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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

03/01, 2009, and ending

02/28, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
labelOtherwise,
print
or type
See Specific
Instructions.

Name of foundation

ALPHAWOOD FOUNDATION

A Employer identification number

36-3805338

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1645 W. FULLERTON

(773) 975-0401

City or town, state, and ZIP code

CHICAGO, IL 60614

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line

16) \$ 161,372,781.

J Accounting method

☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	2,037,484.			
2 Check ☐ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	4,672,450.	4,668,521.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-115,257.			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-84,636.	12,550.		ATCH 1
12 Total. Add lines 1 through 11	6,510,041.	4,681,071.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH 2	8,509.	0.	0.	8,509.
b Accounting fees (attach schedule) ATCH 3	42,800.	0.	0.	42,800.
c Other professional fees (attach schedule) *	114,848.			114,848.
17 Interest. ATTACHMENT. 5.	52,438.	50,009.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	58,894.	6,394.		
19 Depreciation (attach schedule) and depletion	723.	ATCH 15		
20 Occupancy				
21 Travel, conferences, and meetings	10,155.			10,155.
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	410,021.	361,403.		48,232.
24 Total operating and administrative expenses. Add lines 13 through 23	698,388.	417,806.	0.	224,544.
25 Contributions, gifts, grants paid	7,868,472.			7,868,472.
26 Total expenses and disbursements. Add lines 24 and 25	8,566,860.	417,806.	0.	8,093,016.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-2,056,819.			
b Net investment income (if negative, enter -0-)		4,263,265.		
c Adjusted net income (if negative, enter -0-)			-0-	

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* ATCH 4 JSA ** ATCH 6

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,414,483.	481,015.	481,015.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		929.	946.	946.
	10 a	Investments - U.S. and state government obligations (attach schedule) **		117,269,400.	111,541,514.	111,541,514.
	b	Investments - corporate stock (attach schedule) <u>ATCH 9</u>		13,710,977.	24,285,250.	24,285,250.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) <u>ATCH 10</u>		19,734,844.	24,089,912.	24,089,912.
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶		16,418. 13,886.	3,255. 2,532.	2,532.
15	Other assets (describe ▶ <u>ATCH 11</u>)		1,087,038.	971,612.	971,612.	
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		153,220,926.	161,372,781.	161,372,781.	
Liabilities	17	Accounts payable and accrued expenses		7,945.	102,684.	
	18	Grants payable		3,049,825.	3,401,842.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		3,057,770.	3,504,526.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		150,163,156.	157,868,255.	
	30	Total net assets or fund balances (see page 17 of the instructions)		150,163,156.	157,868,255.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		153,220,926.	161,372,781.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	150,163,156.
2	Enter amount from Part I, line 27a	2	-2,056,819.
3	Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 12</u>	3	9,761,918.
4	Add lines 1, 2, and 3	4	157,868,255.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	157,868,255.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE ATTACHMENT 17				
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-179,205.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	8,318,580.	154,436,844.	0.053864
2007	7,837,429.	155,299,591.	0.050467
2006	6,826,344.	136,443,430.	0.050031
2005	6,891,740.	133,234,129.	0.051727
2004	6,642,201.	136,788,656.	0.048558

2 Total of line 1, column (d)	2	0.254647
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050929
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	154,728,434.
5 Multiply line 4 by line 3	5	7,880,164.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	42,633.
7 Add lines 5 and 6	7	7,922,797.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	8,093,016.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	42,633.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	42,633.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	42,633.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	55,185.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	55,185.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,552.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 12,552. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		N/A
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ IL,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
The books are in care of ☐ CHARLES GROSS Telephone no ☐ 773-975-0401				
Located at ☐ 1645 W. FULLERTON CHICAGO, IL ZIP + 4 ☐ 60614				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year ☐ 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) ☐	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) ☐	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	135,340,934.
b	Average of monthly cash balances	1b	772,299.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	20,971,472.
d	Total (add lines 1a, b, and c)	1d	157,084,705.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	157,084,705.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	2,356,271.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	154,728,434.
6	Minimum investment return. Enter 5% of line 5	6	7,736,422.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,736,422.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	42,633.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,633.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,693,789.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	7,693,789.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,693,789.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,093,016.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,093,016.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	42,633.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,050,383.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				7,693,789.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0.				
b From 2005				
c From 2006				
d From 2007				
e From 2008 42,066.				
f Total of lines 3a through e	42,066.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 8,093,016.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				7,693,789.
e Remaining amount distributed out of corpus	399,227.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	441,293.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	441,293.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 42,066.				
e Excess from 2009 399,227.				

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

FRED EYCHANER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 14

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 14

c Any submission deadlines

SEE STATEMENT 14

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 14

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 17				7,868,472.
Total.			3a	7,868,472.
b Approved for future payment SEE STATEMENT 17				1,035,984.
Total.			3b	1,035,984.

Form 990-PF (2009)

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

ALPHAWOOD FOUNDATION

36-3805338

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **ALPHAWOOD FOUNDATION**Employer identification number
36-3805338**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	FRED EYCHANER 1645 W. FULLERTON CHICAGO, IL 60614-1919	\$ 2,037,484.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ORDINARY INCOME/LOSS FROM P-SHIP	-89,119.	-222.
RENTAL REAL ESTATE FROM P-SHIP	-12,225.	-3,936.
OTHER INCOME FROM P-SHIP	16,708.	16,708.
TOTALS	<u>-84,636.</u>	<u>12,550.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	8,509.			8,509.
TOTALS	<u>8,509.</u>	<u>0.</u>	<u>0.</u>	<u>8,509.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	42,800.			42,800.
TOTALS	<u>42,800.</u>	<u>0.</u>	<u>0.</u>	<u>42,800.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
CONSULTING FEES	114,848.	114,848.
TOTALS	<u>114,848.</u>	<u>114,848.</u>

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP INTEREST EXPENSE	52,438.	50,009.
TOTALS	52,438.	50,009.

