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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **03/01/09**, and ending **02/28/10**

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Harold W. Sweatt Foundation		A Employer identification number 41-6075860
	Number and street (or P O box number if mail is not delivered to street address) P O Box 56	Room/suite	B Telephone number (see page 10 of the instructions) 763-242-2287
	City or town, state, and ZIP code Anoka MN 55303		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,037,236 (Part I, column (d) must be on cash basis)		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

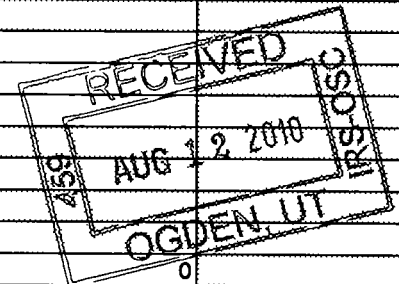
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	5,208			
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	48,571	48,571		
4 Dividends and interest from securities	34,095	34,095		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	23,150			
b Gross sales price for all assets on line 6a 530,593				
7 Capital gain net income (from Part IV, line 2)		23,150		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns & allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) Stmt 1	159	159		
12 Total. Add lines 1 through 11	111,183	105,975	0	
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See Stmt 2	474			474
b Accounting fees (attach schedule) Stmt 3	3,361	1,675		1,686
c Other professional fees (attach schedule) Stmt 4	18,960	18,960		
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 5	396			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) Stmt 6	9,687			9,687
24 Total operating and administrative expenses. Add lines 13 through 23	32,878	20,635		11,847
25 Contributions, gifts, grants paid	70,000			70,000
26 Total expenses and disbursements. Add lines 24 and 25	102,878	20,635	0	81,847
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	8,305			
b Net investment income (if negative, enter -0-)		85,340		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)SCANNED AUG 19 2010
Revenue

Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		753,761	196,820	196,820
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (att schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule) Stmt 7		510,354	408,497	421,782
	b	Investments—corporate stock (attach schedule) See Stmt 8		709,748	1,129,416	1,172,336
	c	Investments—corporate bonds (attach schedule) See Stmt 9		934,572	1,182,007	1,246,298
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		2,908,435	2,916,740	3,037,236
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		1,217,491	1,217,491	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		1,690,944	1,699,249	
	30	Total net assets or fund balances (see page 17 of the instructions)		2,908,435	2,916,740	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		2,908,435	2,916,740	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,908,435
2	Enter amount from Part I, line 27a	2	8,305
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,916,740
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,916,740

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Schedule A		P	02/19/03	03/20/09
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 530,593		507,443	23,150
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			23,150
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	23,150
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	143,893	3,002,115	0.047931
2007	257,830	3,496,478	0.073740
2006	175,083	3,435,353	0.050965
2005	202,722	3,375,540	0.060056
2004	227,366	3,452,655	0.065853

2 Total of line 1, column (d)	2	0.298545
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059709
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,890,713
5 Multiply line 4 by line 3	5	172,602
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	853
7 Add lines 5 and 6	7	173,455
8 Enter qualifying distributions from Part XII, line 4	8	81,847

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,707
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	1,707
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,707
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,600
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	107
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► Karen McGlynn P O Box 56 Located at ► ANOKA, MN	Telephone no ► 763-242-2287 ZIP+4 ► 55303		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		► ☐

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ian M Reed PO BOX 56 ANOKA MN 55303	Co-Trustee 1.00	0	0	0
William S Reed PO BOX 56 ANOKA MN 55303	Co-Trustee 2.00	0	0	0
Harold S Reed PO BOX 56 ANOKA MN 55303	Co-Trustee 1.00	0	0	0
Lachlan W Reed PO BOX 56 ANOKA MN 55303	Co-Trustee 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009) **Harold W. Sweatt Foundation****41-6075860**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 **N/A The Harold W Sweatt Foundation administers a grant program and does not get involved with direct charitable activities.**

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 **N/A**

2

All other program-related investments See page 24 of the instructions

3

Total. Add lines 1 through 3

Form **990-PF** (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,523,516
b	Average of monthly cash balances	1b	411,218
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,934,734
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,934,734
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	44,021
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,890,713
6	Minimum investment return. Enter 5% of line 5	6	144,536

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	144,536
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,707
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,707
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	142,829
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	142,829
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	142,829

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	81,847
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	81,847
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	81,847

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				142,829
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	53,717			
b From 2005	35,527			
c From 2006	5,941			
d From 2007	87,284			
e From 2008				
f Total of lines 3a through e	182,469			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 81,847				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				81,847
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	60,982			60,982
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	121,487			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	121,487			
10 Analysis of line 9				
a Excess from 2005	28,262			
b Excess from 2006	5,941			
c Excess from 2007	87,284			
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

