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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **APR 1, 2009**, and ending **MAR 31, 2010**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION FOUNDATION, INC.</b>		A Employer identification number <b>06-1201236</b>
	Number and street (or P.O. box number if mail is not delivered to street address) <b>36 TRUMBULL STREET</b>		B Telephone number <b>(860) 293-2500</b>
	City or town, state, and ZIP code <b>HARTFORD, CT 06103</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 583,751.</b> (Part I, column (d) must be on cash basis)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	109,208.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	12,329.	12,329.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<6,218.>			
b	Gross sales price for all assets on line 6a	58,093.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	115,319.	12,329.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,596.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes	426.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	6,418.	6,418.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	9,440.	6,418.		0.
25	Contributions, gifts, grants paid	40,500.			40,500.
26	Total expenses and disbursements. Add lines 24 and 25	49,940.	6,418.		40,500.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	65,379.			
b	Net investment income (if negative, enter -0-)		5,911.		
c	Adjusted net income (if negative, enter -0-)			N/A	

**GREATER HARTFORD AUTOMOBILE DEALERS  
ASSOCIATION FOUNDATION, INC.**

06-1201236

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		20,020.	12,654.	12,654.
	3	Accounts receivable <input type="checkbox"/>				
		Less: allowance for doubtful accounts <input type="checkbox"/>				
	4	Pledges receivable <input type="checkbox"/>				
		Less: allowance for doubtful accounts <input type="checkbox"/>				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable <input type="checkbox"/>				
		Less: allowance for doubtful accounts <input type="checkbox"/>				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 5	35,263.	35,263.	60,087.	
	b	Investments - corporate stock STMT 6	235,503.	305,129.	349,548.	
	c	Investments - corporate bonds STMT 7	173,149.	174,299.	161,462.	
11	Investments - land, buildings and equipment basis <input type="checkbox"/>					
	Less: accumulated depreciation <input type="checkbox"/>					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis <input type="checkbox"/>					
	Less: accumulated depreciation <input type="checkbox"/>					
15	Other assets (describe <input type="checkbox"/> )					
16	<b>Total assets (to be completed by all filers)</b>	463,935.	527,345.	583,751.		
Liabilities	17	Accounts payable and accrued expenses	1,969.			
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe <input type="checkbox"/> )				
	23	<b>Total liabilities (add lines 17 through 22)</b>	1,969.	0.		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted	461,966.	527,345.		
	25	Temporarily restricted				
	26	Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31</b>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	<b>Total net assets or fund balances</b>	461,966.	527,345.		
	31	<b>Total liabilities and net assets/fund balances</b>	463,935.	527,345.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	461,966.
2	Enter amount from Part I, line 27a	2	65,379.
3	Other increases not included in line 2 (itemize) <input type="checkbox"/>	3	0.
4	Add lines 1, 2, and 3	4	527,345.
5	Decreases not included in line 2 (itemize) <input type="checkbox"/>	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>527,345.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b <b>SEE ATTACHED STATEMENTS</b>				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e <b>58,093.</b>		<b>64,311.</b>	<b>&lt;6,218.&gt;</b>	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			<b>&lt;6,218.&gt;</b>	
2 Capital gain net income or (net capital loss)		<div style="border: 1px solid black; padding: 2px;">                     { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7                 </div>		2 <b>&lt;6,218.&gt;</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<div style="border: 1px solid black; padding: 2px;">                     {                 </div>		3 <b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

**N/A**

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8

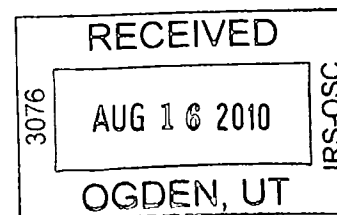
**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	118.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	118.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	118.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		118.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: o By language in the governing instrument, or o By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 8		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.GHADA.COM</u>	13	X	
14	The books are in care of ► <u>CAR SERVICE</u> Telephone no ► <u>(860)-293-2500</u> Located at ► <u>36 TRUMBULL STREET, HARTFORD, CT</u> ZIP+4 ► <u>06103</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ N/A ☒ 5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No 6b X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ N/A ☒ 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	435,654.
b	Average of monthly cash balances	1b	14,219.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	449,873.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	449,873.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,748.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	443,125.
6	Minimum investment return. Enter 5% of line 5	6	22,156.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	22,156.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	118.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	118.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	22,038.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	22,038.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	22,038.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,500.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				22,038.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			8,072.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 40,500.				
<b>a</b> Applied to 2008, but not more than line 2a			8,072.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				22,038.
<b>e</b> Remaining amount distributed out of corpus	10,390.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,390.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	10,390.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009	10,390.			

