



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

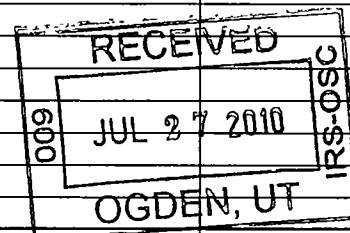
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning, and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation HENRY & COLENE WONG FOUNDATION		A Employer identification number 99-0292290
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (808) 922-7876
	City or town, state, and ZIP code HONOLULU, HI 96815		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 4,306,295.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	86,076.	86,076.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	<194,104.>				
	b Gross sales price for all assets on line 6a	4,554,087.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11	<108,028.>	86,076.				
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	29,189.	26,789.		2,400.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 2	1,330.	133.		1,197.
	c Other professional fees					
	17 Interest					
	18 Taxes	STMT 3	263.	263.		0.
	19 Depreciation and depletion		1,833.	0.		
	20 Occupancy		26,152.	0.		26,152.
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses	STMT 4	5,375.	0.		5,375.
	24 Total operating and administrative expenses. Add lines 13 through 23		64,142.	27,185.		35,124.
	25 Contributions, gifts, grants paid		204,197.			204,197.
26 Total expenses and disbursements. Add lines 24 and 25		268,339.	27,185.		239,321.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		<376,367.>				
b Net investment income (if negative, enter -0-)			58,891.			
c Adjusted net income (if negative, enter -0-)				N/A		



SCANNED AUG 02 2010

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	6,902.	6,688.	6,688.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	3,792,918.	3,423,438.	4,291,277.
	14 Land, buildings, and equipment: basis ▶ 17,067.			
	Less: accumulated depreciation STMT 6 ▶ 12,321.	6,579.	4,746.	4,746.
	15 Other assets (describe ▶ SECURITY DEPOSIT)	3,584.	3,584.	3,584.
	16 Total assets (to be completed by all filers)	3,809,983.	3,438,456.	4,306,295.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	63,275.	63,275.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,746,708.	3,375,181.	
	30 Total net assets or fund balances	3,809,983.	3,438,456.	
	31 Total liabilities and net assets/fund balances	3,809,983.	3,438,456.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,809,983.
2 Enter amount from Part I, line 27a	2	<376,367.>
3 Other increases not included in line 2 (itemize) ▶ FEDERAL INCOME TAXES	3	4,840.
4 Add lines 1, 2, and 3	4	3,438,456.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,438,456.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB (ST - SEE ATTACHED SCHEDULE OF DETAILS)	P	VARIOUS	VARIOUS
c CHARLES SCHWAB (LT - SEE ATTACHED SCHEDULE OF DETAILS)	P	VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 2,858,158.		2,939,544.	<81,386.>
c			
d 1,695,929.		1,808,647.	<112,718.>
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			<81,386.>
c			
d			<112,718.>
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<194,104.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	180,259.	4,457,703.	.040438
2007	256,232.	4,461,547.	.057431
2006	235,349.	4,083,701.	.057631
2005	167,021.	2,797,170.	.059711
2004	83,317.	1,629,825.	.051120

2 Total of line 1, column (d)	2	.266331
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053266
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,108,576.
5 Multiply line 4 by line 3	5	218,847.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	589.
7 Add lines 5 and 6	7	219,436.
8 Enter qualifying distributions from Part XII, line 4	8	239,321.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	589.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	589.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	589.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,411.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,411. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► GORDON J MAU Telephone no. ► (808) 922-7876 Located at ► 2250 KALAKAUA AVENUE, SUITE 513, HONOLULU, HI ZIP+4 ► 96815			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		29,189.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,558,866.
b	Average of monthly cash balances	1b	612,277.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,171,143.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,171,143.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	62,567.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,108,576.
6	Minimum investment return. Enter 5% of line 5	6	205,429.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	205,429.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	589.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	589.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	204,840.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	204,840.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	204,840.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	239,321.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	239,321.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	589.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	238,732.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				204,840.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006	15,691.			
d From 2007	43,224.			
e From 2008				
f Total of lines 3a through e	58,915.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 239,321.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				204,840.
e Remaining amount distributed out of corpus	34,481.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	93,396.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	93,396.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	15,691.			
c Excess from 2007	43,224.			
d Excess from 2008				
e Excess from 2009	34,481.			

