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## Form **990**-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

Forc	ale	ngar	year 2009, or ta	x year beginning	, 2009	, and ending		,	
GC	he	ck all	that apply	Initial return Initi	al Return of a former p	ublic charity		Fina	al return
			Γ	Amended return	Address of	change Nam	ie c	hange	
Her	e th	$\Box$		<u> </u>			A	Employer identification nur	mber
IRS		e   ]	THE DAVID A	AND LEILA CARPE	ENTER FOUNDATIO	N		95-4608623	
Othe				GA CANYON BLVD.		<b> -</b>	<u>B</u> _	Telephone number (see the	instructions)
	rint	15		ILLS, CA 91367			_	818-587-9303	,
or i See S	type	;. I		,		-	<u>_</u> _		nonding about here
Instru								If exemption application is	· -
		<u> </u>		IVI 0	14.1421			1 Foreign organizations, chec	
Н	낟		ype of organiza		(c)(3) exempt private f			2 Foreign organizations meet here and attach computation	
	<u>ـــا</u> ـــ	_		nonexempt charitable t		orivate foundation	E	If private foundation status	
ı			et value of all assets It II, column (c), line	s at end of year J Acc	ounting method X C	ashAccrual	_	under section 507(b)(1)(A)	, check here
_		UIII I GI		· · · · · · · · · · · · · · · · · · ·	Other (specify)		F	If the foundation is in a 60	-month termination
<u> </u>	<u>-~</u>				column (d) must be or	n cash basis )		under section 507(b)(1)(B)	, check here
Part	<u> </u>		nalysis of Re		(a) Revenue and	(b) Net investmen	nt	(c) Adjusted net	(d) Disbursements
		EX	penses (The	total of amounts in and (d) may not neces-	expenses per books	income		ıncome	for charitable
				nounts in column (a)					purposes (cash basis only)
	_		e the instruction						(casir basis offiy)
	Т	1		grants, etc, received (att sch)				<del></del>	
				undn is <b>not</b> req to att Sch B			]		
		3	Interest on savi	ings and temporary					
		_	cash investmen		16.000	16.00	<u>,</u>	<del></del>	
		4	Dividends and inter	est from securities	16,022.	16,02	<u>Z.</u>		
	- 1		Gross rents Net rental income		·	<u> </u>	-+		
_			or (loss)		477				
K			Net gain/(loss) from Gross sales price for	sale of assets not on line 10.	-477.		$-\!\!+\!\!$		
R E V	- 1	_	assets on line 6a				<del>_</del> _		7
E				ome (from Part IV, line 2)			<u>0.</u>	0 1 2 1 1 1 1 1	
E N U E			Net short-term	. •				<u> </u>	<u> </u>
Ĕ		9	Income modifications sales less	ations 1			$\dashv$	15 FEB 1 1 2	010 13:
		iva	Gross sales less returns and allowances						010 0
<b>@</b>		b	Less Cost of					Carra a	
Q		_	goods sold	(att a a b)		-			7 0
\$	- 1		Gross profit/(loss)						
氢	- 1	• • •	Other income (a	attach schedule)					
SCANNED		12	Total. Add lines	s 1 through 11	15,545.	16,02	<del>-</del> -	0.	
	┪			icers, directors, trustees, etc	13,343.	10,02.	۷.	<u> </u>	
<b>8</b> 33			Other employee sala				_		
Ö				employee benefits	<del></del>		_	****	
<u></u> 2	.		Legal fees (attach s	' '				<del></del>	<del></del>
অ্য	Ď		Accounting fees (att		1,164.	1,16	Δ	<del></del>	<del></del>
<b>≈</b> 3	M۱		Other prof fees (atta		1,104.	1,10	<u></u> -	<del></del>	
200	Ň		Interest	acii scii)				<del>-</del>	
چة ا	<u>\$</u>	17		dula					
Ř	ķ	18 19	Taxes (attach sched Depreciation (a						<del></del>
R A T	<del>?</del>	13	sch) and deplet	tion					
N G	V	20	Occupancy						
G	Ė	21		nces, and meetings					
A N D	E X P	22	Printing and pu	iblications					
Ď	ÊΙ	23	Other expenses	s (attach schedule)					
	N								
	S	24	Total operating	and administrative					
	š	~=		lines 13 through 23	1,164.	1,16	4.		00.50
				, grants paid PART .XV	20,500.				20,500.
	-	26	Total expenses Add lines 24 an	s and disbursements.	21 664	1,16	,	0.	20,500.
_	ᅱ	27	Subtract line 26		21,664.	1,10	4.	<u> </u>	20,300.
	-			nue over expenses					
	-	a	and disbursem	ients	-6,119.				
	-	b	Net investment inco	ome (if negative, enter -0-)		14,85	8.		
				e (if negative, enter -0)		, , ,		0.	
DAA	_				<del></del>	·			F 000 PF (0000)

