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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

02/01, 2009, and ending

01/31, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE SOL GOLDMAN CHARITABLE TRUST

A Employer identification number

13-3577310

Number and street (or P O box number if mail is not delivered to street address)

640 FIFTH AVENUE

Room/suite

THIRD FLOOR

B Telephone number (see page 10 of the instructions)

(212) 265-2280

City or town, state, and ZIP code

NEW YORK, NY 10019

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☐ Section 501(c)(3) exempt private foundation☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 99,192,817.

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	1,900,937.	1,900,937.		
4 Dividends and interest from securities	892,553.	892,553.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-7,928,438.			
b Gross sales price for all assets on line 6a	131,960,217.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)	2,057.	2,057.		ATCH 1
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	-5,132,891.	2,795,547.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages	21,852.			21,852.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 2	21,231.	15,923.	0.	5,308.
c Other professional fees (attach schedule) *	256,364.	256,364.		
17 Interest ATTACHMENT 4	246,384.	246,384.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	62,411.	649.		1,762.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	2,575.			1,500.
24 Total operating and administrative expenses. Add lines 13 through 23	610,817.	519,320.	0.	30,422.
25 Contributions, gifts, grants paid	4,362,638.			4,362,638.
26 Total expenses and disbursements. Add lines 24 and 25	4,973,455.	519,320.	0.	4,393,060.
27 Subtract line 26 from line 12	-10,106,346.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		2,276,227.		
c Adjusted net income (if negative, enter -0-)			-0-	

Operating and Administrative Expenses

Revenue

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		307,528.	60,511.	60,511.
	2	Savings and temporary cash investments		4,805,825.	1,977,541.	1,977,541.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 7</u>	95,179,745.	88,225,599.	92,722,632.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans				
	13	Investments - other (attach schedule) <u>ATCH 8</u>	4,443,555.	4,472,716.	4,432,133.	
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)	165,530.				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	104,902,183.	94,736,367.	99,192,817.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ <u>ATCH 9</u>)		1,111.		
23	Total liabilities (add lines 17 through 22)		1,111.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	104,902,183.	94,735,256.		
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)	104,902,183.	94,735,256.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	104,902,183.	94,736,367.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	104,902,183.
2	Enter amount from Part I, line 27a	2	-10,106,346.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	94,795,837.
5	Decreases not included in line 2 (itemize) ▶ <u>ATTACHMENT 10</u>	5	60,581.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	94,735,256.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	-7, 928, 438 .
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	8,939,074.	103,442,141.	0.086416
2007	8,994,847.	134,975,743.	0.066640
2006	6,071,550.	127,185,102.	0.047738
2005	6,317,254.	124,431,558.	0.050769
2004	6,367,585.	124,891,160.	0.050985
2 Total of line 1, column (d)		2	0.302548
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.060510
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		4	92,110,192.
5 Multiply line 4 by line 3		5	5,573,588.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	22,762.
7 Add lines 5 and 6		7	5,596,350.
8 Enter qualifying distributions from Part XII, line 4		8	4,393,060.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	45,525.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2	3	45,525.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	45,525.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	60,000.
b	Exempt foreign organizations-tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	60,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	14,475.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax <u>14,475</u> Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <u>NY,</u>		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>N/A</u>				
14	The books are in care of <u>PERRY BEEK</u> Telephone no <u>212-265-2280</u>			
Located at <u>640 FIFTH AVENUE, NEW YORK, NY</u> ZIP + 4 <u>10019</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ATTACHMENT 11 ☒ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	89,351,830.
b	Average of monthly cash balances	1b	2,654,556.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,506,499.
d	Total (add lines 1a, b, and c)	1d	93,512,885.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	93,512,885.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	1,402,693.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	92,110,192.
6	Minimum investment return. Enter 5% of line 5	6	4,605,510.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,605,510.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	45,525.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	45,525.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,559,985.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,559,985.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,559,985.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,393,060.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,393,060.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,393,060.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,559,985.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0.				
b From 2005				
c From 2006				
d From 2007				
e From 2008 78,484.				
f Total of lines 3a through e	78,484.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 4,393,060.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				4,393,060.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2009 78,484.				78,484.
<i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				88,441.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 13

