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Form 3301

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation on may be able to use a copy of this return to satisfy state regions.

OMB No 1545-0052 2009

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_				or tax year be		1 1.	nitial ratura	of a former p				Final r	
G	une	ckalit	hat apply:	—	turn d return	_ □"		of a former p ss change	rabile chai	<u> </u>	L. lame change	rmai n	etaili
_			Name of fou		<u>a return</u>		Addre	ss change			A Employeridenti	fication num	
		150	Name of loa	indation						- 1	A Employer luent	ilication nun	inder
Use the IRS					OM 420.	270010				0.5	-60620	E 0	
Iabel. Otherwise, Number and street (or P.O. box number if ma									Room/su				
		int	Number and	street (or P.O. be	ox number if n	iaii is not de	iiverea to stree	t address)	Addin/Su	e	B Telephone number (se	e page 10 of the	instructions)
	•	ype.	D 0 D0	v 0040							/ 0	05) 56	4 (200
S	ee S	pecific	P.O. BO	X 2340 , state, and ZIP					L	\dashv	C If exemption applic	05) 56	4-6200
1:	nstru	ctions.	City or town	, state, and ZIP	code						pending, check her		
			03.VIII.3 D	300303 G	x 02100	2240					D 1 Foreign organiz		
-				ARBARA, C.							2 Foreign organiza 85% test, check		
ᄲ	_		-	tion. X Se							computation		
Ŧ				nexempt charita	ble trust			ivate foundat			E If private foundation	n status was t	erminated
1				assets at end				ash Acc	rual		under section 507	(b){1}(A), check	here . P
			om Part II, co			her (speci		n cash basis.)			F If the foundation is		
		▶ \$	7,5			colultiti (u) must be o	n casii dasis.)	ſ		under section 507		
نا	art	■ Analy total	ysis of Revei of amounts in	nue and Expe columns (b), (c),	nses (The and (d)		enue and	(b) Net inve	stment	(c) Adjusted net		bursements charitable
		may n	not necessarily	equal the amou	ınts in		ses per oks	ıncom	ne		income		ırposes
_				e 11 of the insti	1			ļ <u>.</u>				{cash	basis only)
	1	Contribut	tions, gifts, grants,	etc , received (attach foundation is not i	schedule) . equired to		·						
	2			foundation is not in Sch. B							·	+	
	3		_	temporary cash in			227 224		7,224.			-	STMT 1
	4			st from securitie	['	237,224	23	1,224.			 	51111_1
								}					
				oss)			241 520						
ne	6a b	Net gair Gross sa	n or (loss) from : ales price for all	sale of assets not o		'	241,528						
Revenue		assets o	n line 6a	1,03				24	1,528.				
Re	7		-	me (from Part I\				24	1,320.			+	
	8			algaın								 	
	9 10 a	Gross sa	e modification ales less returns	s · · · · · · ·			·					+	
			wances									 	
			ost of goods sole						+			+	·
				(attach schedule			2,216.					+ -	STMT 2
ı	11 12			n schedule) rough 11			480,968.		8,752.			 	DIMI Z
-	13			rs, directors, truste			26,452.		2,344.			 	14,108
	14			rs, directors, truste ries and wages					NONE	-	NON	F	
ses	15			oyee benefits .				-	NONE		NON		
			ees (attach sc				·				21,011	7	
Exper				ach schedule)S	гит з 📙		1,500.		NONE		NON:	E	1,500
				es (attach_sche					2.02.12		1,014	 	
and Administrative	17	Interes			·		-					1	
tra	18		TTAChechechelle	EIVED:	IMT 4.	_	2,352.					1	
inis	19			schedule) and (
톭	20		N 1	0.5.2010.								† 	
ğ	21			and meetings.	<u>.</u>				NONE		NON:	E	
anc	22								NONE		NON		
	23	Other	expenses latta	ch schedule) S	IMT 5		10.					 	10
	24			administrative	I		_ •					1	
Der			nes 13 through				30,314.	1	2,344.		NON:	E	15,618
ō	25		_	grants paid			406,500.						406,500
	26		•	rsements Add lines			436,814.	1	2,344.		NON	E	422,118
	27		ct line 26 fron										
Ì				penses and disburs	ements		44,154.		[1	
				me (if negative,				46	6,408.				
				e (if negative, er									
_													

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. 9E1410 1 000 KJ6590 M743 04/27/2010 11:43:27 430378

JSA

Form 990-PF (2009)

