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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009Open to Public
Inspection**A For the 2009 calendar year, or tax year beginning****and ending****B Check if applicable**

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type
See Specific Instructions**C Name of organization**

AMERICAN BOARD OF TRIAL ADVOCATES

Doing Business As

Number and street (or P O box if mail is not delivered to street address) Room/suite
2001 BRYAN STREET, SUITE 3000City or town, state or country, and ZIP + 4
DALLAS, TX 75201F Name and address of principal officer: MARK ROBINSON, JR.
SAME AS C ABOVE**D Employer identification number**

95-2504030

E Telephone number

214-871-7523

G Gross receipts \$ 5,158,977.**H(a) Is this a group return**
for affiliates? ☐ Yes ☒ No**H(b) Are all affiliates included?** ☐ Yes ☐ No

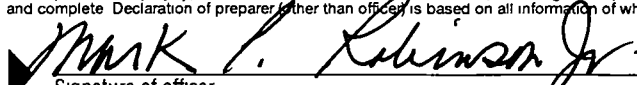
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶**I Tax-exempt status:** ☒ 501(c) (6) (Insert no.) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶ WWW.ABOTA.ORG**K Form of organization** ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation** 1959 **M State of legal domicile** CA**Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities. THE GENERAL PURPOSES OF THIS ASSOCIATION SHALL BE TO FOSTER IMPROVEMENT IN THE ETHICAL AND	
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
	3	Number of voting members of the governing body (Part VI, line 1a)	3 195
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 195
	5	Total number of employees (Part V, line 2a)	5 0
	6	Total number of volunteers (estimate if necessary)	6 0
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a 9,061.
b	Net unrelated business taxable income from Form 990-T, line 34	7b 0.	
Revenues	8	Contributions and grants (Part VIII, line 1h)	Prior Year 1,404,534. Current Year 3,367,063.
	9	Program service revenue (Part VIII, line 2g)	
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	52,257. 13,654.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<13,497.> 73,680.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,443,294. 3,454,397.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	
	14	Benefits paid to or for members (Part IX, column (A), line 4)	
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	367,890. 457,359.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	
	b	Total fundraising expenses (Part IX, column (D), line 25)	
Net Assets or Fund Balances	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,369,009. 1,068,984.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,736,899. 1,526,343.
	19	Revenue less expenses. Subtract line 18 from line 12	<293,605.> 1,928,054.
	20	Total assets (Part X, line 16)	Beginning of Current Year 1,224,836. End of Year 3,321,212.
	21	Total liabilities (Part X, line 26)	
	22	Net assets or fund balances. Subtract line 21 from line 20	1,224,836. 3,321,212.

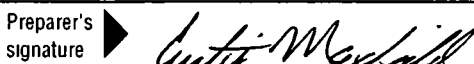
Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here  **Signature of officer** **11/12/10** **Date**

MARK ROBINSON, JR., TREASURER **Type or print name and title**

Paid Preparer's Use Only

Preparer's signature  **Date** 11/11/2010 **Check if self-employed** ☐ **Preparer's identifying number (see instructions)**

Firm's name (or yours if self-employed), address, and ZIP + 4 **WHITLEY PENN LLP** **EIN** **5420 LBJ FREEWAY, SUITE 1440** **DALLAS, TX 75240** **Phone no** ▶ 214.393.9300

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

18

Part III Statement of Program Service Accomplishments

- 1** Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE GENERAL PURPOSES OF THIS ASSOCIATION SHALL BE TO FOSTER
IMPROVEMENT IN THE ETHICAL AND TECHNICAL STANDARDS OF PRACTICE IN THE
FIELD OF ADVOCACY TO THE END THAT INDIVIDUAL LITIGANTS MAY RECEIVE
MORE EFFECTIVE REPRESENTATION AND THE GENERAL PUBLIC BE BENEFITED BY
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O.
- 4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 499,875. including grants of \$) (Revenue \$)
THE ORGANIZATION HELD SEMINARS AND MEETINGS TO FURTHER EDUCATE TRIAL
LAWYERS AND HONOR ACCOMPLISHMENTS OF ITS MEMBERS.

4b (Code) (Expenses \$ 216,347. including grants of \$) (Revenue \$)
THE ORGANIZATION PROVIDED LEGISLATIVE ANALYSIS AND PUBLISHED MAGAZINES,
ETC. FOR ITS MEMBERS.

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)
 (Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 716,222.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>		X
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	X	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes No 12A X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a 0		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 0		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	2b		
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X	
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	X	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X	
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	X	
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9 Sponsoring organizations maintaining donor advised funds.			
a Did the organization make any taxable distributions under section 4966?	9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Form 990 (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	195	
b Enter the number of voting members that are independent	195	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?	X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	X	
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	X	
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	X	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?		X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **NONE**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: **BRIAN TYSON - 214-871-7523**
2001 BRYAN STREET, SUITE 3000, DALLAS, TX 75201

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

[illegible]

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								140,850.	15,650.	33,221.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

