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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

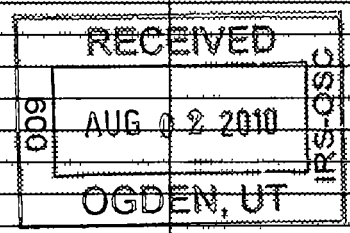
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **MAR 1, 2009**, and ending **FEB 28, 2010**

**G** Check all that apply:  Initial return,  Initial return of a former public charity,  Final return,  Amended return,  Address change,  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>HERTOG FOUNDATION, INC</b> <b>C/O RAMPPELL &amp; RAMPPELL, P.A</b> Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>223 SUNSET AVENUE 200</b> City or town, state, and ZIP code <b>PALM BEACH, FL 33480</b>	A Employer identification number <b>26-2002295</b> B Telephone number <b>561-655-5855</b>
H Check type of organization	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>44,973,794.</b>	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I	Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	25,760,689.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	17,131.	17,131.		STATEMENT 1
	4 Dividends and interest from securities	1,238,684.	1,238,684.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	628,123.			
	b Gross sales price for all assets on line 6a	19,180,037.			
	7 Capital gain net income (from Part IV, line 2)		628,123.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		27,644,627.	1,883,938.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	565.	0.		565.
	b Accounting fees STMT 4	44,545.	22,272.		22,273.
	c Other professional fees STMT 5	29,675.	0.		29,675.
	17 Interest				
	18 Taxes STMT 6	13,972.	0.		0.
	19 Depreciation and depletion	227,840.	22,784.		
	20 Occupancy	698,825.	69,882.		628,943.
	21 Travel, conferences, and meetings	457.	0.		457.
	22 Printing and publications				
	23 Other expenses STMT 7	96,366.	10,761.		85,605.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,112,245.	125,699.		767,518.
	25 Contributions, gifts, grants paid	13,282,360.			13,279,860.
26 Total expenses and disbursements. Add lines 24 and 25	14,394,605.	125,699.		14,047,378.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	13,250,022.				
b Net investment income (if negative, enter -0-)		1,758,239.			
c Adjusted net income (if negative, enter -0-)			N/A		



SCANNED AUG 05 2010

HERTOG FOUNDATION, INC

Form 990-PF (2009)

C/O RAMPPELL & RAMPPELL, P.A

26-2002295

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,022,403.	1,470,623.	1,470,624.
	3 Accounts receivable ▶ 2,273.			
	Less allowance for doubtful accounts ▶	4,506.	2,273.	2,273.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	1,381.		
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	53,508.	55,553.	55,553.
	10a Investments - U S and state government obligations STMT 9	10,958,841.	9,032,476.	9,032,476.
	b Investments - corporate stock STMT 10	0.	4,982,236.	4,982,236.
	c Investments - corporate bonds STMT 11	13,853,397.	27,036,062.	27,036,062.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 2,694,921.				
Less accumulated depreciation STMT 8 ▶ 300,351.	2,603,328.	2,394,570.	2,394,570.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	30,497,364.	44,973,793.	44,973,794.	
Liabilities	17 Accounts payable and accrued expenses	335,701.	1,312.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	335,701.	1,312.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	30,161,663.	44,972,481.	
30 Total net assets or fund balances	30,161,663.	44,972,481.		
31 Total liabilities and net assets/fund balances	30,497,364.	44,973,793.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	30,161,663.
2 Enter amount from Part I, line 27a	2	13,250,022.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS	3	1,560,796.
4 Add lines 1, 2, and 3	4	44,972,481.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	44,972,481.

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923511 02-02-10

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b	SEE ATTACHED STATEMENT		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	19,180,037.	18,620,905.	628,123.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			628,123.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             } { If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8             } 3	2	628,123.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	8,777,878.	11,380,232.	.771327
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.771327
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.771327
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	32,139,092.
5 Multiply line 4 by line 3	5	24,789,749.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,582.
7 Add lines 5 and 6	7	24,807,331.
8 Enter qualifying distributions from Part XII, line 4	8	14,064,553.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	35,165.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	35,165.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	35,165.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	7,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	37,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	44,000.
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,835.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 8,835. Refunded <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.	
2		X
If "Yes," attach a detailed description of the activities.		
3		X
4a		X
4b		
N/A		
5		X
If "Yes," attach the statement required by General Instruction T.		
6		X
By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	X	
If "Yes," complete Part II, col. (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY	
b	X	
If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9		X
Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10		X
Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14	The books are in care of ▶ RAMPPELL & RAMPPELL, P.A. Telephone no ▶ 561-655-5855 Located at ▶ 223 SUNSET AVENUE, STE. 200, PALM BEACH, FL ZIP+4 ▶ 33480		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

	5b	X
	6b	X
	7b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROGER HERTO 745 FIFTH AVE. STE 1400 NEW YORK, NY 10151	DIRECTOR, PRESIDENT & TREA 32.00	0.	0.	0.
SUSAN HERTO 745 FIFTH AVE. STE 1400 NEW YORK, NY 10151	DIRECTOR, SECRETARY 32.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	30,150,948.
b	Average of monthly cash balances	1b	2,208,080.
c	Fair market value of all other assets	1c	269,492.
d	Total (add lines 1a, b, and c)	1d	32,628,520.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	32,628,520.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	489,428.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	32,139,092.
6	Minimum investment return. Enter 5% of line 5	6	1,606,955.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,606,955.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	35,165.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	35,165.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,571,790.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,571,790.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,571,790.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,047,378.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	17,175.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,064,553.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,064,553.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,571,790.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	8,215,838.			
f Total of lines 3a through e	8,215,838.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 14,064,553.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,571,790.
e Remaining amount distributed out of corpus	12,492,763.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	20,708,601.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	20,708,601.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	8,215,838.			
e Excess from 2009	12,492,763.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ \_\_\_\_\_

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

SEE STATEMENT 12

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

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- b** The form in which applications should be submitted and information and materials they should include

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- c** Any submission deadlines

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- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors







**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

**Name of the organization**

HERTOG FOUNDATION, INC  
C/O RAMPELL & RAMPELL, P.A

**Employer identification number**

26-2002295

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization <b>HERTOG FOUNDATION, INC</b> <b>C/O RAMPELL &amp; RAMPELL, P.A</b>	Employer identification number <b>26-2002295</b>
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**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROGER & SUSAN HERTO <hr/> 745 FIFTH AVENUE, STE. 1400 <hr/> NEW YORK, NY 10151	\$ 25,760,689.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

