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Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black
lung benefit trust or private foundation)

OMB No. 1545-0047

(2009)

Open to Public
Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning APRIL 01, 2009, and ending MARCH 31, 2010

- B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization Order Sons of Italy New York Grand

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

2101 Bellmore Avenue

City or town, state or country, and ZIP + 4

Bellmore NY 11710-5605

D Employer identification number

11-2630214

E Telephone number

(516) 785-4623

G Gross receipts \$

770,395

F Name and address of principal officer:

H(a) Is this a group return for affiliates? ☐ Yes ☒ NoH(b) Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number 3610

I Tax-exempt status ☒ 501(c)(3) (insert no.) 4947(a)(1) or 527

J Website: N/A

K Form of organization

Corporation

Trust

Association

Other

L Year of formation

M State of legal domicile

Part I Summary

1 Briefly describe the organization's mission or most significant activities

Donations to Charities, Support the Commission for Social Justice
Provide Scholarships2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3 Number of voting members of the governing body (Part VI, line 1a)

3

4 Number of independent voting members of the governing body (Part VI, line 1b)

4

5 Total number of employees (Part V, line 2a)

5

6 Total number of volunteers (estimate if necessary)

6

26

7a Total gross unrelated business revenue from Part VIII, column (C), line 12

7a

b Net unrelated business taxable income from Form 990-7, line 34

7b

0

8 Contributions and grants (Part VIII, line 1h)

Prior Year

Current Year

315,850

342,083

9 Program service revenue (Part VIII, line 2g)

30,056

21,681

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

24,582

52,297

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

370,488

416,061

12 Total revenue -- add lines 8 through 11 (must equal Part VIII, column (A), line 12)

176,640

390,271

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

14 Benefits paid to or for members (Part IX, column (A), line 4)

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

16a Professional fundraising fees (Part IX, column (A), line 11e)

b Total fundraising expenses (Part IX, column (D), line 25)

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)

135,673

147,016

18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)

312,313

537,287

19 Revenue less expenses. Subtract line 18 from line 12

58,175

-121,226

20 Total assets (Part X, line 16)

Beginning of Current Year

End of Year

1,194,263

1,073,716

21 Total liabilities (Part X, line 26)

22 Net assets or fund balances. Subtract line 21 from line 20

1,194,263

1,073,716

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date 3/17/11

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed

Preparer's identifying number (see instr.)

Firm's name (or yours if self-employed), address, and ZIP + 4

CORINO AND GROSS CPAS PC
99 TULIP AVE STE 304
Floral Park, NY 11001

EIN

Phone no. (516) 352-6884

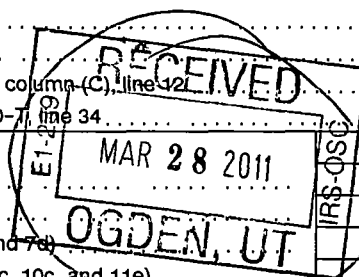
May the IRS discuss this return with the preparer shown above? (see instructions)

Yes ☒ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

SCANNED MAY 13 2010



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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

Donations to Charitiies, Support the Commission for Social Justice
Provide Scholarships

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 86,230 including grants of \$ 318,371) (Revenue \$ 307,417)
See attachment #1

4b (Code) (Expenses \$ 10,954 including grants of \$ 71,900) (Revenue \$ 82,854)

4c (Code) (Expenses \$ 49,153 including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 146,337

Part IV Checklist of Required Schedules

40

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A.	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II.		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III. N/A		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I.		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V.		X
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		X
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
• Did the organization report an amount for investments -- other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
• Did the organization report an amount for investments -- program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII.		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional.	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E.		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I.		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II.		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III.		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I.		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H.		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? N/A		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? N/A		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? N/A		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		X

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? N/A		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O N/A		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? N/A		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		X
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		X
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		X
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		X
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body.	1a	
b Enter the number of voting members that are independent	1b	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9a	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? N/A	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11a Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? N/A	12b	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done N/A	12c	
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a The organization's CEO, Executive Director, or top management official?	15a	X
b Other officers or key employees of the organization?	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? N/A	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► NY

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☐ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. ► See attachment #2