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FOREIGN TAXES	6,394.	6,394.
TAXES PAID	52,500.	
TOTALS	<u>58,894.</u>	<u>6,394.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OFFICE SUPPLIES	3,259.		3,259.
RENT EXPENSE	11,255.		11,255.
SECURITY EXPENSE	836.		836.
SUBSCRIPTIONS	341.		341.
TELEPHONE	3,268.		3,268.
INSURANCE	5,275.		5,275.
MEMBERSHIP EXPENSE	22,110.		22,110.
MISCELLANEOUS EXPENSE	1,888.		1,888.
PORTFOLIO DEDUCTIONS - P-SHIP	181,825.	181,825.	
CHARITABLE CONTRIBS - P-SHIP	557.	514.	
OTHER DEDUCTIONS - P-SHIP	177,973.	177,973.	
FOREIGN TAXES	1,434.	1,091.	
TOTALS	<u>410,021.</u>	<u>361,403.</u>	<u>48,232.</u>

ALPHAWOOD FOUNDATION

36-3805338

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ATTACHMENT 8</u>	
		<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
U.S. TREASURY NOTES	117,269,400.	111,541,514.	111,541,514.
US OBLIGATIONS TOTAL	<u>117,269,400.</u>	<u>111,541,514.</u>	<u>111,541,514.</u>

ALPHAWOOD FOUNDATION

36-3805338

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 9

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
VANGUARD GROUP FUND	12,117,956.	22,031,125.	22,031,125.
MARKETABLE SECURITIES	1,593,021.	2,254,125.	2,254,125.
TOTALS	<u>13,710,977.</u>	<u>24,285,250.</u>	<u>24,285,250.</u>

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 10

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
21ST CENTURY COMM PTNRS LP	14,481.	10,351.	10,351.
FORWARD VENTURES III, INSTIT.	2,817.	0.	0.
FORWARD TRUST	55,974.	55,974.	55,974.
SANDLER CAPITAL PARTNERS IV	81,914.	79,084.	79,084.
SPROUT CAPITAL VIII, L.P.	266,139.	313,348.	313,348.
WHITEHALL STR. FUND XI & XII	145,872.	107,826.	107,826.
WHITEHALL XIII PARALLEL	319,077.	211,860.	211,860.
ABRY IV	1,777,154.	2,012,982.	2,012,982.
SANDLER V	2,330,777.	2,609,250.	2,609,250.
SPROUT IX	949,942.	914,434.	914,434.
ABRY MEZZANINE PARTNERS	1,368,200.	1,355,917.	1,355,917.
SANDLER TECH PARTNERS SUB	165,433.	60,356.	60,356.
ABRY V	3,284,428.	4,542,660.	4,542,660.
ACT II PARTNERS, LP	1,961,105.	2,059,427.	2,059,427.
NEW LEAF VENTURES	553,409.	647,376.	647,376.
NEW LEAF VENTURES II	49,617.	162,954.	162,954.
ABRY SENIOR EQUITY II	1,797,474.	2,110,951.	2,110,951.
SHEFFIELD PARTNERS, LP	1,655,248.	2,893,721.	2,893,721.
ABRY VI	619,881.	1,347,748.	1,347,748.
QUADRANGLE CAPITAL PARTNERS	272,993.	223,160.	223,160.
QUADRANGLE ACCESS CAP PARTNERS	107,681.	122,488.	122,488.
QUADRANGLE OFFSHORE PARTNERS	25,476.	22,522.	22,522.
QUADRANGLE II	926,666.	1,352,716.	1,352,716.
QUADRANGLE II AIV2	201,713.	84,155.	84,155.
QUADRANGLE II OFFSHORE	563,783.	664,483.	664,483.
QUADRANGLE II 2 AIV2	137,286.	124,062.	124,062.
QUADRANGLE II 2 AIV4	100,304.	107.	107.
TOTALS	<u>19,734,844.</u>	<u>24,089,912.</u>	<u>24,089,912.</u>

ALPHAWOOD FOUNDATION

36-3805338

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 11

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ACCRUED U.S. INTEREST	1,087,038.	971,612.	971,612.
TOTALS	<u>1,087,038.</u>	<u>971,612.</u>	<u>971,612.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

CASH TO ACCRUAL ADJUSTMENT
UNREALIZED GAIN

6,463,322.
3,298,596.

TOTAL

9,761,918.

ALPHAWOOD FOUNDATION

36-3805338

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
FRED EYCHANER 1645 W. FULLERTON CHICAGO, IL 60614-1919	PRESIDENT/TREASURER/DIRECTOR 1.00	0.	0.	0.
DON HILLIKER 1645 W. FULLERTON CHICAGO, IL 60614-1919	SECRETARY/DIRECTOR 1.00	0.	0.	0.
BARBARA EYCHANER 1645 W. FULLERTON CHICAGO, IL 60614-1919	DIRECTOR 1.00	0.	0.	0.
CHARLES GROSS 1645 W. FULLERTON CHICAGO, IL 60614-1919	ASSISTANT SECRETARY 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

ALPHAWOOD FOUNDATION

EIN: 36-3805338

FEBRUARY 28, 2010

GRANT GUIDELINES

ALPHAWOOD
F O U N D A T I O N
C H I C A G O

Founded (as WPWR-TV Channel 50 Foundation) in 1992, the Alphawood Foundation provides general operating grants to non-profit organizations in metropolitan Chicago and Northwest Indiana whose primary mission involves any of the following.

- o the arts (performing, visual, literary and media)
- o arts education for children
- o institutional advocacy for social change
- o domestic violence intervention/prevention
- o architecture and preservation

Proposals from organizations not currently funded by the Alphawood Foundation are accepted by invitation only. Prospective new applicants for funding must demonstrate a very strong match between their work and the Foundation's priorities and guidelines. Only a limited number of awards will be given to new grantees each year.

Deadlines for receipt of proposals are:

- ☛ March 1 for arts and arts education
- ☛ August 1 for advocacy and architecture & preservation
- ☛ November 15 for domestic violence intervention/prevention.

Proposals must be received in-hand (not postmarked) by 5:00 p.m. on the stated deadline dates.

Complete proposals must be received by the deadline indicated above and must include the following:

- ☛ A 3-5 page proposal describing the organization, mission, programs and need for support
- ☛ For renewal grants, a final report from the past grant period
- ☛ Organization's financial information, including.
 - o most recent audit
 - o if the audit is more than a year old, please also submit an unaudited year-end income and expense statement and balance sheet for the last completed fiscal year
 - o current fiscal year income and expense operating budget (include date range of your fiscal year)
 - o current fiscal-year-to-date income and expense statement
 - o projected income and expense budget for the fiscal year in which you seek support (if different than current year)
 - o listing of the organization's three highest salaries (with corresponding titles)
 - o most recent IRS Form 990
- ☛ Board of Directors list (include affiliations)
- ☛ IRS 501(c)3 letter of determination

- Appropriate printed materials (such as annual report, newsletters, clippings and reviews) as available

New grants are by invitation only. First-time grants average \$3,000. Funding decisions are generally announced within six months after proposal deadlines.

The Foundation *does not* provide grants to individuals, scholarships, underwriting or tables for special events, public schools, special projects, religious or fraternal purposes or political campaigns. Send all relevant materials to

Agnes Meneses, Program Officer/Grants Manager
Alphawood Foundation
2451 N. Lincoln Avenue, Suite 205
Chicago, IL 60614

2451 N. LINCOLN AVENUE SUITE 205
CHICAGO, ILLINOIS 60614
TEL 773 477 8984
FAX 773 477 9019
EMAIL info@alphawoodfoundation.org

For clarifications of the above guideline or for general questions, contact Agnes Meneses at 773.477.8984 or info@alphawoodfoundation.org.