**Part IV** Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a	VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE FUND	P	VARIOUS	VARIOUS
b	VANGUARD INTERMEDIATE-TERM INVESTMENT-GRADE FUND	P	VARIOUS	VARIOUS
c	VANGUARD GNMA FUND 536	P	VARIOUS	VARIOUS
d	VANGUARD INTERMEDIATE-TERM INVESTMENT-GRADE FUND	P	VARIOUS	VARIOUS
e	VANGUARD GNMA FUND 536	P	VARIOUS	VARIOUS
f	VANGUARD HIGH-YIELD CORP FUND 529	P	03/31/08	12/16/09
g	VANGUARD GNMA FUND 536	P	03/31/08	VARIOUS
h	VANGUARD INTERMEDIATE-TERM INVESTMENT GRADE FUND	P	03/31/08	VARIOUS
i	VANGUARD SHORT-TERM INVESTMENT-GRADE FUND 539	P	01/26/09	VARIOUS
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				5,519.
b				9,889.
c				30,228.
d				11,729.
e				11,626.
f	1,850,035.		1,888,903.	<38,868.>
g	5,113,334.		5,044,010.	69,324.
h	558,334.		577,067.	<18,733.>
i	11,658,334.		11,110,925.	547,409.
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			5,519.
b			9,889.
c			30,228.
d			11,729.
e			11,626.
f			<38,868.>
g			69,324.
h			<18,733.>
i			547,409.
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) ( If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 )	2	628,123.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

2009 DEPRECIATION AND AMORTIZATION REPORT  
FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	FURNITURE & FIXTURES	111508SL		7.00	16	133,907.			133,907.	6,377.		19,130.
2	FURNITURE & FIXTURES	111508SL		7.00	16	64,757.			64,757.	3,084.		9,251.
3	FURNITURE & FIXTURES	120408SL		7.00	16	102,473.			102,473.	3,660.		14,639.
4	FURNITURE	042409SL		7.00	16	5,336.			5,336.			635.
5	VIDEO EQUIPMENT	111508SL		7.00	16	127,048.			127,048.	6,050.		18,150.
6	APPLIANCES	010909SL		7.00	16	2,549.			2,549.	61.		364.
7	SECURITY EQUIPMENT	121508SL		7.00	16	11,859.			11,859.	424.		1,694.
8	PHONE SYSTEM	010609SL		7.00	16	28,196.			28,196.	671.		4,028.
9	COMPUTER EQUIPMENT	111508SL		3.00	16	2,091.			2,091.	232.		697.
10	COMPUTER EQUIPMENT	111508SL		3.00	16	27,591.			27,591.	3,066.		9,197.
11	COMPUTER EQUIPMENT	121708SL		3.00	16	990.			990.	55.		330.
12	COMPUTER EQUIPMENT	113008SL		3.00	16	2,041.			2,041.	170.		680.
13	COMPUTER SOFTWARE	111508SL		3.00	16	5,409.			5,409.	601.		1,803.
14	COMPUTER SOFTWARE	010509SL		3.00	16	345.			345.	19.		115.
15	COMPUTER SOFTWARE LEASEHOLD	111808SL		3.00	16	239.			239.	20.		80.
16	IMPROVEMENTS LEASEHOLD	111508SL		15.00	16	138,178.			138,178.	3,471.		9,212.
17	IMPROVEMENTS LEASEHOLD	111508SL		15.00	16	25,911.			25,911.	576.		1,727.
18	IMPROVEMENTS LEASEHOLD	111508SL		15.00	16	37,884.			37,884.	842.		2,526.

928102  
06-24-09

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT  
FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	LEASEHOLD IMPROVEMENTS	111508SL		15.00	16	5,244.			5,244.	117.		350.
20	LEASEHOLD IMPROVEMENTS	111508SL		15.00	16	1,775,403.			1,775,403.	42,094.		118,360.
21	LEASEHOLD IMPROVEMENTS	111508SL		15.00	16	30,941.			30,941.	688.		2,063.
22	LEASEHOLD IMPROVEMENTS	111508SL		15.00	16	10,566.			10,566.	235.		704.
23	FURNITURE	071409SL		7.00	16	6,514.			6,514.			620.
24	FURNITURE	072109SL		7.00	16	20,199.			20,199.			1,683.
25	FURNITURE	073109SL		7.00	16	71,400.			71,400.			5,950.
26	FURNITURE	061509SL		7.00	16	6,968.			6,968.			747.
27	FURNITURE	091609SL		7.00	16	8,940.			8,940.			532.
28	FURNITURE	091409SL		7.00	16	30,560.			30,560.			2,183.
29	FURNITURE	103009SL		7.00	16	1,914.			1,914.			91.
30	FURNITURE	120209SL		7.00	16	6,211.			6,211.			222.
31	FURNITURE	010410SL		7.00	16	137.			137.			3.
32	FURNITURE	010710SL		7.00	16	3,120.			3,120.			74.
	* TOTAL 990-PF PG 1 DEPR					2,694,921.		0.	2,694,921.	72,513.	0.	227,840.

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
CITIBANK CHECKING #9932318394	809.
CITIBANK SAVINGS #9932377677	16,322.
<b>TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A</b>	<b>17,131.</b>

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VANGUARD - VARIOUS ACCOUNTS	1,238,684.	0.	1,238,684.
<b>TOTAL TO FM 990-PF, PART I, LN 4</b>	<b>1,238,684.</b>	<b>0.</b>	<b>1,238,684.</b>

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**FORM 990-PF LEGAL FEES STATEMENT 3**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	565.	0.		565.
<b>TO FM 990-PF, PG 1, LN 16A</b>	<b>565.</b>	<b>0.</b>		<b>565.</b>

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**FORM 990-PF ACCOUNTING FEES STATEMENT 4**


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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	44,545.	22,272.		22,273.
<b>TO FORM 990-PF, PG 1, LN 16B</b>	<b>44,545.</b>	<b>22,272.</b>		<b>22,273.</b>

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	29,675.	0.		29,675.
TO FORM 990-PF, PG 1, LN 16C	29,675.	0.		29,675.

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FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2ND QUARTER ESTIMATED TAX PAYMENT	3,500.	0.		0.
3RD QUARTER ESTIMATED TAX PAYMENT	1,750.	0.		0.
4TH QUARTER ESTIMATED TAX PAYMENT	1,750.	0.		0.
2008 TAX LIABILITY	6,972.	0.		0.
TO FORM 990-PF, PG 1, LN 18	13,972.	0.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	10,165.	0.		10,165.
POSTAGE & DELIVERY	3,670.	0.		3,670.
COPIER RENTAL	6,490.	0.		6,490.
MISCELLANEOUS EXPENSES	2,623.	0.		2,623.
MEALS	45.	0.		45.
BANK CHARGES	10,761.	10,761.		0.
LICENSES & FEES	775.	0.		775.
EVENT EXPENSE	59,237.	0.		59,237.
BONUSES	2,600.	0.		2,600.
TO FORM 990-PF, PG 1, LN 23	96,366.	10,761.		85,605.

