Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning MARCH 1, **, 2009, and ending** FEBRUARY 28, **20**10

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address): 79 WEST MONROE ST. Room/suite: 1119

City or town, state, and ZIP code: CHICAGO, ILLINOIS 60603

A Employer identification number: 36-3224787

B Telephone number (see page 10 of the instructions): 312-782-9035

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 696288

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ______ (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	285000			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	14577	14577	14577	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(33911)			
	b	Gross sales price for all assets on line 6a 86,171				
	7	Capital gain net income (from Part IV, line 2)		-0-		
	8	Net short-term capital gain			-0-	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) PARTNERSHIP	11746	(227)	(227)	
	12	**Total.** Add lines 1 through 11	277412	14350	14350	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	750	750	750	750
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) INVESTMENT MANAGEMENT FEES	2023	2023	2023	2023
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) EXCISE TAX	2756	—	—	2756
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) OFFICE EXP	207	207	207	207
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5736	2980	2980	5736
	25	Contributions, gifts, grants paid	269603			269603
	26	**Total expenses and disbursements.** Add lines 24 and 25	275339	2980	2980	275339
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	2073			
	b	**Net investment income** (if negative, enter -0-)		11370		
	c	**Adjusted net income** (if negative, enter -0-)			11370	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	80469	110998	110998
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U.S. and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	459264	411696	438311
c	Investments—corporate bonds (attach schedule)	73635	72746	75706
11	Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule) INSURANCE	51273	71273	71273
14	Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	664641	666713	696288
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	664641	666713	
30	**Total net assets or fund balances** (see page 17 of the instructions)	664641	666713	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	664641	666713	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	664641
2	Enter amount from Part I, line 27a	2	2073
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	666714
5	Decreases not included in line 2 (itemize) ▶ FRACTIONS	5	(1)
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	666713

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	VIA NEUMAN STRATEGIC FUND - LONG TERM	P		2009
b	VIA NEUMAN STRATEGIC FUND - SHORT TERM	P		2009
c	VIA MORGAN STANLEY - SCHEDULE ATTACHED	P		2009
d	VIA WELLS FARGO - SCHEDULE ATTACHED	P	3-30-01	4-28-09
e	600 SH. VERIZON INC.	P	6-19-01	1-21-10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				(3511)
b				(2227)
c	58095		79180	(21085)
d	9881		9429	451
e	18195		25734	(7539)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				(3511)
b				(2227)
c				(21085)
d				451
e				(7539)

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** (33911)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 . . . **3** -0-

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. ________ **(attach copy of letter if necessary—see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	221	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	221	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	221	
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	221	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ -0- **(2)** On foundation managers. ▶ $ -0-			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ILLINOIS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ COLMAN GINSPARG Telephone no. ▶ 312-782-9035

Located at ▶ 79 W. MONROE ST. #1119 CHICAGO, ILLINOIS ZIP+4 ▶ 60603

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** NA

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** NA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON ROBINSON HOLLYWOOD FLORIDA	PRESIDENT & DIRECTOR	-0-	-0-	-0-
FREDA ROBINSON HOLLYWOOD FLORIDA	SECRETARY & DIRECTOR	-0-	-0-	-0-
COLMAN GINSPARG CHICAGO ILLINOIS	DIRECTOR	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ -0-

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		— 0 —

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 DONATIONS TO EDUCATIONAL INSTITUTIONS RELIGIOUS INSTITUTIONS AND CHARITABLE ORGANIZATIONS	275339
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3 ▶	— 0 —

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	600,000
b	Average of monthly cash balances	1b	100,000
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	700,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	700,000
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of the instructions)	4	10,500
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	689,500
6	**Minimum investment return.** Enter 5% of line 5	6	34475

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	34475
2a	Tax on investment income for 2009 from Part VI, line 5	2a	227		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	227
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	34248
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	34248
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	34248

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	275339
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	275339
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	275339

