

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



ANCIENT2 06/29/2010 12 04 PM

Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047 2009 Open to Public

|   |                  |                              | 02/01/02  | 0/40                 | <del></del>                  |                           | mopection                               |
|---|------------------|------------------------------|---|----------------------|------------------------------|---------------------------|---|
| <u>A</u>  | For the 200      |                              |   | 8/10                 |                              |                           |   |
| В   | Check if applica |                              | C Name of organization ANCIENT FREE & ACCEPTED MASON                                      | OF CT                |                              | ) Emplo                   | yer identification number               |
|   | Address chang    | use iRS<br>label or          | GRAND LODGE   |                      |                              |                           |   |
|   | Name change      | print or                     | Doing Business As   |                      |                              | 06-                       | 0243277                                 |
| $\equiv$  | •                | type.                        | Number and street (or P O box if mail is not delivered to street address)                 | Poom/su              | ite E                        | Teleph                    | one number                              |
|   | tnıtıal retum    | See                          | PO BOX 250  |                      | 1                            | 203                       | 8-679-5903                              |
|   | Termination      | Specific<br>Instruc-         | City or town, state or country, and ZIP + 4   |                      | 1                            | Gross rece                |   |
| $\Box$  | Amended retur    |                              | WALLINGFORD CT 06492-0250   |                      |                              | 0.000.000                 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| $\Box$  |                  | F 31                         | e and address of principal officer  |                      |                              | (a) Is this               | a group return for                      |
|   | Application per  | iulig                        | THUR H. CARLSTROM   |                      | '                            |                           |   |
|   |                  |                              | BOX 250   |                      |                              | affiliate<br>I(b) Are all | affiliates 🗀                            |
|   |                  |                              |   |                      |                              | include                   | ·—                                      |
|   |                  |                              | LLINGFORD CT 06492-0250   |                      |                              | If "No,                   | attach a list (see instructions)        |
|   | Tax-exempt       |                              | 501(c) ( 10 ) ◀ (insert no ) 4947(a)(1) or 527  |                      |                              |                           |   |
|   | Website:         |                              | ctfreemasons.net  | <del></del>          |                              |                           | exemption number                        |
|   | Type of organi   |                              | rporation Trust Association Other   | L Year of form       | nation 19                    | 43                        | M State of legal domicile CT            |
| <u> P</u>   | art I            | Summa                        | ry  |                      |                              |                           |   |
|   | 1 Brie           | fly describe t               | he organization's mission or most significant activities:                                 |                      |                              |                           |   |
| _   | l T              | HE ORGA                      | NIZATION IS A CHARITABLE BENEVOLENT FOUNDAT   | ION.                 |                              |                           |   |
| 8   | _                |                              |   |                      | •                            |                           |   |
| ᇣ   |                  |                              |   |                      |                              |                           |   |
| Ē   |                  |                              |   |                      |                              |                           |   |
| Š   | 2 Che            | ck this box                  | If the organization discontinued its operations or disposed of more that                  | an 25% of its ne     | et assets                    |                           |   |
| Activities & Governance   | 1                |                              |   | 211 20 70 01 110 110 | J. 000010                    | 3                         | 90                                      |
| త   | 1                | -                            | members of the governing body (Part VI, line 1a)  |                      |                              | · -                       |   |
| ies   | 4 Nun            | nber of indep                | endent voting members of the governing body (Part VI, line 1b)                            |                      |                              | 4                         | 90                                      |
| <u> </u>  | 5 Tota           | I number of                  | employees (Part V, line 2a)   |                      |                              | 5                         | 3                                       |
| Ċţ  | 6 Tota           | I number of                  | volunteers (estimate if necessary)  |                      |                              | 6                         | 5000                                    |
| •   | 7a Tota          | d oross unre                 | ated business revenue from Part VIII, column (C), line 12                                 |                      |                              | 7a                        | 0                                       |
|   |                  | -                            | siness taxable income from Form 990-T, line 34  |                      |                              | 7b                        |   |
| _   | D IVEL           | unielateu bu                 |   | 7                    | Pnor Year                    | <del></del>               | Current Year                            |
| Revende   | 0 0              | 4-b-4                        | DECENTED 1  |                      |                              | ,484                      | 487,206                                 |
| <b>₹</b>  |                  |                              | grants (Part VIII, line 1h) RECEIVED  | <u> </u>             |                              |                           |   |
| 2 6   |                  | -                            |   | <u> </u>             |                              | ,390                      | 23,454                                  |
|   |                  |                              | ne (Part VIII, column (A), line\$3 4, and 7d)   | <u> </u>             |                              | ,733                      | 25,115                                  |
|   | 11 Oth           | er revenue (f                | Part VIII, column (A), lines 5 eg, 8c, 9c, 10c, and 21e10                                 | ĺ                    | -407                         | ,541                      | 23,178                                  |
| 2   | 12 Tota          | il revenue – :               | add lines 8 through 11 (must equal Part VIII, column (A), line (12)                       |                      | 57                           | ,600                      | 558,953                                 |
| <del>[</del>  | 13 Gra           | ate and simil                | ar amounts paid (Part IX, column A (1) 13)  |                      |                              |                           | 72,997                                  |
|   |                  |                              |   |                      |                              |                           |   |
| ))<br>n   | 1                | •                            | or for members (Part IX, column (A), line 4)  | <del> </del>         | 2.4                          | 554                       | 25 262                                  |
| 8   | 1                | •                            | ompensation, employee benefits (Part IX, column (A), lines 5–10)                          |                      |                              | ,554                      | 35,363                                  |
| enses   | 16a Prof         | essional fund                | draising fees (Part IX, column (A), line 11e)   |                      |                              |                           |   |
| Ехре  | <b>b</b> Tota    | al fundraising               | expenses (Part IX, column (D), line 25) ▶   |                      |                              |                           |   |
| ũ   | 17 Oth           | er expenses                  | (Part IX, column (A), lines 11a-11d, 11f-24f)   |                      | 534                          | ,814                      | 390,696                                 |
|   | I.               | •                            | Add lines 13–17 (must equal Part IX, column (A), line 25)                                 |                      | 569                          | ,368                      | 499,056                                 |
|   |                  | •                            |   | <del></del>          | -511                         |                           | 59,897                                  |
| - s   | 19 Rev           | enue less ex                 | penses Subtract line 18 from line 12  | Beginn               | ing of Currer                |                           | End of Year                             |
| Net Assets or Fund Balances                                     | 20 Tota          | ıl assets (Pa                | t X line 16)  |                      | 1,299                        |                           | 1,705,556                               |
| Sal<br>Bal  | 24 Total         | •                            | ,   |                      | _,                           | ,,,,,                     |   |
| 팔   | 21 Tota          | 3                            | art X, line 26)   | ļ                    | 1,299                        | 990                       | 1,705,556                               |
|   |                  |                              | d balances Subtract line 21 from line 20  | <u> </u>             | 1,233                        | , 390                     | 1,703,330                               |
|   | art II           |                              | re Block  |                      |                              |                           |   |
|   |                  | Under pena                   | ties of perjury. I declare that I have examined this return, including accompanying sched | dules and statements | ents, and to<br>vhich prepai | the best o<br>rer has anv | t my knowledge<br>/ knowledge           |
|   |                  |                              | Alles Alexandre Alexandre September (construction) is seemed and                          |                      |                              |                           | 1 7                                     |
| Sig   | jn               |                              | Jack Chile  |                      |                              | <u>d-74</u>               | 7/8/2010                                |
| He  | re               | Signatu                      | re of officer   |                      |                              | Date                      | • 1                                     |
|   |                  | $\mathbb{L}$                 | harles ( Mayson   |                      |                              |                           |   |
|   |                  | Type of                      | print name and title  |                      |                              |                           |   |
|   |                  | , ,,,,,,,,                   |   |                      | <u> </u>                     |                           | Preparer's identifying number           |
| Pai   | id               | Preparer's                   |   |                      | Check if self-               | اا                        | (see instructions)                      |
| signature ▼ THOMAS D. COMER   U6/29/10  employed ►     PU01291/ |                  |                              |   |                      |                              |                           | P00129178                               |
|   | eparer's         | Function                     | Comer & Company, CPA's, LLC   |                      |                              | EIN ▶                     | 52-2436535                              |
| Us  | e Only           | Firm's name<br>if self-emplo | (di yours   |                      |                              | Phone                     | <del></del>                             |
|   |                  | address, an                  | , - , ·   |                      |                              |                           | 860-346-2100                            |
| Mari  | the IBC :        |                              |   |                      |                              | no P                      | <u> </u>                                |
|   |                  |                              | turn with the preparer shown above? (see instructions)                                    |                      |                              |                           | Yes No                                  |
| For<br>DAA  | Privacy A        | ct and Pape                  | rwork Reduction Act Notice, see the separate instructions.                                |                      |                              |                           | Form <b>990</b> ( <b>20</b> 09)         |

