Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 04/01/09 , and ending 03/31/10

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE MITSUI USA FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 200 PARK AVENUE — Room/suite:

City or town, state, and ZIP code: NEW YORK NY 10166

A Employer identification number: 13-3415220

B Telephone number (see page 10 of the instructions): 212-878-4068

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization. ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 15,355,215

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	40,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	582,443	582,443	582,443	
	4	Dividends and interest from securities	1,950	1,950	1,950	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 Stmt 1	405,640			
	b	Gross sales price for all assets on line 6a 14,885,539				
	7	Capital gain net income (from Part IV, line 2)		405,639		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) Stmt 2	12,316	12,316	12,316	
	12	**Total.** Add lines 1 through 11	1,042,349	1,002,348	596,709	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	3,600			3,600
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) Stmt 3	15,305			
	c	Other professional fees (attach schedule) Stmt 4	65,254	60,428	60,428	4,826
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) Stmt 5	16,441	191	191	16,250
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications	685			
	23	Other expenses (att sch) Stmt 6	931	131	131	800
	24	**Total operating and administrative expenses.** Add lines 13 through 23	102,216	60,750	60,750	25,476
	25	Contributions, gifts, grants paid	669,392			669,392
	26	**Total expenses and disbursements.** Add lines 24 and 25	771,608	60,750	60,750	694,868
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	270,741			
	b	**Net investment income** (if negative, enter -0-)		941,598		
	c	**Adjusted net income** (if negative, enter -0-)			535,959	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	304,630	8,801	8,801
	2	Savings and temporary cash investments	16,523,892	17,090,462	15,346,414
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	16,828,522	17,099,263	15,355,215
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	16,828,522	17,099,263	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	16,828,522	17,099,263	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	16,828,522	17,099,263	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,828,522
2	Enter amount from Part I, line 27a	2	270,741
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	17,099,263
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,099,263

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE STATEMENT 1			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	405,639			405,639
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				405,639
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	405,639
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

N/A

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	18,832
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	18,832
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	18,832
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	38,757		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	38,757
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	19,925
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 19,925 Refunded ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 7	10	X	

Part VII-A Statements Regarding Activities (continued)

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	

Website address ▶ N/A

14 The books are in care of ▶ MR. S. HIRABAYASHI Telephone no ▶ 212-878-4068

200 PARK AVENUE

Located at ▶ NEW YORK, NY ZIP+4 ▶ 10166

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement — see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A		5b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 6	0.00	3,600	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PER SCHEDULE OF CONTRIBUTIONS ATTACHED (STATEMENT 8)	669,392
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes.		
a	Average monthly fair market value of securities	1a	14,852,703
b	Average of monthly cash balances	1b	206,870
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	15,059,573
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,059,573
4	Cash deemed held for charitable activities. Enter 1?% of line 3 (for greater amount, see page 25 of the instructions)	4	225,894
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	14,833,679
6	**Minimum investment return.** Enter 5% of line 5	6	741,684

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	741,684
2a	Tax on investment income for 2009 from Part VI, line 5	2a	18,832		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	18,832
3	Distributable amount before adjustments Subtract line 2c from line 1			3	722,852
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	722,852
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	722,852

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	694,868
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	694,868
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	694,868

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					722,852
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005	233,310				
c From 2006	137,991				
d From 2007	1,415				
e From 2008					
f Total of lines 3a through e		372,716			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 694,868					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d Applied to 2009 distributable amount					694,868
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)		27,984			27,984
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		344,732			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		344,732			
10 Analysis of line 9					
a Excess from 2005	205,326				
b Excess from 2006	137,991				
c Excess from 2007	1,415				
d Excess from 2008					
e Excess from 2009					

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				669,392
Total			▶ 3a	669,392
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	582,443	
4 Dividends and interest from securities			14	1,950	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	12,316	
8 Gain or (loss) from sales of assets other than inventory					405,640
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		596,709	405,640

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,002,349

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ X Janet G. Galod | X 8/13/10 | ▶ X Secretary

