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Form 990-EZ

Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section
512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total

assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

A F	or the 2009	calend	ar year, or tax year beginning 03/01, 2009, a	nd ending		02/28/2	010
Вс	heck if applicable	Please	C Name of organization		D Empl	oyer identification n	umber
	Address change	use IRS	DAUGHTERS OF THE AMERICAN REVOLUTION				
	Name change	print or	JERSEY BLUE CHAPTER		23-7	027687	
	Initial return	type.	Number and street (or P O box, if mail is not delivered to street address)	om/suite	E Telep	hone number	
	Termination	See	1 DOUGLAS FIR COURT		(609	9) 452-0642	2
Х	Amended	Specific Instruc-	City or town, state or country, and ZIP +4		E Grou	p Exemption	
	Application pending	tions.	PRINCETON, NJ 08540			ber · · · ►	
		01(c)(3)	organizations and 4947(a)(1) nonexempt charitable trusts must attach	G Account	ing metho	d X Cash A	Accrual
		• , , ,	a completed Schedule A (Form 990 or 990-EZ).	Other (s	pecify)		
				H Check ▶	X If t	the organization is	not
ı v	Vebsite: ▶	WWW.	DAR.ORG	required	to attach	Schedule B (Form	990,
	ax-exempt s		\v \ 2	990-EZ,	or 990-PF))	
		T .	ganization is not a section 509(a)(3) supporting organization and its gross reci	eipts are norma	ally not mo	ore than \$25,000	
_		•	990 return is not required, but if the organization chooses to file a return, be su	•	•		, ,
			to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form		•		,040.
			xpenses, and Changes in Net Assets or Fund Balances			<u> </u>	
			gifts, grants, and similar amounts received		1	5,	,185.
	1		ice revenue including government fees and contracts		2		,398.
	la				3		,341.
	4 Inves	etmont in	tues and assessments		4		,032.
			t from sale of assets other than inventory 5a 2	56,252.	-	<u>. </u>	
	1		thom date of accord calor alam inventory	82,112.			
			from sale of assets other than inventory (Subtract line 5b from line 5a)	···	5c	-25,	,860.
<u> 1</u> 9	1		d activities (complete applicable parts of Schedule G) If any amount is from gaming, check here		-		
venue							
Revenue				CH 3 832.	- 1		
3 02		rted on li	~ /	832.			
_			Appriled direct trial fariationing deposits of		6c		
() F	L		r (loss) from special events and activities (Subtract line 6b from line 6a). A.T.	~;· . }	00		
,	7 a Gros	s sales c	. Interior y, toda rata garanta garanta da				
1	b Less	COST OF	goods-sold FCEIVE 20		7c		
	C Gros	s pront c	(loss) from sales of inventory (Subtlacts the 7b from line 7a)	; }	8		
	8 Othe	r revenue	e (describe) - 2012 (describe) - 152, 8, 4, 5c, 6c, 7c, and 62		9	8.	,096.
					10		
	10 Gran	its and si	milar amounts paid (attach schedule)	• • • • • • •	11		
~					12		0.
ses			r compensation, and employee benefits		13	3.	,100.
Expens			ees and other payments to independent contractors		14		,937.
Exi		ipancy, r	ent, utilities, and maintenance		15		718.
	15 Print	ing, pubi	cations, postage, and shipping ATCH 5	; }	16	12.	,038.
					17		793.
			ses. Add lines 10 through 16		18		,697.
Net Assets			ficit) for the year (Subtract line 17 from line 9)		10		
88(fund balances at beginning of year (from line 27, column (A)) (must agree with			112	,723.
t A	end-	ot-year ti	gure reported on prior year's return)	• • • • • • •	19		,173.
S					20		,199.
			fund balances at end of year Combine lines 18 through 20		21		199.
ra	rtii Bal	ance s	Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file F		d of Form		
			(See the members for control	ning of year	-	(B) End of year	056
22			nvestments ATCH 7	412,293.		512,	143.
23				430.			143.
24			be ▶)	110 700	24	E10	100
25				412,723.		512,	199.
26			escribe	410 700	26	F10	100
27	Net asset	s or fur	d balances (line 27 of column (B) must agree with line 21)	412,723.	127	512,	,199.

