Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: GEORGE N. WILCOX GENERAL TRUST

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: P. O. BOX 3170, DEPT. 715

City or town, state, and ZIP code: HONOLULU, HI 96802-3170

A Employer identification number: 99-6002445

B Telephone number: (808)694-4525

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 20,364,504.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,588.	2,588.		STATEMENT 1
	4 Dividends and interest from securities	495,771.	495,771.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,082,826.			
	b Gross sales price for all assets on line 6a 4,785,715.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	14,328.	0.		STATEMENT 3
	12 Total. Add lines 1 through 11	-570,139.	498,359.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	718.	538.		180.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	1,800.	540.		1,260.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 5	364.	364.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,800.	0.		7,800.
	22 Printing and publications				
	23 Other expenses STMT 6	53,470.	0.		53,470.
	24 Total operating and administrative expenses. Add lines 13 through 23	64,152.	1,442.		62,710.
	25 Contributions, gifts, grants paid	951,500.			951,500.
	26 Total expenses and disbursements. Add lines 24 and 25	1,015,652.	1,442.		1,014,210.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-1,585,791.			
	b Net investment income (if negative, enter -0-)		496,917.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form **990-PF** (2009)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,144.	573.	573.
	2 Savings and temporary cash investments	2,199,457.	677,280.	677,280.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	17,799,353.	17,736,812.	19,686,651.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	19,999,954.	18,414,665.	20,364,504.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	19,999,954.	18,414,665.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	19,999,954.	18,414,665.	
	31 Total liabilities and net assets/fund balances	19,999,954.	18,414,665.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,999,954.
2	Enter amount from Part I, line 27a	2	-1,585,791.
3	Other increases not included in line 2 (itemize) ▶ RETURNED GRANTS	3	502.
4	Add lines 1, 2, and 3	4	18,414,665.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,414,665.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	4,785,715.		5,868,541.	-1,082,826.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-1,082,826.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,082,826.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,128,533.	21,035,971.	.053648
2007	1,342,358.	24,552,655.	.054673
2006	1,102,391.	23,412,860.	.047085
2005	1,246,186.	23,227,399.	.053652
2004	999,336.	22,792,335.	.043845

2 Total of line 1, column (d)	2	.252903
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050581
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	18,373,039.
5 Multiply line 4 by line 3	5	929,327.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,969.
7 Add lines 5 and 6	7	934,296.
8 Enter qualifying distributions from Part XII, line 4	8	1,014,210.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	4,969.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	4,969.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	4,969.
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 6,400.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 2,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	8,400.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,431.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	3,431. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ HI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BANK OF HAWAII Telephone no ▶808-694-4525

Located at ▶130 MERCHANT STREET, HONOLULU, HI ZIP+4 ▶96813

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII 130 MERCHANT STREET HONOLULU, HI 96813	TRUSTEE 1.00	718.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:			
a	Average monthly fair market value of securities		1a	17,484,179.
b	Average of monthly cash balances		1b	1,168,652.
c	Fair market value of all other assets		1c	
d	Total (add lines 1a, b, and c)		1d	18,652,831.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	18,652,831.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	279,792.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	18,373,039.
6	**Minimum investment return.** Enter 5% of line 5		6	918,652.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6		1	918,652.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 4,969.		
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	4,969.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	913,683.
4	Recoveries of amounts treated as qualifying distributions		4	502.
5	Add lines 3 and 4		5	914,185.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	914,185.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,014,210.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,014,210.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	4,969.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,009,241.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				914,185.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			688,798.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,014,210.				
a Applied to 2008, but not more than line 2a			688,798.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				325,412.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				588,773.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT - GUIDE

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT - GUIDE

c Any submission deadlines:

SEE STATEMENT - GUIDE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT - GUIDE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT - GRANTS				951,500.
Total			▶ 3a	951,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,588.	
4 Dividends and interest from securities			14	495,771.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-1,082,826.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a REFUND OF 2008 EXCISE					
b TAXES			01	14,328.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-570,139.	0.

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -570,139.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

923621 02-02-10

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

FIRST HAWAIIAN BANK, Trustee

By [signature] Vice President | JUN 3 0 2010 | Title

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code		EIN	
		Phone no.	