629,058. end-of-year figure reported on prior year's return) 2 -6,119.Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 622,939 4 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 6 622,939 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6

(a) List and describ	be the kind(s) of property sold (e.g., reuse, or common stock, 200 shares MLC	al estate, (b	How acquired — Purchase — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 4			— Donation	<del>                                     </del>	
b					
	<del></del>				<del></del>
	<del></del>			<del> </del>	
	<del></del>				
e (a) Cross soles price	(1) Depression allowed	(a) Cost or other hasis		(h) Coup or	(loss)
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
	<u> </u>	<u> </u>			
a	+				
<u>b</u>	+				
	<del> </del>				
d					
<u>e</u>	<u> </u>				
	wing gain in column (h) and owned by			(I) Gains (Coli	ımn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	th	jain minus column (k an -0-) <b>or</b> Losses (fr	om column (h))
<u>a</u>					·
c					
d	<u> </u>				
e	·   · · · · ·			<del></del>	<del></del>
2 Capital gain net income or (ne	_	enter in Part I, line 7 er -0- in Part I, line 7	2		-477.
. •	(loss) as defined in sections 1222(5) ane 8, column (c) (see the instructions)	``´			
in Part I, line 8	le 8, column (c) (see the mistractions)	ii (loss), enter -o-	3		0.
Part V Qualification Unde	er Section 4940(e) for Reduced	Tax on Net Investment	t Income		
If 'Yes,' the foundation does not qua	ection 4942 tax on the distributable amo alify under section 4940(e) Do not con in each column for each year, see the	nplete this part	·	Yes	X No
(a)	(b)	(c)	iriy entries	_ (d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets	s (col	Distribution umn (b) divided	
2008	26,000.	587,	781.		0.044234
2007	34,000.	674,	438.		0.050412
2006	32,171.	626,	208.		0.051374
2005	32,500.	595,	205.		0.054603
2004	26,028.	570,	473.		0.045625
2 Total of line 1, column (d)	··· -	*	2		0.246248
3 Average distribution ratio for	the 5-year base period – divide the tot	al on line 2 by 5, or by the			
number of years the foundation	on has been in existence if less than 5	years	3	<u> </u>	0.049250
4 Enter the net value of noncha	ritable-use assets for 2009 from Part >	K, line 5	4		503,658.
5 Multiply line 4 by line 3			5		2 <u>4,805.</u>
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		149.
7 Add lines 5 and 6			7		24,954.
8 Enter qualifying distributions					<u> </u>
Linter qualitying distributions	from Part XII line 4		1 0		20 500
If line 8 is equal to or greater	from Part XII, line 4 than line 7, check the box in Part VI, I	ine 1b, and complete that par	t using a 1%	tax rate See t	20,500. ne
If line 8 is equal to or greater Part VI instructions	·	ine 1b, and complete that par			

