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Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-1150 2009

Department of the Treasury Internal Revenue Service

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A F	or the	2009 calend	ar year,	or tax year begi	nning		, 2009, an	d ending				, 20
Вс	heck if a	plicable	Please	C Name of organ	ızatıon				D Emplo	oyer ide	ntification	number
□ A	ddress o	hange	use IRS label or	Hawaii Pa	acific Gera	ntological S	ocietu		99-	021	1237	
□ N	lame cha	nge	print or	Number and stree	t (or P O box, if mail	ntological S is not delivered to stree	t address) R	oom/suite	E Telepi		<u></u>	
=	nitial retu		type See									
믐	erminate		Specific	City or town, state	3714 e or country, and ZIP	+ 4			F Grou	n Evor	nntion —	
=	mended		Instruc- tions.		HI 9681					ber ▶	•	
=		n pending						10.4				
,	• Seci	ion 501(c)(3)			(a)(1) nonexempt le A (Form 990 or	charitable trusts mi	ust attach	G Accou	_		LIZI Cash	Accrual
			a con	ipieteu scriedui	- A (FOITH 990 OF	990-62).			(specify)			
								1			rganızatıoı	
	/ebsit							1 '			hedule B	(Form 990,
J T	ax-exe	mpt status (check on	ıly one) — 🗹 50	1(c) (3) ◀ (inse	ert no) 🔲 4947(a)(1)	or 527	990-E	Z, or 990)-PF)		
K C	heck	▶ 🔲 ıfth	ie organiz	ation is not a sec	ction 509(a)(3) supp	orting organization ai	nd its gross re	eceipts are r	normally i	not mo	re than \$2	5,000. A
F	orm 99	0-EZ or Forr	n 990 ret	urn is not require	ed, but if the organ	nization chooses to fil	e a return, be	sure to file	a compl	ete reti	Jrn.	
L A	dd lines					0,000 or more, file Forr						
Pa	art I	Revenu	ie, Exp	enses, and C	hanges in Ne	t Assets or Fund	l Balances	(See the	instruc	ctions	for Part	t I.)
	1	Contribution	ons, gift	s, grants, and s	sımılar amounts i	received				1	4,	200
	2		_	-		ees and contracts				2	•	
	3	-		and assessme					[3	1,	528
	4	Investmen	· ·				•		`	4		<u> </u>
	5а				s other than inve	nton/	5a	• •	•	- +		
	b				es expenses .	-	5b					
					· ·	tory (Subtract line		50)		5c		,
<u>o</u>	C					edule G) If any amount			╮┌┊┟	30		
Revenue	6				plicable parts of Scri			, check here				
Š	а		•	t including \$_		of contribution	1 - 1					
œ	_	reported o					6a					
	b				fundraising exp		6b					
	С					vities (Subtract line		e 6a)		6c		
	7a	Gross sale	es of inve	entory, less ret	urns and allowar	nces	7a					
ļ	b	Less: cost	of good	ds sold			7b					
	С	Gross pro	fit or (los	ss) from sales o	of inventory (Sub	tract line 7b from li	ne 7a)			7c		
	8	Other reve	enue (de:	scribe ►				MED)	_8_		
1	9	Total reve	enue. Ac	dd lines 1, 2, 3,	4, 5c, 6c, 7c, an	id 8 . [RECE	IACO	ე <mark>0</mark> }	9	5	5,738
	10	Grants and	d similar	amounts paid	(attach schedule	e)∦. r			191	10	L	4.000
	11			for members			AUG 2	6 2010	141	11		
တ္တ	12				d employee ben	efits	AUG =		1821	12		
Expenses	13			•				- 1 150	ائتوات	13		3,118
ē	14	Occupano	v. rent.	utilities, and ma	aintenance		OGD	EW.U		14	•	2; , , Q .
