



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

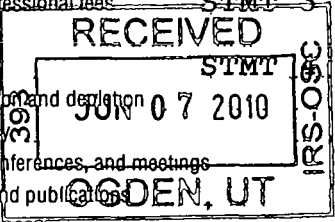
For calendar year 2009, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>WEISS CHARITABLE FOUNDATION</b>	A Employer identification number <b>95-4825660</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>3331 OAKDELL ROAD</b>	B Telephone number <b>(818) 501-2833</b>
	City or town, state, and ZIP code <b>STUDIO CITY, CA 91604</b>	C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>756,647.</b> (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	12,295.	12,295.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<22,634.>			
b Gross sales price for all assets on line 6a	114,236.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	<10,339.>	12,295.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	1,870.	0.		0.
c Other professional fees	3,531.	3,531.		0.
17 Interest				
18 Taxes	314.	98.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	5,715.	3,629.		0.
25 Contributions, gifts, grants paid	50,000.			50,000.
26 Total expenses and disbursements. Add lines 24 and 25	55,715.	3,629.		50,000.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<66,054.>			
b Net investment income (if negative, enter -0-)		8,666.		
c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED JUN 10 2010



<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	234,732.	47,245.	47,245.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 5</b>	405,278.	350,635.	439,737.
	c Investments - corporate bonds <b>STMT 6</b>	89,258.	264,577.	264,310.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 7</b>	2,128.	5,355.	5,355.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>731,396.</b>	<b>667,812.</b>	<b>756,647.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>			
	<b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	731,396.	667,812.		
<b>30 Total net assets or fund balances</b>	<b>731,396.</b>	<b>667,812.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>731,396.</b>	<b>667,812.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	731,396.
2 Enter amount from Part I, line 27a	2	<66,054.>
3 Other increases not included in line 2 (itemize) ▶ <b>OID INTEREST ADJUSTMENT</b>	3	2,470.
4 Add lines 1, 2, and 3	4	667,812.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	667,812.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED STATEMENT</b>	P	VARIOUS	VARIOUS
<b>b SEE ATTACHED STATEMENT</b>	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 23,885.</b>		<b>19,692.</b>	<b>4,193.</b>
<b>b 90,351.</b>		<b>117,178.</b>	<b>&lt;26,827.&gt;</b>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<b>4,193.</b>
b			<b>&lt;26,827.&gt;</b>
c			
d			
e			

<b>2 Capital gain net income or (net capital loss)</b>	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>&lt;22,634.&gt;</b>
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b> If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	<b>79,563.</b>	<b>812,546.</b>	<b>.097918</b>
2007	<b>69,524.</b>	<b>925,543.</b>	<b>.075117</b>
2006	<b>100,630.</b>	<b>927,115.</b>	<b>.108541</b>
2005	<b>49,468.</b>	<b>931,170.</b>	<b>.053125</b>
2004	<b>49,645.</b>	<b>925,806.</b>	<b>.053624</b>