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**FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT      8**


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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
FURNITURE	462,436.	68,880.	393,556.	393,556.
VIDEO EQUIPMENT	127,048.	24,200.	102,848.	102,848.
KITCHEN APPLIANCES	2,549.	425.	2,124.	2,124.
COMPUTER EQUIPMENT	32,712.	14,427.	18,285.	18,285.
COMPUTER SOFTWARE	5,993.	2,638.	3,355.	3,355.
SECURITY EQUIPMENT	11,859.	2,118.	9,741.	9,741.
PHONE SYSTEM	28,196.	4,699.	23,497.	23,497.
LEASEHOLD IMPROVEMENTS	2,024,128.	182,964.	1,841,164.	1,841,164.
<b>TO 990-PF, PART II, LN 14</b>	<b>2,694,921.</b>	<b>300,351.</b>	<b>2,394,570.</b>	<b>2,394,570.</b>

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**FORM 990-PF      U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS      STATEMENT      9**


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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
VANGUARD GNMA ADMIRAL SHARES #536	X		6,349,734.	6,349,734.
VANGUARD WELLINGTON FUND ADMIRAL SHARES #521	X		2,682,742.	2,682,742.
<b>TOTAL U.S. GOVERNMENT OBLIGATIONS</b>			<b>9,032,476.</b>	<b>9,032,476.</b>
<b>TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS</b>				
<b>TOTAL TO FORM 990-PF, PART II, LINE 10A</b>			<b>9,032,476.</b>	<b>9,032,476.</b>

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**FORM 990-PF      CORPORATE STOCK      STATEMENT      10**


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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD WELLINGTON FUND ADMIRAL SHARES #521	4,982,236.	4,982,236.
<b>TOTAL TO FORM 990-PF, PART II, LINE 10B</b>	<b>4,982,236.</b>	<b>4,982,236.</b>



FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ACKERMAN INSTITUTE FOR THE FAMILY 149 EAST 78TH STREET NEW YORK, NY 10075	NONE DEDICATED TO SUPPORTING ACADEMIC ACTIVITIES IN FAMILY THERAPY	PUBLIC CHARITY	2,500.
AIEF - AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET, NW WASHINGTON, DC 20001	NONE TEACHES STUDENTS HOW TO PREPARE PROPERLY FOR THE US EDUCATIONAL SYSTEM	PUBLIC CHARITY	25,000.
ALS ASSOCIATION 42 BROADWAY SUITE 1724 NEW YORK, NY 10004	NONE ENCOURAGES SCIENTIFIC RESEARCH TO FIND A CURE FOR ALS	PUBLIC CHARITY	2,000.
ALZHEIMER'S DRUG DISCOVERY FOUNDATION 1414 AVENUE OF THE AMERICAS STE 1502 NEW YORK, NY 10019	NONE DEDICATED TO DRUG RESEARCH TO PROVIDE A CURE FOR ALZHEIMER'S DISEASE	PUBLIC CHARITY	2,330.
AMERICAN FRIENDS OF THE OPEN UNIVERSITY OF ISRAEL 120 EAST 56TH STREET STE 900 NEW YORK, NY 10022	NONE DEDICATED TO RAISING US AWARENESS OF UNIV OF ISRAEL'S ROLE IN ISRAEL'S SURVI	PUBLIC CHARITY	10,000.
AMERICA -ISRAEL FRIENDSHIP LEAGUE 134 EAST 39TH STREET NEW YORK, NY 10016	NONE DEDICATED TO STRENGTHENING TIES BETWEEN US AND ISRAEL	PUBLIC CHARITY	24,500.
AMERICAN ENTERPRISE INSTITUTE 1150 SEVENTEENTH ST. NW WASHINGTON, DC 20036	NONE DEDICATED TO RESEARCH AND EDUCATION ON ISSUES OF GOVERNMENT	PUBLIC CHARITY	3,220,000.
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY 1 BATTERY PARK PLAZA, 25TH FLOOR NEW YORK, NY 10004	NONE FOSTERS AND ENCOURAGES EDUCATION	PUBLIC CHARITY	15,000.

AMERICAN FRIENDS OF THE ISRAEL MUSEUM 500 FIFTH AVENUE SUITE 2540 NEW YORK, NY 10110	NONE FOSTERS AND ENCOURAGE THE DEVELOPMENT OF LIBERAL ARTS	PUBLIC CHARITY	3,600.
AMERICAN JEWISH COMMITTEE 165 EAST 56TH ST. 8TH FLOOR NEW YORK, NY 10022	NONE DEFENDS THE RIGHTS OF JEWS ALL OVER THE WORLD	PUBLIC CHARITY	10,000.
AMERICAN JEWISH HISTORICAL SOCIETY 15 WEST 16TH STREET NEW YORK, NY 10011	NONE SERVES AS A RESEARCH PORTAL FOR AMERICAN JEWISH HISTORY	PUBLIC CHARITY	10,000.
AMERICAN REVOLUTION CENTER 1101 17TH ST. NW SUITE 610 WASHINGTON, DC 20036	NONE DEDICATED TO COMMEMORATING THE STORY OF THE AMERICAN REVOLUTION	PUBLIC CHARITY	50,000.
AMERICAN SECURITY COUNCIL FOUNDATION 1250 24TH ST. NW STE 300 WASHINGTON, DC 20037	NONE EDUCATION REGARDING THE GLOBAL CHALLENGES OF NATIONAL ECONOMIC SECURITY	PUBLIC CHARITY	25,000.
ANNUAL BISHOP'S APPEAL 1375 KINGS HIGHWAY EASTER STE 260 FAIRFIELD, CT 06824	NONE DEDICATED TO GIVING HOPE TO OTHERS WHILE SERVING CHRIST	PUBLIC CHARITY	2,500.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE PREVENTION OF CRUELTY TO THE JEWISH PEOPLE	PUBLIC CHARITY	24,700.
ARTS CONNECTION 520 EIGHTH AVE STE 321, 3RD FL NEW YORK, NY 10018	NONE SEEKS TO EXPAND PUBLIC ACCESS TO ORIGINAL WORKS OF ART	PUBLIC CHARITY	2,500.
BIBLICAL ARCHAEOLOGY SOCIETY 4710 41ST ST. NW WASHINGTON, DC 20016	NONE DISSEMINATES INFORMATION ABOUT ARCHAEOLOGY IN THE BIBLE LANDS	PUBLIC CHARITY	2,300.
BIPARTISAN POLICY CENTER 1225 I STREET NW STE 1000 WASHINGTON, DC 20005	NONE PROMOTES SOLUTIONS TO ATTRACT PUBLIC SUPPORT AND POLITICAL MOMENTUM	PUBLIC CHARITY	5,000.