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 14

c Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 15

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ATTACHMENT 16				
Total.			▶ 3a	4,362,638.
b Approved for future payment				
Total.			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	X	
	(2) Other assets		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date _____

Check if self-employed ►

Preparer's identifying
number (See **Signature** on
page 30 of the instructions)
P00504182

Firm's name (or yours if self-employed), address, and ZIP code

GRANT THORNTON LLP
666 THIRD AVENUE
NEW YORK, NY

FIN ▶ 36-6055558

10017-4011

Phone no 212-599-0100

Form 990-PF (2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		JP MORGAN ACCT <i>A14322001</i> PROPERTY TYPE: SECURITIES					-340,832.	
		CITIBANK ACCT 15A-01357-16505 PROPERTY TYPE: SECURITIES					136,004.	
		CITIBANK ACCT 15A-01357-16505 PROPERTY TYPE: SECURITIES					88,925.	
		WELLS FARGO A/C 7905-8623 PROPERTY TYPE: SECURITIES					38,327.	
		JP MORGAN ACCT <i>A14322001</i> PROPERTY TYPE: SECURITIES					-402,971.	
		JP MORGAN ACC 14458003 PROPERTY TYPE: SECURITIES					-7374893.	
		JP MORGAN ACC 521134006 PROPERTY TYPE: SECURITIES					-40,174.	
		JP MORGAN ACC 521134006 PROPERTY TYPE: SECURITIES					-4,041.	
		JP MORGAN ACC 14322001 PROPERTY TYPE: SECURITIES					-1,363.	
		ML WARBURG PINCUS TRUST PROPERTY TYPE: OTHER					-6,095.	
		ML PRIVATE EQUITY FUND II LLC PROPERTY TYPE: OTHER					-7,540.	
		MORGAN STANLEY					-13,785.	
TOTAL GAIN(LOSS)					<u>-7928438.</u>	

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ML EQUITY FD	-6,806.	-6,806.
ML WARBURG PINCUS TRUST	-2,906.	-2,906.
MISCELLANEOUS INCOME	11,769.	11,769.
TOTALS	<u>2,057.</u>	<u>2,057.</u>

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES-TAX PREP.	21,231.	15,923.		5,308.
TOTALS	<u>21,231.</u>	<u>15,923.</u>	<u>0.</u>	<u>5,308.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT ADVISORS	254,840.	254,840.
PROFESSIONAL FEES	1,524.	1,524.
TOTALS	<u>256,364.</u>	<u>256,364.</u>

ATTACHMENT 4FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
PREPAID INTEREST	246,384.	246,384.
TOTALS	<u>246,384.</u>	<u>246,384.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
FOREIGN TAXES	649.	649.	
PAYROLL	1,762.		1,762.
EXCISE TAXES	60,000.		
TOTALS	<u>62,411.</u>	<u>649.</u>	<u>1,762.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	
NYS CHARITY FILING FEE	1,500.	
OFFICE EXPENSES	1,075.	
TOTALS	2,575.	

CHARITABLE PURPOSES	1,500.
	1,500.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WACHOVIA-PUBLIC SECURITIES	13,206,785.	15,322,278.
JP MORGAN CHASE- PUBLIC SECUR	75,018,814.	77,400,354.
TOTALS	<u>88,225,599.</u>	<u>92,722,632.</u>

THE SOL GOLDMAN CHARITABLE TRUST

13-3577310

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 8		
DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUND SHARES	3,911,732.	3,871,149.
ML-PRIVATE EQUITY FD	263,321.	263,321.
ML-PINCUS	297,663.	297,663.
TOTALS	4,472,716.	4,432,133.