| 4d | Other program services | s (Describe in Schedule O ) |
|----|------------------------|-----------------------------|
|    | (Expenses \$           | includir                    |

including grants of \$

) (Revenue \$

4e Total program service expenses ▶

Part IV Checklist of Required Schedules

## Form 990 (2009) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277

| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes." complete Schedule A 2 Is the organization required to complete Schedule B, Schedule of Contributors? 2 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes." complete Schedule C, Part I 3 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes." complete Schedule C, Part II 4 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 5 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 8 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 10 Is the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part VI 9 10 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 10 It the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII 10 It the organization report an |              | x<br>x<br>x<br>x<br>x<br>x |
|--|--------------|----------------------------|
| Is the organization required to complete Schedule B, Schedule of Contributors?  2 If the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part II  4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  5 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  6 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or histonic structures? If "Yes," complete Schedule D, Part II  7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part IV  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V, II  11 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII  12 Did the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII  13 Did the organi |              | x<br>x<br>x<br>x<br>x      |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 3  4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 4  5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 5  6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 6  7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or histonic structures? If "Yes," complete Schedule D, Part III 7  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10  11 Is the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 10  12 Did the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII. 11  13 Did the organization report an amount for investments—other securities in Part X, line 110? If "Yes," complete Schedule D, Part VII. 11  14 Did the organization report an amount for investments—other securities in Part X,  |              | x<br>x<br>x<br>x           |
| candidates for public office? If "Yes," complete Schedule C, Part I  Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II  Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II  Did the organization amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  10 bit the organization amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the orga |              | x<br>x<br>x                |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 It is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, X, or X as applicable  • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII  • Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  • Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  • Did the organization report a |              | x<br>x<br>x                |
| Schedule C, Part II  Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  Did the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, X, or X as applicable  Did the organization report an amount for investments—other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments—other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x<br>x                     |
| Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  10 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              | x<br>x                     |
| notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III  6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II  7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  9 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  10 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII  11 Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  12 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  13 Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x<br>x                     |
| the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 7  Bud the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 10  Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable 11  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 10  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for investments—program related in Part X, line 15 that is 5% or more of its total assets   |              | x<br>x                     |
| the nght to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debit management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  9 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  10 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VII  12 Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  13 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  14 Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x<br>x                     |
| complete Schedule D, Part I  Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              | x<br>x                     |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 19  11 Is the organization is answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X as applicable 11  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 19 Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. 19 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 19 Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x<br>x                     |
| the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              | x                          |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III  9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              | x                          |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  12 Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  13 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  14 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  15 Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              | x                          |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x                          |
| 9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V  11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable  11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  12 Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  13 Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  14 Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              |                            |
| 29 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              |                            |
| 29 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              |                            |
| quasi-endowments? If "Yes," complete Schedule D, Part V  Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | x                          |
| quasi-endowments? If "Yes," complete Schedule D, Part V  Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable  Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              | <u> </u>                   |
| <ul> <li>VII, VIII, IX, or X as applicable</li> <li>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI</li> <li>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets</li> </ul>  |              |                            |
| <ul> <li>Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI</li> <li>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets</li> </ul>   |              |                            |
| <ul> <li>Schedule D, Part VI</li> <li>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets</li> </ul>   |              | <u> </u>                   |
| <ul> <li>Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.</li> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets</li> </ul>  |              |                            |
| of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.  Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              |                            |
| <ul> <li>Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII</li> <li>Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets</li> </ul>  |              |                            |
| of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets  |              |                            |
| ● Did the organization report an amount for other assets related in Part X, line 15 that is 5% or more of its total assets   |              |                            |
|  |              |                            |
| A THE STATE OF THE |              |                            |
| reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.   |              |                            |
| <ul> <li>Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X</li> </ul>  |              |                            |
| <ul> <li>Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses</li> </ul>  |              |                            |
| the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.  |              |                            |
| Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  | ļ            | 37                         |
| Schedule D, Parts XI, XII, and XIII  |              | X                          |
| 12A Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes No  |              |                            |
| If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional   | -            |                            |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   |              | X                          |
| 14a Did the organization maintain an office, employees, or agents outside of the United States?  | <b></b>      | Х                          |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,  |              | v                          |
| business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I  | 1            | <u> </u>                   |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any  |              | v                          |
| organization or entity located outside the United States? If "Yes," complete Schedule F, Part II   |              | X                          |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance   |              | v                          |
| to individuals located outside the United States? If "Yes," complete Schedule F, Part III  |              | X                          |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services   |              | v                          |
| on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I   |              | X                          |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on   |              | v                          |
| Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   |              | <u> </u>                   |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?  | <del> </del> |                            |
| If "Yes," complete Schedule G, Part III  |              | Y                          |
| 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H   |              | X                          |

