Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 03/01 **, 2009, and ending** 02/28, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
MORTIMER LEVITT FOUNDATION INC.
C/O LEVITT PROPERTIES

Number and street (or P O box number if mail is not delivered to street address): 100 QUARRY ROAD
Room/suite: 2

City or town, state, and ZIP code
HAMBURG, NJ 07419

A Employer identification number 13-6204678

B Telephone number (see page 10 of the instructions) EXT 5 (973) 823-1140

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 45,153,170.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B.				
	3	Interest on savings and temporary cash investments	6,465.	6,465.		ATCH 2
	4	Dividends and interest from securities	1,247,780.	1,247,780.		ATCH 3
	5a	Gross rents	1,665,859.	1,665,859.		
	b	Net rental income or (loss) 1,026,362.				
	6a	Net gain or (loss) from sale of assets not on line 10	-1,502,087.			
	b	Gross sales price for all assets on line 6a 17,686,460.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	151,694.	151,694.		ATCH 4
	12	**Total.** Add lines 1 through 11	1,569,711.	3,071,798.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) ATCH 5	306.	153.	0.	153.
	b	Accounting fees (attach schedule) ATCH 6	2,735.	1,368.	0.	1,367.
	c	Other professional fees (attach schedule) *	179,287.	89,644.	0.	89,643.
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) **	59,039.	6,191.	0.	0.
	19	Depreciation (attach schedule) and depletion	272,769.	272,769.		
	20	Occupancy				
	21	Travel, conferences, and meetings	41,239.	20,620.	0.	20,619.
	22	Printing and publications				
	23	Other expenses (attach schedule) ATCH 9	545,867.	537,147.	0.	8,720.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	1,101,242.	927,892.	0.	120,502.
	25	Contributions, gifts, grants paid	2,497,788.			2,497,788.
	26	**Total expenses and disbursements** Add lines 24 and 25	3,599,030.	927,892.	0.	2,618,290.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-2,029,319.			
	b	**Net investment income** (if negative, enter -0-)		2,143,906.		
	c	**Adjusted net income** (if negative, enter -0-)			-0-	

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For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 7 ** ATCH 8

Part II Balance Sheets

	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
	Assets			
1	Cash - non-interest-bearing	65,148.	45,089.	45,089.
2	Savings and temporary cash investments	0.	250,000.	250,000.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) ATCH 10	14,943,755.	10,393,296.	10,354,154.
c	Investments - corporate bonds (attach schedule) ATCH 11	2,008,049.	1,735,054.	1,300,944.
11	Investments - land, buildings, and equipment basis ▶ 12,544,125. Less accumulated depreciation (attach schedule) ▶ 1,258,290.	11,558,604.	11,285,835.	ATCH 12 11,285,835.
12	Investments - mortgage loans	7,856,562.	9,168,886.	9,340,940.
13	Investments - other (attach schedule) ATCH 13	14,483,910.	14,385,994.	12,410,297.
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ ATCH 14)	126,921.	165,911.	165,911.
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	51,042,949.	47,430,065.	45,153,170.
	Liabilities			
17	Accounts payable and accrued expenses	1,637,440.	53,875.	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	1,637,440.	53,875.	
	Net Assets or Fund Balances			
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund	1,062,261.	1,062,261.	
29	Retained earnings, accumulated income, endowment, or other funds	48,343,248.	46,313,929.	
30	**Total net assets or fund balances** (see page 17 of the instructions)	49,405,509.	47,376,190.	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	51,042,949.	47,430,065.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	49,405,509.
2	Enter amount from Part I, line 27a	2	-2,029,319.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	47,376,190.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	47,376,190.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 -1,502,087.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. . . . . 3 -367,569.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

2 **Total** of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____________ **(attach copy of ruling letter if necessary - see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	42,878.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	42,878.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	42,878.
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	200,000.		
b	Exempt foreign organizations-tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	200,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	1,272.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	155,850.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 155,850. **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ______ (2) On foundation managers ▶$ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ KATHY EBERLY Telephone no ▶ 973-823-1140

Located at ▶ 100 QUARRY RD HAMBURG NJ ZIP + 4 ▶ 07419

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 15		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATTACHMENT 16		146,880.

Total number of others receiving over $50,000 for professional services . . . . ▶ 1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2 NONE	
3 NONE	
4 NONE	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See page 24 of the instructions 3 NONE	0.
Total. Add lines 1 through 3 . . . . ▶	0.

Form **990-PF** (2009)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	29,590,598.
b	Average of monthly cash balances	1b	180,119.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	17,224,837.
d	**Total** (add lines 1a, b, and c)	1d	46,995,554.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	46,995,554.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	704,933.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	46,290,621.
6	**Minimum investment return.** Enter 5% of line 5	6	2,314,531.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,314,531.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	42,878.		
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	42,878.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,271,653.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,271,653.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,271,653.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,618,290.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,618,290.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,618,290.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					2,271,653.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				1,523,508.	
b Total for prior years 20 07 ,20 06 ,20 05					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005	0.				
c From 2006	0.				
d From 2007	0.				
e From 2008	0.				
f Total of lines 3a through e		0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 2,618,290.					
a Applied to 2008, but not more than line 2a				1,523,508.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2009 distributable amount					1,094,782.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					1,176,871.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:					
a Excess from 2005					
b Excess from 2006	0.				
c Excess from 2007	0.				
d Excess from 2008	0.				
e Excess from 2009	0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 17

b The form in which applications should be submitted and information and materials they should include:

IN WRITING

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SCHEDULE ATTACHED				2,497,788.
Total . . . . ▶ **3a**				2,497,788.
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	6,465.	
4 Dividends and interest from securities			25	1,247,780.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			17	1,026,362.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,502,087.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b SEE STATEMENT 10	110000		01	151,694.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				930,214.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 930,214.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ X Harry

Signature of officer or trustee

X 7-13-12

Date

▶ X CEO

Title

Paid Preparer's Use Only

Preparer's signature ▶ Carl Weinstein CPA	Date JUL 12 2012	Check if self-employed ▶ ☐	Preparer's identifying number (See **Signature** on page 30 of the instructions) P00374726
Firm's name (or yours if self-employed), address, and ZIP code ▶	CARL WEINSTEIN CPA, P.C. 130 SHORE ROAD, SUITE 101 PORT WASHINGTON, NY 11050		EIN ▶ 20-1976866 Phone no 516-767-1900

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust MORTIMER LEVITT FOUNDATION INC.
C/O LEVITT PROPERTIES

Employer identification number 13-6204678

Note: *Form 5227 filers need to complete **only** Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	**(b)** Date acquired (mo , day, yr)	**(c)** Date sold (mo , day, yr)	**(d)** Sales price	**(e)** Cost or other basis (see page 4 of the instructions)	**(f) Gain or (loss) for the entire year** Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	-367,569.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	-367,569.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	**(b)** Date acquired (mo , day, yr)	**(c)** Date sold (mo , day, yr)	**(d)** Sales price	**(e)** Cost or other basis (see page 4 of the instructions)	**(f) Gain or (loss) for the entire year** Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-1,134,518.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	-1,134,518.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			-367,569.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-1,134,518.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-1,502,087.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:

a The loss on line 15, column (3) **or** b $3,000 . . . 16 (3,000)

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17 If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust
MORTIMER LEVITT FOUNDATION INC.

Employer identification number
13-6204678

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a	UBS -ST	04/10/2009	02/15/2010	8,582,808.	8,950,377.	-367,569.

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . -367,569.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

JSA
9F1221 4 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side	Employer identification number

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a UBS -LT	05/10/2007	02/10/2010	9,103,652.	10,238,170.	-1,134,518.

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . -1,134,518.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		UBS -ST				P	04/10/2009	02/15/2010
		PROPERTY TYPE: SECURITIES						
8,582,808.		8,950,377.					-367,569.	
		UBS -LT				P	05/10/2007	02/10/2010
		PROPERTY TYPE: SECURITIES						
9,103,652.		10238170.					-1134518.	
TOTAL GAIN(LOSS)							-1502087.	

ATTACHMENT 2

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TAX EXEMPT INTEREST		1,170.	1,170.
INTEREST-UBS		5,295.	5,295.
	TOTAL	6,465.	6,465.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
GNMA & FHLMC		668,591.	668,591.
STOCK DIVIDENDS		579,189.	579,189.
	TOTAL	1,247,780.	1,247,780.

