INTERNAL REVENUE SERVICE

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
ALBERT B CUTTER MEMORIAL TRUST FUND
(66-11-111-2000200)

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
BANK OF AMERICA, N.A. P.O. BOX 831041

City or town, state, and ZIP code
DALLAS, TX 75283-1041

A Employer identification number
95-6112842

B Telephone number (see page 10 of the instructions)
(866) 461-7281

C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 885,184.

J Accounting method [X] Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	26,233.	26,233.		STMT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-42,596.			
b	Gross sales price for all assets on line 6a 165,334.				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	466.	20.		STMT 2
12	**Total.** Add lines 1 through 11	-15,897.	26,253.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	16,475.	4,125.		12,350.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 3	1,041.	NONE	NONE	1,041.
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) STMT 4	295.	295.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STMT 5	10.			10.
24	**Total operating and administrative expenses.** Add lines 13 through 23	17,821.	4,420.	NONE	13,401.
25	Contributions, gifts, grants paid	35,115.			35,115.
26	**Total expenses and disbursements** Add lines 24 and 25	52,936.	4,420.	NONE	48,516.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	-68,833.			
b	**Net investment income** (if negative, enter -0-)		21,833.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing	4,168.	5,905.	5,905.
2	Savings and temporary cash investments	18,208.	32,497.	32,497.
3	Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ *		* NONE	
	Less: allowance for doubtful accounts ▶		NONE	NONE
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U.S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule) STMT 6	998,606.		
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) STMT 7		913,734.	846,782.
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)		NONE	NONE
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,020,982.	952,136.	885,184.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
27	Capital stock, trust principal, or current funds	1,020,982.	952,136.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds		NONE	
30	**Total net assets or fund balances** (see page 17 of the instructions)	1,020,982.	952,136.	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,020,982.	952,136.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,020,982.
2	Enter amount from Part I, line 27a	2	-68,833.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	1,511.
4	Add lines 1, 2, and 3	4	953,660.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	1,524.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	952,136.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV DETAIL			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) . . . . . { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-42,596.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	50,210.	910,976.	0.05511670999
2007	49,859.	1,045,809.	0.04767505348
2006	46,777.	996,527.	0.04694002270
2005	38,115.	963,699.	0.03955073109
2004	36,470.	938,399.	0.03886406529

2 Total of line 1, column (d)	2	0.22814658255
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04562931651
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	791,257.
5 Multiply line 4 by line 3	5	36,105.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	218.
7 Add lines 5 and 6	7	36,323.
8 Enter qualifying distributions from Part XII, line 4	8	48,516.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	218.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	218.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	218.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 276.		
b	Exempt foreign organizations-tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	276.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	58.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 58. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ ______ (2) On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ STMT 10			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ SEE STATEMENT 11 Telephone no. ▶

Located at ▶ ZIP + 4 ▶

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ , , ,			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ , , ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**		X
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		16,475.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over $50,000 for professional services . . . . . . ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 . . . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	798,206.
b	Average of monthly cash balances	1b	5,101.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	803,307.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) ... 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	803,307.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	12,050.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	791,257.
6	**Minimum investment return.** Enter 5% of line 5	6	39,563.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	39,563.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	218.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	218.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	39,345.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	39,345.
6	Deduction from distributable amount (see page 25 of the instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	39,345.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	48,516.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	48,516.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	218.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	48,298.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				39,345.
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			32,124.	
b	Total for prior years 20 07 , 20 ___ , 20 ___		NONE		
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 ... NONE				
b	From 2005 ... NONE				
c	From 2006 ... NONE				
d	From 2007 ... NONE				
e	From 2008 ... NONE				
f	**Total** of lines 3a through e	NONE			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 48,516.				
a	Applied to 2008, but not more than line 2a			32,124.	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d	Applied to 2009 distributable amount				16,392.
e	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	NONE			NONE
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				22,953.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9:				
a	Excess from 2005 ... NONE				
b	Excess from 2006 ... NONE				
c	Excess from 2007 ... NONE				
d	Excess from 2008 ... NONE				
e	Excess from 2009 ... NONE				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 26				
Total . . . . . ▶ **3a**				35,115.
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	26,233.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-42,596.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b EXCISE TAX REFUND			14	446.	
c INTEREST ON IRS RE			14	20.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				-15,897.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 -15,897.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Mary Frost 8/9/10 TRUSTEE

