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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

OMB No 1545-0047

2009Open to Public
Inspection

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning FEB 1, 2009 and ending JAN 31, 2010**B** Check if
applicable

- ☐ Address
change
- ☐ Name
change
- ☐ Initial
return
- ☐ Termin-
ated
- ☐ Amend-
ed return
- ☐ Applica-
tion
pending

Please
use IRS
label or
print or
type

See
Specific
Instruc-
tions**C** Name of organization

The Cozen O'Connor Foundation, Inc.

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

1900 Market Street

Room/suite

City or town, state or country, and ZIP + 4

Philadelphia, PA 19103

F Name and address of principal officer: Harmon Spolan

1900 Market Street, Philadelphia, PA 19103

D Employer identification number

20-0074096

E Telephone number

215-665-4154

G Gross receipts \$

1331269.

H(a) Is this a group return

for affiliates?

☐ Yes☒ No**H(b)** Are all affiliates included?☐ Yes☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ N/A**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation 2003**M** State of legal domicile PA**Part I Summary**

Activities & Governance

1 Briefly describe the organization's mission or most significant activities FOR CHARITABLE, SCIENTIFIC AND EDUCATIONAL PURPOSES.**2** Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets**3** Number of voting members of the governing body (Part VI, line 1a)

3

6

4 Number of independent voting members of the governing body (Part VI, line 1b)

4

6

5 Total number of employees (Part V, line 2a)

5

0

6 Total number of volunteers (estimate if necessary)

6

6

7a Total gross unrelated business revenue from Part VIII, column (C), line 12

7a

0.

b Net unrelated business taxable income from Form 990-T, line 34

7b

0.

Revenue

8 Contributions and grants (Part VIII, line 1h)

Prior Year

1291194.

Current Year

1331269.

9 Program service revenue (Part VIII, line 2g)**10** Investment income (Part VIII, column (A), lines 3, 4, and 7d)**11** Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)**12** Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)

1291194.

1331269.

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

928185.

1450315.

14 Benefits paid to or for members (Part IX, column (A), line 4)**15** Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)**16a** Professional fundraising fees (Part IX, column (A), line 11e)**b** Total fundraising expenses (Part IX, column (D), line 25) ▶**17** Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)

19562.

10792.

18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)

947747.

1461107.

19 Revenue less expenses. Subtract line 18 from line 12

343447.

-129838.

Net Assets or
Fund Balances**20** Total assets (Part X, line 16)**21** Total liabilities (Part X, line 26)**22** Net assets or fund balances Subtract line 21 from line 20

Beginning of Current Year

12286.

End of Year

77448.

25000.

220000.

-12714.

-142552.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer

David W. Ellman, COO

Type or print name and title

Date

11/29/2010

Paid
Preparer's
Use OnlyPreparer's
signatureFirm's name (or
yours if
self-employed),
address, and
ZIP + 4

Date

Check if
self-
employed ☐Preparer's identifying number
(see instructions)

EIN ▶

Phone no ▶

May the IRS discuss this return with the preparer shown above? (see instructions)

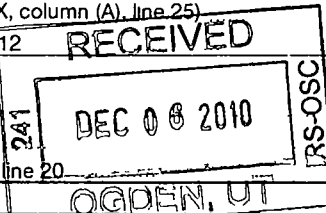
☐ Yes☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2009)

SCANNED DEC 2 7 2010



916

25

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

ORGANIZED PRINCIPALLY TO MAKE GRANTS AND PROVIDE FINANCIAL SUPPORT TO
OTHER CHARITABLE ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER
501(c)(3).

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code:) (Expenses \$ 1450315. including grants of \$ 1450315.) (Revenue \$)
ORGANIZED PRINCIPALLY TO MAKE GRANTS AND PROVIDE FINANCIAL SUPPORT TO
OTHER CHARITABLE ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER
501(c)(3).

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 1450315.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	N/A	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		X

Note. All Form 990 filers are required to complete Schedule O.

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	0	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	0	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: <u>See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.</u>		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		X
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? N/A		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966? N/A		
9b	Did the organization make a distribution to a donor, donor advisor, or related person? N/A		
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12 N/A		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders N/A		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	6	
1b Enter the number of voting members that are independent	6	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?		X
b Each committee with authority to act on behalf of the governing body?		X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13		X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done		
13 Does the organization have a written whistleblower policy?		X
14 Does the organization have a written document retention and destruction policy?		X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official		X
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **PA**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization **►**
DAVID W. ELLMAN, COO - 215-665-2000
1900 MARKET STREET, PHILADELPHIA, PA 19103

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1331269.				
	g	Noncash contributions included in lines 1a-1f \$						
h Total. Add lines 1a-1f				1331269.				
Program Service Revenue	2 a _____			Business Code				
	b _____							
	c _____							
	d _____							
	e _____							
	f All other program service revenue							
	g Total. Add lines 2a-2f							
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)						
	4	Income from investment of tax-exempt bond proceeds						
	5	Royalties						
	6 a	Gross Rents	(i) Real	(ii) Personal				
		Less: rental expenses						
		Rental income or (loss)						
		Net rental income or (loss)						
	7 a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		Less: cost or other basis and sales expenses						
		Gain or (loss)						
		Net gain or (loss)						
	8 a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18						
		Less: direct expenses						
		Net income or (loss) from fundraising events						
	9 a	Gross income from gaming activities. See Part IV, line 19						
		Less: direct expenses						
		Net income or (loss) from gaming activities						
	10 a	Gross sales of inventory, less returns and allowances						
		Less: cost of goods sold						
		Net income or (loss) from sales of inventory						
Miscellaneous Revenue			Business Code					
11 a								
d All other revenue								
e Total. Add lines 11a-11d								
12 Total revenue. See instructions				1331269.	0.	0.	0.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1450315.	1450315.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	10542.		10542.	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a MANAGEMENT AND GENERAL	250.		250.	
b				
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	1461107.	1450315.	10792.	0.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	12286.	1	77448.
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b	10c	
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	12286.	16	77448.	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	25000.	25	220000.
	26 Total liabilities. Add lines 17 through 25	25000.	26	220000.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	-12714.	27	-142552.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	-12714.	33	-142552.
34 Total liabilities and net assets/fund balances	12286.	34	77448.	

Form 990 (2009)

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c		X
3a		X
3b		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

The Cozen O'Connor Foundation, Inc.

Employer identification number

20-0074096

Part I	Reason for Public Charity Status (All organizations must complete this part.) See instructions
---------------	---

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) ☐ A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) ☐ A family member of a person described in (i) above?

(iii) ☐ A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1067757.	958753.	861810.	1291194.	1331269.	5510783.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1067757.	958753.	861810.	1291194.	1331269.	5510783.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						1516257.
6 Public support. Subtract line 5 from line 4						3994526.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1067757.	958753.	861810.	1291194.	1331269.	5510783.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						5510783.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	72.49	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15		%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒			
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐			
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐			
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐			

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

The Cozen O'Connor Foundation, Inc.

Employer identification number

20-0074096

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$

(ii) Assets included in Form 990, Part X ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ► \$

b Assets included in Form 990, Part X ► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

- c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ☐ _____ %
b Permanent endowment ☐ _____ %
c Term endowment ☐ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ☐ 0.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12) ►		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13) ►		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) ►	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
Federal income taxes	
DUE TO COZEN O'CONNOR (NON-INT. BEARING DEMAND OBLIGATION)	220000.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ►	220000.

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1331269.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1461107.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-129838.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4 through 8	9	0.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	-129838.

1	Total revenue, gains, and other support per audited financial statements		1	1331269.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIV.)	2d		
e	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1		3	1331269.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIV.)	4b		
c	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)		5	1331269.

1	Total expenses and losses per audited financial statements	1	1461107.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	1461107.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	1461107.

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

The Cozen O'Connor Foundation, Inc.

Employer identification number
20-0074096

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☐ Yes ☒ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

1 (a) Name and address of organization or government **(b)** EIN **(c)** IRC section if applicable **(d)** Amount of cash grant **(e)** Amount of non-cash assistance **(f)** Method of valuation (book, FMV, appraisal, other) **(g)** Description of non-cash assistance **(h)** Purpose of grant or assistance

As Attached

0.

0.

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Use Part IV and Schedule I-1 (Form 990) if additional space is needed

part IV	Supplemental information. Complete this part to provide the information required in Part I, line 2, and any other additional information
----------------	---

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

The Cozen O'Connor Foundation, Inc.

