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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public

Α	Fort	the 2009 calendar year, or tax year beginning , 2009, and endin	a		
В		if applicable C	mployer identification number		
	Addre	Place			49909
	Name	. I label of Lean programmers			number
	Initial	return bype. 5421 CARPINTERIA AVENUE			96-7444
	Termi	[Special CIMAL INTELLITY CIT 55015	°	05 0	70-7444
<u> </u>		ded return tions.		roup Eumber	xemption
ــــــــــــــــــــــــــــــــــــــ		ation pending	Accounting metho		
		must attach a completed Schedule A (Form 990 or 990-EZ).	Other (specify) ▶		<u> </u>
			Check ► X If		
1		site: ► N/A exempt status (check only one) — X 501(c) (10) < (insert no.) 4947(a)(1) or 527	990-EZ, or 990-P	ı Scne F).	dule B (Form 990,
<u>J</u>	Char	exempt status (check only one) — X 501(c) (10) < (insert no.) 4947(a)(1) or 527 ck if the organization is not a section 509(a)(3) supporting organization and its gross	•	•	not more than
n	\$25.0	000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a r	eturn, be sure to fil	e a cor	not more man nolete return.
_		lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form			
_		ead of Form 990-EZ		, ►\$	88,207.
Pa	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances	(See the instr	uctior	ns for Part I.)
	1	Contributions, gifts, grants, and similar amounts received		1	
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments		3	2,516.
	4	Investment income		4	805.
		a Gross amount from sale of assets other than inventory 5a			
	1	Less: cost or other basis and sales expenses	44,892.		
R		e Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a) See. Stat		5c	-6,006.
Ž		Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check he	ere ► 🔲		
REVENUE	8	a Gross revenue (not including \$of contributions			
Ĕ		reported on line 1)			
		b Less: direct expenses other than fundraising expenses			
		Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6с	
		a Gross sales of inventory, less returns and allowances			
		b Less: cost of goods sold		-	
	'	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	46.000
	8	Other revenue (describe ► See Statement 2		8	46,000.
	9	Total revenue . Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		 +	43,315.
	10	Grants and similar amounts paid (attach schedule) Benefits paid to or for members	ΞD,\	10	
E	11	Benefits paid to or for members		11	
X	12	Salaries, other compensation, and employee benefits		12	6,000.
EXPENS	13	10 140 A T O E	יי לאן טוע	13	475.
Š	14			14	$\frac{1}{71}$.
S	15	Printing, publications, postage, and shipping Other expenses (describe > See Statement 3 OGDEN,	'IIT'- 1.	15	
	16		<u> </u>	16 17	39,670.
_	17	Total expenses. Add lines 10 through 16		18	46,217. -2,902.
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		20.30	-2,902.
N S	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree	with end-of-year	19	278,844.
N S E	20	figure reported on prior year's return)	ement 4	20	-9,846.
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	→	21	266,096.
P	art II		file Form 990 inst		
<u></u>	~· • !!		A) Beginning of ye		(B) End of year
2	2 Ca	ash, savings, and investments	278,844		266,603.
2		nd and buildings.		23	
2		her assets (describe >)		24	
2		otal assets	278,844		266,603.
2	6 To	otal liabilities (describe See Statement 5)	0		507.
2		et assets or fund balances (line 27 of column (B) must agree with line 21)	278,844	. 27	266,096.

Form 990-EZ (2009)

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 9	990-EZ (2009) FREE & ACCEPTED	MASONS OF 444			-164	9909 Page 2
Part		vice Accomplishments	(See the instruction	ons.)	_	Expenses
What is	the organization's primary exempt purpose?				(Regu	ured for section (3) and (4) izations and section a)(1) trusts; optional ners.)
Descri	be what was achieved in carrying out the the services provided, the number of	e organization's exempt purp	oses. In a clear and co	ncise manner,	organ	izations and section
descri	be the services provided, the number of	persons benefited, or other	relevant information for	each	4947(a)(1) trusts; optional
	im title.			-	101 011	iers.)
28 _	·					
_						
	(Grants \$) If th	is amount includes foreign gr	rants, check here		28 a	
29						
-					l	
_			. 			
9	(Grants \$) If th	is amount includes foreign gr	rants, check here	▶	29 a	
30					1	
_				1		
-						
-	(Grants \$) If th	is amount includes foreign gr	rants check here	╌╌╌┈	30 a	
21 /	Other program services (attach schedule				30 4	
					31 a	
	(Grants \$) If th	is amount includes foreign gi	rants, check here	•	\rightarrow	
	Total program service expenses (add li				32	
	List of Officers, Directors					
	ANN and a literature	(b) Title and average hours	(c) Compensation (If	(d) Contributions	to	(e) Expense account
	(a) Name and address	per week devoted to position	not paid, enter -0)	deferred compensa	is and I	and other allowances
TOLL	N PETERSON	President	0.	deterred compensa	0.	0.
					١٠٠	0.
	L CARPINTERIA AVENUE	2.00				
CARI	PINTERIA, CA 93013					
MYR	ON SHANN	Secretary	6,000.		0.	0.
	CARPINTERIA AVENUE	2.00			ŀ	
	PINTERIA, CA 93013					
		W			0.	0.
	N F. RISDON	Treasurer			١٠٠	0.
	L CARPINTERIA AVENUE	3.00				
CAR!	PINTERIA, CA 93013					
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TEEA0812L 01/30/10