9E7000 1 000

RENT AND ROYALTY INCOME

Taxpayer's Name MORTIMER LEVITT FOUNDATION INC.	**Identifying Number** 13-6204678

DESCRIPTION OF PROPERTY
ALLTEL

☐ Yes ☐ No Did you actively participate in the operation of the activity during the tax year?

REAL RENTAL INCOME			
OTHER INCOME RENTAL		605,083.	
TOTAL GROSS INCOME			605,083.
OTHER EXPENSES: SEE ATTACHMENT			
DEPRECIATION (SHOWN BELOW)	84,436.		
LESS: Beneficiary's Portion			
AMORTIZATION			
LESS: Beneficiary's Portion			
DEPLETION			
LESS: Beneficiary's Portion			
TOTAL EXPENSES			173,149.
TOTAL RENT OR ROYALTY INCOME (LOSS)			431,934.
Less Amount to			
Rent or Royalty			
Depreciation			
Depletion			
Investment Interest Expense			
Other Expenses			
Net Income (Loss) to Others			
Net Rent or Royalty Income (Loss)			431,934.
Deductible Rental Loss (if Applicable)			

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des	(e) Bus %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
SEE ATTACHMENT									
Totals									

JSA

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

RENTAL	605,083.
	605,083.

OTHER DEDUCTIONS

CLEANING	13,489.
LEGAL AND OTHER PROFESSIONAL FEES	95.
MANAGEMENT FEES	25,577.
TAXES	34,710.
UTILITIES	8,956.
DUES	200.
ELEVATOR	5,379.
POSTAGE	44.
TELEPHONE	168.
BANK CHARGES	95.
	88,713.

9E7000 1 000

RENT AND ROYALTY INCOME

Taxpayer's Name	Identifying Number
MORTIMER LEVITT FOUNDATION INC.	13-6204678

DESCRIPTION OF PROPERTY

SOCIAL SECURITY BLDG

☐ Yes ☐ No Did you actively participate in the operation of the activity during the tax year?

REAL RENTAL INCOME			
OTHER INCOME			
RENTAL INCOME		393,434.	
TOTAL GROSS INCOME			393,434.
OTHER EXPENSES:			
SEE ATTACHMENT			
DEPRECIATION (SHOWN BELOW)	67,210.		
LESS: Beneficiary's Portion			
AMORTIZATION			
LESS: Beneficiary's Portion			
DEPLETION			
LESS: Beneficiary's Portion			
TOTAL EXPENSES			242,900.
TOTAL RENT OR ROYALTY INCOME (LOSS)			150,534.
Less Amount to			
Rent or Royalty			
Depreciation			
Depletion			
Investment Interest Expense			
Other Expenses			
Net Income (Loss) to Others			
Net Rent or Royalty Income (Loss)			150,534.
Deductible Rental Loss (if Applicable)			

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des	(e) Bus %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
SEE ATTACHMENT									
JSA **Totals**									

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

RENTAL INCOME	393,434.
	393,434.

OTHER DEDUCTIONS

CLEANING	21,745.
INSURANCE	1,688.
MANAGEMENT FEES	17,167.
REPAIRS	6,930.
TAXES	95,082.
UTILITIES	32,209.
TELEPHONE	869.
	175,690.

9E7000 1 000

RENT AND ROYALTY INCOME

Taxpayer's Name	Identifying Number
MORTIMER LEVITT FOUNDATION INC.	13-6204678

DESCRIPTION OF PROPERTY

VA HOSPITAL

☐ Yes ☐ No Did you actively participate in the operation of the activity during the tax year?

REAL RENTAL INCOME		
OTHER INCOME		
RENTAL INCOME	667,342.	
TOTAL GROSS INCOME		667,342.
OTHER EXPENSES:		
SEE ATTACHMENT		

DEPRECIATION (SHOWN BELOW)	121,123.		
LESS: Beneficiary's Portion			
AMORTIZATION			
LESS: Beneficiary's Portion			
DEPLETION			
LESS: Beneficiary's Portion			
TOTAL EXPENSES			223,448.
TOTAL RENT OR ROYALTY INCOME (LOSS)			443,894.

Less Amount to

Rent or Royalty		
Depreciation		
Depletion		
Investment Interest Expense		
Other Expenses		
Net Income (Loss) to Others		
Net Rent or Royalty Income (Loss)		443,894.
Deductible Rental Loss (if Applicable)		

SCHEDULE FOR DEPRECIATION CLAIMED

(a) Description of property	(b) Cost or unadjusted basis	(c) Date acquired	(d) ACRS des	(e) Bus %	(f) Basis for depreciation	(g) Depreciation in prior years	(h) Method	(i) Life or rate	(j) Depreciation for this year
SEE ATTACHMENT									
Totals									

JSA

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

RENTAL INCOME	667,342.
	667,342.

OTHER DEDUCTIONS

CLEANING	53,844.
INSURANCE	5,091.
MANAGEMENT FEES	26,500.
TAXES	16,832.
POSTAGE	58.
	102,325.

RENT AND ROYALTY SUMMARY

PROPERTY	TOTAL INCOME	DEPLETION/ DEPRECIATION	OTHER EXPENSES	ALLOWABLE NET INCOME
ALLTEL	605,083.	84,436.	88,713.	431,934.
SOCIAL SECURITY BLDG	393,434.	67,210.	175,690.	150,534.
VA HOSPITAL	667,342.	121,123.	102,325.	443,894.
TOTALS	1,665,859.	272,769.	366,728.	1,026,362.

ATTACHMENT 4

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP INCOME		151,694.	151,694.
	TOTALS	151,694.	151,694.

ATTACHMENT 5

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES		306.	153.	0.	153.
	TOTALS	306.	153.	0.	153.

ATTACHMENT 6

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	2,735.	1,368.	0.	1,367.
TOTALS	2,735.	1,368.	0.	1,367.

ATTACHMENT 7

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	179,287.	89,644.	0.	89,643.
TOTALS	179,287.	89,644.	0.	89,643.

ATTACHMENT 7

ATTACHMENT 8

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAXES	59,039.	6,191.	0.	0.
TOTALS	59,039.	6,191.	0.	0.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
RENT AND ROYALTY EXPENSES	366,728.			
TELEPHONE	2,973.	1,487.	0.	1,486.
OFFICE SUPPLIES AND POSTAGE	12,479.	6,240.	0.	6,239.
REPAIRS	50.	25.	0.	25.
INVESTMENT ADVISORY FEES	161,696.	161,696.	0.	0.
RENT AND ROYALTY EXPENSE		366,728.		
PROFESSIONAL DEVELOPMENT	980.	490.	0.	490.
ADMINISTRATIVE EXPENSE	518.	259.	0.	259.
DUES AND SUBSCRIPTIONS	323.	162.	0.	161.
COMPUTER EXPENSE	120.	60.	0.	60.
TOTALS	545,867.	537,147.	0.	8,720.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 10

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
PREFERRED STOCK	3,042,500.	2,942,500.	2,637,223.
MAP-4800	8,580,009.	2,454,002.	2,571,142.
MAP-4920	1,762,916.	619,309.	580,310.
MAP-4921	865.	2,100,624.	2,199,297.
MAP-4922	1,557,465.	2,276,861.	2,366,182.
TOTALS	14,943,755.	10,393,296.	10,354,154.

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 11

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
COUPON CORPORATE BONDS	2,008,049.	1,735,054.	1,300,944.
TOTALS	2,008,049.	1,735,054.	1,300,944.

INVESTMENTS - LAND, BUILDINGS, EQUIPMENT

ATTACHMENT 12

		FIXED ASSET DETAIL				ACCUMULATED DEPRECIATION DETAIL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE	BEGINNING BALANCE	ADDITIONS	DISPOSALS	ENDING BALANCE
BUILDING	SL	3,293,000			3,293,000	791,587	84,436		876,023
LAND	L	586,960			586,960				
BUILDING	SL	2,621,200			2,621,200	72,811	67,210		140,021
LAND	L	467,246			467,246				
BUILDING	M39	4,723,800			4,723,800	121,123	121,123		242,246
LAND	L	851,919			851,919				
TOTALS		12544125			12544125	985,521.			1,258,290

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 13

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS	3,167,725.	3,473,149.	2,725,683.
MUTUAL FUNDS-NOT IN PACE	4,824,687.	5,581,243.	4,166,617.
PENN MANOR	262,000.	307,196.	307,196.
UBS STRUCTURED PRODUCTS	3,424,283.	3,039,384.	3,225,779.
CS BATESVILLE LLC	1,366,218.	1,205,151.	1,205,151.
FIDELITY GOVERNMENT MM	341,731.	396,871.	396,871.
STRUCTURED PRODUCTS	1,097,266.	383,000.	383,000.
TOTALS	14,483,910.	14,385,994.	12,410,297.

