



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

03/01, 2009, and ending

02/28, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE WILLIAM B. WIENER, JR., FOUNDATION

A Employer identification number

72-6024398

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

333 TEXAS STREET, SUITE 2290

(318) 424-3661

City or town, state, and ZIP code

SHREVEPORT, LA 71101

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method ☒ Cash ☐ Accrual

of year (from Part II, col (c), line

☐ Other (specify) _____

16) \$ 19,190,663.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	2,325.	2,325.		ATCH 1
4 Dividends and interest from securities	32,432.	32,432.		ATCH 2
5a Gross rents	-1,459.	-1,459.		
b Net rental income or (loss)	-1,459.			
6a Net gain or (loss) from sale of assets not on line 10	136,615.			
b Gross sales price for all assets on line 6a	1,633,960.			
7 Capital gain net income (from Part IV, line 2)		136,615.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	1,152,118.	1,152,118.		ATCH 3
12 Total. Add lines 1 through 11	1,322,031.	1,322,031.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	12,340.	12,340.		
c Other professional fees (attach schedule) *	10,752.	10,752.		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	246,668.	74,968.		
19 Depreciation (attach schedule) and depletion	110,000.	110,000.		
20 Occupancy				
21 Travel, conferences, and meetings	1,825.			1,825.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	12,348.	12,348.		
24 Total operating and administrative expenses. Add lines 13 through 23	393,933.	220,408.		1,825.
25 Contributions, gifts, grants paid	825,000.			825,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,218,933.	220,408.		826,825.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	103,098.			
b Net investment income (if negative, enter -0-)		1,101,623.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 5 JSA ** ATCH 6

Form 990-PF (2009)

519

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		70,857.	518,147.	518,147.
	2	Savings and temporary cash investments		8,675,757.	9,707,689.	9,707,689.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 8</u>	3,054,906.	1,895,753.	6,191,605.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis	91,263.		
		Less accumulated depreciation (attach schedule)	91,263.	91,263.	14,106.	
12		Investments - mortgage loans				
13		Investments - other (attach schedule) <u>ATCH 9</u>	319,411.	212,440.	2,759,116.	
14		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule)				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	12,212,194.	12,425,292.	19,190,663.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)					
Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24	Unrestricted	12,212,194.	12,425,292.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>	27	Capital stock, trust principal, or current funds			
		28	Paid-in or capital surplus, or land, bldg, and equipment fund			
		29	Retained earnings, accumulated income, endowment, or other funds			
		30	Total net assets or fund balances (see page 17 of the instructions)	12,212,194.	12,425,292.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	12,212,194.	12,425,292.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,212,194.
2	Enter amount from Part I, line 27a	2	103,098.
3	Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 10</u>	3	110,000.
4	Add lines 1, 2, and 3	4	12,425,292.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12,425,292.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	83,564.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	473,680.	13,442,381.	0.035238
2007	419,030.	8,320,718.	0.050360
2006	290,241.	5,750,416.	0.050473
2005	286,867.	5,655,437.	0.050724
2004	226,631.	4,395,017.	0.051565
2 Total of line 1, column (d)			2 0.238360
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047672
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 17,722,136.
5 Multiply line 4 by line 3			5 844,850.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 11,016.
7 Add lines 5 and 6			7 855,866.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 826,825.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	22,032.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	22,032.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,032.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	52,353.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	52,353.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	30,321.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 30,321. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) LA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	X	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> W. GREG STINSON Telephone no <input type="checkbox"/> (318) 424-3661			
Located at <input type="checkbox"/> 333 TEXAS STREET, SUITE 2290 SHREVEPORT, LA ZIP + 4 <input type="checkbox"/> 71101				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> 1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) <input type="checkbox"/> 2b		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/> 3b		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/> 4b		X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,626,121.
b	Average of monthly cash balances	1b	9,592,673.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	2,773,222.
d	Total (add lines 1a, b, and c)	1d	17,992,016.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,992,016.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	269,880.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,722,136.
6	Minimum investment return. Enter 5% of line 5	6	886,107.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	886,107.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	22,032.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	22,032.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	864,075.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	864,075.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	864,075.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	826,825.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	826,825.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	826,825.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				864,075.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				8,184.
c From 2006				8,268.
d From 2007				14,582.
e From 2008				
f Total of lines 3a through e	31,034.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 826,825.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				826,825.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	31,034.			31,034.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				6,216.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM B. WIENER, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>ATTACHMENT 13</p>				
Total.			▶ 3a	825,000.
<p>b <i>Approved for future payment</i></p>				
Total.			▶ 3b	