Form **990-PF** (2009)

923622 02-02-10

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
	GEORGE N. WILCOX GENERAL TRUST	99-6002445
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. P. O. BOX 3170, DEPT. 715	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HONOLULU, HI 96802-3170	

Check type of return to be filed (file a separate application for each return):

[ ] Form 990 | [ ] Form 990-T (corporation) | [ ] Form 4720
[ ] Form 990-BL | [ ] Form 990-T (sec. 401(a) or 408(a) trust) | [ ] Form 5227
[ ] Form 990-EZ | [ ] Form 990-T (trust other than above) | [ ] Form 6069
[X] Form 990-PF | [ ] Form 1041-A | [ ] Form 8870

- The books are in the care of ▶ BANK OF HAWAII
130 MERCHANT STREET - HONOLULU, HI 96813
Telephone No. ▶ 808-694-4525 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______, and ending ______.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 8,400.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 6,400.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 2,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr)
1a	CLASS ACTION LITIGATION PROCEEDS	P	VARIOUS	VARIOUS
b	PUBLICLY TRADED SECURITIES			
c	PUBLICLY TRADED SECURITIES			
d	DISALLOWED WASH SALES 628530107	P	09/17/07	02/25/09
e	DISALLOWED WASH SALES 64058100	P	04/28/08	04/02/09
f	DISALLOWED WASH SALES 46625H100	P	09/19/07	04/02/09
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,482.		50.	1,432.
b	2,237,564.		2,379,348.	-141,784.
c	2,504,100.		3,489,143.	-985,043.
d	2,087.			2,087.
e	16,432.			16,432.
f	23,310.			23,310.
g	740.			740.
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				1,432.
b				-141,784.
c				-985,043.
d				2,087.
e				16,432.
f				23,310.
g				740.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	-1,082,826.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF HAWAII #215022500	2,588.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,588.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF HAWAII #215022500	496,511.	740.	495,771.
TOTAL TO FM 990-PF, PART I, LN 4	496,511.	740.	495,771.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
REFUND OF 2008 EXCISE TAXES	14,328.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	14,328.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEE	1,800.	540.		1,260.
TO FORM 990-PF, PG 1, LN 16B	1,800.	540.		1,260.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	364.	364.		0.
TO FORM 990-PF, PG 1, LN 18	364.	364.		0.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANT ADMINISTRATION FEES	53,220.	0.		53,220.
GRANT ADMINISTRATION REIMBURSEMENT	250.	0.		250.
TO FORM 990-PF, PG 1, LN 23	53,470.	0.		53,470.

FORM 990-PF | OTHER INVESTMENTS | STATEMENT 7

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT - INV	COST	17,736,812.	19,686,651.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,736,812.	19,686,651.

G. N. Wilcox Trust

INFORMATION FOR APPLICANTS

Policy

Applications for grants are accepted by the Committee on Beneficiaries from qualified tax-exempt (501 (C) (3), charitable organizations. (If a fiscal sponsor is being used, contact with the Foundation Administration Office must be made prior to submitting a grant proposal.) The Committee's general policy is to confine grants to organizations within the State of Hawaii. Its first priority is to assist Kauai organizations or agencies serving that island.

The Committee does not make grants to individuals, nor for reserve purposes, endowments, or deficit financing. No multiple-year pledges are made for programs or capital projects. Generally grants will not be made to government agencies, nor to organizations supported substantially by government funds.

The Committee generally will consider only one request a year from an organization. It will not entertain a new request so long as a prior commitment is still outstanding. The exception to this policy is that a second request will be accepted from a school that has received scholarship and tuition aid. Consideration will be given on an individual basis.

If an applicant is unclear as to the Trust's current areas of activities, a telephone inquiry to the Foundation Administration office may save the trouble and expense of preparing and submitting a formal application.

Grant Application Information

The Committee on Beneficiaries usually meets four times a year to review applications for grants. Proposals (other than scholarship and tuition aid) **must be postmarked by** January 1, April 1, July 1, or October 1 for consideration at a meeting. There may be times due to unforeseen circumstances or unusually high volume, that a request may not be reviewed in time for the intended meeting date. In such instances, the request may be reviewed at a later meeting date, even though it has met the Trust's deadline date. An average of 120 days is required to process a proposal, allowing for a possible site visit and for studying the proposal in relation to other activities of the Foundation.

Requests for programs involving school participation – If the request for funding supports a program that involves either school or classroom participation, the organization must provide a list of the schools that will be involved in the program along with a letter of support from the schools' principals or teachers who have either committed or are interested in the program. The organization must also provide us with an approximate number of students that will be involved and/or benefiting from the program.