Alphawood Foundation
 EIN 36-3805338
 February 28, 2010

Form 990-PF, Part I, Line 19 & Part II, Line 14

Cost Basis

<u>Description</u>	<u>Beginning Cost Basis</u>	<u>Additions</u>	<u>Disposals</u>	<u>Ending Cost Basis</u>
Furniture & Computers	16,418		-	16,418
Totals	16,418	-	-	16,418

Accumulated Depreciation

<u>Description</u>	<u>Beginning Accumulated Depreciation</u>	<u>Depreciation</u>	<u>Disposals</u>	<u>Ending Accumulated Depreciation</u>
Furniture & Computers	13,163	723	-	13,886
Totals	13,163	723	-	13,886

Net Book Value				<u>2,532</u>
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Alphawood Foundation
Schedule of Realized Gains/Losses-Tax Basis
Year end 2/28/10

FEIN# 36-3805338

Quantity	Security	Date Acquired	Date Sold	Proceeds	Cost/ Tax Basis	Short Term Gain(Loss) (from cost)	Long Term Gain(Loss) (from cost)	Section 1231 gains	Section 1250 gains	Section 1256 gains
1,000,000 00	T-NOTE	12/31/2002	4/21/2009	1,003,233 44	1,001,389 15		1,844 29			
8,000,000 00	T-NOTE	12/31/2002	5/15/2009	8,000,000 00	8,000,000 00		-			
5,000,000 00	T-NOTE	8/17/2005	6/15/2009	5,000,000 00	5,000,000 00		-			
1,000,000 00	T-NOTE	8/24/2007	7/14/2009	1,028,354 38	997,581 27		30,773 11			
500,000 00	T-NOTE	11/15/2005	8/7/2009	522,651 25	499,985 08		22,666 17			
1,000,000 00	T-NOTE	11/15/2004	8/7/2009	1,000,692 97	999,965 88		727 09			
1,200,000 00	T-NOTE	8/24/2007	12/28/2009	1,216,500 00	1,198,686 75		17,813 25			
1,000,000 00	T-NOTE	8/24/2007	1/20/2010	1,011,562 50	999,088 01		12,474 49			
Appreciated Marketable Securities-tax basis										
544	VNUS Med	08/20/01	4/2/2009	11,655 30	11,704 70		(49 40)			
525	VNUS Med	08/20/01	4/2/2009	11,248 22	11,295 90		(47 68)			
2,099	Auxilium Pharma		12-Jun-09	58,012 79	50,308 83		7,703 96			
Subtotal						-	93,905 28	-		
Partnerships										
Subtotal				18,863,910 85	18,770,005 57	-	93,905 28	-		-
Capital Gain Dividends										
Subtotal				-	-	-	-	-		-
Partnership gains(loss) - long term							(272,491 00)	8,985 00	1,073 00	(7,811 00)
Less excluded UBI from partnerships							(53,984 00)	(9,964 00)		
Partnership gains(loss) - short term							61,081 00			
Less excluded UBI from partnerships										
Subtotal				18,863,911	18,770,006	61,081	(232,570)	(979)	1,073	(7,811)
Total Loss							(179,205)			

Alphawood Foundation
Grants and Contributions paid during the year
Fiscal Year March 1, 2009 through February 29, 2010

FEIN# 34-3805338

If recipient
is an
individual
show any
relationship

Recipient Name	Address	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
A Red Orchid Theatre	1531 N Wells Street	Chicago	IL	60610	501(C)(3) Public Charity	general operations	10,000
A Safe Place	2710 7th Street	Zion	IL	60099	501(C)(3) Public Charity	general operations	15,000
About Face Theatre	1222 West Wilson Avenue	Chicago	IL	60640	501(C)(3) Public Charity	general operations	30,000
Access Living of Metropolitan Chicago	115 W Chicago Avenue	Chicago	IL	60654	501(C)(3) Public Charity	general operations for your advocacy activities	20,000
Affinity Community Services	5650 S Woodlawn	Chicago	IL	60637	501(C)(3) Public Charity	general operations	10,000
Alter School Matters, Inc.	78 E Washington Street	Chicago	IL	60602	501(C)(3) Public Charity	general operations for Gallery 37 Downtown Program	35,000
AIDS Foundation of Chicago	200 W Jackson	Chicago	IL	60606	501(C)(3) Public Charity	general operations	240,000
Albany Park Theater Project	P.O. Box 257995	Chicago	IL	60625	501(C)(3) Public Charity	general operations	10,000
Alliance for the Great Lakes	17 N State Street	Chicago	IL	60602	501(C)(3) Public Charity	general operations for your advocacy efforts	40,000
American Theater Company	1909 West Byron	Chicago	IL	60613	501(C)(3) Public Charity	general operations	10,000
Amigas Latinas	3656 N Halsted	Chicago	IL	60613	501(C)(3) Public Charity	general operations	10,000
Anima - Young Singers of Greater Chicago	799 Roosevelt Road	Chicago	IL	60640	501(C)(3) Public Charity	general operations	10,000
Arms - Young Singers of Greater Chicago	4753 North Broadway	Chicago	IL	60640	501(C)(3) Public Charity	general operations	20,000
Arms - Young Singers of Greater Chicago	1410 N Springfield Avenue	Chicago	IL	60651	501(C)(3) Public Charity	general operations	7,500
Art Resources in Teaching	164 N State Street	Chicago	IL	60601	501(C)(3) Public Charity	general operations	35,000
Art Resources in Teaching	11 E Adams	Chicago	IL	60603	501(C)(3) Public Charity	general operations	10,000
Art Resources in Teaching	70 East Lake Street	Chicago	IL	60601-5907	501(C)(3) Public Charity	\$30,000 for general operations and \$30,000 for E-commerce in	60,000
Art Resources in Teaching	203 N Wabash	Chicago	IL	60601	501(C)(3) Public Charity	general operations for your advocacy activities	20,000
Art Resources in Teaching	4753 N Broadway	Chicago	IL	60640	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Asian American Institute	410 S Michigan Avenue	Chicago	IL	60605	501(C)(3) Public Charity	general operations	10,000
Asian American Institute	2936 N Southport	Chicago	IL	60657	501(C)(3) Public Charity	general operations	10,000
Asian American Institute	11 E Adams	Chicago	IL	60603	501(C)(3) Public Charity	general operations support for your advocacy activities	30,000
Asian American Institute	P.O. Box 608548	Chicago	IL	60660	501(C)(3) Public Charity	general operations	20,000
Asian American Institute	4520 N Beacon Street	Chicago	IL	60640	501(C)(3) Public Charity	general operations	15,000
Asian American Institute	3200 W Carroll	Chicago	IL	60624	501(C)(3) Public Charity	general operations	10,000
Asian American Institute	675 Commonwealth Avenue	Boston	MA	02215	501(C)(3) Public Charity	Holmd archeology project	48,568
Asian American Institute	3258 N Damen Avenue	Chicago	IL	60618	501(C)(3) Public Charity	general operations	10,000
Asian American Institute	6819 Indianapolis Blvd	Hammond	IN	46324	501(C)(3) Public Charity	general operations for your advocacy activities	17,500
Asian American Institute	2831 W Lawrence Avenue	Chicago	IL	60625	501(C)(3) Public Charity	for Cambodian American Heritage Museum	20,000
Asian American Institute	3107 Cascade Drive	Vaporario	IN	46183-9123	501(C)(3) Public Charity	general operations	15,000
Asian American Institute	Center for Domestic Peace (fla West Side Domestic Abuse Proj	Chicago	IL	60612	501(C)(3) Public Charity	general operations	15,000

