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2

POSTMARK DATE, JUN 30 2010

SCANNED JUL 29 2010
Operating and Administrative Expenses

Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052
2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning **03/01**, 2009, and ending **02/28, 2010**
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions.	Name of foundation COLEMAN A HUNTER - IRR TR CHAR 51-7015116		A Employer identification number 54-6219496
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite SUNTRUST BANK P.O. BOX 1908		B Telephone number (see page 10 of the instructions) () -
	City or town, state, and ZIP code ORLANDO, FL 32802-1908		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,325,985.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))				(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities		132,461.	128,344.		STMT 1
	5a	Gross rents					
	b	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10		366,971.			
	b	Gross sales price for all assets on line 6a		3,524,939.			
	7	Capital gain net income (from Part IV, line 2)			366,412.		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
Operating and Administrative Expenses	b	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)		868.	868.		STMT 2
	12	Total. Add lines 1 through 11		500,300.	495,624.		
	13	Compensation of officers, directors, trustees, etc.		32,226.	16,113.		16,113.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach schedule) STMT 3		1,000.	NONE	NONE	1,000.
	c	Other professional fees (attach schedule)					
	17	Interest					
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 4		4,762.	1,266.		
	19	Depreciation (attach schedule) and depletion					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses (attach schedule) STMT 5		4,157.			4,157.
	24	Total operating and administrative expenses. Add lines 13 through 23		42,145.	17,379.	NONE	21,270.
	25	Contributions, gifts, grants paid		256,000.			256,000.
	26	Total expenses and disbursements. Add lines 24 and 25		298,145.	17,379.	NONE	277,270.
	27	Subtract line 26 from line 12:					
	a	Excess of revenue over expenses and disbursements		202,155.			
	b	Net investment income (if negative, enter -0-)			478,245.		
	c	Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	28,740.	36,642.	36,642.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)	NONE		
	c Investments - corporate bonds (attach schedule)	NONE		
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) STMT 6	4,590,208.	4,784,465.	5,289,343.	
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	4,618,948.	4,821,107.	5,325,985.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	3,834,221.	4,821,107.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	784,727.		
	30 Total net assets or fund balances (see page 17 of the instructions)	4,618,948.	4,821,107.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,618,948.	4,821,107.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,618,948.
2 Enter amount from Part I, line 27a	2	202,155.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 7	3	4.
4 Add lines 1, 2, and 3	4	4,821,107.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,821,107.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	366,412.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	274,030.	5,502,478.	0.04980119866
2007	407,047.	6,826,151.	0.05963052971
2006	399,282.	6,678,923.	0.05978239306
2005	334,912.	6,617,846.	0.05060740307
2004	340,715.	6,425,743.	0.05302344025
2 Total of line 1, column (d)			2 0.27284496475
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05456899295
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 5,104,045.
5 Multiply line 4 by line 3			5 278,523.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,782.
7 Add lines 5 and 6			7 283,305.
8 Enter qualifying distributions from Part XII, line 4			8 277,270.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	9,565.	
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	9,565.	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				
3 Add lines 1 and 2				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	9,565.	
6 Credits/Payments		7	3,520.	
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a			3,520.
b Exempt foreign organizations-tax withheld at source	6b			NONE
c Tax paid with application for extension of time to file (Form 8868)	6c			NONE
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d		7	3,520.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed PAID By EFTPS		9	6,045.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded		11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) STMT 8		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SUNTRUST BANK Telephone no ▶ (804) 782-5189 Located at ▶ 919 E. MAIN STREET, RICHMOND, VA ZIP + 4 ▶ 23229			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b

N/A

6b

X

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		32,226.	- 0 -	- 0 -

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,068,924.
b	Average of monthly cash balances	1b	112,848.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	5,181,772.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	5,181,772.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	77,727.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,104,045.
6	Minimum investment return. Enter 5% of line 5	6	255,202.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	255,202.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	9,565.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,565.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	245,637.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	245,637.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	245,637.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	277,270.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	277,270.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	277,270.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				245,637.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			NONE	
b Total for prior years 20 07, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	14,767.			
d From 2007	91,901.			
e From 2008	NONE			
f Total of lines 3a through e	106,668.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 277,270.				
a Applied to 2008, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				245,637.
e Remaining amount distributed out of corpus	31,633.			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	138,301.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	138,301.			
10 Analysis of line 9				
a Excess from 2005	NONE			
b Excess from 2006	14,767.			
c Excess from 2007	91,901.			
d Excess from 2008	NONE			
e Excess from 2009	31,633.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year SEE STATEMENT 10				
Total			▶ 3a	256,000.
b Approved for future payment				
Total			▶ 3b	