- 1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization		0

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	3260968.				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	106,095.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			3367063.			
Program Service Revenue	2 a	Business Code					
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			6,567.			6,567.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross Rents	(i) Real	(ii) Personal				
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses						
	c Gain or (loss)						
	d Net gain or (loss)			7,087.			7,087.
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18						
	b Less: direct expenses						
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances			2,808.			
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory			2,808.			2,808.
Miscellaneous Revenue				Business Code			
11 a NATIONAL JURY SUMMIT	900099		60,278.	60,278.			
b VOIR DIRE ADVERTISING	511190		9,061.		9,061.		
c							
d All other revenue	900099		1,533.			1,533.	
e Total. Add lines 11a-11d			70,872.				
12 Total revenue. See instructions			3454397.	60,278.	9,061.	17,995.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	140,850.		140,850.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	194,620.		194,620.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	34,822.		34,822.	
9 Other employee benefits	62,360.		62,360.	
10 Payroll taxes	24,707.		24,707.	
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	4,560.		4,560.	
g Other	45,403.		45,403.	
12 Advertising and promotion				
13 Office expenses	48,765.		48,765.	
14 Information technology				
15 Royalties				
16 Occupancy	73,810.		73,810.	
17 Travel	47,875.		47,875.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	37,153.		37,153.	
23 Insurance	6,335.		6,335.	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a MEETINGS AND CONVENTION	499,875.	499,875.		
b PUBLICATIONS AND COMMUN	124,337.	124,337.		
c LEGISLATIVE ANALYSIS	92,010.	92,010.		
d BAD DEBT EXPENSE	58,073.		58,073.	
e EQUIPMENT RENT AND MAIN	18,038.		18,038.	
f All other expenses	12,750.		12,750.	
25 Total functional expenses. Add lines 1 through 24f	1,526,343.	716,222.	810,121.	0.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	71,097.	1	1,825,678.
	2 Savings and temporary cash investments	59,023.	2	430,089.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	86,679.	9	125,237.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 154,562.		
	b Less accumulated depreciation	10b 89,370.	10c 56,910.	65,192.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	927,504.	12	875,016.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	23,623.	15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	1,224,836.	16	3,321,212.	
Liabilities	17 Accounts payable and accrued expenses		17	
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	0.	26	0.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☐ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☒ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds	0.	30	0.
	31 Paid-in or capital surplus, or land, building, or equipment fund	0.	31	0.
	32 Retained earnings, endowment, accumulated income, or other funds	1,224,836.	32	3,321,212.
	33 Total net assets or fund balances	1,224,836.	33	3,321,212.
34 Total liabilities and net assets/fund balances	1,224,836.	34	3,321,212.	

Form 990 (2009)

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990: ☒ Cash ☐ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
- b** Were the organization's financial statements audited by an independent accountant?
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:
☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities
For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

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If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III

Name of organization

AMERICAN BOARD OF TRIAL ADVOCATES

Employer identification number

95-2504030

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?
☐ Yes ☐ No
- 4a Was a correction made?
☐ Yes ☐ No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2009

LHA

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check ☐ if the filing organization belongs to an affiliated group.
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a. If zero or less, enter -0-															
i Subtract line 1f from line 1c. If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?															

☐ Yes ☐ No
4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2009

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities? If "Yes," describe in Part IV			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?		X
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	X	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?		X

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1i. Also, complete this part for any additional information.

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

AMERICAN BOARD OF TRIAL ADVOCATES

Employer identification number

95-2504030

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	► \$ _____
(ii) Assets included in Form 990, Part X	► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1	► \$ _____
b Assets included in Form 990, Part X	► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		154,562.	89,370.	65,192.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				65,192.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	3,454,397.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,526,343.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	1,928,054.
4	Net unrealized gains (losses) on investments	4	125,399.
5	Donated services and use of facilities	5	33,087.
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	<1,655,578.>
9	Total adjustments (net) Add lines 4 through 8	9	<1,497,092.>
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	430,962.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	1,978,921.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	125,399.
b	Donated services and use of facilities	2b	33,087.
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	158,486.
3	Subtract line 2e from line 1	3	1,820,435.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	1,633,962.
c	Add lines 4a and 4b	4c	1,633,962.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	3,454,397.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	1,547,959.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	21,616.
e	Add lines 2a through 2d	2e	21,616.
3	Subtract line 2e from line 1	3	1,526,343.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	1,526,343.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

ACCRUAL TO CASH ADJUSTMENT: -1655578.

PART XII, LINE 4B - OTHER ADJUSTMENTS:

ACCRUAL TO CASH ADJUSTMENT: 1633962.

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

Part XIV Supplemental Information *(continued)*

ACCRUAL TO CASH ADJUSTMENT: 21616.

PART XI, LINE 8: ACCRUAL TO CASH ADJUSTMENT \$1,665,414

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

AMERICAN BOARD OF TRIAL ADVOCATES

Employer identification number

95-2504030

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Travel for companions

☐ Tax indemnification and gross-up payments

☐ Discretionary spending account

☐ Housing allowance or residence for personal use

☐ Payments for business use of personal residence

☐ Health or social club dues or initiation fees

☐ Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's
CEO/Executive Director. Check all that apply.

☐ Compensation committee

☐ Independent compensation consultant

☐ Form 990 of other organizations

☐ Written employment contract

☒ Compensation survey or study

☒ Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing
organization or a related organization:

a Receive a severance payment or change-of-control payment?

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

c Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of:

a The organization?

b Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of:

a The organization?

b Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

SALARIES AND BENEFITS ARE ALLOCATED BETWEEN AMERICAN BOARD
OF TRIAL ADVOCATES AND THE FOUNDATION OF THE AMERICAN BOARD OF TRIAL
ADVOCATES (EIN: 57-0969581). THE FOUNDATION OF THE AMERICAN BOARD OF TRIAL
ADVOCATES IS THE FILING ENTITY FOR ALL W-2'S AND W-3'S.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009
Open to Public
Inspection

Name of the organization

AMERICAN BOARD OF TRIAL ADVOCATES

Employer identification number
95-2504030

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

TECHNICAL STANDARDS OF PRACTICE IN THE FIELD OF ADVOCACY TO THE END
THAT INDIVIDUAL LITIGANTS MAY RECEIVE MORE EFFECTIVE REPRESENTATION AND
THE GENERAL PUBLIC BE BENEFITED BY MORE EFFICIENT ADMINISTRATION OF
JUSTICE CONSISTENT WITH TIME-TESTED AND TRADITIONAL PRINCIPLES OF
LITIGATION.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

MORE EFFICIENT ADMINISTRATION OF JUSTICE CONSISTENT WITH TIME-TESTED
AND TRADITIONAL PRINCIPLES OF LITIGATION.

FORM 990, PART VI, SECTION A, LINE 6: THE ORGANIZATION IS A MEMBER
ORGANIZATION. MEMBERS HAVE VOTING RIGHTS TO NOMINATE AND ELECT NATIONAL
BOARD MEMBERS AND NATIONAL BOARD REPRESENTATIVES IN THE ORGANIZATION. THERE
ARE EIGHT CLASSES OF MEMBERSHIP IN ABOTA, WHICH INCLUDE MEMBER, ASSOCIATE,
ADVOCATE, DIPLOMAT, HONORARY DIPLOMAT, JUDGE, EMERITUS MEMBER, AND
INTERNATIONAL MEMBER. ALL CLASSES OF MEMBERSHIP HAVE VOTING RIGHTS EXCEPT
HONORARY DIPLOMAT AND INTERNATIONAL MEMBER.

