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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 3/1/2009, and ending 2/28/2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

Axe-Houghton Foundation

Number and street (or P O box number if mail is not delivered to street address)

c/o Foundation Source, 55 Walls Drive, 3rd Floor

Room/suite

City or town, state, and ZIP code

Fairfield

CT

06824

A Employer identification number

13-6200200

B Telephone number (see page 10 of the instructions)

(800) 839-1754

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) \rightarrow \$ 6,426,258J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	129	129		
4 Dividends and interest from securities	172,123	172,123		
5 a Gross rents				
b Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	-239,397			
b Gross sales price for all assets on line 6a 1,304,281				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-67,145	172,252		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	101,660			101,660
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	32,967	28,492		4,475
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	1,805			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings	1,519			1,519
22 Printing and publications				
23 Other expenses (attach schedule)	31,840			31,840
24 Total operating and administrative expenses. Add lines 13 through 23	169,791	28,492		139,494
25 Contributions, gifts, grants paid	301,500			301,500
26 Total expenses and disbursements. Add lines 24 and 25	471,291	28,492		440,994
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-538,436			
b Net investment income (if negative, enter -0-)		143,760		
c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

(HTA)

Form 990-PF (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash—non-interest-bearing						
	2 Savings and temporary cash investments	85,982	50,340	50,340			
	3 Accounts receivable ▶						
	Less: allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less: allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)						
	7 Other notes and loans receivable (attach schedule) ▶						
	Less: allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10 a Investments—U S and state government obligations (attach schedule)						
	b Investments—corporate stock (attach schedule)	6,381,202	5,878,408	6,375,918			
	c Investments—corporate bonds (attach schedule)						
Liabilities	11 Investments—land, buildings, and equipment: basis ▶						
	Less: accumulated depreciation (attach schedule) ▶						
	12 Investments—mortgage loans						
	13 Investments—other (attach schedule)						
	14 Land, buildings, and equipment: basis ▶						
	Less: accumulated depreciation (attach schedule) ▶						
	15 Other assets (describe ▶)						
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,467,184	5,928,748	6,426,258			
	17 Accounts payable and accrued expenses						
	18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable (attach schedule)						
	22 Other liabilities (describe ▶)						
	23 Total liabilities (add lines 17 through 22)	0	0				
	24 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>						
Net Assets or Fund Balances	25 Unrestricted						
	26 Temporarily restricted						
	27 Permanently restricted						
	28 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>						
	29 Capital stock, trust principal, or current funds						
	30 Paid-in or capital surplus, or land, bldg., and equipment fund						
	31 Retained earnings, accumulated income, endowment, or other funds	6,467,184	5,928,748				
Net Assets or Fund Balances	32 Total net assets or fund balances (see page 17 of the instructions)	6,467,184	5,928,748				
	33 Total liabilities and net assets/fund balances (see page 17 of the instructions)	6,467,184	5,928,748				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,467,184
2 Enter amount from Part I, line 27a	2	-538,436
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	5,928,748
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,928,748

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly-traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,304,281		1,543,678	-239,397	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-239,397
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	419,507	6,709,909	0.062521
2007	384,648	8,173,519	0.047060
2006	359,455	7,805,848	0.046049
2005	346,667	7,493,981	0.046259
2004	340,622	7,253,656	0.046959
2 Total of line 1, column (d)			2 0.248848
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.049770
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 6,140,526
5 Multiply line 4 by line 3			5 305,614
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,438
7 Add lines 5 and 6			7 307,052
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 440,994

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,438
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	1,438
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	1,438
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,800	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,800	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,362	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 1,600 Refunded	11	762	

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1b		X
c Did the foundation file Form 1120-POL for this year?		X
1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
3		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
4b	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> _____				
14	The books are in care of <input type="checkbox"/> c/o Foundation Source Telephone no <input type="checkbox"/> (800) 839-1754			
Located at <input type="checkbox"/> 501 Silverside Road, Suite 123 Wilmington DE ZIP+4 <input type="checkbox"/> 19809-1377				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years <input type="checkbox"/> 20 _____, 20 _____, 20 _____, 20 _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 _____, 20 _____, 20 _____, 20 _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Debevoise & Plimpton 919 Third Ave, 28th Fl, New York, NY 10022	Legal Services	101,660

