Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation: STANLEY SMITH HORTICULTURAL TRUST

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 2320 MARINSHIP WAY SUITE 150

City or town, state, and ZIP code: SAUSALITO, CA 94965

A Employer identification number: 94-6209165

B Telephone number: (415) 332-0166

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 10,157,537.

J Accounting method [ ] Cash [X] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	50.	50.		STATEMENT 1
	4 Dividends and interest from securities	221,761.	221,761.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,672,492.			
	b Gross sales price for all assets on line 6a 7,025,344.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	-3,450,681.	221,811.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	25,000.	12,500.		14,641.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	254.	0.		254.
	b Accounting fees STMT 4	20,637.	10,318.		10,319.
	c Other professional fees STMT 5	106,693.	60,693.		46,000.
	17 Interest				
	18 Taxes STMT 6	1,368.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,904.	1,452.		1,452.
	22 Printing and publications				
	23 Other expenses STMT 7	726.	49.		677.
	24 **Total operating and administrative expenses** Add lines 13 through 23	157,582.	85,012.		73,343.
	25 Contributions, gifts, grants paid	596,480.			596,480.
	26 **Total expenses and disbursements.** Add lines 24 and 25	754,062.	85,012.		669,823.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-4,204,743.			
	b **Net investment income** (if negative, enter -0-)		136,799.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	233,566.	653,722.	653,722.
	3 Accounts receivable ▶ 20,974.			
	Less allowance for doubtful accounts ▶	23,701.	20,974.	20,974.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	14,267.	898.	898.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 8	12,508,145.	8,078,684.	8,397,429.
	c Investments - corporate bonds STMT 9	1,237,010.	1,056,139.	1,084,514.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	14,016,689.	9,810,417.	10,157,537.
Liabilities	17 Accounts payable and accrued expenses	29,282.	25,000.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ ACCOUNTS PAYABLE)	14,561.	15,094.	
	23 **Total liabilities** (add lines 17 through 22)	43,843.	40,094.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	1,600,000.	1,600,000.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	12,372,846.	8,170,323.	
	30 **Total net assets or fund balances**	13,972,846.	9,770,323.	
	31 **Total liabilities and net assets/fund balances**	14,016,689.	9,810,417.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,972,846.
2	Enter amount from Part I, line 27a	2	-4,204,743.
3	Other increases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	3	2,220.
4	Add lines 1, 2, and 3	4	9,770,323.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,770,323.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	STOCK SALES ST - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
b	STOCK SALES LT - SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
c	SECURITIES LITIGATION	P	VARIOUS	VARIOUS
d	ENTERPRISE PRODUCTS PARTNERS	P	VARIOUS	VARIOUS
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,816,541.		3,133,471.	-316,930.
b	4,194,719.		7,564,365.	-3,369,646.
c	16,980.			16,980.
d	-2,896.			-2,896.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				-316,930.
b				-3,369,646.
c				16,980.
d				-2,896.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	-3,672,492.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	844,849.	13,486,801.	.062643
2007	791,728.	17,731,589.	.044651
2006	785,615.	16,532,534.	.047519
2005	766,241.	16,157,418.	.047423
2004	683,762.	15,649,843.	.043691

2 Total of line 1, column (d)	2	.245927
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049185
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	9,064,602.
5 Multiply line 4 by line 3	5	445,842.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,368.
7 Add lines 5 and 6	7	447,210.
8 Enter qualifying distributions from Part XII, line 4	8	669,823.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	1,368.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3	Add lines 1 and 2		3	1,368.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	1,368.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,266.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	2,266.
8	Enter any **penalty** for underpayment of estimated tax Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	898.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	898. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.ADMINITRUSTLLC.COM

14 The books are in care of ▶ RUTH COLLINS Telephone no ▶415 332-0166

Located at ▶2320 MARINSHIP WAY SUITE 150, SAUSALITO, CA ZIP+4 ▶94965

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		25,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	8,489,676.
b	Average of monthly cash balances	1b	712,966.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	9,202,642.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,202,642.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	138,040.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,064,602.
6	**Minimum investment return.** Enter 5% of line 5	6	453,230.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	453,230.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 1,368.		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	1,368.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	451,862.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	451,862.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	451,862.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	669,823.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	669,823.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	1,368.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	668,455.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				451,862.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			665,201.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 669,823.				
a Applied to 2008, but not more than line 2a			665,201.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				4,622.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				447,240.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED LISTING				596,480.
Total			▶ 3a	596,480.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

923611 02-02-10

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	50.	
4 Dividends and interest from securities			14	221,761.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-3,672,492.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		-3,450,681.	0.