Signature of officer or trustee BANK OF AMERICA, N.A. Date Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code		EIN	Phone no.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		100.566 COLUMBIA ACORN INTL SELECT FUND PROPERTY TYPE: SECURITIES				P	09/30/2008	11/30/2009
2,340.00		2,307.00					33.00	
		997.776 COLUMBIA LARGE CAP CORE FUND CLA PROPERTY TYPE: SECURITIES				P	06/07/2000	04/30/2009
9,259.00		16,450.00					-7,191.00	
		94.87 COLUMBIA LARGE CAP CORE FUND CLASS PROPERTY TYPE: SECURITIES				P	06/07/2000	05/29/2009
932.00		1,564.00					-632.00	
		95.463 COLUMBIA LARGE CAP CORE FUND CLAS PROPERTY TYPE: SECURITIES				P	06/07/2000	05/29/2009
937.00		937.00						
		2089.097 COLUMBIA LARGE CAP CORE FUND CL PROPERTY TYPE: SECURITIES				P	06/07/2000	08/31/2009
22,500.00		34,441.00					-11,941.00	
		613.437 COLUMBIA LARGE CAP CORE FUND CLA PROPERTY TYPE: SECURITIES				P	06/07/2000	11/30/2009
7,048.00		10,113.00					-3,065.00	
		124.599 COLUMBIA LARGE CAP CORE FUND CLA PROPERTY TYPE: SECURITIES				P	06/07/2000	11/30/2009
1,432.00		1,432.00						
		202.432 COLUMBIA LARGE CAP INDEX FUND CL PROPERTY TYPE: SECURITIES				P	05/24/2005	04/30/2009
3,421.00		4,682.00					-1,261.00	
		37.852 COLUMBIA LARGE CAP INDEX FUND CLA PROPERTY TYPE: SECURITIES				P	11/23/2005	04/30/2009
640.00		936.00					-296.00	
		80.697 COLUMBIA LARGE CAP INDEX FUND CLA PROPERTY TYPE: SECURITIES				P	11/23/2005	11/30/2009
1,728.00		1,996.00					-268.00	
		664.518 COLUMBIA LARGE CAP ENHANCED CORE PROPERTY TYPE: SECURITIES				P	09/30/2008	11/30/2009
7,130.00		7,622.00					-492.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		1384.7 COLUMBIA TOTAL RETURN BOND FUND C PROPERTY TYPE: SECURITIES				P	02/09/2007	02/27/2009
11,992.00		13,459.00					-1,467.00	
		857.846 COLUMBIA TOTAL RETURN BOND FUND PROPERTY TYPE: SECURITIES				P	10/09/2007	02/27/2009
7,429.00		8,244.00					-815.00	
		111.667 COLUMBIA TOTAL RETURN BOND FUND PROPERTY TYPE: SECURITIES				P	10/09/2007	11/30/2009
1,090.00		1,073.00					17.00	
		846.519 COLUMBIA INTERNATIONAL VALUE FUN PROPERTY TYPE: SECURITIES				P	06/07/2000	08/05/2009
11,496.00		15,957.00					-4,461.00	
		153.834 COLUMBIA MULTI-ADVISOR INT'L EQU PROPERTY TYPE: SECURITIES				P	11/23/2005	08/31/2009
1,709.00		2,274.00					-565.00	
		440.026 COLUMBIA MULTI-ADVISOR INT'L EQU PROPERTY TYPE: SECURITIES				P	11/23/2005	11/30/2009
5,131.00		6,504.00					-1,373.00	
		32.189 COLUMBIA MID CAP INDEX FUND CLASS PROPERTY TYPE: SECURITIES				P	09/30/2008	11/30/2009
283.00		319.00					-36.00	
		4039.297 COLUMBIA CORE BOND FUND CLASS Z PROPERTY TYPE: SECURITIES				P	09/30/1988	08/05/2009
42,009.00		44,056.00					-2,047.00	
		309.631 COLUMBIA HIGH YIELD OPPORTUNITY PROPERTY TYPE: SECURITIES				P	09/30/2008	11/30/2009
1,167.00		1,133.00					34.00	
		2599.837 COLUMBIA CONSERVATIVE HIGH YIEL PROPERTY TYPE: SECURITIES				P	02/09/2007	08/05/2009
18,563.00		22,073.00					-3,510.00	
		581.005 COLUMBIA REAL ESTATE EQUITY FUND PROPERTY TYPE: SECURITIES				P	09/30/2008	04/30/2009
4,480.00		7,956.00					-3,476.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		47.582 COLUMBIA REAL ESTATE EQUITY FUND PROPERTY TYPE: SECURITIES				P	09/30/2008	08/31/2009
434.00		651.00					-217.00	
		239.162 COLUMBIA REAL ESTATE EQUITY FUND PROPERTY TYPE: SECURITIES				P	11/28/2008	08/31/2009
2,184.00		1,751.00					433.00	
TOTAL GAIN(LOSS)		....					-42,596.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
COLUMBIA ACORN INTL SELECT FUND CLASS Z	358.	358.
COLUMBIA LARGE CAP CORE FUND CLASS Z SHA	2,349.	2,349.
COLUMBIA LARGE CAP INDEX FUND CLASS Z SH	126.	126.
COLUMBIA LARGE CAP ENHANCED CORE FUND CL	1,124.	1,124.
COLUMBIA TOTAL RETURN BOND FUND CLASS Z	12,337.	12,337.
COLUMBIA INTERNATIONAL VALUE FUND CLASS	356.	356.
COLUMBIA MULTI-ADVISOR INT'L EQUITY FUND	3,194.	3,194.
COLUMBIA MID CAP INDEX FUND CLASS Z SHAR	516.	516.
COLUMBIA SMALL CAP INDEX FUND CLASS Z SH	271.	271.
COLUMBIA MID CAP VALUE FUND CLASS Z SHAR	182.	182.
COLUMBIA GOVERNMENT RESERVES TRUST CLASS	15.	15.
COLUMBIA CORE BOND FUND CLASS Z SHARES	2,756.	2,756.
COLUMBIA HIGH YIELD OPPORTUNITY FUND CLA	1,404.	1,404.
COLUMBIA CONSERVATIVE HIGH YIELD FUND CL	799.	799.
COLUMBIA REAL ESTATE EQUITY FUND CLASS Z	446.	446.
TOTAL	26,233.	26,233.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXCISE TAX REFUND	446.	
INTEREST ON IRS REFUND	20.	20.
TOTALS	466.	20.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE	1,041.			1,041.
TOTALS	1,041.	NONE	NONE	1,041.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES ON QUALIFIED FOR	206.	206.
FOREIGN TAXES ON NONQUALIFIED	89.	89.
TOTALS	295.	295.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
STATE FILING FEE	10.	10.
TOTALS	10.	10.

