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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning , and endingG Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type.	Name of foundation Durfee Foundation		A Employer identification number 95-4856207
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 310 899-5120
See Specific Instructions.	1453 Third Street Promenade	312	
	City or town, state, and ZIP code Santa Monica CA 90401		
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			C If exemption application is pending, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,344,795			D 1. Foreign organizations, check here ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			2. Foreign organizations meeting the 85% test, check here and attach computation ☐
			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	516,721	516,721		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	132,088			
b Gross sales price for all assets on line 6a	749,008			
7 Capital gain net income (from Part IV, line 2)		112,410		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	648,809	629,131	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	82,788	3,686		68,559
14 Other employee salaries and wages	211,855	15,841		174,538
15 Pension plans, employee benefits	89,040	5,030		71,111
16 a Legal fees (attach schedule)	260	0	0	0
b Accounting fees (attach schedule)	19,554	4,889	0	0
c Other professional fees (attach schedule)	24,922	24,922	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	300	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy	61,082	3,970		47,338
21 Travel, conferences, and meetings	16,083	553		7,552
22 Printing and publications	250	13		205
23 Other expenses (attach schedule)	138,348	4,355	0	128,914
24 Total operating and administrative expenses. Add lines 13 through 23	644,482	63,259	0	498,217
25 Contributions, gifts, grants paid	737,316			737,316
26 Total expenses and disbursements. Add lines 24 and 25	1,381,798	63,259	0	1,235,533
27 Subtract line 26 from line 12	-732,989			
a Excess of revenue over expenses and disbursements		565,872		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	363,689	341,754	341,754
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	241,700	0	0
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	9,963	9,603	
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	18,701,086	23,003,041	23,003,041
	c	Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	0	0
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶	0	0	0
	15	Other assets (describe ▶ Excise Tax Receivable)	0	23,561	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	19,316,438	23,377,959	23,344,795
	17	Accounts payable and accrued expenses	20,083	41,933	
	18	Grants payable	554,723	282,000	
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	574,806	323,933	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒			
	24	Unrestricted	18,549,583	23,054,026	
	25	Temporarily restricted	192,049		
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	18,741,632	23,054,026	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	19,316,438	23,377,959	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,741,632
2	Enter amount from Part I, line 27a	2	-732,989
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	5,045,383
4	Add lines 1, 2, and 3	4	23,054,026
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	23,054,026

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Avery Dennison Stock - 3875 shares	D	1/1/1960	11/13/2009
b 2746.75 shs Vanguard Primecap	P	4/12/2004	8/20/2009
c 7366.483 shs Wasatch Small	P	12/29/1998	8/20/2009
d 9124 shs Bond Fund of Amer	P	2/22/2007	5/13/2009
e 13465 shs Bond Fund of Amer	P	2/22/2007	6/30/2009

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 149,008	0	1,851	147,157
b 150,000	0	112,150	37,850
c 200,000	0	201,129	-1,129
d 100,000	0	121,898	-21,898
e 150,000	0	179,892	-29,892

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 19,678	0	19,678	127,479
b 0	0	0	37,850
c 0	0	0	-1,129
d 0	0	0	-21,898
e 0	0	0	-29,892

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	112,410
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,777,209	24,597,038	0.072253
2007	1,412,459	29,838,568	0.047337
2006	1,703,893	28,196,693	0.060429
2005	1,360,318	26,680,438	0.050986
2004	1,316,484	25,985,190	0.050663

2 Total of line 1, column (d)	2	0.281668
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.056334
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	20,232,122
5 Multiply line 4 by line 3	5	1,139,756
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,659
7 Add lines 5 and 6	7	1,145,415
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,235,533

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	5,659
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	5,659
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,659
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	30,492	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,492	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	24,833	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **www.durfee.org**

14 The books are in care of **The Durfee Foundation** Telephone no **310 899-5120**
 Located at **1453 Third Street Promenade #312 Santa Monica CA** ZIP+4 **90401**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b**

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement		00	0	0
		00	0	0
		00	0	0
		00	0	0
		00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Claire Peeps 1453 3rd St Prom, Santa Monica, CA 90401	Exec Dir 40 00	164,936	48,880	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

