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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Amended return ☐ Initial return of a former public charity ☐ Address change ☐ Final return ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>ROBERT M. GOLDEN FOUNDATION</b>		A Employer identification number <b>95-6099985</b>
	C/O MORLEY GOLDEN		B Telephone number <b>(858) 558-9200</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>P.O. BOX 286</b>		C If exemption application is pending, check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>SUN VALLEY, ID 83353-0286</b>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 5,367,857.</b> (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		<b>662.</b>	<b>662.</b>		<b>STATEMENT 1</b>
4 Dividends and interest from securities		<b>100,293.</b>	<b>100,293.</b>		<b>STATEMENT 2</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>&lt;994,225.&gt;</b>			
b Gross sales price for all assets on line 6a		<b>4,504,895.</b>			
7 Capital gain net income (from Part IV, line 2)			<b>0.</b>		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<b>15,049.</b>	<b>0.</b>		<b>STATEMENT 3</b>
12 Total. Add lines 1 through 11		<b>&lt;878,221.&gt;</b>	<b>100,955.</b>		
13 Compensation of officers, directors, trustees, etc.		<b>0.</b>	<b>0.</b>		<b>0.</b>
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees <b>STMT 4</b>		<b>26,527.</b>	<b>0.</b>		<b>26,527.</b>
b Accounting fees <b>STMT 5</b>		<b>2,700.</b>	<b>270.</b>		<b>2,430.</b>
c Other professional fees <b>STMT 6</b>		<b>26,295.</b>	<b>26,295.</b>		<b>0.</b>
17 Interest					
18 Taxes <b>STMT 7</b>		<b>137.</b>	<b>137.</b>		<b>0.</b>
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 8</b>		<b>985.</b>	<b>0.</b>		<b>985.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>56,644.</b>	<b>26,702.</b>		<b>29,942.</b>
25 Contributions, gifts, grants paid		<b>359,100.</b>			<b>359,100.</b>
26 Total expenses and disbursements. Add lines 24 and 25		<b>415,744.</b>	<b>26,702.</b>		<b>389,042.</b>
27 Subtract line 26 from line 12:		<b>&lt;1,293,965.&gt;</b>			
a Excess of revenue over expenses and disbursements			<b>74,253.</b>		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	34,588.	19,015.	19,015.
	2 Savings and temporary cash investments	480,406.	223,346.	223,346.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 10</b>	5,239,614.	4,225,150.	5,125,496.
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other <b>STMT 11</b>	6,868.	0.	0.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers)	5,761,476.	4,467,511.	5,367,857.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted	5,761,476.	4,467,511.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	5,761,476.	4,467,511.	
	31 <b>Total liabilities and net assets/fund balances</b>	5,761,476.	4,467,511.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,761,476.
2 Enter amount from Part I, line 27a	2	<1,293,965.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,467,511.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	4,467,511.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a THE BANK OF NEW YORK SALE OF SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>b CHARLES SCHWAB SALE OF SECURITIES</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
<b>c CAPITAL GAINS DIVIDENDS</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 744,995.</b>		<b>1,208,925.</b>	<b>&lt;463,930.&gt;</b>
<b>b 3,759,207.</b>		<b>4,290,195.</b>	<b>&lt;530,988.&gt;</b>
<b>c 693.</b>			<b>693.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>&lt;463,930.&gt;</b>
<b>b</b>			<b>&lt;530,988.&gt;</b>
<b>c</b>			<b>693.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>&lt;994,225.&gt;</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	437,637.	6,436,226.	.067996
2007	418,389.	7,847,231.	.053317
2006	384,416.	7,299,406.	.052664
2005	409,721.	6,928,523.	.059135
2004	375,670.	6,706,437.	.056016

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.289128</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.057826</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	<b>4,758,591.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>275,170.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>743.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>275,913.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>389,042.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	743.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	743.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	743.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	440.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2009 estimated tax payments and 2008 overpayment credited to 2009		6d	
b Exempt foreign organizations - tax withheld at source		7	440.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	303.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

## Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **► N/A**

14 The books are in care of **► MORLEY GOLDEN** Telephone no. **► 858-558-9200**  
 Located at **► P.O. BOX 286, SUN VALLEY ID** ZIP+4 **► 83353-0286**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year **► 15** **N/A**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>►</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CONNIE GOLDEN	PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MARILYN GOLDEN KELLEY	VICE PRESIDENT			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
MORLEY GOLDEN	SEC/TREASURER			
P.O. BOX 286				
SUN VALLEY, ID 83353-0286	0.25	0.	0.	0.
ELLEN H. WHELAN	ASS'T SECRETARY			
4365 EXECUTIVE DR., STE 1100				
SAN DIEGO, CA 92121-2189	0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,234,294.
b	Average of monthly cash balances	1b	596,763.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	4,831,057.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,831,057.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	72,466.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,758,591.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	237,930.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	237,930.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	743.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	743.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	237,187.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	237,187.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	237,187.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	389,042.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	389,042.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	743.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	388,299.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				237,187.
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004	49,210.			
<b>b</b> From 2005	76,636.			
<b>c</b> From 2006	41,567.			
<b>d</b> From 2007	41,533.			
<b>e</b> From 2008	116,688.			
<b>f</b> Total of lines 3a through e	325,634.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ 389,042.				
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				237,187.
<b>e</b> Remaining amount distributed out of corpus	151,855.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	477,489.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	49,210.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	428,279.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	76,636.			
<b>b</b> Excess from 2006	41,567.			
<b>c</b> Excess from 2007	41,533.			
<b>d</b> Excess from 2008	116,688.			
<b>e</b> Excess from 2009	151,855.			

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- 3** Subtract line 2d from line 2c  
Complete 3a, b, or c for the  
alternative test relied upon:

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)**

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

## 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

[illegible]



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**



		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here Paid Preparer's Use Only	Signature of officer or trustee 		Date <u>5/12/10</u>	Title <u>Treasurer</u>
	Preparer's signature 		Date <u>5/12/10</u>	Check if self-employed <input type="checkbox"/>
Firm's name (or yours if self-employed), address, and ZIP code		Preparer's identifying number		EIN
LINDSAY & BROWNELL, LLP 4225 EXECUTIVE SQUARE, SUITE 1150 LA JOLLA, CA 92037				Phone no. (858) 558-9200

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIRST BANK OF IDAHO	133.
UNION BANK #4950	36.
UNION BANK #5651	357.
WELLS FARGO ACCT. #6652-196635	81.
WELLS FARGO ACCT. #6652-196643	55.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	662.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	90,655.	693.	89,962.
THE BANK OF NEW YORK - DIVIDENDS	10,171.	0.	10,171.
THE BANK OF NEW YORK - INTEREST	160.	0.	160.
TOTAL TO FM 990-PF, PART I, LN 4	100,986.	693.	100,293.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL REFUND	14,649.	0.	
OTHER INCOME	400.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	15,049.	0.	

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FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DLA PIPER LEGAL FEES	26,527.	0.		26,527.
TO FM 990-PF, PG 1, LN 16A	26,527.	0.		26,527.

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LINDSAY & BROWNELL ACCOUNTING	2,700.	270.		2,430.
TO FORM 990-PF, PG 1, LN 16B	2,700.	270.		2,430.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST INVESTMENT MGT FEES	25,475.	25,475.		0.
CHARGES BY WELLS FARGO BANK ON ACCOUNTS	820.	820.		0.
TO FORM 990-PF, PG 1, LN 16C	26,295.	26,295.		0.



FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX EXPENSE	137.	137.		0.	
TO FORM 990-PF, PG 1, LN 18	137.	137.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FORM 199 FEE FOR STATE REPORTING INSURANCE	10. 975.	0. 0.		10. 975.	
TO FORM 990-PF, PG 1, LN 23	985.	0.		985.	

FOOTNOTES				STATEMENT	9
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## SUPPLEMENTARY STATEMENT

PART: XV LINE 1A:  
 NO FOUNDATION MANAGERS HAVE CONTRIBUTED MORE THAN  
 2% OF THE TOTAL CONTRIBUTIONS RECEIVED BY THE  
 FOUNDATION BEFORE THE CLOSE OF ANY TAX YEAR. THE  
 FOUNDATION WAS ORIGINALLY FOUNDED BY THE DISTRIBUTION  
 OF THE ESTATE OF ROBERT GOLDEN IRA A/C EFFECTIVE  
 9/6/91, DATE OF DEATH.