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order. Individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		INDIVIDUAL	DIRECTOR	INSTITUTIONAL	TRUSTEE	OFFICER	KEY EMPLOYEE	HIGHEST COMPENSATED			
Joseph Rondinelli 2nd VP	5.00					X			0	0	0
Thomas Lupo 1st VP	5.00					X			0	0	0
Salvatore Lanziliotta President	5.00					X			0	0	0
Cariyn Reres State Orator	5.00					X			0	0	0
Bruce V Lankewish Financial Secretary	10.00					X			0	0	0
Carmin Federico Treasurer						X			0	0	0

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)							(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations		
		INDIVIDUAL	DIRECTOR	INSTITUTIONAL	TRUSTEE	OFFICER	KEY EMPLOYEE	HIGH EMPLOYEES				EMPLOYEE	FORMER

3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	3		X
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4		X
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		X

(A) Name and business address	(B) Description of services	(C) Compensation
See attachment #3		

Form **990** (2009)

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
OTHER CONTRIBUTIONS SIMILAR AMOUNTS	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	67,300			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, & similar amounts not included above	1f	274,783			
	g	Noncash contributions included in lines 1a-1f		\$			
h Total. Add lines 1a-1f				342,083			
PROGRAM SERVICE REVENUE	2a			Business Code			
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
OTHER REVENUE	3	Investment income (including dividends, interest, and other similar amounts)		21,842	21,842		
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6a	Gross Rents	(i) Real	(ii) Personal			
	b	Less: rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
	b	Less: cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)			-161	-161	
	8a	Gross income from fundraising events (not including \$ 197,648 of contributions reported on line 1c). See Part IV, line 18	a	67,300			
	b	Less: direct expenses	b	117,341			
	c	Net income or (loss) from fundraising events		13,007	13,007		
	9a	Gross income from gaming activities See Part IV, line 19	a	74,200			
	b	Less: direct expenses	b	34,910			
	c	Net income or (loss) from gaming activities		39,290	39,290		
	10a	Gross sales of inventory, less returns and allowances	a				
	b	Less: cost of goods sold	b				
	c	Net income or (loss) from sales of inventory					
Miscellaneous Revenue				Business Code			
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See instructions			416,061	73,978		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	318,371	318,371		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	71,900	71,900		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
a	Management				
b	Legal				
c	Accounting	6,885	6,885		
d	Lobbying				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion	1,822	1,822		
13	Office expenses	8,620		8,620	
14	Information technology				
15	Royalties				
16	Occupancy	98,773	98,773		
17	Travel	4,494		4,494	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	679			
23	Insurance				
24	Other expenses. Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a	Scholarship expenses	10,954	10,954		
b	Telephone	6,611		6,611	
c	Charity expenses	3,778	3,778		
d	Investment expenses	2,904		2,904	
e	Bank Charges	1,221		1,221	
f	All other expenses #4.	275		275	
25	Total functional expenses. Add lines 1 through 24f	537,287	512,483	24,125	
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
A S S E T S	1 Cash -- non-interest bearing	209,519	1	119,905
	2 Savings and temporary cash investments	286,128	2	281,551
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.	10a 4,753		
	b Less: accumulated depreciation	10b 679	10c	4,074
	11 Investments -- publicly traded securities	698,616	11	668,186
	12 Investments -- other securities. See Part IV, line 11		12	
	13 Investments -- program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	1,194,263	16	1,073,716	
L I A B I L I T I E S	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D.		25	
	26 Total liabilities. Add lines 17 through 25	0	26	0
F U N D A S S E T B A L A N C E S	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	1,194,263	27	1,073,716
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	1,194,263	33	1,073,716
	34 Total liabilities and net assets/fund balances	1,194,263	34	1,073,716

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990. ☒ Cash ☐ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits N/A

Yes No

2a X

2b X

2c X

3a X

3b

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	322,888	271,543	325,076	315,850	342,083	1,577,440
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3.	322,888	271,543	325,076	315,850	342,083	1,577,440
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						1,577,440

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	322,888	271,543	325,076	315,850	342,083	1,577,440
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	33,333	37,650	36,651	30,056	21,842	159,532
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						1,736,972
12 Gross receipts from related activities, etc. (see instructions)					12	

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	90.82 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3 % support test -- 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3 % support test -- 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10%-facts-and-circumstances test -- 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10%-facts-and-circumstances test -- 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part VII Investments -- Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments -- Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Depreciation and Amortization

(Including Information on Listed Property)