Large Capital Requests - G. N. Wilcox Trust no longer accepts proposals for large capital projects or capital campaigns with project costs or fund raising goals of $500,000 or more for building, renovations or major equipment.

Requests for schools tuition aid/scholarship programs – Tuition Aid guidelines and School Information Form are available from the Foundation Administration Office and can be requested via email or by telephone (see Page 3 for contact information). **Requests must be postmarked by February 15** and are normally reviewed only at the Committee's first meeting of the year. Two or three endorsement letters are required. Thank you letters are NOT endorsement letters.

Grant Application Procedure

A FUNDING REQUEST COVER SHEET must accompany each copy of the proposal and can be obtained from the Foundation Administration Office, or copied from the sample provided on the last page of this packet. Applications need not be formal and should be as brief as appropriate to present the necessary facts about the applying organization and the project for which the grant is being sought. **Four copies** (including original) of the complete proposal are required for distribution to the committee members. Elaborate and bulky binding will not be accepted. **Proposal narratives are to be no more than three pages in length and font size may not be smaller than 12 size font.** The narrative must include the following information:

- Brief description of the applicant organization and its purpose.
- Concise summary of the project with a statement of need, measurable program objectives, description of how the activity is to be carried out, an indication of the population to be served, and plan for evaluating its effectiveness. (Pre/Post tests are not effective measures of evaluation,)
- Statement as to qualification of individual(s) responsible for carrying out the project.
- Total cost of the project, amount requested from the Foundation, and plans for future support of the project.

These items must be attached to each copy of the proposal narrative, not sent separately.

- Funding Request Cover Sheet (placed on top of each copy of proposal)
- A Project Budget with a start & end date* that lists all revenue (funding sources) and expenses for the project or program. Requests for small capital and/or to purchase equipment require additional information to validate the expenses in the project budget.
- Current Operating Budget (indicate start and end date* of fiscal year) for organization.
- Income Statement for organization's most recently completed fiscal year (indicate start and end date* of fiscal year).
- Current Balance Sheet for the organization (dated* and not older than three months).
- List of Board members with their professional or business affiliation; and statement as to active participants of Board members.
- Two letters endorsing the activity.
  *** ALL DATES MUST HAVE A MONTH, DAY AND YEAR**

Additional item requirements:

One copy only of each of the following:

- Internal Revenue Service letter advising that the organization is tax-exempt under Section 501 (c)(3) of the Code, and its foundation status under 509 (a).
- Organization's charter and by-laws, if not previously submitted or amended.
- Organization's last audited financial statements, or most recent IRS 990.

The proposal is to be sent to the following mailing address:

G. N. Wilcox Trust
c/o Bank of Hawaii, Trustee
Foundation Administration #758
P. O. Box 3170
Honolulu, Hawaii 96802-3170

OVER NIGHT DELIVERIES
G. N. Wilcox Trust
Foundation Administration
130 Merchant Street, Room 530
Honolulu, Hawaii 96813

Due to security measures hand-delivered proposals are strongly discouraged.

Applicants will be notified in writing of the action taken on their requests. The recipient of a grant will be required to submit a narrative report on what has been accomplished as a result of the grant, and a fiscal accounting of the grant expenditures.

The Foundation receives more requests for assistance than its funds permit supporting. However, normally, all applications are considered, and each is acted upon according to its current and projected relative merit, provided it is in keeping with the deed of trust.

Contact Information for the G. N. Wilcox Trust:

Paula Boyce, AVP & Grants Administration Officer
Phone: (808) 694-4945 Fax: (808) 694-4006
Email address: paula.boyce@boh.com

Elaine Moniz, Trust Specialist
Phone: (808) 694-4944 Fax: (808) 694-4006
Email address: elaine.moniz@boh.com

Toll-free from Neighbor Islands
1-800-272-7262

G. N. Wilcox Trust

Bank of Hawaii, Trustee

Funding Request Cover Sheet

Please complete and submit with your request for funding

Date ____________________

Organization Information

(Must be a 501 (c) (3) tax-exempt organization)

(If this is a collaborative project, please submit names of collaborating agencies on a separate sheet.)