<b>2 Total of line 1, column (d)</b>	2	<b>.388325</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>	3	<b>.077665</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b>	4	<b>724,049.</b>
<b>5 Multiply line 4 by line 3</b>	5	<b>56,233.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>	6	<b>87.</b>
<b>7 Add lines 5 and 6</b>	7	<b>56,320.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>	8	<b>50,000.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	173.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	173.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	173.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	267.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 267. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of BLOCK PLANT EISNER ET. AL. Telephone no. 818-501-2833
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA WEISS-WOLF 7949 WOODLEY AVE., SUITE 104 VAN NUYS, CA 91406	FOUNDATION MANAGER/TRUSTEE 1.00	0.	0.	0.
JUDITH RUTH WEISS ZWEIG 7949 WOODLEY AVE., SUITE 104 VAN NUYS, CA 91406	FOUNDATION MANAGER/TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a		594,086.
b Average of monthly cash balances	1b		140,989.
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d		735,075.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2		0.
3 Subtract line 2 from line 1d	3		735,075.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4		11,026.
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5		724,049.
6 Minimum investment return Enter 5% of line 5	6		36,202.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1		36,202.
2a Tax on investment income for 2009 from Part VI, line 5	2a	173.	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		173.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3		36,029.
4 Recoveries of amounts treated as qualifying distributions	4		0.
5 Add lines 3 and 4	5		36,029.
6 Deduction from distributable amount (see instructions)	6		0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7		36,029.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a		50,000.
b Program-related investments - total from Part IX-B	1b		0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2		
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)	3a		
b Cash distribution test (attach the required schedule)	3b		
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4		50,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5		0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6		50,000.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				36,029.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	4,065.			
b From 2005	3,973.			
c From 2006	55,014.			
d From 2007	24,199.			
e From 2008	39,810.			
f Total of lines 3a through e	127,061.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 50,000.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				36,029.
e Remaining amount distributed out of corpus	13,971.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	141,032.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	4,065.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	136,967.			
10 Analysis of line 9:				
a Excess from 2005	3,973.			
b Excess from 2006	55,014.			
c Excess from 2007	24,199.			
d Excess from 2008	39,810.			
e Excess from 2009	13,971.			



**Part XV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AMERICAN FRIENDS OF ASSAF HROFEH MEDICAL CENTER 2934 BEVERLY GLEN CIRCLE #374 LOS ANGELES, CA	NONE	501(C)(3)	MEDICAL CARE	50,000.
<b>Total</b>			<b>▶ 3a</b>	<b>50,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>







---



---

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCKS	350,635.	439,737.
TOTAL TO FORM 990-PF, PART II, LINE 10B	350,635.	439,737.

---



---

FORM 990-PF	CORPORATE BONDS	STATEMENT	6
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BONDS	264,577.	264,310.
TOTAL TO FORM 990-PF, PART II, LINE 10C	264,577.	264,310.

---



---

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
-------------	-------------------	-----------	---

---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INCOME RECEIVABLE	FMV	3,855.	3,855.
PREPAID INCOME	FMV	1,500.	1,500.
TOTAL TO FORM 990-PF, PART II, LINE 13		5,355.	5,355.

---

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	8
	PART XV, LINES 2A THROUGH 2D		

---

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARTIN BELAK-BERGER, BLOCK PLANT EISNER ET. AL., 16542 VENTURA BLVD, SUITE  
21300 VICTORY BLVD., SUITE 520  
WOODLAND HILLS, CA 91367

TELEPHONE NUMBER

818-501-2833

FORM AND CONTENT OF APPLICATIONS

WRITTEN REQUEST OUTLINING THE ORGANIZATION AND CHARITABLE PURPOSE, WITH  
REQUISITE STATE REGISTRATION INFORMATION.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

IRC SECTION 501(C)(3) QUALIFIED ORGANIZATIONS ONLY.

01/01/09 THROUGH 12/31/09

SECURITY DESCRIPTION	ORIGINAL COST	PURCHASE DATE	PROCEEDS	SALE DATE	GAIN OR (-LOSS)
Short-term (Max tax rate 35.0%)					
1,000 TAIWAN SEMI ADR	9,391.20	09/02/08	10,032.19	04/02/09	640.99
193 TAIWAN SEMI ADR	1,812.50	09/02/08	2,053.67	05/01/09	241.17
225 CATERPILLAR INC	7,639.66	11/20/08	10,619.45	08/04/09	2,979.79
25 CATERPILLAR INC	848.85	11/20/08	1,179.94	08/04/09	331.09
Short-term TOTAL	\$19,692.21		\$23,885.25		\$4,193.04