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 14

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DUE FROM MANAGING AGENT	108,631.	48,834.	48,834.
DUE FROM TENANT	13,199.	117,077.	117,077.
OTHER RECEIVABLE	5,091.	0.	0.
TOTALS	126,921.	165,911.	165,911.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 15

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ANNEMARIE LEVITT 10 EAST 82 ND STREET	PRESIDENT	0.	0.	0.
ELIZABETH LEVITT-HIRSCH 9951 KIP DRIVE	VICE PRESIDENT	0.	0.	0.
KATHY EBERLY 100 QUARRY ROAD STE 2 HAMBURG, NJ 07419	TREASURER	0.	0.	0.
MALCOLM CHAIFETZ 488 MADISON AVE STE 1100 NEW YORK, NY 10022	SECY AND GEN COUNSEL	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 16

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
PAIGE BILBREY PO BOX 980727 PARK CITY, UT 64098 ORGANIZING THE FOUNDATIONS CHARITABLE CONTRIBUTIONS AND RELATED ACTIVITIES.		146,880.
TOTAL COMPENSATION		146,880.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MORTIMER LEVITT FOUNDATION INC.
HAMBURG, NJ 07419
973-823-1140

C/O LEVITT PROPERTIES -KATHY EBERLY

Description of Property

ALLTEL

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Me-thod	Conv	Life	ACRS class	M A CRS class	Current-year 179 expense	Current-year depreciation
BUILDING	12/01/1995	3,293,000	100 000			3,293,000	791,587	876,023	SL		39 000				84,436
LAND	12/01/1995	586,960	100 000												
Less: Retired Assets															
Subtotals		3,879,960				3,293,000	791,587	876,023							84,436
Listed Property															
Less: Retired Assets															
Subtotals															
TOTALS		3,879,960				3,293,000	791,587	876,023							84,436

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
TOTALS							

*Assets Retired

JSA
9X9024 1 000

MORTIMER LEVITT FOUNDATION INC. **2009** 13-6204678

Description of Property

SOCIAL SECURITY BLDG

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Me-thod	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
BUILDING	01/20/2008	2,621,200	100 000			2,621,200	72,811	140,021	SL		39 000				67,210
LAND	01/20/2008	467,246	100 000												
Less· Retired Assets															
Subtotals		3,088,446				2,621,200	72,811	140,021							67,210
Listed Property															
Less· Retired Assets															
Subtotals															
TOTALS		3,088,446				2,621,200	72,811	140,021							67,210

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
TOTALS							

*Assets Retired
JSA
9X9024 1 000

MORTIMER LEVITT FOUNDATION INC

2009

13-6204678

Description of Property

VA HOSPITAL

DEPRECIATION

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Me-thod	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
BUILDING	04/08/2008	4,723,800	100 000			4,723,800	121,123	242,246	SL	MM	39 000		39		121,123
LAND	04/08/2008	851,919	100 000												
Less: Retired Assets															
Subtotals		5,575,719				4,723,800	121,123	242,246							121,123

Listed Property

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Ending Accumulated depreciation	Me-thod	Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
Less: Retired Assets															
Subtotals															
TOTALS		5,575,719				4,723,800	121,123	242,246							121,123

AMORTIZATION

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
TOTALS							

*Assets Retired

CARL WEINSTEIN CPA, P.C.
130 SHORE ROAD, SUITE 101
PORT WASHINGTON, NY 11050
516-767-1900

****

INSTRUCTIONS FOR FILING
MORTIMER LEVITT FOUNDATION INC.
C/O LEVITT PROPERTIES
NJ CRI-300R
NEW JERSEY CRI-300R - LONG FORM RENEWAL STATEMENT
FOR THE PERIOD ENDED FEBRUARY 28, 2010

****

SIGNATURE...
THE ORIGINAL RETURN SHOULD BE DATED AND SIGNED BY TWO AUTHORIZED OFFICERS OF THE ORGANIZATION, INCLUDING THE CHIEF FISCAL OFFICER.

FILING...
THE SIGNED RETURN SHOULD BE FILED AS SOON AS POSSIBLE WITH...

NJ DIV. OF CONSUMER AFFAIRS
OFFICE OF CONSUMER PROTECTION
CHARITIES REGISTRATION SECTION
P.O. BOX 45021
NEWARK, NEW JERSEY 07101

New Jersey Office of the Attorney General
Division of Consumer Affairs
Office of Consumer Protection
Charities Registration Section
124 Halsey Street, 7th Floor, P.O. Box 45021
Newark, NJ 07101
(973) 504-6215

Form CRI-300R
Long-Form Renewal Registration/Verification Statement
(Revised April 2008)

All questions must be answered.

Pursuant to the New Jersey Charitable Registration and Investigation Act (also known as "the C.R.I. Act" (N J S A 45:17A-18 et seq), and prior to operating or commencing solicitation activity in the State, a charitable organization unless exempted from registration requirements (or qualified to file a Short-Form Registration Statement, CRI-200) shall file a Long-Form Initial Registration Statement, CRI-150-I Charities submitting their annual long-form renewal registration must use Form CRI-300R Please see the checklist at the end of this form for a discussion of fees, financial statements, documents to be attached, and other requirements for registration.

1. This statement contains the facts and financial information for the fiscal year ending: 02 / 28 / 2010 (month day year)

2 Federal ID Number (EIN) 13-6204678 2a N.J Charities Registration Number CH-

3 **Full legal name of the registering organization:** MORTIMER LEVITT FOUNDATION INC.
In care of: (if necessary, otherwise leave this line blank)

4. **Mailing Address:** 100 QUARRY ROAD HAMBURG, NJ 07419 (Street Address, City, State, ZIP Code) ☐ **Change of Address**

NOTE: If "in care of," a postal, private or rural delivery mail box number is used, the street address of the charity must be given below.

5 The principal street address of the registering organization (Street Address, City, State, ZIP Code)
☒ **Same as Mailing Address**

6. Does the organization have any offices in New Jersey in addition to the one listed above? ☐ Yes ☒ No
If "Yes," attach a list giving the street address and telephone number of each office in New Jersey.

6a If the street address listed above is not where the organization's official records are kept, or if the organization does not maintain an office in New Jersey, indicate the name, full address, phone and fax number of the person having custody of the organization's records, and to whom correspondence should be addressed

KATHY EBERLY 100 QUARRY RD HAMBURG NJ 07419
(Contact person, Street Address, City, State, ZIP Code)

973-823-1140 (Telephone number (include area code))
Fax number (include area code)

7 Organization's contact information:

(973)823-1140 (Telephone number (include area code))
Fax number (include area code)

E-mail address
Web site

8. Type of organization (check one):

☐ Nonprofit corporation ☒ Foundation ☐ Individual ☐ Association ☐ Society
☐ Partnership ☐ Trust ☐ Other (Specify)

9. Where and when was the organization legally established? Date ______________ State: ______ • •

As required by the CRI Act (N.J.S.A. 45:17A-24c(1)), attach to this registration a copy of the organization's bylaws and instrument of organization (that is, the organization's charter, articles of incorporation or organization, agreement of association, instrument of trust, or constitution) only if the document has been issued or amended during the fiscal year being reported.

10. Does the organization solicit funds under any name or names other than as indicated on line 3 of this form? ☐ Yes ☒ No

If "Yes," indicate all of the other names used: ______________

11. Does the organization intend to solicit contributions from the general public? ☐ Yes ☒ No

12. Is the organization authorized by any other state or jurisdiction to solicit contributions? ☐ Yes ☒ No

If "Yes," please provide a list of those states or jurisdictions, below or on a separate sheet of paper.

13. Does the organization have affiliates which share the contributions or other revenue it raised in New Jersey? ☐ Yes ☒ No

If "Yes," provide a separate listing of those affiliates indicating the name, street address and telephone number for each one.