95-6062058 Page 2

D	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
4	الكيان	amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	409,944.	380,575.	380,575
	3	Accounts receivable		i	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (ettach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
	ľ	Less allowance for doubtful accounts ► NONE			
	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
1SS	_	Investments - U S and state government obligations (attack schedule)	425,209.	281,814.	279,706
`		Investments - corporate stock (attach schedule) STMT .7.		1,614,042.	
		Investments - corporate bonds (attach schedule). STMT .8.	1,002,098.	1,118,475.	1,159,281
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)	170027030.	1,110,173.	1/133/201
	12	Investments - mortgage loans			
	13 14	Investments - other (attach schedule) Land, buildings, and equipment basis			
		equipment pasis Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	3,355,020.	3,394,906.	7,591,143
	17	Accounts payable and accrued expenses			
	18	Grants payable			
S	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abil	21	Mortgages and other notes payable (attach schedule)			
Ë	22	Other liabilities (describe		·	
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
Balances	24	Unrestricted			
lan	25	Temporarily restricted			
Ba	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► X			
õ	27	Capital stock, trust principal, or current funds	3,355,020.	3,394,906.	
ets	28 29 30	Paid-in or capital surplus, or land, bldg , and equipment fund		· ·	
SS	29	Retained earnings, accumulated income, endowment, or other funds			
¥,	30	Total net assets or fund balances (see page 17 of the			
ž		instructions)	3,355,020.	3,394,906.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	3,355,020.	3,394,906.	
		Analysis of Changes in Net Assets or Fund		 	
1		net assets or fund balances at beginning of year - Part II, c			
		of-year figure reported on prior year's return)			3,355,020.
2	Enter	r amount from Part I, line 27a		2	44,154.
3	Othe	r increases not included in line 2 (itemize) ▶		3	······································
4	Add	lines 1, 2, and 3		4	3,399,174.
5	Decre	lines 1, 2, and 3	TEMENT 9	5	4,268.
6	Total	net assets or fund balances at end of year (line 4 minus lir	ne 5) - Part II. column (b)	line 30 6	3,394,906.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(e) Gross sales price (or allowable) plus examples a b c d e Complete only for assets showing gain in column (h) and owned by the foundation (i) EMV as of 12/31/69 (j) Adjusted basis (k) Exc.	ess of col. (ı)		(h) Gain or (lo. (e) plus (f) minu	
b c d e (e) Gross sales price (f) Depreciation allowed (g) Cost plus ex a b c d e Complete only for assets showing gain in column (h) and owned by the foundation (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exception (ii) F M V as of 12/31/69 (k) Exception (iii) F M V as of 12/31/69 (ver column (iii) F M V as o	etion on 12/31/69		(e) plus (f) minu	
c d e (e) Gross sales price (f) Depreciation allowed (g) Cost plus examples (or allowable) a b c d e Complete only for assets showing gain in column,(h) and owned by the foundation (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exception (ii) F M V as of 12/31/69 (iii) Adjusted basis over c	etion on 12/31/69		(e) plus (f) minu	
d e (e) Gross sales price (f) Depreciation allowed (g) Cost plus examples a b c d e Complete only for assets showing gain in column,(h) and owned by the foundation (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exception (ii) F M V as of 12/31/69 (iii) F M V as of 12/31/69 (ver column)	etion on 12/31/69		(e) plus (f) minu	
(e) Gross sales price (f) Depreciation allowed (or allowable) a b c d e Complete only for assets showing gain in column (h) and owned by the foundation (i) F M V as of 12/31/69 (ii) F M V as of 12/31/69 (g) Cost plus ex or	etion on 12/31/69		(e) plus (f) minu	
(e) Gross sales price (or allowable) plus examples a b c d e Complete only for assets showing gain in column (h) and owned by the foundation (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exception (ii) FMV as of 12/31/69 (iii) Adjusted basis over c	etion on 12/31/69		(e) plus (f) minu	
b c d e Complete only for assets showing gain in column,(h) and owned by the foundation of the foundat	ess of col. (ı)		D Gains (Col. (h) ga	
c d e Complete only for assets showing gain in column (h) and owned by the foundation (i) FMV as of 12/31/69 (j) Adjusted basis (k) Excover cover cove	ess of col. (ı)		I) Gains (Col. (b) ga	
d e Complete only for assets showing gain in column (h) and owned by the founds (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exc. over c	ess of col. (ı)		I) Gains (Col. (h) ga	
Complete only for assets showing gain in column (h) and owned by the founds (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exc. over c	ess of col. (ı)		I) Gains (Col. (h) da	
Complete only for assets showing gain in column (h) and owned by the founds (i) F M V as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Exc. over c	ess of col. (ı)		I) Gains (Col. (h) ga	
(i) F M V as of 12/31/69 (j) Adjusted basis (k) Exc as of 12/31/69 over c	ess of col. (ı)		I) Gaine (Col. (h) da	
(I) F M V as of 12/31/69 as of 12/31/69 over c			i, (k), but not less th	
<u>a</u>	ol. (j), if any		Losses (from col	
<u>b</u>				
<u>c</u>	· - · ·			
d				······································
2 Capital gain net income or (net capital loss)				241 520
(II (loss), eliter -o-	in Part I, line 7	2		241,528.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the ins	tructions)	İ		
If (loss), enter -0- in Part I, line 8	4 1	3		
Part V Qualification Under Section 4940(e) for Reduced Tax on No.				
If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount		ase peri	od ⁷	Yes X No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete				
1 Enter the appropriate amount in each column for each year; see page 18 of		ore mai	(d)	
you to to you beginning in	(c) ncharitable-use assets		Distribution rat (col (b) divided by o	ol (c))
2008 510,145.	8,766,249.			19421739
2007 450,422.	10,015,972.			97037332
2006 435,620. 2005 434,526.	9,169,913. 8,903,414.			50535801 80442491
2003 434,326.	8,795,636.			01968112
2004 413,300.	0,795,030.		0.047	01300112
		2	0 246	49405475
2 Total of line 1, column (d)	[V.210	17107113
 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 	2 by 5, or by the	1		
	2 by 5, or by the	3	0.049	29881095_
3 Average distribution ratio for the 5-year base period - divide the total on line	2 by 5, or by the	3		29881095 ,994,180.
3 Average distribution ratio for the 5-year base period - divide the total on line number of years the foundation has been in existence if less than 5 years	2 by 5, or by the			
 Average distribution ratio for the 5-year base period - divide the total on line number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 	2 by 5, or by the	4		,994,180.
 Average distribution ratio for the 5-year base period - divide the total on line number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 	2 by 5, or by the	5		,994,180. 344,805.
 3 Average distribution ratio for the 5-year base period - divide the total on line number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 	2 by 5, or by the	5 6 7	6	,994,180. 344,805. 4,664. 349,469.
 Average distribution ratio for the 5-year base period - divide the total on line number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 	2 by 5, or by the	5 6 7	using a 1% tax	,994,180. 344,805. 4,664. 349,469.

Par	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he ins	tructio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see Instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		4,6	64.
	here X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%			
	of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2			
3	Add lines 1 and 2			64.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			<u>IONE</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		4,6	<u>64.</u>
6	Credits/Payments.			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 3, 136.			
b	Exempt foreign organizations-tax withheld at source			;
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			
d	Backup withholding erroneously withheld		2 1	3.0
7	Total credits and payments. Add lines 6a through 6d			<u>36.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			<u> 16.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1,5	44.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 00-	Enter the amount of line 10 to be: Credited to 2010 estimated tax Refunded 11			
	VII-A Statements Regarding Activities		Yes	No.
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	res	X
_		ıa_		- 21
В	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	-10		
	published or distributed by the foundation in connection with the activities			
_	Did the foundation file Form 1120-POL for this year?	1c		Х
٦	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
٠	(1) On the foundation. \$			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
·	on foundation managers. • \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	İ	Х
•	If "Yes," attach a detailed description of the activities	_		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
•	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48		Х
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If "Yes," attach the statement required by General Instruction T		}	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		}	
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		Ì	
	conflict with the state law remain in the governing instrument?	6	X_	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X_	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	ınstructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		ĺ	
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		ł	٠,
	27)? If "Yes," complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		i	1,7
	names and addresses	10		<u> </u>

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form **990-PF** (2009)

X

Form 990-PF (2009)

► NONE

Part VIII	Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued)	agers, Highly Paid Emplo	yees,
3 Five high	est-paid independent contractors for professional services (see page 23 o	f the instructions). If none,	enter "NONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			NONE
Total number	er of others receiving over \$50,000 for professional services		···▶ NONE
Part IX-A	Summary of Direct Charitable Activities		
	ation's four largest direct charitable activities during the tax year. Include relevant statistical informans and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the number	Expenses
1 N / A			
2			
3			······
4			
Part IX-B	Summary of Program-Related Investments (see page 23 of the instru		
Describe the	wo largest program-related investments made by the foundation during the tax year on lines 1 and	2.	Amount
1 NONE			
2			
All other prog	ram-related investments. See page 24 of the instructions		
зйбйЕ_			
Total Add I	nee 1 through 2		
TOTAL ACCI	nes 1 through 3		

Form	990-PF (2009) 95-6062058		Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	6,526,732.
b		1b	573,958.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	7,100,690.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25	3	7,100,690.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	106,510.
5	of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,994,180.
6	Minimum investment return. Enter 5% of line 5	6	349,709.
Par	The XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations foundations and certain foreign organizations check here ▶ ☐ and do not complete this		
1	Minimum investment return from Part X, line 6	11	349,709.
	Tax on investment income for 2009 from Part VI, line 5		
ь	Income tax for 2009. (This does not include the tax from Part VI.) 2b	i	
C	Add lines 2a and 2b	2c	4,664.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	345,045.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	345,045.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	345,045.
Pai	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	422,118.
Ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	422,118.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	4,664.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	417,454.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating will qualifies for the section 4940(e) reduction of tax in those years.	hether the fo	