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				34248
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			—	
b	Total for prior years: 20___,20___,20___		—		
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 75876				
b	From 2005 73993				
c	From 2006 222036				
d	From 2007 350103				
e	From 2008 255289				
f	**Total** of lines 3a through e	977297			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 275339				
a	Applied to 2008, but not more than line 2a			—	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		—		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	—			
d	Applied to 2009 distributable amount				34248
e	Remaining amount distributed out of corpus	241091			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	—			—
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1218388			
b	Prior years' undistributed income. Subtract line 4b from line 2b		—		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		—		
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		—		
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			—	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				—
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	—			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	75876			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	1142512			
10	Analysis of line 9:				
a	Excess from 2005 73993				
b	Excess from 2006 222036				
c	Excess from 2007 350103				
d	Excess from 2008 255289				
e	Excess from 2009 241091				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SHELDON ROBINSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED	NONE	PUBLIC	SCHEDULE	269603
Total ▶ 3a				269603
b *Approved for future payment*				
Total ▶ 3b				-0-

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	14577	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(33911)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b PARTNERSHIP INCOME			14	11746	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				(7588)	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 (7588)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sheldon Robinson — Signature of officer or trustee | JUNE 20, 2012 — Date | PRESIDENT — Title

Paid Preparer's Use Only

Preparer's signature: Colman Ginsparg	Date: JUNE 20, 2012 12-7-10	Check if self-employed ☐
Preparer's identifying number (see **Signature** on page 30 of the instructions): 347-30-9119		
Firm's name (or yours if self-employed), address, and ZIP code: GINSPARG BOLTON & ASSOC LTD 79 W. MONROE ST, #1119 CHICAGO ILL 60603	EIN ▶ 36-4400458	Phone no 312-782-9035

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization
SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC

Employer identification number
36-3224987

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC.

Employer identification number: 36-3224787

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SHELDON ROBINSON 2808 NO. 46 TH AVE APT. 354E HOLLYWOOD, FLORIDA 33021	$ 285,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

SHELDON & FREDA ROBINSON CHARITABLE FOUNDATION, INC

FORM 990-PF 2-28-10 36-3224787

	Initials	Date
Prepared By		
Approved By		

PART XV

GRANTS

	PURPOSE	AMOUNT
JEWISH UNITED FUND OF CHICAGO - CHICAGO, ILL	CHARITABLE	$ 69800
JEWISH FEDERATION OF METRO CHICAGO - CHICAGO, ILL	CHARITABLE	90000
IDA CROWN JEWISH ACADEMY - CHICAGO, ILL	EDUCATIONAL	1800
YESHIVAS SHEARIS YISROEL - CHICAGO, ILL.	EDUCATIONAL	4000
CHICAGO CHESED FUND - CHICAGO, IL.	CHARITABLE	3000
KESHET SCHOOL - CHICAGO, ILL	EDUCATIONAL	3000
CAMP MOSHAVA - SKOKIE, ILL	EDUCATIONAL	1800
HEBREW THEOLOGICAL COLLEGE - SKOKIE, ILL	EDUCATIONAL	2500
CHICAGO CENTER FOR TORAH & CHESED - CHICAGO, ILL	EDUCATIONAL	7800
AMIT WOMEN - CHICAGO, ILL	EDUCATIONAL	1800
TELSHE YESHIVA - CHICAGO - CHICAGO, ILL.	EDUCATIONAL	2050
GESHER HATORAH - CHICAGO, ILL	EDUCATIONAL	1800
ASSOCIATED TALMUD TORAHS - CHICAGO, ILL	EDUCATION	1800
KEHILLAH EDUCATIONAL FUND - SKOKIE, ILL	EDUCATIONAL	3600
KOLLEL CHAZON ISH - ISRAEL	EDUCATIONAL	2800
CONG ZICHRON MOSHE - CHICAGO, ILL	RELIGIOUS	1500
YESHIVAT BIRCAT MOSHE - ISRAEL	EDUCATIONAL	5000
JOAN DACHS BAIS YAAKOV SCHOOL - CHICAGO, ILL	EDUCATIONAL	1800
CHICAGO COMMUNITY KOLLEL - CHICAGO, ILL	EDUCATIONAL	6175
SUNDRY ORGANIZED CHARITIES VARIOUS	EDU - RELIGIOUS	64866
TOTAL		$ 269603

Morgan Stanley

SHELDON AND FREDA ROBINSON
CHARITABLE FOUNDATION INC

STATEMENT OF YOUR ACCOUNT
FOR MONTH ENDING MARCH 31, 2009

Account Number
104 048012 011

Realized Gain/(Loss)