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	6,170,029
b	Average of monthly cash balances	1b	64,008
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	6,234,037
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,234,037
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	93,511
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,140,526
6	Minimum investment return. Enter 5% of line 5	6	307,026

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	307,026
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,438
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,438
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	305,588
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	305,588
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	305,588

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	440,994
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	440,994
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,438
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	439,556

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				305,588
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			303,744	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>440,994</u>				
a Applied to 2008, but not more than line 2a			303,744	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				137,250
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				168,338
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ABINGDON THEATRE COMPANY 312 W 36TH ST NEW YORK NY 10018	N/A	509(a)(1)	ENGAGING SHAW Project	2,500
ACTORS COMPANY THEATRE INC 900 BROADWAY STE 905 NEW YORK NY 10003	N/A	509(a)(1)	TACT Mainstage Production of T.S. Eliot's The Cocktail	3,000
ALLIANCE FOR YOUNG ARTISTS & WRITERS INC 557 BROADWAY 2ND FL NEW YORK NY 10012	N/A	509(a)(1)	2010 Poetry Programs Series Project	2,000
AMERICAN GLOBE THEATRE LTD 145 W 46TH ST 3RD FL NEW YORK NY 10036	N/A	509(a)(1)	Shakespeare for Schools Project	3,500
ASIAN AMERICAN WRITERS WORKSHOP INC 16 W 32ND ST STE 10A NEW YORK NY 10001	N/A	509(a)(1)	The Asian American Writers' Workshop's 2010 Project	3,000
ATLANTIC THEATER COMPANY 76 9TH AVE NEW YORK NY 10011	N/A	509(a)(1)	Atlantic Stage 2 New Play Development and Production	4,500
BEDFORD STUYVESANT RESTORATION CORP 1368 FULTON ST BROOKLYN NY 11216	N/A	509(a)(1)	Center for Arts & Culture's Youth Arts Academy Literacy	3,500
BROOKLYN ACADEMY OF MUSIC INC 30 LAFAYETTE AVE BROOKLYN NY 11217	N/A	509(a)(1)	Eat, Dnnk & Be Literary Project	5,000
CHERRY LANE ALTERNATIVE INC 1344 LEXINGTON AVE NEW YORK NY 10128	N/A	509(a)(1)	LASCIVIOUS SOMETHING by Sheila Callaghan Project	3,000
CHILD INC CENTRAL HARLEM INITIATIVE 155 W 19TH ST NEW YORK NY 10011	N/A	509(a)(1)	The Oratory Program Project	1,500
CITY COLLEGE FUND CONVENT AVE AT 138TH ST NY NY 10031	N/A	509(a)(1)	The Poetry Outreach Center Project	2,000
CITY PARKS FOUNDATION 830 5TH AVE NEW YORK NY 10065	N/A	509(a)(1)	Word at Central Park SummerStage Project	3,000
CIVILIANS INC 146 W 29TH ST NEW YORK NY 10001	N/A	509(a)(1)	New Project Development: My Parents' Divorce	1,500
CLUBBED THUMB INC 141 E 3RD ST APT 11H NEW YORK NY 10009	N/A	509(a)(1)	Summerworks '10 Project	3,500
COLLABORATIVE-ARTS PROJECT 21 INC C/O FRANK VENTURA, 18 W 18TH ST FL 6 NY NY 1001	N/A	509(a)(2)	New Works Development Program	3,500
CONSTITUTIONAL EDUCATION FOUNDATION INC 60 LAFAYETTE ST 3RD FL RM A23 NY NY 10013	N/A	509(a)(1)	The Constitution Works Project	5,000
Total . . . See Attached Statement			3a	301,500
b <i>Approved for future payment</i>				
Total . . .			3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	129	
4	Dividends and interest from securities			14	172,123	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-239,397	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		-67,145	0
13	Total. Add line 12, columns (b), (d), and (e)				13	-67,145

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Part I, Line 16a - Legal Fees

TOTAL:		101,660	0	0	0	101,660
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose	
1	General governance matters and counseling	101,660	0		101,660	
2						
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 16c - Other Professional Fees

TOTAL:		32,967	28,492	0	4,475
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Investment Management Services	28,492	28,492		0
2	Grants Coordinator	4,475	0		4,475
3					
4					
5					
6					
7					
8					
9					
10					

