Form **990-PF**

Department of the Treasury
Internal Revenue Service (77)

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: BRIDGES-LARSON FOUNDATION
Number and street (or P O box number if mail is not delivered to street address): C/O R. KOBLIN, TRUSTEE PO BOX 3365
Room/suite:
City or town, state, and ZIP code: BEVERLY HILLS, CA 90212

A Employer identification number: 95-4422320
B Telephone number (see page 10 of the instructions): 310-552-2220
C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 2,461,303

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	24,913	24,913		
	4	Dividends and interest from securities	29,569	29,569		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(76,129)			
	b	Gross sales price for all assets on line 6a 694,612				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	(21,647)	54,482		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc CPA/TRUSTEE	15,000	15,000		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) CPA/TRUSTEE	8,000	8,000		
	c	Other professional fees (attach schedule) INVESTMENT ADVISOR FEES	12,142	12,142		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) OFFICE/MISC	623	623		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	35,765	35,765		
	25	Contributions, gifts, grants paid	169,800			169,800
	26	**Total expenses and disbursements.** Add lines 24 and 25	205,565	35,765		169,800
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	(227,212)			
	b	**Net investment income** (if negative, enter -0-)		18,717		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED
APR 26 2010
OGDEN, UT
IRS-OSC
383

SCANNED APR 28 2010

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

ISA

13

G 15+16

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	200,731	121,315	121,315
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges FED EST TAX	7,000	6,410	6,410
	10a	Investments—U.S. and state government obligations (attach schedule)	310,090	221,105	223,961
	b	Investments—corporate stock (attach schedule)	1,866,660	1,786,849	1,683,690
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) CERT OF DEPOSIT	406,000	427,000	425,927
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,790,481	2,562,679	2,461,303
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,790,481	2,562,679	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,790,481	2,562,679	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,790,481	2,562,679	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,790,481
2	Enter amount from Part I, line 27a	2	(227,212)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,563,269
5	Decreases not included in line 2 (itemize) ▶ 2008 TAX ON INVESTMENT INCOME	5	590
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,562,679

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	THRU BNY/MELLON - MANAGED ACCOUNT - STCL	P		
b	THRU BNY/MELLON - MANAGED ACCOUNT - LTCL	P		
c	THRU MERRILL LYNCH	P		
d	SEE SCHEDULES ATTACHED			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	25,085		39,883	(14,798)
b	261,527		322,858	(61,331)
c	408,000		408,000	0
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(76,129)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	164,400	2,869,530	0.0573
2007	129,400	3,309,500	0.0391
2006	166,400	3,290,808	0.0506
2005	166,400	3,087,397	0.0539
2004	190,724	3,186,776	0.0598

2 **Total** of line 1, column (d)	2	0.2607
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0521
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,331,011
5 Multiply line 4 by line 3	5	121,446
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	187
7 Add lines 5 and 6	7	121,633
8 Enter qualifying distributions from Part XII, line 4	8	169,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: .... (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	187
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	
3	Add lines 1 and 2			3	187
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	187
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	6,410		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	6,410
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,223
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 6,223 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ NONE (2) On foundation managers. ▶ $ NONE			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ NONE			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CALIFORNIA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ RONALD R. KOBLIN, TRUSTEE Telephone no. ▶ 310-552-2220

Located at ▶ PO BOX 3365, BEVERLY HILLS, CA ZIP+4 ▶ 90212-0365

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 NONE

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ NONE

14 The books are in care of ▶ RONALD R. KOBLIN, TRUSTEE Telephone no. ▶ 310-552-2220

Located at ▶ PO BOX 3365, BEVERLY HILLS, CA ZIP+4 ▶ 90212-0365

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 NONE

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

√ 7

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RONALD R. KOBLIN, CPA PO BOX 3365	TRUSTEE * 2 HRS PER WK	23,000		
BEVERLY HILLS, CA 90212				
* FOR ACCOUNTING, BUSINESS MGMT AND TRUSTEE SERVICES				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 . . . . ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	2,361,953
b	Average of monthly cash balances			1b	4,556
c	Fair market value of all other assets (see page 24 of the instructions)			1c	
d	**Total** (add lines 1a, b, and c)			1d	2,366,509
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	2,366,509
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)			4	35,498
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	2,331,011
6	**Minimum investment return.** Enter 5% of line 5			6	116,551