AlphaWood Foundation

Grants and Contributions paid during the year

Fiscal Year March 1, 2009 through February 29, 2010

FEIN# 36-1805338

If recipient
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Recipient Name	Address	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
Center for Economic Progress	29 E Madison	Chicago	IL	60602	501(C)(3) Public Charity	general operations support for your advocacy activities	10,000
Center for Neighborhood Technology	2125 W North Avenue	Chicago	IL	60647-5415	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Center for Tax and Budget Accountability	70 E Lake Street	Chicago	IL	60601-	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Cerque Rivero Dance Theatre	2449 S California Blvd	Chicago	IL	60608	501(C)(3) Public Charity	general operations	15,000
Chicago Academy for the Arts	1010 West Chicago Avenue	Chicago	IL	60622-5414	501(C)(3) Public Charity	general operations	10,000
Chicago Anti Hunger Federation	4345 W Division St.	Chicago	IL	60651	501(C)(3) Public Charity	general operations	15,000
Chicago Artists Coalition	1550 N Damen Avenue	Chicago	IL	60622	501(C)(3) Public Charity	general operations	10,000
Chicago Arts Partnerships in Education	203 N Wabash Ave	Chicago	IL	60601	501(C)(3) Public Charity	general operations	25,000
Chicago Chamber Musicians	Two Prudential Plaza	Chicago	IL	60601 6821	501(C)(3) Public Charity	general operations	15,000
Chicago Children's Choir	78 East Washington	Chicago	IL	60602	501(C)(3) Public Charity	general operations	10,000
Chicago Classical Recording Foundation	5255 N Lakeview Avenue	Chicago	IL	60640	501(C)(3) Public Charity	general operations	7,500
Chicago Coalition for the Homeless	1325 S Wabash	Chicago	IL	60605-	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Chicago Composers Forum	410 S Michigan Avenue	Chicago	IL	60609	501(C)(3) Public Charity	general operations	10,000
Chicago Dance Crash	2545 W Armitage Avenue	Chicago	IL	60625	501(C)(3) Public Charity	general operations	10,000
Chicago Dancemakers Forum (links Hall as fiscal agent)	3435 N Sheffield	Chicago	IL	60637	501(C)(3) Public Charity	for Chicago Dancemakers Forum	10,000
Chicago Filmmakers	5243 N Clark	Chicago	IL	60640	501(C)(3) Public Charity	general operations	7,500
Chicago Foundation for Women	One East Wacker Drive	Chicago	IL	60601-3583	501(C)(3) Public Charity	general operations support for your advocacy activities	35,000
Chicago International Film Festival, Inc./Cinema Chicago	30 E Adams	Chicago	IL	60603 5628	501(C)(3) Public Charity	general operations	30,000
Chicago Jobs Council	29 E Madison	Chicago	IL	60607-4415	501(C)(3) Public Charity	general operations support for your advocacy activities	10,000
Chicago Lawyers' Committee for Civil Rights Under the Law	100 N LaSalle Street	Chicago	IL	60602	501(C)(3) Public Charity	general operations support for your advocacy activities	25,000
Chicago Legal Advocacy for Incarcerated Mothers	70 E Lake Street	Chicago	IL	60601-5950	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Chicago Metropolitan Battered Women's Network	203 N Wabash	Chicago	IL	60601-	501(C)(3) Public Charity	general operations	20,000
Chicago Moving Company (The)	Hanlin Park Fairhouse	Chicago	IL	60618	501(C)(3) Public Charity	general operations	20,000
Chicago Public Art Group	1259 South Wabash	Chicago	IL	60605-2427	501(C)(3) Public Charity	general operations	15,000
Chicago Rehab Network	53 W Jackson Blvd	Chicago	IL	60604	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Chicago Settlements	70 E Lake Street	Chicago	IL	60601-	501(C)(3) Public Charity	general operations	20,000
Chicago Symphony Orchestra/Civic Orchestra of Chicago	220 S Michigan Avenue	Chicago	IL	60604-	501(C)(3) Public Charity	general operations for the Civic Orchestra	10,000
Chicago Widemess Trust	85 Michigan Avenue	Chicago	IL	60603-	501(C)(3) Public Charity	general operations support for your advocacy activities	10,000
Chicago Women in Trades	4425 S Western Avenue	Chicago	IL	60609-	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Chicago Youth Symphony Orchestra	410 South Michigan Avenue	Chicago	IL	60605-	501(C)(3) Public Charity	general operations	15,000
City Lit Theatre Company	1020 W Bryn Mawr Avenue	Chicago	IL	60660	501(C)(3) Public Charity	general operations	15,000
Coalition of United English Speaking Elderly	53 W Jackson Boulevard	Chicago	IL	60604-3552	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
CollaborAction Theatre Company	1850 W Hubbard	Chicago	IL	60622	501(C)(3) Public Charity	general operations	10,000
Columbia College/Dance Center of Columbia College	1306 S Michigan Avenue	Chicago	IL	60605-	501(C)(3) Public Charity	general operations	50,000
Columbia College/Dance Center of Columbia College	1306 S Michigan Avenue	Chicago	IL	60605-	501(C)(3) Public Charity	for Cloud Gate	137,000
Community Film Workshop of Chicago	6200 S Drexel Avenue	Chicago	IL	60637 2630	501(C)(3) Public Charity	general operations	7,500
Community Media Workshop	600 S Michigan Avenue	Chicago	IL	60605-1996	501(C)(3) Public Charity	general operations	20,000
Connections for Abused Women and Their Children	P.O. Box 477916	Chicago	IL	60647-7916	501(C)(3) Public Charity	general operations	15,000
Cooperative Image Group	1337 N Maplewood	Chicago	IL	60622-	501(C)(3) Public Charity	general operations	5,000
Cornell University College of Arts and Life Science	Dept. of Entomology College of Agrac/Comstock Hall	Ithaca	NY	14853-0901	501(C)(3) Public Charity	ALB research/general operating	31,245
Court Theatre Fund	5535 S Ellis Avenue	Chicago	IL	60637-	501(C)(3) Public Charity	arts education programming	20,000