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), 4940(b), or 4948 – see the instructions)  1 a Exempt operating foundations discribed in section 4940(a)(2), check here   and enter "N/A" on line 1.  Date of ruling or determination letter   (attach copy of letter if necessary - see instr.)  b Domestic foundations that meet the section 4940(e) requirements in Part V, check here   (and enter 1 % of Part 1, line 27).  C All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)   2  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.  6 Tax pard with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount oved  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Einer the amount of line 10 to be Credited to 2010 estimated tax.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 During the amount of line 10 to be Credited to 2010 estimated tax.  1 During the amount of line 10 to act	1 a Exempt operating foundations described in section 4940(d)(2), check here	Form <b>99</b>	11. (2003) 2::2 201	508623		P	age <b>4</b>
Date of ruling or determination letter  b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	Date of ruling or determination letter    Domestic Gundations that meet the section 994(e) requirements in Part V, check here	Part VI	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see th	e instructi	ions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here \( \to \) and enter 1% of Part I, line 27b c All other domestic foundations that 2% of line 27b. Enterty frong in organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  3 Add lines 1 and 2  5 Substitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-)  6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Ed. d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 as through 6d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is noise than line 1, enter amount ower of the total of lines 5 and 8 is noise than line 1, enter amount ower of 10 overpayment. If line 2 is more than the total of lines 5 and 8, enter the amount ower of 10 overpayment. If line 2 is more than the total of lines 5 and 8, enter the amount ower of 10 overpayment. If line 2 is more than the total of lines 5 and 8, enter the amount ower of 10 overpayment. If line 2 is more than the total of lines 5 and 8, enter the amount ower of 10 overpayment. If line 2 is more than the total of lines 5 and 8 is noise than line 2 is more than 10 overpayment. If line 2 is more than 10 overpayment 10 overpayment 10 overpayment 10 overpayment 10 overpayment 10 overpayment. If line 2 is more than 10 overpayment 11 overpayment 10	1 a Exer	The operating realization and the contract of				-
check here	check here		• • • • • • • • • • • • • • • • • • • •			_	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 209 estimated tax pmts and 2008 overpayment credited to 2009 6 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Eximpt coregin organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Eximpt any penalty for underpayment of estimated tax Check here if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8 is enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8 eter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)  1f the answer is "Yes" to Tao or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 Did the foundation file Form 1120-POL for this year?  2 Enter the armount (if any) of tax on political expenditures (section 4955) imposed duri	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  3 Add lines 1 and 2  4 Subtilite 6, (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-  5 Credits/Payments  a 2003 estimated tax pmts and 2008 overpayment credited to 2009  b Exempt foreign organizations — tax withheld at source  C Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments Add lines 5a though 6d  8 Enter any penalty for underpayment of estimated tax. Check here of the folial of the state of the second of the			1		2	<u>97.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2009 setimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be "Credited to 2010 estimated tax  Part VII-A   Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 Description of the foundation in connection with the activities  1 C Did the foundation if Form 1120-POL for this year?  d Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  2	2 Tax under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backiup withholding erroneously withheld for Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 estimated tax.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition?)  1f the answer is "Yes" to 1a or. 1b, attach a detailed description of the activities  1b X  1c X  4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  1c X  4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  1c X  4 Enter the reimbursement (if any) spad by the foundation during the year for political expenditure tax imposed on foundation managers  2 Duting the foundation managers  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  1f "Yes," attach a de	-					
Add lines 1 and 2  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-  6 Credits/Payments  a 2009 setimated tax pmts and 2008 overpayment credited to 2009  b Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached  9 Tax due, if the total of lines 5 and 8 is more than line 7, and the reamount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be "Credited to 2010 estimated tax  Part VII-A   Statements Regarding Activities  1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1 During the term 1120-POL for this year?  d Enter the reimbursement (if any) paid by the foundation during the year of political expenditure tax imposed on foundation managers  5	foundations only Others enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2009 estimated tax prist and 2008 overpayment credited to 2009 be Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 c d d	c All	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
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Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation for the activities    Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation for the activities    Enter the reimbursement (if any) paid by the foundation for the activitie	Part VII-A   Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \( \sigma \subseteq \	10 Ove	erpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		5	32.
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(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	(or	designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b	X	ļ
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)	tor calendar year 2009 or the taxable year deginning in 2009 (see instructions for Part XIV)? If thes, complete Part XIV [ 9 ] X	<b>9</b> ļs	the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4	4942()(5)	Δ.	_	- v
( )   0000   1   0   0   0   0   0   0   0	10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names						

TEEA0304L 07/06/09

Form **990-PF** (2009)

