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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

			be able to use a copy of this		rting requirements	2009
		dat year 2009, or tax year beginning FEB			JAN 31, 2010	
		all that apply Initial return		ormer public charity	Final return	
	•	Amended return	Address chang	ge	Name change	
Use	the	IRS Name of foundation	DIE MDUCM		A Employer identification	number
	abel.				42-6293607	
	erwi: print			Room/suite		
	r type	·	•	4	B Telephone number (319) 398-	3179
See	Spe	Cific City or town, state, and 7IP code	OCCLING OTHER	17 2110	C If exemption application is p	
Inst	ructio	OMAHA, NE 68102-1317			D 1. Foreign organizations	
H (heck	type of organization X Section 501(c)(3) ex			Foreign organizations me check here and attach co	eeting the 85% test,
] Se		Other taxable private founda	ition	E If private foundation sta	•
l Fa	ıır ma	rket value of all assets at end of year J Accounts	ng method X Cash	Accrual	under section 507(b)(1)	(A), check here
			her (specify)		F If the foundation is in a	60-month termination
	\$	9,386,023. (Part I, colu	mn (d) must be on cash b	basis.)	under section 507(b)(1)	
Pa	irt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessanly equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received			N/A	
	2	Check X if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	222 500	222 500		Cma mraarraigi 1
	4	Dividends and interest from securities	322,588.	322,588. 30,000.		STATEMENT 1 STATEMENT 2
		Gross rents Net rental income or (loss) 15,388.	30,000.	30,000.		STATEMENT 3
Revenue	l	Net gain or (loss) from sale of assets not on line 10	191,977.	th · · · · · · · · · · · · · · · · · · ·		
	b	Gross sales pince for all assets on line 6a 1, 107, 371.				
	7	Capital gain net income (from Part IV, line 2)		191,977.		
Œ	8	Net short-term capital gain				
	9	Income modifications Gross sales less returns				
	10a	and allowances		 		
	l	Less Cost of goods sold				
	11	Gross profit or (loss) Other income	3,544.	3,544.		STATEMENT 4
	12	Total. Add lines 1 through 11	548,109.	548,109.		
	13	Compensation of officers, directors, trustees, etc	66,392.	66,392.		0.
	14	Other employee salaries and wages				
w	15	Pension plans employed benefits)				
JSe:	16a	Legal ges STMT 5	573.	573.		0.
ē	b	Acciming fees STMT 6 Ottlere professional fees 2 40 10 STMT 7	2,865.	2,865.		0.
e Ü	1.7°	11111 1071	1,080.	1,080.		0.
and Administrative Expenses	17 18	Taxes OGDEN STMT 8	13,646.	13,646.		0.
istr	19	Depreciation and depletion	112.	112.		
Ë	20	Occupancy				
Ad	21	Travel, conferences, and meetings				
and	22	Printing and publications				
ğ	23	Other expenses STMT 9	21,947.	21,947.		0.
Operating	24	Total operating and administrative	106 615	106 615		
ŏ	0.5	expenses. Add lines 13 through 23	106,615. 354,806.	106,615.		354,806.
	1	Contributions, gifts, grants paid	334,000.			334,000.
	20	Total expenses and disbursements. Add lines 24 and 25	461,421.	106,615.		354,806.
	27	Subtract line 26 from line 12				331,000.
	l	Excess of revenue over expenses and disbursements	86,688.			
	1	Net investment income (if negative, enter -0-)		441,494.		
	C	Adjusted net Income (if negative, enter -0-)		`	N/A	

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Form **990-PF** (2009)