Form 990-PF, Part I, Line 18 - Taxes

		TOTAL:	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose
1	Estimated tax for 2010		1,600	0		0
2	IRS Excise Tax Payment with 1st ext. 990-PF FYE 02-28-2009		205	0		0
3						
4						
5						
6						
7						
8						
9						
10						

Form 990-PF, Part I, Line 23 - Other Expenses

TOTAL:					31,840	0	0	31,840
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purpose			
1	Administrative Fees	31,590	0	0	31,590			
2	State or local filing fees	250	0		250			
3								
4								
5								
6								
7								
8								
9								
10								

Form 990-PF, Part II, Line 10b - Investments: Corporate Stock

		TOTAL:		5,878,408		6,375,918	
	Description/Symbol/CUSIP Number	Shares	Line 10b - Column (b) Book Value	Line 10b - Column (b) Fair Market Value	Line 10b - Column (c) Fair Market Value		
1	ARTIO GLOBAL INVESTMENT FUNDS (JIEIX)	3,264	95,322		87,022		
2	CRM MID CAP VALUE FUND (CRIMX)	3,873	106,048		93,505		
3	HARBOR CAPITAL APPRECIATION FUND (HACAX)	8,492	268,456		271,561		
4	HARBOR FDS INTL FD (HAINX)	1,898	75,549		98,210		
5	LAUDUS ROSENBERG US DISC FD (RDISX)	5,264	125,485		69,907		
6	PIMCO TOTAL RETURN FUND (PTTRX)	13,435	145,539		147,651		
7	SELECTED AMER SHR CL D (SLADX)	7,326	326,921		270,407		
8	T ROWE PRICE MID CAP VALUE (TRMCX)	8,036	177,286		166,186		
9	T ROWE PRICE HIGH YIELD FUND (PRHYX)	12,248	65,068		78,513		
10	THIRD AVENUE SMALL-CAP VALUE FUND (TASCX)	4,127	89,983		73,660		
11	TWEEDY BROWNE GLOBAL VALUE FUND (TBGVX)	4,477	92,635		94,287		
12	VANGUARD HIGH-YIELD CORPORATE FUND ADMIRAL SHARES (VWEAX)	13,567	63,426		73,942		
13	VANGUARD GROWTH INDEX FUND SIGNAL SHARES (VIGSX)	13,461	289,111		337,203		
14	VANGUARD INFLATION-PROTECTED SEC FD-AD (VAIPX)	27,049	615,046		669,200		
15	VANGUARD INTERMEDIATE-TERM CORPORATE FUND (VFICX)	6,697	59,370		65,700		
16	VANGUARD INTL GROWTH FD ADMIRAL SHS (VWILX)	1,948	107,128		100,711		
17	VANGUARD SHORT-TERM CORPORATE FD ADMIRAL SHS (VFSUX)	108,105	1,128,852		1,156,727		
18	VANGUARD TOTAL BOND MARKET INDEX FUND SIGNAL SHARE (VBTSX)	32,765	334,025		343,050		
19	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND (VGTSX)	28,262	297,313		387,467		
20	VANGUARD TOTAL STOCK MARKET INDEX FUND SIGNAL SH (VTSSX)	46,472	922,775		1,228,723		
21	VANGUARD VALUE INDEX FUND SIGNAL SHARES (VVISX)	17,238	230,200		334,237		
22	VANGUARD WINDSOR II FD ADMIRAL SHS (VWNAX)	5,422	262,870		228,049		

Form 990-PF, Part VIII, Line 1 - Compensation of Officers, Directors, Trustees, Trustees and Foundation Managers

[illegible]

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

COUNCIL OF LITERARY MAGAZINES AND PRESSES

☐ Person ☒ Business**Street**

154 CHRISTOPHER ST

City

NEW YORK

State

NY

Zip code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Periodically Speaking: Focus on Poetry Project

Amount

2,500

Name

CSC REPERTORY LTD

☐ Person ☒ Business**Street**

136 E 13TH ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

CSC's production of Alexander Ostrovsky's THE FOREST Project

Amount

5,000

Name

DALTON SCHOOLS INC

☐ Person ☒ Business**Street**

108 E 89TH ST

City

NEW YORK

State

NY

Zip code

10128

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Dalton Debate Team Project

Amount

5,000

Name

DE LA SALLE ACADEMY

☐ Person ☒ Business**Street**

202 W 97TH ST

City

NEW YORK

State

NY

Zip code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Public Speaking Program