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

<b>Part XV</b>	<b>Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)</b>
----------------	--

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 10

- b. The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
SEE STATEMENT 11				
<b>Total</b>			<b>3a</b>	<b>40,500.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>3b</b>	<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	12,330.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			13	<6,219.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		6,111.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 6,111.	6,111.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
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**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☒ Yes ☐ No

**b** If "Yes," complete the following schedule.

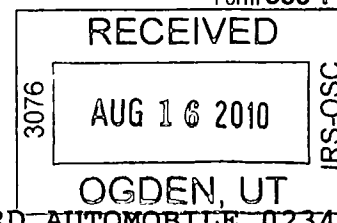
(a) Name of organization	(b) Type of organization	(c) Description of relationship
GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION, INC.	501(C) 6	SEE STATEMENT 12

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee	Date	Title
	<i>[Signature]</i>	10/10/10	Executive Secretary

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
	<i>[Signature]</i>	8/5/10	<input type="checkbox"/>	000171786

Firm's name (or yours if self-employed), address, and ZIP code	EIN	Phone no.
SHEPTOFF, REUBER & COMPANY, P.C. 111 NEW LONDON TURNPIKE GLASTONBURY, CT 06033		860-659-0357

Form **990-PF** (2009)

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

**2009**

Name of the organization

**GREATER HARTFORD AUTOMOBILE DEALERS  
ASSOCIATION FOUNDATION, INC.**

Employer identification number

**06-1201236**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

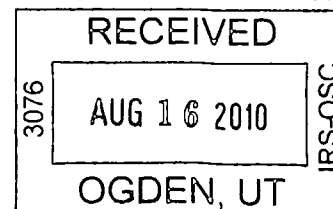
**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)



## Name of organization

GREATER HARTFORD AUTOMOBILE DEALERS  
ASSOCIATION FOUNDATION, INC.