009243

Part '	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			_
	description of each activity	33	1	Х
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of			_
	the changes	34		Х
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but			
	not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			
_	6033(e) notice, reporting, and proxy tax requirements?	35a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant dosposition of net assets	-		
	during the year? If "Yes," complete applicable parts of Schedule N	36		Х
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	01.5		
oou	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Х
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b	OOQ		
39	Section 501(c)(7) organizations Enter			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under			
704	section 4911 ▶, section 4912 ▶, section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit			
-	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior			
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		Х
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on			
	organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c			
	reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter		,	
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ▶ NJ,			
42a	The organization's books are in care of ►MARJORIE FREEMAN Telephone no ► 732-96	8-29	69	
	Located at ▶71 BAYBERRY DR SOMERSET, NJ ZIP+4▶ 08873			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No X
	account)?	42b		_^
	If "Yes," enter the name of the foreign county			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreing Bank			
_	and Financial Accounts. At any time during the calendar year, did the organization maintain an office outside of the US?	42c		X
C	If "Yes," enter the name of the foreign country	420		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here			
43	and enter the amount of tax-exempt interest received or accrued during the tax year 43		–	ш
	and enter the amount of tax-exempt interest received of accided during the tax year		-	
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
~~	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			
. •	"Yes," Form 990 must be completed instead of Form 990-EZ	45		Χ
			0-EZ	(2009)

46	and complete the tables for lines 50 and	51.	itable trusts mus	st answer question	ons 46	o-49t)
	Did the organization engage in direct or indirect p	political campaign activities	es on behalf of or	in opposition to		Yes	No
	candidates for public office? If "Yes," complete Scho	edule C, Part I			46		Х
47	Did the organization engage in lobbying activities?	If "Yes," complete Schedu	lle C, Part II		47		Х
	Is the organization a school as described in section				48		Х
	Did the organization make any transfers to an exer	•	organization?		49a		Х
	If "Yes," was the related organization a section 527				49b		L
	Complete this table for the organization's five high employees) who each received more than \$100,00		the organization I				а кеу
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	àcc	Expensionnt an allowa	nd
NON	E		<u> </u>				
			-				
f	Total number of other employees paid over \$100,0	l non ▶ NOt	1E 	<u>.l </u>			
	(a) Name and address of each independent contractor paid	i more than \$100,000	(b) Type	of service	(c) Con	npensa	lion
NON	 E						
					_		
d	Total number of other independent contractors rec	ceiving over \$100,000		E			
		d this return, including accompany	ring schedules and state	ments, and to the best o	if my kno y knowle	owledge edge	
Sign	Total number of other independent contractors red Under penalties of perjury, I declare that I have examined	d this return, including accompany	ring schedules and state pased on all information	ments, and to the best o	of my knowle	wwledge	
Sign Here ———	Under penalties of perjury, I declare that I have examined and belief, it is true, correct, and complete Declaration of Sunan J. Jucyu Signature of officer Type or print name and title Preparer's signature Total number of other independent contractors red Under penalties of perjury, I declare that I have examined and belief. It is true, correct, and complete Declaration of the property of the period of the period of the penalties of perjury, I declare that I have examined and belief. It is true, correct, and complete Declaration of the penalties of the pena	d this return, including accompany of preparer (other than officer) is be eggent. Eggent Jersey Date	Check if self-employed	ments, and to the best of of which preparer has an 9/5/12 te of ter NSD. Preparer's identifying in P0/3/2	AR umber (S	edge ee instru	
d Sign Here Paid Prepar	Under penalties of perjury, I declare that I have examined and belief, it is true, correct, and complete Declaration of Sucan Signature of officer Preparer's Signature Preparer's Signature Firm's name (or yours if self-employed), Sucan S	d this return, including accompany of preparer (other than officer) is to egent. Legent Jersey Date 9/23/16	Check if self-employed	preparer's identifying n	AR umber (S 0 5 7 0 9 2	edge ee instru	
Sign Here Paid Prepar Use Oi	Under penalties of perjury, I declare that I have examined and belief, it is true, correct, and complete Declaration of Signature of officer Susan G. Luczu - R Type or print name and title Preparer's signature Firm's name (or WITHUM SMITH + E	d this return, including accompany of preparer (other than officer) is to egent. Party Date 9/23/13 BROWN PC NCETON, NJ 08540-	Check if self-employed	ments, and to the best of of which preparer has an 9/5/12 te of ter NSD. Preparer's identifying in P0/3/2	AR umber (S 0 5 7 0 9 2	edge ee instru	