Name: ______________________________

Address: ______________________________

Phone: ____________________ Fax: ____________________

Contact Information

Name: ____________________ Title: ____________________

Address: ______________________________

Phone: ____________________ Email: ____________________

Project Information

Project Title: ______________________________

Amount requested: $________________

Two signatures are required

____ ____

Executive Director (Chief Compensated Staff) Board Chair or President (Chief volunteer)

____ ____

Print or Type Name and Title Print or Type Name and Title

STATEMENT-GUIDE

G. N. Wilcox Trust

Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
Academy of the Pacific 913 Alewa Drive Honolulu, HI 96817 *2009-2010 Tuition Aid Program*	$7,000 00 4/27/2009
Adult Friends for Youth 3375 Koapaka Street, Suite B290 Honolulu, HI 96819 *Clinical/Competency-Based Alternative Education Program - 2010*	$20,000.00 12/14/2009
Alcoholic Rehabilitation Services of Hawaii dba Hina Mauka 45-845 Po'okela Street Kaneohe, HI 96744 *Handicap Ramp for Teen CARE Office at Kauai High School*	$5,000.00 7/17/2009
Aloha Church Assembly of God P. O Box 324 Lihue, HI 96766 *Support Food Pantry (unsolicited grant)*	$5,000 00 12/14/2009
Aloha School Early Learning Center P.O Box 1408 Hanalei, HI 96714 *2009-2010 Tuition Aid Program*	$10,000.00 4/27/2009
ASSETS School One Ohana Nui Way Honolulu, HI 96818 *2009-2010 Tuition Aid Program*	$11,000.00 4/27/2009
Bishop Museum 1525 Bernice Street Honolulu, HI 96817 *Holoholo Science Education Program for Kauai Students - 2009/2010 School Year*	$8,000.00 7/17/2009
Boys & Girls Club of Hawaii 1523 Kalakaua Avenue, Suite 202 Honolulu, HI 96826 *Kalaheo Mobile Outreach Project*	$20,000.00 4/27/2009
Camp Mokuleia 68-729 Farrington Highway Waialua, HI 96791 *Exterior Painting & Repair of Lodge*	$10,000.00 4/27/2009

G. N. Wilcox Trust

Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
Central Union Church Preschool & Kindergarten 1660 South Beretania Street Honolulu, HI 96826 *2009-2010 Tuition Aid Program*	$6,000.00 4/27/2009
Chamber Music Hawaii P. O Box 61939 Honolulu, HI 96839 *Music Education Outreach to Kauai Schools during 2009/2010*	$5,000.00 12/14/2009
Child & Family Service 91-1841 Fort Weaver Road Ewa Beach, HI 96706-1909 *Support Program Staff Positions for Nana's House and Hale Ho'omalu*	$30,000.00 4/27/2009
Child & Family Service 91-1841 Fort Weaver Road Ewa Beach, HI 96706-1909 *Support Food Pantry at Nana's House (unsolicited grant)*	$5,000.00 12/14/2009
Church of the Pacific, UCC P. O. Box 223154 Princeville, HI 96722 *Food Pantry*	$10,000.00 12/14/2009
Damien Memorial High School 1401 Houghtailing Street Honolulu, HI 96817-2797 *2009-2010 Tuition Aid Program*	$6,500.00 4/27/2009
Early School 2510 Bingham Street Honolulu, HI 96826 *2009-2010 Tuition Aid Program*	$5,000.00 4/27/2009
Episcopal Church on West Kauai P.O. Box 247 Eleele, HI 96705 *Support Westside Interfaith Food Pantry (unsolicited grant)*	$5,000.00 12/14/2009
Faith Christian Fellowship of Kauai P. O. Box 3770 Lihue, HI 96766 *Support Food Pantry (unsolicited grant)*	$5,000.00 12/14/2009