Amount

1,500

Name

ELAINE KAUFMAN CULTURAL CENTER-LUCY MOSES SCHOOL FOR MUSIC

☐ Person ☒ Business**Street**

129 W 67TH ST

City

NEW YORK

State

NY

Zip code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Kaufman Center's Drama for Literacy Partnership with Manhattan School for Children Project

Amount

3,500

Name

EMERGING ARTISTS THEATRE CO INC

☐ Person ☒ Business**Street**

15 W 28TH ST

City

NEW YORK

State

NY

Zip code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Eatfests and Illuminating Artists - New Works Series Project

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

EPIC THEATRE CENTER INC

☐ Person ☒ Business**Street**

252 W 38TH ST RM 1105

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Epic Theatre Ensemble's Shakespeare Remix Project

Amount

2,500

Name

FOUNDATION CENTER

☐ Person ☒ Business**Street**

79 5TH AVE

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Foundation Center Program

Amount

1,500

Name

FOUNDRY THEATRE INC

☐ Person ☒ Business**Street**

140-142 2ND AVE

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Plays/The Myopia Project

Amount

2,500

Name

GROUP I ACTING COMPANY INC

☐ Person ☒ Business**Street**

630 9TH AVE, STE 214

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Literacy Through Theater week-long arts education residencies in NYC schools

Amount

3,500

Name

HALEAKALA INC

☐ Person ☒ Business**Street**

512 W 19TH ST

City

NEW YORK

State

NY

Zip code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Literature Program at The Kitchen

Amount

3,500

Name

HAMILTON MADISON HOUSE INC

☐ Person ☒ Business**Street**

50 MADISON ST

City

NEW YORK

State

NY

Zip code

10038

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Immigrant Child ESL Class in the After School Program Project

Amount

2,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

HARLEM EDUCATIONAL ACTIVITIES FUND INC

☐ Person ☒ Business

Street

2090 7TH AVE, 10TH FL

City

NEW YORK

State

NY

Zip code

10027

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Speak Up Project

Amount

2,000

Name

HOME FOR CONTEMPORARY THEATRE AND ART LTD

☐ Person ☒ Business

Street

145 AVE OF AMERICA

City

NEW YORK

State

NY

Zip code

10013

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

AUNT LEAF Project

Amount

2,500

Name

INTERNATIONAL CENTER IN NEW YORK INC

☐ Person ☒ Business

Street

50 W 23RD ST

City

NEW YORK

State

NY

Zip code

10010

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

International Center in New York Community Outreach Programs

Amount

4,000

Name

JUSTICE RESOURCE CENTER

☐ Person ☒ Business

Street

122 AMSTERDAM AVE, RM 504A

City

NEW YORK

State

NY

Zip code

10023

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

We The People Bill of Rights and the Constitution--Oral Debate Program

Amount

5,000

Name

LA MAMA EXPERIMENTAL THEATRE CLUB INC

☐ Person ☒ Business

Street

74A E AST 4TH ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Experiments 10 and Poetry Electric at La MaMa Project

Amount

3,000

Name

LABYRINTH INC

☐ Person ☒ Business

Street

307 W 38TH ST STE 1605

City

NEW YORK

State

NY

Zip code

10018

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New Play Development in 2009/2010

Amount

3,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

LARK THEATRE COMPANY INC

☐ Person ☒ Business**Street**

939 8TH AVE APT 301

City

NEW YORK

State

NY

Zip code

10019

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Thursdays at the Lark Project

Amount

3,500

Name

LINCOLN CENTER THEATER

☐ Person ☒ Business**Street**

150 W 65TH ST

City

NEW YORK

State

NY

Zip code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

THE GRAND MANNER by A.R. Gurney Project

Amount

4,000

Name

LOWER EAST SIDE TENEMENT MUSEUM

☐ Person ☒ Business**Street**

91 ORCHARD ST

City

NEW YORK

State

NY

Zip code

10002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Shared Journeys English for Speakers of Other Languages (ESOL) Project

