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Form **990-PF****Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 3/1/2009, and ending 2/28/2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation SC FEDERATION OF WOMEN'S CLUBS PROGRESS FOUNDATION		A Employer identification number 57-6019262
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) (803) 782-0839
	City or town, state, and ZIP code COLUMBIA SC 29206		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 581,159		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,667			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,032	4,032	4,032	
	4 Dividends and interest from securities	12,865	12,865	12,865	
	5 a Gross rents		0		
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a	0			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	2,023	0	2,023		
12 Total. Add lines 1 through 11	20,587	16,897	18,920		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	300			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	1,000	1,000	1,000	1,000
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	66	66	66	66
	24 Total operating and administrative expenses. Add lines 13 through 23	1,366	1,066	1,066	1,066
	25 Contributions, gifts, grants paid	18,000			18,000
26 Total expenses and disbursements. Add lines 24 and 25	19,366	1,066	1,066	19,066	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,221				
b Net investment income (if negative, enter -0-)		15,831			
c Adjusted net income (if negative, enter -0-)			17,854		

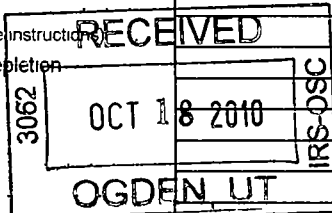
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R-26

Form 990-PF (2009)

(HTA)

SCANNED NOV 01 2010



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	5,803	8,301	8,301
	2 Savings and temporary cash investments	98,169	65,909	65,909
	3 Accounts receivable ☐ 0			
	Less allowance for doubtful accounts ☐ 0	0	0	0
	4 Pledges receivable ☐ 0			
	Less allowance for doubtful accounts ☐ 0	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ☐ 0			
	Less allowance for doubtful accounts ☐ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	863		
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	131,171	158,134	486,830
	c Investments—corporate bonds (attach schedule)	15,202	20,085	20,119
	11 Investments—land, buildings, and equipment basis ☐ 0			
Less accumulated depreciation (attach schedule) ☐ 0	0	0	0	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	0	0	0	
14 Land, buildings, and equipment basis ☐ 0				
Less accumulated depreciation (attach schedule) ☐ 0	0	0	0	
15 Other assets (describe ☐)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)	251,208	252,429	581,159	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ☐)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	13,114	15,701	
	25 Temporarily restricted			
	26 Permanently restricted	238,094	236,728	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	251,208	252,429	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	251,208	252,429		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	251,208
2 Enter amount from Part I, line 27a	2	1,221
3 Other increases not included in line 2 (itemize) ☐	3	0
4 Add lines 1, 2, and 3	4	252,429
5 Decreases not included in line 2 (itemize) ☐	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	252,429

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIRST TRUST DOW INVESTMENT SHARES	P	3/3/2008	6/3/2009
b FIRST TRUST TARGET INVESTMENT SHARES	P	4/1/2008	7/6/2009
c FIRST TRUST - VARIOUS	P	12/31/2009	12/31/2009
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,228	0	6,366	-3,138
b 18,336	0	28,097	-9,761
c 237	0	231	6
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0	0	0	-3,138
b 0	0	0	-9,761
c 0	0	0	6
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-12,893
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	6

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	17,549	688,376	0.025493
2007	16,125	739,116	0.021817
2006	13,193	646,694	0.020401
2005	15,000	588,718	0.025479
2004	18,445	598,477	0.030820

2 Total of line 1, column (d)	2	0.124010
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.024802
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	559,539
5 Multiply line 4 by line 3	5	13,878
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	158
7 Add lines 5 and 6	7	14,036
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	19,066

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		1	158
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	158
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	158
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	0	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	0	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	158	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 0 Refunded ☐	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶** N/A

14 The books are in care of **▶** JAN HADWIN Telephone no **▶** (803) 782-0839

Located at **▶** 4009 ROCKBRIDGE RD COLUMBIA SC ZIP+4 **▶** 29206

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here **▶** ☐

and enter the amount of tax-exempt interest received or accrued during the year **▶** 15 ☐