N/A

- ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

- [illegible]

10

WORKSHEET LIST OF OFFICERS

HENRY & COLENE WONG FOUNDATION
STATEMENT TO ACCOMPANY RETURN
FORM 990-PF, PAGE 6, PART VIII, COLUMN C
INFORMATION ABOUT OFFICERS

GORDON J. MAU - COMPENSATION OF \$3,000 IS PAID TO HIS LAW
OFFICE FOR ADMINISTRATIVE AND SECRETARIAL SERVICES. THE
SERVICES ARE REASONABLE AND NECESSARY TO CARRY OUT THE
FOUNDATION'S EXEMPT PURPOSE AND IS NOT EXCESSIVE.

HARLAN CADINHA - MR. CADINHA OWNS AN INVESTMENT COUNSELING
BUSINESS. ACTING IN HIS CAPACITY AS INVESTMENT COUNSELOR, HE
MANAGES THE FOUNDATION'S INVESTMENT PORTFOLIO FOR WHICH HE
RECEIVED \$26,189. THE FEE IS BASED ON A PERCENTAGE OF THE
PORTFOLIO VALUE AND IS REASONABLE AND NECESSARY TO CARRY OUT THE
FOUNDATION'S EXEMPT PURPOSE AND IS NOT EXCESSIVE.

Notes

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB #4288-2340	46,180.	0.	46,180.
CHARLES SCHWAB- TREASURY BOND INTEREST	39,896.	0.	39,896.
TOTAL TO FM 990-PF, PART I, LN 4	86,076.	0.	86,076.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,330.	133.		1,197.
TO FORM 990-PF, PG 1, LN 16B	1,330.	133.		1,197.

FORM 990-PF	TAXES	STATEMENT	3
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN	263.	263.		0.
TO FORM 990-PF, PG 1, LN 18	263.	263.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE CHARGES	10.	0.		10.
OFFICE SUPPLIES AND EXPENSES	2,971.	0.		2,971.
INSURANCE	1,784.	0.		1,784.
LICENSE AND FEES	3.	0.		3.
BOARD MEETING	607.	0.		607.
TO FORM 990-PF, PG 1, LN 23	5,375.	0.		5,375.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CHARLES SCHWAB	COST	3,423,438.	4,291,277.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,423,438.	4,291,277.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	6
-------------	--	-----------	---

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE RENOVATIONS	8,160.	4,900.	3,260.
CARPET	5,990.	5,416.	574.
SLIDING DOORS	2,917.	2,005.	912.
TOTAL TO FM 990-PF, PART II, LN 14	17,067.	12,321.	4,746.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
COLENE S WONG 44-443 KANEOHE BAY DR KANEOHE, HI 96744	PRESIDENT 5.00	0.	0.	0.
GORDON J MAU 2250 KALAKAUA AVENUE #513 HONOLULU, HI 96815	VICE PRESIDENT 12.00	3,000.	0.	0.
HARLAN CADINHA PIONEER PLAZA, SUITE 1240, 900 FORT STREET MALL HONOLULU, HI 96813	TREASURER 0.00	26,189.	0.	0.
DOMINIC DIAS 2465 ALA WAI BLVD HONOLULU, HI 96815	DIRECTOR 0.00	0.	0.	0.
SHERI-DEE GARBODEN 7227 SW 182ND AVENUE ALOHA, OR 97007	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		29,189.	0.	0.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT	8
-------------	--	-----------	---

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
HAWAII FOODBANK 2611-A KILIAU STREET HONOLULU, HI 96819	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	34,833.
HAWAII MEALS ON WHEELS P O BOX 61194 HONOLULU, HI 96822	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	12,214.
HELPING HANDS HAWAII 2100 NORTH NIMITZ HWY HONOLULU, HI 96819	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	12,214.
INSTITUTE FOR HUMAN SERVICES 546 KAAHI STREET HONOLULU, HI 96817	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	12,214.
KALIHU YMCA 1335 KALIHU STREET HONOLULU, HI 96819	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	36,333.
KOKUA FOUNDATION P O BOX 866 HALEIWA, HI 96712	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	12,214.
PALAMA SETTLEMENT 810 N VINEYARD BLVD HONOLULU, HI 96817	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	34,833.
PREVENT CHILD ABUSE HAWAII 1575 S BERETANIA ST #206 HONOLULU, HI 96826	CHARITABLE CONTRIBUTION	SECTION 170(C) ORG	12,214.