Long Term	Quantity	Date Acquired	Date Sold	Total Cost Original / Adjusted*	Proceeds	Realized Gain/(Loss)	Additional Information
BAXTER INTL INC	200	03-30-01	03-10-09	9,429.23	10,192.09	762.86	Long Term
ENTERPRISE FINCL SVCS CORP	480	03-14-07	03-10-09	13,665.08	3,587.16	(10,077.92)	Long Term
ENTERPRISE FINCL SVCS CORP	220	03-15-07	03-10-09	6,374.25	1,644.12	(4,730.13)	Long Term
ILL TOOL WORKS INC	400	05-02-02	03-10-09	14,599.33	10,925.68	(3,673.65)	Long Term
NORTHROP GRUMMAN CP(HLDG CO)	200	01-06-05	03-10-09	10,116.00	6,903.73	(3,212.27)	Long Term
PRAXAIR INC	100	06-14-04	03-10-09	3,728.83	5,660.72	1,931.89	Long Term
ROPER IND INC	200	06-19-07	03-10-09	11,225.89	7,755.72	(3,470.17)	Long Term
STERICYCLE INC	100	02-09-04	03-10-09	2,317.57	4,687.73	2,370.16	Long Term
THERMO FISHER SCIENTIFIC INC	200	05-09-06	03-10-09	7,723.81	6,738.11	(985.70)	Long Term
Sub Total Long Term							
Totals for closing transactions with cost data available				$79,179.99	$58,095.06	($21,084.93)	
Total Proceeds				$79,179.99	$58,095.06	($21,084.93)	
					$58,095.06		

Summary

	Short Term	Long Term	Total
Unrealized gain	$0.00	$0.00	$0.00
Unrealized (loss)	$0.00	$0.00	$0.00
Realized gain YTD	$0.00	$5,064.91	$5,064.91
Realized (loss) YTD	$0.00	($26,149.84)	($26,149.84)

*Adjusted Cost, Unit and Total, does not apply to all securities; it only applies to those securities whose terms can cause them to increase or reduce in value until maturity. Please contact your Financial Advisor for more information.

SECURITY MARKS AT LEFT

035844 4/4

WELLS FARGO ADVISORS

As of Date: 2/05/10

Account Number: 1031-2562
CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

Important Realized Gain/Loss Information

This information is provided for courtesy purposes only. Each individual taxpayer should consult with a tax advisor as to any additional reporting requirements or adjustments. NO COST BASIS OR REALIZED GAIN/LOSS INFORMATION IS PROVIDED TO THE IRS, NOR IS THIS INFORMATION VERIFIED OR GUARANTEED BY FIRST CLEARING, LLC TO BE ACCURATE FOR EACH TAXPAYER'S UNIQUE REPORTING REQUIREMENTS. THEREFORE, YOU SHOULD NEVER ASSUME THIS STATEMENT IS ACCURATE IN LIEU OF COMPLETING SCHEDULE D OF YOUR TAX RETURN AND CONSULTING WITH YOUR TAX ADVISOR.

Federal tax reporting requirements will create differences between the information presented here and what appears on your Form 1099-B, including but not limited to the following situations:

* Cost basis for many fixed income tax lots has been amortized (for securities purchased at a premium) or accreted (for securities purchased at a discount), when possible, for applicable securities. For securities that were purchased at an Original Issue Discount (OID), only those positions whose cost basis has been adjusted will reflect the impacts of the OID accruals on the original cost basis. The original issue discount amount reported on your Form 1099-OID is not adjusted for market discount, acquisition premium or bond premium. Therefore, the amortization and accretion adjustments used on this statement may not be consistent with the Form 1099-OID amount because the reporting requirements on the Form 1099-OID are different.
* The Original Price represents the unadjusted price of the security. The Original Price can be used to calculate the original unadjusted cost of the security.
* Short sales are reportable on Form 1099-B before the position is closed.
* Implicit redemptions by the issuer of a structured product are reportable on Form 1099-B, but will not appear on the Realized Gain/Loss Statement if that implicit redemption did not result in a closed tax lot at that time.
* Securities subject to marked to market reporting requirements for those investors are not included here nor is that information available on our systems.
* Long-term capital gains reported by a RIC or REIT appear on Form 1099-DIV only, as noted in the instructions for that form.
* Lots closed due to transfers or journals will not be reflected in the Realized Gain/Loss Statement, or on the Form 1099-B.

