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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION		A Employer identification number 95-4259961
	Number and street (or P O box number if mail is not delivered to street address) 433 NORTH CAMDEN DRIVE	Room/suite 1070	B Telephone number (310) 278-5333
	City or town, state, and ZIP code BEVERLY HILLS, CA 90210		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,435,133. (Part I, column (d) must be on cash basis)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	4,801,179.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2,530.	2,530.		STATEMENT 1
4	Dividends and interest from securities	1,363,741.	1,363,741.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<262,299.>			
b	Gross sales price for all assets on line 6a	1,441,121.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	<50,189.>	<50,189.>		STATEMENT 3
12	Total. Add lines 1 through 11	5,854,962.	1,316,082.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 4	12,500.	6,250.		6,250.
c	Other professional fees STMT 5	36,000.	36,000.		0.
17	Interest				
18	Taxes STMT 6	18,485.	3,468.		160.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses				
24	Total operating and administrative expenses. Add lines 13 through 23	66,985.	45,718.		6,410.
25	Contributions, gifts, grants paid	891,088.			891,088.
26	Total expenses and disbursements. Add lines 24 and 25	958,073.	45,718.		897,498.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	4,896,889.			
b	Net investment income (if negative, enter -0-)		1,270,364.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing		332.	461.	461.	
	2 Savings and temporary cash investments		1,016,485.	1,106,942.	1,106,942.	
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 7	7,374,164.	8,738,531.	4,076,671.		
	c Investments - corporate bonds STMT 8	11,004,926.	14,446,862.	16,251,059.		
11 Investments - land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers)		19,395,907.	24,292,796.	21,435,133.		
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)		0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds	0.	0.			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
	29 Retained earnings, accumulated income, endowment, or other funds	19,395,907.	24,292,796.			
30 Total net assets or fund balances	19,395,907.	24,292,796.				
31 Total liabilities and net assets/fund balances	19,395,907.	24,292,796.				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,395,907.
2 Enter amount from Part I, line 27a	2	4,896,889.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	24,292,796.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	24,292,796.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,441,121.		1,703,420.	<262,299.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<262,299.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<262,299.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	916,120.	13,895,715.	.065928
2007	1,009,168.	15,318,705.	.065878
2006	705,549.	11,988,305.	.058853
2005	589,863.	10,438,488.	.056508
2004	442,040.	8,446,873.	.052332

2 Total of line 1, column (d)	2	.299499
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059900
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	12,447,233.
5 Multiply line 4 by line 3	5	745,589.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,704.
7 Add lines 5 and 6	7	758,293.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	897,498.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	12,704.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	12,704.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,704.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	14,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	14,440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	170.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,566.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,566. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>STANLEY BLACK</u>	Telephone no. ►	<u>(310) 278-5333</u>	
Located at ► <u>433 N. CAMDEN DR #1070, BEVERLY HILLS, CA</u>		ZIP+4 ►	<u>90210</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N/A</u>	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,303,432.
b	Average of monthly cash balances	1b	333,353.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	12,636,785.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,636,785.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	189,552.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,447,233.
6	Minimum investment return. Enter 5% of line 5	6	622,362.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	622,362.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	12,704.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	12,704.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	609,658.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	609,658.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	609,658.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	897,498.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	897,498.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	12,704.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	884,794.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				609,658.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	808,651.			
f Total of lines 3a through e	808,651.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	897,498.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	897,498.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	609,658.			609,658.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,096,491.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,096,491.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	198,993.			
e Excess from 2009	897,498.			

** SEE STATEMENT 10

Form 990-PF (2009)

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(j)(5)

- [illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**THE STANLEY AND JOYCE BLACK
FAMILY FOUNDATION**

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE ATTACHED SCHEDULE 433 NORTH CAMDEN DRIVE 1070 BEVERLY HILLS, CA 90210	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	892,088.
FOUNDATION FOR JEWISH CULTURE 8-950 FACTOR BUILDING BOX 951780 LOS ANGELES, CA	NONE	PUBLIC CHARITY	PUBLIC SUPPORT OF ORGANIZATION MISSION	<1,000.>
Total			▶ 3a	891,088.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

**THE STANLEY AND JOYCE BLACK
FAMILY FOUNDATION**

Employer identification number

95-4259961

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

THE STANLEY AND JOYCE BLACK
FAMILY FOUNDATION

Employer identification number

95-4259961

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	STANLEY BLACK 433 NORTH CAMDEN DRIVE #1070 BEVERLY HILLS, CA 90210	\$ 4,301,179.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	STANLEY BLACK 433 NORTH CAMDEN DRIVE #1070 BEVERLY HILLS, CA 90210	\$ 500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE STANLEY AND JOYCE BLACK
FAMILY FOUNDATION