WEAVER WITWER CHARITABLE TRUST

Form 990-PF (2009)	CHARITABLE	TRUST NO. 4	ļ		42-62	93607	Page 2
						-	

	· ×	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
1	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Sawings and temporary cash investments	1,189,682.	950,638.	950,638.
	ı	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable		***************************************	
	, i	Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	· ·	Receivables due from officers, directors, trustees, and other			
	ľ				
	,	disqualified persons			<u> </u>
	' '	Other notes and loans receivable			
	_	Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
ISS	9	Prepaid expenses and deferred charges	1 454 617	1 000 600	1 210 010
•	10a	Investments - U.S. and state government obligations STMT 11	1,454,617.	1,229,630.	
	þ	Investments - corporate stock STMT 12	1,914,576.	1,788,731.	
	C	Investments - corporate bonds STMT 13	3,097,036.	3,766,167.	3,885,408.
	11				
		Less accumulated depreciation 2,221.	297,890.	297 , 779.	198,875.
	12	Investments - mortgage loans			
	13	Investments - other STMT 14	965,364.	947,836.	1,133,927.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation			
	15	Other assets (describe ►			
	.				,
	16	Total assets (to be completed by all filers)	8,919,165.	8,980,781.	9,386,023.
_	1	Accounts payable and accrued expenses	0/313/1031	0/300/1011	3/300/0231
	18	· · · · · · · · · · · · · · · · · · ·			
		Grants payable			
Liabilities	19	Deferred revenue			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>e</u> .	21	Mortgages and other notes payable			
	22	Other liabilities (describe		· -	
		-	0	0	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
es		and complete lines 24 through 26 and lines 30 and 31.			
JCe	24	Unrestricted		· <u> </u>	
aa	25	Temporarily restricted			
Ö	26	Permanently restricted			
Net Assets or Fund Balanc		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
20	27	Capital stock, trust principal, or current funds	8,612,009.	8,612,009. 0.	
set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	307,156.	368,772.	
ē	30	Total net assets or fund balances	8,919,165.	8,980,781.	1
2			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•
	31	Total liabilities and net assets/fund balances	8,919,165.	8,980,781.	
				0/300/1011	L
P	art	Analysis of Changes in Net Assets or Fund B	alances		
_	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	÷		1
ı			30		0 010 165
_	-	st agree with end-of-year figure reported on prior year's return)		1	8,919,165. 86,688.
		r amount from Part I, line 27a	CDD CM3	MEMENT 10 2	
		r increases not included in line 2 (itemize)	SEE STA	ATEMENT 10 3	10,116.
		lines 1, 2, and 3	m	4	9,015,969.
		eases not included in line 2 (itemize) COST ADJUSTMENT		5	35,188.
6_	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	8,980,781.

923511 02-02-10

WEAVER WITWER CHARITABLE TRUST

Form 990-PF (2009)

CHARITABLE TRUST NO. 4

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(a) List and des	cribe the kir	sses for Tax on Ir nd(s) of property sold (e g or common stock, 200 sha	, real estate,		` P	How acqu - Purchas - Donatio	se	(c) Date acquir (mo , day, yr		(d) Date sold (mo , day, yr)
1a .					ļ					
b SEE ATTACHEI	STAT	PEMENT			ļ				\dashv	
<u> </u>		<u></u>			-					
8					1				$\neg \dagger$	
(e) Gross sales price	(f) C	Depreciation allowed (or allowable)		st or other basis expense of sale				(h) Gain or (e) plus (f) m		j)
<u>a</u>	<u> </u>									
<u>b</u>					-					
d										
e 1,107,371.				915,39	4.					191,977.
Complete only for assets show	ıng gain in d	column (h) and owned by	the foundation	n on 12/31/69			(1)) Gains (Col (h)	gain r	ninus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (I) col (J), If any			col	(k), but not les Losses (from	s than col (h	-0-) or 1))
<u>a</u>										
<u>b</u>		· · · · · · · · · · · · · · · · · · ·					•			
d d										
e e										191,977.
	1.	C If name also enter	rın Partiline	7	٦					
2 Capital gain net income or (net o	capital loss)		- in Part I, line	7	•	2				191,977.
3 Net short-term capital gain or (lo	oss) as defii	•			(
If gain, also enter in Part I, line 8)					
Part V Qualification		ection 4940(e) for	. D - J J	(T N		3	-4		/ <u>A</u>	
If section 4940(d)(2) applies, leave Was the foundation liable for the se If "Yes," the foundation does not qu	ction 4942 alify under:	tax on the distributable am section 4940(e) Do not co	mplete this pa	art						Yes X No
1 Enter the appropriate amount in	each colur		uctions perore	making any entri						(d)
Base period years Calendar year (or tax year begint	uno in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) oncha		e assets		Dıştrıbı	itión ratio ded by col. (c))
2008	g/	37	5,058.		9	,033	,420		,	.041519
2007										
2006										
2005										
2004										
2 Total of line 1, column (d)								2		.041519
3 Average distribution ratio for the	5-vear bas	e period - divide the total	on line 2 by 5.	or by the number	r of ve	ars				
the foundation has been in exist	-	•	······································	,	, .			3		.041519
4 Enter the net value of noncharita	able-use ass	sets for 2009 from Part X,	line 5					4		9,040,095.
								_		275 226
5 Multiply line 4 by line 3								5		375,336.
6 Enter 1% of net investment inco	me (1% of	Part Lline 27h)						6		4,415.
2	(170 01	, 								-,
7 Add lines 5 and 6								7		379,751.
8 Enter qualifying distributions fro	om Part XII,	line 4						8		354,806.
If line 8 is equal to or greater tha	an line 7, ch	eck the box in Part VI, line	1b, and com	plete that part usin	ng a 1	% tax rate	8			
See the Part VI instructions	-	· ·								

' '	MEVARIA	AA T T AA TO TZ	CHMILTE	
orm 990-PF (2009)	CHARITA	BLE TR	UST NO.	