Realized Gain/Loss Summary	THIS YEAR GAIN	THIS YEAR LOSS	THIS YEAR NET
Short term	0.00	0.00	0.00
Long term	451.47	0.00	451.47
Total - Realized Gain/Loss	**$451.47**	**$0.00**	**$451.47**

Realized Gain/Loss Detail for Year

Long Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
BAXTER INTERNATIONAL INC	200.0000	47.1500	03/30/01	04/28/09	9,880.70	9,429.23	451.47
Total - Long Term					**$9,880.70**	**$9,429.23**	**$451.47**

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2010
ACCOUNT NUMBER: 1031-2562

Additional Information

	THIS PERIOD	THIS YEAR
Gross proceeds	0.00	18,194.86

Portfolio detail

Cash and Sweep Balances

Bank Deposit Sweep - Consists of monies held in one or more FDIC-insured depository account(s) established with Wells Fargo Bank, N.A. Additional funds over $250,000 are deposited at one or more additional banks affiliated with Wells Fargo Advisors. These assets are not covered by SIPC, but are instead covered by FDIC insurance in accordance with FDIC rules. For additional information on the Bank Deposit Sweep for your account please contact Your Financial Advisor.

DESCRIPTION	% OF ACCOUNT	ANNUAL PERCENTAGE YIELD EARNED*	CURRENT MARKET VALUE	ESTIMATED ANNUAL INCOME
BANK DEPOSIT SWEEP Interest Period 02/01/10 - 02/28/10	14.57	0.01	51,362.86	5.13
Total Cash and Sweep Balances	**14.57**		**$51,362.86**	**$5.13**

*APY measures the total amount of the interest paid on an account based on the interest rate and the frequency of the compounding during the interest period. The annual percentage yield is expressed as an annualized rate, based on a 365- or 366-day year (as applicable).

Stocks and Options

Stocks

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
CHEVRON CORPORATION CVX									
Acquired 11/08/02 L	6.15	300	33.87	10,161.75	72.3000	21,690.00	11,528.25	816.00	3.76
DANAHER CORP DHR									
Acquired 11/29/05 L	6.30	300	55.67	16,701.88	73.9700	22,191.00	5,489.12	48.00	0.21
EMERSON ELECTRIC CO EMR									
Acquired 11/11/97 L		100	27.12	2,712.04		4,734.00	2,021.96		
Acquired 06/14/04 L		400	30.63	12,252.00		18,936.00	6,684.00		
Total	**6.71**	**500**		**$14,964.04**	**47.3400**	**$23,670.00**	**$8,705.96**	**$670.00**	**2.83**

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WELLS FARGO

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2010
ACCOUNT NUMBER: 1031-2562

Stocks and Options

Stocks continued

DESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
FAIRPOINT COMMUNICATIONS INC FRCMQ Acquired 06/19/07 L		11	10.29	113.21	0.0265	0.29	- 112.92	N/A	N/A
FMC TECHNOLOGIES INC FTI Acquired 07/14/05 L	4.78	300	16.31	4,892.31	56.1700	16,851.00	11,958.69	N/A	N/A
GENERAL ELECTRIC COMPANY GE Acquired 07/21/93 L	2.28	500	8.25	4,127.02	16.0600	8,030.00	3,902.98	200.00	2.49
GRAINGER W W INC GWW Acquired 12/21/09 S	2.88	100	98.00	9,860.20	101.6500	10,165.00	304.80	184.00	1.81
HEWITT ASSOCIATES INC HEW Acquired 08/13/09 S	3.23	300	35.19	10,619.40	37.9900	11,397.00	777.60	N/A	N/A
HEWLETT-PACKARD COMPANY HPQ Acquired 12/21/09 S	2.88	200	52.23	10,507.50	50.7900	10,158.00	- 349.50	64.00	0.63
INTERNATIONAL BUSINESS MACHINE CORP IBM Acquired 04/28/09 S	3.61	100	101.82	10,242.56	127.1600	12,716.00	2,473.44	220.00	1.73
JOHN BEAN W/I TECHNOLOGIES CORP JBT Acquired 07/14/05 L	0.50	108	3.69	398.81	16.3500	1,765.80	1,366.99	30.24	1.71
LOWES COMPANIES INC LOW Acquired 05/07/09 S	2.69	400	20.34	8,199.00	23.7100	9,484.00	1,285.00	144.00	1.51
MEDTRONIC INC MDT Acquired 03/30/01 L	2.46	200	45.80	9,160.13	43.4000	8,680.00	- 480.13	164.00	1.88
PACTIV CORPORATION PTV Acquired 03/25/03 L	3.51	500	20.94	10,470.00	24.7600	12,380.00	1,910.00	N/A	N/A