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FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BANK OF NEW YORK - EQUITIES	0.	0.
CHARLES SCHWAB - EQUITIES	4,225,150.	5,125,496.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,225,150.	5,125,496.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS IN TRANSIT	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

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# ROBERT M. GOLDEN FOUNDATION

January through December 2009

	Type	Num	Date	Split	Debit	Balance
<b>A Reason To Survive</b>						
	Check	1243	11/29/2009	WFB - Morley Account	750.00	750.00
Total A Reason To Survive					750.00	750.00
<b>American Cancer Society</b>						
	Check	1303	08/02/2009	WFB - Morley Account	500.00	500.00
Total American Cancer Society					500.00	500.00
<b>American Liver Foundation</b>						
	Check	1333	05/02/2009	WFB - Connie Account	2,000.00	2,000.00
	Check	1221	03/11/2009	WFB - Morley Account	400.00	2,400.00
	Check	1292	04/18/2009	WFB - Morley Account	250.00	2,650.00
Total American Liver Foundation					2,650.00	2,650.00
<b>Blaine County Recreation District</b>						
	Check	1298	05/20/2009	WFB - Morley Account	100.00	100.00
Total Blaine County Recreation District					100.00	100.00
<b>Blaine County Seniors</b>						
	Check	1214	02/18/2009	WFB - Morley Account	250.00	250.00
Total Blaine County Seniors					250.00	250.00
<b>Blaine Manor Auxilliary</b>						
	Check	1234	10/05/2009	WFB - Morley Account	500.00	500.00
Total Blaine Manor Auxilliary					500.00	500.00
<b>Burn Institute</b>						
	Check	1342	09/18/2009	WFB - Connie Account	5,000.00	5,000.00
Total Burn Institute					5,000.00	5,000.00
<b>Burnham Institute</b>						
	Check	1335	05/07/2009	WFB - Connie Account	10,000.00	10,000.00
	Check	1249	11/29/2009	WFB - Morley Account	15,000.00	25,000.00
Total Burnham Institute					25,000.00	25,000.00
<b>California Center for the Arts</b>						
	Check	1211	02/16/2009	WFB - Morley Account	100.00	100.00
Total California Center for the Arts					100.00	100.00
<b>California Dental Association Fdn</b>						
	Check	133	12/12/2009	WFB - Marilyn Account	2,000.00	2,000.00
Total California Dental Association Fdn					2,000.00	2,000.00
<b>Cardiovascular Disease Foundation</b>						
	Check	1219	03/11/2009	WFB - Morley Account	135.00	135.00
Total Cardiovascular Disease Foundation					135.00	135.00
<b>Children's Home Society Washington</b>						
	Check	1250	12/08/2009	WFB - Morley Account	500.00	500.00
Total Children's Home Society Washington					500.00	500.00
<b>Children's Hospital</b>						
	Check	101	04/01/2009	WFB - Marilyn Account	10,000.00	10,000.00
	Check	111	07/10/2009	WFB - Marilyn Account	5,000.00	15,000.00
Total Children's Hospital					15,000.00	15,000.00
<b>Combined Health</b>						
	Check	1216	03/11/2009	WFB - Morley Account	100.00	100.00
Total Combined Health					100.00	100.00
<b>Committee of One Hundred</b>						
	Check	134	12/12/2009	WFB - Marilyn Account	1,000.00	1,000.00