BIRTHRIGHT ISRAEL P.O. BOX 1784 NEW YORK, NY 10156	NONE FOR EDUCATING JEWISH CHILDREN ABOUT THEIR JEWISH HERITAGE	PUBLIC CHARITY	500,000.
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVE BROOKLYN, NY 11217	NONE SUPPORTS THE PERFORMING ARTS	PUBLIC CHARITY	2,500.
CARNEGIE ENDOWMENT FOR INT PEACE 1779 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	NONE DEDICATED TO ADVANCING COOPERATION AMONG NATIONS	PUBLIC CHARITY	50,000.
CEI-PEA BENEFIT OFFICE 95 MADISON AVENUE STE 601 NEW YORK, NY 10016	NONE RESTRUCTURES LARGE SCHOOLS INTO SMALLER LEARNING COMMUNITIES	PUBLIC CHARITY	24,250.
CELIAC DISEASE CTR COLUMBIA 622 WEST 113TH ST MAIL CODE:4524 NEW YORK, NY 10025	NONE PROVIDES MEDICAL CARE FOR PATIENTS WITH CELIAC DISEASE	PUBLIC CHARITY	25,000.
CENTER FOR SECURITY POLICY 1901 PENNSYLVANIA AVE NW STE 201 WASHINGTON, DC 20006	NONE IDENTIFIES ISSUES VITAL TO AMERICAN SECURITY AND ENSURES ISSUES ARE EXAMINED	PUBLIC CHARITY	58,000.
CENTRAL PARK CONSERVANCY 14 EAST 60TH ST NEW YORK, NY 10022	NONE ESTABLISHED TO PRESERVE CENTRAL PARK IN PARTNERSHIP WITH THE PUBLIC	PUBLIC CHARITY	58,000.
CLAREMONT INSTITUTE 937 WEST FOOTHILL BLVD STE E CLAREMONT, CA 91711	NONE DEDICATED TO RESTORING THE AMERICAN FOUNDING ISSUES	PUBLIC CHARITY	30,000.
COLUMBIA UNIVERSITY HERTO GLOBAL STRATEGY FUND 623 FAYERWEATHER MC 2508 NEW YORK, NY 10027	NONE EMPLOYS HISTORICAL ANALYSIS TO CONFRONT PROBLEMS IN WORLD POLITICS	PUBLIC CHARITY	136,461.
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE ESTABLISHED TO ADVANCE LEARNING AT THE HIGHEST LEVEL	PUBLIC CHARITY	2,500.

COLUMBIA/BARNARD HILLEL 606 WEST 115TH STREET NEW YORK, NY 10025	NONE ESTABLISHED TO INVOLVE STUDENTS IN JEWISH LIFE	PUBLIC CHARITY	10,000.
COMMENTARY FUND 165 EAST 56TH STREET NEW YORK, NY 10022	NONE EDUCATION REGARDING AMERICAN POLITICAL AND CULTURAL LIFE	PUBLIC CHARITY	125,000.
CONFERENCE OF PRESIDENTS FUND 633 THIRD AVENUE 21ST FLOOR NEW YORK, NY 10017	NONE WORKS TO ELIMINATE RACIAL AND RELIGIOUS DISCRIMINATION	PUBLIC CHARITY	10,000.
CONGREGATION OR ZARUA 127 EAST 82ND ST NEW YORK, NY 10028	NONE PROMOTES THE VALUES OF CONSERVATIVE JUDAISM	PUBLIC CHARITY	45,000.
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK, NY 10065	NONE EDUCATION REGARDING THE WORLD AND FOREIGN POLICY CHOICES	PUBLIC CHARITY	300,000.
CUNY GRADUATE CENTER 365 FIFTH AVE NEW YORK, NY 10016	NONE ESTABLISHED TO PREPARE PROFESSIONALS TO ASSUME LEADERSHIP ROLES	PUBLIC CHARITY	50,000.
CURRAN FUND 299 PARK AVE NEW YORK, NY 10171	NONE PROVIDES LEADERSHIP TRAINING PROGRAMS FOR ASPIRING CATHOLIC EDUCATORS	PUBLIC CHARITY	25,000.
DUKE UNIVERSITY 104 ALLEN BUILDING BOX 90046 DURHAM, NC 27708	NONE COMMITTED TO PROVIDING KNOWLEDGE IN SERVICE TO SOCIETY	PUBLIC CHARITY	215,000.
EAST HAMPTON HEALTHCARE FOUNDATION EAST HAMPTON HEALTHCARE FOUNDATION EAST HAMPTON, NY	NONE ESTABLISHED TO MEET THE HEALTH CARE NEEDS OF ALL PEOPLE IN THE COMMUNITY	PUBLIC CHARITY	10,000.
ENDOWMENT FOR INNER CITY EDUCATION 1011 FIRST AVENUE, SUITE 1313 NEW YORK, NY 10022	NONE SUPPORTING EDUCATION OF STUDENTS IN INNER-CITY SCHOOLS	PUBLIC CHARITY	100,000.