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2010
ACCOUNT NUMBER: 1031-2562

tocks and Options

ocks continued

SCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
IAXAIR INC									
quired 06/14/04 L	4.26	200	37.29	7,457.67	75.1400	15,028.00	7,570.33	360.00	2.39
)PER INDS INC NEW)P									
quired 06/19/07 L	3.15	200	56.13	11,225.89	55.4400	11,088.00	- 137.89	76.00	0.68
'ERICYCLE INC ICL									
quired 02/09/04 L	3.13	200	23.17	4,634.57	55.1800	11,036.00	6,401.43	N/A	N/A
IERMO FISHER SCIENTIFIC C IO									
quired 05/09/06 L	2.77	200	38.62	7,723.81	48.7700	9,754.00	2,030.19	N/A	N/A
IPPERWARE CORP IP									
quired 12/21/09 S	2.65	200	46.75	9,411.20	46.7300	9,346.00	- 65.20	200.00	2.13
tal Stocks	**63.95**			**$160,870.95**		**$225,430.09**	**$64,559.14**	**$3,176.24**	**1.41**
tal Stocks and Options	**63.95**			**$160,870.95**		**$225,430.09**	**$64,559.14**	**$3,176.24**	**1.41**

ixed Income Securities

rporate and municipal bonds and other fixed income securities are priced by a computerized pricing service or, for less actively traded issues, by utilizing a yield-based matrix system arrive at an estimated market value.

WELLS FARGO

CHARITABLE FOUNDATION INC
SHELDON & FREDA ROBINSON

FEBRUARY 1 - FEBRUARY 28, 2010
ACCOUNT NUMBER: 1031-2562

·ixed Income Securities

·orporate Bonds

·ESCRIPTION	% OF ACCOUNT	QUANTITY	ADJ PRICE/ ORIG PRICE	ADJ COST/ ORIG COST	CURRENT PRICE	CURRENT MARKET VALUE	UNREALIZED GAIN/LOSS	ESTIMATED ACCRUED INTEREST	ESTIMATED ANNUAL INCOME	ESTIMATED ANNUAL YIELD (%)
·ONSOLIDATED NATL GAS ·ENIOR NOTES ·ERIES C ·PN 6 250% DUE 11/01/11 ·TD 10/25/01 FC 05/01/02 ·loody BAA2, S&P A- ·USIP 209615BX0 ·cquired 07/22/02 L	15.34	50,000	101.18	51,755.00	108.1130	54,056.50	2,301.50	998.26	3,125.00	5.78
·ENERAL ELEC CAP CORP ·OTES ·PN 6.000% DUE 06/15/12 ·TD 06/07/02 FC 12/15/02 ·loody AA2 , S&P AA+ ·USIP 36962GYY4 ·cquired 07/22/02 L	6.14	20,000	101.90	20,990.60	108.2460	21,649.20	658.60	236.67	1,200.00	5.54
·otal Corporate Bonds	**21.48**	**70,000**		**$72,745.60**		**$75,705.70**	**$2,960.10**	**$1,234.93**	**$4,325.00**	**5.71**
·otal Fixed Income Securities	**21.48**			**$72,745.60**		**$75,705.70**	**$2,960.10**	**$1,234.93**	**$4,325.00**	**5.71**

·ank Deposit Sweep Allocation

·lonies on deposit at each bank, together with any other deposits held in the same insurable capacity at each bank, are eligible for FDIC insurance up to $250,000 per depositor, per ·ank in accordance with FDIC rules for a total of up to $750,000 in FDIC insurance when deposited at multiple banks. These assets are not held in your securities brokerage account ·nd therefore not covered by SIPC. Settlement timing differences will cause balances displayed in this section to vary from those indicated in the Portfolio detail section due to activity ·hat occurs after 2 PM ET on the last business day of the month. If you have questions about your sweep option, including rates, please contact Your Financial Advisor.

