Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☑ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ARGONAUT CHARITABLE FOUNDATION		A Employer identification number 95-6021227
	Number and street (or P O box number if mail is not delivered to street address) 2811 WILSHIRE BOULEVARD	Room/suite 570	B Telephone number (see page 10 of the instructions) 310 829-0074
	City or town, state, and ZIP code SANTA MONICA, CA 90403		C If exemption application is pending, check here ▶ ☐ D 1 Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization. ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 1,276,225

J Accounting method: ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	3,026	3,026		STMT 1
	4	Dividends and interest from securities	26,882	26,882		STMT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(58,025)			
	b	Gross sales price for all assets on line 6a 162,965				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 3	1,828	1,001		
	12	**Total.** Add lines 1 through 11	(26,289)	30,909		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	NONE			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 4	6,000	2,000		4,000
	c	Other professional fees (attach schedule) STMT 5	9,221	9,221		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 6	437	427		10
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STMT 7	29	15		14
	24	**Total operating and administrative expenses.** Add lines 13 through 23				
	25	Contributions, gifts, grants paid	74,000			74,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	89,687	11,663		78,024
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	(115,976)			
	b	**Net investment income** (if negative, enter -0-)		19,246		
	c	**Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	37,837	30,037	30,037
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) STMT 8	889,350	831,174	1,179,980
	c	Investments—corporate bonds (attach schedule) STMT 9	75,000	25,000	25,208
	11	Investments—land, buildings, and equipment: basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) STMT 10	36,465	36,465	41,000
	14	Land, buildings, and equipment. basis ▶ Less. accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,038,652	922,676	1,276,225
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,038,652	922,676	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,038,652	922,676	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,038,652	922,676	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,038,652
2	Enter amount from Part I, line 27a	2	(115,976)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	922,676
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	922,676

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	(58,025)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	(3,609)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	112,917	1,466,281	0.077009
2007	130,502	1,784,902	0.073114
2006	119,161	1,663,160	0.071647
2005	101,882	1,670,662	0.060983
2004	101,815	1,707,005	0.059645

2	**Total** of line 1, column (d)	2	0.342398
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.068480
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,136,111
5	Multiply line 4 by line 3	5	77,801
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	192
7	Add lines 5 and 6	7	77,993
8	Enter qualifying distributions from Part XII, line 4	8	78,024

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	192	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		
3	Add lines 1 and 2	3	192	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	NONE	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	192	
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 300			
b	Exempt foreign organizations—tax withheld at source — 6b: NONE			
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE			
d	Backup withholding erroneously withheld — 6d:			
7	Total credits and payments. Add lines 6a through 6d	7	300	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	108	
11	Enter the amount of line 10 to be. **Credited to 2010 estimated tax** ▶ 108 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ CORBY & CORBY Telephone no ▶ 310 829-0074

Located at ▶ SAME AS MAILING ADDRESS ZIP+4 ▶ 90403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here. N/A ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		**5b**	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If "Yes" to 6b, file Form 8870.*		**6b**		✓
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		✓

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM H. MUDD 28944 W. GRAYFOX STREET, MALIBU, CA 90265	TRUSTEE	-0-	NONE	NONE
WENDY BRUSS 645 SAN YSIDRO ROAD, MONTECITO, CA 93108	TRUSTEE	-0-	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:			
a	Average monthly fair market value of securities		1a	1,107,060
b	Average of monthly cash balances		1b	46,352
c	Fair market value of all other assets (see page 24 of the instructions)		1c	NONE
d	**Total** (add lines 1a, b, and c)		1d	1,153,412
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e		
2	Acquisition indebtedness applicable to line 1 assets		2	NONE
3	Subtract line 2 from line 1d		3	1,153,412
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)		4	17,301
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,136,111
6	**Minimum investment return.** Enter 5% of line 5		6	56,806

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	56,806
2a	Tax on investment income for 2009 from Part VI, line 5	2a	192		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	192
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	56,614
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	56,614
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	56,614

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	78,024
b	Program-related investments—total from Part IX-B	1b	NONE
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	78,024
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	192
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	77,832