Form 990 (2009) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277 Page 4 Checklist of Required Schedules (continued) Yes No 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II Х 21 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 X 23 Dig the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated X employees? If "Yes," complete Schedule J 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines X 24b through 24d and complete Schedule K. If "No," go to line 25 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 25b 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 X 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? X 27 If "Yes," complete Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions). X 28a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete X 28b Schedule L, Part IV An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, X 28c Part IV X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified 30 X conservation contributions? If "Yes," complete Schedule M 30 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N. 31 X 31 Part I 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete X Schedule N. Part II 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations X sections 301 7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I 33 34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, X 34 III, IV, and V, line 1 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete X Schedule R, Part V, line 2 35 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,

19? Note. All Form 990 filers are required to complete Schedule O

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and

X Form **990** (2009)

37

X

38

Form 990 (2009) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277

| Pa        | rt V Statements Regarding Other IRS Filings and Tax Compliance  |       |          |            | _        |  |
|-----------|---|-------|----------|------------|----------|--|
|           |   |       |          |            | Yes      | No   |
| 1a        | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of  |       |          |            |          | ,,   |
|           | U.S. Information Returns Enter -0- if not applicable  | 1a    | 5        |            |          | ,  |
| b         | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  | 1b    | 0        |            |          | ·  |
| С         | Did the organization comply with backup withholding rules for reportable payments to vendors and report   | table |          |            |          |  |
|           | gaming (gambling) winnings to prize winners?  | , ,   | •        | 1c         | _X_      |  |
| 2a        | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax   |       | _        |            |          |  |
|           | Statements, filed for the calendar year ending with or within the year covered by this return   | 2a    | 3        |            |          |  |
| b         | If at least one is reported on line 2a, did the organization file all required federal employment tax returns   | ?     |          | 2b         | <u> </u> | <u> </u>   |
|           | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see  |       |          |            |          | ,  |
|           | instructions)   |       |          |            | ı        | 1  |
| 3a        | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by   | у     |          |            |          | -  |
|           | this return?  |       |          | 3a         | X        | <b> </b>   |
| b         | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O  |       |          | 3b         | X        | <u> </u>   |
| 4a        | At any time during the calendar year, did the organization have an interest in, or a signature or other aut   |       |          |            |          |  |
|           | over, a financial account in a foreign country (such as a bank account, securities account, or other finan  | cıal  |          |            |          | <b></b>  |
|           | account)?   |       |          | 4a         |          | X  |
| b         | If "Yes," enter the name of the foreign country:  |       |          |            |          | ,  |
|           | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Ba   | nk    |          |            |          |  |
| _         | and Financial Accounts  |       |          |            |          | x  |
| 5a        | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | -2    |          | 5a<br>5b   |          | X  |
| b         | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction.  |       |          | 30         |          | <del></del>                                      |
| С         | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regard   | ing   |          | 5c         |          |  |
| c-        | Prohibited Tax Shelter Transaction?   |       |          | 30         |          | <del>                                     </del> |
| 6a        | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the  |       |          | 6a         |          | х  |
| _         | organization solicit any contributions that were not tax deductible?  If "Yes," did the organization include with every solicitation an express statement that such contributions | or    |          |            |          | <del></del>                                      |
| þ         | gifts were not tax deductible?  | OI .  |          | 6ь         |          |  |
| 7         | Organizations that may receive deductible contributions under section 170(c).   |       |          | -          |          |  |
| '<br>a    | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for good  | ods   |          |            |          |  |
| а         | and services provided to the payor?   | ,,,,  |          | 7a         |          | •  |
| h         | If "Yes," did the organization notify the donor of the value of the goods or services provided?   |       |          | 7b         |          |  |
| c         | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  |       |          |            |          |  |
|           | required to file Form 8282?   |       |          | 7c         |          |  |
| d         | If "Yes," indicate the number of Forms 8282 filed during the year   | 7d    |          |            |          |  |
| 8         | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal control of the organization.                                      | sonal |          |            |          |  |
|           | benefit contract?   |       |          | 7е         |          |  |
| f         | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract   | ?     |          | 7 <b>f</b> |          |  |
| g         | For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  |       |          | <b>7</b> g |          |  |
| h         | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C a  | s     |          |            |          |  |
|           | required?   |       |          | 7h         | L        | ļ  |
| 8         | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting   |       |          |            |          |  |
|           | organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring  |       |          | -          |          |  |
|           | organization, have excess business holdings at any time during the year?  |       |          | 8          |          | ļ .  |
| 9         | Sponsoring organizations maintaining donor advised funds.   |       |          |            |          |  |
| а         | Did the organization make any taxable distributions under section 4966?   |       |          | 9a         |          | <del> </del>                                     |
| b         | Did the organization make a distribution to a donor, donor advisor, or related person?  |       |          | 9b         |          | <u> </u>   |
| 10        | Section 501(c)(7) organizations. Enter  | 1 1   | 1        |            |          |  |
| а         | Initiation fees and capital contributions included on Part VIII, line 12  | 10a   |          |            |          | 1  |
| þ         | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities   | 10b   | L        |            |          |  |
| 11        | Section 501(c)(12) organizations. Enter   | ایرا  | 1        |            |          |  |
| a         | Gross income from members or shareholders   | 11a   |          |            |          | '  |
| b         | Gross income from other sources (Do not net amounts due or paid to other sources against  |       |          |            |          |  |
| 40        | amounts due or received from them.)   | 11b   |          |            |          |  |
| 12a       | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1  |       | <u>†</u> | 12a        | -        | <del> </del>                                     |
| <u>_b</u> | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   | 12b   | L        |            | L        |  |