Form **990-PF** (2009)

Pa	rt XIII Undistributed Income (see page	26 of the instructio	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	fine 7				345,045.
2	Undistributed income, if any, as of the end of 2009				
a				409,886.	
	Total for prior years 20 07 , 20, 20		NONE		
3	Excess distributions carryover, if any, to 2009				-
	From 2004 NONE				
ь	From 2005 NONE				
C	From 2006 NONE			Ì	
d					
е	- NOND				
f	Total of lines 3a through e	NONE			
4	Qualifying distributions for 2009 from Part XII,				
	line 4. ► \$422,118.				
а	Applied to 2008, but not more than line 2a			409,886.	
	Applied to undistributed income of prior years (Election			T	
	required - see page 26 of the instructions)		NONE		
С	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)	NONB			
d	Applied to 2009 distributable amount				12,232.
е	Remaining amount distributed out of corpus	NONB		- 	
5	Excess distributions carryover applied to 2009	NONB			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:	NONE			
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract		NONE		
c	line 4b from line 2b Enter the amount of prior years' undistributed		NONE		
Ī	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has		NONE		
	been previously assessed		.,,,,,,		
a	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE]	
е	Undistributed income for 2008. Subtract line			· · · · · · · · · · · · · · · · · · ·	
	4a from line 2a Taxable amount - see page 27 of the instructions				
Ţ	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2010			<u>_</u>	332,813.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	NONE			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)	NONE			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	NONE		····	
	Analysis of line 9			j	
	Excess from 2005 NONE				
	Excess from 2006 NONE				
C					
	Excess from 2008 NONE			ł	
	Excess from 2009 NONE				Form 990-PF (2009)

Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9)	NOT APPLICABL
1 a	If the foundation has	received a ruling or o	letermination letter tha	t it is a private ope	rating	
	foundation, and the ruling	g is effective for 2009, en	ter the date of the ruling		▶Ĺ	
b	Check box to indicate wh	ether the foundation is a	private operating founda	ition described in section	n 4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(6) 10(4)
	I or the minimum investment					
	return from Part X for each year listed					
ь	85% of line 2a					
-						
C	Qualifying distributions from Part XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct		ł			
е	of exempt activities					
•	Qualifying distributions made directly for active conduct of]
	exempt activities Subtract line					
3	2d from line 2c					
•	alternative test relied upon					
a	"Assets" alternative test - enter	ĺ				
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
_	4942(j)(3)(B)(i)					
ь	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(iii)			<u> </u>		
	port from an exempt					
	organization					
Pa		ary Information (C	omplete this part	only if the found	lation had \$5,000	or more in assets
		during the year - sec				
1	Information Regarding			· · ·		
а	List any managers of	the foundation who h	nave contributed more	e than 2% of the tota	al contributions receive	ed by the foundation
	before the close of any					,
	NONE					
_	List any managers of	the foundation who	own 10% or more of	the stack of a sorn	eration for an equally	large portion of the
D	ownership of a partner					large portion of the
	NONE	ship of other chary, o	T WITH CIT LINE TO GITGALIOT	i ilas a 1070 or greate	i interest.	
	NONE					
2	Information Regarding	Contribution Grant	Gift Loan Scholarsh	in etc Programs		1
-				•		
	Check here ▶ if t unsolicited requests f	ne foundation only i	makes contributions	to preselected char	itable organizations a	nd does not accept
	organizations under of				e 28 of the instructio	ns) to individuals of
а	The name, address, an	•	f the person to whom	applications should b	pe addressed:	
	SEE STATEMENT			,	 	
b	The form in which app			on and materials they	should include:	
	SEE ATTACHED ST	TATEMENT FOR LI	INE 2			
	_					
C	Any submission deadli	nes:				
	SEE ATTACHED ST	TATEMENT FOR L	NE 2			
d	Any restrictions or la	mitations on awards.	such as by geogra	phical areas, charita	able fields, kinds of i	nstitutions, or other
	factors:		, 09-			•
	SEE ATTACHED ST	TATEMENT FOR 1.1	INE 2			
JSA			<u>-</u>			- 000 PE (0000)

Page 11

Recipinal and another state of the state of	3 Grants and Contributions Paid Dur	ing the tear or Appr	ovea for h		γ
a Pad during the year SEE STATEMENT 13 Total		show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Total		or substantial contributor	recipient		
Total. ▶ 3a 406,500. b Approved for future payment	a Paid during the year				
Total. ▶ 3a 406,500. b Approved for future payment	CEE CTATEMENT 12				
b Approved for future payment	SEE STATEMENT 13				
b Approved for future payment					
b Approved for future payment					
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b Approved for future payment	Total			▶ 3a	406,500.
Total			•		
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Total					
Total Date of the Control of the Con					
Total D					·
Total		J	[İ	
	Total			▶ 3b	

Part XVI-A Analysis of Income-Produ nter gross amounts unless otherwise indicated.		ated business income	Excluded by	section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
1 Program service revenue.					the instructions)
a		-			
b			-		
d					
		· · · · · · · · · · · · · · · · · · ·			
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			<u> </u>		
4 Dividends and interest from securities			14	237,224.	
5 Net rental income or (loss) from real estate		,- ·- · ·			
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property				-	
7 Other investment income					
Gain or (loss) from sales of assets other than inventory			18	241,528.	
Net income or (loss) from special events				•	
Gross profit or (loss) from sales of inventory.					
1 Other revenue a					
b FEDERAL TAX REFUND			1	2,216.	
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)				480,968.	
3 Total. Add line 12, columns (b), (d), and (e)				13	480,968
See worksheet in line 13 instructions on page 28 to					
Explain below how each active the accomplishment of the formage 29 of the instructions.)					
			·		
		NOT APPLICAB	LE		
	· · · · · ·		 -		
				··	
					· · · · · · · · · · · · · · · · · · ·

	990-PF		Regarding 1	Transfers To and	Transaction	95-60620		Noncl		ge 13
٠	A VIII	Exempt Orga								
1	in se	the organization directlection 501(c) of the C	y or indirectly ode (other thar	engage in any of the section 501(c)(3) orga	anizations) or i				Yes	No
8	organ Transi	izations? fers from the reporting fo	undation to a no	ncharitable exempt organi	zation of					
(1) Cash						 .				X
						· · · · · · · · · ·		. 1a(2)		<u> X</u>
t		transactions.						35/31		Х
			-	organization						X
				xempt organization ets						X
								·		X
		_						4 (2)		X
				fundraising solicitations .						X
c			•	her assets, or paid employ						X
d	I If the	answer to any of	the above is '	"Yes," complete the fol	lowing schedul	e. Column (b)	should always sho	ow the	fair r	narket
	value	of the goods, other	assets, or serv	vices given by the rep	orting foundation	on. If the fou	ndation received le	ss than	fair r	narket
	value	in any transaction o	r sharing arran	gement, show in colun	nn (d) the val	ue of the goo	ds, other assets, o	r service	s rec	eived.
		T-:	· · · · · ·		1					
(a)	Line no.	(b) Amount involved	(c) Name of	noncharitable exempt organiz	ation (d)	Description of trans	sfers, transactions, and s	haring arrai	ngeme	nts
						 -				
				 		 				