95-4259961

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	VARIOUS PUBLICLY TRADED SECURITIES. DETAILED CONTRIBUTION SCHEDULES MAINTAINED BY THE ORGANIZATION.	\$ 4,301,179.	12/21/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization

Employer identification number

**THE STANLEY AND JOYCE BLACK
FAMILY FOUNDATION**

95-4259961

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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11/01/10
Accrual Basis

S & J Black Family Foundation - A.G. Edwards Acct. Account QuickReport January through December 2009

Type	Date	Num	Name	Memo	Amount
Donation					
Check	1/2/2009	5519	Yeshiva Gedolah of Los Angeles	Donation	50,000.00
Check	1/12/2009	5525	Beyond Shelter	Donation	25,000.00
Check	1/14/2009	5528	PEF Israel Endowment Funds, Inc.	2009 Pledge Payment for Tel Hai College	10,000.00
Check	1/14/2009	5527	PEF Israel Endowment Funds, Inc.	Donation for the Lev Arad Foundation #58-0400505	5,000.00
Check	1/14/2009	5528	Jewish Life	Donation - History L.A. Pledge Pymt.	5,000.00
Check	1/15/2009	5529	The Maccabiah Games	Donation	10,000.00
Check	1/16/2009	5530	Neuro Muscular Disease Foundation	Donation	50,000.00
Check	1/22/2009	5531	The Chai Center	Donation	10,000.00
Check	1/23/2009	5532	Los Angeles Philharmonic Association	Donation	4,294.00
Check	1/23/2009	5533	Hadassah So. Cal.	Donation re. Metro Area Resource Center	500.00
Check	1/23/2009	5534	StandWithUs	Donation to benefit ELNET	25,000.00
Check	1/23/2009	5535	New Los Angeles Charter School	Donation	25,000.00
Check	1/23/2009	5536	Marbeth Tzedakah	Donation	25,000.00
Check	1/26/2009	5537	Maccabi USA/Sports for Israel	Donation	500.00
Check	1/26/2009	5538	Children Uniting Nations	Donation	4,000.00
Check	1/30/2009	5539	ITN Greater LA	Donation	10,000.00
Check	1/30/2009	5540	Rady Children's Hospital Auxiliary	Donation	2,500.00
Check	2/3/2009	5544	Israel Cancer Research Fund	First Payment of 5 installments. Pledge is for \$100,000	20,000.00
Check	2/3/2009	5545	Shane's Inspiration	Donation	5,000.00
Check	2/3/2009	5546	ORT America	Donation	360.00
Check	2/11/2009	5547	1839 Club	Donation in Memory of Valdek Rosenwald	1,000.00
Check	2/11/2009	5548	Israel Children's Centers	Donation - Pledge Payment	5,000.00
Check	2/26/2009	5549	SAA Grandparents Association	Donation	5,000.00
Check	3/2/2009	5554	Temple Emanuel	Donation in Memory of Phillip Berman	500.00
Check	3/4/2009	5555	Jewish Life	Donation - Dodger Day Sponsorship Pledge	5,000.00
Check	3/4/2009	5556	ABC's	Donation - 2009 Dues	1,000.00
Check	3/6/2009	5557	Cedars Sinai Medical Center	Donation in Memory of Eris Field Endowed Chair in Diabetes	1,000.00
Check	3/10/2009	5558	Friends of Sheba	Donation re. 4-28-09 event	5,000.00
Check	3/10/2009	5559	Asthma & Allergy Found. of America	Donation in Memory of Arnold Luster	1,000.00
Check	3/12/2009	5560	Jewish Life	Donation - 2009 Jewish Film Festival	5,000.00
Check	3/18/2009	5561	JAM	Donation - 2009 Pledge Payment	7,000.00
Check	3/18/2009	5562	Yeshivat Ohr Letzion	Donation	1,000.00
Check	3/20/2009	5563	JETS	Jewish Educational Trade School	5,000.00
Check	3/23/2009	5564	Israel Guide Dog Center for the Blind	Donation	5,000.00
Check	3/23/2009	5565	Pei-A-Medic Corp.	Donation	500.00
Check	3/23/2009	5566	JINSA	Donation	1,000.00
Check	3/25/2009	5567	Hollenbeck Youth Center	Donation	250.00
Check	3/26/2009	5568	Israel Air Force Center Foundation	Donation - Pledge Payment	25,000.00
Check	3/26/2009	5569	The Guardians	Donation - Comedy Club 2009	1,250.00
Check	4/2/2009	5573	CHP 11-89 Foundation	May 8th Star Trek Screening	1,000.00
Check	4/2/2009	5574	Los Angeles Museum of the Holocaust	Donation 0- Pledge Payment	25,000.00
Check	4/2/2009	5575	The Nancy Davis Foundation for MS	Donation	10,000.00
Check	4/6/2009	5576	Creative Arts Temple	Donation	1,000.00
Check	4/6/2009	5577	Stop Cancer	Donation - 2009 Membership Dues	5,000.00
Check	4/6/2009	5578	JFLA	Donation	10,000.00
Check	4/8/2009	5579	American Jewish University	Donation	5,000.00
Check	4/8/2009	5580	Get on The Bus	Donation	5,000.00
Check	4/8/2009	5581	Society of Singers Inc.	Donation	250.00
Check				Donation	3,000.00