THE SOL GOLDMAN CHARITABLE TRUST

13-3577310

FORM 990PF, PART II - OTHER LIABILITIES

ATTACHMENT 9

DESCRIPTION

ENDING
BOOK VALUE

MISCELLANEOUS

1,111.

TOTALS

1,111.

ATTACHMENT 10FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

WRITE OFF OF EXCHANGE ACCOUNT

60,581.

TOTAL

60,581.

ATTACHMENT 11FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: WX, INC
GRANTEE'S ADDRESS: 322 EIGHTH AVENUE, SUITE 501
CITY, STATE & ZIP: NEW YORK, NY 10001
GRANT DATE: 10/28/2009
GRANT AMOUNT: 5,000.
GRANT PURPOSE: CONTRIBUTION FOR AD AT ANNUAL DINNER BENEFITING
THE WX SCHOLARSHIP ENEAVOR
AMOUNT EXPENDED: 5,000.
ANY DIVERSION? NO
DATES OF REPORTS: 11/19/2009
VERIFICATION DATE: 11/21/2009
RESULTS OF VERIFICATION:
VERIFICATION WAS MADE BY OBTAINING COPY OF AD WHICH WAS PLACED IN
JOURNAL AT THE ANNUAL DINNER.

THE SOL GOLDMAN CHARITABLE TRUST

13-3577310

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JANE H. GOLDMAN 640 FIFTH AVENUE THIRD FLOOR NEW YORK, NY 10019	TRUSTEE 1.00	0.	0.	0.
ALLAN H. GOLDMAN 640 FIFTH AVENUE THIRD FLOOR NEW YORK, NY 10019	TRUSTEE 1.00	0.	0.	0.
LOUISA LITTLE 640 FIFTH AVENUE THIRD FLOOR NEW YORK, NY 10019	TRUSTEE 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

JANE GOLDMAN
640 FIFTH AVE., 3RD FL. NY 10019

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

THE FOUNDATION DOES NOT HAVE AN APPLICATION FORM; BUT REQUIRES
DETAILS OF THE PURPOSE OF THE GRANT, VERIFICATION OF THE EXEMPT STATUS
OF DONEES.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

THERE ARE NO RESTRICTIONS OR LIMITATIONS ON AWARDS SUCH AS BY
GEOGRAPHICAL AREAS, CHARITABLE FIELDS, KINDS OF INSTITUTIONS OR
OTHER FACTORS.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