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature ▶	Date 08/11/10	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions) P00369090
Firm's name (or yours if self-employed), address, and ZIP code ▶ Sejong LLP 2050 Center Ave Ste 415 Fort Lee, NJ 07024		EIN ▶ 01-0754454	Phone no 212-564-9190

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization

THE MITSUI USA FOUNDATION

Employer identification number

13-3415220

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE MITSUI USA FOUNDATION

Employer identification number
13-3415220

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	INTERCONTINENTAL TERMINALS CO, LLC 1943 BATTLEGROUND ROAD LA PORTE TX 77571	$ 17,500	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	MITSUI FOODS INTERNATIONAL 35 MAPLE STREET NORWOOD NJ 07648	$ 5,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3	MITSUI PLASTICS, INC. 11 MARTINE AVENUE WHITE PLAINS NY 10606	$ 7,500	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
4	CHAMPIONS PIPE & SUPPLY, INC. 2 NORTHPOINT DRIVE, SUITE 750 HOUSTON TX 77060	$ 5,000	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

THE MITSUI USA FOUNDATION
EIN 13-3415220

MARCH 31,2010

FORM 990-PF
PART IV· CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Description	Date aquired	Date sold	Proceed	Cost	Net Gain/Loss
FNMA PL#890071 DTD 12/01/08	1/14/2009	4/1/2009	489,198	516,781	(27,583)
FNMA, FHLMC, GNMA		4/15/2009	67,443		67,443
FEDERAL NAT'L MTG ASSN	1/30/2009	4/16/2009	213,600	208,038	5,562
FNMA, FHLMC, GNMA		4/20/2009	1,111		1,111
BANK OF AMERICA CORP	12/8/2008	4/21/2009	259,267	251,505	7,762
WELL FARGO & CO	8/1/2008	4/22/2009	225,080	242,921	(17,841)
GNMA PL#082166M DTD 09/01/08	3/17/2009	4/23/2009	247,677	247,692	(15)
FEDERAL FARM CR BKS	2/20/2009	4/27/2009	300,300	300,850	(550)
FNMA, FHLMC, GNMA		4/27/2009	72,850		72,850
US Treasury Notes Ser F 2016	4/18/2007	5/6/2009	84,750	74,789	9,961
FEDERAL NAT'L MTG ASSN GLOBAL	9/9/2008	5/12/2009	27,070	25,852	1,218
FNMA PL#888029 DTD 11/01/06	6/8/2007	5/13/2009	180,400	248,123	(67,723)
FNMA, FHLMC, GNMA		5/15/2009	70,334		70,334
FNMA, FHLMC, GNMA		5/26/2009	66,807		66,807
FNMA PL#257061 DTD 12/01/07	2/12/2008	5/29/2009	197,569	287,163	(89,594)
FNMA PL#963138 DTD 04/01/08	5/8/2008	6/4/2009	423,931	501,306	(77,375)
FEDERAL NAT'L MTG ASSN	3/6/2009	6/11/2009	75,195	75,000	195
FNMA, FHLMC, GNMA		6/15/2009	89,189		89,189
WYETH NOTES - BK/ENTRY	2/3/2009	6/17/2009	154,481	155,909	(1,428)