FORM 990, PART VI, SECTION A, LINE 7A: THE ORGANIZATION IS A MEMBER
ORGANIZATION. MEMBERS HAVE VOTING RIGHTS TO NOMINATE AND ELECT NATIONAL
BOARD MEMBERS AND NATIONAL BOARD REPRESENTATIVES IN THE ORGANIZATION. THERE
ARE EIGHT CLASSES OF MEMBERSHIP IN ABOTA, WHICH INCLUDE MEMBER, ASSOCIATE,
ADVOCATE, DIPLOMAT, HONORARY DIPLOMAT, JUDGE, EMERITUS MEMBER, AND
INTERNATIONAL MEMBER. ALL CLASSES OF MEMBERSHIP HAVE VOTING RIGHTS EXCEPT
HONORARY DIPLOMAT AND INTERNATIONAL MEMBER.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009
Open to Public
Inspection

Name of the organization

AMERICAN BOARD OF TRIAL ADVOCATES

Employer identification number
95-2504030

FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED BY THE
ACCOUNTING STAFF AND THE EXECUTIVE DIRECTOR. IT IS THEN FORWARDED TO THE
TREASURER FOR HIS REVIEW AND SIGNATURE.

FORM 990, PART VI, SECTION B, LINE 12C: THE BOARD AND TRUSTEES ANNUALLY
REVIEW AND SIGN THE CONFLICT OF INTEREST POLICY AT THE FIRST BOARD MEETING
OF THE YEAR.

FORM 990, PART VI, SECTION B, LINE 15: ANNUAL PERFORMANCE REVIEWS ARE
CONDUCTED. SALARIES ARE COMPARED TO THE NATIONAL ASSOCIATION OF BAR
EXECUTIVES ANNUAL SALARY. SALARIES ARE REVIEWED AND APPROVED BY THE
EXECUTIVE COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS
GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS
AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VII: THE COMPLETE LIST OF DIRECTORS IS TOO VOLUMINOUS TO
INCLUDE ON FORM 990, PART VII. SEE ATTACHMENT A FOR A COMPLETE LIST OF
ALL DIRECTORS.

FORM 990, PART XI, LINE 2C: THE FINANCIAL REPORTING OVERSIGHT PROCESS
HAS NOT CHANGED FROM THE PRIOR YEAR.

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**a** Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity**b** Gift, grant, or capital contribution to other organization(s)**c** Gift, grant, or capital contribution from other organization(s)**d** Loans or loan guarantees to or for other organization(s)**e** Loans or loan guarantees by other organization(s)**f** Sale of assets to other organization(s)**g** Purchase of assets from other organization(s)**h** Exchange of assets**i** Lease of facilities, equipment, or other assets to other organization(s)**j** Lease of facilities, equipment, or other assets from other organization(s)**k** Performance of services or membership or fundraising solicitations for other organization(s)**l** Performance of services or membership or fundraising solicitations by other organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets**n** Sharing of paid employees**o** Reimbursement paid to other organization for expenses**p** Reimbursement paid by other organization for expenses**q** Other transfer of cash or property to other organization(s)**r** Other transfer of cash or property from other organization(s)**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) FOUNDATION OF THE AMERICAN BOARD OF TRIAL ADVOCATES		N	728,386.
(2)			
(3)			
(4)			
(5)			
(6)			

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990 PAGE 10

990

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	WEBSITE DEVELOPMENT	VARIABLES	SL	3.00	16	33,900.			33,900.	1,977.		10,744.
2	COMPUTER EQUIPMENT	VARIABLES	SL	5.00	16	39,837.			39,837.	16,265.		4,554.
3	BLACKBAUD-SOFTWARE	VARIABLES	SL	3.00	16	61,827.			61,827.	27,505.		21,108.
4	OFFICE EQUIPMENT AND FURNITURE	VARIABLES	SL	5.00	16	6,664.			6,664.	4,474.		0.
5	LEASEHOLD EQUIPMENT	VARIABLES	SL	5.00	16	12,334.			12,334.	1,996.		747.
	* TOTAL 990 PAGE 10 DEPR					154,562.		0.	154,562.	52,217.	0.	37,153.

American Board of Trial Advocates**EIN: 95-2504030****Attachment to Form 990, Part VII**

Officer Name	Officer Title	Location
Mr. Robert P. MacKenzie III	National Board Representative	Alabama
Mr. Edward L. Hardin Jr.	National Board Representative	Alabama
Mr. Gregory B. Breedlove	President	Alabama
Mr. Joseph S. Miller	President Elect	Alabama
Mr. Joseph S. Miller	Treasurer	Alabama
Mr. Fred W. Tyson	Vice President	Alabama
The Honorable Sigurd E. Murphy	National Board Representative	Alaska
Ms. Laura L. Farley	President	Alaska
Mr. Michael J. Schneider	President	Alaska
Mr. William M. Bankston	Secretary	Alaska
Mr. William M. Bankston	Treasurer	Alaska
Mr. Michael J. Schneider	Vice President	Alaska
Mr. James D. Linnan	National Board Representative	Albany
Mr. James D. Linnan	President	Albany
Mr. Eugene E. Napierski	Treasurer	Albany
Mr. John K. Powers	Vice President	Albany
Mr. Steven W. Quattlebaum	National Board Representative	Arkansas
Mr. James M. Dunn	National Board Representative	Arkansas
Ms. Patricia Sievers Harris	President	Arkansas
Mr. Donis B. Hamilton	Treasurer	Arkansas
Ms. Teresa Wineland	Vice President	Arkansas
Mr. Randy Howry	National Board Representative	Austin
Mr. Casey L. Dobson	National Board Representative	Austin
Ms. Mary Schaerdel Dietz	President	Austin
The Honorable Scott Alan Ozmun	President Elect	Austin
Ms. Martha S. Dickie	Treasurer	Austin
Mr. Jon Miller	National Board Representative	Bryan/College Station
Mr. Robert Bailey Waltman	President	Bryan/College Station
Mr. W. Stephen Rodgers	Vice President	Bryan/College Station
Mr. Patrick B. Curran	National Board Representative	Buffalo
Mr. William J. Kita	Treasurer	Buffalo
Mr. David B. Casselman	President	CAL-ABOTA
Mr. Alan K. Brubaker	President Elect	CAL-ABOTA
Mr. Frederick H. Ebey	Vice President	CAL-ABOTA
Mr. Kristofer Kallman	National Board Representative	California Coast
Mr. John H. Howard	National Board Representative	California Coast
Mr. Dennis O. LaRochelle	President	California Coast
Mr. Steven L. Saldo	President Elect	California Coast
Mr. Bradford F. Ginder	Treasurer	California Coast
Mr. G.B. McVay Voght	National Board Representative	Central Florida
Mr. J. Scott Kirk	National Board Representative	Central Florida
Mr. Philip T. King Jr.	President	Central Florida
Mr. J. Scott Kirk	Secretary	Central Florida
Mr. Roger D. Helms	Treasurer	Central Florida
Mr. Samuel P. King	Vice President	Central Florida
Mr. Clint A. Symes	National Board Representative	Central West Texas
The Honorable William Stacy Trotter	President	Central West Texas
Mr. Donald W. Griffis	Treasurer	Central West Texas
Mr. Wade H. Logan III	National Board Representative	Charleston