Employer identification number

20-0074096

Form 990, Part VI, Section A, line 2: All of the Officers and Directors are employees of Cozen O'Connor. Officers and Directors have business relationships with each other. They do not have a relationship with the organization.

Form 990, Part VI, Section B, line 11: The Form 990 is reviewed by Treasurer before filing.

Form 990, Part VI, Section C, Line 18: The organization does not make their governing documents, conflict of interest policy and financial statements available to the public.

Form 990, Part VI, Section C, Line 19: All of the Officers and Directors are employees of Cozen O'Connor. Officers & Directors have business relationships with each other. However they do not have a relationship with the Organization.

The Cozen O'Connor Foundation, Inc.
Attachment to Form 990 - Part IX, Line 1 (Columns A & B)
Schedule of Grants and Allocations Made
Tax Year: 2009
EIN 20-0074096

Name	Name Address	Relationship	Purpose	Paid Amount
2009 HD Cure Classic	314 Plymouth Road, Plymouth Meeting PA 19462	None	Charitable Contribution	466 00
Academy of Music	Broad & Locust Streets Philadelphia, PA 19102	None	Charitable Contribution	25,000 00
ACE Rule of Law Fund	3400 Chestnut Street, Philadelphia, Pa 19104	None	Charitable Contribution	10,000 00
ACLU	125 Broad Street, New York, NY 10004	None	Charitable Contribution	675 00
ACR Chicago Chapter	P O Box 301051, Chicago, IL 60630	None	Charitable Contribution	400 00
African Cultural Alliance of N America	5521 Chester Avenue, Philadelphia, Pa 19143-5334	None	Charitable Contribution	500 00
After school All Stars	9255 Sunset Blvd , Suite 500, Los Angeles Ca 90069	None	Charitable Contribution	0 00
After school All Stars	9256 Sunset Blvd , Suite 500, Los Angeles Ca 90069	None	Charitable Contribution	2,500 00
After school All Stars	9257 Sunset Blvd , Suite 500, Los Angeles, Ca 90069	None	Charitable Contribution	0 00
After school All Stars	9258 Sunset Blvd , Suite 500, Los Angeles, Ca 90069	None	Charitable Contribution	2,500 00
AHLA	1620 Eye Street, NW, 6th FL, Washington DC 20006	None	Charitable Contribution	1,500 00
AHRC NYC Foundation	83 Maiden Lane, 8th Floor, New York, NY 10038	None	Charitable Contribution	10,000 00
AICC	P O Box 4067, Federal Way, WA 98063	None	Charitable Contribution	500 00
AIDS Coalition of Southern NJ	100 Essex Avenue #300, Bellmawr, New Jersey 08031	None	Charitable Contribution	500 00
Alex's Lemonade	333 E Lancaster Ave , Wynnewood, PA 19096	None	Charitable Contribution	2 500 00
Alice Paul Institute	128 Hooton Road, Mt Laurel, New Jersey 08054	None	Charitable Contribution	250 00
Alice Paul Institute	129 Hooton Road Mt Laurel New Jersey 08054	None	Charitable Contribution	250 00
Allegheny General Hospital	4800 Friendship Ave , Pittsburgh, PA 15224	None	Charitable Contribution	1 000 00
ALS Association of Greater Philadelphia	321 Nornstown Rd , Suite 260 Ambler, PA 19002	None	Charitable Contribution	5,000 00
Alzheimer's Assn-Delaware Valley Chapter	395 Market St , Suite 102, Philadelphia, PA 19106	None	Charitable Contribution	425 00
American Cancer Society	3025 Highland Parkway, Suite 800, Downers Grove, IL	None	Charitable Contribution	600 00
American Cancer Society	1600 Clifton Rd , NE, Atlanta Ga 30329-4251	None	Charitable Contribution	2,500 00
American Cancer Society	1601 Clifton Rd , NE, Atlanta, Ga 30329-4251	None	Charitable Contribution	100 00
American Cancer Society	1602 Clifton Rd NE Atlanta, Ga 30329-4251	None	Charitable Contribution	20,000 00
American Cancer Society	1603 Clifton Rd NE Atlanta, Ga 30329-4251	None	Charitable Contribution	1,000 00
American Cancer Society	1604 Clifton Rd NE Atlanta Ga 30329-4251	None	Charitable Contribution	3 300 00
American Cancer Society Bike-A-Thon	1605 Clifton Rd NE Atlanta Ga 30329-4251	None	Charitable Contribution	1,500 00
American Cancer Society Bike-A-Thon	1606 Clifton Rd NE Atlanta Ga 30329-4251	None	Charitable Contribution	275 00
American Catholic Historical Society	263 South 4th Ave Philadelphia, PA 19106	None	Charitable Contribution	1,000 00
American Catholic Historical Society	263 South 4th Ave Philadelphia, PA 19106	None	Charitable Contribution	1,200 00
American College of Bankruptcy	11350 Random Hills Rd , Suite 800 Fairfax, VA 22030	None	Charitable Contribution	1 500 00
American Heart Association	5455 N High Street, Columbus, Ohio 43214-3549	None	Charitable Contribution	2,000 00
American Heart Association	5456 N High Street, Columbus Ohio 43214-3549	None	Charitable Contribution	500 00
American Heart Association	5457 N High Street, Columbus, Ohio 43214-3549	None	Charitable Contribution	0 00
American Heart Association	P O Box 96280, Washington, DC 20077	None	Charitable Contribution	5 000 00
American Jewish Committee	30 South 15th Street Suite 801 Philadelphia, Pa 1910	None	Charitable Contribution	4,000 00
American Jewish Committee	165 East 56 Street, New York New York 10022	None	Charitable Contribution	0 00
American Jewish Committee	30 South 15th Street Suite 801, Philadelphia, Pa 1910	None	Charitable Contribution	1 000 00
American Red Cross	23rd & Chestnut Street Philadelphia, Pa	None	Charitable Contribution	5,000 00
American Red Cross	23rd & Chestnut Street, Philadelphia, Pa	None	Charitable Contribution	5,000 00
American Red Cross	23rd & Chestnut Street, Philadelphia Pa	None	Charitable Contribution	550 00
AMHF Women's Board	23rd & Chestnut Street Philadelphia Pa	None	Charitable Contribution	1 750 00
AMIT	1200 Old York Road Abington, PA 19001	None	Charitable Contribution	250 00
Anti Delamation League	817 Broadway, New York, NY 10003	None	Charitable Contribution	360 00
	605 Third Avenue New York, New York 10158-3560	None	Charitable Contribution	12 500 00