ALBERT B CUTTER MEMORIAL TRUST FUND 95-6112842

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION
COLUMBIA FUNDS
TOTALS

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
COLUMBIA TOTAL RETURN BD FD	C	289,114.	292,196.
COLUMBIA CORE BOND FD	C	43,753.	42,785.
COLUMBIA HIGH YIELD OPPORTUNIT	C	24,632.	25,904.
COLUMBIA ACORN INTL SELECT FD	C	23,168.	29,765.
COLUMBIA LARGE CAP CORE FD	C	253,170.	182,390.
COLUMBIA LARGE CAP INDEX FD	C	8,020.	6,880.
COLUMBIA LARGE CAP ENHANCED CO	C	67,930.	65,467.
COLUMBIA INTERNATIONAL VALUE	C	19,959.	17,394.
COLUMBIA MULTI-ADVISOR INTL	C	73,967.	71,560.
COLUMBIA MID CAP INDEX FD	C	43,614.	46,173.
COLUMBIA SMALL CAP INDEX FD	C	34,351.	33,190.
COLUMBIA MID CAP VALUE FD	C	23,726.	20,136.
COLUMBIA REAL ESTATE EQ FD	C	8,330.	12,942.
TOTALS		913,734.	846,782.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
MUTUAL FUND ADJUSTMENT - 2008		1,387.
NON DIVIDEND DISTRIBUTION		124.
	TOTAL	1,511.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
MUTUAL FUND ADJUSTMENT - 2009		1,308.
COST BASIS ADJUSTMENT		195.
ROUNDING		2.
COST BASIS ADJUSTMENT ON SALES		19.
	TOTAL	1,524.