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection

Part Reason for Public Charity Status (All organizations must complete this part.) See instructions Part Reason for Public Charity Status (All organizations must complete this part.) See instructions A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A church, convention of churches, or association of churches described in section 170(b)(1)(A)(iii). A church, convention of particle of the section 170(b)(1)(A)(iii). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A norganization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). A norganization that normally receives a substantial part of its support from a governmental unit of from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A norganization that normally receives (1) more than 33:13 % of its support from contributions, membership fees, and grow receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33:13% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization artification and complete lines 11e through 11 tax) from businesse acquired by the organization artification organization artification organization and parated exclusively to test for public selety See section 509(a)(4). An organization organization approached and parated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations and complete lines 11e th	Nan	e of t	he organizatio	n DAUGHTERS	OF THE AMERICA	N REVOI	UTION	_		Employe		tion number
The organization is not a private foundation because it is. (For lines 1 through 11, check only one box) A chospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A chospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A nedical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A nedical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A nedical research organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A norganization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) A norganization that normally receives (1) more than 33:13% of its support from contributions, membership fees, and gros receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33:13% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization arganized and operated exclusively to test for public safety. See section 598(a)(4). An organization organized and operated exclusively to test for public safety. See section 598(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations and complete lines 11e through 11h and purposes of one or more publicly supported organizations and complete lines 11e through 11h and many purposes of one or more publicly supported organizations and contribution from any of the persons o	JE	RSEY										27687
A church, convention of churches, or association of churches described in section 170(b)(1)(A)(ii). A nedical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospitals name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) S A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) S A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III) A community trust described in section 170(b)(1)(A)(vi). (Complete Part III) A community trust described to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from goral stable in come (less section 50(a)(a)) A norganization organized and operated exclusively to test for publics safety See section 509(a)(a) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations and complete lines 11 et hough 11 h a	Pa	rt I	Reason fo	or Public Chari	ty Status (All organ	ızatıons m	ust compl	ete this p	part.) Se	e instruc	tions	
A school described in section 170(b)(1)(A)(iii), (Attach Schedule E) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). Complete Part II) A organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(iv). Complete Part II) A community trust described in section 170(b)(1)(A)(iv). Complete Part II) A community trust described in section 170(b)(1)(A)(iv). Complete Part II) An organization that normally receives (1) more than 33:13% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33:13% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33:13% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety See section 509(a)(4). An organization organized and operated exclusively to test for public safety See section 509(a)(4). An organization organized and operated exclusively to test for public safety See section 509(a)(2). An organization organized and operated exclusively to test for public safety See section 509(a)(2). The public of the benefit of the benefit of, to perform the functions of, or to carry out the purposes of each organization organization and complete lines 11e through 11h a Type II b Type I	The	orga		•	•		_					
A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state hospital's name, city, and	1							in section	n 170(b)(1)(A)(i).		
A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state A norganization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(Vi). (Complete Part II) A college of the college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) An organization that normality receives (1) more than 331/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3 % of it support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization and complete part III) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a Type II b Type II c Type III - Functionally integrated d Type III - Other Part III a Type II or Type III organization received a written determination from the IRS that it is a Type I, Type III or Type III supporting organization described in section 509(a)(1) or section 509(a)(2) f If the organization received a written determination from the IRS that it is a Type I, Type III or Type III supporting organization received a written determination from the IRS that it is a Type I, Type III or Type III supporting organization received as the supported organization organization	2						-					
hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(V). A rederal, state, or local government or governmental unit described in section 170(b)(1)(A)(V). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community trust described in section 170(b)(1)(A)(Vi). (Complete Part II) A community from described in section 170(b)(1)(A)(Vi). (Complete Part II) A community from described in section 170(b)(1)(A)(Vi). (Complete Part III) A community from described in section 170(b)(1)(A)(Vi). (Complete Part III) An organization organized and operated exclusively to test for public safety See section 511 tax) from businesse acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1). See section 509(a)(3). Check the box that describes the type of supporting organization 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization 509(a)(1) or section 509(a)(2). Figure 1 or 1 organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in (a) and the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (a) and (iii) because of the following informati	3											
An organization operated for the benefit of a college or university owned or operated by a governmental unit described is section 170(b)(1)(A)(v). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(v)). (Complete Part II) A community trust described in section 170(b)(1)(A)(v)). (Complete Part II) An organization that normally receives (1) more than 331/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization and operated exclusively to test for public safety See section 509(a)(4). An organization organized and operated exclusively to test for public safety See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11th a Type II b Type III c Type III - Functionally integrated d Type III of Type III - Type III - Tunctionally integrated d Type III - Tunctionally integrated d Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualifier persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(2). Type III - Type I	4					njunction v	with a hos	pital desc	cribed in	section	170(b)(1)	(A)(iii). Enter the
section 176(b)(1)(A)(iii), (Complete Part III) A federal, state, or local governmental unit described in section 170(b)(1)(A)(v). A norganization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi), (Complete Part III) A norganization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi), (Complete Part III) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of it support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization after June 30, 1975 See section 509(a)(2), (Complete Part III) An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3), Check the box that describes the type of supporting organization and complete lines 11e through 11h a Type I b Type III c Type III - Functionally integrated d Type III - Other a Type III by that the organization is not controlled directly or indirectly or neor disqualifies persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in the organization of the contribution of the organization of the organizati	_	\Box						 -				
A federal, state, or local government or governmental until described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(v). (Complete Part II) A community trust described in section 170(b)(1)(A)(v). (Complete Part II) X an organization that normally receives (1) more than 331/% of its support from contributions, membership fees, and gros receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization and rune 31/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11et through 11h a Type I b Type II c Type III c Type III reputed and the properties of the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) f if the organization received a written determination from the IRS that it is a Type I, Type III, or Type III supporting organization, check this box. g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (i) and (iii) below, the governing body of the supported organization (i) organization in colid (i) support organization (see instructions)) (i) Name of supported (ii) A family member of a person described in (i) above? (iii) A family membe	5	Ш	•	•		lege or un	iversity ow	ned or o	perated t	by a gove	ernmentai	unit described in
An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) A community frust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 3313% of its support from contributions, membership fees, and gros receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 3313% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesse acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III) To a roganization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h a	_							4* 4*	70/b\/4\/	A \ / \		
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(iii) A 35% controlled entity of a person described in (i) or (ii) above? h Provide the following information about the supported organization (si) Name of supported organization (described on lines 1-9 above or IRC section (see instructions)) (iv) Did you notify the organization in col (i) of your governing document? (vi) Did you notify the organization in col (i) of your support? (vii) Amount of support (viii) Amount of support (viii) Amount of support (viii) Amount of support (viii) Amount of yer and in the US? (viii) Amount of support (viii) Am				_		-	anization?					•
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above or IRC section (see instructions)) Solution	(1)			(II) EIN	(iii) Type of organization (described on lines 1-9	in col (i) li	sted in your	the organ	nization in			
Yes No Yes No		Ū			above or IRC section			col (i)	of your	(i) organı	zed in the	
					(see ilisuucuolis))	Yes	No	 		 		
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			_									
Total	Tot	al	<u></u>				L					

