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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the  
IRS label.  
Otherwise,  
print  
or type  
See Specific  
Instructions

JDM FOUNDATION INC  
P.O. BOX 7885  
BURBANK, CA 91510

A Employer identification number

95-4212760

B Telephone number (see the instructions)

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the 85% test, check here and attach computation ► E If private foundation status was terminated under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► 

H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) J Accounting method  Cash  Accrual  
 Other (specify)   
 ► \$ 1,261,884. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc, received (att sch)	550.			
	2 Ck ► <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	32,973.	32,973.	32,973.	
	5a Gross rents.				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	1,056.			
	b Gross sales price for all assets on line 6a	330,989.			
	7 Capital gain net income (from Part IV, line 2)		1,056.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances.				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	34,579.	34,029.	32,973.	
	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE STM 1	2,000.	2,000.		
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) SEE STM 2	1,010.	1,000.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	6,590.	6,540.		
	24 Total operating and administrative expenses. Add lines 13 through 23	9,600.	9,540.		
	25 Contributions, gifts, grants paid PART XV	103,576.			103,576.
	26 Total expenses and disbursements. Add lines 24 and 25	113,176.	9,540.	0.	103,576.
	27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements	-78,597.			
	b Net investment income (if negative, enter -0-)		24,489.		
	c Adjusted net income (if negative, enter -0-)			32,973.	

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be end-of-year amounts only (See instructions.)	Beginning of year	End of year
			(a) Book Value	(b) Book Value
<b>ASSETS</b>	1	16,007.	34,921.	34,921.
	2	57,623.	33,531.	33,531.
	3			
	4			
	5			
	6			
	7			
	8			
	9			
	10a	1,245,556.	1,172,137.	1,193,432.
	b			
	c			
	11			
	12			
	13			
	14			
15				
16	1,319,186.	1,240,589.	1,261,884.	
<b>LIABILITIES</b>	17			
	18			
	19			
	20			
	21			
	22			
	23	0.	0.	
<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>				
<b>NET ASSETS</b>	24			
	25			
	26			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>	<input checked="" type="checkbox"/>		
	27			
	28			
	29	1,319,186.	1,240,589.	
	30	1,319,186.	1,240,589.	
	31	1,319,186.	1,240,589.	

**Part III** **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,319,186.
2	Enter amount from Part I, line 27a	2	-78,597.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	1,240,589.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,240,589.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE STATEMENT 4					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h)) gain minus column (k), but not less than -0- or Losses (from column (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,056.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	-157.	
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	101,500.	1,332,967.	0.076146
2007	106,500.	1,203,994.	0.088456
2006	79,600.	1,243,056.	0.064036
2005	40,690.	258,608.	0.157342
2004	65,270.	315,968.	0.206572

2 Total of line 1, column (d)	2	0.592552
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.118510
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,287,325.
5 Multiply line 4 by line 3	5	152,561.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	245.
7 Add lines 5 and 6	7	152,806.
8 Enter qualifying distributions from Part XII, line 4	8	103,576.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

## Part.VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1	
Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1 490.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2 0.
3	Add lines 1 and 2	3 490.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4 0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5 490.
6	Credits/Payments	
a	2009 estimated tax prnts and 2008 overpayment credited to 2009	6a 1,048.
b	Exempt foreign organizations – tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c
d	Backup withholding erroneously withheld	6d
7	Total credits and payments Add lines 6a through 6d	7 1,048.
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9 0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 558.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ► 558.   Refunded	11 0.

## Part VII-A | Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

	Yes	No
1a	X	
1b	X	
1c	X	






2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If 'Yes,' attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If 'Yes,' attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ►

CA

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.

