.

Statement 7 Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

Corporate Bonds	Valuation <u>Method</u>	Book <u>Value</u>	Fair Market <u>Value</u>
Hancock J Life Nts 5.4% 09/15/22	Cost	\$ 145,424.	\$ 144,207.
Toyota Mtr Note 4.25% Due 3/15/10	Cost	0.	0.
Nat Rural Util Bond 4.375% Due 10/01/10	Cost	50,389.	50,949.
SBC Commun Note 5.3% Due 11/15/10	Cost	51,799.	51,441.
CMG Ultra ST Bond Fund	Cost	600,000.	601,432
Pimco Bond Fund	Cost	525,000.	559,590
Wells Fargo 5.3% Due 8/26/11	Cost	52,420.	52,670.
Bears Stearns Cos Inc 5.350% Due 2/01/12	Cost	52,221.	53,443.
Int'l Business Machs 4.750% Due 11/29/12	Cost	53,882.	54,093.
Consolidated Edison Co 4.875% Due 2/1/13	Cost	50,706.	53,737.
General Electric Co 5.250% Due 12/06/17	Cost	47,226.	52,443.
EKSPORTFINANS 5% Due 2/14/12	Cost	53,007.	53,357.
HSBC HLDGS PLC 5.250% Due 12/12/12	Cost	52,944.	53,477.
Ontario Prov CDA 4.1% Due 6/16/14	Cost	52,349.	53,415.
Shell INTL Fin B 5.20% Due 3/22/17	Cost	51,787.	53,667.

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Page 3

13-6093068

Statement 7 (continued) Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

Corporate Bonds	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
PIMCO Foreign Bond Fund Rowe T Price Intl Funds Artio Global High Volume Pimca Fund All Asset Fund	Cost Cost Cost Cost Total	\$ 125,000. 75,000. 50,000. 105,000. \$ 2,194,154.	72,171. 50,193. 104,223.

Statement 8 Form 990-PF, Part II, Line 13 Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
ABR Capital Fixed/Option Inc. Strat Fd. Lehman Bro Offshore Div. Arb. Lehman Bro Offshore Lng/Sht Fd II Millbrook Partners, LLC Perceptive Life Sciences Offshore Fd Singlepoint Holdings Limited Spinnaker Global Oppertunity Fd Neuberger Berman 2nd Oper Fund Total Other	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 0. 21,833. 4,959. 609,540. 127,318. 100,000. 2,764,794. 122,148. \$ 3,750,592.	21,833. 4,959. 766,555. 127,318. 100,000. 2,869,643. 122,148.
Other Securities			
Pimco Commodity Real Return Strategy Powerhouse Shares DV Commodity Index SPDR Gold TR Total Other	Cost Cost Cost Securities	54,000. 27,869. 20,296. \$ 102,165.	28,224. 21,790.
	Total	\$ 3,852,757.	\$ 4,116,277.

Statement 9 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
Trem				
1	1 K-1 Pass-thru Capital Gain Net of UBIT	Purchased	Various	Various
2	4,703.669 Units Vanguard GNMA Fund	Purchased	Various	6/30/2009
3	1,000,000 Shs. Arrow Resources	Purchased	Various	4/30/2009
4	42.11 Shs. iShares FTSE XINHAU China	Purchased	Various	8/04/2009
5	.0990 Shs. PIMCO Commodity	Purchased	Various	12/15/2009
6	.0241 Shs. PIMCO Total Return Fund	Purchased	Various	12/15/2009
7	.0200 Shs. Vanguard GNMA Fund	Purchased	Various	12/31/2009
8	4,890.519 Units Vanguard GNMA Fund	Purchased	Various	1/19/2010
9	120 Shs iShares FTSE XINHAU China	Purchased	Various	7/30/2009
10	1 Toyota Mtr Corp	Purchased	Various	3/15/2010

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Page 4

13-6093068

Statement 9 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

	(e) Gross	(f) Deprec.	(g) Cost	(h) Gain	(i) FMV	(j) Adj. Bas.	(k) Excess	(1) Gain
<u> Item</u>	<u>Sales</u>	<u>Allowed</u>	Basis	(Loss)	12/31/69	12/31/69	(i)-(j)	(Loss)
1	0.		33,078.	-33,078.				\$ -33,078.
2	50,000.		50,188.	-188.				-188.
3	0.		1000000.	-1000000.				-1000000.
4	4,208.		3,811.	397.				397.
5	437.		0.	437.				437.
6	1,225.		0.	1,225.				1,225.
7	97.		0.	97.				97.
8	52,426.		52,186.	240.				240.
9	5,096.		4,605.	491.				491.
10	50,000.		51,168.	-1,168.				1,168.
							Total	\$-1031547.

Statement 10 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Montefiore Medical Center 111 East 210th Street Bronx, NY 10467	N/A	Public	To support studies by the Mortefiore Aging and Memory Center	\$ 50,000.
Weill Medical College of Cornell Univ. 407 East 61st Street, Room RR106 New York, NY 10065	N/A	Public	To support studies for prevention and cure of cancer.	95,000.
American Association For Cancer Research 615 Chestnut Street, Suite 1700 Philadelphia, PA 19106	N/A	Public	To support for the AACR-Inving Weinstein Foundation Distinguished Lecture.	20,000.
The Rockefeller University 1230 York Ave New York, NY 10021	N/A	Public	To support research inititives.	10,000.
University of California, Irvine Sprague Hall Irvine, CA 92697	N/A	Public	To support cancer research.	50,000.

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Page 5

13-6093068

Statement 10 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Columbia University Medical Center 630 West 168th Street New York, NY 10032	N/A	Public	To support basic research.	\$ 20,000.
University of Michigan 4301 MSRB 11 Ann Arbor, MI 48109	N/A	Public	To support basic research.	15,000.

Total \$ 260,000.