Total number of other employees paid over \$50,000

▶

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ARC. Panelist fees, printing, advertising and website development for program, 10 year retrospective ARC study evaluation produced, 4 grant rounds, approximately 15 grants awards each round, 60 per year	16,127
2 Springboard: new innovative nonprofits given start-up funds of \$25,000 per year for up to two years. Organizations matched up with a experienced nonprofit leader from Durfee's sabbatical program who acts as a consultant	18,213
3 Stanton Fellowship. 6 thought leaders in the field given funds and time to research intractable problems in their fields, quarterly gatherings to discuss projects and spend a day in each leader's field	17,546
4 Sabbatical: Report on the evaluation of sabbaticals on the life of an organization produced, biennial retreat convening 40 nonprofit executive leaders	32,411

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NA	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	20,236,872
b	Average of monthly cash balances	1b	303,353
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	20,540,225
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,540,225
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	308,103
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,232,122
6	Minimum investment return. Enter 5% of line 5	6	1,011,606

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,011,606
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,659
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	5,659
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,005,947
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,005,947
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,005,947

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,235,533
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,235,533
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,659
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,229,874

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,005,947
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			735,292	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,235,533				
a Applied to 2008, but not more than line 2a			735,292	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				308,192
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				697,755
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	192,049			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mani Bolouri	none	Individual	Music Fellowship	15,000
1621 Westgate #2 Los Angeles CA 90025				
Cesar Castro	none	Individual	Music Fellowship	15,000
2812 Chadwick Circle Los Angeles CA 90032				
Ho Chan	none	Individual	Music Fellowship	15,000
1609 E 59th Street Long Beach CA 90805				
Donald Dongsuk Kim	none	Individual	Music Fellowship	15,000
7320 Coventry Circle Buena Park CA 90621				
Wildhorse Native American Association	none	Individual	Music Fellowship	15,000
1350 West 27th Place San Pedro CA 90731				
Thomas Sauber	none	Individual	Music Fellowship	15,000
512 E. Wisteria Avenue Arcadia CA 91006				
Tzvetanka Varimezova	none	Individual	Music Fellowship	15,000
1249 Brockton Avenue #5 Los Angeles CA 90025				
Ian Whitelaw	none	Individual	Music Fellowship	15,000
501 Esplande #32 Redondo Beach CA 90277				
Center for the Pacific Asian Family	none	501c3	Sabbatical	2,500
543 N Fairfax Suite 108 Los Angeles CA 90036				
Los Angeles Community Actions Network	none	501c3	Sabbatical	2,000
530 S. Main Street Los Angeles CA 90013				
Union Station Homeless Services	none	501c3	Sabbatical	2,500
825 East Orange Blvd Pasadena CA 91104				
Centro Latino for Literacy Suite A	none	501c3	Sabbatical	2,500
1709 W 8th Street Los Angeles CA 90017				
Gay Straight Alliance	none	501c3	Program Support - Los Angeles Office	100,000
1550 Bryant St #800 San Francisco CA 94103				
Machine Project	none	501c3	Springboard	7,500
1200 D North Avenue Los Angeles CA 90026				
CICLE	none	501c3	Springboard	25,000
11948 W Washington #201 Los Angeles CA 90066				
Center for Cultural Innovation	none	501c3	Stanton Fellowship	27,000
244 San Pedro St #401 Los Angeles CA 90012				
Total See Attached Statement			3a	737,316
b <i>Approved for future payment</i>				
CHIRLA				
2533 W Third Street #101 Los Angeles CA 90020	none	501c3	Sabbatical	2,500
City of Los Angeles Dept of Cultural Affairs				
210 N Figueroa Los Angeles CA 90012	none	Government	Finance Grant Programs	75,000
18th Street Arts Center				
1639 18th Street Santa Monica CA 90404	none	501c3	Sabbatical	37,500
People Who Care Youth				
1500 W. Slauson Avenue Los Angeles CA 90047	none	501c3	Sabbatical	37,500
Los Angeles Alliance for a New Economy				
464 Lucas Avenue #202 Los Angeles CA 90017	none	501c3	Sabbatical	37,500
CA Community Econ Dev Association				
244 S. San Pedro St. #412 Los Angeles CA 90012	none	501c3	Sabbatical	37,500
Bienestar				
5326 E. Beverly Blvd Los Angeles CA 90022	none	501c3	Sabbatical	37,500
Koreatown Youth & Community Center				
3727 West Sixth St #300 Los Angeles CA 90020	none	501c3	Sabbatical	2,500
Grantmakers for Effective Organizations				
1725 DeSales Street NW #404 Washington DC 20036	none	501c3	General Support	10,000
Total See Attached Statement			3b	282,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	516,721	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	132,088	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		648,809	0
13	Total. Add line 12, columns (b), (d), and (e)					
(See worksheet in line 13 instructions on page 28 to verify calculations)					13	648,809