FNMA, FHLMC, GNMA		6/25/2009	66,583		66,583
FNMA PL#761389 DTD 04/01/04	3/27/2009	7/1/2009	240,410	254,791	(14,381)
LB UBS COML MTG TR	10/20/2006	7/15/2009	83,531	99,242	(15,711)
FNMA, FHLMC, GNMA		7/15/2009	70,741		70,741
JP MORGAN CHASE COMMERCIAL SEC	8/7/2006	7/21/2009	158,074	177,208	(19,134)
CITIGROUP GLOBAL MKTS HLDGS REIT ENHANCED STRAGEGY NO1	3/29/2005	7/24/2009	464,982	500,000	(35,018)
FNMA, FHLMC, GNMA		7/27/2009	59,552		59,552
FHLMC PL#G18247 DTD 04/01/08	12/30/2008	7/29/2009	350,707	437,577	(86,870)
FNMA PL#745275 DTD 01/01/06	6/4/2009	7/31/2009	425,203	439,088	(13,885)
FNMA, FHLMC, GNMA		8/17/2009	59,276		59,276
GNMA PL#697858X DTD 02/01/09	5/13/2009	8/18/2009	209,237	244,393	(35,156)
BANK OF AMERICA COR	4/10/2007	8/18/2009	78,983	78,566	417
BANK OF AMERICA COR	8/1/2008	8/18/2009	184,293	179,730	4,562
FNMA PL#770173 DTD 03/01/04	2/27/2009	8/21/2009	225,959	251,501	(25,542)
FNMA, FHLMC, GNMA		8/25/2009	36,523		36,523
FNMA PL#745394 DTD 02/01/06	3/10/2009	9/1/2009	228,750	253,798	(25,048)
CITIGROUP FDG INC ELKS 8% PA BASED UPON THE COMMON STOC	825/2008	9/4/2009	243,614	280,290	(36,676)
CITIGROUP FDG INC ELKS 8 5% PA BASED UPON THE COMMON STC	8/25/2008	9/4/2009	243,200	280,290	(37,090)
GNMA PL#781746X DTD 05/01/04	2/11/2008	9/8/2009	95,607	115,235	(19,628)
BELLSOUTH TELECOMMUNICATION	8/22/2007	9/15/2009	250,000	248,985	1,016
FNMA, FHLMC, GNMA		9/15/2009	30,312		30,312
FEDERAL HOME LOAN MTG CORP	7/29/2009	9/17/2009	351,668	350,000	1,668
FEDERAL HOME LOAN MTG CORP	5/28/2009	9/23/2009	203,406	205,460	(2,054)
FNMA, FHLMC, GNMA		9/25/2009	29,214		29,214
FEDERAL NAT'L MTG ASSN	7/2/2009	10/1/2009	251,435	250,000	1,435
US TREASURY NOTES SER M-2016	7/31/2009	10/7/2009	206,492	201,094	5,398
FNMA, FHLMC, GNMA		10/15/2009	29,002	-	29,002
BANK OF AMERICA CORP	12/8/2008	10/16/2009	260,248	251,505	8,743
FNMA, FHLMC, GNMA		10/26/2009	34,780	-	34,780
FNMA PL#745336 DTD 02/01/06	1/9/2008	10/29/2009	119,949	116,645	3,305
BEAR STERNS COML MTG SECS INC	10/7/2009	11/4/2009	202,500	202,250	250
FNMA, FHLMC, GNMA		11/16/2009	36,963	-	36,963
US TREASURY INFLATION INDEX NTS CPI	8/30/2006	11/18/2009	428,474	368,949	59,524
CONOCO FUNDING CO	10/17/2006	11/19/2009	274,780	264,254	10,527
FANNIE MAE	2/11/2009	11/25/2009	193,057	248,667	(55,610)
FNMA, FHLMC, GNMA		11/25/2009	50,968	-	50,968
FEDERAL HOME LOAN BANK CONS	4/27/2009	12/8/2009	310,508	309,040	1,469
FNMA, FHLMC, GNMA		12/15/2009	52,706	-	52,706
MORGAN STANLEY NOTES	1/8/2009	12/16/2009	265,740	231,170	34,570