**ROBERT M. GOLDEN FOUNDATION**  
January through December 2009

	<u>Type</u>	<u>Num</u>	<u>Date</u>	<u>Split</u>	<u>Debit</u>	<u>Balance</u>
Total Committee of One Hundred					1,000 00	1,000 00
<b>Community Health Improvement Partners</b>						
	Check	1223	04/11/2009	WFB - Morley Account	100 00	100.00
Total Community Health Improvement Partners					100.00	100 00
<b>Coronado School of Arts</b>						
	Check	1228	04/11/2009	WFB - Morley Account	205.00	205.00
Total Coronado School of Arts					205 00	205.00
<b>Crohn &amp; Colitis Foundation</b>						
	Check	1293	04/28/2009	WFB - Morley Account	100.00	100 00
Total Crohn & Colitis Foundation					100.00	100.00
<b>Day Break Church</b>						
	Check	1225	04/11/2009	WFB - Morley Account	185 00	185 00
	Check	1307	06/02/2009	WFB - Morley Account	110.00	275 00
Total Day Break Church					275.00	275.00
<b>Easter Seals</b>						
	Check	110	07/10/2009	WFB - Marilyn Account	5,000 00	5,000 00
Total Easter Seals					5,000 00	5,000.00
<b>Elder Help of San Diego</b>						
	Check	1329	01/21/2009	WFB - Connie Account	15,000 00	15,000 00
Total Elder Help of San Diego					15,000 00	15,000.00
<b>Environmental Resource Center</b>						
	Check	1235	10/10/2009	WFB - Morley Account	1,000 00	1,000 00
Total Environmental Resource Center					1,000 00	1,000 00
<b>Eugene Concert Choir</b>						
	Check	113	07/10/2009	WFB - Marilyn Account	1,000 00	1,000 00
Total Eugene Concert Choir					1,000 00	1,000 00
<b>Eugene Opera</b>						
	Check	104	07/10/2009	WFB - Marilyn Account	2,000 00	2,000 00
Total Eugene Opera					2,000 00	2,000 00
<b>Food for Lane County</b>						
	Check	124	11/01/2009	WFB - Marilyn Account	2,000.00	2,000 00
Total Food for Lane County					2,000 00	2,000 00
<b>Friends of Balboa Park</b>						
	Check	1338	07/30/2009	WFB - Connie Account	2,500 00	2,500 00
Total Friends of Balboa Park					2,500.00	2,500 00
<b>Friends of Vista Hill</b>						
	Check	1346	10/14/2009	WFB - Connie Account	3,500.00	3,500 00
Total Friends of Vista Hill					3,500 00	3,500 00
<b>Habitat for Humanity</b>						
	Check	117	08/05/2009	WFB - Marilyn Account	5,000.00	5,000 00
Total Habitat for Humanity					5,000.00	5,000 00
<b>Heifer Project International</b>						
	Check	131	11/18/2009	WFB - Marilyn Account	1,000 00	1,000 00
Total Heifer Project International					1,000 00	1,000 00
<b>Horses Unlimited</b>						
	Check	120	08/05/2009	WFB - Marilyn Account	1,000 00	1,000 00
Total Horses Unlimited					1,000 00	1,000.00