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Preparer's
signature

Firm's name (or yours if self-employed), address, and ZIP code

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name Clergy & Laity United for Economic Justice				☐ Person	☒ Business
Street 464 Lucas Avenue #202					
City Los Angeles	State CA	Zip code 90017	Foreign Country		
Relationship none	Foundation Status 501c3				
Purpose of grant/contribution Stanton Fellowship					Amount 18,300

Name Community Arts Resources				☐ Person	☒ Business
Street 3780 Wilshire Blvd #1020					
City Los Angeles	State CA	Zip code 90010	Foreign Country		
Relationship none	Foundation Status Expenditure Responsibility				
Purpose of grant/contribution Stanton Fellowship					Amount 36,000

Name Downtown Women's Center				☐ Person	☒ Business
Street 325 S Los Angeles Str					
City Los Angeles	State CA	Zip code 90013	Foreign Country		
Relationship none	Foundation Status 501c3				
Purpose of grant/contribution Stanton Fellowship					Amount 29,140

Name Emerging Markets Inc				☐ Person	☒ Business
Street 1024 N Orange Drive #120					
City Los Angeles	State CA	Zip code 90038	Foreign Country		
Relationship none	Foundation Status Expenditure Responsibility				
Purpose of grant/contribution Stanton Fellowship					Amount 30,020

Name Strategic Action for a Just Economy				☐ Person	☒ Business
Street 152 W 32nd Street					
City Los Angeles	State CA	Zip code 90007	Foreign Country		
Relationship none	Foundation Status 501c3				
Purpose of grant/contribution Stanton Fellowship					Amount 37,500

Name Ahila Gulasekaram				☒ Person	☐ Business
Street 1134 Alta Loma #304					
City West Hollywood	State CA	Zip code 90069	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,430

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Benita's Bike Dance Art			
		☒ Person	☐ Business
Street			
10211 Sunland Blvd			
City	State	Zip code	Foreign Country
Sunland	CA	91040	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,440

Name			
Eduardo Sarabia			
		☒ Person	☐ Business
Street			
11928 E 161 Street			
City	State	Zip code	Foreign Country
Norwalk	CA	90650	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Mara De Luca			
		☒ Person	☐ Business
Street			
1725 1/2-B N Berendo			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Sara Cain			
		☒ Person	☐ Business
Street			
764 E Pico Blvd			
City	State	Zip code	Foreign Country
Los Angeles	CA	90021	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,393

Name			
Susan Mogul			
		☒ Person	☐ Business
Street			
1766 Griffith Park Blvd #5			
City	State	Zip code	Foreign Country
Los Angeles	CA	90026	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			7,000

Name			
Terry Braunstein			
		☒ Person	☐ Business
Street			
262 Belmont Avenue			
City	State	Zip code	Foreign Country
Long Beach	CA	90803	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Persian American Cultural Center			
		☒ Person	☐ Business
Street			
11623 Ayres Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90064	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,400

Name			
Nataki Garrett			
		☒ Person	☐ Business
Street			
776 N Hoover St #304			
City	State	Zip code	Foreign Country
Los Angeles	CA	90029	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,600

Name			
Ajay Kapur			
		☒ Person	☐ Business
Street			
155 Long Lots Road			
City	State	Zip code	Foreign Country
New Canaan	CT	06840	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Alberto Iarra			
		☒ Person	☐ Business
Street			
3150 Budau Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90032	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,085

Name			
Allison Johnson			
		☒ Person	☐ Business
Street			
440 N Prospect Avenue			
City	State	Zip code	Foreign Country
Redondo Beach	CA	90277	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			900

Name			
Ami Tallman			
		☒ Person	☐ Business
Street			
1642 Lyman Place #110			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,343

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Analia Saban			
		☒ Person	☐ Business
Street			
602 Vernon Avenue			
City	State	Zip code	Foreign Country
Venice	CA	90291	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,250

Name			
Anna Huff			
		☒ Person	☐ Business
Street			
1840 N Wilton Place			
City	State	Zip code	Foreign Country
Los Angeles	CA	90028	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Armory Center for the Arts			
		☐ Person	☒ Business
Street			
145 N Raymond Avenue			
City	State	Zip code	Foreign Country
Pasadena	CA	91103	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,440

Name			
Arturo Romo			
		☒ Person	☐ Business
Street			
68 Hampden Terrace			
City	State	Zip code	Foreign Country
Alhambra	CA	91801	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,200

