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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

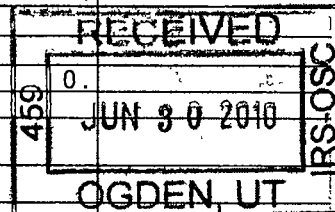
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

| | | |
|---|---|---|
| Use the IRS label. Otherwise, print or type See Specific Instructions | New Moon Foundation C/O T. Fujimoto, 66-1453 Ko'uka Kamuela, HI 96743 | A Employer identification number 99-0347466 B Telephone number (see the instructions) 808-885-8383 C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | |
| I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 43,872,111. | J Accounting method. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | |

| | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|------------------------------------|---------------------------|-------------------------|---|
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions)) | | | | |
| REVENUE | | | | |
| 1 Contributions, gifts, grants, etc. received (att sch) | 266,626. | | | |
| 2 <input type="checkbox"/> if the foundn is not req to att Sch B | | | | |
| 3 Interest on savings and temporary cash investments | 116. | 116. | 116. | |
| 4 Dividends and interest from securities | 173,298. | 173,298. | 173,298. | |
| 5a Gross rents | 82,409. | 82,409. | 82,409. | |
| b Net rental income or (loss) 69,071. | | Statement 1 | | |
| 6a Net gain/(loss) from sale of assets not on line 10 | -441,659. | | | |
| b Gross sales price for all assets on line 6a 4,443,682. | | | | |
| 7 Capital gain net income (from Part IV, line 2) | | 0. | | |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns and allowances | | | | |
| b Less Cost of goods sold | | | | |
| c Gross profit/(loss) (att sch) | | | | |
| 11 Other income (attach schedule) See Statement 2 | 2,630. | | | |
| 12 Total. Add lines 1 through 11 | 83,420. | 255,823. | 255,823. | |
| ADMINISTRATIVE EXPENSES | | | | |
| 13 Compensation of officers, directors, trustees, etc | 0. | | | |
| 14 Other employee salaries and wages | | | | |
| 15 Pension plans, employee benefits | | | | |
| 16a Legal fees (attach schedule) See St 3 | 28,501. | | | 28,386. |
| b Accounting fees (attach sch) See St 4 | 7,479. | 7,479. | 7,479. | 3,740. |
| c Other prof fees (attach sch) See St 5 | 245,266. | 2,869. | 2,869. | 148,158. |
| 17 Interest | 13,633. | 13,565. | 13,565. | |
| 18 Taxes (attach schedule)(see instr) See Stm 6 | 11,417. | 348. | 348. | 11,069. |
| 19 Depreciation (attach sch) and depletion | 75,219. | | | |
| 20 Occupancy | 21,384. | | | |
| 21 Travel, conferences, and meetings | | | | |
| 22 Printing and publications | 3,201. | | | 3,201. |
| 23 Other expenses (attach schedule) See Statement 7 | 109,969. | 13,338. | | 60,179. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | 516,069. | 37,599. | 24,261. | 254,733. |
| 25 Contributions, gifts, grants paid Part XV | 13,600. | | | 13,600. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 529,669. | 37,599. | 24,261. | 268,333. |
| 27 Subtract line 26 from line 12: | | | | |
| a Excess of revenue over expenses and disbursements | -446,249. | | | |
| b Net investment income (if negative, enter -0-) | | 218,224. | | |
| c Adjusted net income (if negative, enter -0-) | | | 231,562. | |



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| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | Beginning of year | End of year | |
|------------------------|---|---|----------------|-----------------------|-------------|------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| ASSETS | 1 | Cash – non-interest-bearing | | 4,653. | 272,930. | 272,930. |
| | 2 | Savings and temporary cash investments | | 4,932,615. | 1,000,281. | 1,000,281. |
| | 3 | Accounts receivable | 2,416. | | | |
| | | Less: allowance for doubtful accounts | | 21,891. | 2,416. | 2,416. |
| | 4 | Pledges receivable | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) | | | | |
| | 7 | Other notes and loans receivable (attach sch) | | | | |
| | | Less: allowance for doubtful accounts | | | | |
| | 8 | Inventories for sale or use | | | | |
| | 9 | Prepaid expenses and deferred charges | | 83,400. | 58,281. | 58,281. |
| | 10a | Investments – U.S. and state government obligations (attach schedule) Statement 8 | | | 3,034,126. | 3,042,052. |
| | b | Investments – corporate stock (attach schedule) | | 875,904. | | |
| | c | Investments – corporate bonds (attach schedule) Statement 9 | | 2,250,663. | 100,966. | 95,700. |
| | 11 | Investments – land, buildings, and equipment: basis | | | | |
| | Less: accumulated depreciation (attach schedule) | | | | | |
| 12 | Investments – mortgage loans | | | | | |
| 13 | Investments – other (attach schedule) Statement 10 | | | 3,267,821. | 3,264,719. | |
| 14 | Land, buildings, and equipment: basis | 18,896,508. | | | | |
| | Less: accumulated depreciation (attach schedule) See Stmt 11 | 149,478. | 18,858,642. | 18,747,030. | 32,834,342. | |
| 15 | Other assets (describe See Statement 12) | | 3,253,207. | 3,301,390. | 3,301,390. | |
| 16 | Total assets (to be completed by all filers – see instructions. Also, see page 1, item I) | | 30,280,975. | 29,785,241. | 43,872,111. | |
| LIABILITIES | 17 | Accounts payable and accrued expenses | | 1,437,228. | 1,390,541. | |
| | 18 | Grants payable | | | | |
| | 19 | Deferred revenue | | | | |
| | 20 | Loans from officers, directors, trustees, & other disqualified persons | | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| | 22 | Other liabilities (describe) | | 2,798. | | |
| | 23 | Total liabilities (add lines 17 through 22) | | 1,440,026. | 1,390,541. | |
| FUNDS | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/> | | | | | |
| | 24 | Unrestricted | | | | |
| | 25 | Temporarily restricted | | | | |
| | 26 | Permanently restricted | | | | |
| | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/> | | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | | |
| | 28 | Paid-in or capital surplus, or land, building, and equipment fund | | | | |
| 29 | Retained earnings, accumulated income, endowment, or other funds | | 28,840,949. | 28,394,700. | | |
| 30 | Total net assets or fund balances (see the instructions) | | 28,840,949. | 28,394,700. | | |
| 31 | Total liabilities and net assets/fund balances (see the instructions) | | 30,280,975. | 29,785,241. | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|-------------|
| 1 | Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 28,840,949. |
| 2 | Enter amount from Part I, line 27a | 2 | -446,249. |
| 3 | Other increases not included in line 2 (itemize) | 3 | |
| 4 | Add lines 1, 2, and 3 | 4 | 28,394,700. |
| 5 | Decreases not included in line 2 (itemize) | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 | 6 | 28,394,700. |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) | (b) How acquired P — Purchase D — Donation | (c) Date acquired (month, day, year) | (d) Date sold (month, day, year) |
|--|--|---|-------------------------------------|
| 1a See Statement 13 | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h)) |
|---|--------------------------------------|---|---|
| (i) Fair Market Value as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of column (i) over column (j), if any | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|--|---|-----------|
| 2 Capital gain net income or (net capital loss) | $\left[\begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right]$ | 2 | -448,426. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | $\left[\begin{array}{l} \text{If gain, also enter in Part I, line 8, column (c) (see the instructions)} \\ \text{If (loss), enter -0- in Part I, line 8} \end{array} \right]$ | 3 | -449,290. |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

| 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries | | | |
|---|---------------------------------------|--|--|
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (column (b) divided by column (c)) |
| 2008 | 1,022,061. | 8,210,929. | 0.124476 |
| 2007 | 951,245. | 8,170,021. | 0.116431 |
| 2006 | 778,142. | 7,542,172. | 0.103172 |
| 2005 | 598,719. | 6,967,146. | 0.085935 |
| 2004 | 640,452. | 6,176,623. | 0.103690 |

| | | |
|--|---|------------|
| 2 Total of line 1, column (d) | 2 | 0.533704 |
| 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.106741 |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 7,608,784. |
| 5 Multiply line 4 by line 3 | 5 | 812,169. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 2,182. |
| 7 Add lines 5 and 6 | 7 | 814,351. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 371,662. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

| | | |
|--|------------|--------|
| 1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.) | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 4,364. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b) | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0. |
| 3 Add lines 1 and 2 | 3 | 4,364. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 4,364. |
| 6 Credits/Payments | | |
| a 2009 estimated tax pmts and 2008 overpayment credited to 2009 | 6 a | 3,248. |
| b Exempt foreign organizations – tax withheld at source | 6 b | |
| c Tax paid with application for extension of time to file (Form 8868) | 6 c | |
| d Backup withholding erroneously withheld | 6 d | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 3,248. |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 1,116. |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | |
| 11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | 11 | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----|-----|
| 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | | X |
| 1 c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0. See Statement 14 | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i> | X | |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i> | X | |
| 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| 4 b If 'Yes,' has it filed a tax return on Form 990-T for this year? | | N/A |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i> | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i> | X | |
| 8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) HI | | |
| 8 b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i> | X | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i> | X | |
| 10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i> See Statement 15 | X | |