Name	Name Address	Relationship	Purpose	Paid Amount
Anu Defamation League	606 Third Avenue, New York, New York 10158-3560	None	Charitable Contribution	700 00
Anu Defamation League	607 Third Avenue, New York, New York 10158-3560	None	Charitable Contribution	12,500 00
APM	4301 Rising Sun Ave , Philadelphia, PA 19140	None	Charitable Contribution	250 00
Art Reach	1819 JFK Blvd Suite 200 Philadelphia, PA 19103	None	Charitable Contribution	3,500 00
Arthritis Foundation	111 S Independence Mall East Suite 500, Phila PA 19	None	Charitable Contribution	10,000 00
Arthritis Foundation	111 S Independence Mall East Suite 500, Phila PA 19	None	Charitable Contribution	15,000 00
Arthur Ashe Youth Tennis & Education	442 Ridge Avenue, Philadelphia Pa 19129-1737	None	Charitable Contribution	2,500 00
Arthur Ashe Youth Tennis & Education	443 Ridge Avenue Philadelphia, Pa 19129-1737	None	Charitable Contribution	0 00
Arthur Ashe Youth Tennis & Education	444 Ridge Avenue, Philadelphia, Pa 19129-1737	None	Charitable Contribution	400 00
Arthur Ashe Youth Tennis & Education	445 Ridge Avenue Philadelphia Pa 19129-1737	None	Charitable Contribution	5,000 00
Arts & Business Council	200 South Broad Street Suite 700 Philadelphia, PA 19	None	Charitable Contribution	1,750 00
Association of Black Women Lawyers	P O Box 22524, Trenton, NJ 08607	None	Charitable Contribution	3,000 00
Athletic Advantage Fund	P O Box 8584, Cherry Hill, NJ 08002	None	Charitable Contribution	750 00
Atlanta Volunteer Lawyers Foundation	235 Peachtree St NE #1750, Atlanta, GA 30303	None	Charitable Contribution	1,000 00
Atlantic County Bar Association	1201 Bacharach Blvd Atlantic City, NJ 08401	None	Charitable Contribution	350 00
Autism Delaware	924 Old Harmony Rd Newark DE 19713	None	Charitable Contribution	5,000 00
Avon Walk for Breast Cancer	110 Wall Street 3rd Floor, New York, NY 10005	None	Charitable Contribution	500 00
Back on My Feet	1520 Locust St , Philadelphia, PA 19102	None	Charitable Contribution	2,500 00
Balfour Beatty Communities Foundation	10 Campus Blvd , Newtown Square, PA 19073	None	Charitable Contribution	1,000 00
Barnsterns Association of Philadelphia	P O box 58448, Philadelphia, Pa 19102	None	Charitable Contribution	2,000 00
Barnsterns Association of Philadelphia	P O box 58448, Philadelphia, Pa 19103	None	Charitable Contribution	7,500 00
Barnsterns Association of Philadelphia	P O box 58448, Philadelphia Pa 19104	None	Charitable Contribution	500 00
Bethesda Project	1630 South Street Philadelphia, PA 19146	None	Charitable Contribution	2,500 00
Beverly Scott c/o Nationwide Insurance	One Nationwide Plaza, Columbus, OH 43215-2220	None	Charitable Contribution	500 00
Boy Scouts of America-Daniel Webster Cnd	571 Holt Avenue, Manchester NH 03109	None	Charitable Contribution	250 00
Boys & Girls Club of Atlantic County	317 N Pennsylvania Ave , Atlantic City NJ 08401	None	Charitable Contribution	1,000 00
Boys & girls Club of Easton	504 S Concord Rd , West Chester, PA 19382	None	Charitable Contribution	750 00
Boys & Girls Club of Philadelphia	1518 Walnut Street, Suite 712 Philadelphia, Pa 19102	None	Charitable Contribution	1,250 00
Boys Town Jerusalem	1 Penn Plaza, Suite 6250 New York, NY 10119	None	Charitable Contribution	500 00
BPALL	P O Box 473 Paoli, PA 19301	None	Charitable Contribution	155 00
Breast Cancer 3-Day Walk	205 N Michigan Ave , Suite 2630 Chicago, IL 60601	None	Charitable Contribution	100 00
BRIC Arts/ Media/Brooklyn	33 Clinton Street, New York, NY 11021	None	Charitable Contribution	650 00
Broadcasters Foundation of America	125 West 55th St, New York, NY 10019	None	Charitable Contribution	1,000 00
Brooklyn Greenway Initiative	145 Coumbie Street New York NY 11231	None	Charitable Contribution	1,000 00
Burlington County Council BSA	P O Box 246 Ramocas New Jersey 08073	None	Charitable Contribution	175 00
Burn Foundation	1520 Locust St Suite 401 Philadelphia, PA 19102	None	Charitable Contribution	10,000 00
Burn Foundation	1520 Locust St Suite 401 Philadelphia, PA 19102	None	Charitable Contribution	1,650 00
Business Leadership for Catholic Schools	222 N 17th St - Suite 709, Philadelphia, PA 19103	None	Charitable Contribution	5,000 00
CADE	401 Rutgers Ave , Swarthmore, PA 19081	None	Charitable Contribution	2,000 00
CADE	402 Rutgers Ave , Swarthmore PA 19081	None	Charitable Contribution	500 00
Camden Churches Organized for People	2770 Federal Street, Camden NJ 08105	None	Charitable Contribution	1,000 00
Camden County Bar Association	1040 North Kings Hwy, Suite 201 Cherry Hill NJ 0803	None	Charitable Contribution	750 00
Camden County Bar Foundation	1040 North Kings Hwy Suite 201 Cherry Hill NJ 0803	None	Charitable Contribution	500 00
CCJSCA	300 Newport Ave, Williamsburg VA 23185	None	Charitable Contribution	10,000 00
Cedarbrook Country Club	180 Penlyn Pike, Blue Bell, PA 19422	None	Charitable Contribution	1,000 00
Central PA Food Bank	3908 Corey Road Harnsburg, PA 17109	None	Charitable Contribution	100 00
Charter HS for Architecture & Design	105 So 7th Street, Philadelphia, PA 19106	None	Charitable Contribution	2,500 00
Children of the Father Foundation	222 S Manoa Road, Havertown, Pa 19083	None	Charitable Contribution	0 00
Children of the Father Foundation	223 S Manoa Road, Havertown Pa 19083	None	Charitable Contribution	2,500 00
Children's Brain Tumor Foundation	247 Madison Ave Suite 1004 New York, NY 10016	None	Charitable Contribution	5,000 00
Children's Hospital Foundation	34th Street and Civic Center Blvd Philadelphia PA 19	None	Charitable Contribution	5,000 00
Children's Hospital Foundation	34th Street and Civic Center Blvd Philadelphia, PA 19	None	Charitable Contribution	15,000 00