01/01/09 THROUGH 12/31/09

Long-term	SECURITY DESCRIPTION	ORIGINAL COST	PURCHASE DATE	PROCEEDS	SALE DATE	GAIN OR (-LOSS)
200	VIACOM INC NEW CL B	9,454.03	03/18/04	4,048.47	01/06/09	-5,405.56
75	VIACOM INC NEW CL B	3,169.72	12/15/04	1,518.18	01/06/09	-1,651.54
75	VIACOM INC NEW CL B	3,020.62	07/18/05	1,518.18	01/06/09	-1,502.44
150	VIACOM INC NEW CL B	5,633.15	06/09/06	3,036.36	01/06/09	-2,596.79
334	FHLMC 2492 PE BPAC 6.000% 01/15/22	353.79*	02/28/05	334.28	01/15/09	-19.51
617	FHLMC 2831 PA BPAC 5.000% 05/15/17	624.47*	08/12/05	617.51	01/15/09	-6.96
1	FHLMC 3081 CA PAC 5.000% 04/15/17	1,379.11*	12/30/05	1,349.02	01/15/09	-30.09
434	FHLMC 2492 PE BPAC 6.000% 01/15/22	460.06*	02/28/05	434.72	02/17/09	-25.34
728	FHLMC 2831 PA BPAC 5.000% 05/15/17	736.15*	08/12/05	728.05	02/17/09	-8.10
1,314	FHLMC 3081 CA PAC 5.000% 04/15/17	1,343.69*	12/30/05	1,314.68	02/17/09	-29.01
623	FHLMC 2492 PE BPAC 6.000% 01/15/22	659.94*	02/28/05	623.74	03/16/09	-36.20
868	FHLMC 2831 PA BPAC 5.000% 05/15/17	878.45*	08/12/05	868.86	03/16/09	-9.59
1,255	FHLMC 3081 CA PAC 5.000% 04/15/17	1,283.15*	12/30/05	1,255.63	03/16/09	-27.52
863	FHLMC 2492 PE BPAC 6.000% 01/15/22	913.03*	02/28/05	863.10	04/15/09	-49.93
844	FHLMC 2831 PA BPAC 5.000% 05/15/17	854.20*	08/12/05	844.91	04/15/09	-9.29
1,248	FHLMC 3081 CA PAC 5.000% 04/15/17	1,276.08*	12/30/05	1,248.94	04/15/09	-27.14
807	TAIWAN SEMI DR	6,339.46	05/13/04	8,587.10	05/01/09	2,247.64
1,160	FHLMC 2492 PE BPAC 6.000% 01/15/22	1,227.65*	02/28/05	1,160.84	05/15/09	-66.81
758	FHLMC 2831 PA BPAC 5.000% 05/15/17	766.48*	08/12/05	758.28	05/15/09	-8.20
1,242	FHLMC 3081 CA PAC 5.000% 04/15/17	1,269.00*	12/30/05	1,242.29	05/15/09	-26.71
782	FHLMC 2492 PE BPAC 6.000% 01/15/22	827.77*	02/28/05	782.96	06/15/09	-44.81
711	FHLMC 2831 PA BPAC 5.000% 05/15/17	719.00*	08/12/05	711.31	06/15/09	-7.69
1,235	FHLMC 3081 CA PAC 5.000% 04/15/17	1,262.03*	12/30/05	1,235.67	06/15/09	-26.36
886	FHLMC 2492 PE BPAC 6.000% 01/15/22	936.97*	02/28/05	886.45	07/15/09	-50.52
707	FHLMC 2831 PA BPAC 5.000% 05/15/17	714.89*	08/12/05	707.38	07/15/09	-7.51
1,229	FHLMC 3081 CA PAC 5.000% 04/15/17	1,255.06*	12/30/05	1,229.03	07/15/09	-25.98
668	3M COMPANY	7,273.17	06/25/08	7,282.06	08/07/09	8.89
703	FHLMC 2492 PE BPAC 6.000% 01/15/22	706.02*	02/28/05	668.17	08/17/09	-37.85
1,222	FHLMC 3081 PA BPAC 5.000% 05/15/17	1,248.17*	08/12/05	1,222.53	08/17/09	-25.64
557	FHLMC 2492 PE BPAC 6.000% 04/15/17	588.69*	12/30/05	557.27	08/17/09	-31.42
699	FHLMC 2831 PA BPAC 5.000% 05/15/17	706.87*	08/12/05	699.58	09/15/09	-7.29
1,216	FHLMC 3081 CA PAC 5.000% 04/15/17	1,241.32*	12/30/05	1,216.01	09/15/09	-25.31
1,000	CBS CORP NEW CL B	16,250.45	08/07/08	12,255.63	09/21/09	-3,994.82
50	ANADARKO PETE CORP COM	2,073.28	02/15/07	3,410.45	10/12/09	1,337.17
50	ANADARKO PETE CORP COM	1,037.34	09/18/03	3,410.46	10/12/09	2,373.12
687	FHLMC 2492 PE BPAC 6.000% 01/15/22	726.59*	02/28/05	687.97	10/15/09	-38.62
695	FHLMC 2831 PA BPAC 5.000% 05/15/17	702.97*	08/12/05	695.71	10/15/09	-7.26
1,209	FHLMC 3081 CA PAC 5.000% 04/15/17	1,234.45*	12/30/05	1,209.53	10/15/09	-24.92
150	SCHLUMBERGER	7,744.73	10/16/08	10,410.82	10/19/09	2,666.09
592	FHLMC 2492 PE BPAC 6.000% 01/15/22	625.55*	02/28/05	592.41	11/16/09	-33.14
691	FHLMC 2831 PA BPAC 5.000% 05/15/17	698.96*	08/12/05	691.85	11/16/09	-7.10
1,203	FHLMC 3081 CA PAC 5.000% 04/15/17	1,227.58*	12/30/05	1,203.03	11/16/09	-24.50
516	FHLMC 2492 PE BPAC 6.000% 01/15/22	545.48*	02/28/05	516.73	12/15/09	-28.70
634	FHLMC 2831 PA BPAC 5.000% 05/15/17	640.81*	08/12/05	634.35	12/15/09	-6.46
1,196	FHLMC 3081 CA PAC 5.000% 04/15/17	1,220.82*	12/30/05	1,196.66	12/15/09	-24.16
350	FIRST INDL RLTY TR INC	13,309.36	08/08/05	11,712.23	12/17/09	-11,597.13