14 What is the charitable purpose or purposes for which the organization was formed? If necessary, attach a separate statement to this registration

14a. What are the specific programs and charitable purposes for which contributions are used? For each program, state whether it already exists or is planned. Only major program categories need be listed. If necessary, attach a separate statement to this registration.

15. Does the organization use an independent paid fund-raiser or fund-raising counsel? ☐ Yes ☒ No

If "Yes," please attach to this registration a list of paid fund-raiser(s) or fund-raising counsel(s), including their full address, telephone number, fax number, registration number in New Jersey, and a contact person's name.

15a. Does the independent paid fund-raiser or fund-raising counsel have custody, control or access to the organization's funds? ☐ Yes ☒ No

If "Yes," please describe the situation.

16. Has the organization permitted a charitable sales promotion to be conducted on its behalf by a commercial co-venturer during the fiscal year-end being reported? ☐ Yes ☒ No

If "Yes," please explain: ______________

17. Has the Internal Revenue Service (I.R.S.) determined that the organization is tax exempt under code 501(c)(3)? ☐ Yes ☒ No

a. If "No," has an application been filed which is still pending? If so, please attach a copy of the I.R.S. 1023 form filed. ☐ Yes ☒ No

b. Has a tax exemption been granted under another I.R.S. code? ☐ Yes ☒ No

If "Yes," advise which one: ______________

c. Has an I.R.S. tax exemption been refused, changed or revoked? ☐ Yes ☒ No

If an exemption has been refused, changed or revoked, attach to this registration a copy of the I.R.S. determination letter of notification and provide a detailed explanation of the circumstances on a separate sheet of paper.

18 Has the organization ever had its authority to conduct charitable activities denied, suspended, or revoked in any jurisdiction or has the organization ever entered into any voluntary agreement of discontinuance with any governmental entity? ☐ Yes ☒ No
If "Yes," attach to this registration a copy of the denial, suspension, revocation or voluntary agreement of discontinuance If the document does not explain the reasons for the denial, suspension or revocation, attach to this registration an explanation on a separate sheet of paper.

19. Has the organization voluntarily entered into an assurance of voluntary compliance or similar order or agreement (including, but not limited to, a settlement of an administrative investigation or proceeding, with or without an admission of liability) with any jurisdiction, state or federal agency or officer? ☐ Yes ☒ No
If "Yes," please attach to this registration the relevant document

20. Has the organization or any of its present officers, directors, executive personnel or trustees ever been found to have engaged in unlawful practices in the solicitation of contributions or administration of charitable assets or been enjoined from soliciting contributions, or are such proceedings pending in this or any other jurisdiction? ☐ Yes ☒ No
If "Yes," attach to this registration photocopies of any and all written documentation (such as a court order, administrative order, judgment, formal notice, written assurance or other document) which show the final disposition of the matter

21. Has the organization or any of its present officers, directors, trustees or principal salaried executive staff employees ever been convicted of any criminal offense committed in connection with the performance of activities regulated under this act or any criminal or civil offense involving untruthfulness or dishonesty or any criminal offense relating adversely to the registrant's fitness to perform activities regulated by this Act? A plea of guilty, non vult, nolo contendere or any similar disposition of alleged criminal activity shall be deemed a conviction. ☐ Yes ☒ No

22 Has the organization or any of its officers, directors, trustees or principal salaried executive staff employees been adjudged liable in any administrative or civil action involving theft, fraud, or deceptive business practices? For purposes of this question a judgment of liability in an administrative or civil action shall include, but is not limited to, any finding or admission that the individual engaged in an unlawful practice in relation to the solicitation of contributions or the administration of charitable assets. ☐ Yes ☒ No
If "Yes," identify the individual(s) below and attach to this registration a copy of any order, judgment or other documents indicating the final disposition of the matter.

23. Provide the following information for each officer, director, trustee and the five most-highly compensated executive staff employees:

Name	Business address	Telephone number (include area code)	Title	Salary
ATTACHMENT 1				

CRI-300R Long-Form Registration Renewal Financial Statement

Note: *If the financial value of a line item = 0, place a zero in the space provided.*
Please report all figures as GROSS, not NET.

Full legal name and street address of the organization

Full legal name: MORTIMER LEVITT FOUNDATION INC.

Fiscal year-end being reported. 02 / 28 / 2010 (month day year) Federal ID Number (EIN) 13-6204678

Mailing address.
100 QUARRY ROAD HAMBURG, NJ 07419
Mailing Address P O Box Number or Suite City State ZIP code

Street address of the registering organization: ______
Street Address City State ZIP Code

New Jersey Charities Registration number: CH ______ -00 Telephone number: (973)823-1140 *(include area code)*

Attach to this registration the most recent Internal Revenue Service Form 990 and Schedule A (990), if the organization has filed those forms. Attach a copy if the organization's annual financial report included an audited financial statement, or if the organization received gross revenue in excess of $250,000 **Note:** If the organization received gross revenue of less than $250,000, the financial reports must be certified by the organization's president or other authorized officer of the organization's board.

☐ In lieu of completing the CRI-300R Financial Statement pages, attached please find a copy of the I.R.S. 990 filing for the fiscal year-end indicated above

A. Receipts

Line A1a	Direct Public Support received from the following sources		
	(1)	Direct mail	
	(2)	Telephone solicitation	
	(3)	Commercial co-venture	
	(4)	Gross receipts from fund-raising events	
	(5)	Canisters, counter cards, door to door etc	
	(6)	Corporations and other businesses	
	(7)	Foundations and trusts	
	(8)	Donated land, buildings, property, equipment and materials	
	(9)	Legacies and bequests	
	(10)	Membership dues solely resulting from solicitations	
	(11)	Other support (specify)	
Line A1b.	Total Direct Public Support (add lines A1a(1) through A1a(11)		
Line A1c	Indirect Public Support received from the following sources.		
	(1)	Federated fund-raising organization	
	(2)	From an affiliated organization	
	(3)	From another fund-raising organization	
Line A1d	Total Indirect Public Support (add lines A1c(1) thru A1c(3))		
Line A1e.	**Total Gross Contributions** (add lines A1b and A1d)		

Line A2. Government grants including purchase of service contracts (specify agency)

a . . . . ______

b. . . . . ______

c . . . . ______

d. . . . . ______

Line A2e. Total Government Grants (add lines 2a thru 2d) . . . . ______

Line A3. Other Support

a Bona fide membership . . . . ______

b Program service revenue . . . . ______

c. Professional services rendered by volunteers . . . . ______

d Miscellaneous income (specify) . . . . ______

Line A3e. Total Other Support (add the total of lines A3a thru A3d) . . . . ______

Line A4. Total Gross Revenue (add lines A1e, A2e, and A3e) . . . . ______

B. Expenses

Line B1 Program expenses . . . . ______

Line B2 Management and general expenses . . . . ______

Line B3. Fund-raising expenses . . . . ______

Line B4. Payments to state/national affiliates (if applicable) . . . . ______

Line B5. **Total Expenses** (add the totals of line B1 thru B4) . . . . ______

C. Excess or Deficit

For the fiscal year-end (subtract line B5 from line A4) . . . . ______

D. Fund Balance

Line D1. Net assets or fund balances at beginning of the year . . . . ______

Line D2. Other changes in net assets or fund balances (attach explanation). . . . . ______

Line D3. Net assets or fund balances at end of year (Combine line C, D1 and D2) . . ______

Please Note: The amount of Gross Contributions (line A1e on this form) determines the registration fee which must be paid and the form which should be used July 2006 revisions to the Charities Registration Act now require all charities to pay a registration fee, including charities whose Gross Contributions are less than $10,000 Further information for charity registrants may be found on our Web site: http://www.njconsumeraffairs gov/ocp/charities htm.

Long-Form Renewal Registration Statement
Form CRI-300RC
Confidential Information

Organization's Name. MORTIMER LEVITT FOUNDATION INC.