Alphawood Foundation

Grants and Contributions paid during the year

Fiscal Year March 1, 2009 through February 29, 2010

FEIN# 34-3805338

If recipient
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Recipient Name	Address	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
Constrada Fund	3411 W. Diversey	Chicago	IL	60647-1245	501(C)(3) Public Charity	general operations and grantmaking	25,000
Carlson Theatre Branch	3502-04 N. Elston	Chicago	IL	60618	501(C)(3) Public Charity	general operations	7,500
Dance COLLEGE	300 N. State Street	Chicago	IL	60610	501(C)(3) Public Charity	general operations	10,000
Dance for Life	400 AIDS Fm of Chicago 411 S. Wells Suite 2200	Chicago	IL	60606	501(C)(3) Public Charity	Dance for Life 2009	25,000
Dance Narration Bureau, Inc.	1111 John Street	New York	NY	10038	501(C)(3) Public Charity	general operations	15,000
Deeply Rooted Productions	17 N. State Street	Chicago	IL	60602	501(C)(3) Public Charity	general operations	10,000
Domestic Violence Legal Clinic	555 W. Harrison	Chicago	IL	60607	501(C)(3) Public Charity	general operations	20,000
Doro, Inc./Doog Viorone and Dancers	260 W. Broadway	New York	NY	10013	501(C)(3) Public Charity	general operations	50,000
DuPage Children's Museum	301 N. Washington Street	Naperville	IL	60540	501(C)(3) Public Charity	general operations	20,000
DisAbile Museum of African American History	740 East 56th Place	Chicago	IL	60637	501(C)(3) Public Charity	general operations	20,000
Emergence Dance Theater/Dance Chicago	5851 N. Kenmore	Chicago	IL	60660	501(C)(3) Public Charity	general operations support for your advocacy activities	75,000
Environmental Law and Policy Center of the Midwest	35 E. Wacker Drive	Chicago	IL	60601-2110	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Equip for Equality	20 N. Michigan Avenue	Chicago	IL	60602	501(C)(3) Public Charity	general operations	15,000
eto Creative Arts Foundation	7558 S. South Chicago Avenue	Chicago	IL	60619 2644	501(C)(3) Public Charity	general operations	7,500
Experimental Sound Studio	5925 N. Ravenswood	Chicago	IL	60660	501(C)(3) Public Charity	in support of the festival and year round programming	35,000
Facet Multi Media, Inc	1517 W. Fullerton Avenue	Chicago	IL	60614	501(C)(3) Public Charity	general operations	15,000
Family Rescue	P.O. Box 17528	Chicago	IL	60617	501(C)(3) Public Charity	general operations	25,000
Family Shelter Service	605 E. Roosevelt Road	Whiston	IL	60187	501(C)(3) Public Charity	general operations	20,000
First Defense Legal Aid	1111 N. Wells	Chicago	IL	60610	501(C)(3) Public Charity	general operations	10,000
Free Street Programs Inc.	1419 W. Blackhawk	Chicago	IL	60622	501(C)(3) Public Charity	general operations	10,000
Friends of Emerson Visual and Performing Arts School, Inc.	301 N. Park	Gary	IN	46403	501(C)(3) Public Charity	general operations	35,000
Friends of the Chicago River	28 E. Jackson Blvd	Chicago	IL	60604 2272	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Friends of the Forest Preserves	28 E. Jackson	Chicago	IL	60604-2330	501(C)(3) Public Charity	general operations support for your advocacy activities	30,000
Friends of the Parks	17 N. State Street	Chicago	IL	60602-3315	501(C)(3) Public Charity	general operations	15,000
Garfield Park Conservatory Alliance	300 N. Central Park Avenue	Chicago	IL	60624	501(C)(3) Public Charity	general operations	20,000
Garber Hort Library	1127 W. Granville	Chicago	IL	60660	501(C)(3) Public Charity	general operations	20,000
Gilbury Institute/Silk Road Theatre Project	680 S. Federal Street	Chicago	IL	60605	501(C)(3) Public Charity	general operations	362,000
Glee2Jazz	465 California Street	San Francisco	CA	94104	501(C)(3) Public Charity	advised grant for Asian Harm Reduction Network	25,000
Glesner House Museum	1800 South Prairie Avenue	Chicago	IL	60616	501(C)(3) Public Charity	general operations	35,000
Grant Park Orchestral Association/Grant Park Music Festival	205 E. Randolph Drive	Chicago	IL	60601	501(C)(3) Public Charity	general operations	10,000
Griffin Theatre Company	3711 N. Ravenswood	Chicago	IL	60613	501(C)(3) Public Charity	general operations	10,000
Guild Complex	P.O. Box 478880	Chicago	IL	60647-9998	501(C)(3) Public Charity	general operations	20,000
Gus Giordano Jazz Dance Chicago	614 Davis Street	Evanson	IL	60201	501(C)(3) Public Charity	general operations	15,000
Haven House Inc.	P.O. Box 508	Hammond	IN	46325	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Health and Disability Advocates	205 W. Monroe	Chicago	IL	60606-5013	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Health and Medicine Policy Research Group	29 E. Madison Street	Chicago	IL	60602-4404	501(C)(3) Public Charity	general operations support for your advocacy activities	10,000
HealthWorks Theatre	2938 N. Southport Avenue	Chicago	IL	60657	501(C)(3) Public Charity	general operations	