Part VII-A Statements Regarding Activities Continued

| | | | | |
|----|---|----|-----|-----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.newmoonfoundation.org</u> | 13 | X | |
| 14 | The books are in care of <u>Thuy Fujimoto</u> Telephone no <u>808-885-8383</u> Located at <u>66-1453 Ko'uka Place Kamuela HI</u> ZIP + 4 <u>96743</u> | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> | | N/A | N/A |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

| | Yes | No |
|--|-----|-----|
| 1 a During the year did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> | 1 b | N/A |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1 c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) | 2 b | N/A |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> | | |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) | 3 b | N/A |
| 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4 b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

| | | |
|----|-----|---|
| | | |
| 5b | N/A | |
| 6b | | X |
| 7b | N/A | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (if not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|--|---|---|---------------------------------------|
| Bennett Dorrance, Jr P.O. Box 537 Hawi, HI 96719 | VP & Treas 10.00 | 0. | 0. | 0. |
| Michael Fujimoto P.O. Box 6526 Kamuela, HI 96743 | Director 1.00 | 0. | 0. | 0. |
| Thuy Fujimoto P.O. Box 6526 Kamuela, HI 96743 | Pres & Secr 10.00 | 0. | 0. | 0. |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| Robin Mullin P.O. Box 1119 Kapaau, HI 96755 | Leased employee | 62,729. |
| ----- | | |
| ----- | | |
| ----- | | |
| ----- | | |
| Total number of others receiving over \$50,000 for professional services | | 0 |

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|--|----------|
| 1 The Foundation made expenditures to restore and maintain historical buildings and sites. | 49,799. |
| 2 The Foundation invested in the preservation of land, improvements, and trails. | 8,530. |
| 3 ----- | |
| 4 ----- | |

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

| | Amount |
|---|---------|
| 1 The Foundation made a low interest agricultural loan. | 45,000. |
| 2 ----- | |
| All other program-related investments See instructions. | |
| Total. Add lines 1 through 3 | |

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | |
|--|-----------|------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. | | |
| a Average monthly fair market value of securities | 1a | 4,048,384. |
| b Average of monthly cash balances | 1b | 3,676,270. |
| c Fair market value of all other assets (see instructions) | 1c | |
| d Total (add lines 1a, b, and c) | 1d | 7,724,654. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 Subtract line 2 from line 1d | 3 | 7,724,654. |
| 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 115,870. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 7,608,784. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 380,439. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

| | | | |
|--|-----------|----------|--|
| 1 Minimum investment return from Part X, line 6 | N/A | 1 | |
| 2a Tax on investment income for 2009 from Part VI, line 5 | 2a | | |
| b Income tax for 2009. (This does not include the tax from Part VI) | 2b | | |
| c Add lines 2a and 2b | 2c | | |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | | |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | | |
| 5 Add lines 3 and 4 | 5 | | |
| 6 Deduction from distributable amount (see instructions) | 6 | | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | | |

Part XII Qualifying Distributions (see instructions)

| | | |
|--|-----------|----------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. | | |
| a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26 | 1a | 268,333. |
| b Program-related investments – total from Part IX-B | 1b | 45,000. |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 58,329. |
| 3 Amounts set aside for specific charitable projects that satisfy the | | |
| a Suitability test (prior IRS approval required) | 3a | |
| b Cash distribution test (attach the required schedule) | 3b | |
| 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 371,662. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 371,662. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | |
| 2 Undistributed income, if any, as of the end of 2009. | | | | |
| a Enter amount for 2008 only | | | | |
| b Total for prior years 20 __, 20 __, 20 __ | | | | |
| 3 Excess distributions carryover, if any, to 2009 | | | | |
| a From 2004 | | | | |
| b From 2005 | | | | |
| c From 2006 | | | | |
| d From 2007 | | | | |
| e From 2008 | | | | |
| f Total of lines 3a through e | | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ _____ | | | | |
| a Applied to 2008, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required – see instructions) | | | | |
| c Treated as distributions out of corpus (Election required – see instructions) | | | | |
| d Applied to 2009 distributable amount | | | | |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount – see instructions | | | | |
| e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount – see instructions | | | | |
| f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) | | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions) | | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | | | | |
| 10 Analysis of line 9. | | | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | | | |
| c Excess from 2007 | | | | |
| d Excess from 2008 | | | | |
| e Excess from 2009 | | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

| | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|------------------|
| 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling | | | | | 8/31/00 |
| b Check box to indicate whether the foundation is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | | | |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
| b 85% of line 2a | 231,562. | 332,794. | 366,443. | 377,109. | 1,307,908. |
| c Qualifying distributions from Part XII, line 4 for each year listed | 196,828. | 282,875. | 311,477. | 320,543. | 1,111,723. |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | 371,662. | 1,025,307. | 951,245. | 778,142. | 3,126,356. |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | 0. |
| 3 Complete 3a, b, or c for the alternative test relied upon | 371,662. | 1,025,307. | 951,245. | 778,142. | 3,126,356. |
| a 'Assets' alternative test – enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | 253,626. | 273,697. | 272,334. | 251,406. | 1,051,063. |
| c 'Support' alternative test – enter: | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- None
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- None
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a** The name, address, and telephone number of the person to whom applications should be addressed
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines:
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|---------------------|
| <p><i>a Paid during the year</i> Amida West, Inc. 1114 17th Ave Ste 201 Seattle, WA 98122</p> | N/A | Public | To support advancement of Buddhism | 8,600. |
| <p>East Meets West Foundation P.O. Box 29292 Honolulu, HI 94604</p> | N/A | Public | Ecological garden project | 5,000. |
| Total | | | | ▶ 3a 13,600. |
| <i>b Approved for future payment</i> | | | | |
| Total | | | | ▶ 3b |

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization

New Moon Foundation

Employer identification number

99-0347466

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Form 990-PF

Section:

- 501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization
 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule –

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules –

- For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year ▶ \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

New Moon Foundation

99-0347466

Part I Contributors (see instructions)

| (a) Number | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---------------|---|-----------------------------------|---|
| 1 | Bennett Dorrance ----- 7600 E.Doubletree Ranch Rd ----- Scottsdale, AZ 85258 ----- | \$ 225,000. ----- | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| ----- | ----- ----- ----- | \$ ----- ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| ----- | ----- ----- ----- | \$ ----- ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| ----- | ----- ----- ----- | \$ ----- ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| ----- | ----- ----- ----- | \$ ----- ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| ----- | ----- ----- ----- | \$ ----- ----- | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |

| | |
|--|---|
| Name of organization New Moon Foundation | Employer identification number 99-0347466 |
|--|---|

Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year (Enter this information once – see instructions) ▶ \$ **N/A**

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
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| N/A | | | |
| (e) Transfer of gift | | | |
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New Moon Foundation

99-0347466

Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

| | | | |
|----------------------|---------------------------|-------------|------------------------|
| Description: | 4 Tractors, Frutteto | | |
| Date Acquired: | 4/04/2008 | | |
| How Acquired: | Purchase | | |
| Date Sold: | 4/01/2009 | | |
| To Whom Sold: | | | |
| Gross Sales Price: | 11,500. | | |
| Cost or Other Basis: | 11,500. | | |
| Basis Method: | Cost | | |
| Depreciation: | 3,833. | | |
| | | Gain (Loss) | 3,833. |
| | | | |
| Description: | Miller Welder Bobcat 225G | | |
| Date Acquired: | 4/04/2008 | | |
| How Acquired: | Purchase | | |
| Date Sold: | 4/01/2009 | | |
| To Whom Sold: | | | |
| Gross Sales Price: | 1,700. | | |
| Cost or Other Basis: | 1,700. | | |
| Basis Method: | Cost | | |
| Depreciation: | 243. | | |
| | | Gain (Loss) | 243. |
| | | | |
| Description: | Polaris ATV 2004 | | |
| Date Acquired: | 4/04/2008 | | |
| How Acquired: | Purchase | | |
| Date Sold: | 4/01/2009 | | |
| To Whom Sold: | | | |
| Gross Sales Price: | 2,500. | | |
| Cost or Other Basis: | 2,500. | | |
| Basis Method: | Cost | | |
| Depreciation: | 357. | | |
| | | Gain (Loss) | 357. |
| | | | |
| Description: | 2006 Dodge Truck | | |
| Date Acquired: | 10/31/2008 | | |
| How Acquired: | Purchase | | |
| Date Sold: | 4/01/2009 | | |
| To Whom Sold: | | | |
| Gross Sales Price: | 32,000. | | |
| Cost or Other Basis: | 32,000. | | |
| Basis Method: | Cost | | |
| Depreciation: | 2,667. | | |
| | | Gain (Loss) | 2,667. |
| | | | |
| Description: | 1997 Ford F350 | | |
| Date Acquired: | 10/31/2008 | | |
| How Acquired: | Purchase | | |
| Date Sold: | 4/01/2009 | | |
| To Whom Sold: | | | |
| Gross Sales Price: | 7,000. | | |
| Cost or Other Basis: | 8,000. | | |
| Basis Method: | Cost | | |
| Depreciation: | 667. | | |
| | | Gain (Loss) | -333. |
| | | | Total \$ <u>6,767.</u> |