2009Attachment
Sequence No. **67**Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

Order Sons of Italy New York City FOR FORM 990

11-2630214

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount. See the instructions for a higher limit for certain businesses	1	\$250,000
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions).	3	\$800,000
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	250,000
6 (a) Description of property	(b) Cost (busn. use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7.	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	250,000
12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13 Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12 . . . ▶	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B -- Assets Placed In Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depr. (business/investment use only -- see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		4,753	07	HY	200 DB	679
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C -- Assets Placed In Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations -- see instructions	22	679
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENT

Attachment 1: Form 990 Page 2, Part III

Open to Public	
Inspection	For calendar year 2009, or tax period beginning 04-01-2009, and ending 03-31-2010.

Name of Organization	Employer Identification Number
Order Sons of Italy New York Grand Lodge Foundation, Inc.	11-2630214

Part III - Statement of Program Service Accomplishments

Code:	Expenses:	86,230	including Grants of.	318,371	Revenue:	307,417
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Exempt Purpose Achievements

Fund Riase and donated to charities

PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENT

Attachment 1: Form 990 Page 2, Part III

Open to Public	Inspection	For calendar year 2009, or tax period beginning	04-01-2009, and ending	03-31-2010.
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Name of Organization	Employer Identification Number
Order Sons of Italy New York Grand Lodge Foundation, Inc.	11-2630214

Part III - Statement of Program Service Accomplishments

Code	Expenses:	10,954	including Grants of:	71,900	Revenue	82,854
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Exempt Purpose Achievements

Fund raising for statewide scholarships

PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENT

Attachment 1: Form 990 Page 2, Part III

Open to Public			
Inspection	For calendar year 2009, or tax period beginning	04-01-2009, and ending	03-31-2010.
Name of Organization		Employer Identification Number	
Order Sons of Italy New York Grand Lodge Foundation, Inc.		11-2630214	
Part III - Statement of Program Service Accomplishments			
Code:	Expenses:	49,153	including Grants of: Revenue:
Exempt Purpose Achievements			
Support the commission for Social Justice			

BOOKS ARE IN CARE OF

Attachment 2: Form 990 Page 6, Part VI, Section C, Line 20

Open to Public Inspection	For calendar year 2009 or tax period beginning 04-01, and ending 03-31-2010.
Name of Organization Order Sons of Italy New York Grand Lodge Foundation, Inc.	Employer Identification Number 11-2630214

Part VI - Line 20

Individual Name Bruce Lankewish
or
Business Name:

Street Address 2101 Bellmore Avenue Bellmore NY

U S Address:

Zip code 11710-5605 City Bellmore State NY
or
Foreign Address

City

Province or State

Country

Postal code

Phone Number (516) 785-4623

Fax Number (516) 785-4623

FIVE HIGHEST COMPENSATED INDEPENDENT CONTRACTORS

Attachment 3: Form 990 Page 8, Part VII

Open to Public		
Inspection	For calendar year 2009 or tax period beginning 04-01-2009, and ending 03-31-2010.	
Name of Organization	Employer Identification Number	
Order Sons of Italy New York Grand Lodge Foundation,	11-2630214	

Part VII Five Highest Compensated Independent Contractors

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		0

Attachment 4: Form 990 Page 10, Line 24 - Other Expenses

For calendar year 2009 or tax period beginning 04-01-2009, and ending 03-31-2010.

Employer Identification Number

Order Sons of Italy New York Grand Lodge Foundation, Inc. 11-2630214

Other Expenses	(A) Total	(B) Program Services	(C) Management and General	(D) Fundraising
NYS Filing fees	275		275	
Total	275		275	

2009 Federal Depreciation Schedule

Order Sons of Italy New York Grand Lodge Foundation, Inc
11-2630214

03-17-2011

Description	Date	Method	Year	Cost	Land/ Other	\$179	Spec Allow	Basis	Prior	Current
General										
Equipment	09-30-09	200DBHY	7	4,753	0	0	0	4,753	0	679
1 Asset			Totals	4,753	0	0	0	4,753	0	679
1 Asset			Grand Totals	4,753	0	0	0	4,753	0	679

* Asset disposed this year
 -C Carryover basis in like-kind exchange transaction
 -B Excess basis in like-kind exchange transaction

2009 AMT Depreciation Schedule

Order Sons of Italy New York Grand Lodge Foundation, Inc
11-2630214

03-17-2011

Description	Date	Method	Year	Basis	Prior	AMT	Regular	Adjust
General								
Equipment	09-30-09	150DBHY	7	4,753	0	509	679	170
1 Asset		Totals		4,753	0	509	679	170
1 Asset		Grand Totals.		4,753	0	509	679	170

* Asset disposed this year

-C Carryover basis in like-kind exchange transaction

-B Excess basis in like-kind exchange transaction

Order Sons of Italy in America
New York Grand Lodge Foundation Inc.