42-6293607

	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or		- see i			1S)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1	T	I			
	Date of ruling or determination letter					
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1	Ì		8,8	30.
_	of Part I, line 27b		-			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0.
	Add lines 1 and 2	3			8,8	30.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0.
	Tax based on Investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			8,8	30.
	Credits/Payments					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6, 960					
b	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c]				
d	Backup withholding erroneously withheld 6d]				
7	Total credits and payments Add lines 6a through 6d	7			6,9	<u>60.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			1,8	70.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶	11				
Pa	rt VII-A Statements Regarding Activities			,		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven	e in		,	Yes	
	any political campaign?			1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities.					
	Did the foundation file Form 1120-POL for this year?			1c		Х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ► \$ O . (2) On foundation managers. ► \$	<u>-</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
_	managers ▶\$:	v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	***************************************	X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				Х
40	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4a 4b		-1
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	.,	5		Х
J	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
•	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	e law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
-	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
-	IA	•				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	•				
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call	endar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses			10		Х
			For	m QQ N	DE	20001

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Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			_
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	1	1	
	August 17, 2008?	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► WELLS FARGO BANK, N.A. Telephone no ► (402)	434		
	Located at ►MAC N8000-027, 1919 DOUGLAS STREET, 2ND FLOOR, OM ZIP+4 ►6	8102	-13	1/
15		37	/3▶	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
PE	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	ļ	V	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	a During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disgualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
	termination of government service, if terminating within 90 days) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
•	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	· · · · ·		, -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2009?	10		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
-	defined in section 4942(j)(3) or 4942(j)(5))			
;	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009? Yes X No			
	If "Yes," list the years ▶ ,,,,,			
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	ļ		
	statement - see instructions) N/A	2b		
(this provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
ı	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	L <u>. </u>	_X_
	F	orm 990	-PF (2009)

WEAVER WITWER CHARITABLE TRUST 42-6293607 CHARITABLE TRUST NO. 4 Form 990-PF (2009) Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes." attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances WELLS FARGO TRUST DEPT. TRUSTEE 1248 O STREET, 4TH FLOOR 66,392 0. LINCOLN, NE 68508 1.00 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (e) Expense account, other allowances (b) Title, and average (a) Name and address of each employee paid more than \$50,000 (c) Compensation hours per week devoted to position NONE

Total number of other employees paid over \$50,000

CHARITABLE TRUST NO. 4
ation About Officers, Directors, Trustees, Foundation Managers,

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compen
NONE	
Total number of others receiving over \$50,000 for professional services	>
Part IX-A Summary of Direct Charitable Activities	<u> </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
N/A	
2	
· · · · · · · · · · · · · · · · · · ·	
3	
· · · · · · · · · · · · · · · · · · ·	_
Part IX-B Summary of Program-Related Investments	,
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
N/A	
	-
	_
2	
	
	$\overline{}$
All other program-related investments. See instructions	
3	
	
	ı
	

Form **990-PF** (2009)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average-monthly fair market value of securities	1a	9,177,761.
b	Average of monthly cash balances	1b	
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	9,177,761.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,177,761.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	137,666.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,040,095.
6	Minimum investment return Enter 5% of line 5	6	452,005.
P	pistributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation or foreign organizations check here and do not complete this part.)	ons and certain	1
1	Minimum investment return from Part X, line 6	1	452,005.
2a	Tax on investment income for 2009 from Part VI, line 5	30.	* · · ·
b	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	8,830. 443,175.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	443,175.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	443,175.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	443,175.
P	art XII Qualifying Distributions (see instructions)	F1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		254 226
а	, , , , , , , , , , , , , , , , , , ,	1a	354,806.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	354,806.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	354,806.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found 4940(e) reduction of tax in those years	ation qualifies	for the section

Part XIII Undistributed Income (see	instructions)			
	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI.				
line 7				443,175.
2 Undistributed income, if any, as of the end of 2009	***************************************	***************************************	HIII HIII HIII HIII HIII HIII HIII HII	
a Enter amount for 2008 only			69,676.	
b Total for prior years	**************************************	 		·····
		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ▶\$ 354,806.		-		
a Applied to 2008, but not more than line 2a			69,676.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				285,130.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:		•		
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable		,		
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must		[150 045
be distributed in 2010			· inita	158,045.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	0.	į		
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	0.			
Subtract lines 7 and 8 from line 6a	0.			······
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 d Excess from 2008				
e Excess from 2009				
			. 1	