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☒ Yes ☐ No		
	If "Yes," list the years ▶ 20_05_ , 20_06_ , 20_07_ , 20_08_		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20_ , 20_ , 20_ , 20_		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

☐ Yes ☒ No

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870

6b X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b X**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAN HADWIN 4009 ROCKBRIDGE RD COLUMBIA SC 29206	TREASURER 2 00	100	0	0
JANET AGNEW 140 Burnett Dr Spartanburg SC 29302	CHAIRMAN 00	100	0	0
CAROLE McEWEN 148 Bellevue Valley Lane COLUMBIA SC 29223	SECRETARY 00	100	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CHARITABLE DONATIONS WERE MADE TO 28 CHARITABLE ORGANIZATIONS	
CHAPIN WOMAN'S CLUB	1,100
2 EASLEY JR WOMAN'S CLUB	
	1,100
3 GFSC SC HEADQUARTERS	
	1,200
4 WOMAN'S SOCIETY BATESBURG	
	1,100

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	478,010
b	Average of monthly cash balances	1b	90,050
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	568,060
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	568,060
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	8,521
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	559,539
6	Minimum investment return. Enter 5% of line 5	6	27,977

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	27,977
2a	Tax on investment income for 2009 from Part VI, line 5	2a	158	
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b	2c	158	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,819	
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5	27,819	
6	Deduction from distributable amount (see page 25 of the instructions)	6		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,819	

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	19,066
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,066
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	158
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,908

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				27,819
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			34,060	
b Total for prior years 20 <u>05</u> , 20 <u>06</u> , 20 <u>07</u>		38,432		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ <u>19,066</u>				
a Applied to 2008, but not more than line 2a			19,066	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		38,432		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		38,432		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			14,994	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				27,819
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

NTA

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> AIKEN WOMAN'S CLUB PO BOX 2592 AIKEN SC 29802 BELVEDERE WOAMN'S CLUB 1511 LAUREL ST COLUMBIA SC 29201 CHAPIN WC PO BOX 42 CHAPIN SC 29036 CHARLESTON FEDERATION WC 43 WATERWAY ISLAND ISLE OF PALMS SC 29451 EASLEY JR W/C PO BOX 2263 EASLEY SC 29641 GFWC HEADQUARTERS 1511 LAUREL ST COLUMBIA SC 29201 GFWC JUBILEE CLUB 206 PHILLIPS DR SPARTANBURG SC 29307 GFWC SAXE GOTH A PO BOX 679 LEXINGTON SC 29071 JR WOMAN'S CLUB OF COLUMBIA 1511 LAUREL ST COLUMBIA SC 29201 JR WOMAN'S CLUB OF LEXINGTON 222 OAK HAVEN DR LEXINGTON SC 29072 JR WOMAN'S CLUB OF ROCK HILL PO BOX 4066 ROCK HILL SC 29732 LAKE MURRAY IRMO W/C 1400 WATERBROOK DR COLUMBIA SC 29212 LEXINGTON WOMAN'S CLUB PO BOX 745 LEXINGTON SC 29071 MONETTA WOMAN'S STUDY CLUB PO BOX 176 MONETTA SC 29105 N MYRTLE BEACH W/C 321 53RD AVE NORTH N MYRTLE BEACH SC 295 PALMETTO W/C 1511 LAUREL ST COLUMBIA SC 29201			READING PROJECT 1,000 SCHOLARSHIP 500 REPAIRS TO SHELTER 1,100 SCHOLARSHIP 500 ASSIST WITH MEALS ON WHEELS 1,100 REPAIRS 1,200 CHRISTMAS GIFTS FOR BOYS HOME 250 SCHOLARSHIP 500 GAMES AT SHELTER 600 PROJECT FOR MENTALLY PURCHASED ITEMS FOR SPECIAL NEEDS 750 LIBRARY SHELVING 1,025 SCHOLARSHIP 1,000 SCHOLARSHIP 1,000 PROGRAM FOR AUTISTIC CHILDREN 1,000 CHILDREN SHELTER 75 GAMES	
Total See Attached Statement			▶ 3a	18,000
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	4,032	
4	Dividends and interest from securities			14	12,865	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory				0	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a <u>CONTRIBUTIONS</u>		0		1,667	0
b	<u>IRS REFUNDS</u>		0		1,823	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		20,387	0
13	Total. Add line 12, columns (b), (d), and (e)				13	20,387