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Forn	990-PF (2009) THE DAVID AND LEILA CARPENTER FOUNDATION	95-46086	523	P	age <b>5</b>
Par	t VII-A   Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		<u>X</u> _
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract befo August 17, 2008?	re	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and ex-	emption application?	13	Х	
	Website address N/A				
	Located at ► WOODLAND HILLS, CA ZIF	lephone no. ► <u>818-</u> P + 4 ► <u>91367</u>	<u> 587-9</u>	<u> 303</u> 	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Chec	k here	N/A		
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15			N/A
Par	t VII-B   Statements Regarding Activities for Which Form 4720 May Be Requir	<u>red</u>			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No_
1 8	a During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No	·		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes X No	<u> </u>		
1	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions descr Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the ii	ibed in nstructions)?	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	▶ 📗			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2009?	ed acts,	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	as a			
i	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No	,		
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20				
	<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section	on 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying sectionall years listed, answer 'No' and attach statement — see the instructions.)	n 4942(a)(2) to	2 b	N N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the	vears here	<del></del>		
	► 20, 20, 20	,	ŀ		
_	<b></b>		1		
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No	,		
	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the four or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period aby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or beque (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 472 determine if the foundation had excess business holdings in 2009.)	approved est, or	3b	 N	/A
_	· · · · · · · · · · · · · · · · · · ·			<del></del>	1
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		Х
	<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that cou jeopardize its charitable purpose that had not been removed from jeopardy before the first day the tax year beginning in 2009?	of	4b		X

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**4b** X Form **990-PF** (2009)

Form 990-PF (2009) THE DAVID AND LEII			95- <u>460</u>	8623 Page <b>6</b>
Part VII-B   Statements Regarding Activiti	es for Which Form	14720 May Be Requ	uired (continued)	
5a During the year did the foundation pay or incu	r any amount to.			
(1) Carry on propaganda, or otherwise attempt	t to influence legislatio	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	☐ Yes [X]	No
(3) Provide a grant to an individual for travel,	-		Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	rganization described uctions)	Yes X	No
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No
<b>b</b> If any answer is 'Yes' to 5a(1)-(5), did <b>any</b> of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the except ding disaster assistance	ions	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ 🗌	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Region 1.	sibility for the grant?	•	N/A Yes	No
6a Did the foundation, during the year, receive at on a personal benefit contract?			∐ Yes X	
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal benef	fit contract?	6b X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No
<b>b</b> If yes, did the foundation receive any proceed				7b N/A
Part VIII Information About Officers, D				mployees,
and Contractors	. ,			-
1 List all officers, directors, trustees, foundation				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID CARPENTER	PRESIDENT	0.	0.	0 .
5959 TOPANGA CANYON BLVD.	0			
WOODLAND HILLS, CA 91367				
LEILA CARPENTER	SECRETARY	0.	0.	0.
5959 TOPANGA CANYON BLVD.	l o			
WOODLAND HILLS, CA 91367				
MIKE MCCORMICK	CFO	0.	0.	0.
5959 TOPANGA CANYON BLVD.	0			
WOODLAND HILLS, CA 91367				
2 Compensation of five highest-paid employee	 es (other than those inc	cluded on line 1— see ir	nstructions). If none, e	iter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
paid more than \$50,000	hours per week devoted to position		employee benefit plans and deferred	other allowances
	dovoted to position		compensation	
NONE				
		-		
	-			
	1			
Total number of all an analysis and a second		<u>L</u>	<u> </u>	
Total number of other employees paid over \$50,00	TEEA0306L	07/06/09		Form <b>990-PF</b> (2009)

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. F see instructions.)	oreign fou	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities.	1 a	511,226.
<b>b</b> Average of monthly cash balances	1 b	102.
c Fair market value of all other assets (see instructions)	1c	<del></del>
d Total (add lines 1a, b, and c)	1 d	511,328.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	511,328.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,670.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	503,658.
6 Minimum investment return. Enter 5% of line 5	6	25,183.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations check here ► and do not complete this part XI	erating fou part.)	
1 Minimum investment return from Part X, line 6	1	25,183.
2a Tax on investment income for 2009 from Part VI, line 5		
<b>b</b> Income tax for 2009 (This does not include the tax from Part VI.)	_	
c Add lines 2a and 2b	2c	297.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	24,886.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	24,886.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	24,886.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	20,500.
<b>b</b> Program-related investments – total from Part IX-B	1ь	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	,-
<b>b</b> Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	20,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,500.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating will qualifies for the section 4940(e) reduction of tax in those years	nether the fo	undation
RAA	F	orm <b>990-PF</b> (2009

Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
Distributable amount for 2009 from Part XI, line 7				24,886.
2 Undistributed income, if any, as of the end of 2009	*==			= -7 0001
a Enter amount for 2008 only			0.	
<b>b</b> Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005 5,141.				
c From 2006 1,848.				
<b>d</b> From 2007 1,560.				
e From 2008	8,549.			
<ul><li>f Total of lines 3a through e</li><li>4 Qualifying distributions for 2009 from Part</li></ul>	0,349.			
XII, line 4: ► \$20,500.				
a Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				20,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	4,386.			4,386.
(If an amount appears ın column (d), the same amount must be shown ın column (a) )				
(4)				
6 Enter the net total of each column as				
indicated below:	4 162		•	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	4,163.	<del></del>	<del></del>	
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		·
e Undistributed income for 2008 Subtract line 4a from			0.	
line 2a Taxable amount — see instructions			Ų.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of			~	
corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.			, , , , , , , , , , , , , , , , , , ,
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,163.			
10 Analysis of line 9			<del></del> _	-
<b>a</b> Excess from 2005 755.				
<b>b</b> Excess from 2006 1,848.				
c Excess from 2007 1,560.		1		
d Excess from 2008				
e Excess from 2009				F 000 PF (0000)

Form 990-PF (2009) THE DAVID AND LE				95-4608623	
Part XIV   Private Operating Foundati				<del></del>	N/A
1 a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling				
<b>b</b> Check box to indicate whether the foundation		erating foundation o		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	(h) 2000	Prior 3 years	(4) 2005	(a) Tatal
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					· · · · · · · · · · · · · · · · · · ·
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets			ļ <u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV   Supplementary Information assets at any time during the			organization ha	ad \$5,000 or mor	re in
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have SEE STATEMENT 5	igers:	<u></u>	total contributions resection 507(d)(2))	eceived by the found	dation before the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more e foundation has a	of the stock of a co 10% or greater inter	rporation (or an equ rest	ally large portion of	the ownership of
2. Information Deposition Contribution Co.	mt Citt 1 C !	alauahin ata Bu			
2 Information Regarding Contribution, Gra Check here \( \overline{X} \) if the foundation only requests for funds If the foundation mak complete items 2a, b, c, and d	makes contribution	s to preselected cha	arıtable organızatıon	s and does not acce anizations under oth	pt unsolicited ier conditions,
a The name, address, and telephone numb	er of the person to	whom applications	should be addresse	d	
<b>b</b> The form in which applications should be	submitted and info	rmation and materi	als they should ınclu	ude	
c Any submission deadlines					
27, 333331011 4044103					
<b>d</b> Any restrictions or limitations on awards,	such as by geogra	ohical areas, charita	able fields, kinds of	institutions, or other	factors

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Part XV   Supplementary Information (continued)						
3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	<u> </u>			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	substantial contributor	recipient				
a Paid during the year						
SEE STATEMENT 6						
		1				
	Ì					
		Ì				
Total			► 3a	20,500.		
<b>b</b> Approved for future payment						
	<u> </u>		L			
Total			► 31	o		

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Part XVI-A	<b>Analysis</b>	of Income	-Producing	<b>Activities</b>

Enter gross amounts unless otherwise indicated	uss amounts unless otherwise indicated Unrelated business ii		Excluded by	section 512, 513, or 514	·- · · · · · · · · · · · · · · · · · ·
Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a					
b					
с	<u> </u>				
d					
e					
f					
g Fees and contracts from government agencies					<del></del>
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash investments	<u> </u>				
4 Dividends and interest from securities			14	16,022.	
5 Net rental income or (loss) from real estate	ļ				
a Debt-financed property		··			
<b>b</b> Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			10	422	
8 Gain or (loss) from sales of assets other than inventory	<del></del>		18	-477.	
9 Net income or (loss) from special events.					
10 Gross profit or (loss) from sales of inventory		<del></del>			
11 Other revenue			<del> </del>		
a	+		<del> </del>		
b	+ +		<del> -                                    </del>		
С	<del>                                     </del>				
d	+				
e	+		+	15,545.	
12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)				13,545.	15,545.
(See worksheet in the instructions for line 13 to verify c	alculations \			13	13,343.
Goes Morksheet III the histractions for line 13 to verify C	aiculations )				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
N/A	

# Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Exempt Organ	iizations								
	descri	e organization directly bed in section 501(c) og to political organiza	of the Code (ot	ngage in any of the fol her than section 501(c	lowing with )(3) organiz	any oth ations)	ner organization or in section 5	า 27,		Yes	No
		fers from the reporting		a noncharitable exemi	ot organizat	ion of:					
	(1) Ca	, –	, roundation to	a monenamable exemp	or organizat	.0 0			1a(1)		X
	` '	ther assets							1 a (2)		<u>X</u>
	` '	transactions.							12 (2)		<del></del> -
		ales of assets to a nor	ocharitable ever	mnt organization					16(1)		X
		urchases of assets from			nn.				1 b (2)		X
	<b>\-</b> /	ental of facilities, equi			) i i				1 b (3)		X
	* *	emar or racinties, equip eimbursement arrange		a55015					1 b (4)		X
	• •	oans or loan guarantee							1 b (5)		X
		erformance of services		n or fundraising solicit	ations				1 b (6)		X
	٠,	ng of facilities, equipm				ac			1c		$\frac{x}{x}$
	Conam	ig or racinties, equipm	ient, manny ns	is, other assets, or pa	iu empioyee	-5					
	the ac	answer to any of the a pods, other assets, or s ansaction or sharing a	services given	by the reporting found	ation If the	founda	ition received le	ess than fair m	iarket value in	ue of	
(a	Line no.	(b) Amount involved		f noncharitable exempt organ			Description of trans			ngement	 :s
_	/A						•	<u> </u>	<u> </u>	-	
		<u>.                                    </u>	<del></del>						-		
_		<del></del>	1								
			1						.,		
_				· · · · · · · · · · · · · · · · · ·		_					
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									-,		
			<del> </del>								
	-		<u> </u>	······································							
	-			· · · · · · · · · · · · · · · · · · ·	——— <del>—</del>						
_											
			<u> </u>								
								-			
	descr	foundation directly or ibed in section 501(c) s,' complete the follow	of the Code (of	ated with, or related to ther than section 501(d	o, one or mo c)(3)) or in s	ore tax- section	exempt organiz 527?	zations	Yes	X	No
-		(a) Name of organizat		(b) Type of or	nanization	I	(c)	) Description o	f relationship		
N	/A	(a) Name of organizat	11011	(b) Type of on	garnzation			) Description o	relationsing		
11	/ 11			,, <del>,, ,, ,,</del>							
									<del></del>		
_	Under nena	alties of perjury. I declare that	t have examined th	is return, including accompan	vina schedules :	and stater	ments, and to the be	st of my knowledge	and belief, it is tru	e, corre	ct, and
	complete [	Declaration of preparer (other	than taxpayer or fid	uciary) is based on all informa	ation of which p	reparer ha	as any knowledge				
		.// -//		~ <del>/</del>			11/10				
s	<b> ►</b>	KLAUGA Y-L	arpen	l		ノス	14/10	► PRESID	<u>ENT</u>		
Ģ	Signa	ture of officer or trustee				Date		Title			
N		Dranavar's		//	//	Date		Check if	Preparer's Identify (See Signature in	ing nun	nber trs)
Ę	Paid	Preparer's MTKF	E MCCORMIC	x 2-12-1	1	2	/01/10	self employed	N/A		-,
E	Pre- parer's		JE CORRIGA		TEASDAL			EIN N/			
	Use	yours if self-			SUITE 18	_	-	41/4	<u></u>		_
	Only	address, and TIOOT	DLAND HILL			· •	· · · · · · · · · · · · · · · ·	Phone no	(818) 587	-930	00
P	AA	ZIP code WOOL		,				i none no	Form <b>99</b>		
رب	~~								. 01111 30	•	,,

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Z.	u	u	2

### **FEDERAL STATEMENTS**

PAGE 1

THE DAVID AND LEILA CARPENTER FOUNDATION

95-4608623

STATEMENT 1			
FORM 990-PF,	<b>PART</b>	I, LINE	16 <b>B</b>
<b>ACCOUNTING</b>			

	(A) EXPENSES <u>PER BOOKS</u>	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LA RUE CORRIGAN & MCCORMICK	TOTAL \$ 1,164	\$ 1,164. \$ 1,164.	\$ 0.	\$ 0.