New Moon Foundation

99-0347466

Statement 2
Form 990-PF, Part I, Line 11
Other Income

| | (a) Revenue per Books | (b) Net Investment Income | (c) Adjusted Net Income |
|----------------------|-----------------------------|---------------------------------|-------------------------------|
| Community Programs | \$ 1,558. | | |
| Loan Interest Income | 1,072. | | |
| Total | <u>\$ 2,630.</u> | <u>0.</u> | <u>0.</u> |

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

| | (a) Expenses Per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|----------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Torkildson, Katz, Fonseca, et al | \$ 28,386. | | | \$ 28,386. |
| Tsukazaki Yeh & Moore | 115. | | | |
| Total | <u>\$ 28,501.</u> | <u>\$ 0.</u> | <u>\$ 0.</u> | <u>\$ 28,386.</u> |

Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|----------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Cynthia L Morse, CPA | \$ 7,479. | \$ 7,479. | \$ 7,479. | \$ 3,740. |
| Total | <u>\$ 7,479.</u> | <u>\$ 7,479.</u> | <u>\$ 7,479.</u> | <u>\$ 3,740.</u> |

Statement 5
Form 990-PF, Part I, Line 16c
Other Professional Fees

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|--------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Brokerage Fees | \$ 2,869. | \$ 2,869. | \$ 2,869. | |
| Consultants | 4,575. | | | \$ 4,575. |
| Cynthia L. Morse, CPA Tax Prep | 3,645. | | | 1,823. |
| Leased Employee Benefits | 30,223. | | | 18,253. |
| Leased Employee Fees | 8,163. | | | 4,955. |
| Leased Employee Wages | 195,280. | | | 118,552. |
| Title Fees | 511. | | | |
| Total | <u>\$ 245,266.</u> | <u>\$ 2,869.</u> | <u>\$ 2,869.</u> | <u>\$ 148,158.</u> |

New Moon Foundation

99-0347466

Statement 6
Form 990-PF, Part I, Line 18
Taxes

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|--------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Federal Excise Tax | \$ 348. | \$ 348. | \$ 348. | |
| Real Property Tax | 11,069. | | | \$ 11,069. |
| Total | <u>\$ 11,417.</u> | <u>\$ 348.</u> | <u>\$ 348.</u> | <u>\$ 11,069.</u> |

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

| | (a) Expenses per Books | (b) Net Investment Income | (c) Adjusted Net Income | (d) Charitable Purposes |
|--------------------------------|------------------------------|---------------------------------|-------------------------------|-------------------------------|
| Advertising & Public Relations | \$ 594. | | | |
| Auto | 7,174. | | | \$ 7,174. |
| D&O Insurance | 1,751. | | | |
| General Liability | 23,400. | | | 11,700. |
| License Fee | 48. | | | |
| Office/General Admin | 22,313. | | | |
| Penalties | 46. | | | |
| Program Expense | 3,092. | | | 3,092. |
| Property Insurance | 28,533. | | | 28,533. |
| Rental Expenses | 13,338. | \$ 13,338. | | |
| Repairs & Maintenance | 9,680. | | | 9,680. |
| Total | <u>\$ 109,969.</u> | <u>\$ 13,338.</u> | <u>\$ 0.</u> | <u>\$ 60,179.</u> |

Statement 8
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

| U.S. Government Obligations | Valuation Method | Book Value | Fair Market Value |
|-------------------------------|---------------------|----------------------|----------------------|
| Merrill Lynch 04032 | Cost | \$ 1,020,173. | \$ 1,055,679. |
| | | <u>\$ 1,020,173.</u> | <u>\$ 1,055,679.</u> |
| State/Municipal Obligations | Valuation Method | Book Value | Fair Market Value |
| Merrill Lynch 04032 | Cost | 804,437. | 806,180. |
| Vanguard Brokerage Muni Bonds | Cost | 1,209,516. | 1,180,193. |
| | | <u>\$ 2,013,953.</u> | <u>\$ 1,986,373.</u> |
| Total | | <u>\$ 3,034,126.</u> | <u>\$ 3,042,052.</u> |



NEW MOON FOUNDATION

Account Number: 208-04032

TOTAL MERRILL*

YOUR EMA ASSETS

December 01, 2009 - December 31, 2009

| GOVERNMENT AND AGENCY SECURITIES | Description | Acquired | Quantity | Adjusted/Total Cost Basis | Estimated Market Price | Estimated Market Value | Unrealized Gain/(Loss) | Estimated Accrued Interest | Estimated Annual Income | Current Yield% |
|----------------------------------|---|----------|-----------------------|---------------------------|------------------------|------------------------|------------------------|----------------------------|-------------------------|----------------|
| 0 U.S. TRSY INFLATION NOTE | 1.250% APR 15 2014 INFL ADJ PRIN | 04/23/09 | 1,000,000 | 1,020,173.35 | 103.3520 | 1,055,678.66 | 35,505.31 | 2,644.23 | 12,768 | 1.20 |
| | CUSIP: 912828KM1 | | | | | | | | | |
| | ORIGINAL UNIT/TOTAL COST: | | 100,1182/1,001,182.35 | | | | | | | |
| TOTAL | | | 1,000,000 | 1,020,173.35 | | 1,055,678.66 | 35,505.31 | 2,644.23 | 12,768 | 1.21 |
| MUNICIPAL BONDS | Description | Acquired | Quantity | Adjusted/Total Cost Basis | Estimated Market Price | Estimated Market Value | Unrealized Gain/(Loss) | Estimated Accrued Interest | Estimated Annual Income | Current Yield% |
| Δ CALIFORNIA ST VAR PURP 1 | TAXABLE APR09 05.250%APR01 14 | 04/22/09 | 500,000 | 502,314.78 | 101.2860 | 506,430.00 | 4,115.22 | 6,562.50 | 26,250 | 5.18 |
| | MOODY'S BAA1 S&P: A CUSIP: 13063A5B6 | | | | | | | | | |
| | ORIGINAL UNIT/TOTAL COST: | | 100,5290/502,645.00 | | | | | | | |
| Δ CALIFORNIA ST VAR PURP 1 | TAXABLE APR09 05.250%APR01 14 | 04/22/09 | 100,000 | 100,462.96 | 101.2860 | 101,286.00 | 823.04 | 1,312.50 | 5,250 | 5.18 |
| | MOODY'S A A3 S&P: AA CUSIP: 29772G4V7 | | | | | | | | | |
| | ORIGINAL UNIT/TOTAL COST: | | 100,5290/100,529.00 | | | | | | | |
| Subtotal | | | 600,000 | 602,777.74 | | 607,716.00 | 4,938.26 | 7,875.00 | 31,500 | 5.18 |
| Δ CONNECTICUT ST BUILD | AMER BDS SER B TAXABLE DEC09 04.950%DEC01 20 | 12/15/09 | 100,000 | 101,659.41 | 101.4290 | 101,429.00 | (230.41) | 110.00 | 4,950 | 4.88 |
| | MOODY'S: A A3 S&P: AA CUSIP: 29772G4V7 | | | | | | | | | |
| | ORIGINAL UNIT/TOTAL COST: | | 101,6620/101,662.00 | | | | | | | |
| PHILADELPHIA PA INDL DEV | PENSN A CID FSA TAXABLE JAN99 06.550%APR15 28 | 09/17/09 | 100,000 | 100,000.00 | 97.0350 | 97,035.00 | (2,965.00) | 1,340.56 | 6,350 | 6.54 |
| | MOODY'S: A A3 S&P: AAA CUSIP: 71781L A M1 | | | | | | | | | |
| TOTAL | | | 800,000 | 804,437.15 | | 806,180.00 | 1,742.85 | 9,325.56 | 42,800 | 5.31 |