CHARITABLE TRUST NO. 4

Form 990-PF (2009) CHARITA	BLE TRUST N	0.4			93607 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2009, enter the date of t	the ruling	▶ <u> </u>		
b Check box to indicate whether the found	lation is a private operatir	ng foundation described i	n section	4942(j)(3) or49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for			,		
each year listed .					
b 85% of line 2a					
c Qualifying distributions from Part XII,	.				
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income	<u> </u>	<u> </u>		1	<u></u>
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation why year (but only if they have contributed r			ributions received by th	e foundation before the clo	se of any tax
NONE					
b List any managers of the foundation wh			or an equally large port	tion of the ownership of a p	partnership or
other entity) of which the foundation ha	is a 10% or greater intere	st			
NONE					
2 Information Regarding Contribut Check here ► X if the foundation of the foundation makes gifts, grants, etc	only makes contributions	to preselected charitable	organizations and does		
a The name, address, and telephone num	·			,, -, -, -1	
WELLS FARGO BANK, N. MAC N8000-027, 1919	A., (402) 4	34-4413		NE 6810213	117
b The form in which applications should		· · · · · ·		, HE 0010213	r de 1
c Any submission deadlines	·····				
					· · · · · · · · · · · · · · · · · · ·
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	r other factors	

CHARITABLE TRUST NO. 4

Form 990-PF (2009) CHARITABLE TI Part XV Supplementary Information			42-629	360 / Page 11
3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year FIRST CHRISTIAN CHURCH OF CEDAR RAPIDS CEDAR RAPIDS, IA	NONE	OTHER PUBLIC CHARITY	DONATION TO GENERAL FUND	12,000
FIRST LUTHERAN CHURCH OF CEDAR RAPIDS CEDAR RAPIDS, IA	NONE	OTHER PUBLIC CHARITY	DONATION TO GENERAL FUND	12,000
LINN COUNTY BOARD OF SUPERVISORS 930 1ST SW CEDAR RAPIDS, IA 52404	NONE	OTHER PUBLIC CHARITY	DONATION TO GENERAL FUND	80,000
MERCY HOSPITAL ENDOWMENT FOUNDATION - (319)398-6206 - 701 10TH SREET SE CEDAR RAPIDS,	NONE	OTHER PUBLIC CHARITY	DONATION TO GENERAL FUND	125,403
ST. LUKE'S HEALTH CARE FOUNDATION - (319)369-7716 - 1026 A AVE NE CEDAR RAPIDS, IA	NONE	OTHER PUBLIC CHARITY	DONATION TO GENERAL FUND	125,403
Total	<u> </u>	<u> </u>	> 3a	354,806
Total b Approved for future payment			34	334,000
NONE				
Total			▶ 3b	0
223611 02-02-10				orm 990-PF (2009

Part XVI-A Analysis of Income-Producing Activities

	Unrelated	business income	Excluded t	by section 512, 513, or 514	(a)
er gross amounts unless otherwise indicated	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
Program service revenue			-		
ab			1		_
d					
e	1 1				
·		 			
g Fees and contracts from government agencies			1 1		
Membership dues and assessments			1 1-		
Interest on savings and temporary cash	 				
investments					
Dividends and interest from securities			14	322,588.	
Net rental income or (loss) from real estate					
a Debt-financed property		· · · · · · · · · · · · · · · · · · ·	16	15,388.	
b Not debt-financed property				•	
Net rental income or (loss) from personal					
property					
Other investment income		.	14	3,544.	
Gain or (loss) from sales of assets other					
than inventory			18	191,977.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
a					
b		· · ·			
C					
d					
8					
Subtotal Add columns (b), (d), and (e)		0	•	533,497.	
Total. Add line 12, columns (b), (d), and (e)			'	13	533,49
e worksheet in line 13 instructions to verify calculati	ons)				
		liah-rant of E	vomat D		
art XVI-B Relationship of Activi	ties to the Acco	implishment of E	xempt P	urposes	
ne No. Explain below how each activity for whi	ch income is reported in	n column (e) of Part XVI-	A contribute	d importantly to the accom	plishment of
▼ the foundation's exempt purposes (other	er than by providing fur	ids for such purposes)			
	-				
		•••	<u> </u>		
			_		·

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Form 990-PF (2009)

CHARITABLE TRUST NO. 4

	art X				d Relationships With Nonc	haritable		ige is
1	Did t			ollowing with any other organization	described in section 501(c) of		Yes	No
				ction 527, relating to political organization				
а		sfers from the reporting found						
	(1)	•		. •		1a(1)		<u>X</u>
	(2)	Other assets				1a(2)		X
b	Othe	r transactions						
	(1)	Sales of assets to a noncharita	ble exempt organization			1b(1)		_ X
	(2)	Purchases of assets from a no	ncharitable exempt organiza	ation		1b(2)		X
	(3)	Rental of facilities, equipment,	or other assets			1b(3)		X
	(4)	Reimbursement arrangements				1b(4)		Х
	(5)	Loans or loan guarantees				1b(5)		X
	(6)	Performance of services or me	mbership or fundraising so	licitations		1b(6)		X
C	Shar	ing of facilities, equipment, ma	illing lists, other assets, or p	oaid employees		1c		<u>X</u>
d					ys show the fair market value of the goo		ets,	
					in any transaction or sharing arrangeme	nt, show in		
 -		nn (d) the value of the goods,						
(a)	Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of training N/A					and sharing an	angeme	ints
			IN IN	/ A				
								