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	116,551
2a	Tax on investment income for 2009 from Part VI, line 5	2a	187		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	187
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	116,364
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	116,364
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	116,364

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	169,800
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	169,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	169,800

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				116,364
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			73,748	
b	Total for prior years: 20____ ,20____ ,20____				
3	Excess distributions carryover, if any, to 2009				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	Total of lines 3a through e				
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 169,800				
a	Applied to 2008, but not more than line 2a			73,748	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d	Applied to 2009 distributable amount				96,052
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				20,312
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
d	Excess from 2008				
e	Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . .					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed . . .					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization . . .					
(4) Gross investment income . .					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED			CHARITABLE EDUCATIONAL SCIENTIFIC	169,800
Total . . . . ▶ 3a				169,800
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities . . .					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events . .					
10 Gross profit or (loss) from sales of inventory .					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) . . .					

13 Total. Add line 12, columns (b), (d), and (e) 13

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
	4-1-10	TRUSTEE

Paid Preparer's Use Only

		Date	Check if self-employed ▶ ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
Preparer's signature ▶	CPA	4-1-10		P00021052
Firm's name (or yours if self-employed), address, and ZIP code ▶	RONALD R KOBLIN,CPA A PROFESSIONAL CORP			EIN ▶ 85-3573454
	PO BOX 3365, BEVERLY HILLS, CA 90212			Phone no. 310-552-2220

THE BRIDGES LARSON FOUNDATION 95-4422320
2009 FORM 990-PF
PART II - BALANCE SHEETS

		END OF YEAR	
	DUE DATE	BOOK VALUE	MARKET VALUE
LINE 2 - SAVINGS AND TEMPORARY CASH INVESTMENTS			
CNB ACCOUNT		10,035	10,035
MERRILL LYNCH ACCOUNT		6,958	6,958
BNY/MELLON ACCOUNT		104,322	104,322
		121,315	121,315
LINE 9 - FEDERAL ESTIMATED TAX		6,410	6,410
LINE 10(a) - US GOVT OBLIGATIONS (HELD IN MERRILL LYNCH ACCOUNT)			
$125,000 FICO STRIP - ZERO COUPON	04/06/10	123,788	124,713
$100,000 FNMA - ZERO COUPON	09/23/10	97,317	99,248
		221,105	223,961
LINE 10(b) - CORPORATE STOCK		1,786,849	1,683,690
LINE 13 - OTHER INVESTMENTS (HELD IN MERRILL LYNCH ACCOUNT)			
CERTIFICATES OF DEPOSIT			
$96,000 BANK OF AMERICA	01/22/10	96,000	95,999
$98,000 HOME FEDERAL BANK	05/28/10	98,000	97,748
$98,000 CAPMARK BANK	03/04/11	98,000	97,331
$85,000 ALLY BANK	04/14/11	85,000	85,370
$50,000 FIRSTBANK OF PR	12/16/11	50,000	49,479
		427,000	425,927
ASSET SUMMARY			
CNB ACCOUNT		10,035	10,035
MERRILL LYNCH ACCOUNT - BONDS CDS/CASH		655,063	656,846
BNY/MELLON ACCOUNT		1,891,171	1,788,012
FEDERAL ESTIMATED TAXES		6,410	6,410
TOTAL ASSETS		2,562,679	2,461,303

Asset detail

Cash and cash equivalents

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
104,321.58	Cra (BNY Mellon, N.A., Member FDIC) (Principal Holding)	$ 1.0000	$ 104,321.58	$ 104,321.58		$ 52.16	0.1%	5.8%
	Principal Cash		-83,844.83					
	Income Cash		83,844.83					
Total cash and cash equivalents			**$ 104,321.58**	**$ 104,321.58**	**$ 0.00**	**$ 52.16**		**5.8%**

Equities

U.S. common stocks

Energy

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
230	Apache Corp (APA)	$ 103.1700	$ 23,729.10	$ 14,837.30	$ 8,891.80	$ 138.00	0.6%	1.3%
400	Conocophillips (COP)	51.0700	20,428.00	24,340.00	-3,912.00	800.00	3.9	1.1
600	Exxon Mobil Corp (XOM)	68 1900	40,914.00	9,923.87	30,990.13	1,008.00	2.5	2.3
300	Hess Corporation (HES)	60.5000	18,150.00	16,148.22	2,001.78	120.00	0.7	1.0
500	Xto Energy Inc (XTO)	46.5300	23,265.00	22,404.00	861.00	250.00	1.1	1.3
Total energy			$ 126,486.10	$ 87,653.39	$ 38,832.71	$ 2,316.00		7.1%