N.J. Charities Registration Number: CH - ____________ -00 Federal ID Number (EIN) 13-6204678

Fiscal Year-End being reported· 02 / 28 / 2010 (month / day / year)

24. Are any of the organization's officers, directors, trustees or the five most-highly compensated employees related by blood, marriage or adoption to.

a. each other? ☐ Yes ☐ No

b any officers, agents or employees of any fund-raising counsel or independent paid fund-raiser under contract to the organization? ☐ Yes ☐ No

c. any chief executive, employee, any other employee of the organization with a direct financial interest in the transaction, or any partner, proprietor, director, officer, trustee, or to any shareholder of the organization with more than two (2) percent interest in any supplier or vendor providing goods or services to the organization? ☐ Yes ☐ No

d If you answered "Yes," to questions 24a, b, or c, please provide a statement explaining these relationships

25 Do any of the organization's officers, directors, trustees or the five most-highly compensated employees have a financial interest in any activities engaged in by a fund-raising counsel or independent paid fund-raiser under contract to the organization, or any supplier or vendor providing goods or services to the organization? ☐ Yes ☒ No
If "Yes," please detail these relationships below or on a separate sheet of paper, and provide the name, business address and telephone number of all interested parties.

We understand that this registration is being issued at the discretion of the Division of Consumer Affairs and agree that employees of the Division may inspect the records in the possession of this organization in order to ascertain compliance with the statute and all pertinent regulations. We also understand that we may be required to provide additional information if requested.

We hereby certify that the above information and the attached financial schedule(s) and statement(s) are true We are aware that if any of the above statements are willfully false, we are subject to punishment

Signature ______________ Name ______________ Title ______________ Date ______________

Signature ______________ Name ______________ Title ______________ Date ______________

This form must be signed by two (2) authorized officers of the organization, including the chief financial officer.

Note: Form CRI-300RC must be filed with Form CRI-300R.

CRI-300R OFFICERS, DIRECTORS, TRUSTEES, FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 1

NAME AND ADDRESS	TITLE	TELEPHONE	COMPENSATION
ANNEMARIE LEVITT 10 EAST 82 ND STREET	PRESIDENT		0.
ELIZABETH LEVITT-HIRSCH 9951 KIP DRIVE	VICE PRESIDENT		0.
KATHY EBERLY 100 QUARRY ROAD STE 2 HAMBURG, NJ 07419	TREASURER		0.
MALCOLM CHAIFETZ 488 MADISON AVE STE 1100 NEW YORK, NY 10022	SECY AND GEN COUNSEL		0.

Mortimer Levitt Foundation
Charitable Contributions Made

	Date	Num	Name	Debit
Mar '09 - Feb 10				
	03/05/2009	030409	Friends of the Upper East Side Historic	250 00
	03/05/2009	030409	National Institute for Reproductive	250 00
	03/05/2009	030409	New York City Opera	9,000 00
	03/05/2009	030409	Paul Navar Fund	250 00
	03/05/2009	030409	Young Concert Artists	25,000 00
	03/05/2009	030409	United Nations Association	40 00
	03/12/2009	031109	AARP Foundation	100 00
	03/12/2009	031109	Caramoor Center for Music and Arts	150 00
	03/12/2009	031109	City Garden Club	100 00
	03/12/2009	031109	Dance Camera West	20,000 00
	03/12/2009	031109	Metropolitan Opera	3,000 00
	03/12/2009	031109	New York Landmarks Conservancy	22,500 00
	03/12/2009	031109	Scripps College	12,000 00
	03/19/2009	031309	Aviva Family and Childrens Services	1,000 00
	03/19/2009	031709	California State Parks Foundation	175 00
	03/19/2009	031709	Children of the Night	150 00
	03/19/2009	031209	Friends of the Levitt Pavilion MacArthur	100,000 00
	03/19/2009	031809	Pasadena Arts Council	500 00
	03/19/2009	031709	Pasadena Playhouse	250 00
	03/19/2009	031709	Program for Torture Victims	0 00
	03/19/2009	031209	Scripps College	500 00
	03/20/2009	031909	Collegiate Chorale	1,000 00
	03/20/2009	031909	Hospital for Special Surgery	100 00
	03/20/2009	031909	Metropolitan Opera	32,500 00
	03/20/2009	031909	Thirteen WNET	5,000 00
	03/26/2009	032509	American Museum of Natural History	3,385 00
	03/26/2009	032509	Chess in the Schools	250 00
	03/26/2009	032309	Friends of the Levitt Pavilion Arlington	10,600 00
	03/26/2009	032509	Learning Leaders	150 00
	03/26/2009	032509	Montefiore Medical Center	2,000 00
	03/26/2009	032509	New York Foundation for the Arts	10,000 00
	03/26/2009	WIRE	Friends of the Levitt Pavilion	20,000 00
	03/27/2009	032609	Benedict Canyon Association	100 00
	03/27/2009	032609	Facing History and Ourselves	200 00
	03/27/2009	032609	Imagine LA	250 00
	03/27/2009	032609	LA County Arts Commission	0 00
	03/27/2009	032609	Los Angeles Chamber Orchestra	250 00
	03/30/2009	032709	Friends of the Levitt Pavilion Arlington	10,000 00
	03/30/2009	032709	Friends of the Levitt Pavilion Memphis	10,000 00
	03/31/2009	2Q09	Friends of the Levitt Pavilion	75,000 00
	04/02/2009	040109	Arts for All	0 00
	04/02/2009	040109	California Presenters	1,500 00
	04/02/2009	033109	Womens Guild Cedars Sinai Medical Center	100 00
	04/02/2009	040109	Pasadena Boys and Girls Club	7,600 00
	04/02/2009	033109	Gabriella Axelrad Education Foundation	5,000 00
	04/02/2009	033109	New Ballet Ensemble School	2,000 00
	04/06/2009	040209	Los Angeles Chamber Orchestra	600 00

Date	Num	Name	Debit
04/06/2009	040209	Nightingale Bamford School	2,500 00
04/09/2009	040809	Breast Cancer Research Foundation	5,000 00
04/09/2009	040609	City Hearts	500 00
04/09/2009	040809	Friends of the Levitt Pavilion Arlington	3,500 00
04/09/2009	040609	Kehillat Ma'arav	200 00
04/09/2009	040809	Malibu Foundation for Youth and Families	2,000 00
04/09/2009	040809	Marymount College Writing Center	7,500 00
04/09/2009	040809	Northside Center for Child Development	200 00
04/09/2009	040809	United States Holocaust Museum	150 00
04/09/2009	040809	World Wildlife Fund	150 00
04/09/2009	040809	Young Concert Artists	5,880 00
04/16/2009	041009	11 99 Foundation	250 00
04/16/2009	041009	Colburn School	500 00
04/16/2009	041009	Friends of David T Vahedi	100 00
04/16/2009	041009	Friends of the Levitt Pavilion Pasadena	2,150 00
04/16/2009	041309	Friends of the Robinson Gardens	500 00
04/16/2009	041309	Los Angeles Childrens Choir	200 00
04/16/2009	041409	Los Angeles Conservancy	2,000 00
04/16/2009	041309	Mothers Club	1,250 00
04/16/2009	041609	California Alliance for the Arts	0 00
04/16/2009	041509	Fund for Park Avenue	1,000 00
04/16/2009	041509	Lighthouse International	150 00
04/16/2009	041509	New 42nd Street Theater	1,000 00
04/16/2009	041509	New York Pops	150 00
04/23/2009	042109	Friends of the Levitt Pavilion Arlington	1,500 00
04/23/2009	042009	Friends of the Levitt Pavilion Memphis	9,000 00
04/23/2009	042009	Friends of the Levitt Pavilion Pasadena	12,000 00
04/23/2009	042209	Bard College	250 00
04/23/2009	042209	Preservation League of New York State	150 00
04/23/2009	042309	Otis Fund for Scholarships	1,000 00
04/23/2009	042309	OTIS College of Arts and Design	0 00
04/23/2009	042309	Dance Camera West	15,000 00
04/24/2009	042309	William J Clinton Foundation	3,000 00
04/30/2009	042909	City Harvest	100 00
04/30/2009	042409	Friends of the Levitt Pavilion Pasadena	1,500 00
04/30/2009	042909	Mothers Club	125 00
04/30/2009	042909	Museum of Modern Art	1,000 00
04/30/2009	042909	New York Landmarks Conservancy	400 00
05/07/2009	050609	American Cancer Society	250 00
05/07/2009	050709	Big Apple Circus	5,000 00
05/07/2009	050509	Broad Stage	1,500 00
05/07/2009	050509	Childrens Nature Institute	150 00
05/07/2009	050509	Elisa Monte Dance	200 00
05/07/2009	050509	Friends of the Levitt Pavilion MacArthur	11,730 00
05/07/2009	050509	Friends of the Family	1,000 00
05/07/2009	050709	Pomona College	200 00
05/07/2009	050509	Share Inc	200 00
05/07/2009	050609	Upward Bound House	100 00
05/07/2009	050509	Western Center on Law and Poverty	250 00
05/07/2009	050709	Westport County Playhouse	1,500 00
05/08/2009	050709	Grantmakers in the Arts	1,750 00