Name			
Automata Arts			
		☐ Person	☒ Business
Street			
1938 Commonwealth Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,700

Name			
Barbara Smith			
		☒ Person	☐ Business
Street			
801 Coeur D' Alene			
City	State	Zip code	Foreign Country
Venice	CA	90291	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,200

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Carrie Ungerman			
		☒ Person	☐ Business
Street			
4223 Rhodes Avenue			
City	State	Zip code	Foreign Country
Studio City	CA	91604	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,410

Name			
Cesar Castro			
		☒ Person	☐ Business
Street			
2812 Chadwick Circle			
City	State	Zip code	Foreign Country
Los Angeles	CA	90032	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Contra Tiempo Dance Co			
		☐ Person	☒ Business
Street			
4591 Inglewood Blvd #4			
City	State	Zip code	Foreign Country
Culver City	CA	90230	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Dietra Malik			
		☒ Person	☐ Business
Street			
967 E Broadway #9			
City	State	Zip code	Foreign Country
Long Beach	CA	90802	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,770

Name			
Dulce Capadocia			
		☒ Person	☐ Business
Street			
316 North Reno Street			
City	State	Zip code	Foreign Country
Los Angeles	CA	90026	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Esther Chae			
		☒ Person	☐ Business
Street			
5241 Vantage Avenue #103			
City	State	Zip code	Foreign Country
Valley Village	CA	91607	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,600

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Florncanto Dance Theatre

☐

Person

☒

Business

Street

2758 East Orange Grove Blvd

City

Pasadena

State

CA

Zip code

91107

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,400

Name

Geoff Gallegos

☒

Person

☐

Business

Street

P O Box 86012

City

Los Angeles

State

CA

Zip code

90086

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,449

Name

Hideko Kamei

☒

Person

☐

Business

Street

1832 W 185th Street

City

Torrance

State

CA

Zip code

90504

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,500

Name

Holly Boruck

☒

Person

☐

Business

Street

1249 Sonoma Drive

City

Altadena

State

CA

Zip code

91001

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

1,525

Name

Ian Ruskin

☒

Person

☐

Business

Street

3704 Kelton Avenue

City

Los Angeles

State

CA

Zip code

90034

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

1,800

Name

Jane Brucker

☒

Person

☐

Business

Street

12039 Culver Drive

City

Culver City

State

CA

Zip code

90230

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

2,250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name Jeni Spota				☒ Person	☐ Business
Street 982 W Kensington Road					
City Los Angeles	State CA	Zip code 90026	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 2,231

Name Jennifer Brandon				☒ Person	☐ Business
Street 4170 Elm Avenue #211					
City Long Beach	State CA	Zip code 90807	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 1,170

Name Jeremy Drake				☒ Person	☐ Business
Street 801 N Occidental Blvd					
City Los Angeles	State CA	Zip code 90026	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 2,146

Name Joan Weber				☒ Person	☐ Business
Street 1474 Westerly Terrace					
City Los Angeles	State CA	Zip code 90026	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,400

Name John McDonald				☒ Person	☐ Business
Street 1800 Bushnell Avenue					
City South Pasadena	State CA	Zip code 91030	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,500

Name Josh Melnick				☒ Person	☐ Business
Street 8021 Jovenita Canyon Rd					
City Los Angeles	State CA	Zip code 90046	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 2,273

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Jude Narita ☒ Person ☐ Business			
Street			
P O Box 10597			
City	State	Zip code	Foreign Country
Marina Del Rey	CA	90295	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,250

Name			
Juliana Snapper ☒ Person ☐ Business			
Street			
1554 Parmer Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90026	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,483

Name			
Julie Hebert ☒ Person ☐ Business			
Street			
1016 S Hudson Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90019	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Justin Beal ☒ Person ☐ Business			
Street			
1430 1/2 Hoover Street			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			1,575

Name			
Kara Tanaka ☒ Person ☐ Business			
Street			
5112 Lemon Grove Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90029	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,400

Name			
Karen Lofgren ☒ Person ☐ Business			
Street			
1804 Industrial St Studio A			
City	State	Zip code	Foreign Country
Los Angeles	CA	90021	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,400

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Keith Glassman Dance and Performance