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				56,614
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			-0-	
b	Total for prior years 20___,20___,20___		-0-		
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 17,405				
b	From 2005 19,155				
c	From 2006 42,001				
d	From 2007 35,473				
e	From 2008 39,949				
f	Total of lines 3a through e	153,983			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 78,024				
a	Applied to 2008, but not more than line 2a			-0-	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		-0-		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	-0-			
d	Applied to 2009 distributable amount				56,614
e	Remaining amount distributed out of corpus	21,410			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	-0-			-0-
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	175,393			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	17,405			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	157,988			
10	Analysis of line 9:				
a	Excess from 2005 19,155				
b	Excess from 2006 42,001				
c	Excess from 2007 35,473				
d	Excess from 2008 39,949				
e	Excess from 2009 21,410				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter. (1) Value of all assets . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . .					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT				
Total . . . . ▶ 3a				74,000
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,026	
4 Dividends and interest from securities			14	26,882	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(58,025)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a Class Action Settlement			01	1,001	
b Tax Refund			01	827	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				(26,289)	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 (26,289)

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

			Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11/15/10 — Title TRUSTEE

Paid Preparer's Use Only

Preparer's signature Thomas B. Corby CPA — Date 11/11/10 — Check if self-employed ☐ — Preparer's identifying number (see **Signature** on page 30 of the instructions) 571-60-1512

Firm's name (or yours if self-employed), address, and ZIP code: Corby & Corby An Acty Corp, 2811 Wilshire Blvd, Suite 570, Santa Monica, CA 90403

EIN ▶ 95-3899635

Phone no 310 829-0074

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part I - Interest

	Revenue and Expenses per Books	Net Investment Income
Wells Fargo Bank - #530373	4	4
Blackrock Temp Inv Fund	3,022	3,022
Total	3,026	3,026

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Interest

	Revenue and Expenses per Books	Net Investment Income
Wells Fargo Bank - Nominee - Dividends	26,882	26,882
Wells Fargo Bank - Nominee - Interest	-	-
Total	26,882	26,882

STATEMENT 2

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Income

	Revenue and Expenses per Books	Net Investment Income
Tax refund	827	-
Class Action settlement	1,001	1,001
Total	1,828	1,001

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Professional Fees

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Accounting fees	6,000	2,000	4,000
Total	6,000	2,000	4,000

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Professional Fees

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Trustee Fees	2,500	2,500	-
Investment Counsel	6,721	6,721	-
Total	9,221	9,221	-

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Taxes

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
State Filing Fees	10	-	10
Foreign Taxes Paid	427	427	-
Total	437	427	10

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part I - Other Expenses

	Revenue and Expenses per Books	Net Investment Income	Charitable Purposes
Bank charges	29	15	14
Total	29	15	14

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part II - Corporate Stocks

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
Automatic Data Processing Inc	NONE	32,888	34,256
Becton Dickinson & Co	27,136	39,456	47,316
Blackrock Inc	46,656	46,656	69,660
C H Robinson Worldwide Inc	NONE	26,797	29,365
Cisco Systems Inc	3,153	3,153	47,880
Danaher Corp	22,394	34,466	37,600
Duke Energy	22,378	22,378	15,437
Ecolab Inc	42,730	42,730	44,580
Exxon Mobil Corp	24,747	24,747	108,013
General Electric	62,610	NONE	NONE
Google Inc	41,012	41,012	61,998
Illinois Tool Works Inc	9,295	9,295	47,990
ITT Corp	41,837	41,837	34,818
Johnson & Johnson	28,058	28,058	96,615
Merrill Lynch Capital Trust	25,000	25,000	21,360
Monsanto Co	26,433	NONE	NONE
PepsiCo Inc	70,359	70,359	91,200
Petroleo Brasilero	55,294	55,294	84,780
Praxair Inc	35,930	35,930	48,186
Procter & Gamble	44,936	NONE	NONE
Schlumberger Ltd	57,874	57,874	65,090
Schwab Charles Corp	40,933	52,777	47,050
Stryker Corp.	39,042	NONE	NONE
Thermo Fisher Scientific	13,407	NONE	NONE
T Rowe Price	57,645	57,645	58,575
United Technologies	50,491	50,491	48,587
Microsoft Corp	NONE	32,331	39,624
	889,350	831,174	1,179,980