Name	Name Address	Relationship	Purpose	Paid Amount
Children's Miracle Network	205 West 700 South, Salt Lake City, UT 84101	None	Charitable Contribution	2,500.00
Children's Village Child Care Center	125 N. 8th St. Philadelphia PA 19106	None	Charitable Contribution	500.00
Christina Kahlboom	5455 Wilshtre Blvd , #2250 Los Angeles CA 90036	None	Charitable Contribution	0.00
Christina Kahlboom	5456 Wilshtre Blvd , #2250 Los Angeles CA 90036	None	Charitable Contribution	100.00
Citizens Budget Commission	One Penn Plaza, Suite 640 New York, NY 10119	None	Charitable Contribution	500.00
City Year of Greater Philadelphia	2221 Chestnut Street Philadelphia, PA 19103	None	Charitable Contribution	10,000.00
Clayton Dabney Fdn for Kids w/ Cancer	8150 N. Central Expressway, Suite 795, Dallas, Texas 20309 48th Place, Denver CO 80249	None	Charitable Contribution	3,000.00
Colorado Open Golf Foundation	Eight East 69th St. , New York, NY 10021	None	Charitable Contribution	1,000.00
Columbus Citizens Foundation	Eight East 69th St. , New York, NY 10021	None	Charitable Contribution	0.00
Columbus Citizens Foundation	P O Box 2113 Wilmington, DE 19899	None	Charitable Contribution	2,500.00
Combined Campaign for Justice	3601 South Broad Street, Philadelphia, Pa 19148	None	Charitable Contribution	2,000.00
Comcast Spectacor Foundation	1628 JFK Boulevard, Suite 1002, Philadelphia, Pa 19101	None	Charitable Contribution	5,000.00
Committee of Seventy	1629 JFK Boulevard, Suite 1002, Philadelphia, Pa 19101	None	Charitable Contribution	5,000.00
Committee of Seventy	3600 St. Davids Road, Newtown Sq PA	None	Charitable Contribution	250.00
Community Backstop	1424 Chestnut Street Philadelphia, Pa 19102	None	Charitable Contribution	10,000.00
Community Legal Services, Inc	527 Lombard St. , Philadelphia PA 19147	None	Charitable Contribution	1,000.00
Congregation B'nai Abraham	8201 High School Rd , Elkins Park, PA 19027	None	Charitable Contribution	500.00
Congregation Kol Ami	31 East Armat Street, Philadelphia, PA 19144	None	Charitable Contribution	2,000.00
Covenant House of Pennsylvania	575 Lexington Ave , 21st Floor, New York, NY 10022	None	Charitable Contribution	1,000.00
CPR Institute	1485 Valley Forge Road, Wayne PA 19087	None	Charitable Contribution	5,000.00
Cradle of Liberty BSA	386 Park Ave So. , 17th Floor, New York, NY 10016	None	Charitable Contribution	1,000.00
Cradle of Liberty BSA	386 Park Ave So. , 17th Floor, New York, NY 10016	None	Charitable Contribution	200.00
Crohn's & Colitis Foundation	980 Harvest Dr. , Blue Bell PA 19422	None	Charitable Contribution	1,000.00
Crohn's & Colitis Foundation	980 Harvest Dr. , Blue Bell PA 19422	None	Charitable Contribution	1,500.00
Crossing the Finish Line	1726 Locust St, Philadelphia, PA 19103	None	Charitable Contribution	2,000.00
Curtis Institute of Music	2004 Sprout Rd , #208 Broomall PA 19008	None	Charitable Contribution	1,000.00
Cystic Fibrosis Foundation	2004 Sprout Rd , #208 Broomall PA 19008	None	Charitable Contribution	500.00
Dallas Bar Assn Community Service Fund	2101 Ross Avenue, Dallas TX 75201	None	Charitable Contribution	250.00
Dallas Chapter OPCU	720 Providence Rd, Malvern PA 19355	None	Charitable Contribution	725.00
Dallas Volunteer Attorney Program	2101 Ross Avenue, Dallas TX 75201	None	Charitable Contribution	1,000.00
Devereaux Golf Classic	1150 Devereux Drive League City Texas	None	Charitable Contribution	5,000.00
Dragon Gym	267 S. Whitford Rd Exlon PA 19341	None	Charitable Contribution	100.00
Drexel University College of Medicine	3141 Chestnut Street Matheson Hall Suite 106, Philac	None	Charitable Contribution	5,000.00
Drexel University School of Law	3141 Chestnut Street Matheson Hall, Suite 106, Philac	None	Charitable Contribution	2,500.00
Eagles Fly for Leukemia	5100 State Road, Suite W310 Drexel Hill, PA 19026	None	Charitable Contribution	2,000.00
Eagles Fly for Leukemia	5100 State Road Suite W310, Drexel Hill, PA 19026	None	Charitable Contribution	250.00
Eagles Youth Partnership	1 Novacare Way Philadelphia PA 19145	None	Charitable Contribution	5,000.00
Economy League of Philadelphia	230 S Broad St Philadelphia PA 19102	None	Charitable Contribution	7,500.00
Ed Snider Youth Foundation	3601 So Broad St Philadelphia PA 19148	None	Charitable Contribution	5,000.00
Ed Snider Youth Hockey Foundation	3602 So Broad St Philadelphia PA 19148	None	Charitable Contribution	15,000.00
Equal Justice Works	3400 Chestnut Street Philadelphia, Pa 19104	None	Charitable Contribution	1,000.00
Equal Justice Works	3401 Chestnut Street Philadelphia, Pa 19104	None	Charitable Contribution	5,000.00
Farmount Athletic Club	499 Handerson Road, King of Prussia PA 19406	None	Charitable Contribution	500.00
Federation Early Learning Services	10700 Jamison Ave , Philadelphia, PA 19116	None	Charitable Contribution	1,500.00
Fidelity Charitable Gift Fund	P O Box 770001, Cincinnati OH 45277-0053	None	Charitable Contribution	0.00
Fidelity Charitable Gift Fund	P O Box 770001 Cincinnati OH 45277-0053	None	Charitable Contribution	14,000.00
Foundation Fighting Blindness	7168 Columbia Gateway Drive Suite 100 Columbia MD	None	Charitable Contribution	500.00
Franklin Institute	222 North 20th Street Philadelphia PA 19103	None	Charitable Contribution	8,500.00
Franklin Institute	222 North 20th Street Philadelphia PA 19103	None	Charitable Contribution	0.00
Franklin Institute	222 North 20th Street Philadelphia PA 19103	None	Charitable Contribution	8,500.00

Name	Name Address	Relationship	Purpose	Paid Amount
Free Library of Philadelphia Foundation	1901 Vine St Philadelphia, PA 19103	None	Charitable Contribution	1,400 00
Freedom House	1301 Connecticut Ave , NW Floor 6 Washington DC 20	None	Charitable Contribution	4,500 00
Freedom Valley YMCA	2460 Blvd of the Generals Norristown PA 19403	None	Charitable Contribution	500 00
Freire Charter School	2027 Chestnut Street, Philadelphia, Pa 19103	None	Charitable Contribution	2,500 00
Friends of Farmworkers	924 Cherry Street, 4th Floor, Philadelphia, Pa 19107-2	None	Charitable Contribution	1,105 00
Friends of Rittenhouse Square	210 W Rittenhouse Sq Box 1308 Philadelphia PA 1910	None	Charitable Contribution	750 00
Friends of Rittenhouse Square	210 W Rittenhouse Sq Box 1308 Philadelphia PA 1910	None	Charitable Contribution	750 00
Friends of the Gateway Schools	211 W 61st Street, 6th Floor, New York, NY 10023	None	Charitable Contribution	10,000 00
From the Heart	P O Box 58 Temple Hills, MD 20757	None	Charitable Contribution	300 00
Gabrielle Zachweja	333 E Lancaster Ave , Wynnewood PA 19096	None	Charitable Contribution	1,000 00
Gamel Youth Football	P O Box 122, Barrington, NJ 08007	None	Charitable Contribution	250 00
Georgetown University Law Center	P O Box 57123 Washington, DC 20057	None	Charitable Contribution	5,000 00
Germanatown Cricket Club	411 West Manheim St , Philadelphia PA 19144	None	Charitable Contribution	1,000 00
GESU School	1700 West Thompson Street Philadelphia PA 19121	None	Charitable Contribution	5,000 00
GESU School	1700 West Thompson Street Philadelphia PA 19121	None	Charitable Contribution	5,000 00
Girl Scouts of Eastern PA	330 Manor Road, Miquon Pa 19444	None	Charitable Contribution	5,000 00
Girl Scouts of Eastern PA	330 Manor Road, Miquon Pa 19444	None	Charitable Contribution	125 00
Governors Island Alliance	4 Irving Place, 7th Floor New York NY	None	Charitable Contribution	600 00
GPSGA	719 N Walnut, Stillwater OK 74078	None	Charitable Contribution	5,000 00
Greater Phila Chamber of Commerce	200 So Broad Street Philadelphia PA 19102	None	Charitable Contribution	300 00
Greater Phila Chamber of Commerce	200 So Broad Street Philadelphia PA 19102	None	Charitable Contribution	5,500 00
Greater Phila Chamber of Commerce	200 So Broad Street Philadelphia, PA 19102	None	Charitable Contribution	350 00
Greater Philadelphia Cares	100 So Broad Street Philadelphia PA 19110	None	Charitable Contribution	500 00
Greater Wilkes Barre Family YMCA	40 West Northampton St Wilkes Barre, PA 18711	None	Charitable Contribution	1,250 00
Green Tree School	146 W Walnut Ln, Philadelphia PA 19144	None	Charitable Contribution	0 00
Green Tree School	146 W Walnut Ln, Philadelphia PA 19144	None	Charitable Contribution	500 00
Grocery Manufacturers Association	1350 Eye St Suite 300 Washington DC 20005	None	Charitable Contribution	5,000 00
Hadaasah	50 West 58th Street, New York NY 10019	None	Charitable Contribution	0 00
Hadaasah	50 West 58th Street, New York NY 10019	None	Charitable Contribution	1 000 00
Haddon Heights Amer Legion Baseball Club	6 West Atlantic Avenue, Haddon Heights NJ 08035	None	Charitable Contribution	500 00
Hait Relief and Development Fund	Suite 3600, 3600 Market St Philadelphia PA 19103	None	Charitable Contribution	80,500 00
Hamels Foundation	P O Box 10654	None	Charitable Contribution	1,800 00
Head of School Regatta	2 Gerrys Landing Rd Cambridge MA 02138	None	Charitable Contribution	0 00
Head of Schuylkill Regatta	3087 Peachtree Court, Woodbridge VA 22192	None	Charitable Contribution	500 00
Hero Thrill Show Inc	1818 Market St Suite 3750 Philadelphia PA 19103	None	Charitable Contribution	100 00
HIAS and Council	2100 Arch Street, Philadelphia Pa 19103	None	Charitable Contribution	5,000 00
Hispanic Bar Association of PA	P O Box 59106 Philadelphia PA 19102	None	Charitable Contribution	100 00
Historic House Trust of NYC	830 5th Ave , #203 New York NY 10065	None	Charitable Contribution	650 00
Historical Soc East District PA	P O BOX 53357 Philadelphia PA 19105-4843	None	Charitable Contribution	500 00
Homeless Advocacy Project	42 South 15th Street, 4th Floor Philadelphia, Pa 19102	None	Charitable Contribution	0 00
Homeless Advocacy Project	42 South 15th Street, 4th Floor Philadelphia, Pa 19102	None	Charitable Contribution	2,500 00
Houston Young Lawyer Fdn	P O Box 61208 Houston TX 61208	None	Charitable Contribution	500 00
Human Rights First	333 Seventh Ave 13th Floor, New York NY 10001	None	Charitable Contribution	10,000 00
Human Rights First	333 Seventh Ave 13th Floor, New York NY 10001	None	Charitable Contribution	10,000 00
Hyde Leadership Charter School	730 Bryant Ave , Bronx, New York 10474	None	Charitable Contribution	1,000 00
ICFJNJ	797 Springfield Ave , Summit NJ 07901	None	Charitable Contribution	1 400 00
Independence Charter School	1156 15th Street NW Suite 600 Washington DC 2000	None	Charitable Contribution	5 000 00
Insurance Society of Philadelphia	600 Chestnut Street Philadelphia PA 19106	None	Charitable Contribution	180 00
Insurance Society of Philadelphia	601 Chestnut Street Philadelphia, PA 19106	None	Charitable Contribution	150 00
Insurance Society of Philadelphia	602 Chestnut Street Philadelphia, PA 19106	None	Charitable Contribution	4,750 00
Interm'l Radio & Television Society Fdn	420 Lexington Ave Suite 1601 New York NY 10170	None	Charitable Contribution	1 000 00
Int'l Inst for Conflict Prevention	520 University Avenue, Suite 260 Madison WI 53703	None	Charitable Contribution	1 000 00