[illegible]

13 Total Add line 12, columns (b), (d), and (e) **13** 500,300.
(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
----------------------	---

NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | | X |
| (2) Other assets | | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | | | X |
| (2) Purchases of assets from a noncharitable exempt organization | | | X |
| (3) Rental of facilities, equipment, or other assets | | | X |
| (4) Reimbursement arrangements | | | X |
| (5) Loans or loan guarantees | | | X |
| (6) Performance of services or membership or fundraising solicitations | | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No



- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee 06/15/2010 TRUST OFFICER
Date Title

Sign Here

Paid Preparer's Use Only	Preparer's signature 	Date 06/15/2010	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See Signature on page 30 of the instructions) P00353001
	Firm's name (or yours if self-employed), address, and ZIP code KPMG LLP PO BOX 6768 PROVIDENCE, RI 02940-6768	EIN  13-5565207	Phone no 888-942-3272	

Form 990-PF (2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS				7,795.	
71,527.00		1974. ISHARES TR RUSSELL 2000 VALUE INDE PROPERTY TYPE: SECURITIES 88,337.00				12/15/2008 -16,810.00	03/13/2009
54,706.00		3833.637 FEDERATED EQUITY FDS FED CAP AP PROPERTY TYPE: SECURITIES 55,588.00				12/15/2008 -882.00	05/13/2009
110,222.00		8537.723 MFS SER TR I CORE GROWTH I PROPERTY TYPE: SECURITIES 105,782.00				02/02/2009 4,440.00	05/13/2009
3,297.00		372.542 RIDGEWORTH FD-LARGECAP VAL EQTY# PROPERTY TYPE: SECURITIES 3,204.00				12/15/2008 93.00	05/13/2009
40,581.00		4430.24 ROWE T PRICE REAL ESTATE FD COM PROPERTY TYPE: SECURITIES 43,682.00				12/15/2008 -3,101.00	05/13/2009
977.00		78.097 DREYFUS ADVANTAGE FD INC PREMIER PROPERTY TYPE: SECURITIES 933.00				05/13/2009 44.00	06/26/2009
3,202.00		85.867 DREYFUS/THE BOSTON CO SMALLCAP GR PROPERTY TYPE: SECURITIES 2,934.00				05/13/2009 268.00	06/26/2009
3,795.00		245.631 LEGG MASON GLOBAL TR INC EMRG MK PROPERTY TYPE: SECURITIES 3,488.00				05/13/2009 307.00	06/26/2009
5,986.00		503.448 MFS SER TR I RESH INTL-I PROPERTY TYPE: SECURITIES 5,634.00				05/13/2009 352.00	06/26/2009
244,255.00		19217.551 DREYFUS ADVANTAGE FD INC PREMI PROPERTY TYPE: SECURITIES 215,305.00				05/13/2009 28,950.00	07/21/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
113,999.00		4995,589 ALLIANZ FDS NFJ SMALLCAP VALUE PROPERTY TYPE: SECURITIES 82,291.00					06/26/2009 31,708.00	09/09/2009
267,606.00		6489. ISHARES TR RUSSELL MIDCAP GRWTH IN PROPERTY TYPE: SECURITIES 245,018.00					07/21/2009 22,588.00	11/03/2009
588,023.00		37052.5 MFS SER TR I CORE GROWTH I PROPERTY TYPE: SECURITIES 459,215.00					06/26/2009 128,808.00	12/03/2009
8,150.00		180.99 DREYFUS/THE BOSTON CO SMALLCAP GR PROPERTY TYPE: SECURITIES 6,070.00					05/13/2009 2,080.00	12/29/2009
2,067.00		120.641 FEDERATED EQUITY FDS FED CAP APP PROPERTY TYPE: SECURITIES 1,806.00					06/26/2009 261.00	12/29/2009
396,858.00		23167.449 FEDERATED EQUITY FDS FED CAP A PROPERTY TYPE: SECURITIES 335,928.00					12/15/2008 60,930.00	12/29/2009
7,750.00		365.91 JANUS PERKINS SMALL CAP VALUE-I PROPERTY TYPE: SECURITIES 7,073.00					09/09/2009 677.00	12/29/2009
6,275.00		305.204 LEGG MASON GLOBAL TR INC EMRG MK PROPERTY TYPE: SECURITIES 4,334.00					05/13/2009 1,941.00	12/29/2009
4,603.00		415.83 RIDGEWORTH FD-LARGECAP VAL EQTY#5 PROPERTY TYPE: SECURITIES 3,809.00					06/26/2009 794.00	12/29/2009
60,947.00		5505.579 RIDGEWORTH FD-LARGECAP VAL EQTY PROPERTY TYPE: SECURITIES 47,348.00					12/15/2008 13,599.00	12/29/2009
24,674.00		2352.172 RIDGEWORTH FD-TOTAL RETURN BD-I PROPERTY TYPE: SECURITIES 24,839.00					12/11/2009 -165.00	12/29/2009