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	n 990-EZ (2009) FREE & ACCEPTED MASONS OF 444	95-1649909			age 3
Pa	rt.V. Other Information (Note the statement requirements in the instrs for Part	V.) See Sta	teme		
		1		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a deteach activity.	ailed description of	33		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed co		34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not attach a statement explaining why the organization did not report the income on Form 990-T.	reported on Form 990-T,			
	a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to s reporting, and proxy tax requirements?		35 a	ļ	Х
l	b If 'Yes,' has it filed a tax return on Form 990-T for this year?		35 b		
	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net year? If 'Yes,' complete applicable parts of Schedule N		36		X
	a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a			100	
١	b Did the organization file Form 1120-POL for this year?		37b	39445	X
38	a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employ any such loans made in a prior year and still outstanding at the end of the period covered by this re	yee or were eturn?	38 a		X
1	b if 'Yes,' complete Schedule L, Part II and enter the total	N /3	灩	糠	
20	amount involved	N/A			
	a Initiation fees and capital contributions included on line 9	N/A			3.50
Ì	b Gross receipts, included on line 9, for public use of club facilities	N/A			8
	a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year u			縺	
	section 4911 ► N/A; section 4912 ► N/A; section 4955 ►	N/A			
I	b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 exc transaction during the year or is it aware that it engaged in an excess benefit transaction with a dis prior year, and that the transaction has not been reported on any of the organization's prior Forms 'Yes,' complete Schedule L, Part I	ess benefit qualified person in a 990 or 990-EZ? If	40b		
•	c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶_	0.			
	d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization	0.			
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T		40 e	11	X
41	List the states with which a copy of this return is filed None				
42	a The organization's books are in care of ► JOHN RISDON TO Located at ► 5510 CALLE JON CARPINTERIA CA	elephone no. ► <u>805–89</u> _ ZIP + 4 ► <u>93013</u>	9 <u>6-9</u>	<u>747</u> 	
į	b At any time during the calendar year, did the organization have an interest in or a signature or other financial account in a foreign country (such as a bank account, securities account, or other financial.)	er authority over a	$\overline{}$	Yes	No X
	If 'Yes,' enter the name of the foreign country: . •		42b		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial A c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	r	42c		X
,	If 'Yes,' enter the name of the foreign country: .	_			

43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year.			N/A N/A
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		Х
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		х

►X Yes No

Form **990-EZ** (2009)