Name	Name Address	Relationship	Purpose	Paid Amount
Jack M Barrack Hebrew Academy	272 S Bryn Mawr, Pa 19010	None	Charitable Contribution	3,750 00
JDRF	225 City Avenue, Suite 104, Bala Cynwyd, Pa 19004	None	Charitable Contribution	3,750 00
Jenkins Law Library	833 Chestnut East, Suite 1220 Philadelphia, Pa 19107	None	Charitable Contribution	500 00
Jenners Pond	999 Greenbair Lane, Springfield PA 19064	None	Charitable Contribution	0 00
Jenners Pond	999 Greenbair Lane, Springfield PA 19064	None	Charitable Contribution	1,000 00
Jerry Segal Classic	c/o The Windsor-Renthouse Suite 1700 Benjamin Fran	None	Charitable Contribution	3,500 00
Jersey Shore Council-BSA	1518 Ridgeway Road Toms River, NJ 08755	None	Charitable Contribution	0 00
Jersey Shore Council-BSA	1518 Ridgeway Road Toms River, NJ 08755	None	Charitable Contribution	10,000 00
JEVS Human Services	5820 Old York Road Philadelphia PA 19141	None	Charitable Contribution	2,750 00
Jewish Community Council of Canarsie	1170 Pennsylvania Ave, Suite 1B, Brooklyn NY 11239	None	Charitable Contribution	500 00
Jewish Family & Childrens Service	2100 Arch Street, Philadelphia, Pa 19103	None	Charitable Contribution	5,000 00
Jewish Family & Childrens Service	2101 Arch Street Philadelphia Pa 19103	None	Charitable Contribution	10,000 00
Jewish Fed of Greater Philadelphia	2100 Arch Street, Philadelphia, Pa 19103	None	Charitable Contribution	5,000 00
Jewish Fed of Southern NJ	1301 Springdale Road, Suite 200 Cherry Hill, New Jers	None	Charitable Contribution	350 00
Jewish Heritage Programs	4037 Pine Street Philadelphia PA 19104	None	Charitable Contribution	1,000 00
Jewish Lawyers Guild	425 Park Avenue 5th Floor New York, New York 1002	None	Charitable Contribution	300 00
Jewish Social Policy Action Network	10th Floor Ste 1010, Juniper Street Philadelphia PA	None	Charitable Contribution	1,000 00
John Redmond Memorial Fund	1750 New York Ave NW Wash DC 20006	None	Charitable Contribution	500 00
Judicial Council	201 W Front Street, Media PA 19063	None	Charitable Contribution	1,000 00
Juvenile Diabetes Research Foundation	225 City Avenue Suite 104, Bala Cynwyd, Pa 19004	None	Charitable Contribution	500 00
Kaczmarczuk Lecture Series	Drexel University 3141 Chestnut Street Philadelphia P/	None	Charitable Contribution	250 00
Kadlin Kids Golf Outing	649 West South Street, P O Box 1037, Kennett Squar	None	Charitable Contribution	250 00
Kate Switek Memorial Foundation	P O Box 104 Ambler Pa 19002-0104	None	Charitable Contribution	600 00
KatzJCC	1301 Springdale Road, Cherry Hill, New Jersey 08003	None	Charitable Contribution	2,750 00
Keith Valley Middle School	227 Meetinghouse Road Horsham, PA 19044	None	Charitable Contribution	500 00
Kimmel Center for Performing Arts	260 South Broad Street, Suite 901, Philadelphia, Pa 19	None	Charitable Contribution	20,000 00
Kimmel Center for Performing Arts	260 South Broad Street, Suite 901, Philadelphia, Pa 19	None	Charitable Contribution	50,000 00
Kings College	133 North River Street, Wilkes-Barre, Pa 18711	None	Charitable Contribution	100,000 00
LARC School	1701 Route 70 East, Cherry Hill, New Jersey 08034	None	Charitable Contribution	200 00
LARC School	1701 Route 70 East, Cherry Hill, New Jersey 08034	None	Charitable Contribution	750 00
Leadership State Bar of Texas	1414 Colorado Street Austin, TX 78701	None	Charitable Contribution	1,000 00
Legal Aid Foundation of Colorado	1900 Grant Street #1112 Denver, CO 80203	None	Charitable Contribution	800 00
Legal Aid of Southeastern PA	1290 Veterans Highway, Box 809 Bristol, Pennsylvania	None	Charitable Contribution	1,500 00
Legal Clinic for the Disabled	1513 Race Street Philadelphia, PA 19102	None	Charitable Contribution	500 00
Legal Clinic for the Disabled	1513 Race Street Philadelphia, PA 19102	None	Charitable Contribution	500 00
Legal Clinic for the Disabled	1513 Race Street Philadelphia, PA 19102	None	Charitable Contribution	1,500 00
Lincoln 200	101 South Independence Mall East, Phil, PA 19106	None	Charitable Contribution	2,500 00
Linda Creed Breast Cancer Foundation	1601 Walnut Street Phil PA 19102	None	Charitable Contribution	500 00
Little Flower HS for Girls	1000 West Lycoming St Phil PA 19140	None	Charitable Contribution	650 00
LiveConnections.org	3025 Walnut Street Philadelphia PA 19104	None	Charitable Contribution	2,000 00
Living Beyond Breast Cancer	354 West Lancaster Ave, Suite 224 Haverford PA 1904	None	Charitable Contribution	1,850 00
Lungevity Foundation	435 N LaSalle St, Suite 310, Chicago, IL 60654	None	Charitable Contribution	500 00
Lupus Foundation of America	500 Old York Road, Suite 110, Jenkintown, PA 19046	None	Charitable Contribution	1 500 00
Lutheran Settlement House	1340 Frankford Ave Philadelphia PA 19125	None	Charitable Contribution	500 00
Luzerne Foundation	140 Main St, #200 Luzerne PA 18709	None	Charitable Contribution	5 000 00
MAC Alliance	200 So Broad St Suite 700, Philadelphia, PA 19102	None	Charitable Contribution	500 00
MAC Alliance	201 So Broad St Suite 700 Philadelphia, PA 19102	None	Charitable Contribution	475 00
Maccabi USA	1926 Arch St, Philadelphia, PA 19103	None	Charitable Contribution	400 00
Manheim Township Hoops Club	1350 Foxcroft Drive Lancaster PA 17601	None	Charitable Contribution	375 00
March of Dimes	1019 West Ninth Avenue King of Prussia, Pa 19406	None	Charitable Contribution	2,500 00
March of Dimes	1019 West Ninth Avenue, King of Prussia Pa 19406	None	Charitable Contribution	1,500 00
Manne Corps Heritage Foundation	18900 Jefferson Davis Highway Suite 100 Triangle VA	None	Charitable Contribution	2,500 00