				<u> </u>						
	· ·									
_										
										
				· · · · · · · · · · · · · · · · · · ·			· · ·			—
										—
-									-	
28	ls the	foundation directly or	indirectly affilia	ted with, or related to,	one or more ta	ax-exempt organ	nizations described in	n		
				501(c)(3)) or in section 52					s D	on D
b		s," complete the following								
		(a) Name of organizatio		(b) Type of organ	nization		(c) Description of relati	onship		
						ļ				
_	Under	panalties of partito, I deal	are that I have ev	amined this return, including	accompanying si	chedules and state	ements and to the hes	t of my kn	owled	ne and
	belief,	is rue, correct, and com	plete. Declaration	of preparer (other than taxpa	yer or fiduciary) is	s based on all info	ormation of which prepare	rer has an	y knov	vledge.
	. 0	broke /	Karrel		ا ا	4/27/2010 	Trust Offic	er		
a	Sı	ignature of officer or trustee	PACIF	IC CAPITAL BANK	Date	<u> </u>	Title			
sign Here]			Date	a	Preparer	's identify	ing	
<u>_</u>	,s >	Preparer's	- 10 -	-/		Check if self-emplo		(See Signa of the instru		
ັກ	are Onl	signature	Effec E	Kuhlin	04/27/201		P0035			
	Paid Preparer's Use Only	Firm's name (or yours if	KPMG 1	Z P			EIN ► 13-556	5207		
	ري				STE 700					
	<u> </u>	and ZIP code	PHOEN:	IX, AZ		85004	Phone no. 877-			
								Form 996	リーナト(2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P	Date acquired	Date sold
Gross sale	Depreciation allowed/	Cost or other	FMV as of	Adj. basis as of	Excess of FMV over	٦	Gain	
expenses of sale	allowable	basis	12/31/69	12/31/69	adı basıs	+	(loss)	
		TOTAL LONG-	TERM CAPITA	AL GAIN DIV	IDENDS		2.	
		100000. CHA			SUB NT	E	09/18/2001	02/15/2009
100,000.00		99,491.00					509.00	
		100000. COU			MEDIUM	E	09/20/2001	04/15/2009
100,000.00		100,552.00					-552.00	
		5000. EDISON PROPERTY TY		ries		E	07/12/1990	07/30/2009
162,407.00		94,466.00				Н	67,941.00	
		7500. GENERA PROPERTY TY				E	02/14/1986	07/30/2009
96,745.00		23,398.00				П	73,347.00	
		100000. GENI PROPERTY TY			NT 6.875	E	09/21/2001	05/28/2009
86,850.00		99,108.00	,				-12,258.00	
		1000. PROCTI				E	02/23/1993	03/25/2009
47,608.00		12,594.00					35,014.00	
		1300. PROCTI				P	02/23/1993	07/30/2009
73,038.00		16,372.00					56,666.00	
		800. QUEST I				P	06/10/2005	03/25/2009
37,051.00		41,868.00					-4,817.00	
		260152. US T			DTD 04/1	P	07/03/2002	07/30/2009
316,607.00		284,387.00					32,220.00	
		1000. WESTER				P	06/10/2005	03/25/2009
11,913.00		18,457.00					-6,544.00	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of F	APITAL GAI		Desc	ription		or Date D acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	Gain	
price less expenses of sale	allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adı başıs	or (loss)	
		~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~					
OTAL CATALLE	000)					241 5	200
OTAL GAIN(L	088)					241,5	
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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	165,618. 59,092. 13,544. -3,802. 2,772. 237,224.
REVENUE AND EXPENSES PER BOOKS	165,618. 59,092. 13,544. -3,802. 2,772. 237,224.
DESCRIPTION	DOMESTIC DIVIDENDS CORPORATE INTEREST U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE OID INCOME ON USGI NONQUALIFIED DOMESTIC DIVIDENDS TOTAL

430378018

FORM 990PF, PART I - OTHER INCOME

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

FEDERAL TAX REFUND

2,216.

TOTALS

2,216.

FEES
ACCOUNTING
1
н
PART
990PF,
FORM

CHARITABLE PURPOSES	1,500.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	1,500.
	TOTALS
DESCRIPTION	TAX PREPARATION FEE

430378018

FORM 990PF, PART I - TAXES

FEDERAL ESTIMATES - PRINCIPAL

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

2,352.

TOTALS

2,352.

26

430378018

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND EXPENSES PER BOOKS

CHARITABLE PURPOSES

FRANCHISE TAX BOARD

DESCRIPTION

10.

TOTALS

10.

10.

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BLIGATIONS	
STATE C	
. AND	11 11 11 11
U.S	H H H
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PART I	
990PF,	
FORM	

ENDING FMV 	128,796. 150,910. 279,706.
ENDING BOOK VALUE	134,724. 147,090. 281,814.
DESCRIPTION	US TREAS INDEXED BDS 3.875% US TREAS INDEXED BDS 4.25% TOTALS

430378018

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STATEMENT

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FORM 990PF, PART II - CORPORATE STOCK

BULL, HENRY W. FOUNDATION 430378018

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
AT&T ANADARKO PETROLEOUM CO BANK OF AMERICA CHEVRON CORP COCA COLA CO EXXON MOBIL GENERAL ELECTRIC CO GOLDMAN SACHS GROUP INTEL CORP IBM JPMORGAN CHASE & CO JOHNSON & JOHNSON MEDCOHEALTH SOLUTIONS MEDCOHEALTH SOLUTIONS MERCK & CO INC MICROSOFT CORP PEPSICO INC MICROSOFT CORP PROCTER & GAMBLE CO UNION PACIFIC CORP PROCTER & GAMBLE CO UNION PACIFIC CORP VUM BRANDS INC BRISTL—MYERS SQUIBB CO UNION TECHNOLOGIES CORP CSX CORP COM CLOROX CO COM EDISON INTERNATIONAL WESTERN UNION	191,702. 47,146. 103,883. 87,593. 87,593. 124,140. 105,315. 56,100. 61,783. 25,480. 78,156. 78,156. 78,156. 79,538. 74,333.	409,238 120,221 208,250 158,599 228,000 545,520 143,160 1,178,100 260,021 32,200 32,205 43,200 319,500 55,952 73,200

BULL, HENRY W. FOUNDATION 430378018

95-6062058

BONDS	
CORPORATE	
ı	
ΙI	11
PART	
990PF,	====:
FORM	=====

DESCRIPTION	GENERAL ELECTRIC CAPITAL 5.875 NATIONAL CITY BK 6.25% SNAP ON INC 6.25% WALT DISNEY CO 6.20% CHUBB CORP 6.00% BERKSHIRE HATHAWAY FIN CORP GT DOW CHEM CO NTS MICROSOFT CORP NT GENERAL MOTORS ACCEPT COUNTRYWIDE HOME LOAN 6.25% DOW CHEMICAL CORP. 6.125% CHASE MANHATTAN BANK 6.00%	

TOTALS

ENDING FMV	!!!		-	-			211,220.			
ENDING BOOK VALUE	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	99,70	1,20	01,83	8,56	01,38	214,532.	00,25	6′00	

1,159,281. 1,118,475.