Page 6 Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Section A. Governing Body and Management No 90 1a Enter the number of voting members of the governing body 1a 90 1b Enter the number of voting members that are independent b Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 X 2 any other officer, director, trustee, or key employee? 3 Did the organization delegate control over management duties customarily performed by or under the direct X supervision of officers, directors or trustees, or key employees to a management company or other person? 3 X 4 4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a material diversion of the organization's assets? 5 6 Does the organization have members or stockholders? 6 7a Does the organization have members, stockholders, or other persons who may elect one or more members 7a of the governing body? Are any decisions of the governing body subject to approval by members, stockholders, or other persons? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following 8a The governing body? X 8ь Each committee with authority to act on behalf of the governing body? Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached X at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No X 10a 10a Does the organization have local chapters, branches, or affiliates? b If "Yes," does the organization have written policies and procedures governing the activities of such chapters. 10b affiliates, and branches to ensure their operations are consistent with those of the organization? Has the organization provided a copy of this Form 990 to all members of its governing body before filing the 11 X 11 Describe in Schedule O the process, if any, used by the organization to review this Form 990 Does the organization have a written conflict of interest policy? If "No," go to line 13 12a b Are officers, directors or trustees, and key employees required to disclose annually interests that could give 12b X rise to conflicts? c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," X 12c describe in Schedule O how this is done X 13 Does the organization have a written whistleblower policy? 13 Does the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization 15b if "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions ) Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement X 16a with a taxable entity during the year? b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard 16b the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) 18 available for public inspection. Indicate how you make these available. Check all that apply Own website Another's website X Upon request Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public 20 State the name, physical address, and telephone number of the person who possesses the books and records of the CHARLES MAXSON 69 Masonic Ave organization > 203-679-5903 CT 06492

WALLINGFORD

DAA

Form 990 (2009)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees. See instructions for definition of "key employees."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. List persons in the following order individual trustees or directors, institutional trustees, officers; key employees, highest compensated employees; and former such persons.

| Check this box if the organization did not compensate any current officer, director, or trustee |                   |                                     |   |          |          |                              |          |  |  |  |  |
|---|-------------------|-------------------------------------|---|----------|----------|------------------------------|----------|--|--|--|--|
| (A)<br>Name and Title   | (B)<br>Average    | (C) Position (check all that apply) |   |          |          |                              | (vlaa    | (D)<br>Reportable  | (E)<br>Reportable  | (F)<br>Estimated   |  |
|   | hours per<br>week | or director                         |   | Officer  |          | Highest compensated employee |          | compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | compensation<br>from related<br>organizations<br>(W-2/1099-MISC) | amount of other compensation from the organization and related organizations |  |
| ROBERT G. FITZGER   | ALD               | 1                                   |   |          |          |                              |          |  |  |  |  |
| SECRETARY   | 20.00             | X                                   |   |          | <u> </u> |                              |          | 13,680   | 0  | 1,200  |  |
| CHARLES C. MAXSON<br>TREASURER  | 10.00             | x                                   |   |          |          |                              |          | 6,000  | o  | 1,200  |  |
| ARTHUR H. CARLSTF   |                   | 1                                   |   |          |          |                              |          |  |  |  |  |
| GRAND MASTER  | 10.00             | x                                   |   |          | l.       |                              | L        | 0  | 0  | 12,000   |  |
| CHARLES A. BUCK C   |                   |                                     |   |          |          |                              |          |  |  |  |  |
| DEP GND MSTR  | 10.00             | X                                   |   |          |          |                              |          | 0  | 0  | 3,000  |  |
| JAMES T. MCWAIN   |                   | Ĭ                                   |   |          |          |                              |          |  |  |  |  |
| GND SR WARD   | 10.00             | X                                   |   |          |          | _                            |          | 0  | 0  | 1,200  |  |
| GARY ARSENEAU   |                   |                                     |   |          |          |                              |          | _  | _  |  |  |
| GND JR WARD   | 10.00             | X                                   | _ | <u> </u> | <u> </u> | <u> </u>                     | <u> </u> | 0  | 0  | 1,200  |  |
|   |                   | ļ                                   | _ |          |          |                              |          |  |  |  |  |
|   |                   | ļ                                   |   | _        |          | ļ                            |          |  |  |  |  |
|   |                   | <u> </u>                            |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |
|   |                   |                                     |   |          |          |                              |          |  |  |  |  |