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part II - Corporate Bonds

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
FHLM 5% 1/15/2016	50,000	NONE	NONE
General Electric 4% 5/15/15	25,000	25,000	25,208
	75,000	25,000	25,208

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part II - Other Investments

Description	Beginning Book Value	Ending Book Value	Ending Fair Market Value
Vanguard Emerging Markets ETF	36,465	36,465	41,000
	36,465	36,465	41,000

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
American Cancer Society 5731 W Slauson Ave , Suite 200 Culver City, CA 90230	NONE EXEMPT	Qualified Charitable Purposes	1,000
Boxtales Theater Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Camerata Pacifica Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Catalina Island Conservancy P O Box 2379 Avalon, CA 90704	NONE EXEMPT	Qualified Charitable Purposes	1,500
Children's Creative Workshop Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	7,000
Children's Hospital of Los Angeles 4650 Sunset Blvd , Mail Stop #29 Los Angeles, CA 90027	NONE EXEMPT	Qualified Charitable Purposes	1,000
Downeast Coastal Conservancy Maichas, ME	NONE EXEMPT	Qualified Charitable Purposes	1,000
Heal the Bay 1444 9th Street Santa Monica, CA 90401	NONE EXEMPT	Qualified Charitable Purposes	1,000
Heal the Ocean Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Immaculate Heart Community Los Angeles, CA	NONE EXEMPT	Qualified Charitable Purposes	500
International Medical Group Santa Monica, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
KCET Escondido, CA	NONE EXEMPT	Qualified Charitable Purposes	100
KCLU Thousand Oaks, CA	NONE EXEMPT	Qualified Charitable Purposes	100
Kindel Ranch Santa Clarita, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Komen Foundation Dallas, TX	NONE EXEMPT	Qualified Charitable Purposes	1,000

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
American Cancer Society 5731 W. Slauson Ave , Suite 200 Culver City, CA 90230	NONE EXEMPT	Qualified Charitable Purposes	1,000
Boxtales Theater Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Camerata Pacifica Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Catalina Island Conservancy P O Box 2379 Avalon, CA 90704	NONE EXEMPT	Qualified Charitable Purposes	1,500
Children's Creative Workshop Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	7,000
Children's Hospital of Los Angeles 4650 Sunset Blvd , Mail Stop #29 Los Angeles, CA 90027	NONE EXEMPT	Qualified Charitable Purposes	1,000
Downeast Coastal Conservancy Maichas, ME	NONE EXEMPT	Qualified Charitable Purposes	1,000
Heal the Bay 1444 9th Street Santa Monica, CA 90401	NONE EXEMPT	Qualified Charitable Purposes	1,000
Heal the Ocean Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Immaculate Heart Community Los Angeles, CA	NONE EXEMPT	Qualified Charitable Purposes	500
International Medical Group Santa Monica, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
KCET Escondido, CA	NONE EXEMPT	Qualified Charitable Purposes	100
KCLU Thousand Oaks, CA	NONE EXEMPT	Qualified Charitable Purposes	100
Kindel Ranch Santa Clarita, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Komen Foundation Dallas, TX	NONE EXEMPT	Qualified Charitable Purposes	1,000

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
Land Trust for S B Community Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Life Rolls On Foundation Los Angeles, CA	NONE EXEMPT	Qualified Charitable Purposes	360
Lobero Theater Foundatoin Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Long Beach Aquarium 100 Aquarium Way Long Beach, CA 90802	NONE EXEMPT	Qualified Charitable Purposes	2,500
Malibu Legacy Park Project 23815 Stuart Ranch Road Malibu, CA 90265	NONE EXEMPT	Qualified Charitable Purposes	8,500
Montecito Community Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Montecito Trails Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Music Academy of the West Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
National Geographical Society Washington,DC	NONE EXEMPT	Qualified Charitable Purposes	1,000
Nuclear Age Peace Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Ocean Futures Society Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Opus Archives and Research Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Our Lady of Malibu Malibu, CA	NONE EXEMPT	Qualified Charitable Purposes	15,000
S. B. Museum of Natural History Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
S B. Trust for History Preservation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
Santa Barbara Audubon Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Botanic Garden Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Bowl Foundation Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	2,000
Santa Barbara Chamber Orchestra Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Choral Society Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Cottage Hosptial Fndn Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Marine Mammal Cntr Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Maritime Museum Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Santa Barbara Museum of Art Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
Santa Barbara Wildlife Care Network Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	500
Save Lake Tahoe 955 Emerald Bay Road South Lake Tahoe, CA 96150	NONE EXEMPT	Qualified Charitable Purposes	1,000
Sierra Club Foundation San Francisco, CA	NONE EXEMPT	Qualified Charitable Purposes	1,000
St John's Health Center Santa Monica, CA	NONE EXEMPT	Qualified Charitable Purposes	5,000
St Jude's Hosptial Memphis, TN	NONE EXEMPT	Qualified Charitable Purposes	1,000
The Explorers Club New York, NY	NONE EXEMPT	Qualified Charitable Purposes	1,000
The Nature Conservancy Arlington, VA	NONE EXEMPT	Qualified Charitable Purposes	1,000