American Board of Trial Advocates

EIN: 95-2504030

Attachment to Form 990, Part VII

Officer Name	Officer Title	Location
Mr. Thomas J. Wills	President	Charleston
Ms. Susan C. Rosen	President Elect	Charleston
Mr. George J. Kefalos	Treasurer	Charleston
Mr. M. Dawes Cooke Jr.	Vice President	Charleston
Mr. Joseph W. Shea III	National Board Representative	Cincinnati
Mr. Gerald J. Rapien	President	Cincinnati
Mr. Joseph W. Shea III	Secretary	Cincinnati
Mr. Ronald D. Major	Treasurer	Cincinnati
Mr. William H. Kaufman	Vice President	Cincinnati
Mr. Gilbert A. Dickinson	National Board Representative	Colorado
Mr. John R. Rodman	National Board Representative	Colorado
Mr. Gary M. Jackson	President	Colorado
Mr. Brian G. McConaty	Secretary	Colorado
Mr. Alan Avery	Vice President	Colorado
Mr. George D. Royster Jr.	National Board Representative	Connecticut
Mr. Michael A. Stratton	National Board Representative	Connecticut
Ms. Trudie R. Hamilton	President	Connecticut
Mr. Garrett M. Moore	President Elect	Connecticut
Mr. Stephen P. Fogerty	Secretary	Connecticut
Mr. Anthony E. Pletcher	National Board Representative	Corpus Christi
Mr. Jeffrey G. Wigington	President	Corpus Christi
Mr. Richard C. Woolsey	President Elect	Corpus Christi
Mr. Craig M. Sico	Secretary	Corpus Christi
Mr. Robert J. Sigler	Vice President	Corpus Christi
Mr. Jim L. Flegle	National Board Representative	Dallas
Mr. H. Grady Chandler	National Board Representative	Dallas
Mr. Steven A. Springer	National Board Representative	Dallas
Mr. Carlyle H. Chapman Jr.	National Board Representative	Dallas
Mr. Jim L. Flegle	President	Dallas
Mr. Rod Phelan	President Elect	Dallas
Mr. H. Grady Chandler	Treasurer	Dallas
Mr. Morton R. Kimmel	National Board Representative	Delaware
Ms. Sherry Ruggiero Fallon	President	Delaware
Mr. George H. Seitz III	Treasurer	Delaware
Mr. William J. Hickey	National Board Representative	District of Columbia
Mr. Kenneth M. Trombly	President	District of Columbia
Mr. L. Palmer Foret	Treasurer	District of Columbia
Mr. Brad Morin	National Board Representative	East Texas
Mr. Winford L. Dunn Jr.	National Board Representative	East Texas
Mr. Jack B. Baldwin	President	East Texas
The Honorable James N. Parsons III	President Elect	East Texas
Mr. Samuel O. Southern	National Board Representative	Eastern North Carolina
Mr. Dan J. McLamb	President	Eastern North Carolina
Mr. Thomas P. Grace	National Board Representative	Eastern Pennsylvania
Mr. Joseph F. Ricchiuti	National Board Representative	Eastern Pennsylvania
Mr. A. Roy DeCaro	National Board Representative	Eastern Pennsylvania
Mr. Alan Schwartz	President	Eastern Pennsylvania
Mr. Mark J. LeWinter	Treasurer	Eastern Pennsylvania
Mr. Daniel J. Ryan Jr.	Vice President	Eastern Pennsylvania
Mr. Robert A. Skipworth	National Board Representative	El Paso