RECIPIENT NAME AND ADDRESS

SEE STATEMENT ATTACHED

NONE

PER SCHEDULE

4,362,638

PUBLIC CHARITIES

TOTAL CONTRIBUTIONS PAID

4,362,638

Sol Goldman Charitable Trust
Schedule of Contributions 2/1/09-1/31/10

Organization	Address	City	State	Zip	Date	Amt	Status	Purpose
BROWN UNIVERSITY	P O Box 1980	Providence	RI	02912	2/2/2009	1,000,000.00	School	Educational
YALE LAW SCHOOL	P O Box 208215	New Haven	CT	06520	2/2/2009	1,000,000.00	School	Educational
HILLEL	12321 University Blvd	Orlando	FL	32817	3/12/2009	200,000.00	Public Charity	Promote Jewish culture
HILLEL	12321 University Blvd	Orlando	FL	32817	4/1/2009	100,000.00	Public Charity	Promote Jewish culture
LINCOLN CENTER REAL ESTATE AND CONSTRUCTION COUNCIL	70 Lincoln Center Plaza	New York	NY	10023	4/1/2009	12,000.00	Public Charity	Supports performing arts
CENTRAL PARK CONSERVANCY	14 East 60th St	New York	NY	10022	4/2/2009	20,000.00	Public Charity	Restore, manage and preserve Central Park
HEALTHCORPS	191 7th Ave #2N	New York	NY	10011	4/2/2009	20,000.00	Public Charity	Empower Americas youth and families to eat smart and stay active
ROUNDAABOUT THEATRE COMPANY	231 W 39th St	New York	NY	10018	4/2/2009	20,000.00	Public Charity	Theater Company
CONGREGATION ORACH CHAIM-STERN	1459 Lexington Avenue	New York	NY	10128	4/6/2009	5,000.00	Public Charity	Religious service for children
RAMAZ SCHOOL	114 E 85th St	New York	NY	10028	4/6/2009	20,000.00	School	Educational
MANNE'S COLLEGE- THE NEW SCHOOL FOR MUSIC	150 W 85th St	New York	NY	10024	4/7/2009	25,000.00	School	Educational
CITYMEALS ON WHEELS	355 Lexington Ave	New York	NY	10017	4/14/2009	10,000.00	Public Charity	Provide food and company for elderly
PARKINSON'S DISEASE FOUNDATION	1359 Broadway	New York	NY	10018	4/21/2009	50,000.00	Public Charity	Parkinson's disease research education and public advocacy
THE PUBLIC THEATRE	425 Lafayette St	New York	NY	10003	4/22/2009	20,000.00	Public Charity	Theatrical Producer of Shakespeare and new work
GLOBAL JUSTICE CENTER	25 E 21st 10th fl	New York	NY	10010	4/23/2009	25,000.00	Public Charity	Work with women leaders on enforcement of international equality guar
92ND STREET Y	1395 Lexington Avenue	New York	NY	10128	4/28/2009	36,000.00	Public Charity	Educational
AUTISM SPEAKS	2 Park Ave 4th fl	New York	NY	10016	5/6/2009	15,000.00	Public Charity	Change future for all who struggle with autism spectrum disorders
PREP FOR PREP	328 W 71st St	New York	NY	10023	5/6/2009	100,000.00	Public Charity	Educational
STUYVESANT SCHOOL	345 Chambers St	New York	NY	10282	5/6/2009	10,000.00	School	Educational
THE RIVERDALE COUNTRY SCHOOL	5250 Fieldston Rd	Bronx	NY	10471	5/6/2009	50,000.00	School	Educational
ABRAHAM JOSHUA HESCHEL SCHOOL	270 W 89th St	New York	NY	10024	5/14/2009	10,000.00	School	Educational
JCC OF MID-WESTCHESTER DIRECTOR DEVELOPMENT	999 Wilmont Rd	Scarsdale	NY	10583	6/16/2009	10,000.00	Public Charity	Community Services
SCLERODERMA FOUNDATION	44 Woods Lane P O Box 5107	East Hampton	NY	11937	7/1/2009	100,000.00	Public Charity	Religious
NEW YORK RESTORATION PROJECT	300 Rosewood Dr Suite 105	Danvers	MA	01923	7/13/2009	5,000.00	Public Charity	Support, education research for Scleroderma
BOSTON UNIVERSITY HILLEL HOUSE	17-19 Marble Ave	Pleasantville	MA	10570	8/4/2009	64,000.00	Public Charity	Protecting, expanding, beautifying open spaces in NYC
BUCKINGHAM BROWNE & NICHOLS SCHOOL	213 Bay State Road	Boston	MA	02215	9/1/2009	2,500.00	Public Charity	Promote Jewish culture