## Employer identification number

06-1201236

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION, INC.  36 TRUMBULL STREET  HARTFORD, CT 06103	\$ 109,208.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	15000 SHARES CATERPILLAR FINL SVCS CORP	P	01/31/06	10/15/09
b	110 SHARES HOME DEPOT INC	P	VARIOUS	05/28/29
c	27 SHARES COVIDIEN PLC DUBLIN-USD	P	VARIOUS	06/15/09
d	85 SHARES WEATHERFORD INTERNATIONAL LTD-CHF	P	02/23/01	06/15/09
e	30 SHARES AMAZON COM INC	P	04/27/05	06/10/09
f	60 SHARES ANADARKO PETROLEUM CORP	P	VARIOUS	VARIOUS
g	10 SHARES BED BATH & BEYOND	P	01/13/05	06/16/09
h	1 SHARE BERKSHIRE HATHAWAY INC	P	03/08/02	06/16/09
i	45 SHARE BIOGEN IDEC INC	P	VARIOUS	06/15/09
j	60 SHARES CISCO SYS INC	P	VARIOUS	06/16/09
k	20 SHARES COCA-COLA CO	P	VARIOUS	06/16/09
l	45 SHARES CREE INC	P	04/27/06	06/15/09
m	50 SHARES WALT DISNEY CO	P	VARIOUS	06/15/09
n	1 SHARE GOOGLE INC	P	09/22/08	06/16/09
o	80 SHARES INTEL CORP	P	VARIOUS	06/16/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,000.		14,699.	301.
b 2,492.		5,345.	<2,853.>
c 975.		1,764.	<789.>
d 1,883.		1,104.	779.
e 2,629.		939.	1,690.
f 2,945.		2,275.	670.
g 278.		408.	<130.>
h 2,914.		2,384.	530.
i 2,281.		1,707.	574.
j 1,154.		2,467.	<1,313.>
k 962.		893.	69.
l 1,289.		1,317.	<28.>
m 1,233.		1,224.	9.
n 418.		442.	<24.>
o 1,282.		2,103.	<821.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			301.
b			<2,853.>
c			<789.>
d			779.
e			1,690.
f			670.
g			<130.>
h			530.
i			574.
j			<1,313.>
k			69.
l			<28.>
m			9.
n			<24.>
o			<821.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	55 SHARES JUNIPER NETWORKS INC	P	10/22/08	06/16/09
b	15 SHARES L 3 COMMUNICATION HLDGS INC	P	05/25/01	06/16/09
c	55 SHARES LIBERTY MEDIA CORP	P	VARIOUS	06/15/09
d	25 SHARES PEPSICO INC	P	09/02/98	06/16/09
e	250 SHARES PFIZER INC	P	VARIOUS	VARIOUS
f	20 SHARES CISCO SYS INC	P	05/10/01	11/05/09
g	.4588 SHARES DIRECTV CL A	P	VARIOUS	11/25/09
h	40 SHARES INTEL CORP	P	04/21/03	11/03/09
i	.5 SHARES LIBERTY MEDIA	P	VARIOUS	11/20/09
j	.5 SHARES LIBERTY MEDIA CORP	P	VARIOUS	11/20/09
k	30 SHARES SEARS HOLDINGS CORPORATION	P	VARIOUS	VARIOUS
l	90 SHARES INTEL CORP	P	VARIOUS	01/15/10
m	55 SHARES GLAXOSMITHKLINE PLC SP ADR	P	03/19/08	02/22/10
n	35 SHARES ALTRIA GROUP INC	P	03/26/08	08/25/09
o	15 SHARES HERSHEY COMPANY	P	03/19/08	08/25/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,295.		1,019.	276.
b 1,083.		626.	457.
c 1,356.		946.	410.
d 1,318.		786.	532.
e 3,565.		6,794.	<3,229.>
f 477.		381.	96.
g 15.		8.	7.
h 738.		741.	<3.>
i 16.		9.	7.
j 2.		13.	<11.>
k 2,089.		3,042.	<953.>
l 1,889.		1,867.	22.
m 2,059.		2,302.	<243.>
n 636.		779.	<143.>
o 589.		560.	29.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			276.
b			457.
c			410.
d			532.
e			<3,229.>
f			96.
g			7.
h			<3.>
i			7.
j			<11.>
k			<953.>
l			22.
m			<243.>
n			<143.>
o			29.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8 }

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	25 SHARES HEWLETT PACKARD CO	P	03/26/08	08/25/09
b	35 SHARES PHILIP MORRIS INTL INC	P	03/26/08	08/25/09
c	17 SHARES WELLS FARGO & CO NEW	P	03/26/08	08/25/09
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,118.		1,179.	<61.>
b 1,645.		1,776.	<131.>
c 468.		2,412.	<1,944.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<61.>
b			<131.>
c			<1,944.>
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<6,218.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
SMITH BARNEY ACCT 362-00565-19	9,181.	0.	9,181.	
SMITH BARNEY ACCT 362-00567-17	2,013.	0.	2,013.	
SMITH BARNEY ACCT 362-70741-19	1,135.	0.	1,135.	
TOTAL TO FM 990-PF, PART I, LN 4	12,329.	0.	12,329.	

FORM 990-PF	ACCOUNTING FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,596.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,596.	0.		0.

FORM 990-PF	TAXES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BACKUP WITHHOLDING	11.	0.		0.
EXCISE TAX	415.	0.		0.
TO FORM 990-PF, PG 1, LN 18	426.	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ACCOUNT FEES	6,418.	6,418.		0.
TO FORM 990-PF, PG 1, LN 23	6,418.	6,418.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT SECURITIES	X		35,263.	60,087.
TOTAL U.S. GOVERNMENT OBLIGATIONS			35,263.	60,087.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			35,263.	60,087.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SECURITIES	305,129.	349,548.
TOTAL TO FORM 990-PF, PART II, LINE 10B	305,129.	349,548.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	174,299.	161,462.
TOTAL TO FORM 990-PF, PART II, LINE 10C	174,299.	161,462.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT	8
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EXPLANATION

NO REQUIREMENT

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FORM 990-PF                      PART VIII - LIST OF OFFICERS, DIRECTORS                      STATEMENT                      9  
    TRUSTEES AND FOUNDATION MANAGERS