American Board of Trial Advocates

EIN: 95-2504030

Attachment to Form 990, Part VII

Officer Name	Officer Title	Location
Mr. George P. Andritsos	President	El Paso
Mr. Milton C. Colia	President Elect	El Paso
Ms. Patricia D. Crauwels	President	FLABOTA
Mr. Jeffrey R. Garvin	President Elect	FLABOTA
Mr. Robert A. Cole	Treasurer	FLABOTA
Mr. Gordon James III	National Board Representative	Fort Lauderdale
Mr. Jeff S. Abers	National Board Representative	Fort Lauderdale
Mr. D. David Keller	President	Fort Lauderdale
Mr. Carey M. Fischer	President Elect	Fort Lauderdale
Ms. Diana Santa Maria	Secretary	Fort Lauderdale
Ms. John H. Richards	Treasurer	Fort Lauderdale
Ms. Deborah Poore FitzGerald	Vice President	Fort Lauderdale
Mr. Michael J. Henry	National Board Representative	Fort Worth
Mr. Rickey J. Brantley	President	Fort Worth
Mr. Jonathan D.F. Nelson	President Elect	Fort Worth
Ms. Katherine L. McArthur	National Board Representative	Georgia
Mr. Andrew Russell Blank	National Board Representative	Georgia
Ms. Roxanne M. Hinson	President	Georgia
Mr. Frank J. Beltran	President Elect	Georgia
Mr. John M. Hyatt	Secretary	Georgia
Ms. Susan W. Cox	Treasurer	Georgia
The Honorable Ronald T. Y. Moon	National Board Representative	Hawaii
Mr. Gerald Y. Sekiya	President	Hawaii
Mr. Richard C. Sutton Jr.	Vice President	Hawaii
Mr. James Kawashima	Treasurer	Hawaii
Mr. Richard L. Lagarde	National Board Representative	Houston
Mr. Craig Lewis	National Board Representative	Houston
Ms. Gerry Lowry	National Board Representative	Houston
Mr. Murray Fogler	National Board Representative	Houston
Mr. Julius Glickman	National Board Representative	Houston
Ms. Carol S. Butner	National Board Representative	Houston
Mr. Don A. Weitinger	National Board Representative	Houston
Mr. Don Jackson	National Board Representative	Houston
Mr. Craig Smyser	President	Houston
Mr. Don Jackson	President Elect	Houston
Mr. Murray Fogler	Treasurer	Houston
Mr. Don A. Weitinger	Vice President	Houston
Mr. John C. Hepworth	National Board Representative	Idaho
Mr. Steven K. Tolman	President	Idaho
Mr. David E. Comstock	Treasurer	Idaho
Mr. J. Walter Sinclair	Vice President	Idaho
Mr. Nicholas J. Motherway	National Board Representative	Illinois
Mr. Kevin T. Martin	National Board Representative	Illinois
Mr. Geoffrey L. Gifford	President	Illinois
Mr. Joseph A. Power Jr.	Secretary	Illinois
Ms. Margaret A. Unger	Vice President	Illinois
Mr. Jon F. Schmoll	National Board Representative	Indiana
Ms. Betsy K. Greene	National Board Representative	Indiana
Mr. George Hoffman III	President	Indiana
Mr. W. Brent Threlkeld	President Elect	Indiana

American Board of Trial Advocates**EIN: 95-2504030****Attachment to Form 990, Part VII**

Officer Name	Officer Title	Location
Mr. Stephen E. Arthur	Secretary	Indiana
Mr. Thomas R. Schultz	Treasurer	Indiana
Mr. Nicholas C. Deets	Vice President	Indiana
Mr. John M. Bickel	National Board Representative	Iowa
Mr. George A. LaMarca	National Board Representative	Iowa
Mr. Thomas L. Staack	President	Iowa
Mr. Michael W. Thrall	President Elect	Iowa
Mr. Tom L. Drew	Secretary	Iowa
Mr. Frederick W. James	Treasurer	Iowa
Mr. Joshua A. Whitman	National Board Representative	Jacksonville
Mr. Wayne Hogan	National Board Representative	Jacksonville
Mr. Michael S. O'Neal	President	Jacksonville
Mr. Hugh Cotney	President Elect	Jacksonville
Ms. Dianne J. Weaver	Secretary	Jacksonville
Mr. John J. Schickel Sr.	Treasurer	Jacksonville
Mr. Richmond M. Enochs	National Board Representative	Kansas
Mr. Ronald P. Pope	President	Kansas
Ms. Amy S. Lemley	Treasurer	Kansas
Mr. Wm. Clifton Travis	National Board Representative	Kentucky
Ms. Ann B. Oldfather	President	Kentucky
Mr. J. Bruce Alverson	National Board Representative	Las Vegas
Mr. Aubrey Goldberg	President	Las Vegas
Ms. LeAnn Sanders	Treasurer	Las Vegas
Mr. George R. Lyles	Vice President	Las Vegas
Mr. Robert N. Stone	National Board Representative	Los Angeles
Ms. N. Denise Taylor	National Board Representative	Los Angeles
Mr. John P. Blumberg	National Board Representative	Los Angeles
The Honorable Wendell Mortimer Jr.	National Board Representative	Los Angeles
Mr. David B. Casselman	National Board Representative	Los Angeles
Mr. Steven C. Glickman	National Board Representative	Los Angeles
Mr. David R. Glickman	National Board Representative	Los Angeles
Mr. Phillip A. Baker	National Board Representative	Los Angeles
Mr. Thomas G. Stolpman	National Board Representative	Los Angeles
Mr. Moses Lebovits	President	Los Angeles
Ms. Linda Miller Savitt	Treasurer	Los Angeles
Mr. Phillip A. Baker	Vice President	Los Angeles
Mr. Charles R. Moore	National Board Representative	Louisiana
Mr. Timothy G. Schafer	National Board Representative	Louisiana
Mr. Donald A. Hoffman	National Board Representative	Louisiana
Mr. Timothy G. Schafer	President Elect	Louisiana
Mr. Emile C. Rolfs III	President	Louisiana
Mr. John A. Jeanson, Jr.	Secretary	Louisiana
Mr. Frank E. Lamothe, III	Treasurer	Louisiana
Mr. Peter J. Rubin	National Board Representative	Maine
Mr. Philip M. Coffin III	President	Maine
Mr. Ellsworth T. Rundlett III	Treasurer	Maine
Mr. Robert J. Stolt	Vice President	Maine
Mr. Donald L. DeVries Jr.	National Board Representative	Maryland
Mr. Paul D. Bekman	President	Maryland
Mr. David A. Levin	Treasurer	Maryland