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|---|-----|----|
| 1 | <p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying
number (See Signature on
page 30 of the instructions)
P01010818

Firm's name (or yours if self-employed), address, and ZIP code

W. GREG STINSON, C.P.A.
333 TEXAS ST., SUITE 2290
SHREVEPORT, LA

71101-3681

Phone no 318-424-3661

Form **990-PF** (2009)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MONAD WERNER, LLC	2,120.	2,120.
MONAD MICHIGAN, LLC	149.	149.
MONAD SHUMAKER, LLC	56.	56.
TOTAL	2,325.	2,325.

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MORGAN KEEGAN & COMPANY, INC.	13,972.	13,972.
MORGAN KEEGAN & COMPANY, INC. - PCM	5,737.	5,737.
DEUTSCHE BANK	12,723.	12,723.
TOTAL	<u>32,432.</u>	<u>32,432.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTY INCOME	398.	398.
MONAD MICHIGAN, LLC ROYALTY INCOME	54,355.	54,355.
MONAD WERNER, LLC ROYALTY INCOME	635,646.	635,646.
NEWTON ROYALTY INCOME	23,384.	23,384.
SOUTHLAND ROYALTY INCOME	11,086.	11,086.
LEASE BONUS INCOME	163,962.	163,962.
OTHER INCOME	263,287.	263,287.
TOTALS	<u>1,152,118.</u>	<u>1,152,118.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	12,340.	12,340.		
TOTALS	<u>12,340.</u>	<u>12,340.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	10,752.	10,752.
TOTALS	<u>10,752.</u>	<u>10,752.</u>

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
EXCISE TAX	171,700.	
ROYALTY TAXES	27,245.	27,245.
PROPERTY TAXES	47,723.	47,723.
TOTALS	<u>246,668.</u>	<u>74,968.</u>

ATTACHMENT 7

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ADMINISTRATIVE FEES	10,376.	10,376.
INSURANCE	1,891.	1,891.
LEASE EXPENSE	81.	81.
TOTALS	<u>12,348.</u>	<u>12,348.</u>

ATTACHMENT 8

DESCRIPTION	ENDING	ENDING
	BOOK VALUE	FMV
PUBLICLY TRADED SECURITIES	1,732,587.	1,968,805.
PRIVATELY HELD SECURITIES	163,166.	4,222,800.
TOTALS	1,895,753.	6,191,605.

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ATTACHMENT 9</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
MONAD MICHIGAN, LLC	8,423.	225,831.
MONAD SHUMAKER, LLC	14,993.	339,155.
MONAD WERNER, LLC	167,790.	2,172,896.
LOUIS WERNER	21,234.	21,234.
TOTALS	<u>212,440.</u>	<u>2,759,116.</u>

ATTACHMENT 10FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
MONAD MICHIGAN, LLC DEPL IN EXCESS BASIS	9,385.
MONAD WERNER, LLC DEPL IN EXCESS BASIS	100,555.
ROYALTY DEPLETION IN EXCESS OF BASIS	60.
TOTAL	<u>110,000.</u>

ATTACHMENT 11

FORM 990PF, PART VII-A, LINE 11A-TRANSFERS FROM CONT. ENT. STATEMENT

CONTROLLED ENTITY'S NAME: MONAD WERNER, LLC
CONTROLLED ENTITY'S ADDRESS: 333 TEXAS STREET, SUITE 2290
CITY, STATE & ZIP: SHREVEPORT, LA 71101
EIN: 20-8677281
TRANSFER AMOUNT: 1,100,750.
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
TRANSFER OF ANNUAL INCOME