EIN 11-2630214

<u>PAGE 1 OF 2</u>	<u>Scholarship</u> <u>March 31, 2010</u>	
<u>Scholarship Granted to:</u>	<u>Amount</u>	<u>Total</u>
D. Moskowitz/Cornell University	\$ 2,000.00	\$ 71,900.00
J.S. DiBenedetto/Sienna College	1,200.00	
C.M. Dinella/Rochester University	1,200.00	
D.A. Casol/Lehigh University	1,200.00	
T.J. Pugliese/SUNY Oswego	1,200.00	
A.E. Bisaro/Northwest University	1,200.00	
J.W. Sullivan/Harvard University	1,200.00	
M.D. Cammarota/Univ. of Cincinnati	1,200.00	
A.S. Nesteruk/Suny StonyBrook	1,200.00	
C.A. Lau/University of Penn	1,200.00	
D.N. Ballis/University of Delaware	1,200.00	
J.E. Brierton/Univ of Georgia	1,200.00	
L.M. DiSchiavi/Wagner	1,200.00	
O.A. DelleNoci/Oberlin	1,200.00	
G.M. Tucker/St. John's	1,200.00	
J.R. Lazio/St. Joseph's	1,200.00	
E.M. grossman/University of Delaware	1,200.00	
J.R. Carricato/Boston	1,200.00	
K. Cosentino/Villanova	1,200.00	
E.J. Rizzo/Ohio State	1,200.00	
L.A. Martucci/SUNY Albany	1,200.00	
K. Casale/Clarkson	1,200.00	
A. Como/Providence	1,200.00	
K. Briotte/Lafayette	1,200.00	
J.A. Caso/SUNY Binghamton	1,200.00	
M. Corinaldesi/Fordham	1,200.00	
T. DiPrizio/Hofstra	1,200.00	
T. Totina/St. John's	1,200.00	
L. DeMaria/Columbia	1,200.00	
B. Robilotti/Haverford	1,200.00	
M. Pino/Hofstra	1,200.00	
W.M. Marsiglia/SUNY Binghamton	1,200.00	
M.D. D'Alleva/St. John's	1,200.00	
N.J. Gonzalez/College of S.I.	1,200.00	
J.M. Chiofalo/Boston	1,200.00	
D. Bentivenga/ SUNY Stony Brook	1,200.00	
J.N. Napoleon/ Queens College	1,200.00	
C. McGuirk/ SUNY Stony Brook	1,200.00	
D.M. Schatz/St. Francis	1,200.00	
M. DiMattia/Manhattan	1,200.00	
D.A. Rosenberg/Westchester C.C.	1,200.00	
	<u>50,000.00</u>	

Order Sons of Italy in America
New York Grand Lodge Foundation Inc.
PAGE 2 OF 2

EIN 11-2630214

Scholarship
March 31, 2010

<u>Scholarship Granted to:</u>	<u>Amount</u>
G. Raimondi	1,200.00
C.J. Durante/Univ New Hampshire	1,200.00
J.L. Reynolds/Rider	1,200.00
E. Cangialosi/University of Delaware	1,200.00
G. R. McKiernan/Rochester	1,200.00
A.H. Ceresnak/University of Scranton	1,200.00
J. Ceccio/Amherst	1,200.00
A.C. Branchini/Manhattan	1,200.00
T.J. Taylor/Sienna	1,200.00
N.A. Thompson/SUNY Binghamton	1,200.00
G.M. Fortunato/Ithaca	1,200.00
C.M. Kupst/Cornell	1,200.00
T.A. Quinzi/St. John Fisher	1,200.00
J.M. Springmeier/PennState	1,200.00
N.F. Alberti/Adelphi	1,200.00
T.A. DiPalma/Farmingdale	1,200.00
S.M. Gazzo/Liberty	1,200.00
Alexa Oxeer/Johns Hopkins	1,500.00

-
-
-
-
-
-

21,900.00

Order Sons of Italy Foundation
New York Grand Lodge Foundation, Inc.