Materials

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
255	DU Pont (E I) De Nemours And (DD) Company	$ 33 6700	$ 8,585.85	$ 7,289.33	$ 1,296.52	$ 418.20	4.9%	0.5%
150	Freeport McMoran Copper & Gold Inc (FCX)	80.2900	12,043.50	8,284.50	3,759.00	0.00	0.0	0.7
180	Praxair Inc (PX)	80.3100	14,455.80	8,353.80	6,102.00	288.00	2.0	0.8
Total materials			$ 35,085.15	$ 23,927.63	$ 11,157.52	$ 706.20		2.0%

PART II - LINE 10 (b)

Industrials

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
550	Tyco International LTD (TYC)	$ 35.6800	$ 19,624.00	$ 11,302.50	$ 8,321.50	$ 440.00	2.2%	1.1%
280	Cummins Inc (CMI)	45.8600	12,840.80	12,577.35	263.45	196.00	1.5	0.7
300	Danaher Corp (DHR)	75.2000	22,560.00	9,149.62	13,410.38	48.00	0.2	1.3
400	Emerson Electric Co (EMR)	42.6000	17,040.00	18,460.00	-1,420.00	536.00	3.2	1.0
130	Fedex Corp (FDX)	83 4500	10,848.50	6,162.00	4,686.50	57.20	0.5	0.6
1,555	General Electric Company (GE)	15.1300	23,527.15	27,922.25	-4,395.10	622.00	2.6	1.3
260	Honeywell Intl Inc (HON)	39.2000	10,192.00	9,934.60	257.40	314.60	3.1	0.6
600	Kbr Inc (KBR)	19.0000	11,400.00	13,752.00	-2,352.00	120.00	1.1	0.6
Total industrials			$ 128,032 45	$ 109,260.32	$ 18,772.13	$ 2,333.80		7.2%

Consumer discretionary

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
270	Best Buy Inc (BBY)	$ 39.4600	$ 10,654.20	$ 9,668.48	$ 985.72	$ 151.20	1.4%	0.6%
340	Home Depot Inc (HD)	28.9300	9,836.20	8,340.20	1,496.00	306.00	3.1	0.6
1,300	News Corp Inc (NWS) Cls B	15.9200	20,696 00	28,353.00	-7,657.00	156.00	0.8	1.2
600	Omnicom Group Inc (OMC)	39.1500	23,490.00	30,953.01	-7,463.01	360.00	1.5	1.3
660	Target Corp (TGT)	48.3700	31,924.20	33,756.50	-1,832.30	448.80	1.4	1.8
Total consumer discretionary			$ 96,600.60	$ 111,071.19	$ -14,470.59	$ 1,422.00		5.4%

Consumer staples

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
600	Cvs Caremark Corporation (CVS)	$ 32.2100	$ 19,326.00	$ 22,392.00	$ -3,066.00	$ 183.00	1.0%	1.1%
500	Coca Cola Enterprises Inc (CCE)	21.2000	10,600.00	12,954.05	-2,354.05	160.00	1.5	0.6
180	Colgate-Palmolive Company (CL)	82.1500	14,787.00	10,915.20	3,871.80	316.80	2.1	0.8
625	Pepsico Inc (PEP)	60.8000	38,000.00	29,783.00	8,217.00	1,125.00	3.0	2.1
370	Philip Morris International Inc (PM)	48.1900	17,830.30	18,691.61	-861.31	858.40	4.8	1.0

PART II - LINE 10(b)

Consumer staples
continued

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
400	The Procter & Gamble Company (PG)	60.6300	24,252.00	21,320.00	2,932.00	704.00	2.9	1.4
Total consumer staples			$ 124,795.30	$ 116,055.86	$ 8,739.44	$ 3,347.20		7.0%