AlphaWood Foundation

Grants and Contributions paid during the year

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FEIN# 36-3805338

If recipient is an individual show any relationship

Recipient Name	Address	Suite	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
Heartland Alliance - National Immigrant Justice Center	208 S LaSalle Street	Suite 1818	Chicago	IL	60604	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Hedwig Donors	2936 N. Southport	Suite 210	Chicago	IL	60657	501(C)(3) Public Charity	general operations	10,000
Historic Landmarks Foundation of Indiana	608 E. 3rd Street		Hobart	IN	46342	501(C)(3) Public Charity	general operations restricted for Callumet Region	15,000
House of the Good Shepherd	1114 West Grace Street		Chicago	IL	60613	501(C)(3) Public Charity	general operations	15,000
Housing Action Illinois	11 East Adams	Suite 1601	Chicago	IL	60603	501(C)(3) Public Charity	general operations support for your advocacy activities	12,500
Hyde Park Art Center	5070 S. Cornell Ave		Chicago	IL	60651	501(C)(3) Public Charity	general operations	25,000
Hypocrites (fka)	P.O. Box 578542		Chicago	IL	60657	501(C)(3) Public Charity	general operations	10,000
Illinois Campaign for Political Reform	325 W. Huron Street	Suite 500	Chicago	IL	60610	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Illinois Caucus for Adolescent Health	226 S. Wabash Avenue	Suite 900	Chicago	IL	60604	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Illinois Coalition for Immigrant and Refugee Rights	55 E. Jackson Blvd	Suite 2075	Chicago	IL	60604	501(C)(3) Public Charity	general operations support for your advocacy activities	25,000
Illinois Hunger Coalition	205 W. Monroe	3rd Floor	Chicago	IL	60606-5013	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Illinois Maternal & Child Health Coalition	1256 W. Chicago Avenue		Chicago	IL	60622	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Illinois Safe Schools Alliance	70 E. Lake Street	Suite 900	Chicago	IL	60601	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Indiana Dunes Environmental Learning Center	700 Howe Road		Chesterton	IN	46304-0871	501(C)(3) Public Charity	general operations	20,000
Interfaith Federation of Northwest Indiana	5246 Hohman Avenue	3rd Floor	Hammond	IN	46320	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
International Music Foundation, Inc	30 E. Adams	Suite 1206	Chicago	IL	60603	501(C)(3) Public Charity	general operations	10,000
INTUIT - The Center for Initiative and Outsider Art	756 N. Milwaukee Avenue		Chicago	IL	60642	501(C)(3) Public Charity	general operations	35,000
Jane Addams Senior Caucus	1111 N. Wells Street	Suite 302	Chicago	IL	60610	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Jazz Initiative of Chicago	410 S. Michigan Avenue	Suite 943	Chicago	IL	60605	501(C)(3) Public Charity	general operations	15,000
Joel Hall Donors and Center	5965 N. Clark Street		Chicago	IL	60660	501(C)(3) Public Charity	general operations	20,000
Joffrey Ballet of Chicago	10 E. Randolph		Chicago	IL	60601	501(C)(3) Public Charity	general operations	200,000
Joffrey Ballet of Chicago	10 E. Randolph		Chicago	IL	60601	501(C)(3) Public Charity	general operations/gala	200,000
Joselyn Castle for Sustainable Communities	1004 Farnham Street	Suite 101	Omaha	NE	68102	501(C)(3) Public Charity	Design Futures Council's 2009 Leadership Summit on Sustainability	10,000
Joyce Theater Foundation	175 Eighth Avenue		New York	NY	10011	501(C)(3) Public Charity	general operations	35,000
Kalapiyo Foundation Center for Indian Performing Art Inc.	1438 E. 57th Street	# 2	Chicago	IL	60637-1869	501(C)(3) Public Charity	general operations	12,500
Korean American Women in Need	P.O. Box 59133		Chicago	IL	60659	501(C)(3) Public Charity	general operations	20,000
Kuumba Lynx	4702 N. Beacon		Chicago	IL	60640	501(C)(3) Public Charity	general operations	5,000
Lake Area United Way	The Calby Building	221 West Ridge	Chicago	IL	46319-1097	501(C)(3) Public Charity	general campaign	50,000
Lambda Legal Defense and Education Fund - Midwest Region	11 East Adams	Suite 1008	Chicago	IL	60603-6303	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Landmarks Illinois	53 W. Jackson	Suite 1315	Chicago	IL	60604	501(C)(3) Public Charity	general operations	45,000
Latino Policy Forum	20 E. Jackson Blvd	Suite 1550	Chicago	IL	60604	501(C)(3) Public Charity	general operations for your advocacy activities	10,000
Lawyers for the Creative Arts	213 West Institute Place	Suite 403	Chicago	IL	60610-3194	501(C)(3) Public Charity	general operations	12,500
League of Chicago Theaters Foundation	228 S. Wabash	Suite 900	Chicago	IL	60604	501(C)(3) Public Charity	general operations	10,000
League of Women Voters of Illinois Education Fund	332 S. Michigan Avenue	Suite 1050	Chicago	IL	60604	501(C)(3) Public Charity	general operations	20,000
Legal Assistance Foundation of Metropolitan Chicago	111 W. Jackson Blvd	Suite 300	Chicago	IL	60604-3528	501(C)(3) Public Charity	general operations	100,000
Lesbian Community Cancer Project	4025 N. Sheridan Road		Chicago	IL	60613	501(C)(3) Public Charity	for LCCP	10,000
Lifeline Productions, Inc /Upline Theatre	6912 N. Glenwood Avenue	Suite 500	Chicago	IL	60626	501(C)(3) Public Charity	general operations	10,000
Lifespan	20 E. Jackson Boulevard		Chicago	IL	60604	501(C)(3) Public Charity	general operations for your domestic violence program	20,000
Links Hall	3435 N. Sheffield	2nd Floor	Chicago	IL	60657	501(C)(3) Public Charity	general operations	40,000
Liro Ensemble	6525 N. Sheridan Road	#CH 11	Chicago	IL	60626	501(C)(3) Public Charity	general operations	20,000
Literary Exchange	2617 E. 74th Place		Chicago	IL	60649	501(C)(3) Public Charity	general operations	7,500