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Martins Run	11 Martins Run, Media, PA 19063	None	Charitable Contribution	1,500 00
McComack Community Charity Fund	205 North Michigan Avenue Suite 4300 Chicago IL 606	None	Charitable Contribution	100 00
McKeown Foundation	Box 291 Dresher PA, 19025	None	Charitable Contribution	750 00
Media Chamber Chorale	816 Parkridge Drive, Media PA 19063	None	Charitable Contribution	0 00
Media Chamber Chorale	817 Parkridge Drive, Media PA 19063	None	Charitable Contribution	75 00
Mental Health Assn of Southeastern PA	1125 Chestnut St, Philadelphia, PA 19107	None	Charitable Contribution	0 00
Mental Health Assn of Southeastern PA	1000 Fifth Avenue, New York, NY 10028	None	Charitable Contribution	3 500 00
Metropolitan Museum of Art	2441 Water Street 3rd Floor, New York, NY 10038	None	Charitable Contribution	5 500 00
Metropolitan Waterfront Alliance	1748 E Passyunk Ave, Philadelphia PA 19148	None	Charitable Contribution	1 000 00
MIAS	4801 Massachusetts Ave NW Washington, DC 20016	None	Charitable Contribution	75 00
Mid-Atlantic Innocence	4802 Massachusetts Ave NW Washington DC 20016	None	Charitable Contribution	5 000 00
Mid-Atlantic Innocence Project	P O Box 528 Wynnewood, PA 19096	None	Charitable Contribution	2 000 00
MLGBA	383 Main Ave, 5th Floor Norwalk CT 06851	None	Charitable Contribution	250 00
MMRF Race for Research	100 West Arty St., Norristown, PA 19401	None	Charitable Contribution	500 00
Montgomery Bar Foundation	409 Cherry Street, Norristown PA 19401	None	Charitable Contribution	0 00
Montgomery Child Advocacy Project	1916 Race Street, Philadelphia PA 19103	None	Charitable Contribution	1 000 00
Moore College of Art & Design	100 E Northwestern Ave, Philadelphia PA 19118	None	Charitable Contribution	1 000 00
Morris Arboretum of U of PA	P O Box 2726 Venice CA 90294	None	Charitable Contribution	4 000 00
November Foundation	120 West Wissahickon Avenue, Flourtown, Pa 19031-1	None	Charitable Contribution	250 00
MSJA Golf Classic	6703 Germantown Avenue, Suite 200 Philadelphia Pa	None	Charitable Contribution	1 500 00
Mr Arty USA	One Gustave L Levy Place New York, NY 10029-6574	None	Charitable Contribution	1 500 00
National Bar Association	1225 11th Street, NW Washington, D C 20001	None	Charitable Contribution	2 500 00
National Bar Association Judicial Council	1226 11th Street, NW Washington, D C 20001	None	Charitable Contribution	0 00
National Breast Cancer Coalition	1101 17th Street, NW, Suite 1300 Washington DC 200	None	Charitable Contribution	1 000 00
National Constitution Center	25 Arch St Philadelphia, PA 19106	None	Charitable Contribution	12 500 00
National Constitution Center	26 Arch St Philadelphia, PA 19106	None	Charitable Contribution	10 000 00
National Judicial College	Judicial College Bldg, MS 358, Reno, NV 89557	None	Charitable Contribution	15 000 00
National Museum Amer Jewish History	101 South Independence Mall East, Philadelphia, PA 1	None	Charitable Contribution	5 000 00
National September 11 Memorial & Museum	1 Liberty Plaza, 20th Floor New York, NY 10006	None	Charitable Contribution	700 00
Need in Deed	8616 Germantown Avenue, Philadelphia, Pa 19118	None	Charitable Contribution	6 000 00
New Beginnings	P O Box 75125, Seattle, WA 98175	None	Charitable Contribution	2 500 00
New England Center for Homeless Veterans	17 Court Street, Boston, MA 02108	None	Charitable Contribution	1 000 00
New York County Lawyers Assn	14 Vesey Street New York, NY 10007	Ncra	Charitable Contribution	585 00
Newtown Twp Veterans Memorial Assoc	PO BOX 183 Newtown Square PA 19073	None	Charitable Contribution	2 500 00
NHS Foundation	620 E Germantown Pike 620 E Germantown Pike	None	Charitable Contribution	0 00
NHS Foundation	621 E Germantown Pike 620 E Germantown Pike	None	Charitable Contribution	2 000 00
NITA	363 Centennial Pkwy, Suite 110, Louisville CO 80027	None	Charitable Contribution	3 000 00
NJ Alliance for Action	75 Fieldcrest Avenue Edison, NJ 08837-3627	None	Charitable Contribution	1 000 00
NJ Alliance for Action	75 Fieldcrest Avenue Edison NJ 08837-3627	None	Charitable Contribution	1 000 00
NJ Golf Foundation	255 Old New Brunswick Road Suite 100 South Piscata	None	Charitable Contribution	3 000 00
NJ March of Dimes	3012 Main Street, Voorhees NJ 08043	None	Charitable Contribution	2 500 00
Nordstrom Gala	Kenwood Towne Centre, 7675 Montgomery Road Cinc	None	Charitable Contribution	500 00
NYLCV	30 Broad Street, 30th Floor New York, New York 1000	None	Charitable Contribution	500 00
Ocean State Job Lot Charitable Foundation	375 Commerce Park Road North Kingstown, RI	None	Charitable Contribution	275 00
Ocean State Job Lot Charitable Foundation	376 Commerce Park Road North Kingstown, RI	None	Charitable Contribution	2 500 00
PA Governors Conference for Women	P O Box 37635 #22975 Philadelphia, PA 19101-0635	None	Charitable Contribution	5 000 00
Parkinson's Golf Classic	1501 N W 9th Avenue, Miami, FL 33136	None	Charitable Contribution	0 00
Parkinson's Golf Classic	1502 N W 9th Avenue Miami, FL 33136	None	Charitable Contribution	5 000 00
Parks & Trails New York	29 Elk St., Albany, NY 12207	None	Charitable Contribution	500 00
Patterson for Governor	State Capitol Albany NY 12224	None	Charitable Contribution	2 000 00
PBCC Scholarship Fund	4200 South Congress Avenue, Lake Worth FL 33461	None	Charitable Contribution	800 00