# ROBERT M. GOLDEN FOUNDATION

January through December 2009

	Type	Num	Date	Split	Debit	Balance
<b>Hospice of the Wood River Valley</b>						
	Check	1208	02/09/2009	WFB - Morley Account	250 00	250 00
	Check	1213	02/16/2009	WFB - Morley Account	500 00	750 00
	Check	1319	08/18/2009	WFB - Morley Account	500.00	1,250 00
	Check	1246	11/29/2009	WFB - Morley Account	1,000 00	2,250 00
Total Hospice of the Wood River Valley					2,250.00	2,250 00
<b>Hostelling International</b>						
	Check	1209	02/16/2009	WFB - Morley Account	75 00	75 00
Total Hostelling International					75.00	75 00
<b>I love a clean SD</b>						
	Check	1306	08/02/2009	WFB - Morley Account	90 00	90 00
Total I love a clean SD					90.00	90 00
<b>John G. Skeed Institute</b>						
	Check	125	11/18/2009	WFB - Marilyn Account	5,000.00	5,000.00
Total John G. Skeed Institute					5,000 00	5,000.00
<b>John Wayne Cancer</b>						
	Check	1217	03/11/2009	WFB - Morley Account	300.00	300.00
	Check	1301	08/02/2009	WFB - Morley Account	1,000 00	1,300 00
Total John Wayne Cancer					1,300 00	1,300 00
<b>Ketchum/SV Firefighters</b>						
	Check	1237	10/24/2009	WFB - Morley Account	500 00	500.00
Total Ketchum/SV Firefighters					500.00	500.00
<b>Kidsports</b>						
	Check	123	11/01/2009	WFB - Marilyn Account	2,000 00	2,000 00
Total Kidsports					2,000 00	2,000 00
<b>Komen Race for the Cure</b>						
	Check	114	08/05/2009	WFB - Marilyn Account	1,000 00	1,000.00
	Check	121	08/05/2009	WFB - Marilyn Account	500.00	1,500.00
	Check	1315	08/10/2009	WFB - Morley Account	5,000.00	6,500.00
	Check	1238	10/30/2009	WFB - Morley Account	300 00	6,800 00
Total Komen Race for the Cure					6,800.00	6,800 00
<b>KPBS</b>						
	Check	1311	06/23/2009	WFB - Morley Account	500.00	500 00
Total KPBS					500.00	500 00
<b>Leaburg Library</b>						
	Check	119	08/05/2009	WFB - Marilyn Account	2,000.00	2,000.00
Total Leaburg Library					2,000 00	2,000 00
<b>Lyric Opera</b>						
	Check	1218	03/11/2009	WFB - Morley Account	200 00	200.00
	Check	1309	06/02/2009	WFB - Morley Account	335 00	535.00
Total Lyric Opera					535.00	535.00
<b>Maritime Museum of San Diego</b>						
	Check	1348	11/05/2009	WFB - Connie Account	4,000 00	4,000.00
Total Maritime Museum of San Diego					4,000 00	4,000 00
<b>McKenzie River Clinic</b>						
	Check	105	07/10/2009	WFB - Marilyn Account	5,000.00	5,000 00
Total McKenzie River Clinic					5,000 00	5,000.00
<b>Meals on Wheels</b>						

# ROBERT M. GOLDEN FOUNDATION

January through December 2009

	Type	Num	Date	Split	Debit	Balance
	Check	1340	09/03/2009	WFB - Connie Account	2,000.00	2,000.00
	Check	136	12/12/2009	WFB - Marilyn Account	1,000.00	3,000.00
	Check	1302	06/02/2009	WFB - Morley Account	500.00	3,500.00
Total Meals on Wheels					3,500.00	3,500.00
<b>Mental Health Awareness</b>						
	Check	1344	10/06/2009	WFB - Connie Account	2,000.00	2,000.00
Total Mental Health Awareness					2,000.00	2,000.00
<b>Mercy Hospital Foundation</b>						
	Check	1334	05/07/2009	WFB - Connie Account	1,000.00	1,000.00
Total Mercy Hospital Foundation					1,000.00	1,000.00
<b>Mingel International Museum</b>						
	Check	1336	07/22/2009	WFB - Connie Account	1,250.00	1,250.00
Total Mingel International Museum					1,250.00	1,250.00
<b>Moonlight Cultural Foundation</b>						
	Check	1227	04/11/2009	WFB - Morley Account	95.00	95.00
Total Moonlight Cultural Foundation					95.00	95.00
<b>Mt. Pisgah Arboretum</b>						
	Check	118	08/05/2009	WFB - Marilyn Account	500.00	500.00
Total Mt. Pisgah Arboretum					500.00	500.00
<b>Muscular Dystrophy</b>						
	Check	1212	02/16/2009	WFB - Morley Account	250.00	250.00
Total Muscular Dystrophy					250.00	250.00
<b>Neighborhood Center for Arts</b>						
	Check	103	04/01/2009	WFB - Marilyn Account	5,000.00	5,000.00
Total Neighborhood Center for Arts					5,000.00	5,000.00
<b>NTC Foundation</b>						
	Check	1313	07/04/2009	WFB - Morley Account	1,000.00	1,000.00
Total NTC Foundation					1,000.00	1,000.00
<b>Oasis</b>						
	Check	130	11/18/2009	WFB - Marilyn Account	500.00	500.00
Total Oasis					500.00	500.00
<b>OPB</b>						
	Check	135	12/12/2009	WFB - Marilyn Account	1,000.00	1,000.00
Total OPB					1,000.00	1,000.00
<b>Oregon Dental Foundation</b>						
	Check	122	11/01/2009	WFB - Marilyn Account	5,000.00	5,000.00
Total Oregon Dental Foundation					5,000.00	5,000.00
<b>Oregon Food Bank</b>						
	Check	137	12/12/2009	WFB - Marilyn Account	2,000.00	2,000.00
Total Oregon Food Bank					2,000.00	2,000.00
<b>Oregon Shakespeare Festival</b>						
	Check	118	08/05/2009	WFB - Marilyn Account	7,000.00	7,000.00
Total Oregon Shakespeare Festival					7,000.00	7,000.00
<b>Our Lady of the Snows</b>						
	Check	1300	05/29/2009	WFB - Morley Account	200.00	200.00
Total Our Lady of the Snows					200.00	200.00
<b>PCBW</b>						