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Recipient Name	Address	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
Literature for All of Us	2010 Dewey Avenue	Evansston	IL	60201-	501(C)(3) Public Charity	general operations	5,000
Lookingglass Theatre Company	875 N. Michigan Avenue	Chicago	IL	60611	501(C)(3) Public Charity	general operations	50,000
Lucky Plush Productions	301 Olmsted Road	Riverside	IL	60546	501(C)(3) Public Charity	general operations	10,000
Luna Negro Dance Theater	445 W. Erie	Chicago	IL	60654	501(C)(3) Public Charity	general operations	25,000
Marwen Foundation Inc.	833 North Orleans Street	Chicago	IL	60610-	501(C)(3) Public Charity	general operations	10,000
Mary-Archile Theatre Company	7548 N. Hal	Chicago	IL	60645-	501(C)(3) Public Charity	general operations	7,500
Ment School of Music	38 S. Peoria Street	Chicago	IL	60607-	501(C)(3) Public Charity	general operations	10,000
Midwest High Speed Rail Association	4765 N. Lincoln	Chicago	IL	60635	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Molly Shonahan/Moed Shok	6205 N. Sheridan	Chicago	IL	60660	501(C)(3) Public Charity	general operations	10,000
Morphose/The Wheelbarrow Company	800 Fifth Avenue	Chicago	IL	10021	501(C)(3) Public Charity	general operations	25,000
MPAACT	P.O. Box 10039	Chicago	IL	60610 0039	501(C)(3) Public Charity	general operations	10,000
Mujeres Latinas en Accion/Latin Women in Accion	1823 W. 17th Street	Chicago	IL	60608-	501(C)(3) Public Charity	general operating for your domestic violence program	20,000
Muni Dance Theatre of Chicago	7127 S. Ellis Avenue	Chicago	IL	60619	501(C)(3) Public Charity	general operations	25,000
Museum of Contemporary Art	220 E. Chicago Avenue	Chicago	IL	60611 2604	501(C)(3) Public Charity	general operations for MCA Stage	35,000
Musik of the Baroque	111 N. Wabash	Chicago	IL	60602	501(C)(3) Public Charity	general operations	20,000
National Association of People with AIDS	8401 Colesville Road	Silver Spring MD	MD	20910	501(C)(3) Public Charity	general operations support for your advocacy activities	40,000
National Lesbian & Gay Journalists Association	1420 K Street NW	Washington DC	DC	20005-	501(C)(3) Public Charity	general operations	25,000
National Museum of Mexican Art	1852 West 19th Street	Chicago	IL	60608 2706	501(C)(3) Public Charity	general operations	15,000
Nortyo Dance Theatre	410 S. Michigan Avenue	Chicago	IL	60603-	501(C)(3) Public Charity	general operations	10,000
Neighborhood Writing Alliance	1313 E. 60th Street	Chicago	IL	60637-	501(C)(3) Public Charity	general operations	5,000
Neo-Futurists	5153 N. Ashland	Chicago	IL	60640 2831	501(C)(3) Public Charity	general operation	15,000
Next Theatre Company	927 Noyes Street	Evansston	IL	60201	501(C)(3) Public Charity	general operations	15,000
North Lawndale College Preparatory Charter High School	P.O. Box 23400	Chicago	IL	60623-	501(C)(3) Public Charity	general operations	40,000
North Lawndale Employment Network	3726 W. Flournoy	Chicago	IL	60624-	501(C)(3) Public Charity	general operations support for your advocacy activities	15,000
Northwest Indiana Public Broadcasting Inc.	8625 Indiana Place	Merrillville IN	IN	46410-6369	501(C)(3) Public Charity	general operations	100,000
Northwest Indiana Symphony Society	1040 Ridge Road	Munster	IN	46321-	501(C)(3) Public Charity	general operations	15,000
Old Town School	4544 N. Lincoln Avenue	Chicago	IL	60625-	501(C)(3) Public Charity	general operations	50,000
Openlands	25 E. Washington Street	Chicago	IL	60602 1708	501(C)(3) Public Charity	general operations support for your advocacy activities	35,000
Pegasus Players	1145 W. Wilson Avenue	Chicago	IL	60640	501(C)(3) Public Charity	general operations	10,000
Pennsylvania State University	501 Agricultural Sciences and Industries	University PA	PA	16802-	501(C)(3) Public Charity	ALB Research	199,467
People's Music School	931 West Eastwood	Chicago	IL	60640-	501(C)(3) Public Charity	general operations	20,000
People's Resource Center	201 S. Naperville Road	Whitson	IL	60187-	501(C)(3) Public Charity	general operations	20,000
Planned Parenthood of Illinois	18 S. Michigan	Chicago	IL	60603-	501(C)(3) Public Charity	general operations support for your advocacy activities	50,000
Preservation Chicago	4410 N. Ravenswood	Chicago	IL	60640-	501(C)(3) Public Charity	general operations	30,000
Project Patch	451 N. LaSalle	Chicago	IL	60654	501(C)(3) Public Charity	general operations support for your advocacy activities	25,000
Pros Arts Studio	P.O. Box 08191	Chicago	IL	60608-	501(C)(3) Public Charity	general operations	7,500

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Recipient Name	Address	City	State	Postal Code	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
Public Communications, Inc./Free Speech TV	P.O. Box 44099	Denver	CO	80201-	501(C)(3) Public Charity	general operations	100,000
Rainbow House	4149 W. 26th Street	Chicago	IL	60623-	501(C)(3) Public Charity	general operations	15,000
Rape Victim Advocates	180 N. Michigan Avenue	Chicago	IL	60640	501(C)(3) Public Charity	general operations support for your advocacy activities	20,000
Raven Theatre Company	6157 N. Clark Street	Chicago	IL	60660	501(C)(3) Public Charity	general operations	10,000
Redmoon Theater	1438 W. Kinzie Street	Chicago	IL	60622	501(C)(3) Public Charity	general operations	15,000
Renascence Society at the University of Chicago	5811 S. Ellis Avenue	Chicago	IL	60637	501(C)(3) Public Charity	general operations	20,000
Research Foundation of State Univ of New York	State University of New York (SUNY) College of Environ	Syracuse	NY	13210-	501(C)(3) Public Charity	ALB Research	91,425
Rivendell Theatre Ensemble	5775 N. Ridge Avenue	Chicago	IL	60660	501(C)(3) Public Charity	general operations	7,500
River North Dance Company	The Ruth Page Dance Center	Chicago	IL	60610-	501(C)(3) Public Charity	general operations	35,000
Safer Pest Control Project	4611 N. Ravenswood	Chicago	IL	60640-	501(C)(3) Public Charity	general operations support for your advocacy activities	7,500
Sargent Shriver National Center on Poverty Law	50 E. Washington Street	Chicago	IL	60602-	501(C)(3) Public Charity	general operations support for your advocacy activities	25,000
Save the Dunes Conservation Fund	444 Barker Road	Michigan City	IN	46360-	501(C)(3) Public Charity	general operations	25,000
School Street Arts Movement	555 N. Artesian	Chicago	IL	60612-	501(C)(3) Public Charity	general operations	5,000
Shanti Foundation for Peace	917 Fowler Avenue	Evanston	IL	60202	501(C)(3) Public Charity	general operations	10,000
Showered Globe Theatre	4001 N. Ravenswood	Chicago	IL	60613	501(C)(3) Public Charity	general operations	10,000
South Chicago Art Center	3217 E. 91st Street	Chicago	IL	60617-	501(C)(3) Public Charity	general operations	7,500
South Shore Arts Inc. (Ike Northern Indiana Arts Association)	1040 Bridge Road	Munster	IN	46321	501(C)(3) Public Charity	general operations	25,000
South Suburban Family Shelter	P.O. Box 937	Homewood	IL	60430	501(C)(3) Public Charity	general operations	15,000
Split Pillow	4001 N. Ravenswood	Chicago	IL	60613	501(C)(3) Public Charity	general operations	5,000
Stage Left Theatre	3408 N. Sheffield Avenue	Chicago	IL	60637	501(C)(3) Public Charity	general operations	7,500
Steppenwolf Theatre Company	1650 N. Halsted	Chicago	IL	60614	501(C)(3) Public Charity	general operations for Steppenwolf for Young Adults	20,000
Storytellers Theatre (Ike Music Theatre Workshop)	920 N. Franklin	Chicago	IL	60610	501(C)(3) Public Charity	general operations	12,500
Street-Level Youth Media	3829 N. Broadway	Chicago	IL	60613	501(C)(3) Public Charity	general operations	10,000
Street-Level Youth Media	2453 W. Augusta	Chicago	IL	60622-	501(C)(3) Public Charity	general operations	15,000
Suzuki Off! School for Young Musicians	1148 W. Chicago Avenue	Chicago	IL	60622-	501(C)(3) Public Charity	general operations	7,500
Tedra Vito Theater with a View	3712 N. Broadway	Chicago	IL	60613-	501(C)(3) Public Charity	general operations	7,500
Terra Nova Film, Inc.	9848 S. Winchester Avenue	Chicago	IL	60643-	501(C)(3) Public Charity	general operations	7,500
Test Positive Aware Network	5537 N. Broadway	Chicago	IL	60640-	501(C)(3) Public Charity	general operations	75,000
Theater, Doublet	6518 N. Rockwell	Chicago	IL	60645	501(C)(3) Public Charity	general operations	10,000
Theatre Building Chicago	1225 W. Belmont Avenue	Chicago	IL	60637 3205	501(C)(3) Public Charity	general operations	30,000
Thodos Dance Chicago	811 W. Evergreen	Chicago	IL	60622	501(C)(3) Public Charity	general operations	10,000
Three Walls	119 N. Peoria	Chicago	IL	60607-	501(C)(3) Public Charity	general operations	7,500
Timeline Theatre Company	615 W. Wellington Avenue	Chicago	IL	60657	501(C)(3) Public Charity	general operations	10,000
Trop Door Theatre	1655 W. Cermak	Chicago	IL	60622	501(C)(3) Public Charity	general operations	10,000
Umy Temple Restoration Foundation	875 Lake Street	Oak Park	IL	60301	501(C)(3) Public Charity	general operations	40,000
University of Cincinnati Foundation	P.O. Box 210380	Cincinnati	OH	45221-0380	501(C)(3) Public Charity	Water management and Agroforestry in Tlal, Guatemala	93,094
University of Illinois at Urbana-Champaign	Dept. of Entomology - 320 Morrill Hall 505 South Goodw	Urbana	IL	61801	501(C)(3) Public Charity	ALB Research	67,581
University of Louisiana Lafayette Foundation	705 E. St. Mary Blvd	Lafayette	LA	70503	501(C)(3) Public Charity	Dr. Brent Woodfill Nuevo Carron, Guatemala project	67,600
University of New Mexico Foundation	700 Lomas Boulevard, NE, Suite 108	Albuquerque NM		87102	501(C)(3) Public Charity	for Usherika archeological project	53,571
Urban Gateways	205 W. Randolph	Chicago	IL	60606-	501(C)(3) Public Charity	general operations	25,000
Victory Gardens Theater	2257 N. Lincoln Avenue	Chicago	IL	60614	501(C)(3) Public Charity	general operations	25,000