| Part VII Section A. Office  |   |                                |                       |              |              |                              |               | OF CT 06-0243<br>d Highest Compensated En                      |   |   | F                                    | age 8    |
|---|---|--------------------------------|-----------------------|--------------|--------------|------------------------------|---------------|--|---|---|--------------------------------------|----------|
| (A) Name and Title  | (B) ,<br>Average                            |                                |                       | ((           | C)           | hat ap                       |               | (D)<br>Reportable  | (E)<br>Reportable   | (F)<br>Estima   | ited                                 | <u>-</u> |
|   | hours per<br>week                           | Individual trustee or director | Institutional trustee | Officer      | Key employee | Highest compensated employee | Former        | compensation<br>from<br>the<br>organization<br>(W-2/1099-MISC) | compensation . from related organizations (W-2/1099-MISC) | amour<br>othe<br>compen<br>from<br>organiz<br>and rel<br>organiza | er<br>sation<br>the<br>ation<br>ated |          |
|   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
| -   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
|   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
|   |   | <del> </del>                   |                       |              |              |                              |               |  |   |   |                                      |          |
|   |   |                                |                       |              |              |                              |               |  |   | s.··  |                                      |          |
|   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
|   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
|   |   | ļ                              |                       |              |              |                              |               |  |   | <u>.</u>  |                                      |          |
| 1b Total 2 Total number of individuals  | (including but not li                       | mited                          | to th                 | ose          | liste        | d abo                        | ▶<br>ve):     | 19,680<br>who received more than \$10                          | 0.000 in  |   | 19,                                  | 800      |
| reportable compensation fro   | -   |                                | 0                     |              |              |                              |               |  |   |   | Yes                                  | No       |
| <ul> <li>Did the organization list any employee on line 1a? If "Ye</li> <li>For any individual listed on</li> </ul> | s," complete Sched                          | lule J                         | for s                 | uch i        | indiv        | idual                        |               | ee, or highest compensated and other compensation from         | 1   | 3   | 165                                  | X        |
| the organization and related individual 5 Did any person listed on line   | d organizations greated to a receive or acc | ater th                        | an \$<br>mpe          | 150,<br>nsat | 000°         | rom a                        | es,"<br>any u | complete Schedule J for suc<br>unrelated organization for      | ch  | 4   |                                      | х        |
| services rendered to the org  |   | " com                          | plete                 | Sch          | edul         | e J fo                       | or su         | ich person   |   | 5   |                                      | X        |
| Complete this table for your compensation from the organical compensation.  |   | ensate                         | ed inc                | depe         | ndei         | nt cor                       | ntrac         | ctors that received more than                                  | \$100,000 of  |   |                                      |          |
|   | (A)<br>and business address                 |                                |                       |              |              |                              |               | Description  | (B)<br>on of services                                     | Ca  | (C)<br>mpensa                        | ition    |
|   |   | •                              |                       |              |              | <del>.</del>                 |               |  |   |   |                                      |          |
|   |   |                                |                       |              |              |                              |               |  |   |   |                                      |          |
|   | · · · · · · · · · · · · · · · · · · ·       |                                |                       |              |              |                              | <u> </u>      | ····   |   |   |                                      |          |

| (A) Name and business address   | (B) Description of services    | (C)<br>Compensation |
|---|--------------------------------|---------------------|
|   |                                |                     |
|   |                                |                     |
|   |                                |                     |
|   |                                |                     |
|   |                                | <del></del>         |
|   |                                |                     |
|   |                                |                     |
| 2 Total number of independent contractors (including but not limited to the | ose listed above) who received | ,                   |
| more than \$100,000 in compensation from the organization ▶                 |                                | 000                 |

Form 990 (2009) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277

| Form 990        |   |                | CEPTED MA     | ASON OF CT                            | 06-0243277                             |   | Page <b>9</b>   |
|-----------------|---|----------------|---------------|---------------------------------------|--|---|---|
| Part V          | III Statement of Reve                           | enue ·         |               | (A)<br>Total revenue                  | (B) Related or exempt function revenue | (C)<br>Unrelated<br>business<br>revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| <u> ೪೪</u> 1a   | Federated campaigns                             | 1a             |               |                                       |  |   |   |
| d Line          | Membership dues                                 | 1b             | 487,206       |                                       |  |   |   |
| <u> </u>        | Fundraising events                              | 1c             |               |                                       |  |   |   |
| aria d          | Related organizations                           | 1d             |               |                                       |  |   |   |
| SE O            | Government grants (contributions)               | 1e             | •             |                                       |  |   | •   |
| S (S)           | All other contributions, gifts, grants,         |                |               |                                       | İ                                      |   |   |
| E E             | and similar amounts not included above          | 1f             |               |                                       |  |   |   |
|                 |   |                |               |                                       |  |   |   |
| Se a            | Noncash contributions included in lines 1a-     | ·11 🎝          |               | 487,206                               |  |   |   |
| -               | Total. Add lines 1a-1f                          | +              | Busn. Code    | 407,200                               |  |   | · · · · · · · · · · · · · · · · · · ·                         |
| ğ               |   |                | 900099        | 23,454                                | 23,454                                 |   |   |
| e 2a            | •   | IOR            | 900099        | 23,434                                | 23,333                                 |   | · · · · · · · · · · · · · · · · · · ·                         |
| a b             |   |                |               |                                       |  |   |   |
| <u>ع</u>   ج    |   |                |               | -                                     |  |   |   |
| ର୍ଚ୍ଚ   d       |   |                |               |                                       |  |   |   |
| E 6             |   |                |               | · · · · · · · · · · · · · · · · · · · |  |   |   |
| ₽               | All other program service rever                 | nue            |               | 22.454                                |  |   |   |
|                 | Total. Add lines 2a-2f                          |                | <b>&gt;</b>   | 23,454                                |  |   |   |
| 3               | Investment income (including of                 | dividends, int | erest, and    | 22 074                                | 22 074                                 |   |   |
| 1               | other similar amounts)                          |                |               | 32,974                                | 32,974                                 |   | <del> </del>  |
| 4               | Income from investment of tax-                  | exempt bone    | d proceeds    |                                       |  |   | <del></del>   |
| 5               | Royalties                                       | <del></del>    | <u> </u>      |                                       |  |   | <del> </del>  |
|                 | (ı) Real  |                | (II) Personal |                                       |  |   |   |
| 6a              | Gross Rents                                     |                |               |                                       |  |   |   |
| b               | Less rental exps                                |                |               |                                       |  |   |   |
| C               | Rental inc or (loss)                            |                |               |                                       | -                                      |   | -   |
| d d             | Cross amount from                               |                |               | <del> </del>                          | · · ·                                  |   |   |
| 'a              | Gross amount from sales of assets (i) Securitie |                | (II) Other    |                                       |  |   | ,   |
|                 | other than inventory 219                        | ,769           |               |                                       |  |   |   |
| b               | Less cost or other                              | ŀ              |               |                                       |  |   | '   |
|                 |   | ,628           |               |                                       |  |   |   |
| c               | Gain or (loss)                                  | ,859           |               |                                       |  |   |   |
| d               | Net gain or (loss)                              |                | <u> </u>      | -7,859                                | -7,859                                 |   |   |
| _ 8a            | Gross income from fundraising eve               | nts            |               |                                       |  |   | '   |
| Ž               | (not including \$                               |                |               |                                       |  |   |   |
| 8               | of contributions reported on line 1c)           | )              |               |                                       |  |   |   |
| Other Revenue   | See Part IV, line 18                            | a              |               |                                       |  |   |   |
| ੂ <b>ਜੂ</b>   b | Less, direct expenses                           | b              |               |                                       |  |   |   |
| 0 6             | Net income or (loss) from fund                  | raising event  | s 🕨           |                                       |  |   |   |
| 1               | Gross income from gaming activitie              |                |               |                                       |  |   |   |
|                 | See Part IV, line 19                            | a              |               |                                       |  |   | ,   |
| Ь               | Less: direct expenses                           | b              |               |                                       |  |   |   |
| c               | Net income or (loss) from gam                   | ing activities | <b>&gt;</b>   |                                       |  |   |   |
|                 | Gross sales of inventory, less                  |                |               |                                       |  |   |   |
|                 | returns and allowances                          | a              | 190,819       |                                       |  |   |   |
| Ь               | Less cost of goods sold                         | ь              | 173,900       |                                       |  |   |   |
|                 | Net income or (loss) from sales                 | s of inventory |               | 16,919                                |  | 0                                       |   |
|                 | Miscellaneous Revenue                           |                | Busn. Code    |                                       |  |   |   |
| 11a             | MISCELLANEOUS INCOME                            |                | 900099        | 5,090                                 | 5,090                                  |   |   |
| b               | WEB SITE  |                | 900099        | 1,029                                 | 1,029                                  |   |   |
| c               | LICENSE PLATES                                  | •              | 900099        | 140                                   | 140                                    |   | · · · · · · · · · · · · · · · · · · ·                         |
| d               | All other revenue                               |                |               |                                       |  |   | <del></del>   |
|                 | Total. Add lines 11a-11d                        |                | <b>•</b>      | 6,259                                 |  |   |   |
| 12              | Total Revenue. See instructio                   | ns             |               | 558,953                               | 54,828                                 | . 0                                     | 0   |
|                 | i otal Revenue. See instructio                  | ns             | <u> </u>      | 558,953                               | 54,828                                 | . 0                                     | Form <b>990</b> (200  |