THE WILLIAM B. WIENER, JR., FOUNDATION

72-6024398

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
WILLIAM B. WIENER, JR. 333 TEXAS STREET, SUITE 2290 SHREVEPORT, LA 71101	PRESIDENT	0.	0.	0.
DONALD B. WIENER 333 TEXAS STREET, SUITE 2290 SHREVEPORT, LA 71101	VICE-PRES.	0.	0.	0.
DONALD P. WEISS 333 TEXAS STREET, SUITE 2290 SHREVEPORT, LA 71101	SECRETARY	0.	0.	0.
DAVID ROCKEFELLER, JR. 40 BATTERY STREET BOSTON, MA 02108	DIRECTOR	0.	0.	0.
TED SMITH HENRY P. KENDALL FOUNDATION 176 FEDERAL STREET BOSTON, MA 02110	DIRECTOR	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRUSTEES FOR ALASKA	NONE		CHARITABLE PURPOSE OF RECIPIENT	7,000
	EXEMPT			
ACLU FOUNDATION	NONE		CHARITABLE PURPOSE OF RECIPIENT	10,000
	EXEMPT			
FSEEE	NONE		CHARITABLE PURPOSE OF RECIPIENT	3,000
	EXEMPT			
ALASKA CONSERVATION FOUNDATION	NONE		CHARITABLE PURPOSE OF RECIPIENT	15,000
	EXEMPT			
AMERICANS UNITED FOR SEP OF CHURCH & STATE	NONE		CHARITABLE PURPOSE OF RECIPIENT	10,000
	EXEMPT			
ANTI-DEFAMATION LEAGUE	NONE		CHARITABLE PURPOSE OF RECIPIENT	5,000
	EXEMPT			

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
GREENPEACE	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000
ROCKEFELLER FAMILY FUND (ADVISED)	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	300,000.
NATIONAL COALITION AGAINST CENSORSHIP	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	10,000.
SIERRA CLUB FOUNDATION	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000
THE WILDERNESS SOCIETY	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	10,000
UNION OF CONCERNED SCIENTISTS	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
EARTHJUSTICE	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	15,000
THE INTERFAITH ALLIANCE FOUNDATION	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	10,000
MAYO CLINIC FOUNDATION	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
ASPEN VALLEY COMMUNITY FOUNDATION ADVISED FUND	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	25,000
CENTER FOR CONSTITUTIONAL RIGHTS	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	15,000
MONTANA HUMAN RIGHTS NETWORK	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
PEOPLE FOR THE AMERICAN WAY	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000
AMERICAN RIVERS	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000
LIGHTHAWK	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	3,000
NCAP (PESTICIDES)	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	2,000
NARAL PRO-CHOICE AMERICA FOUNDATION	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	3,000
ROCKY MOUNTAIN INSTITUTE	NONE	EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	3,000

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 13 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
SOUTHERN INSTITUTE FOR EDUCATION AND RESEARCH	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	2,000
COMPASSION AND CHOICES (THE HEMLOCK SOCIETY)	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
DEMOCRACY NOW	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
HIGH COUNTRY NEWS	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
TRUTHOUT	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
PROJECT ON GOVERNMENT OVERSIGHT	NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND			ATTACHMENT 13 (CONT'D)	
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT	
PLANNED PARENTHOOD FEDERATION	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	2,000	
MILITARY RELIGIOUS FREEDOM FOUNDATION	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	79,000	
FREEDOM FROM RELIGION FOUNDATION	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000	
DOCTORS WITHOUT BORDERS	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000	
OXFAM AMERICA	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	5,000	
AMERICAN RELIGIOUS LIBERTY	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	3,000	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND			ATTACHMENT 13 (CONT'D)	
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT	
ALTERNET	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	10,000	
THIRTEEN/WNET	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	26,000	
COMMON CAUSE	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	10,000	
GOVERNMENT ACCOUNTABILITY PROJECT	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	20,000	
INNOCENCE PROJECT	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	20,000	
JUST DETENTION INTERNATIONAL	NONE EXEMPT	CHARITABLE PURPOSE OF RECIPIENT	20,000	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PLAINS JUSTICE		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	30,000
POPULATION CONNECTION		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
POWER PLANT FINANCE PROJECT		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	30,000
OHIO CITIZEN ACTION EDUCATION FUND		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	30,000
SOUTHERN POVERTY LAW CENTER		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	5,000
ALAN GUTTMACHER INSTITUTE		NONE EXEMPT		CHARITABLE PURPOSE OF RECIPIENT	2,000
TOTAL CONTRIBUTIONS PAID					825,000