Healthcare

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
400	Abbott Laboratories (ABT)	$ 53.9900	$ 21,596 00	$ 17,192.00	$ 4,404.00	$ 640.00	3.0%	1.2%
280	Amgen Inc (AMGN)	56.5700	15,839.60	16,729.58	-889.98	0.00	0.0	0.9
830	Medtronic Inc (MDT)	43.9800	36,503.40	30,901.60	5,601.80	680.60	1.9	2.0
946	Merck & Co Inc (MRK)	36.5400	34,566.84	36,677.26	-2,110.42	1,437.92	4.2	1.9
916	Pfizer Inc (PFE)	13.1900	16,662.04	30,790.82	-14,128.78	659.52	4.0	0.9
390	Thermo Fisher Scientific Inc. (TMO)	47.6900	18,599.10	20,939.10	-2,340.00	0.00	0.0	1.0
Total healthcare			$ 143,766.98	$ 153,230.36	$ -9,463.38	$ 3,418.04		8.0%

Financials

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
900	Bank Of America Corporation (BAC)	$ 15.0600	$ 13,554.00	$ 45,882.00	$ -32,328.00	$ 36.00	0.3%	0.8%
350	Chubb Corp (CB)	49.1800	17,213.00	17,842.72	-629.72	490.00	2.9	1.0
711	First Horizon National Corp (FHN)	13.3980	9,525.98	9,181.40	344.58	0.00	0.0	0.5
200	Goldman Sachs Group Inc (GS)	168.8400	33,768.00	28,454.00	5,314.00	280.00	0.8	1.9
740	JP Morgan Chase & Co (JPM)	41.6700	30,835.80	11,516.00	19,319.80	148.00	0.5	1.7
500	US Bancorp (USB)	22.5100	11,255.00	13,938.00	-2,683.00	100.00	0.9	0.6
1,120	Wells Fargo & Company (WFC)	26.9900	30,228.80	unknown	unknown	224.00	0.7	1.7
Total financials			$ 146,380.58	$ 147,258.32*	$ -877.74*	$ 1,278.00		8.2%

PART II - LINE 10 (b)

Information technology

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
300	Accenture PLC (ACN)	$ 41.5000	$ 12,450.00	$ 10,902.00	$ 1,548.00	$ 225.00	1.8%	0.7%
174	Apple Inc (AAPL)	210.7320	36,667.37	7,107.00	29,560.37	0.00	0.0	2.1
1,290	Cisco Systems Inc (CSCO)	23.9400	30,882.60	9,997.50	20,885.10	0.00	0.0	1.7
1,000	E M C Corp Mass (EMC)	17.4700	17,470.00	14,928 00	2,542.00	0.00	0.0	1.0
300	Hewlett Packard Co (HPQ)	51.5100	15,453 00	13,584.00	1,869.00	96.00	0.6	0.9
800	Intel Corp (INTC)	20.4000	16,320.00	12,448 00	3,872.00	448.00	2.7	0.9
150	International Business Machines (IBM) Corporation	130.9000	19,635.00	14,867.98	4,767.02	330.00	1.7	1.1
1,070	Microsoft Corporation (MSFT)	30.4800	32,613.60	24,219.61	8,393.99	556.40	1.7	1.8
1,300	Oracle Corp (ORCL)	24.5300	31,889.00	21,944.00	9,945.00	260.00	0.8	1.8
503	Qualcomm Inc (QCOM)	46.2600	23,268.78	20,233.80	3,034.98	342.04	1.5	1.3
Total information technology			$ 236,649.35	$ 150,231.89	$ 86,417.46	$ 2,257.44		13.2%

Telcommunications services

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
600	At & T Inc (T)	$ 28.0300	$ 16,818.00	$ 23,769.00	$ -6,951.00	$ 1,008.00	6.0%	0.9%
500	Verizon Communicationsinc (VZ)	33.1300	16,565.00	15,955.01	609.99	950.00	5.7	0.9
Total telcommunications services			$ 33,383.00	$ 39,724.01	$ -6,341.01	$ 1,958.00		1.9%

Utilities

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
400	Exelon Corp (EXC)	$ 48.8700	$ 19,548.00	$ 22,796.00	$ -3,248.00	$ 840.00	4.3%	1.1%
250	Ppl Corp (PPL)	32.3100	8,077.50	7,690.00	387.50	345.00	4.3	0.5
200	Sempra Energy (SRE)	55.9800	11,196.00	9,008.00	2,188.00	312.00	2.8	0.6
Total utilities			$ 38,821.50	$ 39,494.00	$ -672.50	$ 1,497.00		2.2%
Total U.S. common stocks			**$ 1,110,001.01**	**$ 977,906.97***	**$ 132,094.04***	**$ 20,533.68**		**62.1%**