Ä	15	Printing p	ublicatio	ons postage a	nd shipping	dent contractors	.000		· ·	15		1,709
	16			lescribe _5	~ ~					16	1	1067
	17								—_′ ├	17	1 4	9,894
\exists	18					om line 9)				18	<u> </u>	4.156
Net Assets	19					om line 9) . . . ar (from line 27, co				10		<u> </u>
SS	19									40	1	50,288
tΑ									1	19		<u>50,200</u>
Net A	20					tach explanation) .				20	-	1 127
	21					oine lines 18 through				21		6,132
ينك	art II	Dalanc	e Suee			olumn (B) are \$1,25	o,uuu or ma			-		_
))	_			•	ructions for Part	•			ginning of			d of year
) 22		-							<u>60,28</u>			6,132
23			_							-	23	
24	Ot	her assets ((describe	e▶		<u> </u>)			24	· -,
25		tal assets							60,28	58 :	25 4	6,132
26		tal liabilitie) [26	
	Ne	++	- fund h	alances (line 2	7 of column (B)	must agree with lin	e 21) .		60,28	X I	27 4	6 132

Par	t III S	atement o	f Progran	n Service	Accom	plishm	ents (S	ee the instr	uctions for	Part II	l.)	Γ	Expenses
What	t is the org	ganızatıon's	primary e	xempt purp	ose?	Educa	rtion a	nd Resea	ich in Ge	ronto	logy		uired for section
								empt purpo					c)(3) and 501(c)(4) nizations and section
	ner, descr i program		nces prov	ided, the n	umber c	of perso	ons ben	efited, and	other releva	ant into	rmation for	4947	(a)(1) trusts, optional thers
28	4 \$1.00	00 schola	rshins	WELL OW	noded	ton	allege	studen	ta who	desi	ce to]
	further	careers	in dera	ntology	<u> </u>								
	(Grants \$							n grants, ch				28a	4,000
29	Contrib Bookle	nted #2.0 ct.	000 fa	rthe pu	blicati	ion o	f`the	2009 "	Aging l	36ves			
	(Grants \$) If this	amount	ınclude	es foreia	n grants, ch	eck here		▶ □	29a	2,000
30	Particu	orted in t	he God	2d Life F	XOO O	H NP	al Bla	isdell Cei	nter sta	iff po	resert	Lou	2,000
	out bro	chures ai mately 1º	nd lata	rmed the	ie pub 3 bene	lic of tited	the \ I from	vacious in the proportion of t	activiti esentat	espe	erformed.	20-	123
31	<u> </u>	gram servic	es (attach			moluge	ss lureig	n grants, ch	ecknere .	• •		30a	145
	(Grants \$	•		•		include	s foreig	n grants, ch	eck here .		. ▶ □	31a	
		gram servi		ses (add Iır	nes 28a t	hrough	31a) .				▶	32	6123
Par	t IV Li	st of Officers	s, Director	s, Trustees,	and Key				,		· · · · · · · · · · · · · · · · · · ·		ctions for Part IV)
			and address	3			hours per levoted to	week	(c) Comper (If not page enter -0	aıd,	(d) Contributio employee benefit deferred comper	plans &	(e) Expense account and other allowances
51	8 Pepe	Sasaki <u>zekeo Pl</u>		Slulu, Hl	9682	5	i hr./1	week	_		-		_
18	CO Eas	Tomiok st.west	a Rd. Ho	nolulu,	HI 96	822	1 hr.	/week	_		-		-
J0 17	ly Dugi 61 Sky	line Dr.	Hono	Nulu, HI	9681	7	1 hr. /	week	-				-
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Part	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	<u>No</u>
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		1
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		√
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		1
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a -			, ,
b	Did the organization file Form 1120-POL for this year?	37b		<u>/</u>
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		/
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	-		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		/
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	1.	<u>.</u>	
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			:
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ▶			
42a	The organization's books are in care of ► Kyle Yanabu Telephone no ► (80)	3) 22	4-75	502
	Located at ▶ 1601 Kapiolani Blvd #1200 Honolulu, Hl. ZIP+4 ▶ 96	817	· 	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		V
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			,
С	At any time during the calendar year, did the organization maintain an office outside of the U.S? If "Yes," enter the name of the foreign country:	42c		V
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		. 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	<u>No</u>
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		/
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		/

Dort	VII					age
Part	Section 501(c)(3) organizations and 501(c)(3) organizations and section 49 and complete the tables for lines 50 at	section 4947(a)(1) non 47(a)(1) nonexempt cha nd 51.	exempt charitab ritable trusts mus	le trusts only. A t answer questio	II secti ns 46-	on -49b
46	Did the organization engage in direct or indirect	t political campaign activi			Y	es No