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Far	(Complete only if you check				D)(1)(\(\times\)(1\(\times\)(1\(\times\)		A)(VI)		
Sec	tion A. Public Support		· · · · · · · · · · · · · · · · · · ·						
	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total		
_	0.60								
1	Gifts, grants, contributions, and membership fees received (Do not								
	include any "unusual grants")	8,662	11,089	10,502	12,005	13,526	55,784		
2	Tax revenues levied for the organization's								
-	benefit and either paid to or expended on								
	its behalf								
3	The value of services or facilities								
_	furnished by a governmental unit to the								
_	organization without charge	9 662	11,089	10,502	12,005	13,526	55,784		
4	Total. Add lines 1 through 3	8,662	11,009	10,502	12,005	13,320	JJ,704		
5	The portion of total contributions by each								
	person (other than a governmental unit or								
	publicly supported organization) included								
	on line 1 that exceeds 2% of the amount shown on line 11, column (f)								
6	Public support. Subtract line 5 from line 4						55,784		
	tion B. Total Support		<u> </u>			•	333.51		
	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total		
7	Amounts from line 4	8,662	11,089	10,502	12,005	13,526	55,784		
8	Gross income from interest, dividends,	<u> </u>							
	payments received on securities loans,								
	rents, royalties and income from similar sources	42,647	20,684	29,255	16,230	19,032	127,848		
_									
9	Net income from unrelated business activities, whether or not the business is								
	regularly carried on			<u>-</u>					
4.0									
10	Other income Do not include gain or loss from the sale of capital assets								
	(Explain in Part IV)	2,682	2,694	4,399	8,587	2,230	20,592		
11	Total support. Add lines 7 through 10		<u>. </u>	-		<u></u>	204,224		
12	Gross receipts from related activities, etc. (s					12	7,474		
13	First five years. If the Form 990 is for								
	organization, check this box and stop here			 		<u> </u>	· · · · · • • • • • • • • • • • • • • •		
	tion C. Computation of Public Sup			44			27.32%		
14	Public support percentage for 2009 (li					14	25.46%		
15	Public support percentage from 2008 331/3% support test - 2009. If the o								
108	this box and stop here . The organization								
.	331/3% support test - 2008. If the o								
D		-					1 1		
172	check this box and stop here. The organization qualifies as a publicly supported organization								
., a	or more, and if the organization me								
	Part IV how the organization meets t								
	organization			_	•	•	1 1		
b	10%-facts-and-circumstances test - 2						· · · · · —		
_	15 is 10% or more, and if the orga								
	Explain in Part IV how the organization								
	supported organization				-	-	· · · · · · · · · · · · · · · · · · ·		
18	Private foundation. If the organization								
	instructions								
							990 or 990-EZ) 2009		