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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
C. BOWIE THOMAS P O BOX 1778 HARTFORD, CT 06114	CHAIRMAN 0.00	0.	0.	0.
I. BRADLEY HOFFMAN 700 CONNECTICUT BLVD. EAST HARTFORD, CT 06108	DIRECTOR 0.00	0.	0.	0.
KEN CROWLEY P O BOX 6000 BRISTOL, CT 06010	DIRECTOR 0.00	0.	0.	0.
BILL MORANDE P O BOX 1200 MANCHESTER, CT 06040	DIRECTOR 0.00	0.	0.	0.
MARK MITCHELL 384 HOPMEADOW STREET SIMSBURY, CT 06070	DIRECTOR 0.00	0.	0.	0.
BRIAN BOLLES P O BOX 418 ROCKVILLE, CT 06066	DIRECTOR 0.00	0.	0.	0.
JAMES FLEMING 36 TRUMBULL STREET HARTFORD, CT 06103	EXECUTIVE SECRETARY 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

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FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 10
	PART XV, LINES 2A THROUGH 2D	

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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JAMES FLEMING  
36 TRUMBULL ST  
HARTFORD, CT 06103

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TELEPHONE NUMBER

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860-293-2500

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FORM AND CONTENT OF APPLICATIONS

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SEE APPLICATION FORM ATTACHED

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ANY SUBMISSION DEADLINES

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ONCE A YEAR - MARCH 26

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RESTRICTIONS AND LIMITATIONS ON AWARDS

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MAINLY TO CHARITABLE, EDUCATIONAL AND CULTURAL ORGANIZATIONS SERVING RESIDENTS OF GREATER HARTFORD CT. SPECIFICALLY IN HARTFORD COUNTY AND IN THE TOWNS IMMEDIATELY CONTIGUOUS TO HARTFORD COUNTY. SEE APPLICATION FOR FURTHER DETAILS.

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FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 11
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CHRYSLIS CENTER, INC 278 FARMINGTON AVENUE HARTFORD, CT 06105	N/A PROGRAM	PUBLIC	2,500.
CRIS/CONNECTICUT RADIO INFORMATION SYSTEM INC 315 WINDSOR AVE, SUITE C WINDSOR, CT 06095	N/A PROGRAM	PUBLIC	1,500.
FOODSHARE 450 WOODLAND AVE BLOOMFIELD, CT 06002	N/A PROGRAM	PUBLIC	2,500.
HARTFORD FOOD SYSTEM 86 PARK ST, 2ND FLOOR HARTFORD, CT 06106	N/A PROGRAM	PUBLIC	2,500.
HARTFORD STAGE 50 CHURCH STREET HARTFORD, CT 06103	N/A PROGRAM	PUBLIC	2,500.
HARTFORD SYMPHONY ORCHESTRA 90 PRATT STREET, SUITE 500 HARTFORD, CT 06103	N/A PROGRAM	PUBLIC	2,500.
HARTFORD'S CAMP COURANT 285 BROAD STREET HARTFORD, CT 06115	N/A PROGRAM	PUBLIC	1,500.
LEA'S FOUNDATION FOR LEUKEMIA RESEARCH 150 TRUMBULL ST, 2ND FLOOR HARTFORD, CT 06103	N/A PROGRAM	PUBLIC	2,500.

## GREATER HARTFORD AUTOMOBILE DEALERS ASSO

06-1201236

MY SISTER'S PLACE 102 PLINNEY STREET HARTFORD, CT 06102	N/A PROGRAM	PUBLIC	2,000.
THE OPEN HEARTH PO BOX 1077 HARTFORD, CT 06143	N/A PROGRAM	PUBLIC	2,000.
THE SALVATION ARMY 855 ASYLUM AVE HARTFORD, CT 06105	N/A PROGRAM	PUBLIC	2,500.
AMERICAN SCHOOL FOR THE DEAF 139 NORTH MAIN STREET WEST HARTFORD, CT 06107	N/A PROGRAM	PUBLIC	2,000.
COVENANT TO CARE FOR CHILDREN INC 120 MOUNTAIN AVE, SUITE 212 BLOOMFIELD, CT 06002	N/A PROGRAM	PUBLIC	2,000.
HARTFORD YOUTH SCHOLARS FOUNDATION 201 ANN ST, 5TH FLOOR HARTFORD, CT 06103	N/A PROGRAM	PUBLIC	2,000.
CONNECTICUT NATIONAL GUARD FOUNDATION INC 360 BROAD STREET HARTFORD, CT 06105	N/A PROGRAM	PUBLIC	10,000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

40,500.