PART II - LINE 10 (b)

Mid cap

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
19,116.763	BNY Mellon Mid Cap Stock Fund (MPMCX) Class M Shares	$ 9.5400	$ 182,373.92	$ 260,005.00	$ -77,631.08	$ 1,185.24	0.7%	10.2%
Total mid cap			**$ 182,373.92**	**$ 260,005.00**	**$ -77,631.08**	**$ 1,185.24**		**10.2%**

Small cap

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
7,433.407	BNY Mellon Small Cap Stock Fund (MPSSX) Class M Shares	$ 9.3500	$ 69,502.36	$ 117,580.00	$ -48,077.64	$ 81.77	0.1%	3.9%
1,232	Dreyfus Select Managers Small Cap (DMVIX) Value Fund	16.5600	20,401.92	18,184.32	2,217.60	0.00	0.0	1.1
Total small cap			**$ 89,904.28**	**$ 135,764.32**	**$ -45,860.04**	**$ 81.77**		**5.0%**

International-developed

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
600	Noble Corporation (NE)	$ 40.7000	$ 24,420.00	$ 23,760.00	$ 660.00	$ 0.00	0.0%	1.4%
14,152.509	BNY Mellon International Fund (MPITX) Class M Shares	10.4300	147,610.67	231,367.34	-83,756.67	3,580.58	2.4	8.3
4,232	Strategic Global Stock Fund (DGLRX)	12.5500	53,111.60	39,950.08	13,161.52	211.60	0.4	3.0
Total international-developed			**$ 225,142.27**	**$ 295,077.42**	**$ -69,935.15**	**$ 3,792.18**		**12.6%**

Emerging markets

Shares/par value	Description	Market price	Market value	Tax cost	Unrealized gain (or loss)	Estimated annual income	Yield	Pct of holdings
7,484.653	BNY Mellon Emerging Markets Fund (MEMKX) Class M Shares	$ 10.1900	$ 76,268.61	$ 118,095.00	$ -41,826.39	$ 561.35	0.7%	4.3%
Total emerging markets			**$ 76,268.61**	**$ 118,095.00**	**$ -41,826.39**	**$ 561.35**		**4.3%**
Total equities			**$ 1,683,690.09**	**$ 1,786,848.71***	**$ -103,158.62***	**$ 26,154.22**		**94.2%**
Total assets (*tax cost for one or more lots is unknown)			**$ 1,788,011.67**	**$ 1,891,170.29***	**$ -103,158.62***	**$ 26,206.38**		**100.0%**

PART II - LINE 10(b)

Income for 2009

This section reports your proceeds from sales during the year We are not required nor do we report your net gains and losses to the Internal Revenue Service. An asterisk symbol (*) next to the tax cost indicates that the tax cost has been adjusted for the current year's return of capital. A schedule of your net gains and losses is shown below. Please note that if you have sold an asset for which we do not have cost basis information, it is either shown separately in the section entitled Cost Not Available or it may appear with a zero tax cost. Please review these carefully before preparing your tax return.

Short term gains and losses

This category includes sales of all assets held 12 months or less.

Description	Cusip	Units	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
TEREX CORP NEW	880779103	300	07/18/08	04/07/09	$3,197 91	$14,304 00	$-11,106.09
PNC FINANCIAL SERVICES GROUP INC	693475105	200	07/18/08	04/07/09	$6,495 83	$12,779 84	$-6,284 01
NOVARTIS AG SPNSRD ADR	66987V109	340	04/07/09	08/19/09	$15,389 19	$12,797 60	$2,591 59
FIRST HORIZON NATL CORP	320517105	0 13	08/19/09	10/29/09	$1 63	$1 69	$-0 06
Total short term gain/loss:	PART IV - LINE 1(a)				$25,084 56	$39,883 13	$-14,798 57