American Board of Trial Advocates

EIN: 95-2504030

Attachment to Form 990, Part VII

Officer Name	Officer Title	Location
Mr. James M. Campbell	National Board Representative	Massachusetts
Mr. Christopher A. Duggan	National Board Representative	Massachusetts
Mr. Eric J. Parker	President	Massachusetts
Mr. Martin C. Foster	Secretary	Massachusetts
Mr. Peter M. Durney	Vice President	Massachusetts
Mr. Charles H. Baumberger	National Board Representative	Miami
Mr. Joseph J. Kalbac Jr	National Board Representative	Miami
Mr. Robert Baldwin Brown III	President	Miami
Mr. Stewart D. Williams	Secretary	Miami
Mr. Peter K Spillis	Treasurer	Miami
Mr. Oscar J. Cabanas	Vice President	Miami
Mr. Robert F. Garvey	National Board Representative	Michigan
Mr. Daniel J. Scully, Jr	National Board Representative	Michigan
Mr. C. Kenneth Perry Jr.	President	Michigan
Mr. Paul A. Rosen	President Elect	Michigan
Mr. William F. Mills	Secretary	Michigan
Ms. Loretta M. Ames	Treasurer	Michigan
The Honorable Jill Flaskamp Halbrooks	National Board Representative	Minnesota
Mr. Steven J. Kirsch	National Board Representative	Minnesota
Mr. Philip A. Pfaffly	National Board Representative	Minnesota
Mr. Chris A. Messerly	National Board Representative	Minnesota
Ms. Jan M. Gunderson	National Board Representative	Minnesota
Mr. Mark A. Hallberg	President	Minnesota
Mr. H. Jeffrey Peterson	President Elect	Minnesota
Mr. Chris A. Messerly	Secretary	Minnesota
Mr. Paul D. Peterson	Treasurer	Minnesota
Mr. Edward J. Bogen Jr.	National Board Representative	Mississippi
Mr. Walker W. Jones III	National Board Representative	Mississippi
Mr. Charles M. Merkel	President Elect	Mississippi
Ms. Luke Dove	President	Mississippi
Ms. Colette A. Oldmixon	Treasurer	Mississippi
Mr. Martin K. Morrissey	National Board Representative	Missouri/Southern Illinois
Mr. Norman S. London	National Board Representative	Missouri/Southern Illinois
Mr. Gerard T. Noce	President	Missouri/Southern Illinois
Mr. Peter J. Dunne	Secretary	Missouri/Southern Illinois
Mr. Timothy S. Richards	Treasurer	Missouri/Southern Illinois
Mr. James E. Neville	Vice President	Missouri/Southern Illinois
Mr. Donald C. Robinson	National Board Representative	Montana
Mr. Robert J. Phillips	National Board Representative	Montana
Mr. Randy J. Cox	President	Montana
Mr. Joe Bottomly	President Elect	Montana
Mr. David M. McLean	Treasurer	Montana
Mr. Joseph S. Daly	National Board Representative	Nebraska
Mr. Joseph F. Gross Jr.	President	Nebraska
Mr. John P. Mullen	Secretary	Nebraska
The Honorable William Jay Riley	Treasurer	Nebraska
Mr. William L. Tannehill	Vice President	Nebraska
Mr. W. Michael Dunn	National Board Representative	New Hampshire
Ms. Leslie C. Nixon	President	New Hampshire
Mr. Lawrence H. Hill	National Board Representative	New Mexico

American Board of Trial Advocates

EIN: 95-2504030

Attachment to Form 990, Part VII

Officer Name	Officer Title	Location
Mr. Don Bruckner	President	New Mexico
Mr. Stephan M. Vidmar	President Elect	New Mexico
Mr. Richard C. Civerolo	Treasurer	New Mexico
Mr. Gunther H. Kilsch	National Board Representative	New York City
Mr. Edward H. Rosenthal	National Board Representative	New York City
Mr. Peter C. Kopff	President Elect	New York City
Mr. Edward H. Rosenthal	President	New York City
Mr. Richard M. Duignan	Secretary	New York City
Mr. Harvey Weitz	Treasurer	New York City
Mr. Jack G. Marcil	National Board Representative	North Dakota
Mr. H. Patrick Weir	President	North Dakota
Mr. Jack G. Marcil	Treasurer	North Dakota
Mr. Randy R. Briggs	National Board Representative	North Florida
Ms. Sylvia A.K. Stripling	President	North Florida
Ms. Marcia Davis	President Elect	North Florida
Ms. Kelly G. Hamer	Treasurer	North Florida
Mr. Patrick E. Dougherty	National Board Representative	Northeastern Pennsylvania
Mr. Howard M. Levinson	Treasurer	Northeastern Pennsylvania
Mr. Alan I. Dunst	National Board Representative	Northern New Jersey
Mr. Timothy L. Barnes	National Board Representative	Northern New Jersey
Mr. Jack Wurgaft	National Board Representative	Northern New Jersey
Mr. Brian G. Steller	President	Northern New Jersey
Mr. Daniel J. Pomeroy	President Elect	Northern New Jersey
Ms. Rowena M. Duran	Secretary	Northern New Jersey
Mr. John S. Voynick Jr	Treasurer	Northern New Jersey
Ms. Lauren E. Handler	Vice President	Northern New Jersey
Mr. Larry A. Matthews	National Board Representative	Northwest Florida
Mr. Joseph L. Hammons	President	Northwest Florida
Ms. Linda Hohlt Wade	Treasurer	Northwest Florida
Mr. Harry E. Barr	Vice President	Northwest Florida
Mr. Jay Harris	National Board Representative	Ohio
Mr. James S. Oliphant	National Board Representative	Ohio
Mr. Jason A. Blue	National Board Representative	Ohio
Ms. Susan Blasik-Miller	President	Ohio
Mr. James A. Lowe	President Elect	Ohio
Mr. Joseph A. Gerling	Secretary	Ohio
Mr. William Hawal	Treasurer	Ohio
Mr. Monty Bottom	National Board Representative	Oklahoma
Mr. Charles F. Alden III	National Board Representative	Oklahoma
Mr. K. Clark Phupps	President	Oklahoma
Ms. Mary Quinn Cooper	President Elect	Oklahoma
Mr. Benjamin J. Butts	Treasurer	Oklahoma
Mr. Christopher J. Day	National Board Representative	Orange County
Mr. Mark P. Poliquin	National Board Representative	Orange County
Mr. Eric V. Traut	National Board Representative	Orange County
Mr. Thomas S. Dillard	National Board Representative	Orange County
Mr. Larry N. Willis	President	Orange County
Mr. Eric V. Traut	President Elect	Orange County
The Honorable Thierry Patrick Colaw	Secretary	Orange County
Mr. Edward R. Leonard	Treasurer	Orange County