13 Total Add line 12, columns (b), (d), and (e) 13 -3,450,681.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Ruth Mollins | 7/8/10 | Trustee

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature: Daniel Cumo | Date: JUN 24 2010 | Check if self-employed ☐ | Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code: CALEGARI & MORRIS, ACCOUNTANTS, 123 MISSION STREET, 18TH FL, SAN FRANCISCO, CA 94105

EIN

Phone no (415) 981-8766

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET AND CHECKING ACCOUNTS	50.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	50.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS	166,152.	0.	166,152.
INTEREST	55,609.	0.	55,609.
TOTAL TO FM 990-PF, PART I, LN 4	221,761.	0.	221,761.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	254.	0.		254.
TO FM 990-PF, PG 1, LN 16A	254.	0.		254.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALEGARI & MORRIS	4,700.	2,350.		2,350.
MAYER HOFFMAN MCCANN	15,937.	7,968.		7,969.
TO FORM 990-PF, PG 1, LN 16B	20,637.	10,318.		10,319.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
T F DANIEL	32,000.	3,692.		28,308.
ADMINITRUST LLC	20,000.	2,308.		17,692.
COLLINS & COMPANY	54,693.	54,693.		0.
TO FORM 990-PF, PG 1, LN 16C	106,693.	60,693.		46,000.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	1,368.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,368.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEE - CALIF. FRANCHISE TAX BOARD	10.	0.		10.
FILING FEE - CALIF. DEPT. OF JUSTICE	0.	0.		0.
STATIONARY, ETC.	118.	0.		118.
MEMBERSHIP	500.	0.		500.
BANK CHARGES	98.	49.		49.
TO FORM 990-PF, PG 1, LN 23	726.	49.		677.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	8,078,684.	8,397,429.
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,078,684.	8,397,429.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,067,062.	1,084,514.
CORPORATE BONDS	-10,923.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,056,139.	1,084,514.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
J.R. GIBBS SEE FOUNDATION ADDRESS	TRUSTEE 1.00	5,000.	0.	0.
JOHN P. COLLINS, JR. SEE FOUNDATION ADDRESS	TRUSTEE 1.00	5,000.	0.	0.
N. DALE MATHENY SEE FOUNDATION ADDRESS	TRUSTEE 1.00	5,000.	0.	0.
RUTH COLLINS SEE FOUNDATION ADDRESS	TRUSTEE 1.00	5,000.	0.	0.
BRUCE RAABE SEE FOUNDATION ADDRESS	TRUSTEE 1.00	5,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		25,000.	0.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 11
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

THOMAS F. DANIEL GRANTS DIRECTOR, SSHT (TDANIEL@CALACADEMY.ORG)
DEPT. OF BOTANY, CA ACADEMY OF SCIENCES, 55 MUSIC CONCOURSE
GOLDEN GATE PARK, SAN FRANCISCO, CA 94118

TELEPHONE NUMBER

415-379-5350

FORM AND CONTENT OF APPLICATIONS

CONTACT GRANTS DIRECTOR FOR APPLICATION GUIDELINES.

ANY SUBMISSION DEADLINES

JANUARY 1 TO AUGUST 15

RESTRICTIONS AND LIMITATIONS ON AWARDS

EDUCATION AND RESEARCH IN ORNAMENTAL HORTICULTURE. NORTH AND SOUTH AMERICA.

