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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 4/1/2009, and ending 3/31/2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Albert O. Wilson Foundation, Inc		A Employer identification number 04-6039669
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (800) 839-1754
	City or town, state, and ZIP code Wilmington DE 19809-1377		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,402,983			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11	11		
	4 Dividends and interest from securities	39,691	39,691		
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	26,343			
	b Gross sales price for all assets on line 6a 259,411				
	7 Capital gain net income (from Part IV, line 2)		26,343		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	66,045	66,045			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	10,926	10,926		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	150	150		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,758	728		1,030
	24 Total operating and administrative expenses. Add lines 13 through 23	12,834	11,804		1,030
	25 Contributions, gifts, grants paid	61,500			61,500
26 Total expenses and disbursements. Add lines 24 and 25	74,334	11,804		62,530	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-8,289				
b Net investment income (if negative, enter -0-)		54,241			
c Adjusted net income (if negative, enter -0-)					

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.
(HTA)

Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	68		
	2 Savings and temporary cash investments	134,632	17,420	17,420
	3 Accounts receivable ▶ ----- Less allowance for doubtful accounts ▶ -----			
	4 Pledges receivable ▶ ----- Less allowance for doubtful accounts ▶ -----			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ ----- Less allowance for doubtful accounts ▶ -----			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S. and state government obligations (attach schedule)	5,625		
	b Investments—corporate stock (attach schedule)	1,552,474	1,618,453	1,217,266
	c Investments—corporate bonds (attach schedule)	114,817	163,014	168,297
	11 Investments—land, buildings, and equipment basis ▶ ----- Less accumulated depreciation (attach schedule) ▶ -----			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ ----- Less accumulated depreciation (attach schedule) ▶ -----			
	15 Other assets (describe ▶ -----)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,807,616	1,798,887	1,402,983
Liabilities	17 Accounts payable and accrued expenses	883		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ -----)			
	23 Total liabilities (add lines 17 through 22)	883	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,806,733		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0	1,798,887	
	30 Total net assets or fund balances (see page 17 of the instructions)	1,806,733	1,798,887	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,807,616	1,798,887	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,806,733
2 Enter amount from Part I, line 27a	2	-8,289
3 Other increases not included in line 2 (itemize) ▶ Adjust Beginning Book Balance	3	443
4 Add lines 1, 2, and 3	4	1,798,887
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,798,887

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 259,411		233,068	26,343	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	26,343
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	63,760	1,308,901	0.048713
2007	101,050	2,053,822	0.049201
2006	94,750	1,815,859	0.052179
2005	38,350	1,093,949	0.035056
2004	50,600	1,030,407	0.049107
2 Total of line 1, column (d)			2 0.234256
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.046851
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,254,825
5 Multiply line 4 by line 3			5 58,790
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 542
7 Add lines 5 and 6			7 59,332
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 62,530

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	542
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	542
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	542
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	0	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	545	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	545	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 3 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address				
14	The books are in care of	c/o Foundation Source		
	Located at	501 Silverside Road, Suite 123 Wilmington DE		
	Telephone no	(800) 839-1754		
	ZIP+4	19809-1377		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year		15	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years	20____, 20____, 20____, 20____	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20____, 20____, 20____, 20____	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒**5b**

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870☐ Yes ☒ No**7b**

N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See page 24 of the instructions	

0

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,237,172
b	Average of monthly cash balances	1b	36,762
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,273,934
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,273,934
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	19,109
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,254,825
6	Minimum investment return. Enter 5% of line 5	6	62,741

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	62,741
2a	Tax on investment income for 2009 from Part VI, line 5	2a	542
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	542
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	62,199
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	62,199
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	62,199

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	62,530
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,530
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	542
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	61,988