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Form 990-PF (2009)

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
	Website address ► <u>N/A</u>		
14	The books are in care of ► <u>KIRSCH, KOHN &amp; BRIDGE</u> Telephone no ► <u>818-907-6500</u> Located at ► <u>15910 VENTURA BLVD., # 1100, ENCINO, CA</u> ZIP + 4 ► <u>91436-2869</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	► 15   N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions )	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 )	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Form 990-PF (2009)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ► **c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

5b N/A

N/A  Yes  No**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**6b** X

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAY LENO P.O. BOX 7885 BURBANK, CA 91510	PRESIDENT 0	0.	0.	0.
MAVIS LENO P.O. BOX 7885 BURBANK, CA 91510	DIRECTOR 3.00	0.	0.	0.
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
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**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services.	►	0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 SEE STATEMENT 5	-----	-----
2	-----	-----
3	-----	-----
4	-----	-----

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	-----	-----
2	-----	-----

All other program-related investments. See instructions

3	-----	-----
Total. Add lines 1 through 3	►	0.

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Form 990-PF (2009)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes  
 a Average monthly fair market value of securities

1a	1,250,179.
----	------------

1b	56,750.
----	---------

1c	
----	--

1d	1,306,929.
----	------------

--	--

2	0.
---	----

3	1,306,929.
---	------------

4	
---	--

5	19,604.
---	---------

6	1,287,325.
---	------------

7	64,366.
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**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				63,876.
2 Undistributed income, if any, as of the end of 2009			0.	
a Enter amount for 2008 only		0.		
b Total for prior years. 20 ___, 20 ___, 20 ___				
3 Excess distributions carryover, if any, to 2009.				
a From 2004	49,632.			
b From 2005	40,690.			
c From 2006	18,038.			
d From 2007	47,281.			
e From 2008	35,804.			
f Total of lines 3a through e	191,445.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 103,576.			0.	
a Applied to 2008, but not more than line 2a		0.		
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount			63,876.	
e Remaining amount distributed out of corpus	39,700.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	231,145.			
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		0.		
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	49,632.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	181,513.			
10 Analysis of line 9				
a Excess from 2005	40,690.			
b Excess from 2006	18,038.			
c Excess from 2007	47,281.			
d Excess from 2008	35,804.			
e Excess from 2009	39,700.			

**Part XIV** **Private Operating Foundations** (see instructions and Part VII-A, question 9)

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year — see instructions.)

## 1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

### c Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE STATEMENT 6				
<b>Total</b>				► 3a 103,576.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Line	Description	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount		
1	Program service revenue				
a					
b					
c					
d					
e					
f					
g	Fees and contracts from government agencies				
2	Membership dues and assessments				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5	Net rental income or (loss) from real estate:			14	32,973.
a	Debt-financed property				
b	Not debt-financed property				
6	Net rental income or (loss) from personal property				
7	Other investment income				
8	Gain or (loss) from sales of assets other than inventory				1,056.
9	Net income or (loss) from special events				
10	Gross profit or (loss) from sales of inventory				
11	Other revenue				
a					
b					
c					
d					
e					
12	Subtotal. Add columns (b), (d), and (e)				32,973.
13	Total. Add line 12, columns (b), (d), and (e)			13	34,029.

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions )
N/A	
	</td



2009

## FEDERAL STATEMENTS

PAGE 1

JDM FOUNDATION INC

95-4212760

**STATEMENT 1**  
**FORM 990-PF, PART I, LINE 16B**  
**ACCOUNTING FEES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	\$ 2,000.	\$ 2,000.	\$ 0.	\$ 0.
TOTAL	<u>\$ 2,000.</u>	<u>\$ 2,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 2**  
**FORM 990-PF, PART I, LINE 18**  
**TAXES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALIFORNIA FEDERAL TAX	\$ 10.	\$ 1,000.	\$ 0.	\$ 0.
TOTAL	<u>\$ 10.</u>	<u>\$ 1,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 3**  
**FORM 990-PF, PART I, LINE 23**  
**OTHER EXPENSES**