430378018

FORM 990PF,	PART III -	OTHER	DECREASES	IN NET	WORTH O	R FUND	BALANCES
=========	========		========	======		======	=======

AMOUNT DESCRIPTION ----MUTUAL FUND TIMING DIFFERENCES 466. 3,802. TIPS DEFLATION ADJUSTMENT TOTAL 4,268.

990PF, PART VII-B LINE 2b - SECTION 4942a2 EXPLANATION STATEMENT

THIS QUESTION DOES NOT APPLY. THE FOUNDATION DOES NOT HAVE ANY UNDISTRIBUTED INCOME FROM PRIOR YEARS.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
 PACIFIC CAPITAL BANK
ADDRESS:
 1002 ANACAPA STREET
 SANTA BARBARA,, CA 93101
TITLE:
 CO-TRUSTEE

17,635.

OFFICER NAME:
ROY G. GASKIN
ADDRESS:
260 RAMETTO RD.
SANTA BARBARA,, CA 93108
TITLE:

CO-TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION 8,817.

OFFICER NAME:
FRED ASTAIRE, JR.
ADDRESS:
3380 W. POZO ROAD

SANTA MARGARITA,, CA 93453

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
PETER N. POTTER
ADDRESS:

475 PORT STANLEY RD. LOPEZ ISLAND, CA 98261

TITLE:

CO-TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

TOTAL COMPENSATION:

26,452.

RECIPIENT NAME:

Janice Gibbons, Pacific Capital Bank, trustee ADDRESS:

1002 Anacapa Street

Santa Barbara, CA 93101

RECIPIENT'S PHONE NUMBER: 805-564-6211

FORM, INFORMATION AND MATERIALS:

A letter stating their name, purpose of their organization and exempt exempt status and how the Grant would be used.

SUBMISSION DEADLINES:

April 1st & September 1st.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

None

BULL, HENRY W. FOUNDATION 430378018 95-6062058 FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID ______ RECIPIENT NAME: SEE GRANTS ATTACHED SEE SCHEDULE ATTACHED RELATIONSHIP: NONE PURPOSE OF GRANT: SEE ATTACHED FOUNDATION STATUS OF RECIPIENT: EXEMPT AMOUNT OF GRANT PAID 406,500.

TOTAL GRANTS PAID:

406,500. _____

BULL, HENRY W. FOUNDATION 430378018 Schedule D Detail of Long-term Capital Gains and Losses

95-6062058

Description	Date	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT	PITR POSES				
	2222				
MANHATTAN					
100000 COINTRVMIDE HOME	19990BW18/2001	02/15/2009	100,000.00	99,491.00	509.00
NS TNC MEDIUM	001/20/2001	04/15/2009	100 000 001	100 552 00	-552 00
	07/12/1990	30	407.	466.	٠I٠
7500. GENERAL ELEC CO COM	02/14/1986		,745.		,347.
RAL MTRS ACCEP				1 1	
CORP NT 6.875% DTD 09/12/2001 DUE	321/	/28	86,850.00	99,108.00	-12,258.00
. PROCTER & GAMBLE	/23/	/25/	,608.	• •	35,014.00
O. PROCTER & GAMBLE	02/23/1993	\sim		16,372.00	56,666.00
EST DIAGNOSTI	06/10/2005	03/25/2009	٦,	41,868.00	-4,817.00
. US TREASURY BOND					
3.875% DTD 04/1	07/03/2002	07/30/2009	316,607.00	284,387.00	32,220.00
1000. WESTERN UN CO COM	06/10/2005	03/25/2009	11,913.00	18,457.00	-6,544.00
100001					,
TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVES	INVESTMENT FURPOSES	OES.	00.612,280,1	790,693.00	241,526.00
Totals			1,032,219.00	790,693.00	241,526.00

JSA 9F0970 2.000

430378018

FEDERAL	CAPITAL	GAIN	DIVIDENDS
=======	======	=====	

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

LONG-TERM 15% CAPITAL GAIN DIVIDENDS

2.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

2.00

=========

2.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

STATEMENT 2

2009 Bull Grants

 1. American Heart Association
 \$3,000

 P.O. Box 636
 3/18/2009

Santa Barbara, CA 93102

Grant to contribute to the "Go Red for Women" campaign and luncheon designed to raise women's awareness about heart disease and strokes.

2. Auditory Oral Foundation

\$20,000

3623 Avenue L

5/19/2009

Brooklyn, NY 11210

To support general operating expenses for this organization that offers auditory-oral education to hearing-impaired and deaf children in New York.

3. Grace Church \$3,500

P.O. Box 324 7/10/2009

Lopez Island, WA 98261

Grant for Purchase of a Lawnmower

4. Council on Alcoholism & Drug Abuse \$5,000 P.O. Box 28 \$505/2009

Santa Barbara, CA 93102

In support of the Summit for Danny Patagonia Climb, which raises funds to provide alcohol and drug education and treatment for Santa Barbara area children and the families at the Daniel Bryant Youth and Family Treatment Center.

5. Landmark Legal Foundation 19415 Deerfield Avenue, Suite 312 \$3,000

8/05/2009

Leesburg, VA 20176

To assist this Virginia based organization that advocates for the values and ideals of the founding principles of the Declaration of Independence and the U S. Constitution

6. Santa Barbara Botanic Garden

\$2,000

1212 Mission Canyon Road

8/05/2009

Santa Barbara, CA 93105-2126

To assist with general support of this organization dedicated to scientific research, education, conservation, and display of native California plants

7. Pathpoint \$2,500 315 West Haley Street, Suite 102 \$/05/2009

Santa Barbara, CA 93101

To support the San Luis Obispo County Division of this organization which provides comprehensive training and support services that empower people with disabilities and/or disadvantages to live and work as valued members of their communities.

8. Surgical Eye Expeditions

\$2,500

7200 Hollister Avenue, Unit A

8/05/2009

Santa Barbara, CA 93117

General operating support for this organization that provides free vision screening services to low-income, uninsured and underserved individuals and families in Santa Barbara County.

9. Girls Incorporated of Greater Santa Barbara

\$2,500

P.O. Box 236

8/05/2009

Santa Barbara, CA 93102

To provide Santa Barbara area girls from low-income families with scholarships to attend after-school and summer programs.

10. Hillside House

\$2,000

1235 Veronica Springs Road

8/05/2009

Santa Barbara, CA 93105

Grant distribution for the Wellness Fund

In support of the Wellness Fund for this Santa Barbara organization that provides a home and life-supporting services to individuals with developmental disabilities.

11. Friendship Adult Day Care Center, Inc.

\$5,000

89 Eucalyptus Lane

8/05/2009

Santa Barbara, CA 93108

To support the H.E A.R.T (Help Elders at Risk Today) program, benefiting dependent older adults with low incomes

12. State Street Ballet

\$1,000

2285 Las Positas Road

8/05/2009

Santa Barbara, CA 93105

To assist in funding the production of ballet performances for young people in the Santa Barbara community.