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990-PF	AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS PART XVII, LINE 2, COLUMN (C)	STATEMENT 12
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NAME OF AFFILIATED OR RELATED ORGANIZATION

GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION, INC.

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DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

COMMON OFFICER

GREATER HARTFORD AUTOMOBILE DEALERS  
ASSOCIATION FOUNDATION, INC.

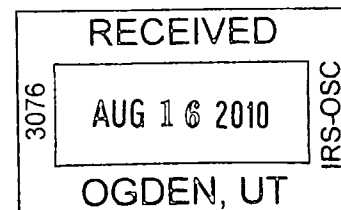
36 TRUMBULL STREET  
HARTFORD, CONNECTICUT 06103  
Phone: (860) 293-2500 Fax: (860) 527-2582

GUIDELINES SUMMARY

The Greater Hartford Automobile Dealers Association Foundation awards grants to non profit organizations which are based in the Greater Hartford Area and which serve community needs primarily in the areas of culture, the arts, the needy and the homeless through sponsorship of special programs and projects which enhance the quality of life in Greater Hartford. The Greater Hartford area is defined for this purpose as a town in Hartford County or a town immediately contiguous to Hartford County. Most grants are single year awards, with multi-year funding considered in exceptional cases.

Monies may be awarded for support of a program, capital and operating expenses, as seed money or as challenge or matching grants. Contributions are not made to individuals; veterans, fraternal, professional or business associations; religious institutions, other than for their provision of non-sectarian educational or social service programs open to the community; private foundations; political or lobbying groups and groups lacking evidence of tax exempt status under section 501 (c) (3) of the Internal Revenue Code.

The Greater Hartford Automobile Dealers Association Foundation Board of Directors meets annually with application deadline being **March 26, 2010**.



## GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION FOUNDATION, INC.

The Greater Hartford Automobile Dealers Association Foundation, Inc. shall provide assistance mainly to charitable, educational and cultural organizations serving the residents of Greater Hartford, specifically in Hartford County and the towns immediately contiguous to Hartford County. The Board of Directors currently prefers to make contributions to institutions and organizations serving community needs in the areas of culture and the arts, and the needy and homeless through sponsorship of special programs and projects which enhance the quality of life in Greater Hartford.

### GRANTS

In general, the Foundation will make both one time and continuing grants. Continuing grants which are renewed each year shall be made only to a limited number of organizations which seem to be making unique contributions in their respective fields.

### DURATION OF GRANTS

No grant made by the Foundation carries any implication of automatic renewal in subsequent years. Exceptions are grants payable over several years on a specified schedule.

### FREQUENCY OF APPLICATION

There are many worthwhile organizations eligible for grants, and the Foundation's financial capacity is not sufficient to meet all the requests for funds. Therefore, the Foundation will not reconsider a request that has been turned down, until a period of twelve months has passed.

### GRANT RESTRICTIONS

No grants shall be made to any of the following:

- Groups lacking evidence of tax exempt status under Section 501 (c) (3) of the Internal Revenue Code
- Individuals
- Religious institutions other than those providing nonsectarian health, educational and social services to the community
- Veterans, fraternal, professional and business associations
- Member agencies of federated councils (e.g. United Way, Combined Health Appeal, Greater Hartford Arts Council) except for capital campaigns and special grants for programs and projects which may be considered separately by the Foundation Board of Directors
- Organizations created to influence the outcome of partisan or non-partisan electoral contests including political parties and other groups supporting or opposing particular candidates or ballot measures
- Organizations actively and regularly engaged in influencing legislation
- Private foundations

## HOW TO APPLY FOR A GRANT

Before submitting an application please study the guidelines of the Greater Hartford Automobile Dealers Association Foundation to be sure that the purpose for which your organization seeks funds is one which is appropriate for consideration. If there is any doubt as to the suitability of your request, please call the Foundation office. Foundation staff will be pleased to advise and assist any organization planning to apply for a grant of funds.