(Part VI	Section 501(c)(3) organization 501(c)(3) organizations and se 46-49b and complete the table:	s and section 4947(a) ction 4947(a)(1) non s for lines 50 and 51	exempt charitabl	e trusts must answe	er questio	ns	
4C D:4			_ · · · 	· · · · · · · · · · · · · · · · · · ·		Yes	No
46 Dia 1	the organization engage in direct or indire public office? If 'Yes,' complete Schedule	ct political campaign acti C, Part I	vities on behalf of or	in opposition to candida	46		
	the organization engage in lobbying activi						
48 Is th	e organization a school as described in se	ection 170(b)(1)(A)(ii)? If	'Yes,' complete School	edule E	48		
	the organization make any transfers to an	•	_		49a		
b If 'Y	es,' was the related organization a section	n 527 organization?			<u>49 b</u>		
50 Com emp	plete this table for the organization's five loyees) who each received more than \$10	0,000 of compensation for	rom the organization	. If there is none, enter 'I	None.'		
	a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accou	opense int and lowances	s
					_ .		
			·				
f Tota	al number of other employees paid over \$	100,000 . ►					
51 Com	L. L. H. Left L. Coulling and a second second second						
com	nplete this table for the organization's five spensation from the organization. If there i	highest compensated inc is none, enter 'None '	dependent contractor	s who each received mor	re than \$10	00,000	of
com	pplete this table for the organization's five incommendation from the organization. If there is (a) Name and address of each independent continuous process.		dependent contractor	(b) Type of service	re than \$10 (c) Com		
com			dependent contractor				
com			dependent contractor				
com		ractor paid more than \$100,000	dependent contractor				
com	(a) Name and address of each independent cont	ractor paid more than \$100,000	dependent contractor				
com	(a) Name and address of each independent cont	ractor paid more than \$100,000	dependent contractor				
	(a) Name and address of each independent cont	ractor paid more than \$100,000					
	(a) Name and address of each independent cont	ractor paid more than \$100,000					
	(a) Name and address of each independent cont	s each receiving over \$100	00,000	(b) Type of service	(c) Com	pensation	n
	(a) Name and address of each independent cont	s each receiving over \$100	00,000	(b) Type of service	(c) Com	pensation	n
d Tota	(a) Name and address of each independent cont	s each receiving over \$100	00,000	(b) Type of service	(c) Com	pensation	n
	(a) Name and address of each independent contractor all number of other independent contractor Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of preparer Signature of officer	s each receiving over \$100	00,000	ements, and to the best of my knowed the has any knowledge.	(c) Com	pensation	n
d Tota	al number of other independent contractor Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of preparer. Signature of officer	s each receiving over \$100	00,000	ements, and to the best of my known of the company	(c) Com	pensation	n
d Tota	al number of other independent contractor Under penalties of perjury, I declare that I have exart true, correct, and complete Declaration of preparer Signature of officer JOHN F. RISDON	s each receiving over \$100	00,000	ements, and to the best of my knerer has any knowledge. Date Treasurer Check if Self-	(c) Com	pensation	n
d Tota	(a) Name and address of each independent contractor all number of other independent contractor Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of preparer. Signature of officer JOHN F. RISDON Type or print name and title Preparer's signature Firm's name (or JERROLD F. RABI	s each receiving over \$100,000 control of the return, including accomposition of the return of the r	Date	ements, and to the best of my knowledge. Date Treasurer Check if self. employed P	owledge and be reparer's Identice instructions 0 0 4 8 4 2 3	pensation	n
d Tota Sign Here Paid Pre-	(a) Name and address of each independent contractor all number of other independent contractor Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of preparer Signature of officer JOHN F. RISDON Type or print name and title Preparer's signature	s each receiving over \$100,000 nined this return, including accomplete than officer) is based on all the complete than officer. N, CPA & COMPANA A AVE STE K	Date	ements, and to the best of my knowledge. Date Treasurer Check if self. employed P	owledge and be reparer's Identice instructions 0048423	pensation fying Num 39	mber

May the IRS discuss this return with the preparer shown above? See instructions

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ZU	U	y

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	CARPINTERIA	95-1649909
Statement 1 Form 990-EZ, Part I, Line 5c Net Gain (Loss) from Noninvent	•	
Publicly Traded Securitie	<u> </u>	
Gross Sales Price: Cost or Other Basis:	38,886. 44,892.	
	Total Gain (Loss) Publicly Traded Securi	ties <u>\$ -6,006.</u>
	Total Net Gain (Loss) From Noninventory S	ales <u>\$ -6,006.</u>
Statement 2 Form 990-EZ, Part I, Line 8 Other Revenue		
PAYMENT FROM AFFILIATE.	Tot	\$ 46,000. tal \$ 46,000.
Statement 3 Form 990-EZ, Part I, Line 16 Other Expenses		
INVESTMENT MGMT FEES LODGE PROGRAMS OFFICE SUPPLIES PER CAPITA DUES PUBLIC SCHOOLS OBSERVANCE SOCIAL/FRATERNAL EXPENSE		678. 11,869. 361. 6,170. 2,774.
Statement 4 Form 990-EZ, Part I, Line 20 Other Changes In Net Assets O Prior Period Adjustment		\$ -9,846. tal \$ -9,846.

2009 .

FREE & ACCEPTED MASONS OF 444 CARPINTERIA

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Statement 5 Form 990-EZ, Part II, Line 26 Total Liabilities

		<u>Begin</u>	<u>ning</u>	 Ending
PAYROLL TAX PAYABLE		\$	0.	\$ 507.
	Total	\$	0.	\$ 507.

Statement 6 Form 990-EZ, Part V Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or	
indirectly, to pay premiums on a personal benefit contract?	No
(b) Did the organization, during the year, pay premiums, directly or	
indirectly, on a personal benefit contract?	No