Long term gains and losses

This category includes sales of assets held more than 12 months

Description	Cusip	Units	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
BNY MELLON INTL FD CL M SHSS	05569M871	2537	05/14/07	03/05/09	$15,906 99	$46,122 66	$-30,215 67
BNY MELLON INTL FD CL M SHSS	05569M871	1000	10/24/06	03/05/09	$6,270 00	$18,300 00	$-12,030.00
NIKE INC CL B	654106103	248	11/03/05	04/07/09	$12,377 36	$10,799 00	$1,578 36
SUPERVALU INC	868536103	300	05/11/07	04/07/09	$4,346 89	$14,022 00	$-9,675 11
TEXAS INSTRUMENTS INC	882508104	1000	01/09/95	04/07/09	$16,159 58	$4,528 44	$11,631 14
TEXAS INSTRUMENTS INC	882508104	355	09/10/04	04/07/09	$5,736 65	$8,113 00	$-2,376 35
EATON CORPORATION COMMON	278058102	230	05/11/07	04/07/09	$9,259 56	$20,939 20	$-11,679 64

PART IV LINE 1(b)

Long term gains and losses

This category includes sales of assets held more than 12 months

Description	Cusip	Units	Acquisition Date	Sale date	Gross proceeds less commissions	Tax cost	Net gain or loss
METLIFE INC	59156R108	400	11/06/07	04/07/09	$9,779 75	$25,782 92	$-16,003.17
MICROSOFT CORP COM	594918104	300	04/14/04	04/07/09	$5,613 66	$7,811 02	$-2,197.36
EXXON MOBIL CORP	30231G102	300	01/24/95	04/07/09	$20,688 28	$4,961 93	$15,726 35
NIKE INC CL B	654106103	280	01/19/06	04/07/09	$13,974 44	$11,834 20	$2,140 24
CME GROUP INC	12572Q105	20	05/11/07	04/07/09	$4,916 87	$10,714 20	$-5,797.33
ALTRIA GROUP INC	02209S103	370	11/06/07	04/07/09	$5,902 23	$8,136 09	$-2,233 86
HEWLETT PACKARD COMPANY	428236103	300	05/11/07	04/07/09	$9,923 74	$13,584 00	$-3,660 26
VERIZON COMMUNICATIONS INC	92343V104	500	06/30/06	08/19/09	$15,110 61	$15,955 01	$-844 40
ADOBE SYS INC COM	00724F101	300	07/18/08	08/19/09	$9,489 20	$12,469 80	$-2,980 60
MICROSOFT CORP COM	594918104	500	04/14/04	08/19/09	$11,745 44	$13,018 37	$-1,272 93
TJX COS INC NEW	872540109	700	11/06/07	08/19/09	$24,285 03	$18,683 00	$5,602 03
DANAHER CORP COMMON	235851102	200	01/09/01	08/19/09	$11,923 69	$6,099 75	$5,823 94
WAL MART STORES INC	931142103	370	07/22/05	08/19/09	$19,054 32	$18,344 60	$709 72
WAL MART STORES INC	931142103	50	06/30/04	08/19/09	$2,574 91	$2,793 86	$-218 95
WYETH (WYE)	983024100	220	01/01/08	10/16/09	$11,055 50	$10,327.81	$727 69
SCHERING-PLOUGH CORP COM	806605101	1000	05/11/07	11/03/09	$10,500 00	$13,549 83	$-3,049 83
THERMO ELECTRON CORP	883556102	110	05/11/07	11/06/09	$4,894 88	$5,905 90	$-1,011 02
PFIZER INC COM	717081103	0 7	04/29/99	11/13/09	$12 41	$27 02	$-14 61
MERCK & CO INC	58933Y105	0 7	07/19/07	12/08/09	$25 61	$34 53	$-8.92
Total long term gain/loss for sales of assets:					$261 527 60	$322,858 14	$-61,330 54

PART IV - LINE 1(b)

RONALD R KOBLIN TTEE

2009 TAX REPORTING STATEMENT

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS

The Capital Gain and Loss Transaction section is provided to facilitate your review and the preparation of your tax return In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize the premium paid on the purchase of taxable bonds The gain (loss) information may not include return of capital, sales load deferral or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The Cost Basis for these securities may not have been adjusted on your statement to reflect such reclassifications Please refer to information provided by the RIC and discuss with your tax advisor Securities distributed from a retirement account reflect the tax basis on the date of distribution Other methods for calculating gain (loss) are available The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received

Data from Forms 1099 (reportable Dividend and Interest) is also repeated in this summary for your convenience Additionally, we have included items such as margin interest and select account fees if applicable Please discuss the deductibility of these items with your tax advisor For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor Please see your tax advisor for more information