·ESCRIPTION	CURRENT VALUE	AS OF VALUE DATE
·VELLS FARGO BANK, N.A.	51,362.47	02/26
·otal Bank Deposits	**$51,362.47**	

OPPENHEIMER

Oppenheimer & Co. Inc.
125 Broad Street
New York, NY 10004
(212) 668-8000
Member of All Principal Exchanges

STATEMENT OF ACCOUNT

SIPC

Page	Account Number	Financial Advisor	Period Ending
2 of 3	D02-0224111	HERSHFANG, STAN - X57	02/28/10

SHELDON ROBINSON AND
FREDA ROBINSON
CHARITABLE FOUNDATION INC

Portfolio Holdings

Estimated Annual Income ("EAI") and Estimated Yield ("EY") are estimates only and do not indicate actual income or performance of investments. EAI and EY for certain types of securities could include a return of principal or capital gains, in which case the EAI and EY would be overstated. As EAI and EY are estimates, the actual income and yield might be lower or higher than the estimated amounts. EY reflects only the income generated by an investment and it does not reflect changes in its price, which may fluctuate.

Money Market Funds *(NOT FDIC INSURED)*

Description	Account Type	Quantity	Symbol	Current Price	Current Value	EY	EAI	Portfolio Percent
ADVANTAGE PRIMARY LIQ FD	CASH	161.11	ADLXX	1.00	161.11	0.05%		0.11
TOTAL MONEY MARKET FUNDS					161.11			0.11

Equities

Common Stock

Please note the following icon appears to the right of the stock symbol of those securities which Oppenheimer has provided research coverage within the last 12 months. If you wish to access such research you may visit the Client Access web site (www.opco.com) or speak with your Financial Advisor.

Description	Account Type	Quantity	Symbol	Current Price	Current Value	EY	EAI	Portfolio Percent
SCAILEX CORP LTD	(Q)CASH	500	SCIXF	21.41	10,705.00			7.32
DU PONT E I DE NEMOURS & CO	(C)CASH	290	DD	33.72	9,778.80	4.86%	475	6.69
GENERAL ELECTRIC CO	(T)CASH	3,250	GE	16.06	52,195.00	2.49%	1300	35.71
TEVA PHARMACEUTICAL INDS LTD ADR	(L)CASH	1,000	TEVA	60.01	60,010.00	0.89%	536	41.05
SUB-TOTAL COMMON STOCK					132,688.80		2311	90.77
TOTAL EQUITIES					132,688.80		2311	90.77

COMMON STOCK HOLDINGS SUMMARY BY INDUSTRY CODE

(Q) 8% TECHNOLOGY (C) 7% BASIC INDUSTRY (T) 39% UTILITIES (L) 45% HEALTHCARE

lutual Funds

pen End Funds

Description	Account Type	Quantity	Symbol	Current Price	Current Value	EY	EAI	Portfolio Percent
IERICAN BALANCED FUND INC. PEN END	REINV	817.448	ABALX	16.31	13,332.57	2.51%	335	9.12
SUB-TOTAL OPEN END FUNDS..					13,332.57		335	9.12
TOTAL MUTUAL FUNDS..					13,332.57		335	9.12
otal Portfolio Value..					$146,182.48	1.81	2646	100%

ransactions/Activity Detail

te	Type	Quantity	Transaction	Description	Price/Entry	Amount
				** FUNDS DEPOSITED OR WITHDRAWN **		
01	INCOME		CHECK	WEEKLY INCOME CHECK		325.00 DEBIT
				Net Funds Deposited or Withdrawn.............		$325.00 DEBIT

) and securities held by us in your client account(s) are protected in two ways. Through our membership in SIPC (Securities Investor Protection Corp), protection is provided up to US$500,000, of :h as much as US$100,000 can be in cash. The firm supplements this by providing similar protection for the remainder of the cash and/or securities up to US$100,000,000 that we hold on your alf. Further information about SIPC may be found on their website at www.sipc.org or by calling (202) 371-8300.

se notify us promptly if you believe that there is any inaccuracy or discrepancy in any transaction or balance reflected on this statement. In the event that you have relayed such information is verbally, please re-confirm to us any such communication in writing as soon as possible thereafter. Please be sure to note your account number.