ETHICS & PUBLIC POLICY CENTER 1015 FIFTEENTH ST NW WASHINGTON, DC 20005	NONE ESTABLISHED TO REINFORCE THE BOND BETWEEN JUDEO-CHRISTIAN MORAL	PUBLIC CHARITY	100,000.
FOUNDATION FOR JEWISH CAMP 15 WEST 36TH STREET 13TH FLOOR NEW YORK, NY 10018	NONE ESTABLISHED AS A RESOURCE FOR NONPROFIT JEWISH CAMP PROFESSIONALS	PUBLIC CHARITY	1,800.
FRIENDS ISRAEL CTR FOR SOCIAL & ECONOMIC PROG ONE TOWER BRIDGE 100 FRONT ST. STE 945 WEST CONSHOCKEN, PA	NONE PROMOTES BASIC STRUCTURE IN ISRAEL'S ECONOMY	PUBLIC CHARITY	10,000.
FRIENDS OF IR DAVID 3145 CONEY ISLAND AVENUE BROOKLYN, NY 11235	NONE SUPPORTS REBUILDING OF THE JEWISH COMMUNITY	PUBLIC CHARITY	50,000.
GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY 19 WEST 44TH STREET, STE. 500 NEW YORK, NY 10036	NONE EDUCATION TO PROMOTE THE LOVE OF HISTORY	PUBLIC CHARITY	50,000.
GIRLS PREP 410 PARK AVENUE STE 530 NEW YORK, NY 10022	NONE ESTABLISHED AS A CHARTER SCHOOL STRUCTURED TO BENEFIT CHILDREN	PUBLIC CHARITY	25,000.
HARLEM'S CHILDREN ZONE 35 EAST 125TH STREET NEW YORK, NY 10035	NONE PROVIDES ASSISTANCE TO POVERTY-STRICKEN CHILDREN AND FAMILIES LIVING IN HARL	PUBLIC CHARITY	10,000.
HUDSON INSTITUTE 90 BROAD ST STE 2003 NEW YORK, NY 10004	NONE ESTABLISHED AS A THINK TANK AND PUBLIC POLICY RESEARCH ORGANIZATION	PUBLIC CHARITY	140,194.
HUNTER COLLEGE EAST BUILDING RM 1313 695 PARK AVE NEW YORK, NY 10065	NONE PROVIDES EDUCATIONAL OPPORTUNITIES TO STUDENTS FROM EVERY WALK OF LIFE.	PUBLIC CHARITY	500,000.

INSTITUTE FOR ZIONIST STRATEGIES 14/11 LEVI ESHKOL BLVD RAMAT ESHKOL, JERUSALEM, ISRAEL	NONE CREATED TO ENSURE THE CONTINUATION OF THE STATE OF ISRAEL AS A JEWISH STATE	REV PROC 92-94	70,000.
INTELLIGENCE SQUARED 590 MADISON AVE FLOOR 30 NEW YORK, NY 10022	NONE SUPPORTS & SPONSORS POLITICAL DEBATE EVENTS	PUBLIC CHARITY	8,360.
ISLS LEHRMAN AMERICAN STUDIES CENTER 3901 CENTERVILLE ROAD WILMINGTON, DE 19807	NONE CREATED TO ENRICH HIGHER EDUCATION ON THE IDEALS THAT SHAPED THE AMER. REPUB	PUBLIC CHARITY	25,000.
JAMES MADISON PROGRAM PRINCETON UNIVERSITY PO BOX 5357 PRINCETON, NJ 08543	NONE DEDICATED TO THE PURSUIT OF SCHOLARLY EXCELLENCE IN POLITICAL THOUGHT	PUBLIC CHARITY	25,000.
JERUSALEM PRAYER BANQUET P.O. BOX 450 CLARENCE, NY 14031	NONE LEADERSHIP INITIATIVE OF CHRISTIAN & JEWISH LEADERS	PUBLIC CHARITY	5,000.
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DRIVE WEST PALM BEACH, FL 33401	NONE ESTABLISHED AS A COMMUNITY BUILDING ORGANIZATION OF THE JEWISH COMMUNITY	PUBLIC CHARITY	3,000.
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE ESTABLISHED AS AN ACADEMIC AND SPIRITUAL CENTER OF CONSERVATIVE JUDAISM	PUBLIC CHARITY	24,375.
CONGREGATION KEHILATH JESHURUN (KJ) 125 EAST 85TH STREET NEW YORK, NY 10028	NONE SUPPORTS A MODERN ORTHODOX SYNAGOGUE	PUBLIC CHARITY	1,800.
LIBRARY OF CONGRESS/JAMES MADISON COUNCIL 101 INDEPENDENCE AVE SE LM-613 WASHINGTON, DC 20540	NONE ESTABLISHED TO BRING KNOWLEDGE TO PEOPLE ALL OVER THE WORLD	PUBLIC CHARITY	25,000.

LINCOLN CENTER FOR THE PERFORMING ARTS 70 LINCOLN CENTER PLAZA 9TH FLOOR NEW YORK, NY 10023	NONE ORGANIZED TO CONTRIBUTE TO NY CULTURAL LIFE THROUGH DEDICATION TO THE ARTS	PUBLIC CHARITY	25,500.
LUSTGARTEN FOUNDATION 1111 STEWART AVE BETHPAGE, NY 11714	NONE DEDICATED TO THE PREVENTION OF PANCREATIC CANCER	PUBLIC CHARITY	1,000.
MANHATTAN INSTITUTE 112 W 31ST STREET #2 NEW YORK, NY 10001	NONE EDUCATION REGARDING NEW IDEAS THAT FOSTER GREATER ECONOMIC CHOICE	PUBLIC CHARITY	25,000.
ME'AH NATIONAL INITIATIVE 520 EIGHTH AVE 15TH FLOOR NEW YORK, NY 10018	NONE DEVELOPS A FRAMEWORK FOR UNDERSTANDING JEWISH CULTURE AND CIVILIZATION	PUBLIC CHARITY	25,000.
MEMRI - MIDDLE EAST MEDIA RESEARCH INSTITUTE P.O. BOX 27837 WASHINGTON, DC 20038	NONE PROVIDES FREE TRANSLATIONS OF ARABIC AND PERSIAN MATERIALS	PUBLIC CHARITY	50,000.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10128	NONE SUPPORT OF THE ARTS	PUBLIC CHARITY	127,500.
MICHIGAN PARKINSON FOUNDATION 30400 TELEGRAPH ROAD SUITE 150 BINGHAM FARMS, MI 48034	NONE EDUCATES AND SUPPORTS PEOPLE WITH PARKINSON'S DISEASE	PUBLIC CHARITY	500.
MIDDLE EAST FORUM 1500 WALNUT ST. STE 1050 PHILADELPHIA, PA 19102	NONE ESTABLISHED TO PROMOTE AMERICAN INTERESTS IN THE MIDDLE EAST	PUBLIC CHARITY	25,000.
MOMENT MAGAZINE 4115 WISCONSIN AVE, NW STE 102 WASHINGTON, DC 20016	NONE PROVIDES INDEPENDENT JOURNALISM FROM A JEWISH PERSPECTIVE	PUBLIC CHARITY	18,000.
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK, NY 10280	NONE PROVIDES A LIVING MEMORIAL TO THE HOLOCAUST	PUBLIC CHARITY	3,600.