CONGREGATION MISHKAN TEFILA	80 Gerry's Landing Rd	Cambridge	MA	2138	9/1/2009	6,000.00	School	Educational
EDUCATION THROUGH MUSIC, INC	300 Hammond Pond Parkway	Chestnut Hill	MA	02467	9/1/2009	10,000.00	Public Charity	Religious
GOOD SPORTS	122 E 42nd St	New York	NY	10168	9/1/2009	500.00	Public Charity	Promote music in curriculum of disadvantaged schools
JEWISH COMMUNITY CENTER OF GREATER BOSTON	150 Mount Vernon St #1	Dorchester	MA	02125	9/1/2009	3,000.00	Public Charity	Distributes sports equipment, footwear and apparel to community org
JEWISH FAMILY AND CHILDREN'S SERVICES OF GREATER BOSTON	333 Nehantion St	Newton	MA	02459	9/1/2009	15,000.00	Public Charity	Community Services
MARINES TOYS FOR TOTS FOUNDATION	1340 Center St	Newton	MA	02459	9/1/2009	38,000.00	Public Charity	Community Services
THE DANA FARBER CANCER INSTITUTE	18251 Quantic Gateway Drive	Triangle	VA	22172	9/1/2009	500.00	Public Charity	Collect new, unwrapped toys and distribute to kids during holidays
THE DANA FARBER CANCER INSTITUTE	44 Binney St	Boston	MA	02115	9/1/2009	5,000.00	Public Charity	Provide care for cancer patients
THE RASHI SCHOOL	44 Binney St	Boston	MA	02115	9/1/2009	11,000.00	Public Charity	Provide care for cancer patients
DWIGHT-ENGLEWOOD SCHOOL	15 Walnut Park	Newton	MA	02458	9/1/2009	10,000.00	School	Educational
ENGLEWOOD HOSPITAL	315 East Palisade Avenue	Englewood	NJ	07631-3146	9/1/2009	10,000.00	School	Educational
JEWISH HOME AT ROCKLEIGH	350 Engle St	Englewood	NJ	07631	9/1/2009	10,000.00	Public Charity	Hospital
KAPLAN JCC ON THE PALISADES	10 Link Drive	Rockleigh	NJ	07647	9/1/2009	10,000.00	Private Non-Profit	Retirement Home
LIGHTHOUSE INTERNATIONAL	411 East Clinton Ave	Tenafly	NJ	07670	9/1/2009	10,000.00	Public Charity	Organization for Jewish activity and identification
PARKINSON'S DISEASE FOUNDATION	111 East 59th Street	New York	NY	10018	9/1/2009	20,000.00	Public Charity	Preserve Vision
THE GOLD FOUNDATION	1359 Broadway	New York	NY	10018	9/1/2009	25,000.00	Public Charity	Parkinson's disease research education and public advocacy
UJA FEDERATION OF NORTHERN NJ	618 Palisade Ave	Englewood	NJ	07632	9/1/2009	1,000.00	Public Charity	Promote humanism in medicine by way of medical school training
AMERICAN FRIENDS OF THE ISRAEL MUSEUM	111 Kinderkamack Road	River Edge	NJ	07661	9/1/2009	14,000.00	Public Charity	Community Services
WX, INC	500 Fifth Avenue Suite 2540	New York	NY	10110	9/23/2009	100,000.00	Public Charity	Museum
ROUNDAABOUT THEATRE COMPANY	322 8th Ave, Suite 501	New York	NY	10001	10/27/2009	5,000.00	Association 501(c)(3)	Promote advancement of women in commercial real estate
DALTON SCHOOL	231 W 39th St	New York	NY	10018	11/10/2009	25,000.00	Public Charity	Theater Company
JOHNS HOPKINS UNIVERSITY	108 E 89 Street	New York	NY	10128-1589	11/16/2009	25,000.00	School	Educational
ALZHEIMERS ASSOCIATION	4941 Eastern Avenue	Baltimore	MD	21225	12/1/2009	109,375.00	School	Educational
ANTI-DEFAMATION LEAGUE	225 N Michigan Ave	Chicago	IL	60601	12/7/2009	25,000.00	Public Charity	Alzheimers care support and research
CITY HARVEST	605 Third Ave	New York	NY	10158	12/7/2009	25,000.00	Public Charity	Stop defamation of Jewish people
HOMES FOR OUR TROOPS	575 8th Ave 4th Fl	New York	NY	10018	12/7/2009	164,754.33	Public Charity	Feeding city's hungry men women and children
LIGHTHOUSE INTERNATIONAL	37 Main St	Taunton	MA	02780	12/7/2009	25,000.00	Public Charity	Build homes for injured servicemen and service women
	111 East 59th Street	New York	NY	10022-1202	12/7/2009	96,754.34	Public Charity	Preserve Vision