Description	Date aquired	Date sold	Proceed	Cost	Net Gain/Loss
GNMA PL#550763X DTD 12/01/05	5/19/2006	12/18/2009	165,765	237,364	(71,599)
GNMA PL#782222X DTD 11/01/07	2/11/2008	12/18/2009	202,250	305,999	(103,749)
FNMA, FHLMC, GNMA		12/28/2009	54,620	-	54,620
XTO ENERGY INC SR NOTES	8/13/2007	1/6/2010	117,773	101,695	16,078
US TREASURY BOND SER MAY 2038	2/5/2009	1/8/2010	72,838	86,613	(13,775)
US TREASURY NOTES SER M-2016	7/31/2009	1/8/2010	251,504	251,367	137
PROCTER & GAMBLE CO	2/18/2009	1/13/2010	258,923	253,170	5,753
US TREASURY NOTES SER D-2013	12/8/2009	1/14/2010	326,027	329,813	(3,785)
FNMA, FHLMC, GNMA		1/15/2010	83,462	-	83,462
MICROSOFT CORP	6/17/2009	1/20/2010	149,354	142,827	6,527
MERRILL LYNCH & CO I	8/18/2009	1/21/2010	201,500	193,606	7,894
MERRILL LYNCH & CO I	1/31/2008	1/21/2010	111,582	100,477	11,105
FNMA, FHLMC, GNMA		1/25/2010	63,760	-	63,760
FHLMC PL#G04522 DTD 07/01/08	2/24/2009	1/26/2010	410,027	491,558	(81,531)
FNMA PL#888406 DTD 04/01/07	4/1/2009	1/26/2010	433,056	495,150	(62,094)
GOLDMAN SACHS GROUP INC	4/3/2007	1/29/2010	101,533	98,308	3,225
HOUSEHOLD FINANCE CORP	8/18/2009	2/9/2010	10,548	10,179	369
FNMA, FHLMC, GNMA		2/16/2010	19,455	-	19,455
FNMA PL#929628 DTD 06/01/08	10/5/2009	2/17/2010	467,805	504,827	(37,022)
FNMA, FHLMC, GNMA		2/25/2010	41,764	-	41,764
FEDERAL NAT'L MTG ASSN	12/18/2009	3/3/2010	249,978	249,800	178
FNMA, FHLMC, GNMA		3/15/2010	44,676		44,676
LEGG MASON EMERGING MARKETS TRUST FD CL A	7/28/2009	3/19/2010	38,000	30,628	7,372
LEGG MASON INTERNATIONAL EQUITY TRUST FD CL A	7/28/2009	3/19/2010	20,000	18,076	1,924
LEGG MASON CLEARBRIDGE AGGRESS GROWTH FUND CLASS A	7/28/2009	3/19/2010	49,000	39,535	9,465
LEGG MASON CLEARBRIDGE FUNDAMENTAL ALL CAP VALUE CA A	7/28/2009	3/19/2010	98,000	81,497	16,503
LEGG MASON CLEARBRIDGE LARGE CAP GROWTH FUND CLASS A	7/28/2009	3/19/2010	90,000	76,342	13,658
LEGG MASON CLEARBRIDGE LARGE CAP GROWTH FUND CLASS A	7/28/2009	3/19/2010	10,000	8,482	1,518
FNMA PL#904622 DTD 11/01/06	8/21/2009	3/22/2010	190,044	232,323	(42,279)
GOLDMAN SACHS GROUP INC	1/29/2010	3/24/2010	164,220	164,607	(387)
FNMA, FHLMC, GNMA		3/25/2010	34,398	-	34,398
			14,885,539	14,479,899	405,640

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	$ 15,500	$	$	$ 15,500
NYS FILING FEE	750			750
FOREIGN TAX	191	191	191	
Total	$ 16,441	$ 191	$ 191	$ 16,250

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
Expenses				
ASSOCIATION FEE	800			800
BANK SERVICE FEE	131	131	131	
Total	$ 931	$ 131	$ 131	$ 800

Statement 7 - Form 990PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
INTERCONTINENTAL TERMINALS CO, LLC	1943 BATTLEGROUND ROAD	LA PORTE TX 77571
MITSUI FOODS INTERNATIONAL	35 MAPLE STREET	NORWOOD NJ 07648
MITSUI PLASTICS, INC.	11 MARTINE AVENUE	WHITE PLAINS NY 10606
CHAMPIONS PIPE & SUPPLY, INC.	2 NORTHPOINT DRIVE, SUITE 750	HOUSTON TX 77060
SUNWIZE TECHNOLOGIES, INC	1155 FLATBUSH ROAD	KINGSTON NY 12401
MITSUI & CO. (U S A), INC., STEEL DIV.	200 PARK AVENUE	NEW YORK NY 10166