☐ Person ☒ Business

Street

6306 Tipton Way

City

Los Angeles

State

CA

Zip code

90042

Foreign Country

Relationship

none

Foundation Status

501c3

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,500

Name

Kristina Wong

☒ Person ☐ Business

Street

1478 Westerly Terrace

City

Los Angeles

State

CA

Zip code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,500

Name

Robin Conrad

☒ Person ☐ Business

Street

1452 1/2 Portia Street

City

Los Angeles

State

CA

Zip code

90026

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,500

Name

Lauren Weedman

☒ Person ☐ Business

Street

1129 Lincoln Blvd #1

City

Santa Monica

State

CA

Zip code

90403

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

2,200

Name

Marco Rios

☒ Person ☐ Business

Street

1825 N Delta Avenue

City

Rosemead

State

CA

Zip code

91770

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

3,400

Name

Marcus Eley

☒ Person ☐ Business

Street

333 N Screenland Drive #309

City

Burbank

State

CA

Zip code

91505

Foreign Country

Relationship

none

Foundation Status

Individual

Purpose of grant/contribution

Complete Project Scheduled for Public Presentation

Amount

1,650

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Maria Bodmann			
		☒ Person	☐ Business
Street			
11856 Balboa Blvd #318			
City	State	Zip code	Foreign Country
Granada Hills	CA	91344	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,000

Name			
Mariah Johnson			
		☒ Person	☐ Business
Street			
2248 N Alvarado Street			
City	State	Zip code	Foreign Country
Los Angeles	CA	90039	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			800

Name			
Marianna Yarovskaya			
		☒ Person	☐ Business
Street			
1112 Montana Ave #339			
City	State	Zip code	Foreign Country
Santa Monica	CA	90403	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Marsian Delellis			
		☒ Person	☐ Business
Street			
1954 Hillhurst Avenue #173			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Mary Weatherford			
		☒ Person	☐ Business
Street			
507 Crane Blvd			
City	State	Zip code	Foreign Country
Los Angeles	CA	90065	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Michael McMillen			
		☒ Person	☐ Business
Street			
906 Princeton Street			
City	State	Zip code	Foreign Country
Santa Monica	CA	90403	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,365

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Michele O'Marah ☒ Person ☐ Business
Street
316 S Coronado Street
City State Zip code Foreign Country
Los Angeles CA 90057
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,500

Name
Michelle Dizon ☒ Person ☐ Business
Street
2330 1/2 Coral Street
City State Zip code Foreign Country
Los Angeles CA 90031
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,500

Name
Nate Page ☒ Person ☐ Business
Street
760 S Boyle Avenue
City State Zip code Foreign Country
Los Angeles CA 90023
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,150

Name
Olga Koumoundouros ☒ Person ☐ Business
Street
3400 Holyoke Drive
City State Zip code Foreign Country
Los Angeles CA 90065
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,468

Name
P Frank Olivier Tarpaga ☒ Person ☐ Business
Street
10353 Rosbury Place
City State Zip code Foreign Country
Los Angeles CA 90064
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,500

Name
Patsy Cox ☒ Person ☐ Business
Street
3123 1/2 Marathon Street
City State Zip code Foreign Country
Los Angeles CA 90026
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 2,280

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name
Paula Present ☒ Person ☐ Business
Street
8101 McKim Court
City State Zip code Foreign Country
Los Angeles CA 90046
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 1,800

Name
Richard Wearn ☒ Person ☐ Business
Street
191 Mockingbird Lane #2
City State Zip code Foreign Country
South Pasadena CA 91030
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 2,520

Name
Robert Allen ☒ Person ☐ Business
Street
567 E Pacific Coast Highway
City State Zip code Foreign Country
Long Beach CA 90806
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 1,750

Name
Robert Larson ☒ Person ☐ Business
Street
7960 Selma Ave #303
City State Zip code Foreign Country
Los Angeles CA 90046
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 2,000

Name
World Wide, Inc ☐ Person ☒ Business
Street
343 Laveta Terrace
City State Zip code Foreign Country
Los Angeles CA 90026
Relationship Foundation Status
none 501c3
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 3,500

Name
Sara Newey ☒ Person ☐ Business
Street
1502 Westerly Terrace
City State Zip code Foreign Country
Los Angeles CA 90026
Relationship Foundation Status
none Individual
Purpose of grant/contribution Amount
Complete Project Scheduled for Public Presentation 2,525

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name Simone Forti				☒ Person	☐ Business
Street 1220 Veteran Avenue					
City Los Angeles	State CA	Zip code 90024	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 2,700

Name Sohini Ray				☒ Person	☐ Business
Street 4344 Hayman Avenue					
City La Canada Flintridge	State CA	Zip code 91011	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,485

Name Stacie Chaiken				☒ Person	☐ Business
Street 108 W 2nd St #507					
City Los Angeles	State CA	Zip code 90012	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,500