Karen McGlynn 763-242-2287

Harold W Sweatt Foundation ANOKA MN 55303

b The form in which applications should be submitted and information and materials they should include

See Statement 10

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED LIST				70,000
Total				70,000
b Approved for future payment N/A				
Total				

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Darcy M. Rasmussen

Date _____

07/21/10

☐ Check if self-employedPreparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

Sevenich, Butler, Gerlach & Brazil, LTD
2221 Ford Parkway, Suite 300
St. Paul, MN 55116-1800

EIN ▶

Phone no **651-690-1040**

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Harold W. Sweatt Foundation

Employer identification number

41-6075860

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Page 1 of 1 of Part I

Name of organization

Harold W. Sweatt Foundation

Employer identification number

41-6075860

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	A LACHLAN REED TRUST C/O NATIONAL CITY BANK 231 ROYAL PALM WAY PALM BEACH FL 33480	\$ 5,208	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Federal Statements

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Other miscellaneous income	\$ 159	\$ 159	\$
Total	\$ 159	\$ 159	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
SHUTTS & BOWEN LLP	\$ 474	\$	\$	\$ 474
Total	\$ 474	\$ 0	\$ 0	\$ 474

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Sevenich Butler Gerlach & Brazil	\$ 11	\$	\$	\$ 11
Sommers Everhart	3,200	1,600		1,600
National City Bank	150	75		75
Total	\$ 3,361	\$ 1,675	\$ 0	\$ 1,686

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment fees	\$ 14,555	\$ 14,555	\$	\$
Karen McGlynn fees	4,405	4,405		
Total	\$ 18,960	\$ 18,960	\$ 0	\$ 0

Federal Statements

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Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Federal income tax refund	\$ -274	\$	\$	\$
Federal income taxes paid	670			
Total	\$ 396	\$ 0	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Karen McGlynn fees	9,345			9,345
Bank fees	317			317
State of Minnesota fee	25			25
Total	\$ 9,687	\$ 0	\$ 0	\$ 9,687

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Schedule B	\$ 510,354	\$ 408,497	Cost	\$ 421,782
Total	\$ 510,354	\$ 408,497		\$ 421,782

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See attached Schedule B	\$ 709,748	\$ 1,129,416	Cost	\$ 1,172,336
Total	\$ 709,748	\$ 1,129,416		\$ 1,172,336

Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Schedule B	\$ 934,572	\$ 1,182,007	Cost	\$ 1,246,298
Total	\$ 934,572	\$ 1,182,007		\$ 1,246,298

Federal Statements**Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

Name of Manager	Amount
None	\$
Total	\$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
None	\$
Total	\$ 0

Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required ContentsDescription

Applicants discretion should be utilized. However, mail requests only.

Form 990-PF, Part XV, Line 2c - Submission DeadlinesDescription

None

Form 990-PF, Part XV, Line 2d - Award Restrictions or LimitationsDescription

None

Federal Statements**Taxable Interest on Investments**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
Bank account	\$ 6		14	MN
Money market account	3,108		14	MN
Bond interest	45,457		14	MN
Total	<u>\$ 48,571</u>			

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
Dividend income	\$ 34,095		14	MN
Total	<u>\$ 34,095</u>			

HAROLD W. SWEATT FOUNDATION

(ID# 41-6075860)

F.Y. 2-29-2010

SCHEDULE A

Part IV Capital Gains and Losses for Tax on Investment Income

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
<u>Property Sold</u>	<u>How</u>	<u>Date</u>	<u>Date</u>	<u>Sales</u>	<u>Depreciation</u>	<u>Cost</u>	<u>Gain or</u>
	<u>Acquired</u>	<u>Acquired</u>	<u>Sold</u>	<u>Price</u>	<u>Allowed</u>	<u>Basis</u>	<u>(loss)</u>
PFIZER INC 100M 3 3% 3/2/09	P	2/19/2003	3/2/2009	50,000 00		49,705 50	294 50
ALTRIA GROUP INC 275 SHARES	P	6/16/2005	4/24/2009	4,595 87		2,599 76	1,996 11
ROYCE TOTAL RETURN FD 3627 57 SHARES	P	8/8/2008	4/22/2009	30,399 04		43,966 16	(13,567 12)
JP MORGAN TR II FUND 14005 602 SHARES	P	11/1/2004	4/22/2009	149,859 94		148,879 55	980 39
FANNIE MAE CLASS ACTION SETTLEMENT	P	1/1/2008	8/21/2009	26 04		-	26 04
FED HOME LOAN BANK 4 25% 11/20/09	P	8/1/2008	11/20/2009	100,000 00		101,856 50	(1,856 50)
ANGLO AMERICAN ADR PLC 1400 SHARES	P	1/1/2009	1/7/2010	31,121 19		18,424 00	12,697 19
EXELON CORP 400 SHARES	P	1/1/2009	1/7/2010	19,644 57		23,161 20	(3,516 63)
LOCKHEED MARTIN CORP 300 SHARES	P	4/27/2009	1/7/2010	22,883 41		22,868 40	15 01
MORGAN STANLEY 1000 SHARES	P	1/1/2009	1/7/2010	30,951 20		18,657 00	12,294 20
NATIONAL OILWELL VARCO INC 600 SHARES	P	4/24/2009	1/7/2010	27,564 49		19,529 10	8,035 39
NII HOLDINGS INC 1000 SHARES	P	1/1/2009	1/7/2010	36,141 69		22,671 95	13,469 74
QUANTA SVCS INC 1300 SHARES	P	8/1/2008	1/7/2010	27,405 76		35,124 18	(7,718 42)
				<u>\$ 530,593 20</u>		<u>\$ 507,443 30</u>	<u>\$ 23,149 90</u>