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1254326.00		119573.471 RIDGEWORTH FD-TOTAL RETURN BD PROPERTY TYPE: SECURITIES 1190952.00					03/30/2007 63,374.00	12/29/2009
16,750.00		1189.63 ROWE T PRICE REAL ESTATE FD COM PROPERTY TYPE: SECURITIES 11,730.00					12/15/2008 5,020.00	12/29/2009
4,825.00		108.525 DREYFUS/THE BOSTON CO SMALLCAP G PROPERTY TYPE: SECURITIES 3,636.00					01/30/2009 1,189.00	02/24/2010
16,375.00		967.79 FEDERATED EQUITY FDS FED CAP APP PROPERTY TYPE: SECURITIES 14,033.00					12/15/2008 2,342.00	02/24/2010
5,775.00		284.343 GOLDMAN SACHS TRGROWTH OPPORTUNI PROPERTY TYPE: SECURITIES 5,929.00					12/29/2009 -154.00	02/24/2010
5,928.00		57. ISHARES TR BARCLAYS TIPS BD FD PROPERTY TYPE: SECURITIES 5,911.00					12/29/2009 17.00	02/24/2010
18,635.00		380. ISHARES TR RUSSELL 1000 GROWTH INDE PROPERTY TYPE: SECURITIES 19,156.00					12/29/2009 -521.00	02/24/2010
6,675.00		312.207 JANUS PERKINS SMALL CAP VALUE-I PROPERTY TYPE: SECURITIES 6,035.00					09/09/2009 640.00	02/24/2010
50,425.00		4600.821 PACIFIC INVESTMENT MANAGEMENT I PROPERTY TYPE: SECURITIES 49,735.00					12/29/2009 690.00	02/24/2010
21,350.00		2052.885 RIDGEWORTH FD-MIDCAP VAL EQTY # PROPERTY TYPE: SECURITIES 20,631.00					12/29/2009 719.00	02/24/2010
20,550.00		1863.102 RIDGEWORTH FD-LARGECAP VAL EQTY PROPERTY TYPE: SECURITIES 16,023.00					12/15/2008 4,527.00	02/24/2010

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
51,075.00		4827.505 RIDGEWORTH FD-TOTAL RETURN BD-I PROPERTY TYPE: SECURITIES 48,082.00					03/30/2007	02/24/2010
							2,993.00	
7,200.00		780.911 RIDGEWORTH FD-SEIX HIGH YIELD #8 PROPERTY TYPE: SECURITIES 7,247.00					12/29/2009	02/24/2010
							-47.00	
225.00		16.293 ROWE T PRICE REAL ESTATE FD COM PROPERTY TYPE: SECURITIES 161.00					12/15/2008	02/24/2010
							64.00	
16,768.00		209. VANGUARD BD INDEX INC SHORT TERM ET PROPERTY TYPE: SECURITIES 16,648.00					12/29/2009	02/24/2010
							120.00	
TOTAL GAIN (LOSS)					----- 366,412. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
DIVIDENDS & INTEREST	132,461.	128,344.
-----	-----	-----
TOTAL	132,461.	128,344.
=====	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME	868.	868.
	-----	-----
TOTALS	868.	868.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREP FEE	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
2009 BALANCE DUE	1,242.	
FEDERAL EXCISE TAX	3,520.	
FOREIGN TAXES		1,266.
	-----	-----
TOTALS	4,762.	1,266.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
COA FEES	4,157.	4,157.
	-----	-----
TOTALS	4,157.	4,157.
	=====	=====