# ROBERT M. GOLDEN FOUNDATION

January through December 2009

	Type	Num	Date	Split	Debit	Balance
	Check	1202	01/13/2009	WFB - Morley Account	200.00	200.00
	Check	1232	09/20/2009	WFB - Morley Account	250.00	450.00
	Check	1241	12/05/2009	WFB - Morley Account	500.00	950.00
Total PCBW					950.00	950.00
<b>Peninsula Little League</b>						
	Check	1241	11/29/2009	WFB - Morley Account	250.00	250.00
Total Peninsula Little League					250.00	250.00
<b>Penninsula Family YMCA</b>						
	Check	102	04/01/2009	WFB - Marilyn Account	10,000.00	10,000.00
Total Penninsula Family YMCA					10,000.00	10,000.00
<b>PEO Foundation</b>						
	Check	1233	10/02/2009	WFB - Morley Account	200.00	200.00
Total PEO Foundation					200.00	200.00
<b>Presbyterian Church of Bigwood</b>						
	Check	1312	08/24/2009	WFB - Morley Account	1,000.00	1,000.00
	Check	1317	08/18/2009	WFB - Morley Account	2,500.00	3,500.00
	Check	1253	12/08/2009	WFB - Morley Account	500.00	4,000.00
	Check	1203	01/25/2009	WFB - Morley Account	2,094.53	6,094.53
	Check	1231	09/02/2009	WFB - Morley Account	15,000.00	21,094.53
	Check	1254	12/17/2009	WFB - Morley Account	1,000.00	22,094.53
Total Presbyterian Church of Bigwood					22,094.53	22,094.53
<b>Project Wildlife</b>						
	Check	1337	07/22/2009	WFB - Connie Account	10,000.00	10,000.00
Total Project Wildlife					10,000.00	10,000.00
<b>Rady Children's Hospital</b>						
	Check	1242	11/29/2009	WFB - Morley Account	500.00	500.00
Total Rady Children's Hospital					500.00	500.00
<b>Ronald McDonald House</b>						
	Check	112	07/10/2009	WFB - Marilyn Account	1,000.00	1,000.00
Total Ronald McDonald House					1,000.00	1,000.00
<b>San Diego City College</b>						
	Check	1204	02/09/2009	WFB - Morley Account	1,000.00	1,000.00
	Check	1316	08/18/2009	WFB - Morley Account	1,000.00	2,000.00
Total San Diego City College					2,000.00	2,000.00
<b>San Diego Crew Classic</b>						
	Check	1349	11/24/2009	WFB - Connie Account	3,000.00	3,000.00
Total San Diego Crew Classic					3,000.00	3,000.00
<b>San Diego Historical Society</b>						
	Check	129	11/18/2009	WFB - Marilyn Account	500.00	500.00
Total San Diego Historical Society					500.00	500.00
<b>San Diego Hospice</b>						
	Check	1331	02/27/2009	WFB - Connie Account	5,000.00	5,000.00
	Check	1345	10/10/2009	WFB - Connie Account	5,000.00	10,000.00
	Check	132	12/02/2009	WFB - Marilyn Account	2,500.00	12,500.00
Total San Diego Hospice					12,500.00	12,500.00
<b>San Diego Humane Society</b>						
	Check	1332	04/04/2009	WFB - Connie Account	10,000.00	10,000.00
Total San Diego Humane Society					10,000.00	10,000.00
<b>San Diego Police Officers Association</b>						