PLEASE REFER TO NOTES BELOW FOR INFORMATION REGARDING CREDIT RATINGS.

| EQUITIES | Description | Symbol | Acquired | Quantity | Unit Cost Basis | Total Cost Basis | Estimated Market Price | Estimated Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Current Yield% |
|----------|-------------|--------|----------|----------|-----------------|------------------|------------------------|------------------------|------------------------|-------------------------|----------------|
| | | | | | | | | | | | |

**Vanguard**[®]**Vanguard Brokerage Services**(R)
A Division of Vanguard Marketing CorporationNEW MOON FOUNDATION
C/O MRS THUY FUJIMOTO
66-1453 KO'UKA
KAMUELA HI 96743(800) 345-1344 - Brokerage Services
Account number: 31086069

| HOLDINGS SUMMARY | Value on 11/30/2009 | % Holdings | Value on 12/31/2009 | % Holdings |
|----------------------------|------------------------|--------------|------------------------|--------------|
| Bonds | \$ 916,136.00 | 43.2 | \$ 1,180,193.00 | 49.6 |
| Certificates of deposit | 798,832.00 | 37.7 | 802,612.00 | 33.7 |
| FundAccess(R)/other funds | 405,319.37 | 19.1 | 396,960.87 | 16.7 |
| Total account value | \$ 2,120,287.37 | 100.0 | \$ 2,379,765.87 | 100.0 |

| VALUE SUMMARY | Value on 11/30/2009 | Value on 12/31/2009 |
|----------------------|---------------------|---------------------|
| Long market value | \$ 2,120,287.37 | \$ 2,379,765.87 |

| INCOME SUMMARY | This period | Year-to-date |
|---------------------------|--------------------|--------------------|
| Dividends / S-T cap gains | \$ 6,336.24 | \$ 6,455.60 |
| Interest | 1,832.87 | 2,342.46 |
| Long term capital gains | 459.95 | 459.95 |
| Total income | \$ 8,629.06 | \$ 9,258.01 |

HOLDINGS

| Bonds | Quantity / Account type | Price per share | Current value | Estimated annual income | Estimated yield |
|--|----------------------------|--------------------|------------------|----------------------------|--------------------|
| CALIFORNIA ST | 600,000.00000 | \$ 97.354000 | \$ 584,124.00 | \$ 37,200.00 | 6.4% |
| VARIOUS PURPOSE TXBL B/E Cash | | | | | |
| CPN 6.200% DUE 10/01/19 DTD 10/15/09 FC 04/01/10 | | | | | |
| Moody Rating BAA1 S & P Rating A | | | | | |
| CUSIP: 13063A7G3 | | | | | |
| ACCRUED INT | 7,853.33 | | | | |
| CALIFORNIA ST | 400,000.00000 | 99.240000 | 396,960.00 | 19,400.00 | 4.9 |
| VARIOUS PURPOSE TXBL B/E Cash | | | | | |
| CPN 4.850% DUE 10/01/14 DTD 10/15/09 FC 04/01/10 | | | | | |
| Moody Rating BAA1 S & P Rating A | | | | | |
| CUSIP: 13063A7F5 | | | | | |
| ACCRUED INT | 4,095.56 | | | | |

Assets listed in this statement are held by separate entities. Brokerage assets are held by Vanguard Brokerage Services (VBS), a division of Vanguard Marketing Corporation (VMC), member FINRA and SIPC. VMC is a wholly owned subsidiary of The Vanguard Group, Inc. (VGI). Vanguard Funds, including Vanguard Brokerage money market settlement funds not held in Vanguard Brokerage Option (VBO) accounts through employer-sponsored retirement plans, are offered by prospectus only, held by VGI, and are not protected by SIPC. VGI provides Vanguard fund data. Summary data is provided solely as a service and is for informational purposes only. Portfolio allocation consists of Vanguard fund and brokerage assets. For a complete listing of your brokerage assets, refer to the "Holdings" section of the statement pages titled "Vanguard Brokerage Services." Prices listed reflect quotations on the statement date. Current prices and estimated annual income and yield are listed to help you track your account and are not suitable for tax purposes.

000002004099886

**Vanguard**[®]**Vanguard Brokerage Services**(R)
A Division of Vanguard Marketing CorporationNEW MOON FOUNDATION
C/O MRS THUY FUJIMOTO
66-1453 KO'UKA
KAMUELA HI 96743(800) 345-1344 - Brokerage Services
Account number: 31086069

| Bonds | (cont.) | Quantity / Account type | Price per share | Current value | Estimated annual income | Estimated yield |
|--|---------|----------------------------|--------------------|------------------------|----------------------------|--------------------|
| HONOLULU HI CITY & CNTY WSTWTR SYS REV 1ST BD C RECOVERY ZONE B/E TXBL CPN 6.339% DUE 07/01/39 DTD 09/29/09 FC 07/01/10CALL 07/01/19 @ 100.000 Moody Rating AA3 S & P Rating AA- CUSIP: 438701PU2 ACCRUED INT 1,619.97 | | 100,000.00000 Cash | 101.273000 | 101,273.00 | 6,339.00 | 6.3 |
| HONOLULU HI CITY & CNTY SER E BUILD AMER BNDS B/E TXBL CPN 4.480% DUE09/01/17 DTD 11/19/09 FC 09/01/10 Moody Rating AA2 S & P Rating AA CUSIP: 438670UT6 ACCRUED INT 522.67 | | 100,000.00000 Cash | 97.836000 | 97,836.00 | 4,480.00 | 4.6 |
| \$ 14,091.53 is the total estimated accrued interest (INT) as detailed above. | | | | | | |
| Total bonds | | | | \$ 1,180,193.00 | \$ 67,419.00 | |

SOME ESTIMATED VALUES ON STATEMENTS NOT AVAILABLE

Vanguard Brokerage Services(R) relies on external vendors to provide estimated, periodic valuation and market-price information for securities listed in your account statement. From time to time, this information is not available or is not received in time for posting to your account statement-in this case-the valuation or market price on your statement is indicated as "NA" or "Not Available" and the security has not been valued for purposes of calculating account totals. For owners of auction-rate securities: If an estimated valuation is provided on your account statement for auction-rate securities, please note that due to current illiquidity in the market, you may not be able to sell the security at or near the estimated valuation listed on your account statement. Please contact Vanguard(R) Brokerage for current information regarding your investments and the current estimated valuations of your holdings.

| Certificates of deposit | | Quantity / Account type | Price per share | Current value | Estimated annual income | Estimated yield |
|--|--|----------------------------|--------------------|------------------|----------------------------|--------------------|
| CITIZENS BANK FLINT MI CTF DEP CLLB FDIC ACT/365 MONTHLY CPN 3.100% DUE 11/27/13 DTD 11/27/09 FC 12/27/09CALL 02/27/10 @ 100.000 CUSIP: 173702FJ5 ACCRUED INT 67.95 | | 200,000.00000 Cash | \$ 100.287000 | \$ 200,574.00 | \$ 6,200.00 | 3.1% |

New Moon Foundation

99-0347466

Statement 9
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

| <u>Corporate Bonds</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|---------------------------------------|-------------------------|--------------------|--------------------------|
| Merrill Lynch Special Fd (attachment) | Cost | \$ 100,966. | \$ 95,700. |
| | Total | <u>\$ 100,966.</u> | <u>\$ 95,700.</u> |

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

| <u>Other Investments</u> | <u>Valuation Method</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|---|-------------------------|----------------------|--------------------------|
| Merrill Lynch 04032 CDs | Cost | \$ 1,868,000. | \$ 1,868,000. |
| Vanguard Brokerage CDs | Cost | 800,000. | 802,612. |
| Vanguard ST Fed Admiral | Cost | 200,821. | 197,146. |
| Total Other Investments | | <u>\$ 2,868,821.</u> | <u>\$ 2,867,758.</u> |
| <u>Other Publicly Traded Securities</u> | | | |
| Vanguard Brokerage Other | Cost | 399,000. | 396,961. |
| Total Other Publicly Traded Securities | | <u>\$ 399,000.</u> | <u>\$ 396,961.</u> |
| Total | | <u>\$ 3,267,821.</u> | <u>\$ 3,264,719.</u> |