NATIONAL ASSOCIATION OF SCHOLARS ONE AIRPORT PLACE STE 7 & 8 PRINCETON, NJ 08540	NONE DEDICATED TO WORKING TO FOSTER INTELLECTUAL FREEDOM	PUBLIC CHARITY	10,000.
NATIONAL PARKS OF NEW YORK HARBOR 26 WALL STREET NEW YORK, NY 10005	NONE DEDICATED TO PRESERVING AND PROTECTING THE NATIONAL PARKS OF NY	PUBLIC CHARITY	5,000.
NATIONAL TRUST FOR THE HUMANITIES 1100 PENNSYLVANIA AVENUE NW STE 511 WASHINGTON, DC 20506	NONE ESTABLISHED TO PROMOTE KNOWLEDGE OF HUMAN HISTORY, THOUGHT & CULTURE	PUBLIC CHARITY	12,500.
FOLKSBIENE YIDDISH THEATRE 135 WEST 29TH ST ROOM 504 NEW YORK, NY 10001	NONE DEDICATED TO KEEPING THE YIDDISH CULTURE AND LANGUAGE ALIVE ON THE STAGE	PUBLIC CHARITY	5,000.
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEW YORK, NY 10024-5194	NONE SUPPORT OF HISTORY AND ITS INFLUENCE ON THE WORLD TODAY	PUBLIC CHARITY	1,847,750.
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023-6970	NONE ARTS AND CULTURE	PUBLIC CHARITY	182,600.
NEW YORK PUBLIC LIBRARY FIFTH AVENUE AND 42ND STREET NEW YORK, NY 10018	NONE LITERARY SUPPORT	PUBLIC CHARITY	1,149,540.
NEW YORK SOCIETY LIBRARY 53 E. 79TH ST NEW YORK, NY 10075	NONE FORMED IN BELIEF THAT THE AVAILABILITY OF BOOKS WOULD HELP THE CITY PROSPER	PUBLIC CHARITY	100.
NEW YORK UNIVERSITY 25 WEST FOURTH ST 4TH FLOOR NEW YORK, NY 10012	NONE FOUNDED TO ENLARGE THE SCOPE OF HIGHER EDUCATION	PUBLIC CHARITY	200,000.

NEW YORK UNIVERSITY ALEXANDER HAMILTON 19 WEST 4TH ST. 2ND FLOOR NEW YORK, NY 10003	NONE ESTABLISHED TO FOSTER THE COMPETITION OF IDEAS ABOUT PUBLIC POLICY SOLUTIONS	PUBLIC CHARITY	200,000.
NYU WAGNER SCHOOL 295 LAFAYETTE STREET, 2ND FLOOR NEW YORK, NY 10012	NONE ESTABLISHED TO EDUCATE THE FUTURE LEADERS SERVING THE PUBLIC SECTOR	PUBLIC CHARITY	62,500.
OHR TORAH STONE 49 WEST 45TH STREET, STE. 701 NEW YORK, NY 10036	NONE EDUCATION TO INSPIRE JEWISH LEADERSHIP	PUBLIC CHARITY	890,000.
PALM BEACH SYNAGOGUE 120 N COUNTY ROAD PALM BEACH, FL 33480	NONE ESTABLISHED TO ENHANCE THE RELIGIOUS NEEDS OF THE COMMUNITY OF PALM BEACH	PUBLIC CHARITY	5,000.
PALM BEACH UNITED WAY 44 COCOANUT ROW STE M-201 PALM BEACH, FL 33480	NONE ESTABLISHED TO HELP PEOPLE IMPROVE THE QUALITY OF THEIR LIFE	PUBLIC CHARITY	1,000.
PARK AVENUE SYNAGOGUE 50 EAST 87TH STREET NEW YORK, NY 10128	NONE ESTABLISHED TO PROVIDE RELIGION & EDUCATION TO THE CONSERVATIVE JEWISH CONGR	PUBLIC CHARITY	5,000.
PHILANTHROPIC ROUNDTABLE 1150 17TH ST. NW STE 503 WASHINGTON, DC 20036	NONE DEDICATED OF ADVISING DONORS THROUGH PEER INTERACTION	PUBLIC CHARITY	25,000.
PLAYWRIGHTS REALM 48 W 25TH STREET, 10TH FLOOR NEW YORK, NY 10010	NONE ESTABLISHED TO DEVELOP AND PRODUCE THEATER WITH ARTISTS	PUBLIC CHARITY	1,000.
PRO MUSICA HEBRAICA 1225 19TH ST NW STE 620 WASHINGTON, DC 20036	NONE DEDICATED TO BRINGING NEGLECTED JEWISH MUSIC TO THE CONCERT HALL	PUBLIC CHARITY	100,000.

SANCTUARY FOR FRIENDS PO BOX 1406 WALL STREET STATION NEW YORK, NY 10268	NONE DEVELOPS COMMUNITY SUPPORT FOR PUBLIC EDUCATION AND SCIENTIFIC RESEARCH	PUBLIC CHARITY	100.
SHALEM FOUNDATION 845 THIRD AVENUE, 6TH FLOOR NEW YORK, NY 10022	NONE DEDICATED TO THE EDUCATION OF JEWISH PEOPLE	PUBLIC CHARITY	50,000.
SHOMREI TORAH 30 HINCHMAN AVENUE WAYNE, NJ 07470	NONE DEDICATED TO CONSERVATIVE JEWISH EDUCATION	PUBLIC CHARITY	5,000.
ST. FRANCIS COLLEGE 180 REMSEN STREET BROOKLYN HEIGHTS, NY 11201	NONE EDUCATION TO PROVIDE QUALITY EDUCATION TO WORKING CLASS PEOPLE	PUBLIC CHARITY	200,000.
STUDENT/SPONSOR PARTNERSHIP 420 LEXINGTON AVENUE NEW YORK, NY 10170	NONE EDUCATION THROUGH MENTORING	PUBLIC CHARITY	25,000.
TEMPLE UNIVERSITY 913 GLADFELTER HALL 1115 W BERKS ST PHILADELPHIA, PA 19122	NONE SUPPORT OF MEDICAL EDUCATION	PUBLIC CHARITY	150,000.
THE ALEXANDER HAMILTON FRIENDS ASSOCIATION 24138 WEST GREYSTONE LANE WOODWAY, WA 98020	NONE PROMOTES THE TALENTS AND ACHIEVEMENTS OF AMERICA'S YOUTH	PUBLIC CHARITY	10,000.
THE BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET, 8TH FLOOR NEW YORK, NY 10022	NONE DEDICATED TO FINDING A CURE FOR BREAST CANCER	PUBLIC CHARITY	23,500.
THE CLAREMONT INSTITUTE 937 WEST FOOTHILL BLVD STE E CLAREMONT, CA 91711	NONE ESTABLISHED TO RESTORE THE PRINCIPLES OF THE AMERICAN FOUNDING	PUBLIC CHARITY	25,000.
THE DAVID PROJECT P.O. BOX 748 NEW YORK, NY 10150	NONE EDUCATION TO INSPIRE STRONG VOICES FOR ISRAEL	PUBLIC CHARITY	50,000.