_		ľ						
								
	ın se	ction 501(c) of the Code (othe s," complete the following sch	r than section 501(c)(3)) or edule			Yes	[X	□ No
		(a) Name of org	janization	(b) Type of organization	(c) Description of relat	ionship		
		N/A						
_								
_			-					
								
_	Under	nonalting of nanural Laborators #5-4.15	tous evenined this action and the	unn annamenten est adultar and at the		In on American		
ere	and co			ased on all information of which prepare has	nts, and to the best of my knowledge and belief, as any knowledge Aus Jax G Title	fice	ct,	
Sign Here		Preparer's		Dai	te Check if Pr	eparer's identify	ring nun	nber
Sig	Paid Preparer's Use Only	signature /	me o.	Jan 8.	23-10 self- employed ► □ /	10009	65	1-1-
	Paid Spare	Firm's name (or yours JAME	S T. BREMS,	ᡏ.C.	EIN ►			
İ	– Pagu	if self-employed), P.O.						
	_	address, and ZIP code CEDA	R RAPIDS, TO	WA 52406-1386	Phone no (3)	19)364	-01	0.1

P	AFX IV Capital Gains and Los	ses for Tax on Investment Income	· · · · · · · · · · · · · · · · · · ·				
		describe the kind(s) of property solick warehouse, or common stock, 2		(b) How P - Pu D - Do	CHASO	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SHORT-TERM CAP	ITAL GAINS - SEE	ATTACHED WORKSHI	EET	P	VARIOUS	VARIOUS
b	LONG-TERM CAPIT	TAL GAINS - SEE	ATTACHED WORKSHEI	ET	P		VARIOUS
	4405 LAKESIDE I				D		11/20/09
d	4409 LAKESIDE I	DRIVE PROPERTY			D	05/02/95	11/20/09
_e							-
<u>f</u>					_		
g							
<u>h</u>	·						
ㅗ	·						
<u>_k</u>		-					
<u>_</u>							
<u>m</u>							
n 							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	I) Gain or (loss) plus (f) minus (g)	
a	57,046.		49,681.				7,365.
b	855,325.	· · · · · · · · · · · · · · · · · · ·	850,291.				5,034.
c	57,000.		4,685.				52,315.
d	138,000.		10,737.				127,263.
e							
f							
g							
h							
1							
							
<u>k</u>				 			
				,			
<u>m</u>		· · · · · · · · · · · · · · · · · · ·					
<u>n</u>							
0	Complete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69		(1) 1 0	sses (from col (h))	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains	(excess	of col (h) gain ove not less than "-0-")	
			and the second				7,365.
<u>a</u> b							5,034.
c	-						52,315.
d					-		127,263.
е	-						•
f							
g							
<u>h</u>							
1							
上							· · · · · · · · · · · · · · · · · · ·
<u>k</u>				•			
\perp							
<u>m</u>							
<u>n</u>							
0					_		
	Capital gain net income or (net ca		r in Part I, line 7 0-" in Part I, line 7	2			191,977.
	Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8		nd (6)	3		N/A	

FORM 990-PF DIVIDENDS	AND INTEREST FROM	SECURITIES	STATEMENT 1		
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT		
DIVIDEND INCOME INTEREST INCOME	218,621. 103,967.	0.	218,621. 103,967.		
TOTAL TO FM 990-PF, PART I, LN	FM 990-PF, PART I, LN 4 322,588.				
FORM 990-PF	RENTAL INCOME		STATEMENT 2		
KIND AND LOCATION OF PROPERTY		ACTIVITY NUMBER	GROSS RENTAL INCOME		
2ND STREET & 2ND AVENUE SE, CEI	DAR RAPIDS,IA	1	30,000.		
TOTAL TO FORM 990-PF, PART I, I	LINE 5A		30,000.		
FORM 990-PF F	RENTAL EXPENSES		STATEMENT 3		
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL		
RENTAL EXPENSE(S) - GENERAL RENTAL INSURANCE PROPERTY TAXES		370. 1,080. 13,050.			
DEPRECIATION EXPENSE - SUB-	BTOTAL - 1	112.	14,612.		
TOTAL RENTAL EXPENSES			14,612.		
NET RENTAL INCOME TO FORM 990-1	PF, PART I, LINE 5	В	15,388.		