HAROLD W. SWEATT FOUNDATION

(ID#41-6075860)

F.Y. 2-28-2010

<u>Schedule B</u>	<u>Book Value</u>	<u>Market Value</u>
Common stock		
Abbott Labs 650 shares	\$ 26,975	\$ 35,282
Ameriprise Finl Inc 525 shares	20,690	21,016
Apple Inc 125 shares	25,325	25,578
ATT Inc 800 shares	20,285	19,848
CSX Corp 400 shares	19,468	18,984
CVS Corp 550 shares	11,864	18,563
Conocophillips Com 400 Shares	18,856	19,200
Copper Inds PLC 450 shares	19,449	20,412
Dollar Tree Stores Inc 400 shares	19,254	22,296
Ebay Inc 875 shares	20,876	20,143
Firstenergy Corp 500 shares	19,615	19,325
Freeport McMoran Copper & Gold Inc 250 shares	20,792	18,790
General Ele Co Com 1700 shares	26,894	27,302
Gilead Sciences Inc 500 shares	21,904	23,805
Goldman Sachs Group Inc 120 shares	20,744	18,762
Hewlett Packard Co 600 shares	21,167	30,474
Illinois Tools Works Inc 600 shares	26,687	27,312
Intel Corp Com 975 shares	20,473	20,017
Johnson & Johnson 425 shares	24,695	26,775
JP Morgan Chase & Co 475 shares	20,333	19,936
Linear technology Corp 750 shares	27,089	20,378
Marathon Oil Corp 700 shares	20,195	20,265
McDonalds Corp 400 shares	22,110	25,540
Metlife Inc 800 shares	21,342	29,112
Microsoft Corp 875 shares	25,847	25,086
Pepsico Inc 500 shares	29,930	31,235
Pfizer Inc 1500 shares	26,652	26,325
Procter & Gamble Co 500 shares	31,488	31,640
Qualcomm Inc 350 shares	12,277	12,839
Schlumberger Ltd 300 shares	20,067	18,330
Target Corporation 500 shares	27,465	25,760
Talisman Energy Inc 1100 shares	21,109	20,130
US Bancorp 900 shares	27,342	22,149
Williams Cos Inc 950 shares	20,529	20,463
Nike Inc 400 Shares	21,388	27,040
Phillip Morris Intl 275 Shares	5,960	13,470
Cisco Systems 1300 Shares	28,249	31,629
Masters Select Fd Intl 4186 998 shares	55,000	52,379
Royce Total Return Fd 4623 253 shares	56,034	50,532
Harbor Intl Fd 1589 572 shares	100,000	82,244
T Rowe Price Mid Cap Growth 868.557 shares	30,000	41,630
T Rowe Price Intl Emerging Mkt Fd 1726 Shares	43,000	48,970
Vanguard Selected Value 2572 899 shares	30,000	41,372
	<u>\$ 1,129,416</u>	<u>\$ 1,172,336</u>

HAROLD W. SWEATT FOUNDATION

(ID#41-6075860)

F.Y. 2-28-2010

Schedule B

Corporate debt securities

ALLSTATE LIFE GLOBAL 50M 5.375% 4/30/13	\$ 49,413	\$ 54,499
AMERICAN EXPRESS CR 50M 7 3% 8/20/13	49,438	56,456
AMERICAN EXPRESS CR 50M 5 3% 12/2/15	47,599	53,212
BEAR STEARNS CO INC 50M 5 7% 11/15/14	50,806	54,938
CATERPILLAR FINL SVCS 6 125% 2/17/14	49,635	56,439
CREDIT SUISSE 1ST 50M 5 125% 1/15/14	50,119	53,856
GOLDMAN SACHS GRP 50M 5 125% 1/15/15	47,646	52,821
GOLDMAN SACHS GRP 50M 5 45% 11/1/12	49,209	53,622
MORGAN STANLEY 4 25% 5/15/10 50M	49,934	50,326
TOYOTA MOTOR CR 4 35% 50M 12/15/10	50,785	51,580
WACHOVIA CORP 50M 5 7% 8/1/13	49,704	54,034
JP Morgan Tr Short Dur 55132 594 shares	586,059	602,048
GENERAL ELECTRIC 5 25% 12/6/17 50M	51,661	52,471
	<u>\$ 1,182,007</u>	<u>\$ 1,246,298</u>