FRICK COLLECTION 1 EAST 70TH ST NEW YORK, NY 10151	NONE DEDICATED TO THE PRESERVATION & PUBLIC ACCESS OF ARTWORK BEQUEATHED BY FRICK	PUBLIC CHARITY	20,000.
THE HASTINGS CENTER 21 MALCOLM GORDON ROAD GARRISON, NY 10524	NONE PROMOTES INQUIRY INTO ETHICAL ISSUES OF HEALTH, MEDICINE & ENVIRONMENT	PUBLIC CHARITY	25,000.
THE ISRAEL PROJECT 2020 K ST NW STE 7600 WASHINGTON, DC 20006	NONE DEDICATED TO IMPROVING ISRAEL'S IMAGE	PUBLIC CHARITY	25,000.
THE JED FOUNDATION 220 FIFTH AVENUE, 9TH FLOOR NEW YORK, NY 10001	NONE WORKS TO REDUCE THE RATE OF COLLEGE STUDENT SUICIDES	PUBLIC CHARITY	5,000.
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE PROVIDES ACADEMIC AND SPIRITUAL GUIDANCE TO CONSERVATIVE JEWS	PUBLIC CHARITY	25,000.
THOMAS JEFFERSON FOUNDATION P.O. BOX 316 CHARLOTTESVILLE, VA 22902	NONE PRESERVATION AND EDUCATION	PUBLIC CHARITY	250,000.
UJA FEDERATION OF NEW YORK 130 EAST 59TH ST STE 919D NEW YORK, NY 10022	NONE WORKS TO INSPIRE A PASSION FOR JEWISH LIFE AND LEARNING	PUBLIC CHARITY	12,500.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM NORTHEAST REGIONAL OFFICE 60 E. 42ND ST NEW YORK, NY 10165	NONE PROVIDES AN UNDERSTANDING OF HOLOCAUST HISTORY	PUBLIC CHARITY	5,000.
UNIVERSITY OF VIRGINIA P.O. BOX 400787 DEPT FOR POLITICS CHARLOTTESVILLE, VA 22904	NONE FOUNDED TO ENLARGE THE SCOPE OF HIGHER EDUCATION	PUBLIC CHARITY	80,000.
UNIVERSITY OF WISCONSIN 1848 UNIVERSITY AVENUE PO BOX 8860 MADISON, WI 53708	NONE FOUNDED TO ENLARGE THE SCOPE OF HIGHER EDUCATION	PUBLIC CHARITY	100,000.

UW FOUNDATION - GRAND STRATEGY FUND 1848 UNIVERSITY AVENUE PO BOX 8860 MADISON, WI 57308	NONE FOUNDED TO SUPPORT FUTURE LEADERS IN THE AREAS OF ECONOMY AND TECHNOLOGY	PUBLIC CHARITY	100,000.
WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1828 L STREET NW, STE. 1050 WASHINGTON , DC 20036	NONE EDUCATION TO PROVIDE AN UNDERSTANDING OF AMER. INTERESTS IN THE MIDDLE EAST	PUBLIC CHARITY	179,500.
WEILL MEDICAL COLLEGE 1300 YORK AVENUE, BOX 144 NEW YORK, NY 10021	NONE CLINICAL AND MEDICAL RESEARCH	PUBLIC CHARITY	400,000.
WITHERSPOON INSTITUTE PRINCETON UNIVERSITY PO BOX 5357 PRINCETON, NJ 08544	NONE WORKS TO PROMOTE THE PRINCIPLES OF A DEMOCRATIC SOCIETY	PUBLIC CHARITY	25,000.
YAI 460 WEST 34TH ST. 11TH FLOOR NEW YORK, NY 10001	NONE CREATES HOPE AND OPPORTUNITY FOR PEOPLE WITH DEVELOPMENTAL DISABILITIES	PUBLIC CHARITY	10,000.
YESHIVA UNIVERSITY 500 WEST 185TH ST BH 704 NEW YORK, NY 10033	NONE BRINGS WISDOM TO LIFE THROUGH TEACHING KNOWLEDGE AND MORAL VALUES	PUBLIC CHARITY	5,000.
YIVO INSTITUTE FOR JEWISH RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011	NONE DEDICATED TO THE STUDY OF EAST EUROPEAN JEWRY	PUBLIC CHARITY	35,000.
BEGINNING WITH CHILDREN FOUNDATION 575 LEXINGTON AVENUE NEW YORK, NY 10022	NONE ESTABLISHED TO EFFECT POSITIVE CHANGE IN THE PUBLIC SCHOOL SYSTEM	PUBLIC CHARITY	5,000.
HUDSON INSTITUTE 90 BROAD ST STE 2003 NEW YORK, NY 10004	NONE SERVES AS A THINK TANK AND PUBLIC POLICY RESEARCH ORGANIZATION	PUBLIC CHARITY	100,000.

CONGREGATION KEHILATH JESHURUN 125 EAST 85TH STREET NEW YORK, NY 10028	NONE SEEKS TO FOSTER AN ABIDING COMMITMENT OT HALACHA AND MITZVOT	PUBLIC CHARITY	32,000.
KOLLEL YISROEL V'SHIMSHON OF WEST SIDE 646 WEST END AVENUE NEW YORK, NY 10025	NONE SERVES AS A CENTER FOR TORAH LESHMA AND AS A VEHICLE FOR OUTREACH	PUBLIC CHARITY	5,000.
LINCOLN CENTER FOR THE PERFORMING ARTS 70 LINCOLN CENTER PLAZA 9TH FLOOR NEW YORK, NY 10023	NONE ORGANIZED TO BE A MAJOR CONTRIBUTOR TO NYC'S CULTURAL AND INTELLECTUAL LIFE	PUBLIC CHARITY	6,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			<hr/> 13,279,860.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
APPROVED FOR FUTURE PAYMENT