Name Stanya Kahn				☒ Person	☐ Business
Street 214 N Avenue 53					
City Los Angeles	State CA	Zip code 90042	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,500

Name Susan Allen				☒ Person	☐ Business
Street 24514 Mc Bean Parkway #51					
City Valencia	State CA	Zip code 91355	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 2,780

Name Susan Stilton				☒ Person	☐ Business
Street 3359 Garden Avenue #1					
City Los Angeles	State CA	Zip code 90039	Foreign Country		
Relationship none	Foundation Status Individual				
Purpose of grant/contribution Complete Project Scheduled for Public Presentation					Amount 3,450

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Taisha Paggett			
		☒ Person	☐ Business
Street			
6249 Mary Ellen Avenue			
City	State	Zip code	Foreign Country
Van Nuys	CA	91401	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,370

Name			
Theatre Revelation			
		☐ Person	☒ Business
Street			
6404 Wilshire Blvd #1639			
City	State	Zip code	Foreign Country
Los Angeles	CA	90048	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,400

Name			
Tze Wei Chua			
		☒ Person	☐ Business
Street			
1339 S Spaulding Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90019	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			2,950

Name			
Viver Brazil Dance			
		☐ Person	☐ Business
Street			
583 1/2 N Windsor Blvd			
City	State	Zip code	Foreign Country
Los Angeles	CA	90004	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
Wilfried Souly			
		☒ Person	☐ Business
Street			
10353 Rossbury Place			
City	State	Zip code	Foreign Country
Los Angeles	CA	90064	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,400

Name			
William E Jones			
		☒ Person	☐ Business
Street			
1530 Myra Avenue			
City	State	Zip code	Foreign Country
Los Angeles	CA	90027	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,465

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name			
Young & Healthy ☐ Person ☒ Business			
Street			
37 N Holliston Ave			
City	State	Zip code	Foreign Country
Pasadena	CA	91106	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Matching Gift			1,000

Name			
Los Angeles Alliance for a New Economy ☐ Person ☒ Business			
Street			
464 Lucas Avenue #202			
City	State	Zip code	Foreign Country
Los Angeles	CA	90017	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Sabbatical			5,000

Name			
Koreatown Youth & Community Center ☐ Person ☒ Business			
Street			
3727 West 6th Street #600			
City	State	Zip code	Foreign Country
Los Angeles	CA	90020	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Sabbatical			42,500

Name			
18th Street Arts Center ☐ Person ☒ Business			
Street			
1639 18th Street			
City	State	Zip code	Foreign Country
Santa Monica	CA	90404	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Sabbatical			5,000

Name			
CA Community Econ Dev Association ☐ Person ☒ Business			
Street			
244 S San Pedro St #412			
City	State	Zip code	Foreign Country
Los Angeles	CA	90012	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Sabbatical			5,000

Name			
Arts for LA ☐ Person ☒ Business			
Street			
P O Box 71574			
City	State	Zip code	Foreign Country
Los Angeles	CA	90071	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
General Support			250

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

California Association of Collectors

☐ Person ☒ Business

Street

PO Box 254490

City	State	Zip code	Foreign Country
Sacramento	CA	95865	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	200

Name

Council on Foundations

☐ Person ☒ Business

Street

2121 Crystal Drive #700

City	State	Zip code	Foreign Country
Arlington	VA	22202	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	3,220

Name

Grantmakers for Effective Organizations

☐ Person ☒ Business

Street

1725 DeSales Street NW #404

City	State	Zip code	Foreign Country
Washington	DC	20036	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	1,000

Name

National Center for Family Philanthropy

☐ Person ☒ Business

Street

1818 N Street NW

City	State	Zip code	Foreign Country
Washington	DC	20036	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	1,000

Name

Northern California Grantmakers

☐ Person ☒ Business

Street

625 Market Street 15th Floor

City	State	Zip code	Foreign Country
San Francisco	CA	94105	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	1,519

Name

Southern California Grantmakers

☐ Person ☒ Business

Street

1000 N Alameda St #230

City	State	Zip code	Foreign Country
Los Angeles	CA	90012	

Relationship	Foundation Status
none	501c3

Purpose of grant/contribution	Amount
General Support	2,446

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name Little Tokyo Service Center				☐ Person	☒ Business
Street 231 E Third Street G-106					
City Los Angeles		State CA	Zip code 90013	Foreign Country	
Relationship none		Foundation Status 501c3			
Purpose of grant/contribution General Support					Amount 100