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2009)

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SAND RIVER W/C

☐ Person☐ Business

Street

782 PALM DR

City

AIKEN

State

SC

Zip code

29803

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

900

Name

ST ANDREWS W/C

☐ Person☐ Business

Street

PO BOX 3076

City

IRMO

State

SC

Zip code

29063

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

INSTALL HANDRAIL

Amount

500

Name

WOMAN'S CLUB OF WAGENER

☐ Person☐ Business

Street

358 ERNEST JOHNSON RD

City

WAGNER

State

SC

Zip code

29164

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Name

WALHALLA JR W/C

☐ Person☐ Business

Street

208 MOUNTAIN RD

City

WESTMINSTER

State

SC

Zip code

29693

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

1,000

Name

WALHALLA W/C

☐ Person☐ Business

Street

PO BOX 496

City

WALHALLA

State

SC

Zip code

29691

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BUY FOOD FOR FUND RAISER

Amount

150

Name

WOMAN'S CLUB OF EASLEY

☐ Person☐ Business

Street

200 WOODFIELD DR

City

EASLEY

State

SC

Zip code

29642

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BOOKS

Amount

500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WOMAN'S CLUB OF FORT MILL

☐

Person

☐

Business

Street

PO BOX 7

City

FORT MILL

State

SC

Zip code

29716

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

CAP GOWNS FOR STUDENTS

Amount

100

Name

WOMAN'S SOCIETY BATESBURG

☐

Person

☐

Business

Street

225 BOBCAT RD

City

BATESBURG

State

SC

Zip code

29006

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

RESTORATION OF CEMETARY

Amount

1,100

Name

WOMAN'S CLUB OF CAYCE

☐

Person

☐

Business

Street

810 NAPLES AVE

City

CAYCE

State

SC

Zip code

29033

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

250

Name

WOMAN'S CLUB OF MIDLANDS

☐

Person

☐

Business

Street

212 TARRAGO DR

City

LEXINGTON

State

SC

Zip code

29073

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BOOKS

Amount

150

Name

WOMAN'S STUDY CLUB RIDGE SPRING

☐

Person

☐

Business

Street

PO BOX 95

City

RIDGE SPRING

State

SC

Zip code

29129

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

BOOKS

Amount

500

Name

WOMAN'S CLUB OF WEST COLUMBIA

☐

Person

☐

Business

Street

334 MATHIAS RD

City

WEST COLUMBIA

State

SC

Zip code

29169

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

SCHOLARSHIP

Amount

500

Line 16b (990-PF) - Accounting Fees

		1,000	1,000	1,000	1,000
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	HARRELSON, KELLETT LOCKHART	1,000	1,000	1,000	1,000
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

		66	66	66	66	66
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
1	Amortization See attached statement	0	0	0	0	
2	FEES	66	66	66	66	
3						
4						
5						
6						
7						
8						
9						
10						