## ANCIENT FREE & ACCEPTED MASON OF CT Form 990 (2009)

Part IX **Statement of Functional Expenses** 

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do         | not include amounts reported on lines 6b,                                       | (A)<br>Total expenses | (B) Program service | (C)<br>Management and | (D)<br>Fundraising |
|------------|---|-----------------------|---------------------|-----------------------|--------------------|
| 7b,        | 8b, 9b, and 10b of Part VIII.   | Total expenses        | expenses            | general expenses      | expenses           |
| 1          | Grants and other assistance to governments and                                  |                       |                     |                       |                    |
|            | organizations in the U.S. See Part IV, line 21                                  | 72,997                |                     |                       |                    |
| 2          | Grants and other assistance to individuals in                                   |                       |                     |                       |                    |
|            | the U.S. See Part IV, line 22   |                       |                     |                       |                    |
| 3          | Grants and other assistance to governments,                                     |                       |                     |                       |                    |
|            | organizations, and individuals outside the                                      |                       |                     |                       |                    |
|            | U.S. See Part IV, lines 15 and 16   |                       |                     |                       |                    |
| 4          | Benefits paid to or for members   |                       |                     |                       |                    |
| 5          | Compensation of current officers, directors,                                    |                       |                     |                       |                    |
|            | trustees, and key employees   | 19,680                |                     |                       |                    |
| 6          | Compensation not included above, to disqualified                                |                       |                     |                       |                    |
|            | persons (as defined under section 4958(f)(1)) and                               |                       |                     |                       |                    |
|            | persons described in section 4958(c)(3)(B)                                      |                       |                     |                       |                    |
| 7          | Other salaries and wages  | 12,480                |                     |                       |                    |
| 8          | Pension plan contributions (include section 401(k)                              |                       |                     |                       |                    |
|            | and section 403(b) employer contributions)                                      |                       |                     |                       |                    |
| 9          | Other employee benefits   |                       |                     |                       |                    |
| 10         | Payroll taxes   | 3,203                 |                     |                       |                    |
| 11         | Fees for services (non-employees)   |                       |                     |                       |                    |
| а          | Management  |                       |                     |                       |                    |
| ь          | Legal   |                       |                     |                       |                    |
| С          | Accounting  | 3,450                 |                     |                       |                    |
| d          | Lobbying  |                       |                     |                       |                    |
|            | Professional fundraising services See Part IV, line 17                          |                       |                     |                       |                    |
| f          | Investment management fees  | 5,597                 |                     |                       | <u> </u>           |
| g          | Other   |                       |                     |                       |                    |
| 12         | Advertising and promotion   |                       |                     |                       |                    |
| 13         | Office expenses   | 46,109                |                     |                       |                    |
| 14         | Information technology  | 20,834                |                     |                       |                    |
| 15         | Royalties   |                       |                     | <u> </u>              |                    |
| 16         | Occupancy   | 167,728               |                     |                       |                    |
| 17         | Travel  | 25,800                |                     |                       |                    |
| 18         | Payments of travel or entertainment expenses                                    |                       |                     |                       |                    |
|            | for any federal, state, or local public officials                               |                       |                     |                       |                    |
| 19         | Conferences, conventions, and meetings  | 54,239                |                     |                       |                    |
| 20         | Interest  |                       |                     | <u></u>               |                    |
| 21         | Payments to affiliates  |                       |                     |                       |                    |
| 22         | Depreciation, depletion, and amortization                                       |                       |                     | <u></u>               |                    |
| 23         | Insurance   | 57,937                | <del> </del>        |                       | <u> </u>           |
|            |   |                       |                     |                       |                    |
| 24         | Other expenses Itemize expenses not   |                       |                     |                       | 1                  |
|            | covered above (Expenses grouped together  |                       |                     |                       | •                  |
|            | and labeled miscellaneous may not exceed  |                       |                     |                       | 1                  |
|            | 5% of total expenses shown on line 25 below )                                   |                       |                     |                       | 1                  |
| а          | LODGE SUPPLIES  | 7,685                 |                     | <del> </del>          |                    |
| b          | DONATIONS   | 535                   | <del></del>         | <u> </u>              |                    |
| С          | CONTINGENCIES/MISC.   | 420                   |                     | 1                     |                    |
| d          | FOREIGN TAXES   | 193                   |                     | <del> </del>          | <del> </del>       |
| 0          | BANK FEES   | 169                   |                     | <del> </del>          | <del> </del>       |
|            | All other expenses  | 400 056               |                     |                       | <del> </del>       |
| <u> 25</u> | Total functional expenses. Add lines 1 through 24f                              | 499,056               |                     |                       | <del> </del>       |
| 26         | Joint costs. Check here ► If following SOP 98-2. Complete this line only if the |                       |                     |                       |                    |
|            | organization reported in column (B) joint costs                                 | ļ                     |                     |                       |                    |
|            | from a combined educational campaign and  |                       |                     |                       |                    |
|            | fundraising solicitation  | L,-,,                 |                     |                       | - 000 (coop)       |