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA ATTORNEY GENERAL INVESTMENT MANAGEMENT	\$ 50.	\$ 6,540.	\$ 0.	\$ 0.
TOTAL	<u>\$ 50.</u>	<u>\$ 6,540.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

**STATEMENT 4**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(A) DESCRIPTION		(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	25000 US TREASURY NOTE		PURCHASED	5/14/2008	3/17/2009
2	50000 US TREASURY NOTE		PURCHASED	2/10/2009	4/29/2009
3	50000 US TREAS STRIPS		PURCHASED	5/12/2006	8/15/2009
4	100000 US TREASURY NOTE		PURCHASED	7/17/2006	5/15/2009
5	50000 US TREASURY NOTE		PURCHASED	8/14/2006	6/24/2009
6	50000 US TREASURY NOTE		PURCHASED	2/14/2007	9/09/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	25,093.		25,077.	16.				\$ 16.
2	54,250.		54,423.	-173.				-173.
3	50,000.		50,000.	0.				0.

2009

## FEDERAL STATEMENTS

PAGE 2

JDM FOUNDATION INC

95-4212760

**STATEMENT 4 (CONTINUED)**  
**FORM 990-PF, PART IV, LINE 1**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
4	100,000.		100,000.	0.				\$ 0.
5	50,354.		50,072.	282.				282.
6	51,292.		50,361.	931.				931.
							TOTAL \$	<u>1,056.</u>

**STATEMENT 5**  
**FORM 990-PF, PART IX-A, LINE 1**  
**SUMMARY OF DIRECT CHARITABLE ACTIVITIES**

## DIRECT CHARITABLE ACTIVITIES

## EXPENSES

JDM FOUNDATION AWARDS SCHOLARSHIPS TO DESERVING WOMEN STUDENTS ATTENDING CERTAIN TWO YEAR COLLEGES. DURING 2008, EIGHT SCHOLARSHIPS WERE AWARDED TO STUDENTS ATTENDING MIDDLESEX COLLEGE IN MASSACHUSETTS AND CERRITOS COLLEGE IN CALIFORNIA.

**STATEMENT 6**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LOS ANGELES POLICE MEMORIAL FOUNDATION 1880 N. ACADEMY DRIVE LOS ANGELES, CA 90012	NONE	PUBLIC	SUPPORT FOR COMMUNITY PROGRAMS	\$ 3,500.
BEVERLY HILLS FIREMEN'S ASSOCIATION 445 N REXFORD DRIVE BEVERLY HILLS, CA 90210	NONE	PUBLIC	SUPPORT FOR LOCAL FIRE DEPARTMENT	1,000.
THE STANLEY MUSEUM 40 SCHOOL ST KINGFIELD, ME 04947	NONE	PUBLIC	SUPPORT FOR MUSEUM COLLECTION	1,500.
UNITED CEREBRAL PALSY 1660 L STREET NW STE 700 WASHINGTON, DC 20036	NONE	PUBLIC	SUPPORT FOR FAMILY RELIEF	1,000.
VOLUNTEERS OF AMERICA 1660 DUKE ST ALEXANDRIA, VA 22314	NONE	PUBLIC	SUPPORT FOR VOLUNTEER PROGRAMS	250.