FORM 990-PF	OTHER	INCOME		STATEMENT 4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME PASSTHROUGH INCOME(LOSS)	_	1,633. 1,911.	1,633. 1,911.	
TOTAL TO FORM 990-PF, PART I,	LINE 11	3,544.	3,544.	
FORM 990-PF	LEGA	L FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS			
LEGAL FEES COURT COST -(FILINGS)	563 10			0.
TO FM 990-PF, PG 1, LN 16A	573	573	•	0.
FORM 990-PF	ACCOUNT	ING FEES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
ACCOUNTING FEES	2,865	. 2,865	•	0.
TO FORM 990-PF, PG 1, LN 16B	2,865	2,865	•	0.
FORM 990-PF C	THER PROFE	SSIONAL FEES		STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE E PURPOSES
RENTAL INSURANCE	1,080	1,080	•	0.
TO FORM 990-PF, PG 1, LN 16C	1,080	1,080	•	0.
=		=		

FORM 990-PF	TAX	ES	S:	RATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID PROPERTY TAXES	596. 596. 13,050. 13,050.			0.
TO FORM 990-PF, PG 1, LN 18	13,646.	13,646.		0.
FORM 990-PF	S	ratement 9		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX TRUST PROPERTY EXPENSES RENTAL EXPENSE(S) - GENERAL	13,897. 7,680. 370.	7,680.		0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	21,947.	21,947.		0.
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FUND BA	ALANCES S'	ratement 10
DESCRIPTION				AMOUNT
TRANSFER OF ASSETS FROM ANOTH	HER WEAVER W	ITWER TRUST	_	10,116.
TOTAL TO FORM 990-PF, PART II	II, LINE 3			10,116.

FORM 990-PF U.S. AND STATE/CITY GO	VERNMENT	OBLIGATIONS	STATEMENT 11
U.S. DESCRIPTION GOV'T		BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO - GOVERNMENT X OBLIGATIONS	-	1,229,630.	1,319,018.
TOTAL U.S. GOVERNMENT OBLIGATIONS	_	1,229,630.	1,319,018.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLI	GATIONS		
TOTAL TO FORM 990-PF, PART II, LINE 10A	=	1,229,630.	1,319,018.
FORM 990-PF CORPORATE	STOCK		STATEMENT 12
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO - FIXED INCOME PREFERRED STOC WELLS FARGO - EQUITIES	ck -	438,007. 1,350,724.	400,240. 1,497,917.
TOTAL TO FORM 990-PF, PART II, LINE 10B	:	1,788,731.	1,898,157
FORM 990-PF CORPORATE	E BONDS		STATEMENT 13
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
WELLS FARGO - CORPORATE OBLIGATIONS WELLS FARGO - INTERNATIONAL OBLIGATIONS	•	3,664,407. 101,760.	3,838,568 46,840
TOTAL TO FORM 990-PF, PART II, LINE 10C	•	3,766,167.	3,885,408

FORM 990-PF (OTHER INVESTMENTS		STATEMENT 14
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MORTGAGE BACKED SECURITIES WELLS FARGO - ALTERNATIVE	COST	6,913.	7,392.
INVESTMENT PASSTHROUGH ENTITIES	COST	558,675. 382,248.	632,738. 493,797.
TOTAL TO FORM 990-PF, PART II, I	LINE 13	947,836.	1,133,927.

Wells Fargo

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Statement of Capital Gains and Losses From Sales (Does not include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