	candidates for public office? If "Yes," complete	•			46	
47	Did the organization engage in lobbying activities				47	V,
48	Is the organization a school as described in section			E	48	
49a	Did the organization make any transfers to an ex		ted organization?		49a	_ /
ςν p	If "Yes," was the related organization a section				49b	
50	Complete this table for the organization's five hemployees) who each received more than \$100.	ighest compensated empl	loyees (other than o	officers, directors, t	rustees	and key
	employees) who each received more than \$100	(b) Title and average	(c) Compensation	(d) Contributions to		
	(a) Name and address of each employee paid more	hours per week	(o) compensation	employee benefit plans &	acco	xpense unt and
	than \$100,000	devoted to position		deferred compensation	other a	lowances
~~~	None	-				
	· · · · · · · · · · · · · · · · · · ·					
•		-				
			<del></del>		_	
		1				
	<u></u>					
						-
51	Complete this table for the organization's five \$100,000 of compensation from the organization	n. If there is none, enter "	None."	ord wile eden year	ived ii	ore triair
	(a) Name and address of each independent contractor	paid more than \$100,000	<b>(b)</b> Typ	pe of service	(c) Comp	ensation
	None					
				İ		
						<del></del>
••						
		·				<del></del>
d	Total number of other independent contractors	each receiving over \$100 (	000	<u> </u>	•	
				,	_	
	Under penalties of perjury, I declare that I have examin and belief, it is true, correct, and complete Declaration	ed this return, including accompa of preparer (other than officer) is	inying schedules and stat based on all information	tements, and to the best of which preparer has a	t of my kr iny knowl	owledge edge
Sign Here	Signature of officer  Signature of officer	yev	- //0	8/20/20 Date	10	
	Type or print name and title	ER PRESIDEN	T HPGS		. ,	
Paid	Preparer's signature Day Hama	Date 8/20	Check if self- employed ▶ ✓	Preparer's identifying num 575-84-8	ber (See in	structions)
Prepar Use Or	I Fill Stable to	2d Haradala III	EIN			
May th	e IRS discuss this return with the preparer show	above? See instructions	10014 Pho	one no 🕨	Yes [	No
	The Election and return with the property strown	. abbro Goo manadonona	· · · · · · ·	For		EZ (2009)

### **SCHEDULE A**

(Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

2009

Open to Public

**Employer identification number** 

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Pub
Inspection

H	<u>awa</u>			ical Society						02112:	32
Pa	rt I	Reason	for Public C	<b>farity Status</b> (All or	ganizati	ons mus	t compl	ete this	part.) Se	<u>e instru</u>	ctions.
he 1 2 3 4		A church, co A school des A hospital or	onvention of chu scribed in <b>section</b> r a cooperative I	ndation because it is: or association on 170(b)(1)(A)(ii). (At hospital service organation operated in con	of churc tach Sch nization d	hes desc edule E.) escribed	ribed in s	section 1	70(b)(1)( (1)(A)(iii).	A)(i).	I)(A)(iii). Enter the
5		hospital's name, city, and state:  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)									
6				ernment or governme	ental unit	describe	d in sect	ion 170(	h)(1)(A)(v	١.	
7		An organizat	ion that normally	y receives a substanti	al part of			-		_	the general public
8 9		described in section 170(b)(1)(A)(vi). (Complete Part II.)  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)  An organization that normally receives: (1) more than 33½ % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33½ % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)									
0		An organizate purposes of <b>509(a)(3).</b> Challing Type	tion organized a one or more pul neck the box tha I <b>b</b>	• •	vely for the nizations of suppose Type	ne benefi describe rting orga e III-Fun	t of, to p d in secti anization ctionally	perform to on 509(a and com integrate	the functi )(1) or sea oplete line d	ons of, oction 509 es 11e the	(a)(2). See <b>section</b> rough 11h.  Type III-Other
е		persons other		tify that the organiza on managers and othe							
f g		organization	, check this box it 17, 2006, has	a written determinate							e III supporting
		and (III) b	elow, the gover	r indirectly controls, only body of the sup	ported or	ganizatio	n? .	th persor	ns descril	bed in (iı)	Yes No 11g(i) 11g(ii)
				erson described in (ı) a of a person described		 (ii) above					11g(iii)
h		Provide the	following informa	ation about the suppo	orted org	anızatıon	(s).				