COLEMAN A HUNTER - IRR TR CHARI 51-7015116

54-6219496

FORM 990PF, PART II - OTHER INVESTMENTS

=====

COST/
FMV

C OR F

DESCRIPTION

ENDING

FMV

ENDING

BOOK VALUE

BEGINNING

BOOK VALUE

SEE ATTACHED STATEMENT

C

TOTALS

5,289,343.

4,784,465.

4,590,208.

5,289,343.

4,784,465.

4,590,208.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION -----	AMOUNT -----
FED TAX COST ADJ - NORTEL	4 .
TOTAL	4 .

STATE(S) WHERE THE FOUNDATION IS REGISTERED

=====

VA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

SUNTRUST BANK

ADDRESS:

P.O. BOX 27385

RICHMOND, VA 23261

TITLE:

TRUSTEE, AS REQ'D

COMPENSATION 32,226.

TOTAL COMPENSATION: 32,226.

=====

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

SEE ATTACHED STATEMENT

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL CHARITABLE PURPOSES

FOUNDATION STATUS OF RECIPIENT:

N/A

AMOUNT OF GRANT PAID 256,000.

TOTAL GRANTS PAID:

256,000.

=====

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

COLEMAN A HUNTER - IRR TR CHARI 51-7015116

Employer identification number

54-6219496

Note: Form 5227 filers need to complete **only Parts I and II**.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	203,817.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ►	5	203,817.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
LONG-TERM CAPITAL GAIN DIVIDENDS		STMT 1			7,795.

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	154,038.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	762.
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ►	12	162,595.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions before completing this part.

	(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13		203,817.
14 Net long-term gain or (loss):			
a Total for year	14a		162,595.
b Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		
c 28% rate gain	14c		
15 Total net gain or (loss). Combine lines 13 and 14 ▶	15		366,412.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16	()
a The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23	25		
26 Subtract line 25 from line 24	26		
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)		30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)		34	

Schedule D (Form 1041) 2009

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D
(Form 1041)