Date	Num	Name	Debit
05/14/2009	050809	Arts for LA	10,000 00
05/14/2009	051109	Broad Stage	2,500 00
05/14/2009	051209	Music Center	2,500 00
05/14/2009	051309	Los Angeles Childrens Chorus	100 00
05/14/2009	051109	Los Angeles Philharmonic	3,500 00
05/21/2009	051909	Cause Communications	20,000 00
05/21/2009	052009	Museum of Art and Design	1,000 00
05/21/2009	052009	New York Preservation Archive Project	100 00
06/05/2009	060309	Alliance for the Arts	1,000 00
06/05/2009	060309	Friends of the Levitt Pavilion Westport	7,500 00
06/05/2009	060309	Friends of the Upper East Side Historic	4,150 00
06/05/2009	052909	Asia Pacific Museum	150 00
06/05/2009	060109	Friends of the Levitt Pavilion MacArthur	20,000 00
06/05/2009	060409	KCRW	22,500 00
06/05/2009	060409	Los Angeles Master Chorale	5,150 00
06/05/2009	060409	Pasadena Arts Council	500 00
06/05/2009	060409	Pasadena Senior Center	500 00
06/05/2009	060409	San Diego Foundation	20,000 00
06/05/2009	052909	Southern California Grantmakers	0 00
06/05/2009	060409	Tree People	250 00
06/05/2009	060109	University High School Boys Track and	125 00
06/05/2009	060509	American Cancer Society	100 00
06/09/2009	060909	Friends of the Levitt Pavilion Westport	3,750 00
06/09/2009	060909	Williamsburg Foundation	0 00
06/09/2009	060909	SCPR/KPCC	15,000 00
06/18/2009	5319	New York City Opera	25,000 00
06/22/2009	061809	Friends of the Levitt Pavilion Pasadena	15,000 00
06/22/2009	061809	Pasadena Arts Council	5,100 00
06/25/2009	062309	Friends of the Levitt Pavilion MacArthur	2,650 00
06/25/2009	062309	Friends of the Levitt Pavilion Memphis	100,000 00
06/25/2009	062409	Lincoln Center Theater	2,330 00
06/25/2009	062409	Lighthouse International	150 00
06/25/2009	062409	Museum at Eldridge Street	150 00
06/25/2009	062409	YWCA Santa Monica	250 00
06/25/2009	062409	Writers and Books	220 00
07/02/2009	062909	Dream Street Foundation	100 00
07/02/2009	062609	Music Center	1,000.00
07/02/2009	070109	SCPR/KPCC	10,000 00
07/09/2009	070609	Beverly Hills Womens Club	375 00
07/09/2009	070809	Colonial Williamsburg Foundation	100 00
07/09/2009	070609	Environmental Defense Fund	50 00
07/09/2009	070809	Friends of the Levitt Pavilion Westport	5,625 00
07/09/2009	070809	Metropolitan Opera	32,500 00
07/09/2009	070609	Pasadena Arts Council	100 00
07/10/2009	070609	City Hearts	350 00
07/10/2009	070909	Friends of the Levitt Pavilion Pasadena	50,500 00
07/16/2009	071409	Friends of the Levitt Pavilion Pasadena	1,650 00
07/17/2009	071409	Friends of the Robinson Gardens	100 00
07/17/2009	071609	Homeboy Industries	100 00
07/17/2009	071609	Human Rights Watch	1,000 00
07/23/2009	072209	American Associates Ben Gurion University	100 00

Date	Num	Name	Debit
07/23/2009	072209	Breast Cancer Research Foundation	2,500 00
07/23/2009	072209	Museum of Art and Design	1,000 00
07/23/2009	072209	New York City Opera	1,500 00
07/23/2009	072209	New York Historical Society	500 00
07/23/2009	072209	New York Landmarks Conservancy	10,000 00
07/23/2009	072209	PCI Media Impact	500 00
07/23/2009	072009	Southern California Grantmakers	11,500 00
07/24/2009	072209	Friends of the Levitt Pavilion Pasadena	12,500 00
07/30/2009	072709	Anti Defamation League	1,500 00
07/30/2009	072409	Friends of the Levitt Pavilion MacArthur	2,550 00
07/30/2009	072809	Friends of the Levitt Pavilion Pasadena	10,000 00
07/30/2009	072409	Homeboy Industries	2,000 00
07/30/2009	072709	Light Bringer Project	100 00
07/30/2009	072709	Master Chorale	250 00
07/30/2009	072809	San Diego Foundation	5,000 00
08/06/2009	080309	Friends of the Levitt Pavilion Memphis	5,900 00
08/06/2009	080309	Hollywood Arts	15,000 00
08/06/2009	073009	YWCA Santa Monica	100 00
08/07/2009	Reimb062509	CS Kansas City Corp	75,000 00
08/10/2009	080709	SCPR/KPCC	10,000 00
08/10/2009	080709	KCRW	10,000 00
08/13/2009	081209	American Diabetes Foundation	50 00
08/13/2009	081209	US Fund for Unicef	100 00
08/13/2009	081209	New York Landmarks Preservation Foundatio	750 00
08/13/2009	081209	Thresholds	100 00
08/14/2009	081309	Friends of the Levitt Pavilion Memphis	1,200 00
08/14/2009	081309	Friends of the Saban Free Clinic	1,000 00
08/14/2009	081309	HOLA	15,000 00
08/14/2009	081309	Center for the Arts, Eagle Rock	250 00
08/28/2009	082609	Friends of the Levitt Pavilion Arlington	2,100 00
08/28/2009	082509	Joffery Ballet	100 00
08/28/2009	082509	Los Angeles Conservancy	1,000 00
08/28/2009	082609	NRDC	250 00
08/28/2009	082509	Western Center on Law and Poverty	500 00
08/28/2009	082509	William H Johnson Foundation for the Arts	200 00
08/28/2009	082609	Crohns and Colitis Foundation of America	250.00
09/03/2009	090109	Association of Fundraising Professionals	500 00
09/03/2009	090109	Break the Cycle	500 00
09/03/2009	090209	Edgemar Center for the Arts	225 00
09/03/2009	090209	Step Up on Second	0 00
09/10/2009	090809	Aid Africa	100 00
09/10/2009	090909	Museum at Eldridge Street	225 00
09/10/2009	090909	Museum of the City of New York	230 00
09/10/2009	090909	Rape Foundation	700 00
09/17/2009	091609	AARP Foundation	150 00
09/17/2009	091109	Friends of the Levitt Pavilion Pasadena	13,500 00
09/17/2009	091109	Harvard Club of Southern California	6,000 00
09/17/2009	091409	Liberty Hill Foundation	1,000 00
09/17/2009	091609	Marymount College Writing Center	10,000 00
09/17/2009	091409	PasadenaAltadena Community Endowment Fund	250 00
09/17/2009	091609	WNYC Radio	150 00