(i)		of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? (v) Did you notify the organization col (i) of your support?		nization in of your			(vii) Amount of support	
					Yes	No	Yes	No	Yes	No	
										-	<del></del>
						_					
				_							

Pai	(Complete only if you check					and 170(b)(	I)(A)(VI)
	tion A. Public Support						
Ca	lendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					_	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3		ļ				<del></del>
5 6	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4.						
	tion B. Total Support		_	<u> </u>		•	
	llendar year (or fiscal year beginning in) ▶	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	:	-				
11	Total support. Add lines 7 through 10 .						<u> </u>
12	Gross receipts from related activities, etc	•	•			12	
13	First five years. If the Form 990 is for organization, check this box and stop he	re	<u></u>				
	Public support percentage for 2000 (line)			1 column (f)		14	%
14	Public support percentage for 2009 (line		-			15	
15 16a	Public support percentage from 2008 Sci 331/3 % support test—2009. If the organizand stop here. The organization qualifies	zation did not	check the box		line 14 is 331/3 ¹	% or more, che	ck this box
b	331/3 % support test—2008. If the organization qua	zation did not lifies as a pub	check a box on licly supported	line 13 or 16a, organization .	and line 15 is	33% % or more	, check this ▶ □
17a	10%-facts-and-circumstances test — 20 more, and if the organization meets the "facts-and-circum organization meets the "facts-and-circum	acts-and-circu	mstances" test,	check this box	and stop here.	. Explain ın Part	: IV how the
b 18	10%-facts-and-circumstances test – 2008 more, and if the organization meets the "forganization meets the "facts-and-circumstate organization did private foundation. If the organization did	acts-and-circur inces" test The	nstances" test, o organization qua	check this box	and <b>stop here</b> . cly supported or	Explain in Part ganization .	IV how the

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

800	tion A. Public Support	ed the box of	i lille 9 of Pa	rt I.)			
	aléndar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
Ca	inerical year (or liscal year beginning in)	(a) 2003	(b) 2006	(6) 2007	(u) 2006	(e) 2009	(I)_10tai
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	5,210	5,340	49,465	16,980	5,728	82,723
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose		76,895	2,735			79,630
3	Gross receipts from activities that are not an unrelated trade or business under section 513	·					
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge	F 210	02 025	<b>F</b> 222 <b>4</b>	11 000	× 100	110252
6	Total. Add lines 1 through 5	5,210	82,235	52,200	16,980	5,728	162,353
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the			2 - 2 2 4			25.4.0
	amount on line 13 for the year		-	35,000	1		35000
	Add lines 7a and 7b		7	35,000	-,-		35,000
8	Public support (Subtract line 7c from line 6.)						127,353
	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
		5,210	82.235	52.200	16.980	5.728	162.353
9 10a	Amounts from line 6	2,210	04,432	32,200	10,100	5,120	102,555
	payments received on securities loans, rents, royalties and income from similar sources	26	25	25	17	10	103
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b	26	25	25	17	_10	103
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	5,236	82,260	52,225	16,997	5,738	162,456
14	First five years. If the Form 990 is for torganization, check this box and stop l	here		nd, third, fourth	•		n 501(c)(3) ▶ □
	tion C. Computation of Public Sup			- 40 1	(0)	42	70
15 16	Public support percentage for 2009 (lin Public support percentage from 2008 Stion D. Computation of Investment	Schedule A, Pa	art III, line 15	e 13, column	(f))	15	78 % 83 %
	tion D. Computation of Investmen			d b l 40	-1	47	.06 %
17 18	Investment income percentage for 2009 Investment income percentage from 20	08 Schedule A	A, Part III, line	17		18	.06 %
19a	33% % support tests – 2009. If the orga 17 is not more than 33% %, check this be						
b	33\% support tests – 2008. If the organ line 18 is not more than 33\% %, check this	s box and <b>stop</b>	<b>here.</b> The orga	nızatıon qualifıe	s as a publicly	supported orga	nızation 🕨 🗌
<u>20</u> _	Private foundation. If the organization	aid not check	a box on line 1	14, 19a, or 19b	, check this bo	x and see inst	ructions ▶ L

# Hawaii Pacific Gerontological Society Other Expenses For the Year Ending December 31, 2009

To Page 1, Line 16	
Conference Expenses	\$ 3,836
Program Expenses	2,123
Outside Services	2,081
Transportation	1,214
Meetings expense	927
Insurance	754
Miscellaneous	132
Total Other Expenses	\$ 11,067