PART VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors			
1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(A) Name and address	(B) Title, and average hours per week devoted to position	(C) Contributions to employee benefit plans	(D) Expense account, other allowances	(E) Compensation (If not paid, enter zero)
Mr Katsumi Ogawa 200 Park Avenue, 36 Fl , New York, NY 10166	Director & Chairman 4-8 Hours per Year	NONE	NONE	0
Mr Shinichi Hirabayashi 200 Park Avenue, 36 Fl , New York, NY 10166	Director, Pres & CEO 4-8 Hours per Year	NONE	NONE	0
Mr Anthony Pensabene 200 Park Avenue, 36 Fl , New York, NY 10166	Director & Treasurer 4-8 Hours per Year	NONE	NONE	0
Ms Janet E Garland 200 Park Avenue, 36 Fl , New York, NY 10166	Secretary 4-8 Hours per Year	NONE	NONE	0
Mr Glenn Clarke 25 Watson Avenue, Milton, NY 12547	Director 4-8 Hours per Year	NONE	NONE	$1,800
Mr Yoshiyuki Kawashima 17 Beechtree Lane, 2F, Bronxville, NY 10708-1413	Director 4-8 Hours per Year	NONE	NONE	$1,800
Mr Yasushi Takahashi 200 Park Avenue, 36 Fl , New York, NY 10166	Director 4-8 Hours per Year	NONE	NONE	$0
Mr Itaru Nishimura 200 Park Avenue, 36 Fl , New York, NY 10166	Director 4-8 Hours per Year	NONE	NONE	$0

THE MITSUI USA FOUNDATION
EIN 13-3415220
TYE MARCH 31, 2010

FORM 990-PF
PART IX-A DIRECT CHARITABLE ACTIVITIES
PART XV SUPPLEMENTARY INFORMATION

DESCRIPTION	AMOUNT
INTERNATIONAL RESCUE COMMITTEE	300 00
WORLD VISION	300 00
SHARE FEST COMMUNITY	500 00
AMERICAN UNIVERSITY	150 00
UNIVERSITY OF DELAWARE	25 00
AMERICAN FORESTS	100 00
US FUND FOR UNICEF	300 00
DELBARTON SCHOOL	500 00
SAN FRANCISCO AIDS FOUNDATION	50 00
PROJECT ANGEL FOOD	50 00
UCLA LAW SCHOOL	100 00
JUVENILE DIABETES RESEARCH FOUNDATION	25 00
MARCH OF DIMES	50 00
LEUKEMIA & LYMPHOMA SOCIETY	100 00
MUSCULAR DYSTROPHY ASSOCIATION	25 00
SALVATION ARMY	25 00
DELBARTON SCHOOL	125 00
FLIP FLOP FOUNDATION	29 00
AMERICAN CANCER SOCIETY / TEAM ACS	50 00
NORTH SALEM OPEN LAND FOUNDATION	250 00
NORTH SALEM OPEN LAND FOUNDATION	250 00
AMERICAN BRITTANY RESCUE	100 00
WKU FOUNDATION	50 00
JAPANESE AMERICAN NATIONAL MUSEUM	75 00
LEUKEMIA & LYMPHOMA SOCIETY	1,000 00
Oberlin College	200 00
Monclair Art Museum	70 00
Easter Seals NY	100 00
Play Mountain Place	500 00
Experimental Work Group	25 00
JUVENILE DIABETES RESEARCH FOUNDATION	250 00
THE CARTER CENTER	100 00
DELBARTON SCHOOL	300 00
Encino Elementary E-Team	750 00
Capital Area Food Bank	300 00
PROJECT ANGEL FOOD	25 00
Women for Women International	25 00
Volunteers of America	150 00
P S 6 PTA	400 00