STATE(S) WHERE THE FOUNDATION IS REGISTERED
CA

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
==

NAME: BANK OF AMERICA, N.A.

ADDRESS: ONE MAIN PLACE - MAP 1201 MAIN ST
DALLAS, TX 75202-3113

TELEPHONE NUMBER: (866)461-7281

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
Fran Bilderback
ADDRESS:
1311 Nettleton Court
Riverside, CA 92506,
TITLE:
President
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:
Robert Nelson
ADDRESS:
1311 Nettleton Court
Riverside, CA 92506,
TITLE:
Vice-President
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:
Howard Born
ADDRESS:
1311 Nettleton Court
Riverside, CA 92506,
TITLE:
Member
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:
Mary Lou Kerrick
ADDRESS:
1311 Nettleton Court
Riverside, CA 92506,
TITLE:
Member
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
BANK OF AMERICA, N.A.
ADDRESS:
P.O. Box 831041
Dallas, TX 75283-1041,
TITLE:
Trustee
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 10
COMPENSATION .... 6,875.

OFFICER NAME:
Debbie Phillips
ADDRESS:
1311 Nettleton Court
Riverside, CA 92506,
TITLE:
Exec Secretary
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 40
COMPENSATION .... 9,600.
COMPENSATION EXPLANATION:
CONSULTANT FEES

TOTAL COMPENSATION: 16,475.

RECIPIENT NAME:
BANK OF AMERICA, N.A.
ADDRESS:
P.O. BOX 3189 TERM ANNEX
LOS ANGELES, CA 90051
FORM, INFORMATION AND MATERIALS:
FORMS ON REQUEST
SUBMISSION DEADLINES:
NONE
RESTRICTIONS OR LIMITATIONS ON AWARDS:
ASSIST AGED, SICK & NEEDY PEOPLE AND SICK AND CRIPPLED CHILDREN WITH PREFERENCE TO RESIDENTS OF RIVERSIDE, CALIFORNIA

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
ARC RIVERSIDE
ADDRESS:
8138 MAR VISTA CT
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS & FLOORING FOR BUILDING
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 2,400.

RECIPIENT NAME:
CAROLYN WYLIE CENTER
ADDRESS:
4164 BROCKTON AVE
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHILDCARE SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 7,200.

RECIPIENT NAME:
BOY SCOUTS CIEC
ADDRESS:
1230 INDIANA CT
REDLANDS, CA 92325
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUMMER CAMPERSHIPS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
EASTER SEALS
ADDRESS:
1035 E VALLEY PKWY
ESCONDIDO, CA 92025
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUMMER CAMPERSHIPS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,600.

RECIPIENT NAME:
INSPIRE LIFE SKILLS TRAINING INC
ADDRESS:
2279 EAGLE GLEN PKWY #112 PMB #131
CORONA, AA 92883
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOSTER CARE NEEDS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
MEALS ON WHEELS
ADDRESS:
4845 BROCKTON AVE
RIVERSIDE, AA 92506
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ELDERLY FOOD PROGRAM
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
RAPE CRISIS CENTER
ADDRESS:
1845 CHICAGO AVE, STE A
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SURVIVOR BAGS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 500.

RECIPIENT NAME:
RIVERSIDE COMMUNITY COLLEGE FOUND
ADDRESS:
4800 MAGNOLIA AVE
RIVERSIDE, CA 92506
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,800.

RECIPIENT NAME:
SALVATION ARMY
ADDRESS:
3695 FIRST ST
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOOD AND CLOTHING
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
SECOND HARVEST FOOD BANK
ADDRESS:
2950 B - JEFFERSON ST
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOOD PROGRAM
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 875.

RECIPIENT NAME:
UNIVERSITY OF CALIFORNIA
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,500.

RECIPIENT NAME:
JAHAA BAHJAT
ADDRESS:
2578 14TH ST
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 566.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
VERONICA DOMINGUEZ
ADDRESS:
3663 MONROE ST #3
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CAR REPAIR
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 326.

RECIPIENT NAME:
GERRI FIGUEROA
ADDRESS:
5505 CANYON CREST DR #20
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 485.