**ROBERT M. GOLDEN FOUNDATION**

January through December 2009

	<u>Type</u>	<u>Num</u>	<u>Date</u>	<u>Split</u>	<u>Debit</u>	<u>Balance</u>
	Check	1210	02/18/2009	WFB - Morley Account	150 00	150 00
	Check	1305	06/02/2009	WFB - Morley Account	300 00	450 00
Total San Diego Police Officers Association					450 00	450 00
<b>San Diego Youth Symphony</b>						
	Check	1228	04/11/2009	WFB - Morley Account	95 00	95 00
Total San Diego Youth Symphony					95.00	95 00
<b>San Elijo Lagoon Conservatory</b>						
	Check	1297	05/20/2009	WFB - Morley Account	100.00	100.00
Total San Elijo Lagoon Conservatory					100 00	100.00
<b>Santa Fe Christian School</b>						
	Check	1294	05/20/2009	WFB - Morley Account	350 00	350 00
Total Santa Fe Christian School					350 00	350 00
<b>Scripps Health Foundation</b>						
	Check	1304	06/02/2009	WFB - Morley Account	185.00	185.00
Total Scripps Health Foundation					185 00	185 00
<b>Second Chance</b>						
	Check	1341	09/03/2009	WFB - Connie Account	2,000.00	2,000 00
Total Second Chance					2,000.00	2,000.00
<b>Senior Community Center</b>						
	Check	1347	10/14/2009	WFB - Connie Account	15,000 00	15,000 00
Total Senior Community Center					15,000 00	15,000 00
<b>SMART</b>						
	Check	108	07/10/2009	WFB - Marilyn Account	2,500 00	2,500 00
Total SMART					2,500 00	2,500.00
<b>Smile Train</b>						
	Check	108	07/10/2009	WFB - Marilyn Account	5,000 00	5,000 00
Total Smile Train					5,000 00	5,000.00
<b>Solana Beach Foundation for Learning</b>						
	Check	1224	04/11/2009	WFB - Morley Account	75.00	75 00
	Check	1295	05/20/2009	WFB - Morley Account	100 00	175 00
Total Solana Beach Foundation for Learning					175 00	175.00
<b>Special Olympics Oregon</b>						
	Check	115	08/05/2009	WFB - Marilyn Account	2,500 00	2,500 00
Total Special Olympics Oregon					2,500 00	2,500 00
<b>St Therese of Carmel</b>						
	Check	1229	04/11/2009	WFB - Morley Account	150 00	150 00
Total St Therese of Carmel					150 00	150 00
<b>St. Luke's Wood River Foundation</b>						
	Check	1205	02/09/2009	WFB - Morley Account	15,000.00	15,000.00
	Check	1230	04/11/2009	WFB - Morley Account	580 00	15,580.00
	Check	1248	11/29/2009	WFB - Morley Account	7,500 00	23,080 00
Total St. Luke's Wood River Foundation					23,080 00	23,080 00
<b>St. Luke's Wood River Volunteer Core</b>						
	Check	1239	11/18/2009	WFB - Morley Account	750.00	750 00
Total St. Luke's Wood River Volunteer Core					750.00	750.00
<b>Stanford Buck Club</b>						
	Check	1251	12/08/2009	WFB - Morley Account	4,000.00	4,000 00
Total Stanford Buck Club					4,000.00	4,000 00