DESCRIPTION	AMOUNT
The Statue of Liberty Foundation Inc	50 00
YOUTH FOR UNDERSTANDING	25 00
Georgetown University	250 00
St John's University	160 00
WORLD VISION	385 00
Manhattan Mustangs Inc	500 00
NATIONAL ALLIANCE ON MENTAL ILLNESS	100 00
TOURETTE SYNDROME ASSOCIATION, INC	400 00
AMERICAN CANCER SOCIETY / TEAM ACS	100 00
CATHOLIC CHARITIES	1,000 00
THE KAUFMAN CENTER	600 00
Hunter College High School PTA	800 00
Asperger Syndrome Education Network	300 00
ASSISTANCE LEAGUE OF SOUTHERN CALIFORNIA	75 00
ANIMAL PLACEMENT BUREAU	100 00
NY DE VOLUNTEER	300 00
New York Asian Women's Center	100 00
San Francisco Food Bank	100 00
AMERICAN CANCER SOCIETY / TEAM ACS	500 00
NEW YORK CARES PAINT A SCHOOL	500 00
SCHOLARSHIP AMERICA	47,500 00
JAPAN AMERICA SOCIETY OF TN	3,000 00
JAPANESE AMERICAN ASSOCIATION OF NY	3,500 00
YFU USA	46,170 00
SCHOLARSHIP AMERICA	71,250 00
MARCH OF DIMES	2,875 00
MARCH OF DIMES	600 00
MARCH OF DIMES	1,050 00
MARCH OF DIMES	425 00
MARCH OF DIMES	2,425 00
MARCH OF DIMES	1,125 00
MARCH OF DIMES	3,400 00
MARCH OF DIMES	800 00
MARCH OF DIMES	150 00
MARCH OF DIMES	200 00
LINCOLN CENTER	20,000 00
WEISSMAN CENTER FOR INT'L BUSINESS	10,000 00
WEISSMAN CENTER FOR BARUCH COLLEGE	5,000 00
WEISSMAN CENTER FOR BARUCH COLLEGE	9,000 00
HARMONIA OPERA COMPANY	4,000 00
INOVE CHAMBER ENSEMBLE	4,000 00
INTERNATIONAL HOUSE	10,000 00
JAPANESE AMERICAN ASSOCIATION OF NY	2,000 00
JAPANESE AMERICAN ASSOCIATION OF NY	1,500 00
LINCOLN CENTER	25,000 00
NEW YORK CITY PARTNERSHIP FOUNDATION	30,000 00
JAPANESE AMERICAN ASSOCIATION OF NY	7,500 00
COUNCIL ON FOREIGN RELATIONS	30,000 00
COUNCIL ON FOREIGN RELATIONS	30,000 00
JAPANESE EDUCATIONAL INSTITUTE OF NY	6,000 00

DESCRIPTION	AMOUNT
TEXAS A&M UNIVERSITY CENTER FOR INT'L BIZ	10,000 00
NATIONAL FFA	10,000 00
MUSIC FROM JAPAN	4,000 00
LIFESTYLES FOR THE DISABLED	20,000 00
NEW YORK PHILHARMONIC	15,000 00
MERCY HOME	5,000 00
MERCY HOME	40,000 00
RESEARCH FOUNDATION OF CUNY	8,000 00
SACKO ICHINOBE DANCE CO	4,000 00
SPECIAL OLYMPICS OF NY	7,000 00
TEACH FOR AMERICA NY	7,000 00
MUSEUM FOR AFRICAN ART	15,000 00
MIDORI FOUNDATION	5,000 00
JAPANESE MEDICAL SOCIETY OF AMERICA, NY	10,000 00
COLUMBIA UNIVERSITY	10,000 00
CITY MEALS ON WHEELS	7,000 00
US JAPAN COUNCIL	10,000 00
ABILITIES, INC	30,000 00
BLAFFER GALLERY, U OF HOUSTON	1,500 00
JAPANESE AMERICAN SOCIAL SERVICES, INC	6,500 00
UNIVERSITY OF UTAH	5,000 00
JOHN CARROL UNIVERSITY	3,000 00
SCHOLARSHIP AMERICA	23,750 00
OUR KIDS INC	500 00
AMERICAN RED CROSS	19,603 00
TOTAL GRANT	669,392 00