Argonaut Charitable Foundation 95-6021227

FORM 990 PF, Part XV - Grants and Contributions Paid During Year

Recipient Name and Address	Relationship to Substantial Contributor and Foundation Status of Recipient	Purpose of Grant or Contributions	Amount
UC Regents - UC Santa Barbara Fndn Santa Barbara, CA	NONE EXEMPT	Qualified Charitable Purposes	1,500
Westmont College Montecito, CA	NONE EXEMPT	Qualified Charitable Purposes	300
World Vision Federal Way, WA	NONE EXEMPT	Qualified Charitable Purposes	1,140
		Total Contributions Paid	74,000

Argonaut Charitable Foundation

95-6021227

FORM 990 PF, Part VI - Capital Gains and Losses for Tax on Investment Income

Property Sold	How Acquired	Date Acquired	Date Sold	Sales Price	Cost Basis	Gain/Loss
1,000 SH Borg Warner Inc	Purchase	7/29/2009	12/1/2009	$30,954	$34,563	(3,609)
300 SH Monsanto Co	Purchase	10/30/2008	12/10/2009	$25,022	$26,433	(1,411)
600 SH Stryker Corp	Purchase	3/4/2008	11/9/2009	$28,163	$39,042	(10,879)
~~725 SH Procter & Gamble~~	~~Purchase~~	~~3/15/2007~~	~~9/14/2009~~	~~$39,069~~	~~$44,935~~	~~(5,866)~~
1800 SH General Electric Co	Purchase	3/20/2002	8/3/2009	$21,977	$62,610	(40,633)
500 SH Thermo Fisher Scienti	Purchase	2/26/2004	5/5/2009	$17,780	$13,407	4,373
				$162,965	$220,990	
					L/T Loss	(54,416)
					S/T/ Loss	(3,609)
					Total gain/loss	(58,025)

Form **8868** (Rev April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization: ARGONAUT CHARITABLE FOUNDATION	**Employer identification number**: 95-6021227
	Number, street, and room or suite no If a P O box, see instructions: 2811 WILSHIRE BLVD, Ste. 570	
	City, town or post office, state, and ZIP code For a foreign address, see instructions: SANTA MONICA CA 90403	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ RANDOLPH P. CORBY

Telephone No. ▶ (310) 829-0074 FAX No ▶ (310) 829-3854

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . ▶ [ ] . If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a section 501(c) corporation required to file Form 990-T) extension of time until AUGUST 16 , 20 10 , to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ [X] calendar year 20 09 or

▶ [ ] tax year beginning ______________ , 20 ___ , and ending ______________ , 20 ___ .

2 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**3a**	$	0
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$	0
c **Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	**3c**	$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . . ▶ [X]

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization ARGONAUT CHARITABLE FOUNDATION	Employer identification number 95-6021227
	Number, street, and room or suite no If a P O box, see instructions 2811 WILSHIRE BLVD., SUITE 570	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions SANTA MONICA, CA 90403	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 5227	

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ RANDOLPH P. CORBY

Telephone No. ▶ (310) 829-0074 FAX No ▶ (310) 829-3854

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . ▶ [ ] If it is for part of the group, check this box . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15 , 20 10 .

5 For calendar year 09 , or other tax year beginning ________ , 20 ___ and ending ________ , 20 ___ .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension TAXPAYER IS AWAITING INFORMATION FROM AN OUTSIDE THIRD PARTY WHICH IS NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Randolph P. Corby Title ▶ CPA Date ▶ 8/16/10