STATEMENT 14

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BIRTHRIGHT ISRAEL P.O. BOX 1784 NEW YORK, NY 10156	NONE FOR EDUCATING JEWISH CHILDREN ABOUT THEIR JEWISH HERITAGE	PUBLIC CHARITY	1,500,000.
HUDSON INSTITUTE 90 BROAD ST STE 2003 NEW YORK, NY 10004	NONE ESTABLISHED AS A THINK TANK AND PUBLIC POLICY RESEARCH ORGANIZATION	PUBLIC CHARITY	10,000.
WEILL MEDICAL COLLEGE 1300 YORK AVENUE, BOX 144 NEW YORK, NY 10021	NONE CLINICAL AND MEDICAL RESEARCH	PUBLIC CHARITY	150,000.
NEW YORK UNIVERSITY ALEXANDER HAMILTON 19 WEST 4TH ST. 2ND FLOOR NEW YORK, NY 10003	NONE ESTABLISHED TO FOSTER THE COMPETITION OF IDEAS ABOUT PUBLIC POLICY SOLUTIONS	PUBLIC CHARITY	1,500,000.
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEW YORK, NY 10024-5194	NONE SUPPORT OF HISTORY AND ITS INFLUENCE ON THE WORLD TODAY	PUBLIC CHARITY	2,000,000.
AMERICAN ENTERPRISE INSTITUTE 1150 SEVENTEENTH ST. NW WASHINGTON, DC 20036	NONE DEDICATED TO RESEARCH AND EDUCATION ON ISSUES OF GOVERNMENT	PUBLIC CHARITY	5,000,000.
THOMAS JEFFERSON FOUNDATION P.O. BOX 316 CHARLOTTESVILLE, VA 22902	NONE PRESERVATION AND EDUCATION	PUBLIC CHARITY	170,000.
ST. FRANCIS COLLEGE 180 REMSEN STREET BROOKLYN HEIGHTS, NY 11201	NONE EDUCATION TO PROVIDE QUALITY EDUCATION TO WORKING CLASS PEOPLE	PUBLIC CHARITY	220,000.

OHR TORAH STONE 49 WEST 45TH STREET, STE. 701 NEW YORK, NY 10036	NONE EDUCATION TO INSPIRE JEWISH LEADERSHIP	PUBLIC CHARITY	250,000.
WASHINGTON INSTITUTE FOR NEAR EAST POLICY 1828 L STREET NW, STE. 1050 WASHINGTON , DC 20036	NONE EDUCATION TO PROVIDE AN UNDERSTANDING OF AMER. INTERESTS IN THE MIDDLE EAST	PUBLIC CHARITY	125,000.
NEW YORK PUBLIC LIBRARY FIFTH AVENUE AND 42ND STREET NEW YORK, NY 10018	NONE LITERARY SUPPORT	PUBLIC CHARITY	3,000,000.
TEMPLE UNIVERSITY 913 GLADFELTER HALL 1115 W BERKS ST PHILADELPHIA, PA 19122	NONE SUPPORT OF MEDICAL EDUCATION	PUBLIC CHARITY	75,000.
COLUMBIA UNIVERSITY HERTO GLOBAL STRATEGY FUND 623 FAYERWEATHER MC 2508 NEW YORK, NY 10027	NONE EMPLOYS HISTORICAL ANALYSIS TO CONFRONT PROBLEMS IN WORLD POLITICS	PUBLIC CHARITY	110,000.
WEILL MEDICAL COLLEGE 1300 YORK AVENUE, BOX 144 NEW YORK, NY 10021	NONE CLINICAL AND MEDICAL RESEARCH	PUBLIC CHARITY	750,000.
CUNY GRADUATE CENTER 365 FIFTH AVE NEW YORK, NY 10016	NONE ESTABLISHED TO PREPARE PROFESSIONALS TO ASSUME LEADERSHIP ROLES	PUBLIC CHARITY	50,000.
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002-4999	NONE PROVIDES CONSERVATIVE POLICY RESEARCH AND ANALYSIS	PUBLIC CHARITY	100,000.
FRIENDS OF IR DAVID 3145 CONEY ISLAND AVENUE BROOKLYN, NY 11235	NONE SUPPORTS REBUILDING OF THE JEWISH COMMUNITY	PUBLIC CHARITY	600,000.
THE ALEXANDER HAMILTON FRIENDS ASSOCIATION 24138 WEST GREYSTONE LANE WOODWAY, WA 98020	NONE PROMOTES THE TALENTS AND ACHIEVEMENTS OF AMERICA'S YOUTH	PUBLIC CHARITY	270,000.

NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEW YORK, NY 10024-5194	NONE SUPPORT OF HISTORY AND ITS INFLUENCE ON THE WORLD TODAY	PUBLIC CHARITY	1,000,000.
COLUMBIA LAW SCHOOL 435 WEST 116TH STREET NEW YORK, NY 10027	NONE PROVIDES EDUCATIONAL OPPORTUNITIES TO STUDENTS	PUBLIC CHARITY	1,000,000.
GEORGE W. BUSH FOUNDATION P.O. BOX 600610 DALLAS, TX 75206	NONE ADVANCING THE PRINCIPLES THAT SHAPED A PRESIDENCY	PUBLIC CHARITY	100,000.
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE ESTABLISHED TO ADVANCE LEARNING AT THE HIGHEST LEVEL	PUBLIC CHARITY	180,000.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10128	NONE SUPPORT OF THE ARTS	PUBLIC CHARITY	500,000.
CUNY GRADUATE CENTER 365 FIFTH AVE NEW YORK, NY 10016	NONE ESTABLISHED TO PREPARE PROFESSIONALS TO ASSUME LEADERSHIP ROLES	PUBLIC CHARITY	1,000,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			<u>19,660,000.</u>

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ▶
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I. Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for *Charities & Nonprofits*.

<b>Type or print</b>	Name of Exempt Organization <b>HERTOG FOUNDATION, INC C/O RAMPPELL &amp; RAMPPELL, P.A.</b>	Employer identification number <b>26-2002295</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. <b>223 SUNSET AVENUE, NO. 200</b>	<b>INTERNAL REVENUE SERVICE                  W &amp; I - FIELD ASSISTANCE                  WEST PALM BEACH, FL 33401</b>
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PALM BEACH, FL 33480</b>	

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

JUL 15 2010

**RECEIVED  
 WITH REMITTANCE  
 31309**

**RAMPPELL & RAMPPELL, P.A.**

- The books are in the care of ▶ **223 SUNSET AVENUE, STE. 200 - PALM BEACH, FL 33480**  
 Telephone No. ▶ **561-655-5855** FAX No. ▶ **561-655-7688**
- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **OCTOBER 15, 2010**, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ▶  calendar year \_\_\_\_\_ or
- ▶  tax year beginning **MAR 1, 2009**, and ending **FEB 28, 2010**.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	44,000.
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	7,000.
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	37,000.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)