OMB No 1545-0092

2009

▶ See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

COLEMAN A HUNTER - IRR TR CHAR1 51-7015116

Employer identification number

54-6219496

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 1974. ISHARES TR RUSSELL 2000 VALUE INDEX FD	12/15/2008	03/13/2009	71,527.00	88,337.00	-16,810.00
3833.637 FEDERATED EQUITY FDS FED CAP APP FD	12/15/2008	05/13/2009	54,706.00	55,588.00	-882.00
8537.723 MFS SER TR I CORE GROWTH I	02/02/2009	05/13/2009	110,222.00	105,782.00	4,440.00
372.542 RIDGEWORTH FD-LARGCAP VAL EQTY#512	12/15/2008	05/13/2009	3,297.00	3,204.00	93.00
4430.24 ROWE T PRICE REAL ESTATE FD COM	12/15/2008	05/13/2009	40,581.00	43,682.00	-3,101.00
78.097 DREYFUS ADVANTAGE FD INC PREMIER M/C	05/13/2009	06/26/2009	977.00	933.00	44.00
85.867 DREYFUS/THE BOSTON CO SMALLCAP GRWTH	05/13/2009	06/26/2009	3,202.00	2,934.00	268.00
245.631 LEGG MASON GLOBAL TR INC EMRG MKTS-I	05/13/2009	06/26/2009	3,795.00	3,488.00	307.00
503.448 MFS SER TR I RESH INTL-I	05/13/2009	06/26/2009	5,986.00	5,634.00	352.00
19217.551 DREYFUS ADVANTAGE FD INC PREMIER M/	05/13/2009	07/21/2009	244,255.00	215,305.00	28,950.00
4995.589 ALLIANZ FDS NFJ SMALLCAP VALUE FD	06/26/2009	09/09/2009	113,999.00	82,291.00	31,708.00
6489. ISHARES TR RUSSELL MIDCAP GRWTH INDX	07/21/2009	11/03/2009	267,606.00	245,018.00	22,588.00
37052.5 MFS SER TR I CORE GROWTH I	06/26/2009	12/03/2009	588,023.00	459,215.00	128,808.00
180.99 DREYFUS/THE BOSTON CO SMALLCAP GRWTH	05/13/2009	12/29/2009	8,150.00	6,070.00	2,080.00
120.641 FEDERATED EQUITY FDS FED CAP APP FD	06/26/2009	12/29/2009	2,067.00	1,806.00	261.00
365.91 JANUS PERKINS SMALL CAP VALUE-I	09/09/2009	12/29/2009	7,750.00	7,073.00	677.00
305.204 LEGG MASON GLOBAL TR INC EMRG MKTS-I	05/13/2009	12/29/2009	6,275.00	4,334.00	1,941.00
415.83 RIDGEWORTH FD-LARGCAP VAL EQTY#512	06/26/2009	12/29/2009	4,603.00	3,809.00	794.00
2352.172 RIDGEWORTH FD-TOTAL RETURN BD-I #800	12/11/2009	12/29/2009	24,674.00	24,839.00	-165.00
284.343 GOLDMAN SACHS TRGROWTH OPPORTUNITIES FD I	12/29/2009	02/24/2010	5,775.00	5,929.00	-154.00
57. ISHARES TR BARCLAYS TIPS BD FD	12/29/2009	02/24/2010	5,928.00	5,911.00	17.00
380. ISHARES TR RUSSELL 1000 GROWTH INDEX	12/29/2009	02/24/2010	18,635.00	19,156.00	-521.00
312.207 JANUS PERKINS SMALL CAP VALUE-I	09/09/2009	02/24/2010	6,675.00	6,035.00	640.00
4600.821 PACIFIC INVESTMENT MANAGEMENT INSTI	12/29/2009	02/24/2010	50,425.00	49,735.00	690.00

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D-1 (Form 1041) 2009

Department of the Treasury
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

2009

Name of estate or trust

Employer identification number

COLEMAN A HUNTER - IRR TR CHARI 51-7015116

54-6219496

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	203,817.00
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

54-6219496

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	154,038.00
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JSA

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51-7015116

35

FEDERAL CAPITAL GAIN DIVIDENDS
=====LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

RIDGEWORTH FD-TOTAL RETURN BD-I #800

7,795.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

7,795.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

7,795.00
=====

990PF, PART VII-B LINE 2B – SECTION 4942a2 EXPLANATION STATEMENT

This question does not apply. The foundation does not have any undistributed income from prior years.

102 CHARITABLE DEDUCTION - CURRENT INCOME

03/13/09	CASH DISBURSEMENT MISC NONDEDUCTIBLE 2008 GRANT PAID TO PREVENT BLINDNESS ATTN TIM GRESHAM 11618 BUSY STREET RICHMOND, VA TR TRAN#=IN001676000002 TR CD=157 REG=0 PORT=PRIN	-5000 00	-5000 00 090300011 **CHANGED** 06/29/09 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO CHESTERFIELD CASA TR TRAN#=IN002984000007 TR CD=157 REG=0 PORT=PRIN	-5000 00	-5000 00 1002000028 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO CHILDREN'S HOSPITAL TR TRAN#=IN002984000008 TR CD=157 REG=0 PORT=PRIN	-4500 00	-4500 00 1002000029 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO ALL SAINTS CATHOLIC SCHOOL TR TRAN#=IN002984000001 TR CD=157 REG=0 PORT=PRIN	-10000 00	-10000 00 1002000022 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO BIG BROTHERS BIG SISTERS SERVICES INC TR TRAN#=IN002984000002 TR CD=157 REG=0 PORT=PRIN	-4500 00	-4500 00 1002000023 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO BON SECOURS RICHMOND HEALTH CARE FOUNDATION TR TRAN#=IN002984000003 TR CD=157 REG=0 PORT=PRIN	-10000 00	-10000 00 1002000024 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO BOY SCOUTS OF AMERICA HEART OF VIRGINIA COUNCIL TR TRAN#=IN002984000004 TR CD=157 REG=0 PORT=PRIN	-7000 00	-7000 00 1002000025 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO BOYS & GIRLS CLUBS OF METRO RICHMOND TR TRAN#=IN002984000005 TR CD=157 REG=0 PORT=PRIN	-7500 00	-7500 00 1002000026 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO THE CARVER PROMISE TR TRAN#=IN002984000006 TR CD=157 REG=0 PORT=PRIN	-7000 00	-7000 00 1002000027 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO COAL PIT LEARNING CENTER TR TRAN#=IN002984000009 TR CD=157 REG=0 PORT=PRIN	-7500 00	-7500 00 1002000030 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO CROSS-OVER MINISTRY INC TR TRAN#=IN002984000010 TR CD=157 REG=0 PORT=PRIN	-12000 00	-12000 00 1002000031 **CHANGED** 06/15/10 N_C