13. Mental Health Association in Santa Barbara County

\$2,500

617 Garden Street

8/05/2009

Santa Barbara, CA 93101

Funding assistance for food served at the Fellowship Club, which provides rehabilitation, job training, socialization and food services to Santa Barbara adults with persistent mental health disabilities

14. The Foundation for Santa Barbara City College

721 Cliff Drive

\$2,500

8/05/2009

Santa Barbara, CA 93109-2394

To help fund scholarships for upper level Nursing students for the 2009-2010 academic year

15. Storyteller's Children Center, Inc.

\$2,500

2115 State Street

8/05/2009

Santa Barbara, CA 93105

Direct program support for the Center, which provides quality, tuition-free early childhood education for homeless and at-risk children in the Santa Barbara community

16. Court Appointed Special Advocates of Santa Barbara County

\$3,000

8/05/2009

118 East Figueroa Street Santa Barbara, CA 93101

> In support of volunteer training classes during the 2009-2010 fiscal year for this Santa Barbara County organization that trains individuals to serve as advocates and mentors to foster-care youth

17. Carpinteria Education Foundation, Inc.

\$2,000

P.O. Box 9

8/05/2009

Carpinteria, CA 93014

To help fund the development of a biotechnology course at Carpinteria High School that will offer a hands-on glimpse into this new field of science.

18. Santa Barbara Chamber Orchestra Society

\$3.000

P.O. Box 90903

8/05/2009

Santa Barbara, CA 93190

General operating support for this organization's orchestral programs designed to appeal to families, local youth, and senior citizens

19. San Luis Obispo A.L.P.H.A., Inc.

\$2,000

11549 Los Osos Valley Road, Suite 104

8/05/2009

San Luis Obispo, CA 93405

To fund a portion of a living allowance, as well as tools and supplies, for an Americorps member to develop a planned giving program for this organization that provides education and support to pregnant women in San Luis Obispo, California

20. Pacific Legal Foundation

\$5,000

3900 Lennane Drive, Suite 200

8/05/2009

Sacramento, CA 95834-1909

To support this organization's efforts to defend individual and economic liberties

21. Habitat for Humanity

\$2,500

205 South Maple Street

8/05/2009

Lebanon, TN 37087

To assist this organization in providing safe, decent, affordable housing for Wilson County, Tennessee's low-income families.

22. Junior Achievement of Greater New Orleans, Inc.

\$2,500

5100 Orleans Avenue

8/05/2009

New Orleans, LA 70124

In support of programs offered by this organization that provide unique, state-of-theart learning opportunities designed to strengthen workforce readiness skills to New Orleans area children

23. Family Health Centers of San Diego, Inc.

\$2,500

823 Gateway Center Way

8/05/2009

San Diego, CA 92102-4541

To assist with the purchase of a fetal monitor to help provide essential prenatal care to low income women and their unborn children

24. Catherine Washburn Memorial Association

\$5,000

Lopez Island Medical Clinic

8/05/2009

P.O. Box 309

Lopez Island, WA 98261

To fund training in the use of ultrasound equipment at the Lopez Island Medical Clinic

25. The Shepherd's Way, Inc.

\$2,000

1232 N.E. 26th Street

8/05/2009

Wilton Manors, FL 33305

To help increase services provided by this organization that offers emergency shelter, necessities, case work, life skills classes, and rent assistance to homeless children in Broward County, Florida.

26. Freedom Service Dogs, Inc.

\$3,000

2000 W. Union Avenue

8/05/2009

Englewood, CO 80110

To support general operating expenses for this Colorado organization that rescues dogs from local animal shelters and trains them as service dogs to assist people with disabilities

27. St. Paul's Episcopal Church

\$2,500

25 Church Street

8/05/2009

P.O. Box 99

Prince Frederick, MD 20678

To help with the purchase of a new pipe organ for this Prince Frederick, Maryland church

28. Edgewood Children's Center

\$3,000

330 North Gore Avenue

8/05/2009

St. Louis, MO 63119

Funding toward the Kids at Heart Campaign, which is raising funds to provide housing, treatment, and education for children with severe emotional, behavioral, and communication disorders

29. The Miami Lighthouse for the Blind & Visually Impaired, Inc.

\$3,000

601 Southwest 8th Avenue

8/05/2009

Miami, FL 33130

To support this organization's vision program, which offers comprehensive eye examinations and glasses to disadvantaged children in Miami-Dade County

30. Literacy, Inc.

\$2,500

P.O. Box 92180

8/05/2009

Lafayette, LA 70509

A grant to help this Lafayette, Louisiana organization fight illiteracy across America by providing high school children with free books and the opportunity to win a college education through participation in essay contests.

31. Community YMCA

\$3,000

113 Tindall Road

8/05/2009

Middletown, NJ 07748

In support of the Family Preservation Parent Coaching Program, which provides mentoring and supportive services to children in foster care and their families.

32. St. Luke's Episcopal Church

\$2,500

5318 Palma Avenue

8/05/2009

P.O. Box 1168

Atascadero, CA 93423

To help fund a Parish Nurse Program, which includes hiring a part-time Parish Nurse and purchasing the equipment necessary to sustain such a program.

33. Victory Ministries

\$2,000

Camp LI-WA

8/05/2009

P.O. Box 10434

· Fairbanks, AK 99710

Funding toward the purchase of a van to transport groups that attend Camp Li-WA in Fairbanks, Alaska, which offers horseback riding for the disabled, equine therapy for abused youth, and programs for Native American youth flown in from bush villages.

34. Lopez Housing Options (LOHO)

\$5,000

P.O. Box 785

8/05/2009

Lopez Island, WA 98261

To support this Lopez Island, Washington organization that offers low-cost housing to low-income seniors.

35. Volunteers of America, Inc.

\$3,000

Grant for the Center for Women and Children

8/05/2009

511 West 200 South, Suite #160

Salt Lake City, UT 84101

In support of the Center for Women and Children which serves more than 450 women and children each year in it capacity as a social model detoxification program and transitional housing facility in Murray, Utah

36. Foundation for the Performing Arts Center

\$10,000

P.O. Box 1137

8/05/2009

San Luis Obispo, CA 93460

To support this San Luis Obispo foundation that provides Arts to the community.

37. Turning Point Foundation

\$3,000

P.O. Box 24397

8/05/2009

Ventura, CA 93002

A grant to help provide services and shelter to homeless adults suffering from mental illness in Ventura, California.

38. The Bristol Home

\$2,500

1500 Main Street

8/05/2009

Buffalo, New York 14209

To help this Buffalo, New York assisted living facility for ill, destitute, elderly women subsidize its services and continue to provide a place to live for otherwise homeless women

39. John F. Kennedy Memorial Foundation

\$2,500

dba Healthy Family Foundation

8/05/2009

41865 Boardwalk, Suite 206

Palm Desert, CA 92211

A grant for the Healthy Family Foundation to help fund The Ophelia Project of the Coachella Valley, a volunteer adolescent mentoring program for at-risk girls in Palm Desert, California who wish to graduate from high school and go on to college.