SEE WEBSITE FOR MORE INFORMATION WWW.ADMINITRUSTLLC.COM

REALIZED GAINS AND LOSSES

STANLEY SMITH HORTICULTURAL TRUST

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Long Term
11-05-93	01-05-09	0	BANK OF AMERICA	4.56		7.47		2.91
11-13-08	01-09-09	5,500	MARKET VECTORS GOLD MINERS	107,657.25		173,626.07	65,968 82	
04-12-07	03-19-09	4,000	AUTOMATIC DATA PROCESSING INC	179,041.16		147,283 37		-31,757 79
02-19-02	03-19-09	2,700	AMERICAN INTERNATIONAL GROUP	202,480.43		5,214 70		-197,265 73
05-28-02	03-19-09	400	AMERICAN INTERNATIONAL GROUP	27,323.00		772.55		-26,550 45
05-16-05	03-19-09	1,300	AMERICAN INTERNATIONAL GROUP	68,385.11		2,510.79		-65,874.32
11-06-06	03-19-09	1,500	AMERICAN INTERNATIONAL GROUP	101,837.66		2,897.06		-98,940.60
11-02-07	03-19-09	1,300	AMERICAN INTERNATIONAL GROUP	77,791 69		2,510.78		-75,280.91
10-01-07	03-19-09	5,000	AMERICA MOVIL-ADR	323,376 81		150,166.15		-173,210.66
02-22-08	03-19-09	4,500	COMPAGNIE GENERALE DE GEOPHYSIQUE-VERITAS	228,201 29		57,167 82		-171,033.47
11-13-08	03-19-09	5,100	ENTERPRISE PRODUCTS PARTNERS	110,448.38		111,235.02	786 64	
11-06-06	03-19-09	13,500	CORNING INC	280,573.28		169,156.45		-111,416.83
02-01-06	03-19-09	7,500	GENWORTH FINANCIAL	249,813.43		15,509.91		-234,303 52
02-22-08	03-19-09	3,500	GARMIN LTD	226,500.91		72,659.04		-153,841.87
08-28-07	03-19-09	4,300	ISHARES S&P GSTI SEMICONDUCTOR INDEX FD	277,591.04		135,572.66		-142,018.38
04-22-08	03-19-09	6,200	CIA VALE DO RIO DOCE - ADR	247,611.40		88,982.62	-158,628 78	
10-01-07	03-19-09	3,500	TEREX CORP	313,163.67		34,234.12		-278,929.55
11-02-07	03-19-09	1,000	TEREX CORP	73,256.72		9,781.18		-63,475.54
07-14-08	04-08-09	1,400	APPLE COMPUTER INC	251,969 82		162,029.25	-89,940.57	
07-19-07	04-27-09	10,000	STARBUCKS CORP	271,888.26		130,713.64		-141,174 62
04-22-08	05-08-09	10,000	CISCO SYSTEMS INC	250,647.52		186,306 21		-64,341 31
06-16-08	05-19-09	5,000	NYSE GROUP INC	301,696.75		128,793.68	-172,903.07	
11-02-07	07-08-09	4,500	NOBLE CORPORATION	243,385.86		127,869 76		-115,516.10
04-22-08	07-08-09	1,600	TRANSOCEAN LTD	253,192.60		107,639.99		-145,552.61
04-08-09	07-08-09	6,000	UNILEVER	120,586.20		144,901.07	24,314.87	
02-22-08	07-08-09	4,000	GOODRICH CORP	242,019.37		196,655.94		-45,363.43
09-02-08	07-08-09	4,000	PEABODY ENERGY	228,781.00		114,240.86	-114,540 14	
02-02-09	07-08-09	5,900	UNITED STATES OIL FUND LP	168,116.42		198,054.90	29,938.48	
02-01-06	07-08-09	4,200	VALERO ENERGY CORP	263,808.79		67,527.77		-196,281 02
08-28-06	07-08-09	1,300	VALERO ENERGY CORP	79,996.60		20,901.45		-59,095.15
11-05-93	07-16-09	9,999	BANK OF AMERICA	91,219.35		132,303 08		41,083 73
05-12-06	07-16-09	3,008	BANK OF AMERICA	259,093.45		39,802.07		-219,291.38
11-02-07	07-16-09	1,500	BANK OF AMERICA	69,257.70		19,846.45		-49,411.25
11-02-07	07-16-09	1,289	BANK OF AMERICA	89,188 89		17,058.03		-72,130.86
04-12-07	07-29-09	7,500	BE AEROSPACE INC	247,693.07		104,769.30		-142,923.77
09-02-08	07-29-09	5,000	CHESAPEAKE ENERGY CORP	230,520 00		102,344.36	-128,175.64	
07-14-08	07-29-09	3,800	DEERE & CO	254,120.03		156,932 96		-97,187.07
05-11-06	07-29-09	5,000	EBAY INC	161,830.60		108,595 33		-53,235.27
08-28-06	07-29-09	3,000	EBAY INC	78,390.20		65,157.20		-13,233.00
07-19-07	07-29-09	5,500	HALLIBURTON CO	200,695.42		119,123.93		-81,571.49
06-26-79	07-29-09	500	IBM CORP	9,333 97		58,177.50		48,843.53
07-29-80	07-29-09	1,000	IBM CORP	16,281.14		116,355 01		100,073.87
07-08-09	07-29-09	5,000	ISHARES FTSE/XINHUA CHINA 25 FUND	184,743.00		207,350 17	22,607.17	
12-13-06	07-29-09	8,100	ISHARES MSCI EMERGING MARKETS FUND	301,558.73		282,833 63		-18,725.10