Amount

3,500

Name

LOWER MANHATTAN CULTURAL COUNCIL INC

☐ Person ☒ Business**Street**

125 MAIDEN LN BSMT 2

City

NEW YORK

State

NY

Zip code

10038

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

POEMS & PINTS Project

Amount

2,000

Name

MABOU MINES DEVELOPMENT FOUNDATION INC

☐ Person ☒ Business**Street**

150 1ST AVE

City

NEW YORK

State

NY

Zip code

10009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Mabou Mines' FINN Project

Amount

2,500

Name

MANHATTAN CLASS COMPANY INC

☐ Person ☒ Business**Street**

311 W 43RD ST STE 302

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

FAMILY WEEK by Beth Henley Project

Amount

4,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

MANHATTAN THEATRE CLUB INC

☐ Person ☒ Business

Street

311 W 43RD ST

City

NEW YORK

State

NY

Zip code

10036

Foreign Country

Relationship

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Manhattan Theatre Club's Education Program Project

Amount

5,000

Name

MERCY CENTER INC

☐ Person ☒ Business

Street

377 E 145TH ST

City

BRONX

State

NY

Zip code

10454

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

English as a Second Language (ESL)/Immigrant Services Project

Amount

3,000

Name

MINT THEATER COMPANY INC

☐ Person ☒ Business

Street

311 W 43RD ST STE 307

City

NEW YORK

State

NY

Zip code

10036

Foreign Country

Relationship

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

SO HELP ME GOD! Project

Amount

5,000

Name

NATIONAL FOUNDATION FOR FACIAL RECONSTRUCTION

☐ Person ☒ Business

Street

317 E 34TH ST

City

NEW YORK

State

NY

Zip code

10016

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Speech Remediation for Cleft Lip & Palate Children at Inst of Reconstructive Plastic Surgery

Amount

3,000

Name

NEW 42ND STREET INC

☐ Person ☒ Business

Street

229 W 42ND ST FL 10

City

NEW YORK

State

NY

Zip code

10036

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The presentation of The Enchanted Pig, The Complete Works of William Shakespeare (abridged)

Amount

4,500

Name

NEW DRAMATISTS INC

☐ Person ☒ Business

Street

424 W 44TH ST

City

NEW YORK

State

NY

Zip code

10036

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Playwrights Lab; International Exchanges Project

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

NEW GROUP INC

☐ Person ☒ Business**Street**

410 W 42ND ST

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The New Group's 2009 - 2010 Mainstage Season Project

Amount

4,500

Name

NEW YORK CITY OPERA INC

☐ Person ☒ Business**Street**

20 LINCOLN CENTER PLZ

City

NEW YORK

State

NY

Zip code

10023

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

New York City Opera Education and Outreach Programs Project

Amount

2,000

Name

NEW YORK CLASSICAL THEATRE INC

☐ Person ☒ Business**Street**

40 W 116TH ST #B 1004

City

NEW YORK

State

NY

Zip code

10026

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

2010 Season of FREE Classical Theatre Across Manhattan Project

Amount

3,000

Name

NEW YORK PUBLIC RADIO

☐ Person ☒ Business**Street**

160 VARICK ST

City

NEW YORK

State

NY

Zip code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Radio Rookies Program

Amount

3,000

Name

NEW YORK SHAKESPEARE FESTIVAL

☐ Person ☒ Business**Street**

425 LAFAYETTE ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Public Theater's Shakespeare Initiative Project

Amount

5,000

Name

NEW YORK THEATRE WORKSHOP INC

☐ Person ☒ Business**Street**

79 E 4TH ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

New York Theatre Workshop's 2009/10 Season Project

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

ONTOLOGICAL-HYSTERIC THEATRE INC

☐ Person ☒ Business**Street**

260 W BROADWAY

City

NEW YORK

State

NY

Zip code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Ontological-Hystenc Theater Incubator Spring Season 2010 Project

Amount

2,000

Name

OPEN CHANNELS NEW YORK INC

☐ Person ☒ Business**Street**

161 CHRYSTIE ST

City

NEW YORK

State

NY

Zip code

10002

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2009-2010 Literary Program

Amount

3,000

Name

OUR TIME THEATRE COMPANY

☐ Person ☒ Business**Street**

330 W 42ND ST FL 12

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Time NYC Project

Amount

4,000

Name

PEARL THEATRE CO INC

☐ Person ☒ Business**Street**

307 W 38TH ST RM 1805

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Speech and Text Program

Amount

4,000

Name

PERFORMANCE SPACE 122 INC

☐ Person ☒ Business**Street**

150 1ST AVE

City

NEW YORK

State

NY

Zip code

10009

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Performance Space 122: Text based Projects Spring 2010