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I)

Sec	tion A. Public Support			,		·	
	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and		(-,	· · · · · · · · · · · · · · · · · · ·			
•	membership fees received (Do not include						
	any "unusual grants ")	11,344	11,801	10,502.	12,005	13,526	59,178
2	Gross receipts from admissions, merchandise		11,001				
-	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose			1,279	4,797.	1,398	7,474
•				1,213	4,757.	1,350	.,,,,,
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the organization's						
	benefit and either paid to or expended on						
_	ıts behalf						· · · · · · · · · · · · · · · · · · ·
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5	11,344	11,801	11,781	16,802	14,924.	66,652.
7 a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3	0	0	0	0		0
	received from other than disqualified						
	persons that exceed the greater of \$5,000 or 1% of the amount on line 13						
	for the year			.0.	0		0
С	Add lines 7a and 7b	0	0	0	0	-	0.
8	Public support (Subtract line 7c from		,	*	e	*	
_	line 6)	•	` `	t 2,39 g %	de are 4th	**	66,652
	tion B. Total Support			4) 0007	40000	4 3 0 0 0 0	40 T-1-1
C	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	11,344	11,801	11,781	16,802	14,924.	66,652.
10a	Gross income from interest, dividends, payments received on securities loans,						
	rents, royalties and income from similar						
	sources	42,647	20,684	29,255.	16,230	19,032	127,848
þ	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b	42,647	20,684	29,255.	16,230	19,032	127,848
11							
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV) ATCH 1		1,562	3,120.	3,790	832	9,304
13	Total support. (Add lines 9, 10c, 11,					}	
	and 12)	53,991	34,047	44,156	36,822	34,788	203,804
14	First five years. If the Form 990 is for	the organization	n's first, second,	third, fourth, or	fifth tax year a	s a section 501(c)(3)
	organization, check this box and stop here			<u></u>		<u> </u>	<u></u>
Sec	tion C. Computation of Public Sup	•					
15	Public support percentage for 2009 (line 8	, column (f) dıvıde	ed by line 13, colur	^{nn (f))}		15	32.70%
16	Public support percentage from 2008 Sche					16	35.19%
Sec	tion D. Computation of Investmen	nt Income Per	centa <u>ge</u>			,	
17	Investment income percentage for 2009 (II	ne 10c, column (f) divided by line 1	3, column (f))		17	62.73%
18	Investment income percentage from 2008	Schedule A, Part	III, line 17			18	63.50%
19a	33 1/3% support tests - 2009. If the o	rganization did n	ot check the bo	x on line 14, and	d line 15 is mor	e than 331/3%, a	and line
	17 is not more than 33 1/3 %, check the	his box and sto	p here The org	anization qualifie	s as a publicly	supported organi	zation 🕨 🔛
b	33 1/3% support tests - 2008. If the org	anization did not	check a box on	line 14 or line 19	a, and line 16 is	more than 331/3	3 %, and
	line 18 is not more than 331/3 %, check	this box and st	op here The or	ganization qualifie	es as a publicly	supported organi	
20	Private foundation. If the organization	did not check	a box on line	14, 19a, or 19b	, check this bo	x and see instr	uctions > X