Soi Goldman Charitable Trust
Schedule of Contributions 2/1/09-1/31/10

Organization	Address	City	State	Zip	Date	Amt	Status	Purpose
MAKE A WISH FOUNDATION	4742 N 24th St, Suite 400	Phoenix	AZ	85016	12/7/2009	25,000.00	Public Charity	Enrich lives of children with severe injuries
MICHAEL J FOX FOUNDATION	P O Box 780	New York	NY	10008	12/7/2009	164,754.33	Public Charity	Cure Parkinson's disease
NATIONAL BREAST CANCER COALITION FUND	1101 17TH St NW Suite 1300	Washington	DC	20036	12/7/2009	25,000.00	Public Charity	Ending breast cancer
NY TIMES NEEDIEST CASES FUNDS	4 Chase Metrolch Center 7th Fl	Brooklyn	NY	11245	12/7/2009	10,000.00	Public Charity	general appeal for poor and help agencies solicit funds
ST FRANCIS HOSPITAL FOUNDATION, INC	100 Port Washington Blvd	Roslyn	NY	11576	12/7/2009	25,000.00	Public Charity	Hospital
STUYVESANT HIGH SCHOOL ALUMNI ASSOCIATION	345 Chambers St	New York	NY	10282	12/7/2009	50,000.00	Public Charity	Alumni Association
THIRTEENWNET NEW YORK	450 W 33rd St	New York	NY	10001	12/7/2009	25,000.00	Public Charity	Public television
VANDERBILT UNIVERSITY	2301 Vanderbilt Place	Nashville	TN	37235	12/7/2009	10,000.00	School	Educational
HOLY APOSTLES SOUP KITCHEN	296 9th Ave	New York	NY	10001	12/9/2009	10,000.00	Public Charity	Serve meals to those in need
KIDS IN DISTRESSED SITUATIONS, INC	112 West 34th St suite 1133	New York	NY	10120	12/11/2009	500.00	Public Charity	Donates childrens clothes books toys and juvenile products
HEALTHCORPS	191 7th Ave #2N	New York	NY	10011	12/15/2009	10,000.00	Public Charity	Empower Americas youth and families to eat smart and stay active
NEW YORK HEART ASSOCIATION	122 E 42nd St	New York	NY	10168	12/14/2009	10,000.00	Public Charity	Build healthy lives free of cardiovascular disease and stroke
THE RIVERDALE COUNTRY SCHOOL	5260 Fieldston Rd	Bronx	NY	10471	12/16/2009	250,000.00	School	Educational
SALVATION ARMY	120 W 14th St	New York	NY	10011	1/12/2010	25,000.00	Church	Meet human needs
Total					Less	4,367,638.00		
						(5,000.00)		Void Dana Farber Cancer Institute 10/22/08 Donation
						<u>4,362,638.00</u>		

Application for Extension of Time To File an
Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization THE SOL GOLDMAN CHARITABLE TRUST	Employer identification number 13-3577310
	Number, street, and room or suite no. If a P.O. box, see instructions 640 FIFTH AVENUE THIRD FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10019	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

• The books are in the care of ► PERRY BEEK

Telephone No ► 212 265-2280

FAX No ►

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is

for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 09/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☐ calendar year _____ or

► ☒ tax year beginning 02/01, 2009, and ending 01/31, 2010

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 60,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$ 60,000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**.
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE SOL GOLDMAN CHARITABLE TRUST	Employer identification number 13-3577310
	Number, street, and room or suite no. If a P.O. box, see instructions. 640 FIFTH AVENUE	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10019	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **PERRY BEEK**
Telephone No. **212 265-2280** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until **12/15/2010**
- For calendar year _____, or other tax year beginning **02/01/2009**, and ending **01/31/2010**
- If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **ADDITIONAL TIME IS NECESSARY IN ORDER TO COMPLETE THE TAX RETURN**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 60,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 60,000.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶	Title ▶	Date ▶
GRANT THORNTON LLP 666 THIRD AVENUE NEW YORK, NY 10017-4011		

Form 8868 (Rev 4-2009)