Statement 11
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

| <u>Category</u> | <u>Basis</u> | <u>Accum. Deprec.</u> | <u>Book Value</u> | <u>Fair Market Value</u> |
|-----------------------------|-----------------------|-----------------------|-----------------------|--------------------------|
| Auto./Transportation Equip. | \$ 39,610. | \$ 10,622. | \$ 28,988. | \$ 28,988. |
| Furniture and Fixtures | 317,037. | 10,143. | 306,894. | 306,894. |
| Machinery and Equipment | 334,369. | 102,707. | 231,662. | 231,662. |
| Buildings | 1,628,000. | 0. | 1,628,000. | 1,628,000. |
| Improvements | 250,804. | 26,006. | 224,798. | 224,798. |
| Land | 16,326,688. | | 16,326,688. | 30,414,000. |
| Total | <u>\$ 18,896,508.</u> | <u>\$ 149,478.</u> | <u>\$ 18,747,030.</u> | <u>\$ 32,834,342.</u> |

Statement 9 attachment

NEW MOON FOUNDATION

Account Number: 208-04032

24-Hour Assistance: (800) MERRILL

YOUR EMA ASSETS

December 01, 2009 - December 31, 2009

| EQUITIES (continued) Description | Symbol | Acquired | Quantity | Unit Cost Basis | Total Cost Basis | Estimated Market Price | Estimated Market Value | Unrealized Gain/(Loss) | Annual Income | Estimated Current Yield% |
|-------------------------------------|--------|----------|----------|--------------------|---------------------|---------------------------|---------------------------|---------------------------|---------------|-----------------------------|
| ^ BANK OF AMERICA NA SPX | MLDAV | 09/23/09 | 10.000 | 10.0966 | 100,966.04 | 9.5700 | 95,700.00 | (5,266.04) | | |
| SV-1060.87 MPCD S&P 500 | | | | | | | | | | |
| DIJE SEPTEMBER 26, 2014 | | | | | | | | | | |
| ORIGINAL UNIT/TOTAL COST: | | | | | | | | | | |
| 10.0000/100.000.00 | | | | | | | | | | |
| TOTAL | | | | | 100,966.04 | | 95,700.00 | (5,266.04) | | |

LONG PORTFOLIO

| Adjusted/Total Cost Basis | Estimated Market Value | Unrealized Gain/(Loss) | Estimated Accrued Interest | Estimated Annual Income | Current Yield% |
|------------------------------|---------------------------|---------------------------|-------------------------------|----------------------------|-------------------|
| 4,078,817.80 | 4,115,573.49 | 36,755.69 | 19,484.64 | 97,325 | 2.36 |
| TOTAL | | | | | |

Notes

Δ Debt Instruments purchased at a premium show amortization θ Debt Instruments purchased at a discount show accretion

1 Some agency securities are not backed by the full faith and credit of the United States government.

^ Contingent Payment Debt Instrument (CPDI) - Gain recognized on the sale, exchange, or retirement of a CPDI is treated as ordinary interest income. Loss is treated as ordinary loss to the extent the holder's total OID inclusions (including any positive adjustments) with respect to the instrument exceed the total net negative adjustments. Any additional loss is treated as capital loss. Thus, you should be careful not to treat gains or ordinary losses from a CPDI as capital when performing year-end tax planning. Please consult your tax advisor for more information.

For Credit Ratings: S&P and Moody's provide credit ratings on the credit quality of certain bonds and preferred stocks. For a credit enhanced security, Moody's and S&P publish and provide third party vendors the higher of the rating on the credit enhancer (guarantor) or the stand alone rating on the underlying security.

YOUR EMA TRANSACTIONS

| DIVIDENDS/INTEREST INCOME TRANSACTIONS | Transaction Type | Quantity | Description | Income | Year To Date |
|--|------------------|----------|--|----------|--------------|
| 12/02 | □ Bond Interest | | CD SALLIE MAE BANK MURRAY, UT 03.000% MAY 29 2012 PAY DATE 11/28/2009 | 2,994.41 | |



Statement 12
Form 990-PF, Part II, Line 15
Other Assets

| | <u>Book Value</u> | <u>Fair Market Value</u> |
|--------------------------|----------------------|--------------------------|
| Construction in progress | | |
| Total | <u>\$ 3,301,390.</u> | <u>\$ 3,301,390.</u> |

Statement 13
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

| <u>Item</u> | <u>(a) Description</u> | <u>(b) How Acquired</u> | <u>(c) Date Acquired</u> | <u>(d) Date Sold</u> |
|-------------|---|-------------------------|--------------------------|----------------------|
| 1 | 47438.33 Vanguard ST Inv Gr Fund Admiral | Purchased | Various | 10/27/2009 |
| 2 | 20383.20 Vanguard Inflation Fund Admiral | Purchased | Various | 10/23/2009 |
| 3 | 27372.26 Vanguard ST Federal Fund Admiral | Purchased | Various | 12/21/2009 |
| 4 | Publicly Traded Securities | Purchased | Various | Various |
| 5 | Corporate Bonds | Purchased | Various | Various |
| 6 | Certificates of Deposit | Purchased | Various | Various |
| 7 | Capital Gain Dividends | | | |

| <u>Item</u> | <u>(e) Gross Sales</u> | <u>(f) Deprec. Allowed</u> | <u>(g) Cost Basis</u> | <u>(h) Gain (Loss)</u> | <u>(i) FMV 12/31/69</u> | <u>(j) Adj. Bas. 12/31/69</u> | <u>(k) Excess (i) - (j)</u> | <u>(l) Gain (Loss)</u> |
|-------------|------------------------|----------------------------|-----------------------|------------------------|-------------------------|-------------------------------|-----------------------------|------------------------|
| 1 | 501,898. | | 500,000. | 1,898. | | | | \$ 1,898. |
| 2 | 503,873. | | 500,000. | 3,873. | | | | 3,873. |
| 3 | 300,000. | | 299,179. | 821. | | | | 821. |
| 4 | 645,461. | | 892,786. | -247,325. | | | | -247,325. |
| 5 | 2038886. | | 2247443. | -208,557. | | | | -208,557. |
| 6 | 398,000. | | 398,000. | 0. | | | | 0. |
| 7 | | | | | | | | 864. |
| | | | | | | | Total | <u>\$-448,426.</u> |

Statement 14
Form 990-PF, Part VII-A, Line 2
Activities Not Previously Reported to the IRS

During 2009 the Foundation expanded its purpose to include the provision and support of charitable, educational and scientific programs that are consistent with the Foundation's core values of gratitude, respect, accountability, courage and engagement. Articles of Amendment of the Foundation were filed with the State of Hawaii on May 13, 2009, a copy is attached to the filing of this Form 990-PF.

Statement 15
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Name of Substantial Contributor Address of Substantial Contributor

Statement 15 (continued)
Form 990-PF, Part VII-A, Line 10
Substantial Contributors During the Tax Year

Bennett Dorrance

7600 E. Doubletree Ranch Rd. S.300
Scottsdale, AZ 85258

NEW MOON FOUNDATION

P.O. Box 1089
Kapaau, Hawaii 96755
(808) 889-0615

May 15, 2009

**VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Internal Revenue Service
Exempt Organizations Determinations
P.O. Box 2508
Cincinnati, Ohio 45201

Re: New Moon Foundation (FEIN: 99-0347466)

Ladies and Gentlemen:

New Moon Foundation (the "Foundation") is a nonprofit corporation incorporated in the State of Hawaii on November 3, 1999. The Foundation received a determination that it is exempt from federal income tax under Internal Revenue Code ("IRC") §501(c)(3) and a private operating foundation within the meaning of IRC §509(a). A copy of the Foundation's determination letter dated August 31, 2000 is enclosed. This letter is to inform you of certain changes to the Articles of Incorporation, Bylaws and activities of the Foundation.

Enclosed is a copy of Articles of Amendment of the Foundation, filed with the Department of Commerce and Consumer Affairs of the State of Hawaii on May 13, 2009. In addition to providing additional liability protection for the Foundation's directors and officers, this amendment expands the purpose of the Foundation to include the provision and support of charitable, educational and scientific programs that are consistent with the Foundation's core values of gratitude, respect, accountability, courage and engagement.

- **Gratitude** – A deep appreciation of life in all forms, valuing both its gifts and lessons. This is the foundation for finding joy in our human condition.
- **Respect** - The practice of awareness and openness to others, new ideas and different perspectives. Respect is the basis for peace and understanding.
- **Accountability** - Taking responsibility for our actions, thoughts and emotions. Acknowledging our choices and their consequences empowers us to choose again.