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE A, PART II- LINE 17A

THE ORGANIZATION MEETS THE "FACTS AND CIRCUMSTANCES" TEST IN REGULATIONS SECTION 1.170A-9(F)(3) AS FOLLOWS:

- -THE ORGANIZATION MAINTAINS A CONTINUOUS AND BONA FIDE PROGRAM FOR THE SOLICITATION OF FUNDS FROM THE GENERAL PUBLIC, COMMUNITY, MEMBERSHIP AND OTHER PUBLIC CHARITIES;
- -SUPPORT IS RECEIVED FROM A BROAD BASE OF DONORS
- -THE ORGANIZATION HAS A GOVERNING BODY WHICH REPRESENTS THE BROAD INTERESTS OF THE PUBLIC
- -THE ORGANIZATION PROVIDES FACILITIES DIRECTLY FOR THE BEENFIT OF THE GENERAL PUBLIC ON A CONTINUING BASIS THROUGH IT'S OPERATION OF BUCCLEUCH MANSION, WHICH IS A REVOLUTIONARY HOME ON THE NATIONAL REGISTRY OF HISTORICAL PLACES. THE MANSION IS A PUBLIC MUSEUM WHICH HAS BEEN RESTORED AND MAINTAINED BY THE CHAPTER.
- -THE ORGANIZATION ALSO PROVIDES SERVICES DIRECTLY FOR THE BENEFIT OF THE GENERAL PUBLIC ON A CONTINUING BASIS THROUGH PROGRAMS AND AWARDS FOR SCHOOL AGE CHILDREN RELATED TO PROMOTING KNOWLEDGE OF AMERICAN HISTORY. -THE ORGANIZATION IS A MEMBERSHIP ORGANIZATION DESIGNED TO ENROLL PERSONS FROM THE COMMUNITY WITH DUES RATES BEING DESIGNED TO MAKE MEMBERSHIP AVAILABLE TO A BROAD CROSS-SECTION OF THE PUBLIC WITH THE ACTIVITIES OF THE ORGANIZATION CENTERED AROUND AMERICAN HISTORY AND HAVING APPEAL TO

PERSONS HAVING A BROA	D COMMON INTE	CREST.				
SCHEDULE A, PART III	- OTHER INCOM	1E		ATT	TACHMENT 1	
DESCRIPTION	2005	2006	2007	2008	2009	TOTAL
OTHER INCOME		1,562	3,120.	3,790	832	9,304.
TOTAL	_	1,562	3,120	3,790.	832	9,304

Schedule A (Fo	orm 990 or 990-EZ) 2009					Page 4
Part IV	Supplemental Informa Part II, line 17a or 17b;	tion. Complete this and Part III, line 12	part to prov Provide any	ide the explanati other additional	ons required information.	by Part II, line 10; See instructions.
PART II		2005	2006	2007	2008	2009
	SERVICE REVENUE EVENTS INCOME	2,682 0 2,682	$\frac{2,274}{420}$	1,279 3,120 4,399	4,797 3,790 8,587	1,398 832 2,230

FORM 990EZ, PART I - INVESTMENT INCOM	FORM	990EZ.	PART	Ι	_	INVESTMENT	INCOME
---------------------------------------	------	--------	------	---	---	------------	--------

DESCRIPTION	AMOUNT
DIVIDEND INCOME INTEREST INCOME	12,218. 6,814.
Ψ∩ΨΔΙ.	19 032

FORM	990EZ,	PART	I -	EXCLUDED	CONTRIBUTIONS
r Omr	JJULU,	TULL			CONTINTEDOTTONS

DESCRIPTION	AMOUNT
FOOD & WINE EVENT REAL DAUGHTER	260. 565.
TOTAL	825.

SPECIAL EVENTS AND ACTIVITIES PART I FORM 990EZ,

DIRECTEXPENSES	260.	832.
GROSS REVENUE	260.	832.
DESCRIPTION	FOOD & WINE EVENT REAL DAUGHTER	TOTALS

8/20/2012

00036T F678

FORM 990EZ, PART I - OTHER EXPENSES

CONFERENCES, CONVENTIONS DEPRECIATION AWARDS BANK/BROKER FEES APPLICATION DUES FEES MISCELLANEOUS DONATIONS INSURANCE PROGRAM EXPENSES YEARBOOK	884. 287. 1,834. 1,890. 690. 3,723. 40. 146. 50. 185. 1,962. 347.
TOTAL	12,038.