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
12.		TIME WARNER INC FRAC SHS PROPERTY TYPE: SECURITIES 5.				07/24/1997 7.	05/06/2009
10.		TIME WARNER CABLE INC FRAC SHS PROPERTY TYPE: SECURITIES 4.				07/24/1997 6.	05/06/2009
613,218.		GREEN DOT CORPORATION 30,640 SHS PROPERTY TYPE: SECURITIES 9,235.				12/23/2000 603,983.	11/18/2009
34,343.		DUKE REALTY INVESTMENTS 3,000 SHS PROPERTY TYPE: SECURITIES 64,804.				07/28/1999 -30,461.	12/02/2009
650.		SOLUTIA INC 59 SHS PROPERTY TYPE: SECURITIES 5,181.				01/02/2003 -4,531.	12/02/2009
8,290.		INGERSOLL-RAND PLC 230 SHS PROPERTY TYPE: SECURITIES 10,080.				06/09/2008 -1,790.	12/02/2009
43,127.		FIRST INDUSTRIAL REALTY TRUST 9,100 SHS PROPERTY TYPE: SECURITIES 231,826.				03/18/1999 -188,699.	12/03/2009
97,611.		GENERAL ELECTRIC 6,000 SHS PROPERTY TYPE: SECURITIES 187,154.				01/24/2006 -89,543.	12/03/2009
22,969.		BANK OF HAWAII CORP 500 SHS PROPERTY TYPE: SECURITIES 25,074.				06/09/2006 -2,105.	12/02/2009
11,484.		BROOKLINE BANCORP INC 1,200 SHS PROPERTY TYPE: SECURITIES 17,610.				07/25/2005 -6,126.	12/02/2009
2,820.		BROADRIDGE FINANCIAL SOLUTIONS 125 SHS PROPERTY TYPE: SECURITIES 2,081.				04/03/2007 739.	12/02/2009
2,109.		ASTA FUNDING 300 SHS PROPERTY TYPE: SECURITIES 10,358.				08/28/2007 -8,249.	12/02/2009

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
3,170.		AVATAR HOLDING INC 200 SHS PROPERTY TYPE: SECURITIES 10,100.				08/25/2005 -6,930.	12/02/2009
12,821.		WINDSTREAM CORP 1,240 SHS PROPERTY TYPE: SECURITIES 13,656.				07/20/2005 -835.	12/02/2009
7,123.		EASTMAN KODAK CO 1,700 SHS PROPERTY TYPE: SECURITIES 41,310.				07/29/2005 -34,187.	12/02/2009
11,922.		SOTHEBYS HOLDINGS INC 600 SHS PROPERTY TYPE: SECURITIES 15,926.				04/02/2008 -4,004.	12/02/2009
3,297.		FOREST CITY ENTERPRISES 300 SHS PROPERTY TYPE: SECURITIES 18,360.				06/29/2007 -15,063.	12/02/2009
7,008.		FULTON FINANCIAL CORP 800 SHS PROPERTY TYPE: SECURITIES 12,411.				06/06/2006 -5,403.	12/02/2009
1,638.		WHITNEY HOLDING CORP 200 SHS PROPERTY TYPE: SECURITIES 3,758.				06/13/2008 -2,120.	12/03/2009
267.		CNTL PAC FINL CP 300 SHS PROPERTY TYPE: SECURITIES 10,530.				08/11/2006 -10,263.	12/03/2009
4,514.		DANAOS CORP 1,000 SHS PROPERTY TYPE: SECURITIES 38,486.				07/24/2007 -33,972.	12/11/2009
426,156.		KAYNE ANDERSON ENERGY 18,700 SHS PROPERTY TYPE: SECURITIES 469,831.				07/17/2008 -43,675.	12/14/2009
234,725.		KAYNE ANDERSON ENERGY 10,300 SHS PROPERTY TYPE: SECURITIES 238,146.				09/26/2008 -3,421.	12/15/2009
11.		AOL, INC FRAC SHS PROPERTY TYPE: SECURITIES 3.				01/02/2003 8.	12/10/2009