|     |  |                | (A)               |     | (B)          |
|-----|--|----------------|-------------------|-----|--------------|
|     |  |                | Beginning of year |     | End of year  |
| 1   | Cash—non-interest bearing  |                | 15,467            | _1_ | 13,683       |
| 2   | Savings and temporary cash investments   |                | 115,440           | 2   | 160,724      |
| 3   | Pledges and grants receivable, net   |                |                   | 3   |              |
| 4   | Accounts receivable, net   |                |                   | 4   |              |
| 5   | Receivables from current and former officers, directors, tru   | ustees, key    |                   |     |              |
|     | employees, and highest compensated employees. Comple   | ete Part II of |                   |     | ی در دخت     |
|     | Schedule L   |                | 5                 |     |              |
| 6   | Receivables from other disqualified persons (as defined un   |                |                   |     |              |
|     | 4958(f)(1)) and persons described in section 4958(c)(3)(B  |                | _                 |     |              |
|     | Part II of Schedule L  |                |                   | 6   |              |
| 7   | Notes and loans receivable, net  |                | 7                 |     |              |
| 8   | Inventories for sale or use  | •••            |                   | 8   | <del> </del> |
| 9   | Prepaid expenses and deferred charges  |                |                   | 9   |              |
| 10a | Land, buildings, and equipment, cost or  |                |                   |     |              |
|     | other basis. Complete Part VI of Schedule D  | 10a            |                   |     |              |
| ь   | Less accumulated depreciation  | 10b            |                   | 10c | •            |
| 11  | Investments—publicly traded securities   |                | 1,169,083         | 11  | 1,531,149    |
| 12  | Investments—other securities. See Part IV, line 11   |                | 12                | ,,  |              |
| 13  | Investments—program-related. See Part IV, line 11  |                | 13                |     |              |
| 14  | Intangible assets  |                |                   | 14  |              |
| 15  | Other assets See Part IV, line 11  |                |                   | 15  |              |
| 16  | Total assets. Add lines 1 through 15 (must equal line 34)  |                | 1,299,990         | 16  | 1,705,55     |
| 17  | Accounts payable and accrued expenses  |                |                   | 17  |              |
| 18  | Grants payable   |                |                   | 18  |              |
| 19  | Deferred revenue   |                | 19                |     |              |
| 20  | Tax-exempt bond liabilities  | 47.22,         | 20                |     |              |
| 21  | Escrow or custodial account liability Complete Part IV of S  | Schadula D     | ····              | 21  |              |
| 22  | Payables to current and former officers, directors, trustees   |                |                   |     |              |
| 22  | employees, highest compensated employees, and disqual  |                |                   |     |              |
| ŀ   | persons Complete Part II of Schedule L   | med            |                   | 22  | -            |
| 22  | •  | nortino.       |                   | 23  |              |
| 23  | Secured mortgages and notes payable to unrelated third part.  Unsecured notes and loans payable to unrelated third part. |                |                   | 24  |              |
| 24  | Other liabilities Complete Part X of Schedule D  | 1162           |                   | 25  |              |
| 25  | •  |                |                   | 26  | <del></del>  |
| 26  | Total liabilities. Add lines 17 through 25  Organizations that follow SFAS 117, check here ▶   X                         | 1              |                   |     |              |
|     | _  | and            |                   |     |              |
|     | complete lines 27 through 29, and lines 33 and 34.   |                | 1,299,990         | 27  | 1,705,550    |
| 27  | Unrestricted net assets  |                | 1,233,330         |     | 1,700,000    |
| 28  | Temporarily restricted net assets  |                | 28                |     |              |
| 29  | Permanently restricted net assets  |                |                   | 29  |              |
|     | Organizations that do not follow SFAS 117, check here  | 9 🟲 📋          |                   |     |              |
|     | and complete lines 30 through 34.  |                |                   |     |              |
| 30  | Capital stock or trust principal, or current funds   |                |                   | 30  |              |
| 31  | Paid-in or capital surplus, or land, building, or equipment fi   |                |                   | 31  |              |
|     | Retained earnings, endowment, accumulated income, or o   | other funds    |                   | 32  |              |
| 32  | Total net assets or fund balances  |                | 1,299,990         | 33  | 1,705,556    |

Form **990** (2009)

| orm | 1990 (2009) ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277   |    | Pa  | ge <b>12</b> |
|-----|--|----|-----|--------------|
| Pa  | rt XI Financial Statements and Reporting   |    |     |              |
|     |  |    | Yes | No           |
| 1   | Accounting method used to prepare the Form 990. X Cash Accrual Other   |    |     | ,            |
|     | If the organization changed its method of accounting from a prior year or checked "Other," explain in          |    |     | ,            |
|     | Schedule O.  |    |     |              |
| 2a  | Were the organization's financial statements compiled or reviewed by an independent accountant?                | 2a | X   | <u> </u>     |
| b   | Were the organization's financial statements audited by an independent accountant?                             | 2b |     | X            |
| С   | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of |    |     | İ            |
|     | the audit, review, or compilation of its financial statements and selection of an independent accountant?      | 2c | X   |              |
|     | If the organization changed either its oversight process or selection process during the tax year, explain in  |    |     | ļ            |
|     | Schedule O.  |    |     |              |
| d   | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were    |    |     |              |
|     | issued on a consolidated basis, separate basis, or both.   |    |     |              |
|     | X Separate basis Consolidated basis Both consolidated and separate basis                                       |    |     | '            |
| 3a  | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in    | }  |     |              |
|     | the Single Audit Act and OMB Circular A-133?   | 3a |     | X            |
| b   | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the   | -  |     |              |
|     | required guidt or guidts, explain why in Schedule O and describe any stens taken to undergo such audits        | 3b |     | 1            |