TAX CODE/DATE TRANSACTIONS	TAXABLE	INCOME	PRINCIPAL	EDIT NUMBER
102 CHARITABLE DEDUCTION - CURRENT INCOME (CONTINUED)				
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO ELIJAH HOUSE ACADEMY TR TRAN# = IN002984000011 TR CD = 157 REG = 0 PORT = PRIN	-5000 00		-5000 00 **CHANGED** 06/15/10 N_C	1002000032
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO GREATER RICHMOND SCAN TR TRAN# = IN002984000012 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000033
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO HANOVER ARTS & ACTIVITIES CENTER TR TRAN# = IN002984000013 TR CD = 157 REG = 0 PORT = PRIN	-7500 00		-7500 00 **CHANGED** 06/15/10 N_C	1002000034
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO HOSPITAL HOSPITALITY HOUSE TR TRAN# = IN002984000014 TR CD = 157 REG = 0 PORT = PRIN	-5000 00		-5000 00 **CHANGED** 06/15/10 N_C	1002000035
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO JACKSON-FEILD HOMES INC TR TRAN# = IN002984000015 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000036
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO THE NEW COMMUNITY SCHOOL TR TRAN# = IN002984000016 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000037
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO PETER PAUL DEVELOPMENT CENTER TR TRAN# = IN002984000017 TR CD = 157 REG = 0 PORT = PRIN	-12000 00		-12000 00 **CHANGED** 06/15/10 N_C	1002000038
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO RICHMOND SYMPHONY TR TRAN# = IN002984000018 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000039
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO SACRED HEART CENTER TR TRAN# = IN002984000019 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000040
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO THE SCIENCE MUSEUM OF VIRGINIA FOUNDATION TR TRAN# = IN002984000020 TR CD = 157 REG = 0 PORT = PRIN	-7500 00		-7500 00 **CHANGED** 06/15/10 N_C	1002000041
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO SPECIAL OLYMPICS VIRGINIA TR TRAN# = IN002984000021 TR CD = 157 REG = 0 PORT = PRIN	-12000 00		-12000 00 **CHANGED** 06/15/10 N_C	1002000042
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO ST CATHERINE'S SCHOOL TR TRAN# = IN002984000022 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000 00 **CHANGED** 06/15/10 N_C	1002000043
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO ST CHRISTOPHER'S SCHOOL TR TRAN# = IN002984000023 TR CD = 157 REG = 0 PORT = PRIN	-12000 00		-12000 00 **CHANGED** 06/15/10 N_C	1002000044
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO ST JOSEPH'S VILLA TR TRAN# = IN002984000024 TR CD = 157 REG = 0 PORT = PRIN	-10000 00		-10000.00 **CHANGED** 06/15/10 N_C	1002000045
02/25/10 CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO VIRGINIA CENTER FOR ARCHITECTURE FOUNDATION TR TRAN# = IN002984000025 TR CD = 157 REG = 0 PORT = PRIN	-4500 00		-4500 00 **CHANGED** 06/15/10 N_C	1002000046

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SUNTRUST BANK
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TAX
CODE/DATE TRANSACTIONS