- **Courage - The discipline to be authentic, honest and act with integrity. Courage allows us to grow and realize our true potential and dreams.**
- **Engagement – The intention to wholeheartedly contribute our gifts and skills in a way that benefits our communities and natural environments. This is a natural outcome and test of a values-based life.**

The Foundation will provide and support a variety of cultural and educational programs and activities designed around the Foundation's core values, with the goal of lessening neighborhood tensions, eliminating prejudice and discrimination, and combating community deterioration and juvenile delinquency. For example, the Foundation will host field trip for schools from around the island of Hawaii, as well as youth programs and camps where children integrate explorations of values with skill building activities. Included in this category are summer programs for elementary school children where they will learn an appreciation for the earth and youth leadership summits where high school students will brainstorm values-based solutions to current challenges. Additionally, the Foundation will include programs and events that highlight service learning opportunities as a way to demonstrate values while giving back to the community.


The Foundation also believes that there is an urgent need to cultivate wholesome values in our world and especially in our children as it appears that, in general, our current social and work environments, family and school systems are not doing an adequate job at this, leading to practices and approaches that are detrimental to our environment and disempowering to many of us. The Foundation believes that its programs and experiences which teach and support the core values will result in a more caring and peaceful world and leave a more sustainable natural environment to our children.

Also enclosed for your information is a copy of the Foundation's Amended Bylaws.

If you have any questions or would like any additional information, please do not hesitate to contact us.

Very truly yours,

NEW MOON FOUNDATION

By 
Bennett Dorrance, Jr.
Its President

FILED 05/13/2009 11:41 AM
Business Registration Division
DEPT. OF COMMERCE AND
CONSUMER AFFAIRS
State of Hawaii

STATE OF HAWAII
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
Business Registration Division
335 Merchant Street
Mailing Address: P.O. Box 40, Honolulu, Hawaii 96810
Phone No (808) 586-2727



ARTICLES OF AMENDMENT
(Section 414D-183 Hawaii Revised Statutes)

PLEASE TYPE OR PRINT LEGIBLY IN BLACK INK

The undersigned, duly authorized officers of the corporation submitting these Articles of Amendment, certify as follows:

1. The name of the corporation is:

New Moon Foundation

2. The amendment(s) adopted is attached.

3. The amendment (s) was adopted on:

May 11, 2009
(Month Day Year)

(Check one)

at a meeting of the members:

| Designation (class) Of membership | Total Number of Memberships (votes) outstanding | Total Number of Votes Entitled to be Cast By each Class | Number of Votes Cast by each class For Amendment | Number of Votes Cast by each class Against Amendment |
|-----------------------------------|---|---|--|--|
| Member | 2 | 2 | 2 | 0 |

(The number of votes cast by each class is sufficient for approval by that class)

OR

by written consent of the members holding at least eighty per cent of the voting power.

OR

by a sufficient vote of the Board of Directors or Incorporators because member approval was not required.

4. Check one:

The written approval of a specified person or persons named in the articles of incorporation was obtained.

The written approval of a specified person or persons is not required.

The undersigned certifies under the penalties of Section 414D-12, Hawaii Revised Statutes, that the undersigned has read the above statements, I/we are authorized to make this change, and that the statements are true and correct.

Signed this 11th day of May, 2009

Bennett Dorrance, Jr., President

Thuy Fujimoto, Secretary

(Type/Print Name & Title)

(Type/Print Name & Title)

X [Signature]
(Signature of Officer)

[Signature]
(Signature of Officer)

SEE INSTRUCTIONS ON REVERSE SIDE. The articles must be signed by at least one officer of the corporation.

ATTACHMENT TO ARTICLES OF AMENDMENT

The Articles of Incorporation of New Moon Foundation are hereby amended as follows:

1. Article III is amended to add the following corporate purposes and powers:

(h) To provide and support charitable, educational and scientific programs that are consistent with the corporation's core values of gratitude, respect, accountability, courage and engagement.

2. Article VII is amended in its entirety to read as follows:

The members of the corporation shall be Bennett Dorrance, Jr. and Thuy Fujimoto. Additional members may be added upon the affirmative vote or written consent of all of the members. In the event of the death and/or resignation of all of the members, the corporation shall have no members.

Per TDD

3. ^{XVI} ~~VII~~ Article ~~VII~~ is amended in its entirety to read as follows:

These Articles of Incorporation may be amended by the affirmative vote or written consent of all of the members or, if there are no members, by the affirmative vote or written consent of the entire Board of Directors.

4. A new Article XVII is hereby added to read as follows:

(1) No director of the corporation shall be personally liable to the corporation for any monetary loss or damage suffered by it on account of a breach of any of the director's duties to the corporation; provided, however, that such director's liability shall not be limited for: (a) any breach of the director's duty of loyalty to the corporation; (b) acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law; (c) any transaction from which the director derived an improper personal economic benefit; or (d) any violations of the Hawaii Nonprofit Corporations Act relating to director conflicts of interest, loans to or guaranties for directors and officers, or director liability for unlawful distributions.

(2) No person who serves as a director or officer of the corporation without remuneration or expectation of remuneration shall be liable for damage, injury or loss caused by or resulting from the director's or officer's performance of, or failure to perform duties of, the position to which the person was elected or appointed, unless the director or officer was grossly negligent in the performance of, or failure to perform, such duties. For purposes of this section, remuneration does not include payment or reimbursement of reasonable expenses or the provision of indemnification or insurance for actions as a director or officer.

(3) The limitation of liability provided in subsections (1) and (2) of this Article shall be cumulative and not exclusive, and shall be independent of and in addition to each other and any other limitation of liability provided by law or in any other agreement. Any repeal, amendment or modification of this Article shall not affect the limitation of liability provided in this Article for any acts or omissions occurring prior to such repeal, amendment or modification. The limitation of liability provided for in this Article shall continue as to any person who has ceased to be a director or officer of the corporation, as applicable, and shall inure to the benefit of such person's heirs, personal representatives, executors and administrators.

**AMENDED BYLAWS OF
NEW MOON FOUNDATION**

ARTICLE I

PURPOSES AND NONPROFIT CHARACTER

SECTION 1.1. Purposes. The purpose of the corporation shall be as specifically set forth in Article III of the Articles of Incorporation.

SECTION 1.2. Non-Profit Character. The corporation shall be a nonprofit corporation, and any net income or earnings that may be derived from its operations, in pursuance of the purposes of the corporation, shall not be distributed to any director or officer of the corporation, except to pay reasonable compensation for services rendered to the corporation.

ARTICLE II

PRINCIPAL OFFICE

SECTION 2.1. Principal Office. The principal office of the corporation shall be maintained at such place within the State of Hawaii, and the corporation may have other offices within or without the State of Hawaii, as the Board of Directors shall determine.

SECTION 2.2. Place of Meetings. All meetings of the Board of Directors shall be held at the principal office of the corporation, unless some other place is stated in the call. Any meeting, annual or special, of the Board of Directors may be held by conference telephone or similar communication equipment, so long as all directors participating in the meeting can communicate with one another, and all such directors shall be deemed to be present in person at the meeting.

ARTICLE III

MEMBERS

SECTION 3.1. Members. The members of the corporation shall be Bennett Dorrance, Jr. and Thuy Fujimoto. Additional members may be added upon the affirmative vote or written consent of all of the members. In the event of the death and/or resignation of all of the members, the corporation shall have no members.

SECTION 3.2. Annual Meeting. The annual meeting of the members of the corporation shall be held on such day within one hundred twenty (120) days following the close of each fiscal year as the Board of Directors shall designate, or, if the Board of Directors shall not have designated such day by the end of the second month following the close of the fiscal year, the annual meeting for that year shall be held on the first Monday in the fourth month following the close of the fiscal year, if not a legal holiday, and if a legal holiday, on the next calendar day following.

SECTION 3.3. Regular Meetings. The members may establish regular meetings to be held in such places and at such times as the members may from time to time determine, and when such meeting or meetings shall be so determined, no further notice thereof shall be required.

SECTION 3.4. Special Meetings. Special meetings of the members may be held at any time upon the call of the Board of Directors, the President, or upon the call of any member. Upon receipt of such call or written request, the Secretary shall send out notice of the meeting to the members.

SECTION 3.5. Notice of Meeting. Written notice stating the place, day, and time of the meeting shall be delivered not less than ten (10) nor more than sixty (60) days before the date of the meeting unless otherwise prescribed by Hawaii law. The notice shall include a description of any matter or matters that must be approved by the members and, in the case of a special meeting, a description of the purpose or purposes of the meeting. Such notice shall also state any matter a member intends to raise at the meeting if such a request is received by the secretary at least ten (10) days before the corporation gives notice of the meeting. Such notice shall be given by or at the direction of the president, the secretary, or other persons calling the meeting and shall be delivered in person, by telephone, by mail or by electronic transmission to each member of record entitled to vote. Oral notice is effective when communicated. If mailed, notice shall be deemed to be delivered when deposited in the United States mail, postage prepaid, addressed to the member at the member's address as it appears on the books of the corporation as of the record date. Notice given by electronic transmission shall be deemed given (i) when directed to an electronic mail address at which the member has consented to receive notice, if transmitted by electronic mail, (ii) when directed to a number at which the member has consented to receive notice, if transmitted by facsimile telecommunication, and (iii) when directed to the member, if transmitted by any other form of electronic transmission. If a meeting is adjourned to a different date, time, or place, notice need not be given of the new date, time, or place if it is announced at the meeting before adjournment.