G. N. Wilcox Trust

Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
Foundation Center 79 Fifth Avenue New York, NY 10003-3076 *General Program Support for 2009*	$3,500.00 9/24/2009
Gregory House Programs 770 Kapiolani Blvd , Suite 503 Honolulu, HI 96813 *Community Residential Program*	$10,000.00 4/27/2009
Hale Opio Kauai, Inc. 2959 Umi Street Lihue, HI 96766 *Parent Recruiter for Therapeutic Foster Home Program (salary support)*	$10,000.00 9/24/2009
Haleakala Waldorf School 4160 Lower Kula Road Kula, HI 96790 *2009-2010 Tuition Aid Program*	$5,000 00 4/27/2009
Hanahauoli School 1922 Makiki Street Honolulu, HI 96822 *2009-2010 Tuition Aid Program*	$5,000.00 4/27/2009
Hawaii Children's Theatre P O. Box 662295 Lihue, HI 96766 *2009 Kauai Summer Stars*	$8,000.00 4/27/2009
Hawaii Craftsmen 1159 Nuuanu Avenue Honolulu, HI 96817 *2009 Basic Programs*	$10,000.00 4/27/2009
Hawaii Montessori Inc. 74-978 Manawalea Street Kailua-Kona, HI 96740 *2009-2010 Tuition Aid Program*	$7,500.00 4/27/2009
Hawaii Preparatory Academy 65-1692 Kohala Mountain Road Kamuela, HI 96743-8476 *2009-2010 Tuition Aid Program*	$7,500.00 4/27/2009
Hawaii Theatre Center 1132 Bethel Street, Suite 1404 Honolulu, HI 96813 *Educational Programs 2009-2010*	$10,000.00 7/17/2009
Hoala School 1067 A California Avenue Wahiawa, HI 96786	$5,000.00 4/27/2009

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Grants Paid 1/1/2009 to 12/31/2009

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Payee Organization Project Title	Amount Paid Date
2009-2010 Tuition Aid Program	
Honolulu Chorale P O. Box 4411 Honolulu, HI 96812	$3,500 00 9/24/2009
Season Support for 2009-2010	
Honolulu Theatre for Youth 1149 Bethel Street, Suite 700 Honolulu, HI 96813	$10,000 00 9/24/2009
Theatre for Neighbor Island Youth - Kauai Tours 2009-2010	
Honolulu Waldorf School 5257 Kalanianaole Highway Honolulu, HI 96821	$5,000 00 4/27/2009
2009-2010 Tuition Aid Program	
Hope, Help and Healing Kauai P O Box 3129 Lihue, HI 96766	$15,000 00 12/14/2009
Empowerment Program Support - FYE 12/31/2010	
Horizons Academy of Maui P.O. Box 1308 Haiku, HI 96708	$10,000.00 4/27/2009
2009-2010 Tuition Aid Program	
Hualalai Academy 74-4966 Kealakaa Street Kailua-Kona, HI 96740	$6,000.00 4/27/2009
2009-2010 Tuition Aid Program	
Iolani School 563 Kamoku Street Honolulu, HI 96826	$6,000.00 4/27/2009
2009-2010 Tuition Aid Program	
Island Pacific Academy 909 Haumea Street Kapolei, HI 96707	$6,500.00 4/27/2009
2009-2010 Tuition Aid Progam	
Island School 3-1875 Kaumualii Highway Lihue, HI 96766-9597	$6,000.00 4/27/2009
2009-2010 Tuition Aid Program	
Island School 3-1875 Kaumualii Highway Lihue, HI 96766-9597	$7,000.00 12/14/2009
Outdoor Solar Lighting Project	

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Payee Organization Project Title	Amount Paid Date
Ka Hale O Na Keiki Inc 45-3668 Honokaa-Waipio Road Honokaa, HI 96727 *2009-2010 Tuition Aid Progam*	$7,000 00 4/27/2009
Kahilu Theatre Foundation P. O Box 549 Kamuela, HI 96743 *2nd Half - Youth Live Performance Season for 2009/2010*	$7,000.00 12/14/2009
Kalaheo Missionary Church P O. Box 395 Kalaheo, HI 96741-0395 *Support Food Pantry (unsolicited grant)*	$5,000.00 12/14/2009
Kauai Habitat for Humanity P O. Box 28 Eleele, HI 96705 *Tool Fund*	$15,000.00 7/17/2009
Kauai Hospice 4457 Pahee Street Lihue, HI 96766 *Bereavement Care Program Support*	$10,000.00 9/24/2009
Kauai Humane Society P O. Box 3330 Lihue, HI 96766-6330 *Underwrite Direct Mail Program to Build Membership Base & Increase Support*	$18,000.00 4/27/2009
Kauai Pacific School fka Kula Elementary at Na Kamalei 4480 Ho'okuli Road Kilauea, HI 96754 *2009-2010 Tuition Aid Program*	$8,000.00 4/27/2009
Kaumakapili Church 766 N. King Street Honolulu, HI 96817 *100 Year Celebration - Exterior Improvements and Audio/Visual Equipment*	$20,000.00 12/14/2009