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
8,160.		FIRST NIAGARA FINANCIAL GROUP PROPERTY TYPE: SECURITIES 8,394.		600 SHS		P	05/08/2006 -234.	12/23/2009
6,052.		GLACIER BANCORP INC PROPERTY TYPE: SECURITIES 9,001.		450 SHS		P	10/10/2005 -2,949.	12/23/2009
12,500.		NAVIOS MARITIME HOLDINGS INC PROPERTY TYPE: SECURITIES 15,926.		2,000 SHS		P	02/27/2007 -3,426.	01/04/2010
642.		GRAMERCY CAPITAL CORP PROPERTY TYPE: SECURITIES 5,167.		241 SHS		P	08/27/2007 -4,525.	01/04/2010
4,260.		FIRST INDUSTRIAL REALTY TRUST PROPERTY TYPE: SECURITIES 22,928.		900 SHS		P	03/18/1999 -18,668.	12/02/2009
TOTAL GAIN (LOSS)							<u>83,564.</u>	

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

THE WILLIAM B. WIENER, JR., FOUNDATION

Employer identification number

72-6024398

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	83,564.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	53,051.
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	136,615.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part(1) Beneficiaries'
(see page 5)(2) Estate's
or trust's

(3) Total

13	Net short-term gain or (loss)	13			
14	Net long-term gain or (loss):				
a	Total for year	14a			136,615.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15			136,615.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17			
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18			
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19			
20	Add lines 18 and 19	20			
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21			
22	Subtract line 21 from line 20. If zero or less, enter -0-	22			
23	Subtract line 22 from line 17. If zero or less, enter -0-	23			
24	Enter the smaller of the amount on line 17 or \$2,300	24			
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23	25			
26	Subtract line 25 from line 24	26			
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28			
29	Subtract line 28 from line 27	29			
30	Multiply line 29 by 15% (15)	30			
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31			
32	Add lines 30 and 31	32			
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33			
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34			

Schedule D (Form 1041) 2009

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

Employer identification number

THE WILLIAM B. WIENER, JR., FOUNDATION

72-6024398

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a					
TIME WARNER INC FRAC SHS	07/24/1997	05/06/2009	12.	5.	7.
TIME WARNER CABLE INC FRAC SHS	07/24/1997	05/06/2009	10.	4.	6.
GREEN DOT CORPORATION 30,640 SHS	12/23/2000	11/18/2009	613,218.	9,235.	603,983.
DUKE REALTY INVESTMENTS 3,000 SHS	07/28/1999	12/02/2009	34,343.	64,804.	-30,461.
SOLUTIA INC 59 SHS	01/02/2003	12/02/2009	650.	5,181.	-4,531.
INGERSOLL-RAND PLC 230 SHS	06/09/2008	12/02/2009	8,290.	10,080.	-1,790.
FIRST INDUSTRIAL REALTY TRUST 9,100 SHS	03/18/1999	12/03/2009	43,127.	231,826.	-188,699.
GENERAL ELECTRIC 6,000 SHS	01/24/2006	12/03/2009	97,611.	187,154.	-89,543.
BANK OF HAWAII CORP 500 SHS	06/09/2006	12/02/2009	22,969.	25,074.	-2,105.
BROOKLINE BANCORP INC 1,200 SHS	07/25/2005	12/02/2009	11,484.	17,610.	-6,126.
BROADRIDGE FINANCIAL SOLUTIONS 125 SHS	04/03/2007	12/02/2009	2,820.	2,081.	739.
ASTA FUNDING 300 SHS	08/28/2007	12/02/2009	2,109.	10,358.	-8,249.
AVATAR HOLDING INC 200 SHS	08/25/2005	12/02/2009	3,170.	10,100.	-6,930.
WINDSTREAM CORP 1,240 SHS	07/20/2005	12/02/2009	12,821.	13,656.	-835.
EASTMAN KODAK CO 1,700 SHS	07/29/2005	12/02/2009	7,123.	41,310.	-34,187.
SOTHEBYS HOLDINGS INC 600 SHS	04/02/2008	12/02/2009	11,922.	15,926.	-4,004.
FOREST CITY ENTERPRISES 300 SHS	06/29/2007	12/02/2009	3,297.	18,360.	-15,063.
FULTON FINANCIAL CORP 800 SHS	06/06/2006	12/02/2009	7,008.	12,411.	-5,403.
WHITNEY HOLDING CORP 200 SHS	06/13/2008	12/03/2009	1,638.	3,758.	-2,120.
CNTL PAC FINL CP 300 SHS	08/11/2006	12/03/2009	267.	10,530.	-10,263.
DANAOS CORP 1,000 SHS	07/24/2007	12/11/2009	4,514.	38,486.	-33,972.
KAYNE ANDERSON ENERGY 18,700 SHS	07/17/2008	12/14/2009	426,156.	469,831.	-43,675.
KAYNE ANDERSON ENERGY 10,300 SHS	09/26/2008	12/15/2009	234,725.	238,146.	-3,421.
AOL, INC FRAC SHS	01/02/2003	12/10/2009	11.	3.	8.
FIRST NIAGARA FINANCIAL GROUP 600 SHS	05/08/2006	12/23/2009	8,160.	8,394.	-234.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b