SECTION 3.6. Waiver of Notice. A member may waive notice at any time in a signed writing or by electronic transmission delivered to the corporation. The attendance of a member at any meeting shall constitute a waiver of notice of the meeting, except where the member at the beginning of the meeting objects to the holding of the meeting or the transaction of any business because the meeting has not been lawfully called or convened. The attendance of a member at any meeting shall also constitute a waiver of any objection to consideration of a

SECTION 4.3. Qualification and Election. The directors shall be elected by the members of the corporation. If there are no members, the directors shall be elected by the then-existing Board of Directors.

SECTION 4.4. Term of Office. All directors, except those filling a vacancy, shall serve a term of one (1) year. Except as otherwise provided herein, all directors shall hold office until their successors are elected and qualified. Directors may be appointed to subsequent terms.

SECTION 4.5. Removal and Resignation. Any director may be removed from office with or without cause by the members of the corporation or, if there are no members, by a majority vote of the Board of Directors. Any director may resign at any time by giving written notice to the Board of Directors or to the President or the Secretary of the corporation. Any such resignation shall take effect at the date of the receipt of such notice, or at any later time specified therein and, unless otherwise specified therein, the acceptance of such resignation shall not be necessary to make it effective.

SECTION 4.6. Vacancies of the Board. Subject to the provisions contained in these Bylaws, if a director fails to serve a full term of office, the members shall fill such vacancy at their next regular meeting after the occurrence of the vacancy or at a special meeting called for that purpose. If the members accept the resignation of a director tendered to take effect at a future time, the members shall have power to elect a successor to take office when the resignation shall become effective.

SECTION 4.7. Annual Meeting. The annual meeting of the Board of Directors shall be held at the place of each annual meeting of the members and immediately following such meeting.

SECTION 4.8. Regular Meetings. The Board of Directors may establish regular meetings to be held in such places and at such times as it may from time to time by vote determine, and no further notice thereof shall be required.

SECTION 4.9. Special Meetings. Special meetings of the Board of Directors for any purpose or purposes shall be called at any time by the President or by any director.

SECTION 4.10. Notice of Meetings. Regular meetings of the Board of Directors may be held without notice of the date, time, place, or purpose of the meeting. Special meetings shall be preceded by at least two (2) days' written notice of the date, time, and place of meeting. Such notice shall be given by or at the direction of the president or other persons calling the meeting. Such notice shall be delivered in person, by telephone, by mail or by electronic transmission to each director. Oral notice is effective when communicated. If mailed, notice shall be deemed to be delivered when deposited in the United States mail, postage prepaid, addressed to the director at the director's address as it appears on the records of the corporation. Notice given by electronic transmission shall be deemed given (i) when directed to an electronic

particular matter at the meeting that is not within the purpose or purposes described in the meeting notice, except where the member objects to considering the matter when it is presented.

SECTION 3.7. Quorum. At any meeting of the members of which proper notice has been given, the presence in person or by proxy of all of the members shall constitute a quorum, and any vote or resolution adopted by the members shall be valid and binding upon the corporation, except as otherwise provided by law, by these Bylaws, or by the Articles of Incorporation of the corporation.

SECTION 3.8. Voting. At all meetings of the members, the members may vote in person or by written proxy. The authority given by a member to any person to represent such member at meetings shall be in writing, signed by the member, and shall be filed with the Secretary of the corporation.

SECTION 3.9. Adjournment. Any meeting of the members, whether annual, regular or special, may be adjourned from time to time, whether a quorum be present or not, without notice other than the announcement at the meeting. Such adjournment may be to such time and to such place as shall be determined by the members present or represented by proxy. At any such adjourned meeting at which a quorum shall be present, any business may be transacted which might have been transacted by a quorum at the original meeting as originally called.

SECTION 3.10. Consent of Members in Lieu of Meeting. Whenever the vote of the members at a meeting thereof is required or permitted to be taken in connection with any corporate action, the meeting and vote of the members may be dispensed with if all of the members shall execute a consent in writing or transmit an electronic transmission consenting to such corporate action being taken.

ARTICLE IV

BOARD OF DIRECTORS

SECTION 4.1. Powers. Except as provided by law, the Articles of Incorporation or these Bylaws, all powers shall be exercised by or under authority of, and the business and affairs of the corporation shall be controlled by, the Board of Directors. The Board shall have the power to exercise all voting rights in any corporation in which the corporation is a shareholder or a member.

SECTION 4.2. Number; Chairman. The authorized number of directors shall be not less than the number required by law and not more than nine (9) persons. One director shall be elected by the Board as Chairman and shall preside at all meetings of the Board.

mail address at which the director has consented to receive notice, if transmitted by electronic mail, (ii) when directed to a number at which the director has consented to receive notice, if transmitted by facsimile telecommunication, and (iii) when directed to the director, if transmitted by any other form of electronic transmission. Any director may waive notice of any meeting provided such waiver is made in writing and signed by the director entitled to the notice or is transmitted by electronic transmission, and delivered to the corporation for inclusion in the minutes or corporate records. The attendance of a director at a meeting shall constitute a waiver of notice of such meeting, except where a director at the beginning of the meeting or prior to the vote on any matter not noticed in conformity with law, these Bylaws, or the Articles of Incorporation, objects to lack of notice and does not thereafter vote or assent to the objected to action

SECTION 4.11. Quorum. The presence of a majority of the Board of Directors at a meeting shall constitute a quorum to transact business, and, in order to be valid, any act or business must receive the approval of a majority of such quorum unless a higher voting requirement is imposed by law, the Articles of Incorporation or these Bylaws. A vacancy or vacancies in the membership of the Board of Directors shall not affect the validity of any action of the Board of Directors, provided there is present at the meeting a quorum of all the directors.

SECTION 4.12. Adjournment. In the absence of a quorum at a meeting duly called, the President or a majority of the directors present may adjourn the meeting from time to time without further notice, and may convene or reconvene the meeting when a quorum shall be present.

SECTION 4.13. Action by Consent. Any action required or permitted to be taken by the Board of Directors at a meeting may be taken without a meeting if all directors (i) execute a consent in writing setting forth the action to be taken, or (ii) transmit an electronic transmission consenting to the action to be taken. The consent shall be included in the minutes or filed with the corporate records reflecting the action taken. Action taken under this Section is effective when the last director signs the consent or gives consent by electronic transmission, unless the consent specifies a different effective date.

SECTION 4.14. Proxies. Voting by proxy shall not be permitted at any meeting of the Board of Directors or of any committees, boards or bodies created by the Board.

ARTICLE V

OFFICERS

SECTION 5.1. Officers. The officers of the corporation shall consist of a President, one or more Vice-Presidents, a Secretary and a Treasurer. Any person may hold two or more offices in the corporation; provided, however, that not less than two persons shall at all times serve as officers.

SECTION 5.2. Election. The officers shall be elected by the Board of Directors at its annual meeting or at a special meeting held for that purpose. The tenure of office of all the officers of the corporation shall be fixed by the Board of Directors.

SECTION 5.3. Removal and Resignation. Any officer may be removed, either with or without cause, by a majority of the directors at the time in office, at any regular or special meeting of the Board of Directors, or by any officer upon whom such power of removal may be conferred by the Board of Directors. Any officer may resign at any time by giving written notice to the Board of Directors or to the President, or to the Secretary of the corporation. Any resignation shall take effect at the date of the receipt of such notice or at any later time specified therein; and, unless otherwise specified therein, the acceptance of such resignation shall not be necessary to make it effective.

SECTION 5.4. Vacancies. A vacancy in any office because of death, resignation, removal, disqualification or other cause shall be filled in the manner prescribed herein for regular appointments to such office.

SECTION 5.5. President. The President shall be the chief executive officer of the corporation and shall, subject to the control of the Board of Directors, have general supervision, direction and control of the business and affairs of the corporation. The President shall preside at all meetings of the Board of Directors. The President shall be ex-officio a member of all the standing committees, including the executive committee, if any, and shall have such other powers and duties as may be prescribed by the Board of Directors or these Bylaws.

SECTION 5.6. Vice-President. The Vice-President shall at the discretion of the Board of Directors, in the absence or disability of the President, perform the duties and exercise the powers of the President, and shall perform such other duties as the Board of Directors shall prescribe.