2009

## FEDERAL STATEMENTS

PAGE 3

JDM FOUNDATION INC

95-4212760

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FEMINIST MAJORITY FOUNDATION 433 S BEVERLY DRIVE BEVERLY HILLS, CA 90212	NONE	PUBLIC	PROGRAMS FOR WOMEN'S RIGHTS AND EDUCATION	\$ 25,000.
BAILEY'S CAFE 279 STERLING PLACE STE 3A BROOKLYN, NY 11238	NONE	PUBLIC	SUPPORT FOR COMMUNITY ARTS PROGRAMS	20,000.
THE BENEDICTINE FOUNDATION 14299 BENEDICTINE LANE RIDGELEY, MD 21660	NONE	PUBLIC	SUPPORT FOR SCHOOL PROGRAMS	5,000.
BEVERLY HILLS POLICE OFFICERS ASSN 427 N CANON DRIVE, #208 BEVERLY HILLS, CA 90210	NONE	PUBLIC	SUPPORT FOR OFFICERS' FAMILY RELIEF PROGRAM	1,000.
MIDDLESEX COLLEGE 591 SPRINGS ROAD BEDFORD, MA 01730	NONE	PUBLIC	COLLEGE SCHOLARSHIP PROGRAM	5,076.
ST BALDRICK'S FOUNDATION 1443 E WASHINGTON BLVD #650 PASADENA, CA 91104	NONE	PUBLIC	CANCER RESEARCH	5,000.
ENCINO LITTLE LEAGUE 5120 HAYVENHURST AVE ENCINO, CA 91436	NONE	PUBLIC	CHILDRENS SPORTS	750.
POLICE UNITY TOUR PO BOX 528 FLORHAM PARK, NJ 07932	NONE	PUBLIC	POLICE WELFARE	1,000.
RIGHT ACTION FOR WOMEN 1201 W 5TH ST, STE T-700 LOS ANGELES, CA 90017	NONE	PUBLIC	BREAST CANCER REASEARCH AND EDUCATION	1,000.
CERRITOS COLLEGE 11110 ALONDRA BLVD. NORWALK, CA 90650	NONE	PUBLIC	SCHOLARSHIPS FOR WOMEN.	7,000.
CALIFORNIA STATE UNIVERSITY LONG BEACH 1250 BELLFLOWER BLVD LONG BEACH, CA 90840	NONE	PUBLIC	SCHOLARSHIPS	6,000.
SHAKESPEARE FESTIVAL LA 1238 W 1ST STREET LOS ANGELES, CA 90026	NONE	PUBLIC	PUBLIC THEATER PROGRAMS	1,000.

2009

## FEDERAL STATEMENTS

PAGE 4

JDM FOUNDATION INC

95-4212760

**STATEMENT 6 (CONTINUED)**  
**FORM 990-PF, PART XV, LINE 3A**  
**RECIPIENT PAID DURING THE YEAR**

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ORANGE COUNTY TRAFFIC OFFICERS' ASSOC. 60 CIVIC CENTER PLAZA SANTA ANA, CA 92702	NONE	PUBLIC	SUPPORT FOR FAMILIES OF INJURED AND FALLEN POLICE	\$ 5,000.
UNIVERSITY OF CALIFORNIA BERKELEY 250 SPROUL HALL, #1960 BERKELEY, CA 94760	NONE	PUBLIC	SCHOLARSHIPS	4,000.
PEPPERDINE UNIVERSITY 24255 PACIFIC COAST HWY MALIBU, CA 90263	NONE	PUBLIC	SCHOLARSHIPS	2,000.
LITCHFIELD CO ASSOC RETARDED CITIZENS 314 MAIN ST TORRINGTON, CT 06790	NONE	PUBLIC	SUPPORT FOR EDUCATION PROGRAMS FOR THE MENTALLY CHALLENGED.	2,500.
MERRIMACK VALLEY HOSPICE 360 MERRIMACK ST LAWRENCE, MA 01843	NONE	PUBLIC	SUPPORT FOR HOSPICE SERVICES.	5,000.
				<b>TOTAL \$ 103,576.</b>

2009

FEDERAL SUPPORTING DETAIL

PAGE 1

JDM FOUNDATION INC

95-4212760

OTHER INCOME PRODUCING ACTIVITIES  
DIVIDENDS/INTEREST FROM SECURITIES.

GOVERNMENT INTEREST	\$	49,228.
MONEY MARKET ACCT INTEREST		11.
LESS AMORTIZATION OF BOND PREMIUM		-16,266.
<b>TOTAL</b>	<b>\$</b>	<b><u>32,973.</u></b>