STONEBRIDGE CAPITAL MANAGEMENT  
 PORTVUE - WEISFO.LSK

SCHEDULE OF REALIZED GAINS AND LOSSES  
 WEISS CHARITABLE FOUNDATION

OF 1

01/01/09 THROUGH 12/31/09

SECURITY DESCRIPTION	ORIGINAL COST	PURCHASE DATE	PROCEEDS	SALE DATE	GAIN OR (-LOSS)
300 FIRST INDL RLTY TR INC	9,306.17	01/10/08	1,467.63	12/17/09	-7,838.54
Long-term	\$117,177.61		\$90,350.65		\$-26,826.96
TOTAL					

\* COST BASIS FIGURES REFLECT AMORTIZED/ACCRETED COST

THE U.S. TAX CODE CONTAINS SPECIAL PROVISIONS FOR THE TREATMENT OF SECURITIES TRANSACTIONS. FOR EXAMPLE, THERE ARE SPECIFIC RULES FOR HANDLING DISCOUNT, PREMIUM AND ZERO COUPON BONDS. CLIENTS SHOULD REVIEW ALL PORTFOLIO TRANSACTIONS DURING THE YEAR WITH THEIR CPA.

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not-automatic) 3 month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	<b>WEISS CHARITABLE FOUNDATION</b>	<b>95-4825660</b>
	Number, street, and room or suite no. If a P.O. box, see instructions.	
File by the due date for filing your return. See instructions	<b>3331 OAKDELL ROAD</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<b>STUDIO CITY, CA 91604</b>	

Check type of return to be filed (file a separate application for each return).

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

### BLOCK PLANT EISNER ET. AL.

• The books are in the care of ▶ **21300 VICTORY BLVD., SUITE 520 - LOS ANGELES, CA 91367**  
Telephone No. ▶ **818-501-2833** FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
▶  calendar year **2009** or  
▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	<b>173.</b>
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	<b>440.</b>
c	<b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.