WITWER, WEAVER G. CHARITABLE TR NO 4 Trust Year 2/1/2009 - 1/31/2010

A	C	Ç	0	u	n	τ	Q	·	20794300	

•			1145t 16a1 2/1/20	00 - 110 112010				
	Description Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain (Туре
031162100	AMGEN INC	-	- 					
Sold	04/08/09	500	23,830 79					
Acq	12/05/00	150	7,149 24	10,143 75	10,143 75	-2,994 51	-2,994 51	L
Acq	12/05/00	350	16,681 55	23,668 75	23,668 75	-6,987 20	-6,987 20	L
		Total for 4/8	3/2009	33,812 50	33,812 50	-9,981 71	-9,981 71	
73902CF3	BEAR STEARNS COS I	NC						
Sold	03/25/09	100000	100,000 00					
Acq	03/18/04	100000	100,000 00	99,639 00	99,639 00	361 00	361 00	L
		Total for 3/25	5/2009	99,639 00	99,639 00	361 00	361 00	
91219BM5	COCA COLA ENTERPR	RISES INC						
Sold	03/31/09	100000	101,755 00					
Acq	05/12/05	100000	101,755 00	100.014 00	100,014 00	1,741 00	1,741 00	L
		Total for 3/31	/2009	100,014 00	100,014 00	1,741 00	1,741 00	-
3128X7P57	FED HOME LN MTG CO	ORP 4 125% 7/14/11						
Sold	07/14/09	150000	150,000 00					
Acq	06/30/08	150000	150,000 00	150,000 00	150,000 00	0 00	0 00	L
		Total for 7/14	1/2009	150,000 00	150,000 00	0 00	0 00	
133XMSQ5	FEDERAL HOME LN BK	(S DEB						
Sold	11/20/09	75000	75,000 00					
Acq	10/26/07	50000	50,000 00	49,991 50	49,991 50	8 50	8 50	L
Acq	01/31/08	25000	25,000 00	24,995 75	24,995 75	4 25	4 25	L
		Total for 11/20	0/2009	74,987 25	74,987 25	12 75	12 75	
868710406	GENENTECH INC							
Sold	03/25/09	375	35,625 00					
Acq	05/28/08	375	35,625 00	25,530 00	25,530 00	10,095 00	10,095 00	S
		Total for 3/25	5/2009	25,530 00	25,530 00	10,095 00	10,095 00	
69550108	GENERAL DYNAMICS	CORPORATION						
Sold	06/05/09	750	45,230 14					
Acq	06/12/03	400	24,122 74	14,789 26	14,789 26	9,333 48	9,333 48	L
Acq	06/12/03	350	21,107 40	12,940 60	12,940 60	8,166 80	8,166 80	L
		Total for 6/5	5/2009	27,729 86	27,729 86	17,500 28	17,500 28	
72917104	GENZYME CORP GENE	ERAL DIVISION CON	n STK					
Sold	08/17/09	425	21,420 98					
Acq	04/08/09	425	21,420 98	24,151 05	24,151 05	-2,730 07	-2,730 07	s
		Total for 8/17	//2009	24,151 05	24,151 05	-2,730 07	-2,730 07	
8141GAA2	GOLDMAN SACHS GRO	DUP						
Sold	05/15/09	150000	150,000 00					
Acq	06/18/01	150000	150,000 00	150,763 50	150,763 50	-763 50	-763 50	L
		Total for 5/15	/2009	150,763 50	150,763 50	-763 50	-763 50	

Wells Fargo

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Statement of Capital Gains and Losses From Sales (Does not Include capital gain distributions from mutual funds or CTF's - See Tax Transaction Detail)

Account Iq: 20794300

WITWER, WEAVER G. CHARITABLE TR NO 4 Trust Year 2/1/2009 - 1/31/2010

Туре	Description	Date	Shares	Price	Fed Cost	State Cost	Fed Gain	State Gain	(Type)
459200AZ	4 INTERNA	TIONAL BUSI	NESS MACHS						
Sol	ld 0	9/15/09	100000	100,000 00					
Ac	q C	9/05/02	100000	100,000 00	99,150 00	99,150 00	850 00	850 00	L
			Total for 9/15	/2009	99,150 00	99,150 00	850 00	850 0	0
49436810	3 KIMBERL	Y-CLARK CO	RP COM						
Sol	ld 0	4/08/09	200	9,509 39					
Ac	q 0	1/28/05	200	9,509 39	12,929 06	12,929 06	-3,419 67	-3,419 67	7 L
			Total for 4/8	2009	12,929 06	12,929 06	-3,419 67	-3,419 6	7
637432CV	5 NATION F	RURAL UTILS	COOP FIN						
Sol	ld 0	8/28/09	100000	100,000 00					
Ac	q C	8/25/06	100000	100,000 00	101,266 00	101,266 00	-1,266 00	-1,266 00	L
			Total for 8/28	2009	101,266 00	101,266 00	-1,266 00	-1,266 0	0
		To	otal for Account: 2079	94300	899,972 22	899,972 22	12,399 08	12,399 0	8
			Total Proceeds:			Fed	S	tate	
			912,371.30		S/T Gain/Loss	7,364 93	7	,364 93	
					L/T Gain/Loss	5,034 15	5	5,034 15	

ATTACHMENT TO 990-PF

1/31/2010

WEAVER WITWER CHARITABLE TRUST NO. 4 E.I.N. 42-6293607

PART IV, LINE 55a-55b - INVESTMENTS-LAND, BUILDINGS, ETC.:

Description	(Cost or Other Basis	 Accumulated Depreciation	Net Book Value		
Land	\$	206,375.00	N/A	\$	206,375 00	
Buildings	\$	91,125 00	\$ -	\$	91,125.00	
Fence & Tile	\$	2,500.00	\$ 2,221.16	\$	278.84	
Total Investments	\$	300,000.00	\$ 2,221.16	\$	297,778.84	