Name	Name Address	Relationship	Purpose	Paid Amount
PCOM Foundation	4190 City Avenue, Philadelphia, PA 19131	None	Charitable Contribution	2,500 00
PCTFC	P O Box #284, Scranton, Pa 18501	None	Charitable Contribution	1,500 00
Penn State Dance Marathon	210 Hub University Park PA 16802	None	Charitable Contribution	750 00
Pennsylvania Chamber of Bsn & Industry	417 Walnut St Philadelphia PA 17101	None	Charitable Contribution	2,500 00
Pennsylvania Environmental Council	130 Locust Street Philadelphia PA 17101	None	Charitable Contribution	1,000 00
Pennsylvania Innocence Project	1719 Broad St, Philadelphia PA 19122	None	Charitable Contribution	5,000 00
Pennsylvania SPCA	350 Erie St, Philadelphia, PA 19134	None	Charitable Contribution	1,500 00
Pennsylvanians for Modern Courts	1301 Cherry St, Philadelphia PA 19102	None	Charitable Contribution	500 00
Peregrine Jewish Day School	49 Haverford Road Wynnwood, PA 19098	None	Charitable Contribution	5,000 00
Phila Affiliate-Susan G Komen Fdn	125 South 9th Street, Suite 202, Philadelphia, Pa 19110	None	Charitable Contribution	1,500 00
Phila Commission on Human Relations	601 Walnut St, Philadelphia PA 19106	None	Charitable Contribution	500 00
Phila MLK Jr Asn for Non Violence	5398 Wynnwood Avenue, Philadelphia PA 19131	None	Charitable Contribution	500 00
Phila Ronald McDonald House	3925 Chestnut St Philadelphia PA 19104	None	Charitable Contribution	1,000 00
Phila Bar Association	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	3,500 00
Phila Bar Foundation	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	500 00
Phila Bar Foundation	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	7,500 00
Phila Bar Foundation	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	0 00
Phila Business Journal	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	1,500 00
Philadelphia Film Society	1101 Market Street Philadelphia, PA 19107	None	Charitable Contribution	8,550 00
Philadelphia Lacrosse Association	400 Market St, Philadelphia PA 19106	None	Charitable Contribution	750 00
Philadelphia Museum of Art	600 Chestnut Street Philadelphia, PA 19106	None	Charitable Contribution	2,500 00
Philadelphia Museum of Art	120 Pennsylvania Ave, Malmv PA 19355	None	Charitable Contribution	1,150 00
Philadelphia Senior Center	Corporate Partners Program P O Box 7646 Philadelphia	None	Charitable Contribution	10,000 00
Philadelphia Theater Company	509 S Broad St Philadelphia, PA 19147	None	Charitable Contribution	10,000 00
Philadelphia Theater Company	230 S 15th St # 4, Philadelphia, PA	None	Charitable Contribution	1,250 00
Philadelphia Theater Company	230 S 15th St # 4, Philadelphia, PA	None	Charitable Contribution	10,000 00
Philadelphia Tribune	20 South 16th St, Philadelphia, PA 19146	None	Charitable Contribution	5,000 00
Philadelphia VIP	42 South 15th Street, 4th Floor, Philadelphia, Pa 19102	None	Charitable Contribution	3,740 00
Philadelphia Youth Orchestra	P O Box 41810, Philadelphia, Pa, 41810	None	Charitable Contribution	10,000 00
Philadelphia Zoo	3400 West grand Avenue, Philadelphia, Pa 19104-1191	None	Charitable Contribution	3,000 00
Philadelphia Zoo	3400 West grand Avenue Philadelphia Pa 19104-1191	None	Charitable Contribution	10,000 00
Philadelphia Zoo	3400 West grand Avenue, Philadelphia Pa 19104-1191	None	Charitable Contribution	1,000 00
Philadelphia Zoo	3400 West grand Avenue Philadelphia Pa 19104-1191	None	Charitable Contribution	1,500 00
PILCOP	125 N Ninth Street Philadelphia PA 19107	None	Charitable Contribution	10,000 00
Police Athletic League	2524 East Clearfield Street, Philadelphia Pa 19134-5C	None	Charitable Contribution	10,000 00
Police Athletic League	2524 East Clearfield Street Philadelphia, Pa 19134-5C	None	Charitable Contribution	1,000 00
Prnze Possessions	340R Vanderbilt Avenue, Norwood MA 02062	None	Charitable Contribution	234 01
Project H O M E	1515 Fairmount Ave Philadelphia PA 19130	None	Charitable Contribution	10,000 00
Public Interest Law Center of Phila	1709 Benjamin Franklin Pkwy 2nd FL Philadelphia PA	None	Charitable Contribution	950 00
Radnor Education Foundation	135 So Wayne Ave Wayne PA 19087	None	Charitable Contribution	1,500 00
Rosemont College	1400 Montgomery Ave Bryn Mawr PA 19010	None	Charitable Contribution	5,000 00
Rosenbach Museum & Library	2008-2010 Delancey Place, Philadelphia, Pa 19103	None	Charitable Contribution	3,500 00
Rosenbach Museum & Library	2008-2010 Delancey Place, Philadelphia, Pa 19104	None	Charitable Contribution	1,000 00
Rosenbach Museum & Library	2008-2010 Delancey Place, Philadelphia Pa 19105	None	Charitable Contribution	0 00
Rosenbach Museum & Library	2008-2010 Delancey Place Philadelphia Pa 19106	None	Charitable Contribution	0 00
Rosenbach Museum & Library	2008-2010 Delancey Place Philadelphia Pa 19107	None	Charitable Contribution	2,000 00
Rutgers University Foundation	7 College Avenue New Brunswick, New Jersey 08901	None	Charitable Contribution	1,500 00
Ryan Wedler Memorial Fund	508 E South Temple, Suite #202, Salt Lake City UT 8-	None	Charitable Contribution	1,000 00
Samost Jewish Family & Childrens Services	1301 Springdale Road, Suite 150 Cherry Hill NJ 0800	None	Charitable Contribution	500 00
Samuel D Cozen Memorial Fund	1900 Market Street Philadelphia Pa 19103	None	Charitable Contribution	10,000 00
Samuel D Cozen Memorial Fund	1901 Market Street Philadelphia,Pa 19103	None	Charitable Contribution	10,000 00

Name	Name Address	Relationship	Purpose	Paid Amount
Samuel D Cozen Memorial Fund	1902 Market Street, Philadelphia Pa 19103	None	Charitable Contribution	10,000 00
Samuel D Cozen Memorial Fund	1903 Market Street Philadelphia Pa 19103	None	Charitable Contribution	10,000 00
Seeds of Peace	371 Lexington Ave, Suite 401, NY, NY 10017	None	Charitable Contribution	10,000 00
Select Greater Philadelphia	200 S Broad St., Suite 700, Philadelphia PA 19102	None	Charitable Contribution	25,000 00
Shaare Zedek Medical Center	49 West 45th St., 11th Floor, New York, NY 10036	None	Charitable Contribution	0 00
Shaare Zedek Medical Center	50 West 45th St., 11th Floor, New York, NY 10036	None	Charitable Contribution	2,500 00
Shomrim	P O Box 14543, Philadelphia PA 19115	None	Charitable Contribution	125 00
Sisters of the Blessed Sacrament	1663 Bristol Pike, Bensalem, PA 19020	None	Charitable Contribution	500 00
Southern Center for Human Rights	83 Poplar St, NW, Atlanta, Ga 30303	None	Charitable Contribution	2,500 00
Special Olympics-PA	2570 Boulevard of the Generals Norristown, PA 19403	None	Charitable Contribution	250 00
St. Baldrick's Foundation	1333 South Mayflower Avenue Suite 400 Monrovia, CA	None	Charitable Contribution	750 00
St. Benedict's Prep Dinner	520 Dr Martin Luther King, Jr Blvd, Newark, NJ 07102	None	Charitable Contribution	2,300 00
St. Christopher's Foundation	1800 John F Kennedy Blvd., Suite 210 Philadelphia, F	None	Charitable Contribution	0 00
St. Christopher's Foundation	1800 John F Kennedy Blvd., Suite 210 Philadelphia, F	None	Charitable Contribution	2,500 00
St. Ignatius Nursing Home	4401 Haverford Ave., Philadelphia, PA 19104	None	Charitable Contribution	5,000 00
St. Joseph's University	5600 City Avenue, Philadelphia PA 19131	None	Charitable Contribution	2,500 00
St. Joseph's University	5601 City Avenue, Philadelphia, PA 19131	None	Charitable Contribution	5,000 00
St. Jude Children's Research Hospital	332 N Lauderdale, Memphis, TN 38105	None	Charitable Contribution	5,000 00
ST Thomas Chantry Classic	1st Floor, West Wing Counting House London SE1 9R	None	Charitable Contribution	2,800 00
St. Vincent's Services	66 Boerum Place, Brooklyn, New York 11201	None	Charitable Contribution	2,000 00
St. Vincent's Services	66 Boerum Place, Brooklyn, New York 11201	None	Charitable Contribution	11,500 00
Stemmer Behavioral Care Services	499 Cooper Landing Road Cherry Hill NJ 08002, P	None	Charitable Contribution	500 00
Stevens's Supporters for Autism Speaks	5455 Wilshire Blvd., #2250 Los Angeles CA 90036	None	Charitable Contribution	700 00
Steward's Alliance	222 North 7th St. Suite 700, Philadelphia PA 19103	None	Charitable Contribution	0 00
Steward's Alliance	223 North 7th St. Suite 700, Philadelphia PA 19103	None	Charitable Contribution	2,500 00
Support Center for Child Advocates	1900 Cherry Street, Philadelphia Pa 19103	None	Charitable Contribution	1,000 00
Support Center for Child Advocates	1900 Cherry Street, Philadelphia Pa 19103	None	Charitable Contribution	1,000 00
Support Center for Child Advocates	1900 Cherry Street, Philadelphia Pa 19103	None	Charitable Contribution	1,815 00
Support Center for Child Advocates	1900 Cherry Street, Philadelphia Pa 19103	None	Charitable Contribution	2,500 00
Susan G Korman Breast Cancer Fund	P O Box 650309 Dallas TX 75265	None	Charitable Contribution	2,000 00
TCMC	150 N Washington Ave, Scranton PA 18503	None	Charitable Contribution	1,000 00
Temperance House Chanties	5 South Road, Upper Darby, PA 19082	None	Charitable Contribution	5,000 00
Temple Univ Intercollegiate Athletics	100 Ritter Annex 1301 Cecil B Moore Ave Philadelphia	None	Charitable Contribution	1,000 00
Temple University	1330 West Berks Street, Philadelphia, Pa 19122	None	Charitable Contribution	2,500 00
Temple University Health System	3401 N Broad Street, Philadelphia, Pa 19140-5189	None	Charitable Contribution	3,000 00
Temple University Fox School of Business	1938 Locouras Walk, Philadelphia, Pa 19122	None	Charitable Contribution	2,500 00
Temple University, Fox School of Business	1938 Locouras Walk, Philadelphia, Pa 19122	None	Charitable Contribution	15,000 00
Tenant Support Services, Inc	12 South 23rd Street, Philadelphia PA 19103	None	Charitable Contribution	500 00
Tom Lynne Lokoff Child Care Fdn	100 Ross Road Suite 160 King of Prussia PA 19406	None	Charitable Contribution	1,000 00
The Abramson Cancer Center	3400 Spruce St, Philadelphia PA 19107	None	Charitable Contribution	500 00
The ALS Association	1275 K Street NW Suite 1050 Washington DC 20005	None	Charitable Contribution	500 00
The Auxiliary	Braemer Bldg 5501 Old York Road Philadelphia PA 1	None	Charitable Contribution	600 00
The Center for Emerging Visual Arts	1521 Locust Street Lower Level, Philadelphia, PA 1911	None	Charitable Contribution	2,500 00
The Cooper Foundation	One Cooper Plaza Camden NJ 08103	None	Charitable Contribution	100 00
The Cooper Foundation	One Cooper Plaza Camden NJ 08104	None	Charitable Contribution	10,000 00
The Hudson School	601 Park Ave., Hoboken NJ 07030	None	Charitable Contribution	10,000 00
The PENJERDEL Council	30 South 15th Street Suite 700 Philadelphia, PA 1910	None	Charitable Contribution	1,000 00
The Shipley School	814 Yarrow Street Bryn Mawr, PA 19010	None	Charitable Contribution	4,000 00
The Speaker's House	P O Box 26686 Collegeville, PA 19426	None	Charitable Contribution	2,500 00
The Speaker's House	P O Box 26686 Collegeville, PA 19426	None	Charitable Contribution	0 00
Thurgood Marshall College Fund, Inc	80 Maiden Lane, Suite 2204, New York NY 10038	None	Charitable Contribution	1,000 00
Tisch Brain Tumor Center-Haggerty Fund	047 Baker House Durham, NC 27710	None	Charitable Contribution	1,500 00
			Charitable Contribution	100 00