Alphawood Foundation

Grants and Contributions paid during the year

Fiscal Year March 1, 2009 through February 29, 2010

FEIN# 34-3803318

If recipient
is an
individual
show any
relationship

Recipient Name	Address	City	State	Postal Code	If recipient is an individual show any relationship	Foundation status of recipient	Purpose of grant or contribution	Grant Amount
West Humboldt Park Center for Performing Arts	748/50 North Lawndale	Chicago	IL	60624	No	501(C)(3) Public Charity	general operations	10,000
Window to the World Communications Inc	5400 N. St. Louis Avenue	Chicago	IL	60625	No	501(C)(3) Public Charity	for Andrew Pomer's program on WFMT	30,000
Women Employed Institute	65 E. Wacker Pl	Chicago	IL	60601	No	501(C)(3) Public Charity	general operations for your advocacy activities	25,000
Young Chicago Authors	1180 N. Milwaukee	Chicago	IL	60622	No	501(C)(3) Public Charity	general operations	10,000
Young Women's Leadership Charter School of Chicago	2641 S. Calumet Avenue	Chicago	IL	60616	No	501(C)(3) Public Charity	general operations	60,000
Youth Outlook	1163 E. Ogden Avenue	Naperville	IL	60563	No	501(C)(3) Public Charity	general operations	20,000
YWCA Evanston/North Shore	1215 Church Street	Evanston	IL	60201	No	501(C)(3) Public Charity	general operations for your domestic violence program	20,000
Zephyr Dance Ensemble	1627 N. Oakley	Chicago	IL	60647	No	501(C)(3) Public Charity	general operations	12,500
Grants Paid in Current Year								6,349,051
Center on Halsted	3656 N. Halsted	Chicago	IL	60613	No	501(C)(3) Public Charity	Adjustment to prof development expenses	250,000
Center on Halsted	3656 N. Halsted	Chicago	IL	60613	No	501(C)(3) Public Charity	Adjustment to prof development expenses	14,522
Global Network of People Living with	8401 Coleville Road	Silver Spring	MD	20910	No	501(C)(3) Public Charity		150,000
Vanderbilt University	Suite 505	Nashville	TN	37235	No	501(C)(3) Public Charity	Cancun Regional Archeological Project	78,980
Franklin & Eleanor Roosevelt Institute	147 W. 35th Street	New York	NY	10001	No	501(C)(3) Public Charity	general operations with portions for professional fundraising ser	150,000
Medill Innocence Project	Northwestern University	Chicago	IL	60708	No	501(C)(3) Public Charity	general operations	143,000
Richard Nickel Committee	3152 N. Cambridge Avenue	Chicago	IL	60637	No	501(C)(3) Public Charity		25,000
Trent University	Dept. of Anthropology	Petersborough	ON	K9J 7B8	No	501(C)(3) Public Charity	two-year pledge for North Vaca Patateau Belize	193,090
University of Chicago Section of Infectious Diseases	5841 S. Maryland Ave. Room AHB 5606G	Chicago	IL	60637	No	501(C)(3) Public Charity	general operations	484,936.00
University of Central Florida Research Project	724 Bear Creek Circle	Winter Springs	FL	32708	No	501(C)(3) Public Charity		29,893.00
Total Grants (Line 3a)								1,519,421
Grants Approved for future payment								7,868,472
Global Network of People Living with	8401 Coleville Road	Silver Spring	MD	20910	No	501(C)(3) Public Charity		150,000
Vanderbilt University	Suite 505	Nashville	TN	37235	No	501(C)(3) Public Charity	Cancun Regional Archeological Project	149,895
Franklin & Eleanor Roosevelt Institute	147 W. 35th Street	New York	NY	10001	No	501(C)(3) Public Charity	general operations with portions for professional fundraising ser	300,000
Medill Innocence Project	Northwestern University	Chicago	IL	60708	No	501(C)(3) Public Charity	general operations	286,000
Trent University	Dept. of Anthropology	Petersborough	ON	K9J 7B8	No	501(C)(3) Public Charity	two-year pledge for North Vaca Patateau Belize	150,089
Total Grants Payable (Line 3b)								1,035,984

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Form **8868**

(Rev April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file) Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization ALPHAWOOD FOUNDATION	Employer identification number 36-3805338
	Number, street, and room or suite no. If a P O box, see instructions 1645 W. FULLERTON	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, IL 60614	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► CHARLES GROSS

Telephone No ► 773 975-0401

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 10/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year _____ or
 ► ☒ tax year beginning 03/01, 2009, and ending 02/28, 2010

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 42,416.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 55,185.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$ -12,769.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)