FORM 990EZ, PART I - OTHER CHANGES IN FUND BALANCES

INCREASES IN FUND BALANCES_

CHANGE IN UNREALIZED GAIN/LOSS ON INVEST

110,173.

TOTAL

110,173.

FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
CASH SAVINGS INVESTMENTS - SECURITIES INVESTMENTS - OTHER	10,691. 82,085. 135,119. 184,398.	14,870. 80,588. 219,636. 196,962.
TOTALS	412,293.	512,056.

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE DAUGHTERS OF THE AMERICAN REVOLUTION-JERSY BLUE CHAPTER WAS CREATED TO RESTORE AND MAINTAIN BUCCLEUCH MANSION, A REVOLUTIONARY HOME ON THE NATIONAL REGISTRY OF HISTORICAL PLACES. THE MANSION IS OPEN TO THE PUBLIC FOR TOURS.

FORM 990EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

ATTACHMENT 9

PROGRAM SERVICE ACCOMPLISHMENT 1

BUCCLEUCH MANSION IS A REVOLUTIONARY HOME ON THE NATIONAL REGISTRY OF HISTORICAL PLACES. THE MANSION IS A PUBLIC MUSEUM WHICH HAS BEEN RESTORED AND MAINTAINED BY THE CHAPTER.

REVOLUTION
THE AMERICAN
THE
OF
DAUGHTERS

FORM 990EZ, PART IV - LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

23-7027687

ATTACHMENT 10

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT. AND OTHER ALLOWANCES
MARJORIE FREEMAN 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	REGENT 5.00	. 0	. 0	.0
LINDA HUNTER 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	1ST VICE REGENT 5.00	·	.0	.0
BARBARA PALLISTER 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	2ND VICE REGENT 5.00	. 0	. 0	. 0
BEVERLY BRIGGS 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	CHAPLAIN 5.00	.0	. 0	.0
BEVERLY WEBER 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	RECORDING SECRETARY 5.00	. 0	.0	.0
KAREN STROEVER 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	CORR SECRETARY/ REGISTRAR 5.00			
DIANA SEIFERHELD 1 DOUGLAS FIR COURT	TREASURER 5.00	0	.0	.0

009243

ATTACHMENT 10 (CONT'D)

PART IV

FORM 990EZ,

- LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

TIONS EXPENSE ACCT. OYEE AND OTHER PLANS ALLOWANCES		.0	0.	0.	0.	0.	0.
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS							
COMPENSATION		.0	.0	.0	.0	.0	0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION		HISTORIAN 5.00	LIBRARIAN 5.00	DIRECTOR 5.00	BUCCLEUCH MANSION CURATOR 5.00	DIRECTOR 5.00	GRAND TOTALS
NAME AND ADDRESS	PRINCETON, NJ 08540	CHRISTINE METZING 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	KRISTA FIERMAN 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	ELYSE BOUCHARD 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	JUDY GENNARO 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	MARY KWIETNIAK 1 DOUGLAS FIR COURT PRINCETON, NJ 08540	

009243

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service Name of estate or trust