SECTION 5.7. Secretary. The Secretary shall keep, or cause to be kept, a book of minutes, at the principal office or such other place as the Board of Directors may order, of all meetings of the directors, with the time and place of holding, whether regular or special, and if special, how authorized, the notice thereof given, the names of those present at directors' meetings and the proceedings thereof. The Secretary shall give, or cause to be given, notice of all the meetings of the Board of Directors required by these Bylaws or by law to be given; the Secretary shall have such other powers and perform such other duties as may be prescribed by the Board of Directors or by these Bylaws.

SECTION 5.8. Treasurer. The Treasurer is responsible for coordinating and overseeing the financial oversight of the Foundation, including insuring that funds are received and kept in a manner approved by the Board of Directors. The Treasurer shall have such other powers and perform such other duties as may be prescribed by the Board of Directors or by these Bylaws.

SECTION 5.9. Subordinate Officers. The Board of Directors may from time to time appoint such subordinate officers or agents, including an executive director, as the business of the corporation may require. Upon such appointment, the Board of Directors shall specify or approve an employment contract, specifying the duties of such officers or agents, which may include the assumption of responsibilities assigned to other officers herein, and shall fix their tenure of office and allow them suitable compensation.

ARTICLE VI

COMMITTEES OF THE BOARD

SECTION 6.1. Board Committees. By resolution adopted by a majority of the directors in office, the Board of Directors may designate and create one or more board committees and appoint members of the Board of Directors to serve on them. A committee shall have such powers and authority as the Board of Directors shall delegate to it, except that no such committee shall have the power to do any of the following:

- (a) Authorize the payment of a dividend or the distribution of any part of the income or profit of the corporation to the directors or officers;
- (b) Approve or recommend to the members the dissolution or merger of the corporation or the sale, pledge, or transfer of all or substantially all of the corporation's assets;
- (c) Elect, appoint, or remove directors or fill vacancies on the board or any of its committees; or
- (d) Adopt, amend, or repeal the Articles of Incorporation or Bylaws.

The designation of a committee and the delegation to it of authority shall not relieve the Board of Directors, or any member of such, of any responsibility imposed by law.

SECTION 6.2. Advisory Committees. By resolution adopted by a majority of the directors in office, the Board of Directors may designate and create one or more advisory committees, each of which shall consist of at least one director and such other persons appointed by the board. Such advisory committees shall provide advice to the Board of Directors but shall have no power or authority to act on behalf of the corporation.

ARTICLE VII

CONTRACTS, CHECKS, DEPOSITS AND FUNDS

SECTION 7.1. Contracts. The Board of Directors may by general or special resolution authorize the President and/or any other officer or officers of the corporation to enter into any contract or to execute and deliver any document, instrument, or writing of any nature in the

name of and on behalf of the corporation, and such authority may be general or confined to specific instances.

SECTION 7.2. Checks, etc. All checks, letters of credit, drafts, or orders for the payment of money, notes, or other evidences of indebtedness shall be signed by the President and/or such other officer or officers of the corporation and in such manner as shall from time to time be determined by general or special resolution of the Board of Directors. In the absence of such determination by the Board of Directors, such instruments shall be signed by the President.

SECTION 7.3. Facsimile Signatures. The Board may from time to time by resolution, provide for the execution of any corporate instrument or document, including, but not limited to checks, letters of credit, drafts, and other orders for the payment of money, by a mechanical device or machine or by the use of facsimile signatures under such terms and conditions as shall be set forth in any such resolution.

SECTION 7.4. Funds. All funds of the corporation shall be deposited from time to time to the credit of the corporation in such banks, trust companies, or other depositories as the Board of Directors may select.

ARTICLE VIII

INSPECTION OF CORPORATE RECORDS AND BYLAWS

SECTION 8.1. Inspection of Corporate Records. The books of account and the minutes of proceedings of the directors shall be open to inspection upon written demand of any director, at any reasonable time, and for a purpose reasonably related to his interests as a director. Demand of inspection other than at a meeting shall be made in writing upon the President, the Secretary, or any other officer designated by the Board of Directors.

SECTION 8.2. Inspection of Bylaws. The corporation shall keep in its principal office for the transaction of business a copy of the Bylaws of the corporation as amended or otherwise altered to date, which shall be open to inspection by the directors at all reasonable times during office hours.

ARTICLE IX

INDEMNIFICATION

SECTION 9.1. Indemnification. To the fullest extent permitted by Hawaii law, the corporation shall indemnify each director and officer of the corporation who is or was a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative and whether formal or informal, because such person is or was a director or officer of the corporation, against all expenses (including reasonable attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by him or her in connection with such action, suit or proceeding. The corporation may indemnify current and former employees and agents of the corporation to the extent permitted by Hawaii law.

SECTION 9.2. Advances for Expenses. The corporation shall advance funds to pay for or reimburse the reasonable expenses and attorneys' fees incurred by a director or officer before final disposition of an action, suit or proceeding, provided that such person delivers a written affirmation of such person's good faith belief that such person has met the requisite standard of conduct for indemnification and delivers a written undertaking to repay such amount if it is ultimately determined that such person did not meet the standard of conduct. The Board of Directors may authorize payment in advance of final disposition of an action, suit or proceeding for the reasonable expenses and attorneys' fees incurred by an employee or agent seeking indemnification under this Article, provided that such employee or agent delivers the affirmation and undertaking described in the previous sentence.

SECTION 9.3. Continuing Indemnification. The indemnification provided for in Sections 1 and 2 of this Article shall be cumulative and not exclusive, and shall be in addition to any other indemnification provided by law or by any other agreement. Any repeal, amendment or modification of this Article shall not affect the indemnification provided in this Article for any acts or omissions occurring prior to such repeal, amendment or modification. The indemnification provided for in this Article shall continue as to any person who has ceased to be a director, officer or employee of the corporation and shall inure to the benefit of such person's heirs, personal representatives, executors and administrators.

ARTICLE X

AFFILIATED TRANSACTIONS AND INTERESTED DIRECTORS

SECTION 10.1. Affiliated Transactions. No contract or transaction between the corporation and one or more of its directors or officers, or between the corporation and any other corporation, partnership, association or other organization in which one or more of its directors or officers are directors or officers, or have a financial interest, shall be void or voidable solely for this reason, or solely because the director or officer is present at or participates in the meeting of the Board of Directors which authorizes the contract or transaction or solely because the director's or officer's votes are counted for such purpose, if:

(a) The material facts as to the director's or officer's relationship or interest and as to the contract or transaction are disclosed or are known to the Board of Directors and the Board of Directors in good faith authorizes the contract or transaction by the affirmative vote of a majority of the disinterested directors, even though the disinterested directors be less than a quorum; and

(b) The contract or transaction if fair as to the corporation as of the time it is authorized, approved or ratified by the Board of Directors.

SECTION 10.2 Determining Quorum. Common or interested directors may be counted in determining the presence of a quorum at a meeting of the Board of Directors which authorizes the contract or transaction.

ARTICLE XI

ACCOUNTING YEAR

The accounting year of the corporation shall be such period as may from time to time be established by the Board of Directors.

ARTICLE XII

AMENDMENT TO BYLAWS

The Bylaws, and every part thereof, may from time to time and at any time be amended, altered, repealed, and new or additional Bylaws may be adopted by the affirmative vote or written consent of all of the members or, if there are no members, by the affirmative vote or written consent of the entire Board of Directors.

ARTICLE XIII

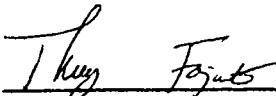
MISCELLANEOUS

Whenever necessary in this agreement and where the context permits or requires, the singular term and the related pronoun shall include the plural, the masculine, the feminine and the neuter.

The undersigned, constituting all the members of New Moon Foundation, hereby adopt the foregoing as the Bylaws of the corporation this 17th day of May, 2009.



BENNETT DORRANCE, JR.



THUY FUJIMOTO

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only
All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

| | | |
|--|---|---|
| Type or print <small>File by the due date for filing your return. See instructions</small> | Name of Exempt Organization New Moon Foundation | Employer identification number 99-0347466 |
| | Number, street, and room or suite number. If a P O box, see instructions C/O T. Fujimoto, 66-1453 Ko'uka | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions Kamuela, HI 96743 | |
| | | |

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ Thuy Fujimoto -----

Telephone No ▶ 808-885-8383 ----- FAX No. ▶ -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 20 09 or
- ▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

| | | | |
|--|-----------|----|--------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a | \$ | 4,364. |
| b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b | \$ | 3,248. |
| c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 3c | \$ | 1,116. |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.