Amount

4,000

Name

PHILOCTETES CENTER INC

☐ Person ☒ Business**Street**

247 E 82ND ST

City

NEW YORK

State

NY

Zip code

10028

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Our Life in Poetry Program Project

Amount

1,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PLAYWRIGHTS HORIZONS INC

☐ Person ☒ Business**Street**

416 W 42ND ST

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Playwrights Horizons. 2009/10 Season Productions Project

Amount

4,000

Name

POETRY PROJECT LIMITED

☐ Person ☒ Business**Street**

131 E 10TH ST

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Friday Late-Night Events Series

Amount

2,000

Name

POETRY SOCIETY OF AMERICA

☐ Person ☒ Business**Street**

15 GRAMERCY PARK S

City

NEW YORK

State

NY

Zip code

10003

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Poetry Society of America Public Programming for Centennial Year

Amount

3,000

Name

POETS & WRITERS INC

☐ Person ☒ Business**Street**

90 BROAD ST STE 2100

City

NEW YORK

State

NY

Zip code

10004

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Readings/Workshops Program in New York City

Amount

2,000

Name

POETS HOUSE INC

☐ Person ☒ Business**Street**

10 RIVER TER

City

NEW YORK

State

NY

Zip code

10282

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Axe-Houghton Multimedia Archive at Poets House

Amount

4,000

Name

PRIMARY STAGES COMPANY INC

☐ Person ☒ Business**Street**

307 W 38TH ST RM 1510

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Primary Stages 2009-2010 Mainstage Season

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

PROSPECT THEATER COMPANY INC

☐ Person ☒ Business**Street**

520 8TH AVE 3RD FL STE 307

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

THE HIDDEN SKY

Amount

2,000

Name

PUERTO RICAN TRAVELING THEATRE CO INC

☐ Person ☒ Business**Street**

141 W 94 ST

City

NEW YORK

State

NY

Zip code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Raul Julia Training Unit-Speech Classes

Amount

2,500

Name

RED BULL THEATER INC

☐ Person ☒ Business**Street**

PO BOX 250863

City

NEW YORK

State

NY

Zip code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

REVELATION READINGS: Breathing life into the page

Amount

3,500

Name

RIPE TIME INC

☐ Person ☒ Business**Street**

138 S OXFORD ST STE 4D

City

BROOKLYN

State

NY

Zip code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Septimus and Clarissa Project

Amount

1,500

Name

ROUNABOUT THEATRE COMPANY INC

☐ Person ☒ Business**Street**

231 W 39TH ST STE 1200

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Roundabout Theatre Company's School-Based Programming

Amount

4,500

Name

SECOND STAGE THEATRE

☐ Person ☒ Business**Street**

305 W 43RD ST

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

LET ME DOWN EASY, MR. & MRS FITCH, and TRUST

Amount

5,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SHAKESPEARE SOCIETY INC

☐ Person ☒ Business**Street**

45 E 78TH ST

City

NEW YORK

State

NY

Zip code

10075

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Shakespeare In Schools program

Amount

3,000

Name

SIGNATURE THEATRE COMPANY

☐ Person ☒ Business**Street**

630 9TH AVE STE 1106

City

NEW YORK

State

NY

Zip code

10036

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2009/10 Horton Foote Legacy Season

Amount

5,000

Name

SOHO REPERTORY THEATRE INC

☐ Person ☒ Business**Street**

86 FRANKLIN ST FL 4

City

NEW YORK

State

NY

Zip code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2009/10 Season and New Play Development Programs

Amount

4,000

Name

ST ANN'S WAREHOUSE

☐ Person ☒ Business**Street**

45 MAIN ST STE 315

City

BROOKLYN

State

NY

Zip code

11201

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2009/2010 Theater Season

Amount

4,000

Name

STAGES OF LEARNING INC

☐ Person ☒ Business**Street**

PO BOX 520069

City

FLUSHING

State

NY

Zip code

11352

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Stages of Learning, Inc. Project