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				62,199
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	674			
b From 2005				
c From 2006	5,573			
d From 2007	1,055			
e From 2008				
f Total of lines 3a through e	7,302			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 62,530				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				62,199
e Remaining amount distributed out of corpus	331			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,633			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	674			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	6,959			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	5,573			
c Excess from 2007	1,055			
d Excess from 2008	0			
e Excess from 2009	331			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BOSTON SYMPHONY ORCHESTRA INC	N/A	509(a)(1)	General & Unrestricted	1,000
301 MASSACHUSETTS AVE BOSTON MA 02115				
BOYS AND GIRLS CLUBS OF MIDDLESEX CO INC	N/A	509(a)(1)	General & Unrestricted	5,000
181 WASHINGTON ST SOMERVILLE MA 02143				
CAMBRIDGE CAMPING ASSOCIATION INC	N/A	509(a)(1)	General & Unrestricted	3,000
99 BISHOP ALLEN DR CAMBRIDGE MA 02139				
CAMBRIDGE FAMILY YMCA	N/A	509(a)(1)	General & Unrestricted	5,000
820 MASSACHUSETTS AVE CAMBRIDGE MA 02139				
CAMBRIDGE HISTORICAL SOCIETY	N/A	POF	General & Unrestricted	1,000
159 BRATTLE ST CAMBRIDGE MA 02138				
CAMBRIDGE SCHOOL VOLUNTEERS INC	N/A	509(a)(2)	General & Unrestricted	5,000
459 BROADWAY CAMBRIDGE MA 02138				
COMMUNITY ART CENTER INC	N/A	509(a)(1)	General & Unrestricted	3,000
119 WINDSOR ST CAMBRIDGE MA 02139				
CROSSROADS FOR KIDS INC	N/A	509(a)(2)	General & Unrestricted	6,000
119 MYRTLE ST DUXBURY MA 02332				
EXPLORATION SCHOOL INC	N/A	509(a)(1)	General & Unrestricted	5,000
932 WASHINGTON ST NORWOOD MA 02062				
GUIDANCE CENTER INC	N/A	509(a)(1)	General & Unrestricted	2,000
450 WASHINGTON ST STE 102 DEDHAM MA 02026				
JUST A START INC	N/A	509(a)(1)	General & Unrestricted	3,000
1035 CAMBRIDGE ST CAMBRIDGE MA 02141				
MUSEUM OF SCIENCE	N/A	509(a)(1)	General & Unrestricted	1,000
SCIENCE PARK BOSTON MA 02114				
NATURE CONSERVANCY	N/A	509(a)(1)	General & Unrestricted	1,000
4245 N FAIRFAX DR ARLINGTON VA 22203				
NEW ENGLAND AQUARIUM CORPORATION	N/A	509(a)(1)	General & Unrestricted	2,000
CENTRAL WHARF BOSTON MA 02110				
ON THE RISE INC	N/A	509(a)(1)	General & Unrestricted	2,500
341 BROADWAY CAMBRIDGE MA 02139				
PHILLIPS BROOK HOUSE ASSOCIATION INC	N/A	509(a)(1)	General & Unrestricted	3,000
HARVARD UNIVERSITY CAMBRIDGE MA 02138				
Total See Attached Statement			▶ 3a	61,500
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	11	
4	Dividends and interest from securities			14	39,691	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	26,343	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		66,045	0
13	Total. Add line 12, columns (b), (d), and (e)				13	66,045

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2009)

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		10,926	10,926	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	10,926	10,926		0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

TOTAL:		150	150	0	0
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Foreign Tax Paid	150	150		0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					1,758	728	0	1,030
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	35	0	0	35			
2	Bank Charge	728	728		0			
3	Foundation Dues & Memberships	995	0		995			
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

TOTAL:			1,618,453	1,217,266
	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
1	ABBOTT LABS (ABT)	200	8,603	10,536
2	ADVENT SOFTWARE, INC (ADVS)	490	5,691	21,927
3	ALLSTATE CORP (ALL)	700	13,035	22,617
4	ANADARKO PETROLEUM CORP (APC)	300	16,402	21,849
5	ANALOG DEVICES INC. (ADI)	700	19,299	20,174
6	ANALYTICAL MTG MGMT INC. COM (NLY)	1,700	23,800	29,206
7	AON CORP (AON)	770	17,378	32,887
8	BANK OF AMERICA CORP (BAC)	1,475	24,986	26,329
9	BARCLAYS BANK PLC SER 3 - 7 100% (BCS-PA)	1,600	40,000	38,976
10	BOSTON PRIVATE FINANCIAL HOLDINGS, INC - COMMON S (BPFH)	29,317	747,877	216,066
11	CENOVUS ENERGY INC (CVE)	400	2,560	10,484
12	CHUBB CORP (CB)	550	15,580	28,517
13	CINTAS CORP (CTAS)	600	24,303	16,860
14	COLGATE-PALMOLIVE COMPANY (CL)	300	15,194	25,578
15	COLONIAL PTYS TR SH BEN INT (CLP)	790	38,813	10,175
16	COMCAST CORP CL A (CMCSA)	750	14,100	14,122
17	COMMONWEALTH REIT (CWH)	2,000	20,154	15,560
18	COVIDIEN LTD (COV)	640	27,609	32,179
19	DELL INC (DELL)	1,000	12,538	15,020
20	DREAMWORKS ANIMATION (DWA)	720	17,698	28,368
21	DU PONT DE NEMOURS (DD)	500	19,450	18,620
22	ENCANA CORP (ECA)	400	2,775	12,412
23	ENDURANCE SPCLTY HLDGS LTD (ENH)	570	19,918	21,175
24	ENTERGY CORP (ETR)	150	14,875	12,202
25	FREEMONT-MCMORAN COPPER & GOLD INC. (FCX)	190	3,308	15,873
26	GENZYME CORP (GENZ)	350	22,214	18,141
27	GOLDMAN SACHS GROUP SECURITIES (GJS)	1,000	25,000	16,320
28	HEALTH CARE REIT INC. (HCN)	600	17,586	27,138
29	HOSPITALITY PROPERTIES TRUST (HPT)	400	9,061	9,580
30	JOHNSON & JOHNSON (JNJ)	400	20,237	26,080
31	LIONS GATE ENTERTAINMENT CORP (LGF)	1,200	12,634	7,488
32	MICROSOFT CORPORATION (MSFT)	800	21,955	23,432
33	MILLICOM INTL CELLULAR S A (MICC)	290	6,573	25,854
34	MORGAN STANLEY CAP TR VII - 6 600% - 10/15/2066 (MSZ)	100	2,500	2,304
35	OCCIDENTAL PETE CORP (OXY)	240	12,378	20,290
36	OLD REP INTL CORP (ORI)	875	17,486	11,095
37	PEABODY ENERGY CORP (BTU)	500	23,074	22,850
38	PEPSICO INC (PEP)	400	27,374	26,464
39	PROCTER GAMBLE CO (PG)	500	25,449	31,635
40	QUALCOMM INC (QCOM)	500	1,654	20,980
41	ST JUDE MED INC. (STJ)	500	20,157	20,525
42	STRUCTURED PRODUCTS CORP 6.00 C (HYL)	1,000	25,000	22,310
43	SUNOCO INC (SUN)	500	12,335	14,855
44	SYSCO CORP (SY)	700	16,901	20,650