Schedule D-1 (Form 1041) 2009

Employer identification number

72-6024398

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	83,564.
--	---------

Schedule D-1 (Form 1041) 2009

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ **Attach to your tax return.** ▶ **See separate instructions.**

OMB No 1545-0184

2009

Attachment
Sequence No **27**

Name(s) shown on return

Identifying number

THE WILLIAM B. WIENER, JR., FOUNDATION

72-6024398

1 Enter the gross proceeds from sales or exchanges reported to you for 2009 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	ATTACHMENT 14						53,051.

3 Gain, if any, from Form 4684, line 43

3

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

4

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

5

6 Gain, if any, from line 32, from other than casualty or theft

6

7 Combine lines 2 through 6 Enter the gain or (loss) here and on the appropriate line as follows

7

53,051.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9 Skip lines 8, 9, 11, and 12 below

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9 If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below

8 Nonrecaptured net section 1231 losses from prior years (see instructions)

8

9 Subtract line 8 from line 7 If zero or less, enter -0- If line 9 is zero, enter the gain from line 7 on line 12 below If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less)

11 Loss, if any, from line 7

11

()

12 Gain, if any, from line 7 or amount from line 8, if applicable

12

13 Gain, if any, from line 31

13

14 Net gain or (loss) from Form 4684, lines 35 and 42a

14

15 Ordinary gain from installment sales from Form 6252, line 25 or 36

15

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

16

17 Combine lines 10 through 16

17

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below For individual returns, complete lines a and b below

a If the loss on line 11 includes a loss from Form 4684, line 39, column (b)(ii), enter that part of the loss here Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23 Identify as from "Form 4797, line 18a" See instructions

18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a Enter here and on Form 1040, line 14

18b

For Paperwork Reduction Act Notice, see separate Instructions.

Form **4797** (2009)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis Subtract line 22 from line 21	23			
24	Total gain Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291				
a	Additional depreciation after 1975 (see instructions)	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership)				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions)	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a			
b	Enter the smaller of line 24 or 29a (see instructions)	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30

30	Total gains for all properties Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b Enter here and on line 13	31	
32	Subtract line 31 from line 30 Enter the portion from casualty or theft on Form 4684, line 37 Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation (see instructions)	34	
35 Recapture amount Subtract line 34 from line 33 See the instructions for where to report	35	

JSA
9XA258 1 000
50P03F 1941 1/10/2011 2:34:35 PM V 09-8.7

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	THE WILLIAM B. WIENER, JR., FOUNDATION	Employer identification number	72-6024398
	Number, street, and room or suite no. If a P.O. box, see instructions	333 TEXAS STREET, SUITE 2290		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	SHREVEPORT, LA 71101		

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► W. GREG STINSON

Telephone No ► 318 424-3661FAX No ► 318 424-2238

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 10/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☐ calendar year or
 ► ☒ tax year beginning 03/01, 2009, and ending 02/28, 2010

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	27,500.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	52,353.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	THE WILLIAM B. WIENER, JR., FOUNDATION	Employer identification number	72-6024398
	Number, street, and room or suite no. If a P.O. box, see instructions.	333 TEXAS STREET, SUITE 2290	For IRS use only	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	SHREVEPORT, LA 71101		

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **W. GREG STINSON**
Telephone No. **318 424-3661** FAX No. **318 424-2238**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **January 17, 2011**
- 5 For calendar year **_____**, or other tax year beginning **03/01/2009**, and ending **02/28/2010**
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO OBTAIN THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a if this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 27,500
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 52,353
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ NONE

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **W. Greg Stinson** Title **C.P.A.** Date **10/13/2010**

W. GREG STINSON, C.P.A.
333 TEXAS ST., SUITE 2290
SHREVEPORT, LA 71101-3681

Form 8868 (Rev. 4-2009)