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EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
KCAA Preschools of Hawaii 2707 South King Street Honolulu, HI 96826-3325 *2009-2010 Tuition Aid Program*	$8,000.00 4/27/2009
Kokua Kalihi Valley 2239 North School Street Honolulu, HI 96819 *Elderly Services Program - Health Maintenance Activities*	$20,000.00 9/24/2009
Koloa Union Church P.O. Box 536 Koloa, HI 96756 *Support Food Pantry (unsolicited grant)*	$5,000 00 12/14/2009
La Pietra, Hawaii School for Girls 2933 Poni Moi Road Honolulu, HI 96815 *2009-2010 Tuition Aid Program*	$4,500 00 4/27/2009
Ma Ka Hana Ka Ike/Hana School Building Program P O Box 968 Hana, HI 96713 *Hana School Building Program 2009-2010 (Restricted to Student Expenses)*	$25,000.00 7/17/2009
Malama Pono-Kauai Aids Project P.O. Box 1950 Lihue, HI 96766-5950 *Kauai Community Infectious Hepatitis Education Project*	$9,000.00 4/27/2009
Malamalama Waldorf School, Inc. HC 3, Box 13068 Keaau, HI 96749-9220 *2009-2010 Tuition Aid Program*	$4,500.00 4/27/2009
Manoa Valley Theatre 2833 East Manoa Road Honolulu, HI 96822 *Community Outreach Program 2008-2009*	$7,000.00 4/27/2009
Maryknoll School 1526 Alexander Street Honolulu, HI 96822 *2009-2010 Tuition Aid Program*	$8,500.00 4/27/2009
Mental Health Kokua 1221 Kapiolani Blvd., Suite 345 Honolulu, HI 96814 *Renovation of Four Group Homes in Hilo & Kona*	$10,000.00 9/24/2009

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Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
Mid-Pacific Institute 2445 Kaala Street Honolulu, HI 96822-2299 *2009-2010 Tuition Aid Program*	$8,500.00 4/27/2009
Mission Houses Museum 553 South King Street Honolulu, HI 96813-3002 *School Programs - 2009/2010 Academic Year*	$10,000.00 7/17/2009
Montessori Hale O Keiki P.O. Box 2348 Kihei, HI 96753 *2009-2010 Tuition Aid Program*	$5,000.00 4/27/2009
Montessori School of Maui 2933 Baldwin Avenue Makawao, HI 96768 *2009-2010 Tuition Aid Program*	$5,000.00 4/27/2009
Mutual Housing Association of Hawaii 900 Fort Street Mall, Suite 1690 Honolulu, HI 96813 *Renovation & Expansion of Learning Center at Lihue Court Townhomes*	$10,000 00 9/24/2009
Natural Bridges P. O Box 727 Kilauea, HI 96754 *2009-2010 Tuition Aid Program*	$10,000.00 4/27/2009
Nova Arts Foundation Inc. dba Iona Contemporary Dance Theatre P.O. Box 670 Kailua, HI 96734 *IONA's 2009 Season - The Living Earth*	$5,000.00 4/27/2009
Parker School 65-1224 Lindsey Road Kamuela, HI 96743 *2009-2010 Tuition Aid Program*	$5,500.00 4/27/2009
PATCH - People Attentive to Children 650 Iwilei Road, Suite 205 Honolulu, HI 96817 *Training Program for Early Childhood Education & Care Providers on Kauai 2009-2010*	$5,000.00 4/27/2009
Punahou School 1601 Punahou Street Honolulu, HI 96822-3336 *K-1 Outdoor Classroom Equipment*	$10,000.00 12/14/2009