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		1,618,453	1,217,266
	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value	
45	TIME WARNER CABLE INC (TWC)	292	22,420	15,567	
46	TIME WARNER INC (TWX)	503	13,864	15,729	
47	WAL-MART STORES INC. (WMT)	450	22,554	25,020	
48	WELLS FARGO & CO. (WFC)	700	17,962	21,784	
49	WELLS FARGO CAPITAL XI PFD - 6.250% - 06/15/2067 (FWF)	1,000	25,000	23,780	
50	XEROX CP (XRX)	1,830	16,071	17,843	
51	ZIMMER HOLDINGS INC (ZMH)	200	15,068	11,840	

Form 990-PF, Part II, Line 10c - Investments: Corporate Bonds

		TOTAL:		163,014	168,297
	Description/Symbol/CUSIP Number	Shares	Line 10c - Column (b) Book Value	Line 10c - Column (c) Fair Market Value	
1	AMERICAN EXPRESS CR CORP INTER 3.50% 12/15/2014 (02586JAS5)	50,000	50,000	48,905	
2	DOW CHEM CO SR INTERNOTES 5.25000% 12/15/2016 (26054LHD8)	35,000	35,000	35,074	
3	MERRILL LYNCH CO INC MTN BE 6.87500% 04/25/2018 SR (59018YN64)	40,000	39,600	43,282	
4	WELLS FARGO & CO 4.625% 04/15/2014 (949746FS5)	40,000	38,414	41,036	
5					
6					
7					
8					
9					
10					

Albert O. Wilson Foundation, Inc.
EIN: 04- 6039669
Taxable Year Ending March 31, 2010

Form 990-PF, Part VII-B, Line 5c – Expenditure Responsibility Statements for 2010

Pursuant to IRC Regulation 53.4945-5(d)(2), Albert O. Wilson Foundation, Inc. provides the following information for one grant:

- | | | |
|-------------|------------------------------------|---|
| (i) | Grantee | Cambridge Historical Society
159 Brattle St., Cambridge, MA 02138 |
| (ii) | Date of Grant | 3/25/2010 |
| | Amount of Grant | \$1,000 |
| (iii) | Purpose of Grant | General Funding |
| (iv) & (vi) | Reports of Amounts Expended | Cambridge Historical Society submitted a full and complete report of its expenditure of the March 2010 grant on November 22, 2010, indicating that it had spent all of the grant funds. |
| (v) | Diversions | To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vii) | Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made. |
-

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees and Foundation Managers

TOTAL:										
	Name	Street	City	State	Zip Code	Title	Avg. Hrs.	Comp	Benefits	Expense Account
1	Anita W Brincklow	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Clerk / Trustee	1	0	0	0
2	William P Rice	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	President / Trustee	1	0	0	0
3	Robert J Wall	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Treasurer / Trustee	1	0	0	0
4	Alexandra M Dohan	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
5	Kirk A Brincklow	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
6	Robert S Hurlbut	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
7	Susan W King	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
8	William P Rice Jr	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Trustee	1	0	0	0
9	Hannah N McClellan	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Vice President / Trustee	1	0	0	0
10	Albert O Wilson, Jr	c/o Foundation Source 501 Silverside Road Suite 123	Wilmington	DE	19809	Honorary Trustee	1	0	0	0

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

RECORDING FOR THE BLIND & DYSLEXIC INC

☐ Person ☒ Business**Street**

2067 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip code

02140

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

1,000

Name

SALVATION ARMY - CAMBRIDGE-SOMERVILLE CORPS

☐ Person ☒ Business**Street**

402 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

5,000

Name

ST PETER'S EPISCOPAL CHURCH

☐ Person ☒ Business**Street**

838 MASSACHUSETTS AVE

City

CAMBRIDGE

State

MA

Zip code

02139

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

USS CONSTITUTION MUSEUM FOUNDATION INC

☐ Person ☒ Business**Street**

PO BOX 1812

City

BOSTON

State

MA

Zip code

02129

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

2,000

Name

VNA CARE NETWORK INC

☐ Person ☒ Business**Street**

120 THOMAS ST

City

WORCESTER

State

MA

Zip code

01608

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

General & Unrestricted

Amount

3,000

Name☐ Person ☐ Business**Street****City****State****Zip code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**

0