**ROBERT M. GOLDEN FOUNDATION**  
January through December 2009

	<u>Type</u>	<u>Num</u>	<u>Date</u>	<u>Split</u>	<u>Debit</u>	<u>Balance</u>
<b>Sun Valley Adaptive Sports</b>						
	Check	1318	08/18/2009	WFB - Morley Account	1,000 00	1,000 00
	Check	1222	03/11/2009	WFB - Morley Account	1,000 00	2,000.00
Total Sun Valley Adaptive Sports					2,000 00	2,000.00
<b>Sun Valley Center for the Arts</b>						
	Check	1208	02/09/2009	WFB - Morley Account	15,000.00	15,000.00
	Check	1289	05/20/2009	WFB - Morley Account	1,000 00	16,000 00
Total Sun Valley Center for the Arts					16,000.00	16,000.00
<b>Sun Valley Figure Skating</b>						
	Check	1236	10/29/2009	WFB - Morley Account	100 00	100.00
Total Sun Valley Figure Skating					100 00	100.00
<b>Sun Valley Summer Symphony</b>						
	Check	1240	11/18/2009	WFB - Morley Account	10,000 00	10,000.00
Total Sun Valley Summer Symphony					10,000.00	10,000 00
<b>Sun Valley Wellness Institute</b>						
	Check	1215	03/11/2009	WFB - Morley Account	250.00	250 00
Total Sun Valley Wellness Institute					250.00	250 00
<b>The Community Library</b>						
	Check	1245	11/29/2009	WFB - Morley Account	1,500.00	1,500.00
Total The Community Library					1,500 00	1,500 00
<b>The Heritage Foundation</b>						
	Check	128	11/18/2009	WFB - Marilyn Account	5,000.00	5,000 00
Total The Heritage Foundation					5,000.00	5,000.00
<b>The Movement Church</b>						
	Check	1296	05/20/2009	WFB - Morley Account	150 00	150 00
Total The Movement Church					150 00	150 00
<b>The Rock Church</b>						
	Check	1220	03/11/2009	WFB - Morley Account	100.00	100.00
	Check	1308	08/02/2009	WFB - Morley Account	100 00	200 00
Total The Rock Church					200 00	200 00
<b>Toys for Tots</b>						
	Check	109	07/10/2009	WFB - Marilyn Account	1,000 00	1,000 00
Total Toys for Tots					1,000 00	1,000 00
<b>UNICEF</b>						
	Check	1252	12/08/2009	WFB - Morley Account	1,000 00	1,000 00
Total UNICEF					1,000 00	1,000 00
<b>United Way of Lane County</b>						
	Check	126	11/18/2009	WFB - Marilyn Account	2,000.00	2,000 00
Total United Way of Lane County					2,000.00	2,000.00
<b>United Way of Redding</b>						
	Check	127	11/18/2009	WFB - Marilyn Account	2,000 00	2,000 00
Total United Way of Redding					2,000 00	2,000.00
<b>Wagon Days Ducks</b>						
	Check	1320	08/18/2009	WFB - Morley Account	500 00	500.00
Total Wagon Days Ducks					500.00	500 00
<b>Wood River Animal Shelter</b>						
	Check	1310	08/17/2009	WFB - Morley Account	500 00	500 00

**ROBERT M. GOLDEN FOUNDATION**  
January through December 2009

	<u>Type</u>	<u>Num</u>	<u>Date</u>	<u>Split</u>	<u>Debit</u>	<u>Balance</u>
Total Wood River Animal Shelter					500.00	500 00
<b>Wood River Community YMCA</b>						
	Check	1207	02/09/2009	WFB - Morley Account	<u>10,000 00</u>	<u>10,000 00</u>
Total Wood River Community YMCA					10,000.00	10,000 00
<b>Wood River Land Trust</b>						
	Check	1314	07/30/2009	WFB - Morley Account	1,000 00	1,000 00
	Check	1247	11/29/2009	WFB - Morley Account	<u>1,000.00</u>	<u>2,000 00</u>
Total Wood River Land Trust					2,000 00	2,000 00
<b>YMCA</b>						
	Check	1330	02/23/2009	WFB - Connie Account	<u>10,000.00</u>	<u>10,000 00</u>
Total YMCA					10,000 00	10,000 00
<b>YMCA Kids to Camp</b>						
	Check	107	07/10/2009	WFB - Marilyn Account	<u>2,000.00</u>	<u>2,000.00</u>
Total YMCA Kids to Camp					2,000.00	2,000 00
<b>Zoological Society of San Diego</b>						
	Check	1339	07/30/2009	WFB - Connie Account	<u>10,000 00</u>	<u>10,000 00</u>
Total Zoological Society of San Diego					<u>10,000 00</u>	<u>10,000 00</u>
<b>TOTAL</b>					<u><u>359,099.63</u></u>	<u><u>359,099.63</u></u>