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11/01/10

Accrual Basis

S & J Black Family Foundation - A.G. Edwards Acct.

Account QuickReport

January through December 2009

Type	Date	Num	Name	Memo	Amount
Check	6/18/2009	5642	American Friends of Livnot	Donation	1,000.00
Check	8/18/2009	5643	A-T Medical Research Foundation	Donation	250.00
Check	8/19/2009	5644	Piece By Piece	Donation	450.00
Check	8/19/2009	5645	Jewish Communal Professionals of S.C.	Donation	54.00
Check	8/22/2009	5646	NA/AMAT	Donation	3,600.00
Check	8/23/2009	5647	Beverly Hills Active Adult Club	Showcase Aug. 9 @ 3pm "BHAAC"	1,000.00
Check	7/21/2009	5656	Jewish Life	Donation - 2009 L.A. Zoo Noah's Ark	5,000.00
Check	8/7/2009	5657	The Imegen Foundation	Donation	900.00
Check	8/7/2009	5658	The Thailians	Donation	1,000.00
Check	8/10/2009	5659	Zimmer Children's Museum	Donation	3,600.00
Check	8/10/2009	5660	Eagle & Badge Foundation	Donation	1,000.00
Check	8/12/2009	5661	Saint Sophia Cathedral	Donation	250.00
Check	8/17/2009	5662	American University	Donation - Jewish Studies Program	5,000.00
Check	8/18/2009	5663	Jewish Life	Donation - 2009 Nobel Prize	5,000.00
Check	8/28/2009	5667	Brent Shapiro Found. for Drug Awareness	Donation	2,500.00
Check	9/9/2009	5668	The Chal Center	Donation	10,000.00
Check	9/9/2009	5669	Chabad of the Valley	Donation	500.00
Check	9/9/2009	5670	The Jewish Federation	Donation - John Fishel Tribute Dinner	18,000.00
Check	9/9/2009	5671	Vista Del Mar	Donation - Jazzfest	7,500.00
Check	9/11/2009	5672	Familia Unida	6th Annual Wheelchair Wash	1,500.00
Check	9/14/2009	5673	Aids Walk Los Angeles	Donation	250.00
Check	9/18/2009	5674	Muhu Tasen	Donation	500.00
Check	9/29/2009	5675	IAPA	Donation	5,000.00
Check	10/2/2009	5679	Jewish Life	Donation - 2009 Holocaust Broadcast	5,000.00
Check	10/8/2009	5680	Knock-Out Abuse Against Women	Donation	500.00
Check	10/13/2009	5682	DARE America	Donation	1,000.00
Check	10/13/2009	5683	american Friends of Jerusalem Conference	Donation	1,000.00
Check	10/13/2009	5684	Migdal Ohr USA	Donation	10,000.00
Check	10/21/2009	5688	Jewish Life	Donation - 2009 Pioneer Sponsor L.A. Channel	5,000.00
Check	11/3/2009	5689	Eagle & Badge Foundation	Donation	500.00
Check	11/11/2009	5690	Muse Elementary School	Donation	500.00
Check	11/24/2009	5695	American Film Institute	Donation	700.00
Total Donation					867,088.00
TOTAL					867,088.00