11-2630214

Donation

For the year ending March 31, 2010

<u>Name</u>	<u>Amount</u>
Breast Cancer Help	10,000
Smile Train	200
Nassau County AHRC Foundation	250
March of Dimes	1,000
OSIA-S.I. Foundation	7,500
Breast Cancer Help	600
Rocking Road For A Cure Inc	2,000
Snug Harbor Cultural Center	175
A.C.I.M.	800
March of Dimes	250
A.C.I.M.	800
Nassau County College Foundation	850
Smile Train	200
Sons of Italy N.J. Foundation	300
Soms of Italy Foundation (Alz)	14,000
Sons of Italy Foundation (911)	15,000
Sons of Italy Foundation (C/A)	68,000
Sons of Italy Foundation (Italy Earthquake)	157,131
Gift of Sight	6,680
Lion's Pride	660
Garibaldi Meucci Museum	11,615
C.S.J.	6,650
Gift of Sight	395
Garibaldi Meucci Museum	250
C.S.J.	200
Bellmore Fire Department	100
Garibaldi Meucci Museum	2,500
Cooley's Anemia Foundation	1,000
Parkinson's Disease Foundation	200
Nassau C/C Foundation	500
Westchester Italian Cultural Center	200
Italian Her. & Cultural Comm	1,000
Garibaldi Meucci Museum	200
Sons of Italy Foundation	1,000
National C.S.J.	1,800
Sons of Italy Foundation (Nat'l)	965
School Language	500
Boys Town Italy	200
Friends/Radio/Maria	200
Columbia Assn NYC Dept. of Correction	150
Dante Foundation	250

Italian Hosp. Society	500
March of Dimes	300
St. Francis Hospital	500
Bellmore/Merrick EMS	100
Sons of Italy N.J. Foundation	175
Providence Rest Home	350
G.L. Mass	175

318,371

Order Sons of Italy in America
New York State Grand Lodge Foundation Inc.

11-2630214

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
Comcast	02/13/06	05/20/09	3779	4699	(920)
Conocopyllips	Various	08/24/09	9606	9167	439
Grupo Televisa	02/11/08	10/22/09	2028	2145	(117)
H & R Block	02/13/06	04/01/09	1627	2209	(582)
Microsoft	02/13/06	06/19/09	968	1063	(95)
Microsoft	02/13/06	10/21/09	1461	1461	0
Unitedhealth GP	10/26/06	12/16/09	2722	4324	(1602)
Cosco SYS	10/22/08	08/13/09	2592	2089	503
Grupo Televisa	11/18/08	10/22/09	710	486	224
Merck & Co Inc	11/10/08	11/05/09	14	0	14
Schering Plough Corp	Various	11/05/09	2520	1539	981
AOL Time Warner	Various	05/06/09	4176	4156	20
FMLMC 3-15/11	Various	09/17/09	6425	6029	396
Goldman Sachs 6/15/10	Various	12/09/09	5102	4831	271
IBM 11/29/12	01/29/08	07/08/09	4314	4100	214
JP Morgan Chase 1/2/13	Various	05/18/09	4053	4103	(50)
Morgan Stanly 1/15/10	Various	05/28/09	5030	4875	155
Pepsico 6/1/18	06/20/08	08/20/09	5224	4848	376
United Mexican	Various	05/07/09	5438	5324	114
US TSY Note 9/15/16	01/17/08	12/10/09	11278	10757	521
AOL Time Warner	Various	05/06/09	2088	1949	139
FMLMC 3-15/11	Various	09/17/09	7496	7436	60
FNMA 3/12/10	02/17/09	06/09/09	12381	12335	46
JP Morgan Chase 1/2/13	12/11/08	05/18/09	1013	984	29
BP Cap Mark	11/19/08	01/14/10	6610	6053	557
XTO Energy	07/08/08	01/06/10	4566	4073	493
XTO Energy	06/27/09	01/06/10	1141	1047	94
FNMA 5/15/11	01/27/07	02/02/10	10692	10111	581
FNMA 5/15/12	Various	02/02/10	3208	3174	34
Comcast	06/01/07	03/11/10	4379	3988	391
Verizon	Various	03/19/10	5316	4771	545
Comcast	03/11/09	03/11/10	1095	954	141
Hewlett-Packard	03/12/09	03/11/10	5283	5066	217
Cardinal Health	02/13/06	01/11/10	804	1258	(454)
Conocopyllips	02/13/06	01/26/10	1704	2047	(343)
Google inc	10/16/08	01/14/10	1766	976	790
Comcast	02/13/06	02/11/10	6310	7571	(1261)
H & R Block	02/13/06	02/01/10	3443	3926	(483)
JP Morgan Chase	Various	03/10/10	3472	2664	808
FNMA	Various	05/15/09	5000	4966	34
us TSY Note	Various	04/22/09	2016	1976	40
us TSY Note	Various	07/13/09	2000	1974	26
us TSY Note	12/29/08	05/05/09	999	979	20
FNMA	Various	02/16/10	9000	8898	102
US TSY Note	03/19/08	03/11/10	6000	6000	0
	01/00/00	01/00/00	0	0	0
Total Page 1			186849	183381	3468