Name	Name Address	Relationship	Purpose	Paid Amount
Trustees of Columbia University	535 West 116th Street New York, NY 10027	None	Charitable Contribution	1,500.00
Trustees of the U of PA	3450 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	6,000.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	500.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	0.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	2,500.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	2,500.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	5,000.00
Trustees of the U of PA	3451 Walnut St Suite 433, Philadelphia, PA 19104	None	Charitable Contribution	0.00
Turning Points for Children	415 South Fifteenth Street Philadelphia, PA 19146	None	Charitable Contribution	2,500.00
United Cerebral Palsy of Phila & Vicinity	415 South Fifteenth Street Philadelphia, PA 19146	None	Charitable Contribution	2,000.00
Uplift Solutions, Inc Golf Outing	102 East Mermaid Lane Phila, Pa 19118	None	Charitable Contribution	500.00
Upper Main Line YMCA	3625 Cumberland Blvd Suite 750, Atlanta GA 30329	None	Charitable Contribution	1,000.00
Urban Land Institute	1416 Berwyn-Paoli Road Berwyn PA 19312	None	Charitable Contribution	2,750.00
US Anways Education Foundation	1026 Thomas Jefferson St NW Suite 500 West, Was	None	Charitable Contribution	4,000.00
Variety Club	4000 E Sky Harbor Blvd Phoenix, AZ 85034	None	Charitable Contribution	1,000.00
Villanova University	1520 Locust Street, 2nd Floor, Philadelphia Pa 19102	None	Charitable Contribution	2,000.00
Virtua Health Foundation	800 E Lancaster Ave Villanova PA 19085	None	Charitable Contribution	500.00
Virtua Health Foundation	401 Route 73 North, Marlton NJ 08053	None	Charitable Contribution	2,000.00
Vision Walk	401 Route 73 North, Marlton NJ 08053	None	Charitable Contribution	1,000.00
Volunteers of America	7168 Columbia Gateway Drive Suite 100 Columbia MD	None	Charitable Contribution	500.00
Volunteers of America	1660 Duke St, Alexandria, VA 22314	None	Charitable Contribution	0.00
West Chester Chanty Ball	1660 Duke St, Alexandria, VA 22314	None	Charitable Contribution	5,000.00
Wistar Institute	206 North Church St, West Chester, PA 19380	None	Charitable Contribution	2,500.00
Womens Law Project	3601 Spruce St, Philadelphia PA 19104	None	Charitable Contribution	5,000.00
Womens Way	125 S 9th Street, Suite 300, Philadelphia, F	None	Charitable Contribution	500.00
World Trade Association of Philadelphia	123 So Broad St, Suite 1399, Philadelphia PA 1919	None	Charitable Contribution	3,000.00
WRA, Inc	1500 JFK Blvd, Suite 305, Philadelphia PA 19102	None	Charitable Contribution	1,000.00
WXPN	2169 E Francisco Blvd, Suite G, San Rafael CA 9490	None	Charitable Contribution	175.00
Yale Law School	3025 Walnut Street, Philadelphia PA 19104	None	Charitable Contribution	1,000.00
Yale Law School	P O Box 208215, New Haven, Connecticut 06520-8215	None	Charitable Contribution	5,000.00
YIVO Institute for Jewish Research	P O Box 208215, New Haven, Connecticut 06520-8215	None	Charitable Contribution	5,000.00
YMCA Camp Reed	15 W 16th St New York, NY 10011	None	Charitable Contribution	2,500.00
YMCA of Burlington County	P O Box 208 Spokane WA 99210	None	Charitable Contribution	100.00
YMCA of Philadelphia	59 Centerton Road Mount Laurel, NJ 08054	None	Charitable Contribution	250.00
YMCA of Philadelphia	2000 Market Street, Suite 750, Philadelphia Pa 19103	None	Charitable Contribution	3,000.00
YMCA of Philadelphia	2000 Market Street, Suite 750, Philadelphia Pa 19103	None	Charitable Contribution	5,000.00
YMCA of Philadelphia	2000 Market Street Suite 750 Philadelphia, Pa 19103	None	Charitable Contribution	10,000.00
				1,450,315.01
				1,450,315.01

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	The Cozen O'Connor Foundation, Inc.	20-0074096
	Number, street, and room or suite no. If a P.O. box, see instructions. 1900 Market Street	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions. Philadelphia, PA 19103	

Check type of return to be filed (File a separate application for each return):

☒ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☐ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DAVID W. ELLMAN, COO

• The books are in the care of ☒ 1900 MARKET STREET - PHILADELPHIA, PA 19103

Telephone No ☒ 215-665-2000

FAX No ☒ 215-701-2143

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until December 15, 2010.

5 For calendar year _____, or other tax year beginning FEB 1, 2009, and ending JAN 31, 2010

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

AWAITING INFORMATION FROM OUTSIDE SOURCES. ADDITIONAL INFORMATION IS NEEDED IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐

Title ☒ TREASURER

Date ☐

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	The Cozen O'Connor Foundation, Inc.	20-0074096
	Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
	1900 Market Street	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Philadelphia, PA 19103	

Check type of return to be filed (File a separate application for each return).

☒ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☐ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

DAVID W. ELLMAN, COO

• The books are in the care of ► 1900 MARKET STREET - PHILADELPHIA, PA 19103

Telephone No. ► 215-665-2000

FAX No ► 215-701-2143

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until December 15, 2010.

5 For calendar year _____, or other tax year beginning FEB 1, 2009, and ending JAN 31, 2010

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

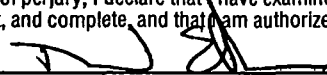
7 State in detail why you need the extension

AWAITING INFORMATION FROM OUTSIDE SOURCES. ADDITIONAL INFORMATION IS NEEDED IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►  Title ► **TREASURER**

Date ► 7/20/10
Form 8868 (Rev. 4-2009)