. HENRY & COLENE WONG FOUNDATION

99-0292290

ST LOUIS SCHOOL
3142 WAIALAE AVENUE HONOLULU,
HI 96816 CHARITABLE
CONTRIBUTION

SECTION 12,700.
170(C) ORG

THE MARY JANE PROGRAM
P O BOX 663 KAILUA, HI
967340663 CHARITABLE
CONTRIBUTION

SECTION 12,214.
170(C) ORG

WAIKIKI HEALTH CENTER
277 OHUA AVENUE HONOLULU, HI
96815 CHARITABLE
CONTRIBUTION

SECTION 12,214.
170(C) ORG

TOTAL TO FORM 990-PF, PART XV, LINE 3A

204,197.

Cadinha & Co., LLC
REALIZED GAINS AND LOSSES
HENRY H. WONG FOUNDATION
2185

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
03-17-03	01-12-09	200	PROCTER & GAMBLE	8,521 80	11,982 09		3,460 29
09-19-07	01-12-09	300	PROCTER & GAMBLE	20,568 00	17,973 14		-2,594 86
08-06-08	01-12-09	900	PROCTER & GAMBLE	60,901 96	53 919 43	-6,982 53	
11-28-08	02-12-09	3,400	CUMMINS	86,729 92	83 190 96	-3 538 96	
08-28-08	02-18-09	1,000	XTO ENERGY	50,651 35	33,946 75	-16,704 60	
03-19-02	02-25-09	200	PEPSICO	9,684 00	10,155 83		471 83
05-09-05	02-25-09	800	PEPSICO	44,977 95	40,623 33		-4,354 62
08-08-08	02-26-09	1,500	MC DONALD'S	98,748 70	79,267 55	-19,481 15	
02-26-08	03-02-09	600	TRANSOCEAN INC	85,666 02	34 182 99		-51,483 03
04-20-04	03-02-09	400	STRYKER	19,786 28	13,226 82		-6,559 46
06-15-06	03-02-09	200	STRYKER	9,097 95	6,613 41		-2,484 54
04-02-08	03-02-09	400	STRYKFR	26,864 00	13,226 83	-13 637 17	
11-07-08	03-02-09	4,100	ISHARES MSCI CANADA	79,648 58	57 421 06	-22 227 52	
02-24-09	03-05-09	4,900	ISHARES S&P SMALLCAP 600 INDEX	175,707 76	151 461 94	-24,245 82	
03-20-08	03-23-09	100,000	US TSY 5 000% Due 08-15-11	110,656 30	109,677 10		-979 20
09-19-08	03-23-09	100,000	US TSY 5 000% Due 08-15-11	107,544 54	109 677 10	2,132 56	
06-15-06	03-23-09	200,000	US TSY 5 000% Due 02-15-11	199,731 80	215 746 40		16,014 60
03-20-08	03-23-09	200,000	US TSY 4 000% Due 02-15-14	217,656 20	222,435 22		4,779 02
09-19-08	03-23-09	200,000	US TSY 4 000% Due 02-15-14	209,775 00	222,435 22	12,660 22	
12-16-92	05-08-09	1,000	GENERAL DYNAMICS	46,635 00	54 160 65		7,525 65
09-10-02	05-13-09	200	COCA-COLA	10,164 00	8,733 42		-1,430 58
09-10-02	05-13-09	300	COCA-COLA	15,246 00	13,100 13		-2,145 87
09-19-07	05-13-09	500	COCA-COLA	28,318 50	21,833 55		-6,484 95
08-08-08	05-13-09	1,500	COCA-COLA	83,224 90	65 500 64	-17,724 26	
03-25-09	05-21-09	5,000	U.S. BANCORP (NEW)	75,433 95	91 223 70	15,789 75	
12-11-08	05-26-09	600	GRAINGER (W W.)	41,143 63	47,081 31	5,937 68	
01-29-09	05-26-09	500	GRAINGER (W W.)	37,044 30	39,234 42	2 190 12	
04-16-09	06-09-09	900	NUCOR	39,160 66	42,373 75	3,213 09	
06-12-08	06-24-09	1,900	CANADIAN NATL RAILWAY	94,575 16	79,299 23		-15,275 93
03-18-09	06-24-09	400	CANADIAN NATL RAILWAY	13,929 63	16 694 57	2 764 94	
04-15-09	07-29-09	2,500	CIA VALE DO RIO DOCE-ADR	40,602 45	47,153 58	6,551 13	
01-14-09	08-17-09	380,000	US TSY INFLATION IX N/B TII 0 5/8 0.625% Due 04-15-13	375,136 58	378 860 66	3 724 08	
03-29-07	09-25-09	700	ALTRIA	14,181 41	12 264 90		-1,916 51
09-19-07	09-25-09	300	ALTRIA	6,339 51	5 256 39		-1,083 12
06-27-03	10-02-09	2,000	INTEL	55,100 00	38 130 44		-16,969 56
11-05-04	10-02-09	3,000	INTEL	71,719 45	57 195 65		-14,523 80
06-27-03	10-02-09	300	WALGREEN	10,848 00	11,439 73		591 73
12-05-06	10-02-09	1,200	WALGREEN	51,745 07	45 758 93		-5,986 14
03-25-09	10-02-09	500	WALGREEN	13,336 24	19 066 22	5,729 98	
05-07-09	10-02-09	1,300	ISHARES MSCI AUSTRALIA INDEX	20,436 29	27,862 46	7,426 17	