Order Sons of Italy in America
New York State Grand Lodge Foundation Inc.

11-2630214

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
Abbott Laboratories	10/23/06	04/02/09	92	97	(5)
Alcoa Inc	10/27/04	04/02/09	42	166	(124)
Alcoa Inc	Various	09/01/09	46	120	(74)
Altria Group	03/11/02	04/02/09	65	48	17
AOL Time Warner	12/31/04	12/09/09	0	4	(4)
AOL Time Warner	Various	12/11/09	118	84	34
ATT	02/24/05	09/01/09	51	48	3
Bank of America	03/11/02	05/14/09	386	1177	(791)
Bank of Mellon	03/16/05	09/01/09	86	96	(10)
Boston Scientific	08/29/06	04/02/09	51	105	(54)
Bristol Myers Squibb	08/16/02	09/01/09	86	93	(7)
Cadbury PLC	Various	04/02/09	64	94	(30)
Cadbury PLC	Various	09/10/09	417	386	31
Cadbury PLC	Various	09/23/09	831	857	(26)
Cardinal Health	Various	09/01/09	200	383	(183)
Carefusion Corp	10/04/06	08/31/09	9	0	9
Carefusion Corp	Various	09/02/09	232	325	(93)
Chubb Corp	10/30/02	04/02/09	212	141	71
Coca Cola	Various	04/07/09	361	338	23
Coca Cola	Various	09/04/09	297	253	44
Comcast	01/24/06	04/02/09	234	292	(58)
Comcast	01/24/06	09/01/09	76	91	(15)
CVS	01/11/07	09/01/09	74	63	11
Du Pont	11/06/03	04/02/09	178	280	(102)
Du Pont	Various	09/04/09	570	747	(177)
EBAY	07/17/08	04/02/09	41	73	(32)
EBAY	7/17/0/	09/01/09	65	73	(8)
ELI Lilly	09/08/06	09/01/09	66	110	(44)
General Electric	03/07/07	04/02/09	33	104	(71)
General Electric	Various	09/04/09	578	1459	(881)
Glaxosmith	12/13/04	04/02/09	63	91	(28)
Halliburton Co	04/02/09	04/02/09	33	38	(5)
Hewlett-Packard	03/11/02	04/02/09	138	72	66
Intel Corp	03/14/06	04/02/09	63	79	(16)
Intel Corp	03/14/06	09/01/09	40	40	0
Internatinal Paper	Various	09/04/09	313	598	(285)
Intl Busniss Machine	12/11/02	12/03/09	897	570	327
Kimberly Clark Corp	Various	05/12/09	620	588	32
Kraft Foods Inc	03/11/02	04/02/09	187	145	42
Kraft Foods Inc	Various	09/01/09	56	50	6
Liberty Media Corp	01/09/04	04/02/09	65	48	17
Liberty Meda Hldg	Various	04/02/09	59	85	(26)
Liberty Meda Hldg	Various	09/22/09	357	622	(265)
LibertyMedia I	11/20/09	11/20/09	4	0	4
Liberty Media Starz	01/09/04	11/20/09	32	0	32
Total Page 2			8488	11133	-2645

Order Sons of Italy in America
New York State Grand Lodge Foundation Inc.