Name Peace Over Violence				☐ Person	☒ Business
Street 1015 Wilshire Blvd #200					
City Los Angeles		State CA	Zip code 90017	Foreign Country	
Relationship none		Foundation Status 501c3			
Purpose of grant/contribution General Support					Amount 100

Name Machine Project				☐ Person	☒ Business
Street 1200 D North Avenue					
City Los Angeles		State CA	Zip code 90066	Foreign Country	
Relationship none		Foundation Status 501c3			
Purpose of grant/contribution General Support					Amount 100

Name Virginia Avenue Project				☐ Person	☒ Business
Street 3000 Olympic Blvd					
City Santa Monica		State CA	Zip code 90404	Foreign Country	
Relationship none		Foundation Status 501c3			
Purpose of grant/contribution General Support					Amount 100

Name				☐ Person	☐ Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Name				☐ Person	☐ Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Continuation of Part XV, Line 3b (990-PF) - Grants and Contributions Approved for Future Payment

Recipient(s) approved for future payments

Name			
Dilani Srijaerajah ☒ Person ☐ Business			
Street			
1021 5th Street #204			
City	State	Zip code	Foreign Country
Santa Monica	CA	90403	
Relationship	Foundation Status		
none	Individual		
Purpose of grant/contribution			Amount
Complete Project Scheduled for Public Presentation			3,500

Name			
East Bay Community Law Center ☐ Person ☒ Business			
Street			
2921 Adeline Street			
City	State	Zip code	Foreign Country
Berkeley	CA	94703	
Relationship	Foundation Status		
none	501c3		
Purpose of grant/contribution			Amount
Matching Gift			1,000

Name			
☐ Person ☐ Business			
Street			
City	State	Zip code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name			
☐ Person ☐ Business			
Street			
City	State	Zip code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name			
☐ Person ☐ Business			
Street			
City	State	Zip code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Name			
☐ Person ☐ Business			
Street			
City	State	Zip code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount
			0

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals.										Net Gain or Loss	
				Gross Sales		Cost, Other Basis and Expenses		Net Gain or Loss							
				749,008		616,920		132,088							
				0		0		0							
				0		0		0							
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Line 16a (990-PF) - Legal Fees

		260	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Jones, Ackerman & Corman LLP	260			
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		19,554	4,889	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Jennifer T Hirsch CPA	19,554	4,889		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		24,922	24,922	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Capital Guardian Trust Company	24,922	24,922		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 18 (990-PF) - Taxes

		300	0	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
1	Filing Fees	300				
2						
3						
4						
5						
6						
7						
8						
9						
10						

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		138,348	4,355	0	128,914
1	Amortization See attached statement	0	0	0	0
2	Insurance	8,774	439		7,167
3	Office Supplies	10,438	679		8,089
4	Postage	2,364	118		1,930
5	Banking	2,570	2,570		
6	Telephone	8,450	423		6,901
7	Misc	2,453	126		1,528
8	Direct Expenses	103,299			103,299
9					
10					

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		18,701,086	23,003,041	18,700,975	23,003,041
	Description	Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	Avery Dennison Corporation	21,822	843,027	798,474	798,474
2	Europacific Growth Fund	88,651	2,480,162	3,396,215	3,396,215
3	Vanguard PRIMECAP Fund	64,439	3,078,858	3,973,322	3,973,322
4	Wasatch Small Cap Growth Fund	123,284	2,691,406	3,777,431	3,777,431
5	Vanguard 500 Index Fund Admiral	17,650	1,182,230	1,496,862	1,496,862
6	Vanguard Windsor II Admiral	85,967	2,841,254	3,613,178	3,613,178
7	New World Fund Inc	6,104	191,452	288,003	288,003
8	Wasatch Heritage Value Fund	10,624	69,859	88,820	88,820
9	Bond Fund of America	472,098	5,322,838	5,570,736	5,570,736
10					
11					

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Unrealized Gain on Investments	1	4,769,399
2	Increase in Grants Payable	2	272,726
3	Increase in Excise Tax Receivable	3	3,258
4	Total	4	5,045,383