① 857,333. +
JLTV INCL LC 25,000. + FEMH
P/Check not clear 1,000. -
331,333.117

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BREITBURN ENERGY PARTNERS	P	VARIOUS	VARIOUS
b KINDER MORGAN ENERGY PARTNERS	P	VARIOUS	VARIOUS
c ENTERPRISE PRODUCTS PARTNERS	P	VARIOUS	VARIOUS
d ENBRIDGE ENERGY PARTNERS	P	VARIOUS	VARIOUS
e NUSTAR ENERGY	P	VARIOUS	VARIOUS
f BUCKEYE PARTNERS LP	P	VARIOUS	VARIOUS
g RMR F.I.R.E. FUND	P	VARIOUS	VARIOUS
h 25000 SHS OF JPMORGAN CHASE & CO GLOBAL REV CONV	P	01/22/08	01/30/09
i 2000 SHS OF ATLAS ENERGY RES LLC	P	VARIOUS	04/29/09
j 35000 SHS OF GENERAL MOTORS ACCEPT CORP SMARTNOTE	P	10/12/05	06/15/09
k 30000 SHFS OF JP MORGAN CHASE & CO GLOBAL REV EXC	P	04/18/08	04/30/09
l 27000 SHS OF GENERAL MOTORS ACCEPT CORP SMARTNOTE	P	10/12/05	07/15/09
m 5368 SHS OF BLACKROCK GLOBAL EQUITY INCOME TRUST	P	VARIOUS	07/28/09
n 2959 SHS OF BLACKROCK GLOBAL OPPORTUNITIES EQUITY	P	VARIOUS	07/28/09
o 8000 SHS OF AMERICAN HOME MORTGAGE INVESTMENT COR	P	VARIOUS	09/24/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 73.			73.
b <157.>			<157.>
c <429.>			<429.>
d <1,090.>			<1,090.>
e <1,106.>			<1,106.>
f <4.>			<4.>
g 12.			12.
h 25,000.		25,000.	0.
i 31,477.		28,292.	3,185.
j 35,000.		30,475.	4,525.
k 30,000.		30,000.	0.
l 27,000.		23,491.	3,509.
m 40,905.		40,905.	0.
n 22,548.		22,548.	0.
o 639.		146,383.	<145,744.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			73.
b			<157.>
c			<429.>
d			<1,090.>
e			<1,106.>
f			<4.>
g			12.
h			0.
i			3,185.
j			4,525.
k			0.
l			3,509.
m			0.
n			0.
o			<145,744.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 2000 SHS OF ANTHRACITE CAPITAL INC		P	07/15/04	09/24/09
b 10000 SHS OF DIANA SHIPPING INC		P	12/28/06	09/24/09
c 10000 SHS OF EAGLE BULK SHIPPING INC		P	VARIOUS	09/24/09
d 3000 SHS OF FORD MOTOR CO CAP TR II TR ORIGINATED		P	12/22/06	09/24/09
e 4000 SHS OF IMPAC MORTGAGE HOLDINGS INC		P	VARIOUS	09/24/09
f 23089 SHS OF APARTMENT INVESTMENT & MANAGEMENT CO		P	VARIOUS	10/12/09
g 0.77 SHS OF APARTMENT INVESTMENT & MANAGEMENT CO-		P	01/29/09	10/13/09
h 2450 SHS OF TECK RESOURCES LIMITED SUB VOTING CL		P	10/31/08	10/12/09
i 10000 SHS OF BANK OF AMERICA CORP DEP SHS REPSTG		P	01/16/09	11/30/09
j 9990 SHS OF HARAVEST ENERGY TRURST		P	VARIOUS	12/31/09
k 200000 SHS OF HERTZ CORP DUE 1/1/2014 8.875% JJ		P	VARIOUS	12/22/09
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,019.		26,383.	<24,364.>
b 124,962.		157,900.	<32,938.>
c 51,493.		169,856.	<118,363.>
d 90,260.		102,720.	<12,460.>
e 8,796.		56,498.	<47,702.>
f 353,796.		298,297.	55,499.
g 12.		7.	5.
h 78,738.		28,690.	50,048.
i 224,490.		143,290.	81,200.
j 94,693.		249,373.	<154,680.>
k 201,994.		123,312.	78,682.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<24,364.>
b			<32,938.>
c			<118,363.>
d			<12,460.>
e			<47,702.>
f			55,499.
g			5.
h			50,048.
i			81,200.
j			<154,680.>
k			78,682.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<262,299.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BUCKEYE PARTNERS LP	385.
ENBRIDGE ENERGY PARTNERS	4.
ENERGY TRANSFER PARTNERS	35.
ENTERPRISE PRODUCTS PARTNERS	141.
EV ENERGY PARTNERS	7.
KINDER MORGAN ENERGY PARTNERS	1,729.
NUSTAR ENERGY	6.
PENGROWTH ENERGY TRUST	218.
PLAINS ALL AMERICAN PIPELINE	5.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,530.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BUCKEYE PARTNERS LP	265.	0.	265.
ENERGY TRANSFER PARTNERS	101.	0.	101.
ENTERPRISE PRODUCTS PARTNERS	10.	0.	10.
KINDER MORGAN ENERGY PARTNERS	139.	0.	139.
NUSTAR ENERGY	180.	0.	180.
PLAINS ALL AMERICAN PIPELINE	19.	0.	19.
RBC	1,362,899.	0.	1,362,899.
WELLS FARGO	128.	0.	128.
TOTAL TO FM 990-PF, PART I, LN 4	1,363,741.	0.	1,363,741.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ENBRIDGE ENERGY PARTNERS	<409.>	<409.>	
ENERGY TRANSFER PARTNERS	<2,577.>	<2,577.>	
PENGROWTH ENERGY TRUST	2,776.	2,776.	
PLAINS ALL AMERICAN PIPELINE	2,326.	2,326.	
NUSTAR ENERGY	<2,940.>	<2,940.>	
SAN JUAN BASIN ROYALTY TRUST	2,409.	2,409.	
BREITBURN ENERGY PARTNERS	1,570.	1,570.	
ENTERPRISE PRODUCTS PARTNERS	<7,878.>	<7,878.>	