US Government Securities

Fed Home Loan Bk 4 625% 100M	\$ 102,567	\$ 108,563
Fed Home Loan Mtg 4.125% 100M	101,615	101,469
Fed Natl Mtg Assn 4 5% 100M	102,555	103,969
Fed Natl Mtg Assn 4 375% 100M	101,761	107,781

Total Corporate Bonds

	<u>\$ 408,497</u>	<u>\$ 421,782</u>
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Total Securities

	<u>\$ 2,719,920</u>	<u>\$ 2,840,417</u>
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ARTS

NAME	ADDRESS	IRS STATUS & Description	AMOUNT
Arts Council of Big Sky	P O Box 160308 Big Sky, MT 59716-0308	501 c3	\$ 1,000
Flynn Center for the Arts	151 Main Street Burlington, VT	501 c3	4,000
Museum of the Rockies	600 West Kagy Blvd. Bozeman, MT 59717	501 c3 museum	\$ 500
TOTAL			\$ 5,500

EDUCATION

NAME	ADDRESS	IRS Status & Description	AMOUNT
International College	215 Park Avenue #1802 New York, NY 10003	509a1 Education	\$ 15,000
Oakwood School	11600 Magnolia Blvd. No. Hollywood, CA 91601-3098	501c3 education	\$ 1,000
Stanford University	Office of Development 301 Encina Hall Stanford, CA 94305-6076	501c3 education	\$ 3,000
Vermont Commons	75 Green Mountain Drive So. Burlington, VT	501c3 Education	\$ 5,000
TOTAL			\$ 24,000

MEDICAL

NAME	ADDRESS	IRS STATUS	AMOUNT
Michael J. Fox Foundation	Church Street Station P O Box 780 New York, NY 10008	501 c3	\$ 2,000
TOTAL			\$ 2,000

RELIGIOUS

NAME	ADDRESS	IRS Status & Description	AMOUNT
All Saints of Big Sky	P O Box 161026 Big Sky, MT 59706	501c3 religious	\$ 750
Wayzata Community Church	125 e. Wayzata Blvd. Wayzata, MN 55391	501ce Religious	\$ 8,000
Total			\$ 8,750

SOCIAL

NAME	ADDRESS	IRS Status & Description	AMOUNT
Brain Injury Association	8 Mountain Street Bristol, VT 05442	501c3	\$ 1,000
TOTAL			\$ 1,000

3/1/00-2/28/01 MISCELLANEOUS

NAME	ADDRESS	IRS Status & Description	AMOUNT
African Wildlife Foundation	1400 Sixteenth Street NW #120 Washington, DC 20036-2249	501c3 Conservation	\$ 2,000
Circus Reform Yes	P O Box 14481 Minneapolis, MN 55414	501c3 Conservation	\$ 3,000
Deep Portage	2197 Nature Center Dr. NW Hackensack, MN 56452	501c3 Conservation	\$ 12,000
Forests Forever	50 First Street #401 San Francisco, CA 94105	501c3 Conservation	\$ 500
Gallatin Valley Land Conservation	P O Box 7021 Bozeman, MT 59771	501c3 Conservation	\$ 1,000
Greater Yellowstone	P O Box 1874 Bozeman, MT 59771	501c3 Conservation	\$ 2,500
Heart of the Valley	P O Box 847 Stillwater, MN 55082	501c3 Animal shelter	\$ 1,000
Home for Life/Animal Sanctuary of St. Croix	P O Box 847 Stillwater, MN 55082	501c3	\$ 1,000
Minnesota Land Trust	2356 University Ave W. #240 St. Paul, MN 55114	501c3	\$ 2,000
Nature Conservancy	4245 N. Fairfax Drive #100 Arlington, VA 22203	501c3 Conservation	\$ 2,500

World Wildlife	1250 24th St. NW Washington, DC 20037	509a1 conservation	\$ 1,250
TOTAL			\$ 28,750

TOTAL CONTRIBUTIONS			\$ 70,000
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Form 8868 (Rev 4-2009)

Page 2

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization	Employer identification number
	Harold W. Sweatt Foundation	41-6075860
	Number, street, and room or suite no. If a P.O. box, see instructions P O Box 56	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Anoka MN 55303	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No ☐ FAX No ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____

If this is

for the whole group, check this box ☐

If it is for part of the group, check this box ☐

and attach a

list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until
- 5 For calendar year _____, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature 

Title **CPA**

Date **7/15/10**

Form **8868** (Rev 4-2009)