Form **990** (2009)

| _              |
|----------------|
| ≥              |
| σ.             |
| 4              |
| 2              |
| 2              |
| ò              |
| Ξ              |
| ន              |
| ä              |
| ŭ              |
| <u>ق</u>       |
| 0              |
| 7              |
| Ξ              |
| ш              |
| $\overline{0}$ |
| ž              |
| ₹              |
|                |

**SCHEDULE 1** (Form 990)

Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, lines 21 or 22. Governments, and Individuals in the United States

| 1545-0047 | 60 |
|-----------|----|
| OMB No    | 20 |

Open to Public Inspection

| Department of the Treasury<br>Internal Revenue Service  |   |   | Ballitation                       | ► Attach to Form 990.                            | 10.                                  |   |   | Open to Public Inspection                | 일<br>일<br>교<br>교 |
|---|---|---|-----------------------------------|--|--------------------------------------|---|---|--|------------------|
|   | ANCIENT FREE & ACC<br>GRAND LODGE   | ACCEPTED MASON  | ON OF                             | CI   |                                      | Employer I  | Employer identification number 06-0243277 |  |                  |
| Part I General Infor  | General Information on Grants and Assistance  | l Assistance  |                                   |  |                                      |   |   |  |                  |
| <ul><li>1 Does the organization main the selection criteria used to</li><li>2 Describe in Part IV the organ</li></ul> | Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States                 | he amount of the grance?<br>nce?<br>antoning the use of q | ants or ass                       | stance, the grantees' in the United States       | eligibility for the grants           | s or assistance, and  | -   | X Yes                                    | N <sub>N</sub>   |
| Part II Grants and O<br>Form 990, Pe<br>Part IV and S   | Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ■ | overnments and ecipient that re                           | d Organi<br>ceived n<br>pace is I | zations in the Un<br>nore than \$5,000<br>needed | ited States. Com<br>Check this box i | plete if the org<br>f no one recipi                         | anization ans<br>ent received             | wered "Yes" to<br>nore than \$5,000. Use |                  |
| (a) Name and address of organization or government  | ss of organization<br>Iment   | ( <b>p</b> ) EIN  | (c) IRC section                   | (d) Amount of cash grant                         | (e) Amount of non-cash assistance    | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) | (g) Description of non-cash assistance    | (h) Purpose of grant or assistance       |                  |
| CONNECTICUT FREEMAS   | FREEMASON FOUNDATION  |   |                                   |  |                                      |   |   | + # # # # # # # # # # # # # # # # # # #  |                  |
| WALLINGFORD   | CT 06492  | 02-0728496  | m                                 | 10,434   |                                      |   |   |  |                  |
| ١.,   | FREEMASON FOUNDATION  |   |                                   |  |                                      |   |   |  |                  |
| 69 MASONIC AVE  | CT 06492  | 02-0728496  | m                                 | 8,660  |                                      |   |   | ENDOWMENT FUND                           |                  |
| MASONIC SERVICE ASSOC   | OF 1  |   |                                   |  |                                      |   |   |  |                  |
| 8120 FENTON ST  |   |   |                                   |  |                                      |   |   | VETERAN SERVICES                         |                  |
| SILVER SPRINGS  | MD 20910  |   | 3                                 | 5,227  |                                      |   |   |  |                  |
|   | MASONIC NATL MEMORI   |   |                                   |  |                                      | •   |   |  |                  |
| 101 CALLAHAN DR   |   |   |                                   |  |                                      |   |   | NATIONAL MONUMENT                        | _                |
| ALEXANDRIA  | 01  | 54-0545202  | 3                                 | 7,442  |                                      |   |   |  |                  |
| MASONIC CHARITY FOUNDATION OF   | NDATION OF CT   |   |                                   |  |                                      |   |   |  |                  |
| PO BOX 70   |   |   |                                   |  |                                      |   |   | ENDOWMENT FUND                           |                  |
| WALLINGFORD   | CT 06492  | 06-1435920  | 3                                 | 21,234   |                                      |   |   |  |                  |
| CONNECTICUT DEMOLAY FOUNDATION INC  | FOUNDATION INC  | ,   |                                   |  |                                      | -   |   |  |                  |
| FO BOX 250  | CT 06492  | 7315916   | ۲,                                | 12 000   |                                      |   |   | YOUTH ACTIVITIES                         |                  |
| GRAND ASSEMBLY OF CT  | IORG  |   |                                   |  |                                      |   |   |  |                  |
| 55 GREEN MANOR DR   |   |   |                                   |  |                                      |   |   | YOUTH ACTIVITIES                         |                  |
| WINDSOR   | CT 06095  |   | 3                                 | 8,000  |                                      |   |   |  |                  |
|   |   |   |                                   |  |                                      |   |   |  |                  |
|   |   |   |                                   |  |                                      |   |   |  |                  |
| <ul><li>2 Enter total number of section 501(c)(3) ar</li><li>3 Enter total number of other organizations</li></ul>    | Enter total number of section 501(c)(3) and government organizations Enter total number of other organizations  | organizations   |                                   |  |                                      |   |   | 7  |                  |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. DAA

Schedule I (Form 990) 2009

|  | į |
|--|---|
|  | į |
|  | ľ |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |

Schedule ! (Form 990) 2009 ANCIENT FREE & ACCEPTED MASON OF CT 06-0243277

ANCIENT2 06/29/2010 12 04 PM

(f) Description of non-cash assistance Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) non-cash assistance (d) Amount of Use Part IV and Schedule I-1 (Form 990) if additional space is needed. (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance Part III Part IV

: : **SCHEDULE O** 

Supplemental Information to Form 990

(Form 990)

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

ANCIENT FREE & ACCEPTED MASON OF CT GRAND LODGE

Employer identification number 06-0243277

Form 990, Part VI, Line 11A - Organization's Process to Review Form 990

The Form 990 is reviewed by the Treasurer, and then reviewed by the Grand

Master before it is filed.

Form 990, Part VI, Line 12c - Enforcement of Conflicts Policy

The by-laws of the Grand Lodge dictate the process for conflicts or

complaints and includes a full trial commission.

Form 990, Part VI, Line 19 - Governing Documents Disclosure Explanation All documents are available at the annual meetings of the Grand Lodge. They are also available upon request at the offices of the Grand Lodge, 69 Masonic Ave, Wallingford, CT.