40. Center for People with Disabilities

415 West Central Avenue

\$1,500 8/05/2009

Missoula, MT 59801-6813

A grant for operational support to this organization's music education program that aims at including people with disabilities in the cultural life of the greater community in Missoula, Montana

41. Association for Independent Living

\$2,000

2826 Storey Lane

8/05/2009

Dallas, TX 75220

To assist this Dallas living facility for mentally challenged young adults with general operating support for education and life skills training

42. Southwestern Diabetic Foundation, Inc.

\$2,500

P.O. Box 918

8/05/2009

Gainesville, TX 76241

To fund scholarships for financially disadvantaged campers who attend this Texas camp designed to serve the specialized needs of children with diabetes

43. Senior Gleaners, Inc.

\$3,000

1951 Bell Avenue

8/05/2009

Sacramento, CA 95838

A grant in support of the Basic Baby Needs Project, for the purchase of baby food, formula and diapers for this organization dedicated to helping alleviate hunger among the poor and elderly of northeastern California.

44. Children's Network International, Inc.

\$2,500

5600 Rickenbacker Road

8/05/2009

Building 1B

Bell, CA 90201

General operating support for this human services organization that serves economically disadvantaged and underserved families in Southern California through systematic distribution of food, clothing, and other resources.

45. Court Appointed Special Advocates of San Luis Obispo

County, Inc.

\$2,500

P.O. Box 1168

8/05/2009

San Luis Obispo, CA 93406

To support general operating costs for this organization that trains individuals to serve as advocates and mentors to foster-care youth.

46. California Foundation for Agriculture in the Classroom

\$2,000

2300 River Plaza Drive

8/05/2009

Sacramento, CA 95833-3293

A grant in support of increasing agricultural literacy and awareness in California students and teachers.

47. Joseph Firth Youth Center

\$10,000

108 Anderson Street

8/05/2009

Phillipsburg, NJ 08865

A grant toward the Center's after-school program which provides homework help and tutoring, supervised recreation and education activities for Phillipsburg, New Jersey elementary aged children.

48. Blythe Emergency Food Pantry

\$5,000

181 South Main Street

8/05/2009

Blythe, CA 92225

Funding for this organization's food distribution program that feeds the hungry in Blythe, California.

49. Desert Women for Equality

\$5,000

P.O. Box 5472

8/05/2009

Palm Springs, CA 92263-5472

Support of the We Care-Free Mammogram Program to benefit uninsured and underinsured women.

50. Soroptimist Safety Town of Santa Barbara, Inc.

\$7,500

P.O. Box 416

12/16/2009

Santa Barbara, CA 93102-0416

To provide scholarships for a program that trains preschool age children in all aspects of safety.

51. Santa Barbara Cottage Hospital Foundation

\$5,000

Post Office Box 689

12/16/2009

Santa Barbara, CA 93102-0689

In support of the <u>Cottage Children's Hospital advanced pediatric programs</u> that invest in the specialized treatment and technologies required to care for critically ill children on California's Central Coast.

52. Visiting Nurse and Hospice Care of Santa Barbara

\$5,000

222 East Canon Perdido Street

12/16/2009

Santa Barbara, CA 93101

For the purchase of new equipment <u>for the Loan Closet</u>, which offers individuals in need items such as wheelchairs, walkers, shower seats, and crutches.

53. Cancer Center of Santa Barbara

300 W. Pueblo Street

\$5,000

12/16/2009

Santa Barbara, CA 93105

To support the <u>Patient Assistance Program</u>, which helps low-income cancer patients pay for diagnosis, treatment and counseling.

54. Villa Majella of Santa Barbara

\$5,000

P.O. Box 60029

12/16/2009

Santa Barbara, CA 93160

In support of this maternity home, which provides services to high risk, in crisis pregnant women and their babies

55. Adventures In Caring Foundation

\$2,000

1528 Chapala Street, Suite 202

12/16/2009

Santa Barbara, CA 93101

To assist in funding education, training and ongoing support of one volunteer, who will visit critically ill and frail elderly patients in Santa Barbara hospitals and skilled nursing facilities.

56. Children of the Night

\$5,000

14530 Sylvan Street

12/16/2009

Van Nuys, CA 91411

For general operating expenses for this organization that rescues girls and boys from prostitution in Los Angeles.

57. Boys & Girls Club of Santa Barbara, Inc.

\$5,000

632 E. Canon Perdido Street

12/16/2009

Santa Barbara, CA 93103

For programs in the Five Core Program Areas - Character & Leadership Development, Education & Career Development, Health & Life Skills, The Arts, and Sports, Fitness & Recreation

58. Canine Companions For Independence

\$2,000

P.O. Box 4568

12/16/2009

Oceanside, CA 92052-4568

For general operating expenses for this organization that provides service dogs to those in need in Oceanside, California

59. Santa Barbara Museum of Natural History

\$5,000

2559 Puesta del Sol

12/16/2009

Santa Barbara, CA 93105

For the <u>Museum Access Fund</u>, which offers scholarships to schools dealing with economic hardship to attend Museum and Sea Center School and Teacher Services programs free of charge.

60. American Heart Association, Inc.

\$6,000

212 W. Figueroa Street

12/16/2009

Santa Barbara, CA 93101

To contribute to the <u>Go Red For Women</u> campaign and luncheon that is designed to raise women's awareness about heart disease and strokes.

61. Dunn School

\$8,000

P.O. Box 98

12/16/2009

Los Olivos, CA 93441

To fund travel related to increasing student body ethnic and geographic diversity and to help replace classroom essentials such as chairs, desks, paint and carpet for this Santa Ynez Valley school

62. Scholarship Foundation of Santa Barbara

\$8,000

P.O. Box 3620

12/16/2009

Santa Barbara, CA 93130-3620

To provide college scholarship awards for deserving and qualified Santa Barbara County students for the 2009-2010 academic year.

63. Pacific Legal Foundation

\$20,000

3900 Lennane Drive, Suite 200

12/16/2009

Sacramento, CA 95834-1909

To support this organizations' efforts to defend individual and economic liberties

64. Humane Society of the United States

\$5,000

700 Professional Drive

12/16/2009

Gaithersburg, MD 20879

A grant to support this nationwide organization that works to reduce suffering and to create meaningful social change for animals

65. Moorestown Visiting Nurse Association, Inc.

\$5,000

300 Harper Drive

12/16/2009

Moorestown, NJ 08057

In support of residents of southern New Jersey who are facing end-of-life challenges and need pertinent education, care, comfort, and compassion through this process.

66. Horses for Healing, Inc.

\$3,000

14673 Daniels Road

12/16/2009

Bentonville, AR 72712

To assist with the cost of equine therapy for special needs children in northwest Arkansas.

67. Mental Health America of Greater Dallas

\$3,000

624 N. Good-Latimer, Suite 200

12/16/2009

Dallas, Texas 75204

A grant for the <u>WHO Program</u>, which teaches children and teenagers how to avoid abuse, neglect, kidnapping, peer pressure, domestic violence, and emotional battery

68. Rise Adventures

\$3,000

P.O. Box 141122

12/16/2009

Irving, TX 75014-1122

A grant to help individuals with physical challenges gain independence through a learning experience in adaptive outdoor adventures and sporting programs in Irving, Texas.

69. The Father's Ranch Ministries, Inc.

\$2,000

P.O. Box 1352

12/16/2009

Tonasket, WA 98855

A grant for the <u>Biblical Counseling Center of Okanogan</u>, which provides counseling resources to disadvantaged individuals and families in North Central Washington

70. Leroy Haynes Center for Children

\$5,000

233 West Baseline Road, Box 400

12/16/2009

La Verne, CA 91750

In support of the residential treatment program which helps LaVerne, California children in foster care to be successfully reunited with family and experience personal, academic and professional success.