### **STATEMENT 2** FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	 BOOK VALUE	FAIR MARKETVALUE
ALLIANZ CCM CAPITAL DODGE & COX INTL STOCK FRONTEGRA INRONBRIDGE FUND ICAP SELECT EQUITY	MKT VAL MKT VAL MKT VAL MKT VAL TOTAL	\$ 129,664. 80,907. 92,369. 128,832. 431,772.	\$ 100,653. 81,748. 85,641. 108,100. \$ 376,142.

### **STATEMENT 3** FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION <u>METHOD</u>	BOOK VALUE	FAIR MARKETVALUE
PIMCO TOTAL RETURN FUND	MKT VAL \$	191,062. 191,062.	\$ 193,572. \$ 193,572.

#### **STATEMENT 4** FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u> 1 2	PIMCO TOTAI	RETURN F			(B) <u>ACOU</u> PURCH PURCH	IRED A	C) DATE COUIRED - /11/2005 /11/2005	(D) DATE SOLD 12/16/2009 10/14/2009
3 4	PIMCO TOTAL RETURN FUND PIMCO TOTAL RETURN FUND				PURCHASED 7/11/2005 PURCHASED 7/11/2005			9/01/2009 8/12/2009
6	PIMCO TOTAL RETURN FUND PIMCO TOTAL RETURN FUND					/11/2005 /11/2005	5/14/2009 2/13/2009	
ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1 2	500. 5,500.		514. 5,433.	-14. 67.				\$ -14. 67.
3 4	1,500. 5,000.		1,513. 5,066.	-13. -66.				-13. -66.

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### FEDERAL STATEMENTS

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THE DAVID AND LEILA CARPENTER FOUNDATION

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STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
	GROSS	DEPREC.	COST	GAIN	FMV	ADJ. BAS.	EXCESS	GAIN
ITEM	SALES	ALLOWED	<u>BASIS</u>	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS)
5	5,000.		5,183.	-183.				\$ -183.
6	4,200.		4,468.	-268.				268.
	•		•				TOTAL	\$ -477.

STATEMENT 5 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

DAVID CARPENTER LEILA CARPENTER

STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	A	MOUNT
NTL. INST. OF TRANSPLANTATION 2200 WEST THIRD STREET LOS ANGELES, CA 90057	NONE	501C3	DONATION	\$	4,000.
CHILDREN'S BURN FOUNDATION 5000 VAN NUYS BLVD SHERMAN OAKS, CA 91403	NONE	501C3	DONATION		500.
RONALD REAGAN PRES FOUNDATION 40 PRESIDENTIAL DRIVE SIMI VALLEY, CA 93065	NONE	501C3	DONATION		1,500.
SCHOLARSHIP FND SANTA BARBARA 2253 LAS POSITAS TD SANTA BARBARA, CA 93105	NONE	501C3	DONATION		1,500.
UNIVERSITY OF MICHIGAN 1000 SOUTH STATE STREET ANN ARBOR, MI 48109	NONE	501C3	DONATION		2,000.
SANTA BARBARA ATHLETIC R T P.O. BOX 21252 SANTA BARBARA, CA 93121	NONE	501C3	DONATION		1,000.

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THE DAVID AND LEILA CARPENTER FOUNDATION

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#### STATEMENT 6 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE C		AMOUNT
EXECUTIVE SERVICE CORP 520 SOUTH LAFAYETTE PARK PLACE LOS ANGELES, CA 90057	NONE	501C3	DONATION	\$	5,000.
ELINGS PARK FOUNDATION 1298 LAS POSITAS ROAD SANTA BARBARA, CA 93130	NONE	501C3	DONATION		1,000.
WOUNDED WARRIORS 7020 A.C. SKINNER PKWY JACKSONVILLE, FL 32256	NONE	501C3	DONATION		2,000.
PARK & RECREATION COMMUNITY FOUNDATION P.O. BOX 91742 SANTA BARBARA, CA 93190	NONE	501C3	DONATION		1,000.
MONTECITO RETIREMENT ASSOCIATION 300 HOT SPRINGS ROAD #300 MONTECITO, CA 93108	NONE	501C3	DONATION		1,000.
				TOTAL \$	20,500.