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Officer Name	Officer Title	Location
Mr. Edward R. Leonard	Vice President	Orange County
Mr. Lawrence Wobbrock	National Board Representative	Oregon
Mr. James H. Gidley	President	Oregon
Mr. W. Eugene Hallman	President Elect	Oregon
Mr. Timothy J. Helfrich	Secretary	Oregon
Mr. Richard J. Whittemore	Treasurer	Oregon
Mr. Gerald F. Richman	National Board Representative	Palm Beach
Mr. John P. Wiederhold	National Board Representative	Palm Beach
Ms. Nancy L. La Vista	President	Palm Beach
Mr. David W. Spicer	President Elect	Palm Beach
Mr. John P. Wiederhold	Treasurer	Palm Beach
Mr. Donald R. Wilson	National Board Representative	Phoenix
Mr. Neil C. Alden	President	Phoenix
Mr. Michael J. Childers	President Elect	Phoenix
Mr. Paul J. McGoldrick	Secretary	Phoenix
Mr. Paul J. McGoldrick	Treasurer	Phoenix
Mr. Albert F. Pagnu	National Board Representative	Reno
Mr. Jack G. Angaran	National Board Representative	Reno
Mr. William C. Jeanney	President	Reno
Mr. Charles W. Spann	Treasurer	Reno
Mr. Peter D. Durney	Vice President	Reno
Mr. R. Daniel Prentiss	National Board Representative	Rhode Island
Mr. John J. Barton	President	Rhode Island
Mr. John S. Foley	Treasurer	Rhode Island
Mr. Amato A. DeLuca	Vice President	Rhode Island
Mr. Ricardo A. Garcia	National Board Representative	Rio Grande Valley
Mr. Roberto L. Ramirez	President	Rio Grande Valley
Mr. Cary Michael Toland	Secretary	Rio Grande Valley
Ms. Nora L. Longoria	Vice President	Rio Grande Valley
Mr. James M. Hartman	National Board Representative	Rochester
Ms. Debra A. Martin	President	Rochester
Mr. Donald W. O'Brien Jr.	President Elect	Rochester
Mr. Joseph A. Regan	Treasurer	Rochester
Ms. Noel M. Ferris	National Board Representative	Sacramento Valley
Mr. Daniel E. Wilcoxen	National Board Representative	Sacramento Valley
Mr. John Q. Brown III	National Board Representative	Sacramento Valley
Mr. Bradley R. Larson	National Board Representative	Sacramento Valley
Ms. Nancy J. Sheehan	President	Sacramento Valley
Mr. James T. Anwyl	Secretary	Sacramento Valley
Mr. Walter H. Loving III	Treasurer	Sacramento Valley
Mr. Robert H. Zimmerman	Vice President	Sacramento Valley
Mr. Tim T. Griesenbeck Jr.	National Board Representative	San Antonio
Mr. Vick Putman	National Board Representative	San Antonio
Mr. James A. Hall	President	San Antonio
Mr. George Louis LeGrand	Treasurer	San Antonio
Mr. Joe F. Brown Jr.	Vice President	San Antonio
Mr. William W. Weathers	National Board Representative	San Bernardino/Riverside
Mr. Jeffrey S. Raynes	National Board Representative	San Bernardino/Riverside
Mr. James F. Tierney III	President	San Bernardino/Riverside
The Honorable Bryan F. Foster	President Elect	San Bernardino/Riverside

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Officer Name	Officer Title	Location
Mr. Michael J. Marlatt	Treasurer	San Bernardino/Riverside
Mr. Clark R. Hudson	National Board Representative	San Diego
Mr. Edward D. Chapin	National Board Representative	San Diego
Mr. Kenneth M. Sigelman	National Board Representative	San Diego
Mr. Michael L. Kirby	National Board Representative	San Diego
Mr. John F. McGuire Jr.	President	San Diego
Mr. Craig R. McClellan	President Elect	San Diego
Mr. Kenneth M. Sigelman	Secretary	San Diego
Mr. Kenneth J. Medel	Treasurer	San Diego
Mr. Michael A. Kelly	National Board Representative	San Francisco
Mr. Frederick H. Ebey	National Board Representative	San Francisco
Mr. Albert R. Abramson	National Board Representative	San Francisco
Mr. David B. Lynch	National Board Representative	San Francisco
Mr. William B. Smith	National Board Representative	San Francisco
Mr. Ralph A. Lombardi	National Board Representative	San Francisco
Mr. Michael J. Ney	President	San Francisco
Mr. Michael A. Kelly	Vice President	San Francisco
Mr. William B. Smith	Secretary	San Francisco
Mr. Michael P. Bradley	Treasurer	San Francisco
Mr. James D. Weakley	National Board Representative	San Joaquin Valley
Mr. Robert M. Dowd	National Board Representative	San Joaquin Valley
Mr. William A. Bruce	President	San Joaquin Valley
Mr. David V. Stiles	Secretary	San Joaquin Valley
Mr. Leonard C. Herr	Treasurer	San Joaquin Valley
Mr. Michael F. Ball	Vice President	San Joaquin Valley
Mr. Robert G. Lyons	National Board Representative	Sarasota/Bradenton
Mr. Geoffrey D. Morris	President	Sarasota/Bradenton
Mr. George R. McLain	President Elect	Sarasota/Bradenton
Mr. James H. Burgess Jr.	Secretary	Sarasota/Bradenton
Mr. Mark R. Kapusta	Treasurer	Sarasota/Bradenton
Mr. Grady F. Tollison	President	SEABOTA
Mr. John T. Milburn Rogers	President Elect	SEABOTA
Mr. Darryl E. Baker	Treasurer	SEABOTA
Mr. Luther J. Battiste III	Vice President	SEABOTA
Mr. J. Lewis Cromer	National Board Representative	South Carolina
Mr. Mark W. Buyck Jr.	National Board Representative	South Carolina
Mr. V. Laniel Chapman	National Board Representative	South Carolina
Mr. H. Sam Mabry III	President	South Carolina
Mr. H. Ronald Stanley	President Elect	South Carolina
Ms. Susan P. McWilliams	Secretary	South Carolina
Mr. J. Crisman Palmer	National Board Representative	South Dakota
Mr. Scott N. Heidepriem	President	South Dakota
Mr. Reed Rasmussen	Treasurer	South Dakota
Mr. Jeffrey M. Keiser	National Board Representative	Southern New Jersey
Mr. Louis Niedelman	President	Southern New Jersey
Mr. Bruce H. Stern	Secretary	Southern New Jersey
Mr. Theodore H. Rutter	Treasurer	Southern New Jersey
Ms. Roseann Sellani	Vice President	Southern New Jersey
Mr. William D. Keith	National Board Representative	Southwest Florida
Mr. Theodore Zelman	President	Southwest Florida