71. Dream Factory, Inc.

\$5,000

200 W. Broadway, Suite 504

12/16/2009

Louisville, KY 40202-2128

A grant for this Louisville, Kentucky organization that grants dreams to critically and chronically ill children

72. Mountain Area Health Education Center, Inc.

\$5,000

501 Biltmore Avenue

12/16/2009

Asheville, NC 28801-4686

To assist in meeting the urgent healthcare needs of uninsured, at-risk pregnant women in the Asheville, North Carolina area

73. The Salvation Army

\$5,000

696 Jackson Avenue

12/16/2009

Memphis, TN 38105

To assist with the construction of the <u>KROC Community Center</u> in Memphis, Tennessee that will offer a place for community residents to learn, grow and explore their potential regardless of age, race, educational background or economic means.

74. Say Yes Centers - Hawaii

\$3,000

638 N. Kuakini Street

12/16/2009

Honolulu, HA 96817

In support of a free, after-school program which provides a constructive and reaffirming environment for Honolulu children in need.

75. Contra Costa Association for Retarded Citizens, Inc.

\$5,000

1340 Arnold Drive, Suite 127

12/16/2009

Martinez, CA 94553

A grant toward remodeling <u>The Lynn Center Preschool</u>, which serves children with developmental delays

76. Core Foundation

\$3,000

P.O. Box 419

12/16/2009

Dripping Springs, TX 78620

In support of this Dripping Springs, Texas organization that is dedicated to researching specific treatments and therapies for individuals with traumatic brain injury.

77. Avenue D Boys' Choir

\$2,000

P.O. Box 2046

12/16/2009

Fort Pierce, FL 34954

A grant for an after-school choir program for at-risk girls and young women in Ft. Pierce, Florida

78. Volunteer Center of North Texas

\$3,000

2800 Live Oak Street

12/16/2009

Dallas, Texas 75204

To fund youth volunteer events for high school students in North Texas for this organization that provides nonprofit organizations with volunteers to serve battered women's shelters, food pantries, health care, seniors, the arts, and more.

79. Lopez Housing Options (LOHO)

\$5,000

P.O. Box 785

12/16/2009

Lopez Island, WA 98261

To support this Lopez Island, Washington organization that offers low-cost housing to low-income seniors

80. Catherine Washburn Memorial Association

\$5,000

Lopez Island Medical Clinic

12/16/2009

P.O. Box 309

Lopez Island, WA 98261

A grant for this organization that owns and maintains a fully equipped medical clinic that provides for the medical needs of Lopez Island, Washington residents and visitors.

81. Foundation for the Performing Arts Center

\$10,000

P.O. Box 1137

12/16/2009

San Luis Obispo, CA 93460

To support this San Luis Obispo foundation that provides Arts to the community

82. Transitions Mental Health Association

\$2,000

P.O. Box 15408

12/16/2009

San Luis Obispo, CA 93406

In support of the <u>Growing Grounds Programs</u> which provide employment and training to disabled individuals in the San Luis Obispo, California area

83. Crisis Center for South Suburbia

\$2,500

P.O. Box 39

12/16/2009

Tinley Park, IL 60477

A grant toward counseling services for women and children who are victims of domestic violence in Tinley Park, Illinois.

84. Community Counseling Center of San Luis Obispo County

\$1,500

1129 Marsh Street

12/16/2009

San Luis Obispo, CA 93401

To support general operating expenses for this organization that provides short-term, low-cost counseling for those who would not otherwise be able to afford it

85. Criminal Justice Legal Foundation

\$2,000

P.O. Box 1199

12/16/2009

Sacramento, CA 95812

General operating support for this public interest law organization dedicated to restoring the qualities of balance and effectiveness to the administration of justice

86. Fully Informed Jury Association

\$2,000

P.O. Box 5570

12/16/2009

Helena, MT 59604-5570

A grant to this organization that provides special focus projects and outreach programs to communicate the facts about jury rights to a wider population

87. Landmark Legal Foundation

\$5,000

3100 Broadway, Suite 1110

12/16/2009

Kansas City, MO 64111

To assist this Virginia based organization that advocates for the values and ideals of the founding principles of the Declaration of Independence and the U.S Constitution

88. Southeastern Legal Foundation, Inc.

\$5,000

611 Lake Forrest Drive, N.W., Suite 250

12/16/2009

Atlanta, GA 30328

A grant to this non-profit constitutional public interest law firm and policy center that focuses on defense of property rights, free speech and protecting the integrity of the U.S. Census

89. Equine Alliance

\$3,000

4610 Ross Drive

12/16/2009

Paso Robles, CA 93446

Funding support for this Paso Robles organization that brings together children in need and horses that have been rescued from neglect and abuse.

90. Youth Achievement Foundation, Inc.

\$2,000

P.O. Box 670685

12/16/2009

Dallas, TX 75367-0685

To support the Foundation's mentoring and educational support programs for struggling children in underprivileged areas, and expansion to additional schools in Dallas County, Texas

91. LifeNet Community Behavioral

\$2,500

9708 Skillman

12/16/2009

Dallas, TX 75243

A grant for the <u>Crisis Residential Re-Entry Program</u> which provides a safe, clean living environment for Dallas County residents with symptoms of severe mental illness, co-morbid substance abuse, and problems with chronic homelessness, repeat incarcerations, and/or hospitalizations.

92. Chase's Place

\$2,000

14210 Marsh Lane

12/16/2009

Addison, TX 75001

In support of occupational, physical, speech, and music therapy for the special needs of developmentally disabled children at this Addison, Texas school.

93. San Luis Obispo High School

Sober Grad Night Committee

\$2,500 12/16/2009

1920 Corralitos Avenue

San Luis Obispo, CA 93401

To help subsidize scholarships for high school seniors to attend <u>Sober Grad Night</u> <u>2010</u>, an annual drug-free celebration designed to keep students safe on graduation night.

94. St. Stephen's Episcopal Church

\$1,500

1344 Nipomo Street

12/16/2009

San Luis Obispo, CA 93401

To assist with general operating expenses.

95. Joseph Firth Youth Center

\$10,000

108 Anderson Street

12/16/2009

Phillipsburg, NJ 08865

A grant toward the Center's after-school program which provides homework help and tutoring, supervised recreation and education activities for Phillipsburg, New Jersey elementary aged children.

96. Desert Aids Project

\$20,000

P.O. Box 2890

12/16/2009

Palm Springs, CA 92263

A grant for the annual fundraiser for this organization that provides medical care and comprehensive support services to people living with HIV/AIDs in the desert community

97. Aids Assistance Program

\$5,000

P.O. Box 482

12/16/2009

Palm Springs, CA 92263

A grant to fund the food distribution program of this organization that provides support to low-income men, women and children living with HIV/AIDs in the Greater Palm Springs area

2. Adventures in Caring Foundation 1528 Chapala Street, Suite 202 Santa Barbara, CA 93101 December 16, 2009 \$2,000

2.