Date	Num	Name	Debit
09/18/2009	091709	Imagine LA	500 00
09/18/2009	091709	Mono Lake Committee	150 00
09/18/2009	091709	Ryman Arts	200 00
09/24/2009	092309	AAF Salzburg Weill Cornell Seminars	500 00
09/24/2009	092209	American Jewish Committee	500 00
09/24/2009	092209	Association of Fundraising Professionals	5,000 00
09/24/2009	092209	Cal Arts	500 00
09/24/2009	092209	California State Parks Foundation	150 00
09/24/2009	092209	Career Transition for Dancers	500 00
09/24/2009	092209	Cedars Sinai Medical Center	2,500 00
09/24/2009	092309	Civitas	100 00
09/24/2009	092309	Fund for Park Avenue	1,000 00
09/24/2009	092209	Our House	1,600 00
09/24/2009	092209	Rape Foundation	0 00
09/24/2009	092209	San Diego Foundation	2,000 00
09/28/2009	092509	California Community Foundation	1,250 00
10/01/2009	092909	ALS Association	100 00
10/01/2009	092909	Andrea Lang Fund SBCAF	100 00
10/01/2009	092409	Bark Avenue Foundation	250 00
10/01/2009	092909	Big Apple Circus	2,000 00
10/01/2009	092909	Collegiate Chorale	2,000 00
10/01/2009	092909	Historic District Council	300 00
10/01/2009	092809	Los Angeles Philharmonic Association	10,000 00
10/01/2009	092909	Third Street Music School Settlement	4,000 00
10/08/2009	100209	Advancement Project	4,000 00
10/08/2009	100709	Amanda Foundation	275 00
10/08/2009	100509	Beverly Hills Womens Club	300 00
10/08/2009	100709	Edgemar Center for the Arts	500 00
10/08/2009	100709	Princess Grace Foundation USA	200 00
10/08/2009	100509	Wells Bring Hope	100 00
10/08/2009	100809	92nd Street Y	200 00
10/08/2009	100809	Bard College	36,500 00
10/08/2009	100809	Chamber Music Society of Lincoln Center	350 00
10/08/2009	100809	New York Pops	100 00
10/08/2009	100809	Westport County Playhouse	250 00
10/09/2009	100709	Joyce Theater Foundation	275 00
10/09/2009	100909	Friends of the Levitt Pavilion	0 00
10/15/2009	101409	Clifton HW Maloney Scholarship Fund of	300 00
10/15/2009	101409	Food Bank for New York City	50 00
10/15/2009	101409-1	Hollywood Arts	20,000 00
10/15/2009	101409-2	Hollywood Arts	5,500 00
10/15/2009	101309	Joffery Ballet	1,000 00
10/15/2009	101409	Martina Arroyo Foundation	100 00
10/15/2009	101309	Pasadena Senior Center	100 00
10/15/2009	101309	Union Station Homeless Services	200 00
10/15/2009	101509	Cards 4 a Cure	500 00
10/15/2009	101509	HOLA	7,500 00
10/16/2009	Reimb101309	CS Kansas City Corp	75,000 00
10/19/2009	100409	American Express	200 00
10/19/2009	100409	American Express	150 00
10/19/2009	100409	American Express	100 00

Date	Num	Name	Debit
10/21/2009	101509	UCSD Foundation	0 00
10/21/2009	102109	Citizens Committee for Children	150 00
10/21/2009	102109	WNET Patron Network	100.00
10/21/2009	102109	Mothers Against Drunk Driving	50 00
10/21/2009	102109	Preservation League of New York State	100 00
10/21/2009	102109	Third Street Music School Settlement	800 00
10/21/2009	102109	Young Audiences	4,850 00
10/21/2009	102109	Young Concert Artists	4,500 00
10/22/2009	102109	Friends of the Levitt Pavilion MacArthur	1,500 00
10/22/2009	102109	Oxfam America	50 00
10/28/2009	102609	Friends of the Levitt Pavilion Pasadena	1,000 00
10/28/2009	102609	Los Angeles Chamber Orchestra	3,000 00
10/28/2009	102609	MOCA	5,000 00
10/28/2009	102609	Step Up Womens Network	1,000 00
10/28/2009	102709	Wishing Tree Inc	600 00
10/29/2009	102809	City Harvest	100 00
10/29/2009	102809	Metropolitan Museum of Art	7,018 00
10/29/2009	102809	New York Philharmonic	200 00
10/29/2009	102809	Phi Beta Kappa Society	79 00
11/05/2009	110409	Camphill Village	100 00
11/05/2009	110209	Center Dance Arts	10,000 00
11/05/2009	110209	Friends of the Levitt Pavilion Pasadena	9,000 00
11/05/2009	110409	Hall of Fame Dinner	500 00
11/05/2009	110409	New 42nd Street Theater	1,500 00
11/05/2009	110209	Nightingale Bamford School	1,000 00
11/05/2009	110209	Pasadena Playhouse	300 00
11/05/2009	110409	Theater for the New City	100 00
11/05/2009	110209	Town School	500 00
11/05/2009	110409	Elisa Monte Dance	200 00
11/05/2009	110409	Ballet Hispanico	250 00
11/12/2009	111009	California State Parks Foundation	250 00
11/12/2009	111109	Cystic Fibrosis Foundation	50 00
11/12/2009	111009	Friends of the Levitt Pavilion Arlington	50,000 00
11/12/2009	111009	Friends of the Levitt Pavilion Memphis	50,000 00
11/12/2009	110909	Los Angeles Mission	125 00
11/12/2009	111109	Lyric Chamber Music Society	250 00
11/12/2009	111109	Partnership for Public Service	2,500 00
11/12/2009	111009	Scripps College	5,000 00
11/12/2009	111109	Westport Public Library	300 00
11/12/2009	111109	Writers and Books	200 00
11/12/2009	111109	Monterey Bay Aquarium Fund	500 00
11/12/2009	111109	Oralingua School	50 00
11/19/2009	111809	Bard College	8,775 00
11/19/2009	111809	Caramoor Center for Music and Arts	150 00
11/19/2009	111809	City Meals on Wheels	108 00
11/19/2009	111809	Doe Fund	100 00
11/19/2009	111809	Human Rights Watch	1,000 00
11/19/2009	111709	International Documentary Association	500 00
11/19/2009	111809	Interschool Orchestras of New York	100 00
11/19/2009	111809	Landmark West	0 00
11/19/2009	111809	Library of America	50,000 00

Date	Num	Name	Debit
11/19/2009	111809	Lighthouse International	100 00
11/19/2009	111809	Westport Center for Senior Activities	16,000 00
11/23/2009	110309	American Express	100 00
11/23/2009	110309	American Express	100 00
11/23/2009	110309	American Express	25 00
11/25/2009	112409	11 99 Foundation	500 00
11/25/2009	112409	Cause Communications	50,000 00
11/25/2009	112509	Central Park Conservancy	5,000 00
11/25/2009	112409	Childrens Bureau The Angelic Auxiliary	1,000 00
11/25/2009	112409	Childrens Burn Foundation	500 00
11/25/2009	112409	Collage Dance Theater	500 00
11/25/2009	112409	Library Foundation of Los Angeles	250 00
11/25/2009	112509	Metropolitan Opera	25,000 00
12/02/2009	120109	AASR	2,000 00
12/02/2009	120109	Break the Cycle	100 00
12/02/2009	120109	Family Intervention Services	2,000 00
12/02/2009	120109	Gabriella Axelrad Education Foundation	500 00
12/02/2009	120109	Harvest House	2,000 00
12/02/2009	120109	Memphis College of Art	200 00
12/02/2009	120109	MLA Partner Schools	100 00
12/02/2009	120109	Project Self Sufficiency	2,000 00
12/02/2009	120109	Samaritan Inn	1,000 00
12/02/2009	120109	SCARC	1,000 00
12/03/2009	120109	New Ballet Ensemble School	2,500 00
12/03/2009	120209	American Diabetes Foundation	50 00
12/03/2009	120209	Earthplace	100 00
12/03/2009	120209	Historic House Trust of New York City	100 00
12/03/2009	120209	Marymount College Writing Center	10,000 00
12/03/2009	120209	Merchant's House Museum	60 00
12/03/2009	120209	National Wildlife Foundation	50 00
12/09/2009	5660	Modern Enterprises	900 00
12/09/2009	5661	Wishing Tree Inc	600 00
12/10/2009	120409	Folk Alliance	3,500 00
12/10/2009	120709	Homeboy Industries	100 00
12/10/2009	120909	Salvation Army	250 00
12/10/2009	120709	Weingart Center Association	100 00
12/10/2009	120709	World Music Productions	100 00
12/10/2009	121009	Municipal Art Society of New York	100 00
12/10/2009	121009	International Rescue Committee	200 00
12/10/2009	121009	Friends of the Upper East Side Historic	2,500 00
12/10/2009	121009	Thresholds	75 00
12/10/2009	WIRE	Friends of the Levitt Pavilion	75,000 00
12/17/2009	120309	American Express	300 00
12/17/2009	121609	American Symphony Orchestra	1,000 00
12/17/2009	121609	Friends of the Levitt Pavilion Westport	500 00
12/17/2009	121609	Friends of the Levitt Pavilion MacArthur	20,000 00
12/17/2009	121609	Joy of Riding Therapeutic Program	500 00
12/17/2009	121609	Nami	250 00
12/17/2009	121609	New York City Opera	500 00
12/17/2009	121609	Trees of New York	250 00
12/17/2009	121609	Young Concert Artists	250 00