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
			131,171	158,134	434,126	486,830
1	EXXON MOBIL	5,188	12,076	12,076	352,265	337,220
2	GENERAL MOTORS CORP	80	1,291	1,291	180	43
3	PUBLIC SERVICE ENTERPRISE	800	5,756	5,756	21,832	23,776
4	ALLIANCE BERNSTEIN	700	8,363	8,363	4,774	5,579
5	VERIZON	400	8,776	8,776	11,412	11,572
6	VIACOM	95	2,773	2,773	1,598	2,996
7	CBS CORP	95	1,821	1,821	406	1,234
8	EASTMAN KODAK	200	6,697	6,697	638	1,188
9	EASTMAN CHEMICAL	50	1,674	1,674	1,027	2,978
10	AT&T	55	1,037	1,037	1,307	1,365
11	XEROX	1,200	13,789	13,789	6,216	11,244
12	FAIRPORT	7	63	63	14	14
13	ISHARES S&P	250	0	9,531	0	9,558
14	NUCOR CORP	200	0	8,874	0	8,280
15	PROGRESS ENERGY	200	0	8,004	0	7,658
16	FIRST TRUST DOW TARGET	643	6,366	6,366	2,675	8,089
17	FIRST TRUST TARGET VIP	2,859	28,304	28,304	14,381	32,735
18	CALAMOS GLOBAL	884	13,260	13,260	4,447	6,780
19	GOLDMAN SACHS	756	10,164	10,164	4,997	7,333
20	PIONEER BOND FUND	780	8,961	9,515	5,957	7,188
21						

Line 11 (990-PF) - Other Income

2,023				0	2,023
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	
1	IRS REFUNDS	1,823		1,823	
2	RETURNED GRANT	200	0	200	
3			0		
4			0		
5			0		
6			0		
7			0		
8			0		
9			0		
10			0		

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

		15,202	20,085	14,944	20,119
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
	Interest Rate	Maturity Date			
1	BANK OF NY BONDS	6.25%	6/15/2021	0	10,097
2	GE CAPITAL BONDS	6.13%	8/15/2027	0	10,022
3	FHLMC MEDIUM TERM	6.00%	12/31/2009	15,202	14,944
4				0	0
5					
6					
7					
8					
9					
10					

1

	Kind(s) of Property Sold	CUSIP #	How Acquired	Totals			Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj. Basis	Gain Minus Excess of FMV Over Adjusted Basis of Losses	-12,893
				Date Acquired	Date Sold	0									
	Long Term CG Distributions														
	Short Term CG Distributions														
1	FIRST TRUST DOW INVESTMENT SHARE	30274420	P	3/3/2008	6/3/2009		3,228	0	6,366	-3,138			0		-12,893
2	FIRST TRUST TARGET INVESTMENT SHA	30274h355	P	4/1/2008	7/6/2009		18,336	0	28,097	-9,761			0		-9,761
3	FIRST TRUST - VARIOUS		P	12/31/2009	12/31/2009		237	0	231	6			0		6
4							0	0	0	0			0		0
5							0	0	0	0			0		0
6							0	0	0	0			0		0
7							0	0	0	0			0		0
8							0	0	0	0			0		0
9							0	0	0	0			0		0
10							0	0	0	0			0		0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

[illegible]

Part

	300	0	0	0
	Compensation	Benefits	Expense Account	Explanation
1	100			
2	100			
3	100			
4				
5				
6				
7				
8				
9				
10				

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
Program Service Revenue		Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	CONTRIBUTIONS				1,667	
2	IRS REFUNDS				1,823	
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Schedule for Form 990-PF

Page 1, line 1

SC FEDERATION OF WOMEN'S CLUBS PROGRESS FOUNDATION

03/01/09 – 02/28/10

EIN 57-6019262

The total contributions received of \$1,667 came from the General Federation of Woman's Clubs.

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ X
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization SC FEDERATION OF WOMEN'S CLUBS PROGRESS FOUNDATION	Employer identification number 57-6019262
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions 4009 ROCKBRIDGE RD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. COLUMBIA SC 29206	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of **JAN HADWIN 4009 ROCKBRIDGE RD, COLUMBIA SC 29206**

Telephone No. **(803) 782-0839**FAX No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **10/15/2010** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year ☐ or
- ☒ tax year beginning **3/1/2009** and ending **2/28/2010**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3 a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

(MTA)