TAXABLE

INCOME

PRINCIPAL

EDIT
NUMBER

102 CHARITABLE DEDUCTION - CURRENT INCOME (CONTINUED)

02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO THE VIRGINIA COLLEGE FUND TR TRAN# = IN002984000026 TR CD = 157 REG = 0 PORT = PRIN	-4500 00	-4500 00	1002000047 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO VIRGINIA HISTORICAL SOCIETY TR TRAN# = IN002984000027 TR CD = 157 REG = 0 PORT = PRIN	-5000 00	-5000 00	1002000048 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO VIRGINIA MUSEUM OF FINE ARTS FOUNDATION TR TRAN# = IN002984000028 TR CD = 157 REG = 0 PORT = PRIN	-7000 00	-7000 00	1002000049 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO WILLIAM BYRD COMMUNITY HOUSE TR TRAN# = IN002984000029 TR CD = 157 REG = 0 PORT = PRIN	-12000 00	-12000 00	1002000050 **CHANGED** 06/15/10 N_C
02/25/10	CASH DISBURSEMENT MISC NONDEDUCTIBLE PAID TO YMCA OF GREATER RICHMOND TR TRAN# = IN002984000030 TR CD = 157 REG = 0 PORT = PRIN	-12000 00	-12000 00	1002000051 **CHANGED** 06/15/10 N_C
TOTAL CODE 102 - CHARITABLE DEDUCTION - CURRENT INCOME		-256000 00	0 00	-256000 00



COLEMAN A HUNTER - IRR TR CHARI
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PORTFOLIO DETAIL
AS OF 02/28/10

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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
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PRINCIPAL PORTFOLIO

	PRINCIPAL CASH	880,714.19- 16.54-%	880,714.19-			
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STIF & MONEY MARKET FUNDS

36,642.34	RIDGEWORTH FD-PRIME QUALITY MMKT I SHS #500 CUSIP: 76628T389	36,642.34 1.000 0.69 %	36,642.34 1.00	0.00	17	0.05 % 0.00 %
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EQUITY SECURITIES

MUTUAL FUNDS-EQUITY

17,288	ISHARES TR RUSSELL 1000 GROWTH INDEX FD CUSIP: 464287614	851,779.76 49.270 15.99 %	854,520.06 49.43	2,740.30-	11,946	1.40 % 0.00 %
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MUTUAL FUNDS-FIXED INCOME

1,078	ISHARES TR BARCLAYS TIPS BD FD CUSIP: 464287176	112,014.98 103.910 2.10 %	111,799.81 103.71	215.17	4,582	4.09 % 0.00 %
3,512	VANGUARD BD INDEX FD INC SHORT TERM BD ETF CUSIP: 921937827	282,364.80 80.400 5.30 %	279,743.79 79.65	2,621.01	7,509	2.66 % 0.00 %

TOTAL MUTUAL FUNDS-FIXED INCOME			391,543.60	2,836.18	12,090	3.07 %
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PORTFOLIO DETAIL
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
TOTAL EQUITY SECURITIES		1,246,159.54	1,246,063.66	95.88	24,036	1.93 %
MUTUAL FUNDS						
3,123.814	DREYFUS/THE BOSTON CO SMALL CAP GROWTH FD INSTL CUSIP: 26203E836	138,666.10 44.390 2.60 %	104,647.77 33.50	34,018.33	0	0.00 % 0.00 %
30,600.158	FEDERATED EQUITY FDS CAP APPRECIATION FD IS SHS CUSIP: 314172396	518,978.68 16.960 9.74 %	443,702.29 14.50	75,276.39	5,110	0.98 % 0.00 %
16,075.911	GOLDMAN SACHS TR GROWTH OPPORTUNITIES FD INSTL CL CUSIP: 38142Y401	326,984.03 20.340 6.14 %	304,096.45 18.92	22,887.58	0	0.00 % 0.00 %
5,247.883	JANUS FDS PERKINS SMALL CAP VALUE FD CL I CUSIP: 47103C183	111,832.39 21.310 2.10 %	101,441.58 19.33	10,390.81	0	0.00 % 0.00 %
5,127.637	LEGG MASON GLOBAL TR INC EMERGING MKTS TR-INSTL CUSIP: 52465U607	101,014.45 19.700 1.90 %	66,546.14 12.98	34,468.31	1,595	1.58 % 0.00 %
22,521.342	MFS SER TR I RESH INTL FD I CUSIP: 552983470	306,065.04 13.590 5.75 %	254,589.53 11.30	51,475.51	5,157	1.68 % 0.00 %
13,127.935	PIMCO COMMODITY REALRETURN STRATEGY FD USA-INS CUSIP: 722005667	106,204.99 8.090 1.99 %	111,850.00 8.52	5,645.01-	6,511	6.13 % 0.00 %
65,750.705	PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD INSTL CL CUSIP: 693390700	722,600.25 10.990 13.57 %	710,765.12 10.81	11,835.13	37,346	5.17 % 0.00 %