EV ENERGY PARTNERS	3,721.	3,721.
KINDER MORGAN ENERGY PARTNERS	<44,661.>	<44,661.>
BUCKEYE PARTNERS LP	<4,526.>	<4,526.>
TOTAL TO FORM 990-PF, PART I, LINE 11	<50,189.>	<50,189.>

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING/PROFESSIONAL FEES	12,500.	6,250.		6,250.
TO FORM 990-PF, PG 1, LN 16B	12,500.	6,250.		6,250.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	36,000.	36,000.		0.
TO FORM 990-PF, PG 1, LN 16C	36,000.	36,000.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNAL REVENUE SERVICE	14,857.	0.		0.
FRANCHISE TAX BOARD	10.	0.		10.
FOREIGN TAX	3,468.	3,468.		0.
CALIFORNIA ATTORNEY GENERAL	150.	0.		150.
TO FORM 990-PF, PG 1, LN 18	18,485.	3,468.		160.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN CORPORATE STOCK (DETAILED SCHEDULE MAINTAINED)	8,738,531.	4,076,671.
RMR FIRE FUND (DETAILED SCHEDULE MAINTAINED)	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,738,531.	4,076,671.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN CORPORATE BONDS (DETAILED SCHEDULE MAINTAINED)	14,446,862.	16,251,059.
TOTAL TO FORM 990-PF, PART II, LINE 10C	14,446,862.	16,251,059.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STANLEY BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JOYCE BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JANIS GOLDMAN 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JACK BLACK 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
JILL ZALBEN 433 NORTH CAMDEN DR. #1070 BEVERLY HILLS, CA 90210	DIRECTOR PART TIME 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 10

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT \$808,651 OF CURRENT YEAR
QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX
YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

35605

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
 - If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION	Employer identification number 95-4259961
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 433 NORTH CAMDEN DRIVE, NO. 1070	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BEVERLY HILLS, CA 90210	

COPY

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

STANLEY BLACK

- The books are in the care of ► **433 N. CAMDEN DR #1070 - BEVERLY HILLS, CA 90210**
Telephone No. ► **(310) 278-5333** FAX No. ►
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ► ☐ . If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 16, 2010** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2009** or
► ☐ tax year beginning , and ending

* client paid with form 8109

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	5,000.00.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	5,000.00.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

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85605

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE STANLEY AND JOYCE BLACK FAMILY FOUNDATION	Employer identification number 95-4259961
	Number, street, and room or suite no. If a P.O. box, see instructions. 433 NORTH CAMDEN DRIVE, NO. 1070	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BEVERLY HILLS, CA 90210	

Check type of return to be filed (File a separate application for each return):

- | | | | | | |
|--------------------------------------|---|---|--------------------------------------|------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 5227 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-BL | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 6069 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

STANLEY BLACK

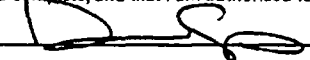
- The books are in the care of **433 N. CAMDEN DR #1070 - BEVERLY HILLS, CA 90210**
Telephone No. **(310) 278-5333** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO OBTAIN THE NECESSARY INFORMATION TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA** Date **7/27/2010**

Form 8868 (Rev. 4-2009)

COPY

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