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Lo
SHORT TERM CAPITAL GAINS								
CD WILMINGTON TRUST CO	75000 0000	11/24/08	04/03/09			75,000 00	75,000.00	0.0
		Short Term Capital Gains Subtotal				75,000.00	75,000.00	0.0
NET SHORT TERM CAPITAL GAIN (LOSS)								0.0
LONG TERM CAPITAL GAINS								
CD DISCOVER BANK	97000.0000	02/04/08	02/13/09			97,000.00	97,000.00	0.0
FINANCING CORP	100000 0000•	11/17/03	11/02/09	2,861 77(A)	18,750 03(A)	100,000 00	100,000.00(C)	0.0
CD GE CAPITAL FINCL INC	40000.0000	05/19/08	05/28/09			40,000 00	40,000.00	0.0
CD FIRSTBANK OF PR	96000 0000	05/21/08	06/01/09			96,000 00	96,000 00	0.0
		Long Term Capital Gains Subtotal				333,000.00	333,000.00	0.0
NET LONG TERM CAPITAL GAIN (LOSS)								0.0

PART IV - LINE 1(c)

RONALD R KOBLIN TTEE

2009 TAX REPORTING STATEMENT

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
TOTAL CAPITAL GAINS AND LOSSES						408,000.00	408,000.00	0.00
TOTAL REPORTABLE GROSS PROCEEDS						408,000.00		
DIFFERENCE						0.00 *		

PART IV - LINE 1(c)

lote: Capital gains and losses in this statement are not reported to the IRS

Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e g., liquidation of ractional shares and the proceeds from certain tender offers) It also reflects items that are included in the gain/loss section of your statement but not in the reportable jross proceeds section (e g., option premium received).

- Bonds purchased at a discount show accretion.

A) - Year-to-Date and Life-to-Date amortization/accretion figures are net adjustments and may include original issue discount, and/or premium or market discount adjustments, if applicable These figures assume that the client has made all elections to amortize bond premium and accrete market discount on a current basis. A negative figure indicates a net reduction in cost basis due to such factors as premium amortization

C) - The cost basis reflects adjustments for amortized and/or accreted amounts

REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	0 00	0 00	0 00	0.00

THE BRIDGES/LARSON FOUNDATION
FORM 990-PF

CONTRIBUTIONS MADE IN 2009

KCET - FINE CUT	35,000
UCLA FOUNDATION (JAMES BRIDGES AWARD - 2009)	25,000
USC SCHOOL OF CINEMA-TELEVISION	25,000
AMERICAN FILM INSTITUTE	15,000
COLUMBIA UNIVERSITY - JAMES BRIDGES DEVELOPMENT AWARD	10,000
UNIVERSITY OF CENTRAL ARKANSAS (JB SCHOLARSHIP)	10,000
IFP, INC - ("DAY DREAM" DOCUMENTARY)	8,000
KCET - "GLENN & BILLY" DOCUMENTARY	5,000
HIGHWAYS, INC.	5,000
PROJECT ANGEL FOOD	5,000
AID FOR AIDS	5,000
L.A.M.P.	5,000
AMFAR	2,500
JOHN BLANKENSHIP SCHOLARSHIP FUND	1,000
JACARANDA	1,000
MONDAY EVENING CONCERTS	1,000
PAWS LA	1,000
STARKEY HEARING FOUNDATION	1,000
AIDS HEALTHCARE FOUNDATION	1,000
THE ACTING COMPANY	1,000
BYRD HOFFMANN FOUNDATION, INC.	1,000
MOTION PICTURE & TELEVISION FUND FOUNDATION	1,000
GAY & LESBIAN CENTER (JEFFREY GOODMAN CLINIC)	1,000
UCLA FILM AND TELEVISION ARCHIVE	1,000
USC SCHOOL OF THEATER (JOHN RITTER AWARD)	1,000
LOS ANGELES CHAMBER ORCHESTRA	500
PET ADOPTION FUND	500
DINOSAUR ANNEX	500
LA SOCIETY FOR PREVENTION OF CRUELTY TO ANIMALS	100
HARVARD AIDS INSTITUTE	100
THE WELLNESS COMMUNITY	100
LIBRARY FOUNDATION OF LOS ANGELES	100
ASCAP FOUNDATION	100
NY PUBLIC LIBRARY (RE ROUBEN TER-ARUTUNIAN)	100
THE AMANDA FOUNDATION	100
THE FRANK LLOYD WRIGHT CONSERVANCY	100
	169,800