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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning APR 1, 2009, and ending MAR 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation MACK GOLDNER MEMORIAL FOUNDATION		A Employer identification number 13-2915664
	Number and street (or P O box number if mail is not delivered to street address) 7 INDIAN TRAIL	Room/suite	B Telephone number (914) 835-4848
	City or town, state, and ZIP code HARRISON, NY 10528		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,852,946. (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		33,257.	33,257.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		60,606.			
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			60,606.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		93,863.	93,863.		
13 Compensation of officers, directors, trustees, etc.		75,000.	28,750.		46,250.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		3,500.	2,625.		875.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		8,987.	4,748.		4,239.
24 Total operating and administrative expenses. Add lines 13 through 23		87,487.	36,123.		51,364.
25 Contributions, gifts, grants paid		201,264.			201,264.
26 Total expenses and disbursements. Add lines 24 and 25		288,751.	36,123.		252,628.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-194,888.			
b Come (if negative, enter -0-)			57,740.		
c Net (if negative, enter -0-)				N/A	

y Act and Paperwork Reduction Act Notice, see the instructions.

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	0.	19,538.	19,538.	
	2 Savings and temporary cash investments	108,289.	8,758.	8,758.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 4	2,821,771.	2,706,876.	2,824,650.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	2,930,060.	2,735,172.	2,852,946.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	2,930,060.	2,735,172.		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 27 through 31.			
		27 Capital stock, trust principal, or current funds			
		28 Paid-in or capital surplus, or land, bldg., and equipment fund			
		29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	2,930,060.	2,735,172.			
31 Total liabilities and net assets/fund balances	2,930,060.	2,735,172.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,930,060.
2 Enter amount from Part I, line 27a	2	-194,888.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,735,172.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,735,172.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS SALES OF MARKETABLE SECURITIES		P	VARIOUS	VARIOUS
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			60,606.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			60,606.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	60,606.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A 111,092.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	284,929.	3,027,134.	.094125
2007	232,712.	3,516,529.	.066177
2006	256,545.	3,777,286.	.067918
2005	172,824.	3,564,566.	.048484
2004	236,694.	3,469,059.	.068230

2 Total of line 1, column (d)	2	.344934
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068987
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,848,130.
5 Multiply line 4 by line 3	5	196,484.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	577.
7 Add lines 5 and 6	7	197,061.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	252,628.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	577.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	577.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	577.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,325.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,325.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,748.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,748. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	13	X	
14	The books are in care of ► <u>DR PHILIP A. MARRACCINI</u> Telephone no. ► <u>914-835-4848</u> Located at ► <u>7 INDIAN TRAIL, HARRISON, NY</u> ZIP+4 ► <u>10528</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		75,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,823,210.
b	Average of monthly cash balances	1b	68,293.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,891,503.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,891,503.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	43,373.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,848,130.
6	Minimum investment return. Enter 5% of line 5	6	142,407.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	142,407.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	577.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	577.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	141,830.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	141,830.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	141,830.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	252,628.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	252,628.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	577.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	252,051.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				141,830.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	63,002.			
b From 2005				
c From 2006	74,639.			
d From 2007	58,414.			
e From 2008	133,866.			
f Total of lines 3a through e	329,921.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	252,628.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				141,830.
e Remaining amount distributed out of corpus	110,798.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	440,719.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	63,002.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	377,717.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	74,639.			
c Excess from 2007	58,414.			
d Excess from 2008	133,866.			
e Excess from 2009	110,798.			

N/A

- ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

2009.04000 MACK GOLDNER MEMORIAL FOUND JP529901

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITIES 509(A)(1)	CANCER CARE	15,000.
SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITIES 509(A)(1)	CHARITABLE	46,364.
SEE ATTACHED SCHEDULE	NONE	PUBLIC CHARITIES 509(A)(1)	EDUCATIONAL	137,400.
ADJUSTMENT OF PRIOR YEAR	NONE	PUBLIC CHARITIES 509(A)(1)		2,500.
Total			3a	201,264.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations











- | | | | |
|--|--------------|------------|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		 Date	 Title
	 Preparer's signature		 Date	 Check if self-employed
Paid Preparer's Use Only	 Firm's name (or yours if self-employed), address, and ZIP code		 Preparer's identifying number	
	 EIN		 Phone no.	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
THRU MERRILL LYNCH	33,257.	0.	33,257.
TOTAL TO FM 990-PF, PART I, LN 4	33,257.	0.	33,257.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE	3,500.	2,625.		875.
TO FORM 990-PF, PG 1, LN 16B	3,500.	2,625.		875.

FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS FILING FEE	250.	0.		250.
INSURANCE	7,915.	3,958.		3,957.
SUBSCRIPTIONS	757.	757.		0.
MISCELLANEOUS	65.	33.		32.
TO FORM 990-PF, PG 1, LN 23	8,987.	4,748.		4,239.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MARKETABLE SECURITIES	2,706,876.	2,824,650.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,706,876.	2,824,650.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 5
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
PHILIP A MARRACCINI M.D. 7 INDIAN TRAIL HARRISON, NY 10528	PRESIDENT 10.00	40,000.	0.	0.
LEONARD YABLON ONE FARGO LANE IRVINGTON, NY 10533	TREASURER 0.00	0.	0.	0.
PHILIP A MARRACCINI ESQ. 8 RAMAPO TRAIL HARRISON, NY 10528	EXECUTIVE VICE PRESIDENT 5.00	20,000.	0.	0.
MARIA DIOGUARDI ONE BENTAY DRIVE HARRISON, NY 10528	ASSOCIATE TREASURER 3.00	15,000.	0.	0.
ANTHONY MARRACCINI 21 SHELLY LANE HARRISON, NY 10604	ASSOCIATE SECRETARY 0.00	0.	0.	0.
NINA MARRACCINI 7 INDIAN TRAIL HARRISON, NY 10528	SECRETARY 0.00	0.	0.	0.
NINA M. MARRACCINI JR 7 INDIAN TRAIL HARRISON, NY 10528	TRUSTEE 0.00	0.	0.	0.
FRANCIS A. MARRACCINI 7 INDIAN TRAIL HARRISON, NY 10528	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		75,000.	0.	0.

CANCER CARE:3

4/1/2009 through 3/31/2010

7/6/2010

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Date	Num	Description	Category	Tag	Clr	Amount
4/20/2009	5665	HOSPICE AN... CANCER CARE	HOSPI...		R	-1,000.00
5/8/2009	5672	CAROL BALD ..CANCER CARE	CARTO...		R	-1,000.00
8/2/2009	5689	BREAST CAN...CANCER CARE	BREAS...		R	-500.00
8/5/2009	5691	CHILDRENS ... CANCER CARE	CHILD...		R	-1,500.00
9/14/2009	5699	PEDIATRIC C ..CANCER CARE	PEDIA...		R	-6,000.00
10/1/2009	5707	PEDIACTRIC ...CANCER CARE	PEDIAT...		R	-3,000.00
10/1/2009	5708	MAKE A WIS... CANCER CARE	MAKE ...		R	-1,000.00
3/16/2010	5752	HOSPICE AN... CANCER CARE	HOSPI...		R	-1,000.00
4/1/2009 - 3/31/2010						-15,000.00

TOTAL INFLOWS	0.00
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TOTAL OUTFLOWS	-15,000.00
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NET TOTAL	-15,000.00
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CHARITABLE:2

4/1/2009 through 3/31/2010

7/6/2010

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Date	Num	Description	Category	Tag	Clr	Amount
4/12/2009	5663	SAINT VITO...	CHARITABLE	Saint Vi...	R	-1,500.00
4/20/2009	5669	SAINT STEP...	CHARITABLE	SAINT ...	R	-200.00
4/20/2009	5668	ALL SAINTS ...	CHARITABLE	ALL SA...	R	-1,000.00
4/20/2009	5666	ARC FOUND...	CHARITABLE	ARC F...	R	-500.00
4/25/2009	5670	SICCARDI	CHARITABLE	SICCA...	R	-416.28
4/30/2009	5671	FamiLY SER...	CHARITABLE	FamiLY...	R	-500.00
5/11/2009	5678	AssOCIATIO...	CHARITABLE	ASSOC...	R	-1,000.00
5/14/2009	5674	PARKINSON...	CHARITABLE	PARKI...	R	-500.00
5/20/2009	5676	HOPE HOUS...	CHARITABLE	HOPE ...	R	-1,000.00
5/25/2009	5677	AMERICAN H...	CHARITABLE	AMERI...	R	-100.00
6/15/2009	5680	UNITED WAY...	CHARITABLE	UNITE...	R	-5,000.00
6/17/2009	5681	ORDER OF M...	CHARITABLE	ORDER...	R	-1,400.00
6/17/2009	5682	SAINT ANTH...	CHARITABLE	Saint A ..	R	-1,500.00
7/9/2009	5685	GCS NATION. .	CHARITABLE	NATIO...	R	-2,000.00
7/30/2009	5688	CITENS FOR ...	CHARITABLE	ENVIO...	R	-100.00
8/3/2009	5690	MEMORIAL U...	CHARITABLE	UNITE...	R	-5,000.00
8/21/2009		Deposit	CHARITABLE		R	52.31
9/21/2009	5704	HERITAGE F...	CHARITABLE	HERIA...	R	-100.00
10/1/2009	5709	AMERICAN R...	CHARITABLE	AMERI...	R	-500.00
10/8/2009	5705	Avon Foundat...	CHARITABLE		R	-1,000.00
10/12/2009	5714	ROME MEMO...	CHARITABLE	ROME ...	R	-1,000.00
10/24/2009	5715	MONSIGNNO...	CHARITABLE	EDUCA...	R	-3,000.00
11/2/2009	5721	ORDER OF M...	CHARITABLE	LORDS...	R	-500.00
11/3/2009	5716	FRANCISCA...	CHARITABLE	FRANC...	R	-100.00
11/10/2009	5718	SAINT BERN...	CHARITABLE	SAINT ...	R	-200.00
11/12/2009	5722	ORDER OF M...	CHARITABLE	LORDS...	R	-1,000.00
11/12/2009	5723	SAINT GREG...	CHARITABLE	SAINT ...	R	-500.00
11/24/2009	5720	EQUESTRIA...	CHARITABLE	HOLY ...	R	-400.00
11/24/2009	5725	ST MARK'S C...	CHARITABLE	ST MA...	R	-100.00
12/9/2009	5726	EQUESTRIA ..	CHARITABLE	HOLY ...	R	-400.00
12/10/2009	5730	MEMORIAL C...	CHARITABLE	MEMO...	R	-1,000.00
12/16/2009	5727	ORDER OF M...	CHARITABLE	LORDS...	R	-1,500.00
12/21/2009	5735	ST. VITO'S C...	CHARITABLE	Saint Vi...	R	-1,500.00
12/22/2009	5724	St Vincents	CHARITABLE		R	-1,500.00
12/24/2009	5736	GREATER SA...	CHARITABLE	GREAT...	R	-1,000.00
12/24/2009	5737	ALL SAINTS ...	CHARITABLE	ALL SA...	R	-1,000.00
1/20/2010	5738	CURLING	CHARITABLE	CURLI...	R	-300.00
1/26/2010	5741	HOOPS FOR ...	CHARITABLE	HOOPS...	R	-100.00
2/3/2010	5745	CHIARI SYRI...	CHARITABLE	CHIARI...	R	-400.00
3/2/2010	5749	SITTRIN HEA...	CHARITABLE	SITTRI ..	R	-700.00
3/5/2010	5747	SCULPTURE ...	CHARITABLE	SCULP...	R	-600.00
3/7/2010	5750	MEMORIAL U ..	CHARITABLE	UNITE...	R	-6,000.00
3/9/2010	5751	OVERCOME...	CHARITABLE	OVERC...	R	-100.00
3/31/2010	5753	SAINT MARY'...	CHARITABLE	SAINT ..	R	-200.00
4/1/2009 - 3/31/2010						-46,363.97