Capital Gains and Losses

DAUGHTERS OF THE AMERICAN REVOLUTION

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable). OMB No 1545-0092

Employer identification number

2009

23-7027687 JERSEY BLUE CHAPTER Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (c) Date sold (see page 4 of the the entire year (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) Subtract (e) from (d) instructions) 1a b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, 5 column (3) on the back. Long-Term Capital Gains and Losses - Assets Held More Than One Year Part II (e) Cost or other basis (f) Gain or (loss) for (b) Date acquired (a) Description of property (c) Date sold (d) Sales price (see page 4 of the instructions) the entire year Subtract (e) from (d) (Example 100 shares 7% preferred of "Z" Co) (mo, day, yr) (mo, day, yr) 6a -25,860.6b **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b............. Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 8 Capital gain distributions 9 9 Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, -25,860.column (3) on the back. Schedule D (Form 1041) 2009 For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Sche	dule D (Form 1041) 2009						Page Z
Pai	Summary of Parts I and II		(1) Benefi	1	(2) Est		(3) Total
40	Caution: Read the instructions before completing this	$\overline{}$	(see pag	ge 5)	or tru	51.5	
13	Net short-term gain or (loss)	13					
14	Net long-term gain or (loss):	140					-25,860.
a h	Total for year	14a					
	28% rate gain						
15	Total net gain or (loss). Combine lines 13 and 14a	15					-25,860.
	e: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fo		-T. Part I. line	4a) If line	s 14a and 1	5. colui	mn (2), are net gains, go
to Pa	rt V, and do not complete Part IV If line 15, column (3), is a net loss, complete F	art IV a	and the Capital	Loss Can	yover Work	sheet,	as necessary
Pai	t IV Capital Loss Limitation						
	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F	Part I, I	ne 4c, if a trus	t), the sn	naller of		
а	The loss on line 15, column (3) or b \$3,000					16	(3,000)
Note	The loss on line 15, column (3) or b \$3,000	e 1, lin	e 22 (or Form	990-T, III	ne 34), is a	loss, co	omplete the Capital Loss
				**			
)) ore going	or on om	ount is on	torod	in Port Lor Port II and
	n 1041 filers. Complete this part only if both lines 14a and 15 in colu e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is moi			or arrain	iount is ei	ilereu	III Fait I OI Fait II ailu
	tion: Skip this part and complete the worksheet on page 8 of the instru						
	ther line 14b, col (2) or line 14c, col (2) is more than zero, or						
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero						
	n 990-T trusts. Complete this part only if both lines 14a and 15 ar						
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa	irt and	I complete t	ne works	sheet on p	age 8	of the instructions if
eime	er line 14b, col (2) or line 14c, col (2) is more than zero						
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	34) .	17				
18	Enter the smaller of line 14a or 15 in column (2)						
	but not less than zero		_				
19	Enter the estate's or trust's qualified dwdends						
	from Form 1041, line 2b(2) (or enter the qualified						
	dividends included in income in Part I of Form 990-T) 19						
20	Add lines 18 and 19						
21	If the estate or trust is filing Form 4952, enter the						
	amount from line 4g, otherwise, enter -0						
22	Subtract line 21 from line 20 If zero or less, enter -0		22				
23	Subtract line 22 from line 17 If zero or less, enter -0		23			}	
24	Enter the smaller of the amount on line 17 or \$2,300		24				
24 25	Is the amount on line 23 equal to or more than the amount on line 24		• • • • • • • • • • • • • • • • • • • •			1 1	
25	Yes. Skip lines 25 and 26, go to line 27 and check the "No" box						
	No. Enter the amount from line 23		25				
26	Subtract line 25 from line 24					1	
27	Are the amounts on lines 22 and 26 the same?		· ·			1	
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or li	ne 22	27				
	1001 Chip into 21 tine 60, go to into 67					1 1	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28				
						1	
29	Subtract line 28 from line 27		29				
30	Multiply line 29 by 15% (15)		• •			30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rat				d Trusts		
	(see the Schedule Ginstructions in the instructions for Form 1041).					31	
32	Add lines 30 and 31					32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rat				d Trusts		
	(see the Schedule Ginstructions in the instructions for Form 1041).					33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33						
	G, line 1a (or Form 990-T, line 36)					34	<u> </u>
	· · · · · · · · · · · · · · · · · ·		-			Scho	dule D (Form 1041) 2009

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Employer identification number Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side 23-7027687 DAUGHTERS OF THE AMERICAN REVOLUTION Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (see page 4 of the (d) Sales price (see page 4 of the instructions) (b) Date (c) Date sold (f) Gain or (loss) Subtract (e) from (d) (a) Description of property (Example 100 sh 7% preferred of "Z" Co) acquired (mo, day, yr) instructions) (mo , day, yr 6a ST PER BANK OF AMERICA -01/01/2008 02/28/2010 256,252. 282,112. -25,860.SEE ATTACHED -25,860. 6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . .

Daughters for the American Revolution

Tax Year: 2009 Schedule O

Description of Amendments

Part I- Line 1, 2, 3, 6c, 8, 9, 16 and 17

Changes made to properly classify receipts for tax return purposes.

Line 1 was \$701, amended to \$5,185

Line 2 was \$4,693, amended to \$1,398

Line 3 was \$6,750, amended to \$8,341

Line 6c was \$1,597, amended to \$0

Line 8 was \$1,460, amended to \$0

Line 9 was \$8,373, amended to \$8,096

Line 16 was \$12,315, amended to \$12,038

Line 17 was \$19,070, amended to \$18,793