**** THIS IS THE END OF YOUR STATEMENT. WE THANK YOU FOR BEING A VALUED CLIENT. ****

Neuman Strategic Capital Fund, LLC

Fundamental Value, Independent Thinking

Jordan A. Neuman
Manager

March 11, 2010

Mr. Colman Ginsparg
79 W. Monroe
Suite #1119
Chicago, IL 60603

Dear Mr. Ginsparg:

I am reporting to you in your role with the Sheldon and Freda Robinson Charitable Trust. As of February 28, 2010, the Trust's investment interest in Neuman Strategic Capital Fund, LLC, was worth approximately $66,860.

COST BASIS
$65,714

Please feel free to call with any questions.

Sincerely,

Jordan Neuman, Manager
Neuman Strategic Capital Fund, LLC

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print	Name of Exempt Organization	Employer identification number
	SHELDON & FREDA ROBINSON FOUNDATION	36-3224787
File by the extended due date for filing the return See instructions	Number, street, and room or suite no If a P.O. box, see instructions. 79 W MONROE STREET STE 1119	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions CHICAGO, ILLINOIS 60603	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [X] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [ ] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ______
  Telephone No ▶ ______ FAX No ▶ ______
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until January 15, 2012 .

5 For calendar year ______ , or other tax year beginning March 1, 2010 , and ending February 28,2011 .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension TAXPAYER REQUESTS ADDITIONAL TIME TO GATHER AND PROCESS CERTAIN DOCUMENTS PERTAINING TO THE TRANSACTIONS FOR THE YEAR AND TO PREPARE THE REQUIRED RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a	$ 0.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ ATTORNEY Date ▶ 10/14/11

923832
05-26-09

2-28-11

Form 8868
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
	SHELDON & FREDA ROBINSON FOUNDATION	36-3224787
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions. 79 W MONROE STREET STE 1119	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. CHICAGO, ILLINOIS 60603	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[X] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ ______
  Telephone No ▶ ______ FAX No. ▶ ______
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until October 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for.
▶ [ ] calendar year ______ or
▶ [X] tax year beginning March 1, 2010, and ending FEbruary 28, 2011.

2 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.00
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.	3b	$
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Form **8868** (Rev April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	**Employer identification number**
	SHELDON & FREDA ROBINSON FOUNDATION	36-3224787
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P.O box, see instructions 79 W MONROE STREET, STE 1119	
	City, town or post office, state, and ZIP code For a foreign address, see instructions. CHICAGO, ILLINOIS 60603	

Check type of return to be filed (file a separate application for each return).

[ ] Form 990	[X] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ ____________________
  Telephone No. ▶ ____________________ FAX No. ▶ ____________________
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until October 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ [ ] calendar year ______ or

▶ [XX] tax year beginning March 1, 2009 , and ending February 28, 2010

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$ 0.00
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$ 0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization SHELDON & FREDA ROBINSON FOUNDATION	**Employer identification number** 36-3224787
	Number, street, and room or suite no. If a P.O box, see instructions. 79 W MONROE STREET STE 1119	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. CHICAGO, ILLINOIS 60603	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990 [ ] Form 990-EZ [X] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [ ] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ ________

  Telephone No. ▶ ________ FAX No ▶ ________

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until January 15, 2011

5 For calendar year ______, or other tax year beginning March 1, 2009 , and ending February 28, 2010

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension TAXPAYER REQUESTS ADDITIONAL TIME TO GATHER AND PROCESS CERTAIN DOCUMENTS PERTAINING TO THE TRANSACTIONS FOR THE YEAR AND TO PREPARE THE REQUIRED RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0.00
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ ATTORNEY Date ▶ 10/15/10

023832
05-01-10