RECIPIENT NAME:
ELIZABETH KETTERING
ADDRESS:
2887 SULKY CT
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 450.

RECIPIENT NAME:
ROBERTA & LEONARD LOPEZ
ADDRESS:
3528 LEMON ST #B
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LIVING EXPENSE
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 320.

RECIPIENT NAME:
MARIA MEDRANO
ADDRESS:
1845 OHIO ST #2
RIVERSIDE, CA
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 900.

RECIPIENT NAME:
ANTHONY MADRUENO
ADDRESS:
4213 VIA SAN LUIS
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 450.

RECIPIENT NAME:
CIOMARA MAGANA
ADDRESS:
3458 HOLDING ST
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LIVING EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 300.

RECIPIENT NAME:
CYNTHIA SMITH
ADDRESS:
6210 TARRAGONA DR
RIVERSIDE, CA 92509
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LIVING EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 500.

RECIPIENT NAME:
TAMMY TEGLOVIC & TONY SALAZAR
ADDRESS:
4815 WARREN ST
RIVERSIDE, CA 92503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,300.

RECIPIENT NAME:
JESSICA URENA
ADDRESS:
5018 HUMBOLDT
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LIVING EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 300.

RECIPIENT NAME:
MONIQUE VAUGHN
ADDRESS:
1721 REDFIELD RD
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 500.

RECIPIENT NAME:
ELISSA VELA
ADDRESS:
4305 SALERANO DR
RIVERSIDE, CA 92503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 1,143.

RECIPIENT NAME:
MARY WARD
ADDRESS:
3557 BROCKTON AVE
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MEDICAL EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 163.

RECIPIENT NAME:
BEVERLY WASHBURN
ADDRESS:
3553 LORI ELLA LANE
RIVERSIDE, CA 92503
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
EDUCATION
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 180.

RECIPIENT NAME:
MARTY WEST
ADDRESS:
3825 CRESTMORE RD #478
RIVERSIDE, CA 92509
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 68.

RECIPIENT NAME:
JUNE ZAMBRANO
ADDRESS:
3276 LIME ST
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MEDICAL EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 2,411.

RECIPIENT NAME:
MARICELA BAROJAS
ADDRESS:
1884 ENTERPRISE AVE #C
RIVERSIDE, CA 92507
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 500.

RECIPIENT NAME:
CHRISTINE LA FORGE
ADDRESS:
4709 ARLINGSTON AVE #1
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 553.

RECIPIENT NAME:
ALONDRA LUCIOUS
ADDRESS:
3855 KIRKWOOD AVE
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 779.

RECIPIENT NAME:
RICHARD SALINAS
ADDRESS:
7955 MAGNOLIA AVE #19C
RIVERSIDE, CA 92504
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 675.

RECIPIENT NAME:
DARREL WATERS
ADDRESS:
3478 LA CIOTAT WAY
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MEDICAL EXPENSES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 750.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
DOREEN & BOB WEBER
ADDRESS:
10354 STOVER
RIVERSIDE, CA 92505
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
UTILITIES
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 706.

RECIPIENT NAME:
THE COMMUNITY FOUNDATION
ADDRESS:
4280 LATHAM ST, SUITE C
RIVERSIDE, CA 92501
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DONATION
FOUNDATION STATUS OF RECIPIENT:
501(C)(3)
AMOUNT OF GRANT PAID .... 260.

RECIPIENT NAME:
MARK SCHLENKER
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RENT
FOUNDATION STATUS OF RECIPIENT:
NONE
AMOUNT OF GRANT PAID .... 655.

TOTAL GRANTS PAID: 35,115.
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Form **8868** (Rev. April 2009)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization ALBERT B CUTTER MEMORIAL TRUST FUND (66-11-111-2000200)	**Employer identification number** 95-6112842
	Number, street, and room or suite no. If a P.O. box, see instructions. BANK OF AMERICA, N.A. P.O. BOX 831041	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS, TX 75283-1041	

Check type of return to be filed (file a separate application for each return).

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ BANK OF AMERICA, N.A.

Telephone No. ▶ (800)357-7094 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . ▶ [ ] . If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/16 ,2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , ______ , and ending ______ , ______ .

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	**3a**	$ 218.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$ 276.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.