Please fill out the attached form, responding to the specific questions in the spaces provided. Be sure that the application is signed by the agency director and the head of the board of directors. Attach the following items:

- Organization Chart
- List of officers and members of governing board
- List of organization's current supporters and level of assistance for each
- Copy of most recent audit
- Program report for latest completed year, indicating activities and number of persons served

Concise description of program for which funding is being requested - Including but not limited to:

- Evidence of need for program
- Program goals, including population and number to be served
- Program activities
- Names and qualifications of staff who will be carrying out program
- Timetable for Program
- Information on how program will be evaluated
- Plans for funding beyond this grant period
- Detailed program budget, including potential and committed sources of income

If your program involves presentations to benefit a specific population, such as disadvantaged student or career training for the needy and homeless, please include written verification from appropriate authorities involved with the target population group, i.e. school officials, representatives of state commissions or agencies. You may include any other material you feel will clarify or strengthen your request.

All applicants whose grant requests have been rejected will be notified by letter from the Foundation. All grants which are awarded by the Foundation will be paid by check.

Although the Foundation prefers to give support at significant levels, grants of less than \$1000.00 will be considered.

Before a grant application is referred to the Board of Directors for consideration, it will be studied by the Foundation staff for its completeness. The staff or individual directors may meet with the grant applicant to clarify any points and if appropriate, with other agencies in the same related fields, community leaders and persons knowledgeable about the need to which the application is addressed.

GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION FOUNDATION, INC.  
APPLICATION FOR GRANT OF FUNDS

APPLICANT ORGANIZATION INCOME AND EXPENSE SUMMARY

INCOME SUMMARY	Year prior to one In which Grant is to be used (actual)	Year in which Grant is to be used (projected)
I. Fees for Service		
A Federal Government	_____	_____
B State Government	_____	_____
C Local Government	_____	_____
D Clients/Users/Admissions	_____	_____
E Other: Specify _____	_____	_____
 TOTAL FEES FOR SERVICE	 _____	 _____
<hr/>		
II. Contributions and Grants		
A Government	_____	_____
B Corporate	_____	_____
C Foundations	_____	_____
D Individuals		
1 Membership Dues	_____	_____
2 Donations	_____	_____
 TOTAL GRANTS & CONTRIBUTIONS	 _____	 _____
<hr/>		
III Investment Income		
A Income from Endowments		
(Current market Value:		
\$ _____)	_____	_____
B Other Investment Income		
Specify: _____	_____	_____
 TOTAL INVESTMENT INCOME	 _____	 _____
<hr/>		
IV Other Income		
Specify _____	_____	_____
<hr/>		
 TOTAL INCOME	 _____	 _____
<hr/>		
EXPENSE SUMMARY		
I. Personnel	_____	_____
II. Operations	_____	_____
III Other – Specify: _____	_____	_____
 TOTAL EXPENSES	 _____	 _____

GREATER HARTFORD AUTOMOBILE DEALERS ASSOCIATION FOUNDATION, INC  
APPLICATION FOR GRANT OF FUNDS

Date \_\_\_\_\_

Phone \_\_\_\_\_

Date Organization Established \_\_\_\_\_

\_\_\_\_\_  
Name of Organization and address of principal office

If local chapter of national organization, please check here: \_\_\_\_\_

\_\_\_\_\_  
Salaried Executive Director or Equivalent (Name and Title)

Number of paid employees: Full Time: \_\_\_\_\_ Part Time: \_\_\_\_\_

\_\_\_\_\_  
Principal purposes and services of organization:

\_\_\_\_\_  
Number of clients served annually and % breakdown by geographic area:

Number \_\_\_\_\_ Greater Hartford \_\_\_\_\_ % Connecticut \_\_\_\_\_ % Out of Connecticut \_\_\_\_\_ %

\_\_\_\_\_  
Briefly state amount requested and for what specific purpose In what period of time are the requested funds to be used?

\_\_\_\_\_  
State the benefits expected from the grant (1) to the applicant and (2) to the Community

\_\_\_\_\_  
Does applicant possess a letter from the Internal Revenue Service stating organization's tax exempt status? (501 (c) (3) status) \_\_\_\_\_ Attach a copy. \_\_\_\_\_

\_\_\_\_\_  
Signature of Agency Director

\_\_\_\_\_  
Title

\_\_\_\_\_  
Signature of Chairperson, indicating Board approval Title