Amount

3,500

Name

STORYVILLE CENTER FOR THE SPOKEN WORD INC

☐ Person ☒ Business**Street**

330 W 38TH ST RM 1403

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Moth Mainstage: Stories at the Moth

Amount

3,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

SUMMIT SPEECH SCHOOL

☐ Person ☒ Business**Street**

705 CENTRAL AVE

City

NEW PROVIDENCE

State

NJ

Zip code

07974

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Parent Infant Program Project

Amount

3,000

Name

SYMPHONY SPACE INC

☐ Person ☒ Business**Street**

2537 BROADWAY

City

NEW YORK

State

NY

Zip code

10025

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Symphony Space Literature Programs Project

Amount

4,500

Name

TADA THEATRE AND DANCE ALLIANCE INC

☐ Person ☒ Business**Street**

15 W 28TH ST

City

NEW YORK

State

NY

Zip code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TADA! Youth Theater's Staged Reading Series Project

Amount

2,500

Name

TARGET MARGIN THEATER INC

☐ Person ☒ Business**Street**

138 S OXFORD ST STE 5A

City

BROOKLYN

State

NY

Zip code

11217

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

The Really Big Once Project

Amount

4,000

Name

TEACHERS AND WRITERS COLLABORATIVE

☐ Person ☒ Business**Street**

520 8TH AVE RM 2020

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Spoken Word Poetry Project @ VISIONS/Services for the Blind and Visually Impaired

Amount

3,000

Name

THE FLEA THEATER INC

☐ Person ☒ Business**Street**

41 WHITE ST

City

NEW YORK

State

NY

Zip code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

2009-2010 Theater Season Project

Amount

4,500

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE NY PUBLIC LIBRARY ASTOR LENOX AND TILDEN FOUNDATIONS

☐ Person ☒ Business**Street**

5TH AVE AND 42ND ST

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Theatre on Film and Tape Archive Project

Amount

2,500

Name

THEATER BREAKING THROUGH BARRIERS CORP

☐ Person ☒ Business**Street**

306 W 18TH ST APT 3A

City

NEW YORK

State

NY

Zip code

10011

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

World Premiere of Kate Moira Ryan's BASS FOR PICASSO Project

Amount

2,500

Name

THEATER LABRADOR INC

☐ Person ☒ Business**Street**

90 HUDSON ST APT 2E

City

NEW YORK

State

NY

Zip code

10013

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

MILK Project

Amount

3,500

Name

THEATRE DEVELOPMENT FUND INC

☐ Person ☒ Business**Street**

520 8TH AVE RM 801

City

NEW YORK

State

NY

Zip code

10018

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

TDF's Theatre Education Programs Project

Amount

3,500

Name

THEATRE FOR A NEW AUDIENCE INC

☐ Person ☒ Business**Street**

154 CHRISTOPHER ST

City

NEW YORK

State

NY

Zip code

10014

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

Theatre for a New Audience 2009-2010 Season Project

Amount

5,000

Name

THEATREWORKS USA CORPORATION

☐ Person ☒ Business**Street**

151 W 26TH ST FL 7

City

NEW YORK

State

NY

Zip code

10001

Foreign Country**Relationship**

N/A

Foundation Status

509(a)(2)

Purpose of grant/contribution

New Works Development: "We the People" Preview Tour Program

Amount

2,000

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

WORKING THEATRE CO INC

☐ Person ☒ Business

Street

520 8TH AVE STE 303

City

NEW YORK

State

NY

Zip code

10018

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

TheaterWorks! Adult Education Program Project

Amount

2,000

Name

YORK THEATRE COMPANY INC

☐ Person ☒ Business

Street

619 LEXINGTON AVE

City

NEW YORK

State

NY

Zip code

10022

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

York Theatre Company's Musicals in Mufti Series Program

Amount

2,000

Name

YOUNG MENS & YOUNG WOMENS HEBREW ASSOCIATION

☐ Person ☒ Business

Street

1395 LEXINGTON AVE

City

NEW YORK

State

NY

Zip code

10128

Foreign Country

Relationship

N/A

Foundation Status

509(a)(1)

Purpose of grant/contribution

Unterberg Poetry Center's 2009/2010 Main Reading Series Project

Amount

3,000

Name

☐ Person ☐ Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

☐ Person ☐ Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0

Name

☐ Person ☐ Business

Street

City

State

Zip code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

0