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Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
Sacred Hearts Academy 3253 Waialae Avenue Honolulu, HI 96816 *Equipment for AP Biology Lab*	$15,000 00 9/24/2009
The Salvation Army Hawaiian & Pacific Islands Division 2950 Manoa Road Honolulu, HI 96822 *Kokua Soup Kitchens - Lihue & Hanapepe Corps*	$40,000.00 7/17/2009
Seagull Schools, Inc. 1300 Kailua Road Kailua, HI 96734 *2009-2010 Tuition Aid Program*	$3,500.00 4/27/2009
St. Catherine School 5021 Kawaihau Road Kapaa, HI 96746 *Septic Installation*	$10,000.00 12/14/2009
St. Michael and All Angels' Episcopal Church P O. Box 572 Lihue, HI 96766 *Renovation of Loaves & Fishes Food Pantry*	$5,000.00 7/17/2009
Storybook Theatre of Hawaii PO Box 820 Hanapepe, HI 96716 *Operating Support for Fiscal Year 2009/2010*	$10,000.00 4/27/2009
Susannah Wesley Community Center 1117 Kaili Street Honolulu, HI 96819-3432 *Salary Support toward Employment and Case Management Positions for 2009/2010*	$15,000.00 7/17/2009
Kahi Mohala Behavioral Health/Sutter Health Pacific 91-2301 Old Fort Weaver Road Ewa Beach, HI 96706 *Matching Challenge Grant w/Sutter Health toward Phase II Lokelani Renovation Project*	$15,000.00 9/24/2009
Teach For America Hawaii 500 Ala Moana Blvd., Suite 3-400 Honolulu, HI 96813 *Program support on Oahu ($35,000) and expansion to Big Island ($5,000) for 2009-2010 Academic Year*	$40,000.00 7/17/2009
Trinity Christian School 875 Auloa Road Kailua, HI 96734 *2009-2010 Tuition Aid Program*	$5,000.00 4/27/2009

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Grants Paid 1/1/2009 to 12/31/2009

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Payee Organization Project Title	Amount Paid Date
Variety School of Hawaii 710 Palekaua Street Honolulu, HI 96816 *2009-2010 Tuition Aid Program*	$15,000.00 4/27/2009
Waianae Coast Early Childhood Services 84-1061 Noholio Road Waianae, HI 96792 *2009-2010 Tuition Aid Program*	$5,500 00 4/27/2009
Waikiki Health Center 277 Ohua Avenue Honolulu, HI 96815 *Primary Care Services to Medically Uninsured and Underserved Patients*	$30,000.00 7/17/2009
Waimea Country School P O Box 399 Kamuela, HI 96743 *2009-2010 Tuition Aid Program*	$4,000 00 4/27/2009
Waimea United Church of Christ P O. Box 457 Waimea, HI 96796 *Support Food Pantry (unsolicited grant)*	$5,000.00 12/14/2009
Waioli Corporation P. O. Box 1631 Lihue, HI 96766 *Kaipu Camp Water Line Replacement & Road Resurfacing Project*	$15,000.00 4/27/2009
West Hawaii Community Health Center Inc. 75-5751 Kuakini Highway, Suite 203 Kailua-Kona, HI 96740 *Keiki Health Center Expansion*	$25,000.00 9/24/2009
Wider Church Ministries 700 Prospect Avenue, 7th Floor Cleveland, OH 44115-1100 *Support for Retired Medical and Educational Missionaries (Per Trust Document)*	$8,000.00 12/14/2009
Wilcox Health Foundation 3-3420 Kuhio Highway Lihue, HI 96766-1099 *ENT Navigation System*	$25,000.00 12/14/2009
Women in Need P. O Box 414 Waimanalo, HI 96795 *Kauai Family Resource Center*	$15,000.00 12/14/2009

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Grants Paid 1/1/2009 to 12/31/2009

EIN # 99-6002445

Payee Organization Project Title	Amount Paid Date
YMCA of Honolulu 1441 Pali Highway Honolulu, HI 96813 *Rural Youth Crime Prevention Program (RYCPP) in Wahiawa 2009*	$25,000.00 4/27/2009
YWCA of Kauai 3094 Elua Street Lihue, HI 96766 *Telephone System for Main Office & Family Violence Shelter*	$10,000.00 12/14/2009
YWCA of Oahu 1040 Richards Street Honolulu, HI 96813 *Renovation & Rehabilitation Project at Kokokahi*	$15,000 00 9/24/2009
Grand Total	$951,500.00