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Long Term CG Distributions	Short Term CG Distributions	Amount		Totals	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold								
1	Avery Dennison Stock - 3875 shares		D	1/1/1960	11/13/2009	749,008		0	132,088	19,678		0	112,410
2	2746 75 shs Vanguard Primecap		P	4/12/2004	8/20/2009	149,008		0	147,157	19,678			127,479
3	7366 483 shs Wasatch Small		P	12/29/1998	8/20/2009	150,000		0	37,850				37,850
4	9124 shs Bond Fund of Amer		P	2/22/2007	5/13/2009	200,000		0	-1,129				-1,129
5	13465 shs Bond Fund of Amer		P	2/22/2007	6/30/2009	100,000		0	-21,898				-21,898
6						150,000		0	-29,892				-29,892
7						0		0	0				0
8						0		0	0				0
9						0		0	0				0
10						0		0	0				0

95-4856207

95-4856207

Part

	82,788	3,089	0	
	Compensation	Benefits	Expense Account	Explanation
1	61,788	3,089	0	
2	0	0	0	
3	7,000	0	0	
4	7,000	0	0	
5	7,000	0	0	
6				
7				
8				
9				
10				

From: "Durfee Foundation" <scanner@durfee.org>
Subject: **Scanned Documents(DO NOT REPLY)**
Date: September 30, 2010 12:30:51 PM PDT
To: "Carrie Avery" <carrie@durfee.org>
▶ 1 Attachment, 13.2 KB

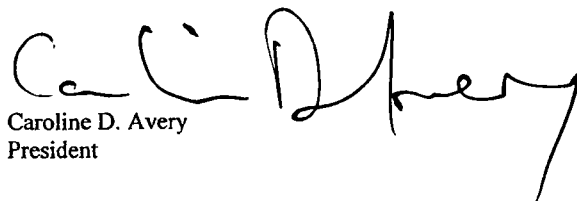
The Durfee Foundation

310) 899.5120
310) 899.5121 Fax

The Durfee Foundation
Form 990-PF 2009
95-4856207

Part XIII, Line 4c and 7

In December 2007 The Durfee Foundation was awarded a \$483,400 received grant from the BayTree Fund, a private foundation. The Durfee Foundation is controlled by persons who are disqualified persons with respect to BayTree Fund. In accordance with Section 4942(g)(3) and pursuant to Treas. Reg. Section 53.4942(a)-3(d)(2), The Durfee Foundation elected to treat qualifying distributions totaling \$291,351 in 2008 and elects to treat qualifying distributions totaling \$192,49 as out of corpus in 2009.


Caroline D. Avery
President

moved / approved

Proposed Amendment to the Bylaws of the Durfee Foundation
(November 2009)

Amendment to Article III, Board of Trustees:

Sec. 1.2. Family Majority. At minimum, fifty-one percent of the Board of Trustees shall consist of descendants of R. Stanton and Dorothy Durfee Avery.

Sec. 1.3. Spouses Ineligible. Spouses of family members (descendants of R. Stanton and Dorothy Durfee Avery), whether or not those family members are serving as trustees, shall not be eligible to serve on the Board of Trustees.

The Durfee Foundation
Form 990-PF 2008
95-4856207

Part VII-B, Line 5c

1 Name and Address of Grantee
Community Arts Resources
3780 Wilshire Blvd, Suite 1020
Los Angeles, CA 90010

2 Amount of Grant	\$75,000
Date of Grant	01-Jan-08
Amount Paid in 2008	\$39,000
Amount Paid in 2009	\$36,000

Purpose of Grant

Funding Aaron Paley's Stanton Fellowship project

3 Amounts Expended by the Grantee

All grant funds were spent to fund Aaron Paley's Stanton Fellowship project to research and explore the concept of public space and develop new enduring projects for Los Angeles that encourage human interaction and civic life

4 Diversion of Funds

There has been no diversion of funds

5 Dates of Reports Received and Results of Verification

The final report on the grant expenditures was received from Community Arts Resources on April 8, 2010, and was verified by foundation staff upon receipt

1 Name and Address of Grantee
Emerging Markets, Inc
1024 N Orange Drive, Suite 120
Los Angeles CA 90038

2 Amount of Grant	\$75,000
Date of Grant	01-Jan-08
Amount Paid in 2008	\$44,980
Amount Paid in 2009	\$30,020

Purpose of Grant

Funding Elwood Hopkins' Stanton Fellowship project

3 Amounts Expended by the Grantee

All grant funds were spent to fund Elwood Hopkins' Stanton Fellowship project to work with supermarkets in Los Angeles to familiarize them with low-income neighborhoods, overcome their avoidance of doing business there, and partner with communities productively

4 Diversion of Funds

There has been no diversion of funds

5 Dates of Reports Received and Results of Verification

The final report on the grant expenditures was received from Emerging Markets, Inc on April 8, 2010 and was verified by foundation staff upon receipt