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Officer Name	Officer Title	Location
Mr. John W. Lewis	President Elect	Southwest Florida
Mr. William A. Donovan	Treasurer	Southwest Florida
The Honorable John C. Cherundolo	National Board Representative	Syracuse
Ms. Catherine A. Gale	President	Syracuse
Mr. John P. Wegerski Jr.	Secretary	Syracuse
Mr. Thomas John Murphy	Treasurer	Syracuse
Mr. Thomas F. Shannon	Vice President	Syracuse
Mr. Davisson F. Dunlap Jr.	National Board Representative	Tallahassee
Mr. Dominic M. Caparello	President	Tallahassee
Mr. Roosevelt Randolph	President Elect	Tallahassee
Mr. Christopher Barkas	Treasurer	Tallahassee
Mr. William E. Hahn	National Board Representative	Tampa Bay
Mr. Michael T. Callahan	National Board Representative	Tampa Bay
Mr. Timon V. Sullivan	National Board Representative	Tampa Bay
Mr. Anthony T. Martino	President	Tampa Bay
Mr. C. Howard Hunter	President Elect	Tampa Bay
Mr. Edward W. Gerecke	Secretary	Tampa Bay
Mr. Rodney Kent Lilly	Treasurer	Tampa Bay
Mr. Christopher S. Knopik	Vice President	Tampa Bay
Mr. John T. Milburn Rogers	National Board Representative	Tennessee
Mr. F. Dulin Kelly	National Board Representative	Tennessee
Mr. Aubrey B. Harwell Jr.	National Board Representative	Tennessee
Mr. Timothy L. Warnock	President	Tennessee
Mr. Wayne A. Ritchie II	President Elect	Tennessee
Mr. F. Dulin Kelly	Treasurer	Tennessee
Mr. William J. Wade	President	TEX-ABOTA
Mr. Steven C. Laird	President Elect	TEX-ABOTA
Mr. Richard A. Bonner	Vice President	TEX-ABOTA
Ms. Lisa A. Duran	National Board Representative	Tucson
Mr. James H. Dyer	President	Tucson
Mr. Peter Akmajian	Vice President	Tucson
Mr. Christopher J. Smith	Secretary	Tucson
Mr. Marshall Humphrey III	Treasurer	Tucson
Mr. Donald J. Winder	National Board Representative	Utah
Mr. Loren E. Weiss	President	Utah
Mr. Allan L. Larson	Treasurer	Utah
Mr. Michael F. Hanley	National Board Representative	Vermont
Mr. Robert A. Mello	President	Vermont
Mr. Peter F. Langrock	President Elect	Vermont
Mr. James C. Gallagher	Vice President	Vermont
Mr. Stephen M. Smith	National Board Representative	Virginia
Mr. Gary W. Kendall	National Board Representative	Virginia
Mr. Thomas G. Bell Jr.	President	Virginia
Mr. Lewis T. Stoneburner	Secretary	Virginia
Mr. Gregory S. Hooe	Treasurer	Virginia
Mr. David E. Cherry	National Board Representative	Waco
Mr. Charles D. Olson	President	Waco
Mr. Reed P. Schifferman	National Board Representative	Washington
Mr. Andrew Christian Bohrsen	National Board Representative	Washington
Mr. Todd W. Gardner	National Board Representative	Washington

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Officer Name	Officer Title	Location
Ms Rebecca S. Ringer	President	Washington
Mr. Ronald R. Ward	Secretary	Washington
Mr Jeffrey I. Tilden	Treasurer	Washington
Mr. Terry P. Abeyta	Vice President	Washington
Mr. Jack O. Nelson Jr.	National Board Representative	West Texas
Mr. Billy R. Wolfe	President	West Texas
Mr. John Simpson	President Elect	West Texas
Mr. John Simpson	Vice President	West Texas
Mr. James M. Brown	National Board Representative	West Virginia
Mr. James A. Varner	National Board Representative	West Virginia
Mr. James A. Varner	President	West Virginia
Mr. James M. Brown	Secretary	West Virginia
Mr. Thomas V. Flaherty	Vice President	West Virginia
Mr. Robert A. Henderson	National Board Representative	Western Missouri/Eastern Kansas
Mr. James R. Hobbs	President	Western Missouri/Eastern Kansas
Mr. Thomas W. Wagstaff	President Elect	Western Missouri/Eastern Kansas
Mr. Gene P. Graham Jr.	Secretary	Western Missouri/Eastern Kansas
Mr Robert A. Henderson	Treasurer	Western Missouri/Eastern Kansas
Mr H. Grady Barnhill Jr.	President	Western North Carolina
Mr. William R. Caroselli	National Board Representative	Western Pennsylvania
Mr. Charles E. Evans	President	Western Pennsylvania
Mr Patrick R. Riley	Vice President	Western Pennsylvania
Mr. Curtis M. Kirkhuff	National Board Representative	Wisconsin
Mr Michael R. Fox	National Board Representative	Wisconsin
Mr. Mark E. Larson	National Board Representative	Wisconsin
Mr. Randal N. Arnold	National Board Representative	Wisconsin
Mr. Joseph J. Beisenstein	President	Wisconsin
Mr. Larry B. Brueggeman	Treasurer	Wisconsin
Mr. W. Ted Tornehl	Vice President	Wisconsin
Mr. Richard H. Honaker	National Board Representative	Wyoming
Mr. William M. McKellar	Treasurer	Wyoming
Mr. Stephen H. Kline	President	Wyoming

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization AMERICAN BOARD OF TRIAL ADVOCATES		Employer identification number 95 2504030	
	Number, street, and room or suite no. If a P O box, see instructions. 2001 BRYAN STREET, SUITE 3000			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. DALLAS, TX 75201			

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **BRIAN TYSON, 2001 BRYAN STREET, SUITE 3000, DALLAS, TX 75201**

Telephone No. ► (**214**) **871-7523** FAX No. ► ()

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 16**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☒ calendar year 20**09** or
- ☐ tax year beginning , 20 , and ending , 20

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.