Date	Num	Name	Debit
12/18/2009	121709	Beyond Shelter	150 00
12/18/2009	121709	Children of the Night	200 00
12/18/2009	121709	Dance Camera West	2,500 00
12/18/2009	121709	Elisa Monte Dance	200 00
12/18/2009	121709	Pasadena Symphony Association	200 00
12/18/2009	121709	Posse Foundation	1,000 00
12/18/2009	121709	Program for Torture Victims	100 00
12/18/2009	121709	Weingart Center Association	100 00
12/18/2009	121709	Friends of the Levitt Pavilion Pasadena	1,000 00
12/21/2009	121909	Armory Center for the Arts	250 00
12/21/2009	121709	Friends of the Levitt Pavilion Arlington	1,500 00
12/21/2009	121709	Friends of the Levitt Pavilion MacArthur	800 00
12/21/2009	121909	Los Angeles Ballet	100 00
12/21/2009	121909	Los Angeles Conservancy	100 00
12/21/2009	122109	New York City Opera	25,000 00
12/21/2009	121909	Pasadena Humane Society and SPCA	100 00
12/24/2009	122109	WCF Foundation	250 00
12/31/2009	122909	American Jewish Committee	100 00
12/31/2009	122909	Department of Neurology and Neuroscience	250 00
12/31/2009	122909	Memorial Sloan Kettering Cancer Center	200 00
12/31/2009	122409	MusiCares	15,000 00
12/31/2009	122409	SAPPA	100 00
01/07/2010	010610	Hollywood Arts	10,000 00
01/07/2010	010610	Joffery Ballet	500 00
01/14/2010	011310	American Ballroom Theater	250 00
01/14/2010	010810	Community Advocates	250 00
01/14/2010	010810	Evidence Inc	350 00
01/14/2010	011310	Hawthorne Foundation	250 00
01/14/2010	010810	Legal Momentum Advancing Womens Rights	1,000 00
01/14/2010	010810	Los Angeles Chamber Orchestra	0 00
01/14/2010	011310	Music for Youth Inc	3,000 00
01/14/2010	010810	Music Center	0 00
01/14/2010	010810	PATH Partners	100 00
01/14/2010	011310	Phoenix House	20,000 00
01/14/2010	011310	Young Concert Artists	2,000 00
01/21/2010	011810	Benedict Canyon Association	100 00
01/21/2010	012110	Civitas	150 00
01/21/2010	011810	Los Angeles Childrens Chorus	100 00
01/21/2010	012110	Museum of Modern Art	863 00
01/21/2010	011510	Red Cross	500 00
01/21/2010	012110	Theater for the New City	400 00
01/28/2010	012710	Arthritis Foundation	500 00
01/28/2010	012710	Bard College	20,000 00
01/28/2010	012710	Breast Cancer Research Foundation	5,300 00
01/28/2010	012710	Central Park Conservancy	2,000 00
01/28/2010	012510	Dance Camera West	2,000 00
01/28/2010	012710	Lighthouse International	150 00
01/28/2010	012510	Music Center	5,500 00
01/28/2010	012710	New York City Opera	4,500 00
01/28/2010	012710	Remi Arts Inc	1,000 00
02/04/2010	020310	Amanda Foundation	150 00

Date	Num	Name	Debit
02/04/2010	020310	City Garden Club	195 00
02/04/2010	020310	Doctors Without Borders	150 00
02/04/2010	020310	Folk Alliance	250 00
02/04/2010	02310	International Rescue Committee	200 00
02/04/2010	020310	LA County Fraternal Order of Police	50 00
02/04/2010	020310	Phi Beta Kappa Society	50 00
02/04/2010	020310	US Fund for Unicef	100 00
02/09/2010	020910	YMCA	0 00
02/11/2010	020510	Beverly Hills Womens Club	2,000 00
02/11/2010	020810	Dream Street Foundation	100 00
02/11/2010	021010	Fitness Challenge Foundation	200 00
02/11/2010	021010	The Geffen Playhouse	1,750 00
02/11/2010	021010	Interschool Orchestras of New York	250 00
02/11/2010	021010	Metropolitan Opera	3,000 00
02/11/2010	020410	National Partnership for Women and	1,000 00
02/11/2010	021010	New York Landmarks Conservancy	30,000 00
02/11/2010	020410	Planned Parenthood Los Angeles Foundation	1,000 00
02/11/2010	020810	Redcat	2,000 00
02/11/2010	020910	SALEF	2,500 00
02/11/2010	020810	Tree People	200 00
02/11/2010	020810	San Diego Foundation	25,000 00
02/11/2010	021110	YMCA	5,000 00
02/18/2010	021610	Amanda Foundation	800 00
02/18/2010	021610	ASPCA	100 00
02/18/2010	021610	California Presenters	5,000 00
02/18/2010	021610	Cause Communications	15,000 00
02/18/2010	021610	Collage Dance Theater	200 00
02/18/2010	021610	Dance Camera West	15,000 00
02/18/2010	021610	Friends of the Levitt Pavilion Arlington	25,000 00
02/18/2010	021610	Friends of the Levitt Pavilion Memphis	43,000 00
02/18/2010	021610	Friends of the Levitt Pavilion Pasadena	8,500 00
02/18/2010	021610-2	Friends of the Levitt Pavilion Pasadena	75,000 00
02/18/2010	021210	Grantmakers in the Arts	1,000 00
02/18/2010	021610	Hollywood Arts	25,000 00
02/18/2010	021610	KCRW	15,000 00
02/18/2010	021610	KPCC	15,000 00
02/18/2010	021610	Friends of the Levitt Pavilion	75,000 00
02/18/2010	021210	Liberty Hill Foundation	3,500 00
02/18/2010	021610	Scripps College	15,000 00
02/18/2010	021010	Sojourn Services	500 00
02/18/2010	021710	Lawrence High School Music Department	10,000 00
02/18/2010	021710	Manhattan Marymount College Writing	0 00
02/18/2010	021710	New York Historical Society	0 00
02/18/2010	021710	Preservation League of New York State	100 00
02/18/2010	021710	School for Children with Hidden	5,000 00
02/18/2010	021710	Town School	5,000 00
02/18/2010	021710	Young Concert Artists	15,000 00
02/18/2010	021810	New Victory Theater Education Program	5,000 00
02/18/2010	021710	Marymount College Writing Center	15,000 00
02/28/2010	020310	Young Concert Artists	10,000 00
02/28/2010	022410	Bard College	13,750 00

	Date	Num	Name	Debit
	02/28/2010	022210	Beverly Hills Womens Club	250 00
	02/28/2010	021910	Grand Performances	500 00
	02/28/2010	022410	Harvard	500 00
	02/28/2010	022410	Metropolitan Opera	1,000 00
	02/28/2010	022210	Music Center	3,000 00
	02/28/2010	022510	Friends of the Levitt Pavilion Pasadena	10,000 00
	02/28/2010	WIRE	Friends of the Levitt Pavilion	75,000 00
	02/28/2010	030410	JWW Congo Campaign	200 00
	02/28/2010	030310	Geffen Playhouse	250 00
	02/28/2010	031010	Academy of Puppetry and Allied	200 00
	02/28/2010	031010	American Scandinavian Foundation	1,000 00
	02/28/2010	031010	Aviva Family and Childrens Services	2,500 00
	02/28/2010	030910	Colburn School	250 00
	02/28/2010	030510	Colleagues	150 00
	02/28/2010	031010	Collegiate Chorale	1,700 00
	02/28/2010	031010	Doe Fund	250 00
	02/28/2010	031010	Friends of Barbara Boxer	0 00
	02/28/2010	031010	Friends of the Levitt Pavilion MacArthur	2,750 00
	02/28/2010	031010	Humane Farming Association	100 00
	02/28/2010	031010	Lighthouse International	200 00
	02/28/2010	030810	Music Center	1,500 00
	02/28/2010	031010	Music Center	2,500 00
	02/28/2010	031010	National Institute for Reproductive	200 00
	02/28/2010	030910	New LA Charter School	250 00
	02/28/2010	031110	Friends of the Robinson Gardens	75 00
	02/28/2010	031110	Mothers Club Family Learning Center	2,500 00
Mar '09 - Feb 10				2,497,788.00