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If yo	ou are filing for an Automatic 3-Month Extension, complete only Part I and check this box		▶ X	
	ou are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this	form).		
Do no	t complete Part II unless you have already been granted an automatic 3-month extension on a previously fi	led For	m 8868.	
Parl	Automatic 3-Month Extension of Time. Only submit original (no copies needed).			
Δ corr	poration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com-	nolete		
Part I		.,	▶ □	
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ar	exten	sion of time	
	income tax returns.	. 0,		
noted (not at you m	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronication at the stension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or colust submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files gov/efile and click on e-file for Chanties & Nonprofits	ically if nsolida	(1) you want the additional ated Form 990-T. Instead,	
Туре	Name of Exempt Organization	Empl	loyer identification number	
print	WEAVER WITWER CHARITABLE TRUST	1	2 6202607	
File by t	CHARITABLE TRUST NO. 4	4	2-6293607	
due date filing you return S instructi	our MAC N8000-027, 1919 DOUGLAS STREET, 2ND			
	See			
Checi	c type of return to be filed (file a separate application for each return).			
		-00		
=	Form 990 Form 990-T (corporation) Form 4			
=	Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 55 Form 990-EZ Form 990-T (trust other than above) Form 60			
	Form 990-PF			
		370	19 DOUGLAS	
X	Form 990-PF	370 19 .7	19 DOUGLAS	
• The	Form 990-PF Form 1041-A Form 88 WELLS FARGO BANK, N.A MAC N8000-027,	370 19 .7	19 DOUGLAS	
• The Tel	Form 990-PF \square Form 1041-A \square Form 88000 \square For	19 .7 .12	→	
The Tel	Form 990-PF	19 .7 .12	r the whole group, check this	
• The Tel	Form 990-PF \square Form 1041-A \square Form 88000 \square For	19 .7 .12	r the whole group, check this	
The Tel If the lift t	Form 990-PF	19 .7 .12 is is fo	r the whole group, check this ers the extension will cover.	
The Tel If the lift t	WELLS FARGO BANK, N.A. — MAC N8000—027, e books are in the care of ► STREET, 2ND FLOOR — OMAHA, NE 68102—131 ephone No. ► (402) 434—4413 FAX No. ► (402) 434—46 the organization does not have an office or place of business in the United States, check this box his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If the lift is for part of the group, check this box ► and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unit	19 .7 .12 is is fo	r the whole group, check this ers the extension will cover.	
The Tel If the lift the box	WELLS FARGO BANK, N.A. — MAC N8000—027, e books are in the care of ► STREET, 2ND FLOOR — OMAHA, NE 68102—131 ephone No. ► (402) 434—4413 FAX No. ► (402) 434—46 ne organization does not have an office or place of business in the United States, check this box is is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If it is for part of the group, check this box ► and attach a list with the names and EINs of all request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unit SEPTEMBER 15, 2010 , to file the exempt organization return for the organization named a is for the organization's return for: ► calendar year or	19 .7 .12 is is fo	r the whole group, check this ers the extension will cover.	
The Tel If the If the box	WELLS FARGO BANK, N.A. – MAC N8000-027, e books are in the care of ► STREET, 2ND FLOOR – OMAHA, NE 68102-131 ephone No. ► (402) 434-4413 FAX No. ► (402) 434-46 are organization does not have an office or place of business in the United States, check this box is is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If it is for part of the group, check this box ► and attach a list with the names and EINs of all request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time units SEPTEMBER 15, 2010, to file the exempt organization return for the organization named as is for the organization's return for:	19 .7 .12 is is fo	r the whole group, check this ers the extension will cover.	
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The Tel If the I	WELLS FARGO BANK, N.A. — MAC N8000—027, be books are in the care of STREET, 2ND FLOOR — OMAHA, NE 68102—131 be phone No. ► (402) 434—4413 FAX No. ► (402) 434—46 are organization does not have an office or place of business in the United States, check this box and is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) if the life is for part of the group, check this box and attach a list with the names and EINs of all I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time united SEPTEMBER 15, 2010 to file the exempt organization return for the organization named as is for the organization's return for: □ calendar year or □ calendar year or □ Tax year beginning or □ Tax year is for less than 12 months, check reason: □ Initial return □ Final return □ Tax year year year year year year year year	19 7 12 Is is fo memb	r the whole group, check this ers the extension will cover. The extension Change in accounting period	
The Teleston In the International Teleston In	WELLS FARGO BANK, N.A. – MAC N8000-027, ebooks are in the care of ► STREET, 2ND FLOOR – OMAHA, NE 68102-131 ephone No. ► (402) 434-4413 FAX No. ► (402) 434-46 ephone No. ► (402) 434-4413 FAX No. ► (402) 434-46 ene organization does not have an office or place of business in the United States, check this box ene organization does not have an office or place of business in the United States, check this box ene organization does not have an office or place of business in the United States, check this box ene organization for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the life is for part of the group, check this box and attach a list with the names and EINs of all request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time units for the organization's return for: SEPTEMBER 15, 2010, to file the exempt organization return for the organization named a sist for the organization's return for: The calendar year or the organization for the organization named and estimated if this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	19 7 12 Is is fo memb	r the whole group, check this ers the extension will cover. The extension Change in accounting period	
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LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)