To Tax Preparers
for tax reporting

Cadinha tax reports should be used in conjunction with the year-end 1099 reported to the IRS by the custodian (bank or brokerage firm)

Cadinha & Co., LLC
REALIZED GAINS AND LOSSES
HENRY H. WONG FOUNDATION

2185

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
05-07-09	10-02-09	1,700	QUANTA SERVICES INC	39,244.44	35,797.22	-3,447.22	
12-18-08	10-02-09	1,300	HUBBELL CL B	41,615.32	51,721.73	10,106.41	
01-06-09	10-02-09	1,100	HUBBELL CL B	37,929.91	43,764.54	5,834.63	
05-19-09	10-02-09	4,800	ISHARES MSCI SINGAPORE	43,327.51	49,867.04	6,539.53	
08-13-09	10-02-09	2,100	ISHARES FTSE XINHUA CHINA 25	87,432.16	82,816.28	-4,615.88	
07-09-08	10-02-09	500.000	US TSY INFLATION IX N/B TII 0 7/8 0 875% Due 04-15-10	579,687.90	569,131.90		-10,556.00
03-13-08	10-28-09	900.0000	CURRENCYSHARES SWISS FRANC	88,875.09	87,306.97		-1,568.12
10-08-08	10-28-09	100.0000	CURRENCYSHARES SWISS FRANC	8,865.91	9,700.78		834.87
01-14-09	12-07-09	30,000	US TSY INFLATION IX N/B TII 0 5/8 0 625% Due 04-15-13	29,616.05	31,253.76	1,637.71	
03-25-09	12-07-09	405.000	US TSY INFLATION IX N/B TII 0 5/8 0 625% Due 04-15-13	400,400.38	421,925.78	21,525.40	
10-02-09	12-28-09	800,000	US TSY BND STRP INT 0.000% Due 02-15-27	388,808.00	345,608.00	-43,200.00	
10-02-09	12-28-09	200,000	US TSY 5.250% Due 11-15-28	235,150.00	215,805.80	-19,344.20	
TOTAL GAINS						113,763.40	33,677.99
TOTAL LOSSES						-195,149.31	-146,396.29
TOTAL REALIZED GAIN/LOSS						-81,385.91	-112,718.30
				4,748,191.51	4,554,087.30		
							-194,104.21

To Tax Preparers: Cadinha tax reports should be used in conjunction with the year-end 1099 reported to the IRS by the custodian (bank or brokerage firm) for tax reporting

8868
Form
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization HENRY & COLENE WONG FOUNDATION	Employer identification number 99-0292290
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 2250 KALAKAUA AVENUE, NO. 513	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. HONOLULU, HI 96815	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ **GORDON J MAU 2250 KALAKAUA AVE #513 HONOLULU HI 96815**

Telephone No ▶ **(808) 922-7876**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year **2009** or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

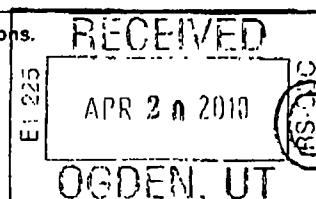
- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,000
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 4-2008)



COPY

7009 2820 0000 5904 6417

POSTMARK DATE APR 14 2010

011 220

000000