GEORGE N. WILCOX
2009 FORM 990PF
PART II, INVESTMENTS - OTHER
EIN: 99-6002445

Description	Units	Book Value	Mkt Value
AT&T INC	8025.000	298,022.03	224,941.00
ADOBE SYSTEMS INC	5760.000	145,648.93	211,853.00
APPLE INC	1015.000	167,720.63	213,893.00
BANK OF AMERICA CORP	14880.000	242,470.59	224,093.00
BANK OF NEW YORK MELLON CORP	4820.000	176,658.49	134,815.00
BEST BUY CO INC	4060.000	151,485.90	160,208.00
CVS/CAREMARK CORP	6875.000	248,698.62	221,444.00
CAMERON INTERNATIONAL CORP	4460.000	170,567.35	186,428.00
CELGENE CORP	4400.000	224,884.08	244,992.00
CHESAPEAKE ENERGY CORP	7210.000	152,186.08	186,595.00
CHEVRON CORP	2920.000	132,828.40	224,811.00
CISCO SYSTEMS	7590.000	136,669.34	181,705.00
COLGATE-PALMOLIVE CO	2700.000	157,401.31	221,805.00
CONOCOPHILLIPS	2255.000	79,447.50	115,163.00
CULLEN FROST BANKERS INC	2940.000	152,653.03	147,000.00
EXELON CORPORATION	3020.000	153,381.57	147,587.00
EXXON MOBIL CORP	6410.000	318,168.84	437,098.00
FLUOR CORP NEW	4660.000	192,061.82	209,886.00
FLOWSERVE CORPORATION	1450.000	89,688.01	137,069.00
FREEPORT MCMORAN COPPER & GOLD CLASS B	3200.000	145,059.04	256,928.00
GENERAL ELECTRIC CO	13080.000	371,825.63	197,900.00
GOLDMAN SACHS GROUP INC	1445.000	148,069.01	243,974.00
GOOGLE INC CL A	259.000	150,606.98	160,575.00
HALLIBURTON CO	4730.000	160,372.77	142,326.00
HEWLETT-PACKARD CO	4340.000	112,620.32	223,553.00
HOME DEPOT INC	7185.000	155,404.11	207,862.00
HONEYWELL INTERNATIONAL INC	4515.000	140,432.71	176,988.00
INTEL CORP	10882.000	232,226.55	221,993.00
INT'L BUSINESS MACHINES	2225.000	185,897.91	291,253.00
ISHARES MSCI EMERGING MARKETS INDEX	25810.000	791,994.76	1,071,115.00
ISHARES MSCI EAFE INDEX FUND	24445.000	1,076,440.69	1,351,320.00
JP MORGAN CHASE & CO	7925.000	328,912.11	330,235.00
JOHNSON & JOHNSON	3680.000	205,614.98	237,029.00
JOHNSON CONTROLS	7570.000	152,651.32	206,207.00
KROGER CO	7765.000	186,969.89	159,415.00
MEDCO HEALTH SOLUTIONS INC	4260.000	132,366.27	272,257.00
MERCK & CO INC	3105.000	86,257.96	113,457.00
MICROSOFT CORP	13945.000	370,039.30	425,044.00
MONSANTO CO	2870.000	234,058.34	234,623.00
MYLAN LABS	12890.000	192,578.18	237,563.00
NORTHERN TRUST CORP	2345.000	125,376.02	122,878.00
PAC CAP HIGH GRADE CORE FIX INC FUND	357686.906	3,853,623.70	3,981,055.00

GEORGE N. WILCOX
2009 FORM 990PF
PART II, INVESTMENTS - OTHER
EIN: 99-6002445

Description	Units	Book Value	Mkt Value
PAC CAP HI GRD SHORT INTERM FIX INC FUND	193781.341	1,942,874.50	1,953,316.00
PEPSICO INC	2735.000	147,875.14	166,288.00
PFIZER INC	9920.000	239,260.16	180,445.00
PROCTER & GAMBLE CO	3440.000	170,462.43	208,567.00
QUALCOMM INC	4720.000	203,362.87	218,347.00
QUESTAR CORP	4890.000	188,543.01	203,277.00
TEVA PHARMACEUTICAL INDS LTD SP ADR	3925.000	173,909.75	220,507.00
THERMO FISHER SCIENTIFIC INC	3785.000	200,821.23	180,507.00
TRAVELERS COS INC	5025.000	202,032.03	250,547.00
US BANCORP	5230.000	120,477.93	117,727.00
V F CORP	2545.000	185,211.19	186,396.00
VERIZON COMMUNICATIONS	5740.000	183,394.48	190,166.00
WAL-MART STORES INC	3585.000	185,860.66	191,618.00
XILINX INC COM	4565.000	91,292.41	114,399.00
YUM! BRANDS INC	4495.000	153,928.32	157,190.00
INGERSOLL-RAND PLC	7020.000	163,661.30	250,895.00
NABORS INDUSTRIES LTD	9115.000	253,803.62	199,523.00
Investments - Other		**17,736,812.10**	**19,686,651.00**