COLEMAN A HUNTER - IRR TR CHARI
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PORTFOLIO DETAIL
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
3,879.229	T ROWE PRICE REAL ESTATE FD SHS CUSIP: 779919109	53,960.08 13.910 1.01 %	38,106.44 9.82	15,853.64	2,134	3.95 % 0.00 %
TOTAL MUTUAL FUNDS		2,386,306.01	2,135,745.32	250,560.69	57,854	2.42 %
PROPRIETARY FUNDS						
47,085.405	RIDGEWORTH FD-LARGECAP VALUE EQUITY I SHS #512 CUSIP: 76628R672	518,881.16 11.020 9.74 %	404,934.48 8.60	113,946.68	10,218	1.97 % 0.00 %
25,741.479	RIDGEWORTH FD-MIDCAP VAL EQUITY I SHS #412 CUSIP: 76628R615	267,711.38 10.400 5.03 %	170,696.51 6.63	97,014.87	3,218	1.20 % 0.00 %
16,091.396	RIDGEWORTH FD-SEIX HIGH YIELD I SHS #855 CUSIP: 76628T645	148,362.67 9.220 2.79 %	149,328.15 9.28	965.48-	12,133	8.18 % 0.00 %
68,041.682	RIDGEWORTH FD-TOTAL RETURN BD I SHS #800 CUSIP: 76628T512	721,922.25 10.610 13.55 %	677,695.15 9.96	44,227.10	26,400	3.66 % 0.00 %
TOTAL PROPRIETARY FUNDS		1,656,877.46	1,402,654.29	254,223.17	51,968	3.14 %



COLEMAN A HUNTER - IRR TR CHARI
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
1	CLASS ACTION PENDING AMERICAN INTL GROUP ON RCPT OF FINAL PMT CUSIP: 997001FA5	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING AOL/TIME WARNER ON RCPT OF FINAL PMT CUSIP: 997000JA3	0.00 0.000 0.00 %	1.00 1.00	1.00-	0	0.00 % 0.00 %
1	CLASS ACTION PENDING AT & T ON RCPT OF FINAL PMT CUSIP: 997000KY9	0.00 0.000 0.00 %	1.00 1.00	1.00-	0	0.00 % 0.00 %
1	CLASS ACTION PENDING KING PHARMACEUTICALS ON RCPT OF FINAL PMT CUSIP: 997000QD9	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING MERRILL LYNCH / TYCO ON RCPT OF FINAL PMT CUSIP: 997000VV3	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING NORTEL I SECURITIES LITIGATION ON RCPT OF FINAL PMT CUSIP: 997000HZ4	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %
1	CLASS ACTION PENDING TYCO INTL ON RCPT OF FINAL PMT CUSIP: 997000VX9	0.00 0.000 0.00 %	0.00 0.00	0.00	0	0.00 % 0.00 %

MISCELLANEOUS ASSETS



PORTFOLIO DETAIL
AS OF 02/28/10

COLEMAN A HUNTER - IRR TR CHARI
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PAR VALUE OR SHARES	ASSET DESCRIPTION	MARKET VALUE MARKET PRICE % OF MARKET	FED TAX COST COST PER UNIT	UNREALIZED GAIN/LOSS (FED TO MKT)	ESTIMATED ANNUAL INCOME	INCOME YIELD AT MARKET/ YIELD TO MATURITY
		0.00	2.00	2.00-	0	0.00 %
	TOTAL MISCELLANEOUS ASSETS	4,445,271.16	3,940,393.42	504,877.74	133,876	2.51 %
	PRINCIPAL PORTFOLIO TOTAL					
	INCOME PORTFOLIO					
	INCOME CASH	880,714.19 16.54 %	880,714.19			
	TOTAL ASSETS	5,325,985.35	4,821,107.61	504,877.74	133,876	2.51 %