TOTAL INFLOWS 52.31

TOTAL OUTFLOWS -46,416.28

NET TOTAL -46,363.97

EDUCATION:3

4/1/2009 through 3/31/2010

7/6/2010

Page 1

Date	Num	Description	Category	Tag	Clr	Amount
5/12/2009	5673	WESTcheste...	EDUCATION	WEST...	R	-3,000.00
5/20/2009	5675	ManhattanVIL...	EDUCATION	MANHA...	R	-10,000.00
6/2/2009	5679	HARRISON Y...	EDUCATION	HARRI...	R	-1,000.00
7/2/2009	5684	Syracuse Uni...	EDUCATION	SYRAC...	R	-25,000.00
7/2/2009	5683	LEHIGH UNIV...	EDUCATION	LEHIG...	R	-25,000.00
7/28/2009	5687	ROTARY INT ..	EDUCATION	ROTAR...	R	-1,000.00
8/18/2009	5696	WESTCHEST...	EDUCATION	WEST...	R	-1,000.00
8/20/2009	5697	WESTCHEST...	EDUCATION	WEST...	R	-2,000.00
8/20/2009	5703	JEWISH INSI...	EDUCATION	JEWIS...	R	-25,000.00
10/12/2009	5712	CORNELL UN...	EDUCATION	CORNE...	R	-3,000.00
10/12/2009	5713	NEW YORK ...	EDUCATION	NEW Y...	R	-3,000.00
11/12/2009	5719	PACE WOME...	EDUCATION	PACE ...	R	-1,500.00
11/14/2009	5711	ManhattanVIL...	EDUCATION	MANHA...	R	-2,000.00
12/10/2009	5731	WESTCHEST...	EDUCATION	WEST...	R	-2,000.00
12/10/2009	5732	YALE UNIVE...	EDUCATION	YALE U...	R	-10,000.00
12/10/2009	5733	HACKLEY SC...	EDUCATION	EDUCA ..	R	-10,000.00
12/15/2009	5728	Bettina Agular	EDUCATION		R	-100.00
1/15/2010	OL	UNIVERSITY ...	EDUCATION	UNIVE...	R	-8,000.00
1/21/2010	5739	JEWISH CON...	EDUCATION	WORL...	R	-500.00
2/1/2010	5744	HARRISON C ..	EDUCATION	HARRI...	R	-4,200.00
3/5/2010	5746	FRENCH AM...	EDUCATION	FRENC ..		-100.00
4/1/2009 - 3/31/2010						-137,400.00

TOTAL INFLOWS 0.00

TOTAL OUTFLOWS -137,400.00

NET TOTAL -137,400.00