11-2630214

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
Liberty Media Starz	Various	12/02/09	98	58	40
Lowes	02/08/08	09/01/09	42	47	(5)
Macy's	01/23/08	09/01/09	46	75	(29)
Merck & CO Inc	03/11/02	11/05/09	31	0	31
Met Life	10/25/04	04/02/09	50	70	(20)
Met Life	10/25/04	09/01/09	72	70	2
Microsoft Corp	11/05/03	04/02/09	59	78	(19)
Microsoft Corp	11/05/03	09/01/09	48	52	(4)
News Corp	12/14/07	04/02/09	17	43	(26)
Pfizer Inc.	03/11/02	04/02/09	70	139	(69)
Pfizer Inc.	03/11/02	09/01/09	49	83	(34)
Pfizer Inc.	03/11/02	10/15/09	11	17	(6)
Schering Plough	03/11/02	04/02/09	262	373	(111)
Schering Plough	03/11/02	09/01/09	56	68	(12)
Schering Plough	Various	11/05/09	399	344	55
The Directv Group	01/09/04	11/25/09	29	0	29
Time Warner Cable	12/13/04	03/27/09	12	23	(11)
Time Warner Cable	12/13/04	03/27/09	13	37	(24)
Torchmark Corp	07/06/05	04/02/09	109	211	(102)
Unilever NV NY	Various	04/02/09	122	119	3
Unilever NV NY	10/05/04	09/01/09	82	58	24
United Health GP	10/13/08	04/02/09	64	65	(1)
United Health GP	10/13/08	09/01/09	82	65	17
Verizon Communication	11/05/03	04/02/09	98	94	4
Verizon Communication	Various	10/21/09	462	513	(51)
Viacom Inc	07/27/05	04/02/09	58	126	(68)
Viacom Inc	07/27/05	09/01/09	73	126	(53)
Wal Mart Stores	06/10/05	04/02/09	163	143	20
Wells Fargo & Co	03/11/02	04/02/09	31	49	(18)
Wells Fargo & Co	03/11/02	09/01/09	80	74	6
WYETH	01/09/07	04/02/09	129	156	(27)
WYETH	01/09/07	09/01/09	95	104	(9)
WYETH	Various	10/15/09	1195	1257	(62)
Alcoa	11/22/05	02/02/10	41	80	(39)
Bank of America	03/11/02	02/02/10	47	101	(54)
Bank of New York	03/16/05	02/02/10	58	64	(6)
Boston Scientific	08/29/06	02/02/10	50	105	(55)
Bristol Myers Squib	08/16/02	02/02/10	74	70	4
Chubb Corp	10/30/02	02/02/10	199	113	86
Comcast Corp	01/24/06	02/02/10	64	73	(9)
Dr. Pepper Snapple	11/21/06	02/02/10	56	48	8
EBAY	07/17/08	02/02/10	69	73	(4)
Eli Lilly	09/08/06	02/02/10	71	110	(39)
General Electric	10/14/08	02/02/10	50	62	(12)
Glaxosmithkline	01/27/05	02/02/10	78	90	(12)
Total Page 3			5064	5726	-662

Order Sons of Italy in America
New York State Grand Lodge Foundation Inc.

11-2630214

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
Halliburton	10/22/05	02/02/10	61	38	23
International Paper	11/05/03	02/02/10	48	77	(29)
Kraft Foods	09/13/04	02/02/10	57	64	(7)
Macy's	01/23/08	02/02/10	48	75	(27)
Pfizer Inc	03/11/02	02/02/10	38	54	(16)
Time Warner inc	12/13/04	02/02/10	84	122	(38)
Unilefer NV NY	10/05/04	02/02/10	94	58	36
Verizon Communication	02/25/04	02/02/10	89	110	(21)
Viacom Inc	07/27/05	02/02/10	88	126	(38)
Wall Mart Stores	06/10/05	02/02/10	107	96	11
Boston Sientific	08/29/06	03/15/10	214	558	(344)
Dr. Pepper Snapple Group	Various	03/15/10	593	452	141
					0
					0
					0
					0
					0
					0
					0
					0
Total Page 4			1521	1830	(309)
Adjustment due to rounding					(13)
Total Page 1			186849	183381	3468
Total Page 2			8488	11133	-2645
Total Page 3			5064	5726	-662
Total Gain (loss)			201922	202070	(161)