REALIZED GAINS AND LOSSES

STANLEY SMITH HORTICULTURAL TRUST

From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
06-16-08	07-29-09	5,500	MARATHON OIL CORP	286,019.62		173,352.54		-112,667 08
11-13-08	08-25-09	6,750	SPDR KBW BANK ETF	161,420.48		156,546.40	-4,874.08	
03-19-09	09-15-09	2,100	EXPRESS SCRIPTS INC	100,715.64		161,800.99	61,085.35	
05-08-08	10-01-09	175,000	AMERICAN GENERAL FINANCE 3.875% Due 10-01-09	173,316.50	1,683.50	175,000.00		0.00
11-13-08	11-03-09	1,700	BECTON DICKINSON & CO	116,405.57		115,950 33	-455.24	
07-08-09	11-03-09	6,100	KROGER CO	132,080.81		141,130.90	9,050.09	
05-11-06	11-03-09	11,000	MICROSOFT CORP	257,889.60		303,777 29		45,887.69
03-19-09	11-03-09	2,200	PEPSICO INC	108,747.02		132,437.55	23,690.53	
03-19-09	11-03-09	2,200	PROCTER & GAMBLE CO	104,984.58		128,662 01	23,677.43	
10-16-03	11-03-09	4,000	UNITEDHEALTH GROUP INC	106,842.55		106,355.08		-487.47
08-28-06	11-03-09	1,500	UNITEDHEALTH GROUP INC	77,643.41		39,883 16		-37,760.25
03-19-09	11-03-09	4,300	WASTE MANAGEMENT INC	111,295.60		130,524.87	19,229.27	
08-28-06	12-11-09	4,500	BOEING CO	338,807.34		248,642.61		-90,164 73
11-06-06	12-11-09	800	BOEING CO	65,024.16		44,203.13		-20,821.03
03-19-09	12-11-09	5,000	BRISTOL MYERS SQUIBB CO	105,505.50		129,305 67	23,800.17	
03-19-09	12-11-09	2,200	FPL GROUP	110,706.34		122,450.91	11,744 57	
07-08-09	12-11-09	2,000	L-3 COMMUNICATIONS HOLDINGS INC	129,479.40		166,173.32	36,693.92	
04-12-07	12-11-09	5,000	THERMO FISHER SCIENTIFIC INC	244,196.21		239,492.34		-4,703.87
. TOTAL GAINS							352,587.31	235,891.72
TOTAL LOSSES							-669,517.52	-3,605,537.49
				10,696,152.87	1,683.50	7,011,260.40	-316,930.21	-3,369,645.76
TOTAL REALIZED GAIN/LOSS			-3,686,575.97					

	COST BASIS	PROCEEDS	GAIN (LOSS)
SHORT TERM	3,133,471	2,816,541	(316,930)
LONG TERM	7,564,365	4,194,719	(3,369,646)
	10,697,837	7,011,260	(3,686,576)

SECURITIES LITIGATION	16,980
ENTERPRISE PRODUCTS PARTNERS	(2,896)
FORM 990-PF, PART IV, LINE 2 TOTAL GAIN (LOSS)	**(3,672,492)**

Stanley Smith Horticultural Trust   Grant Payments 2009

Payee Legal Name / Public Charity	Payee Address	Amount	Project Title
The Bloedel Reserve	7571 NE Dolphin Drive Bainbridge Island, WA 98110	$8,000	Plant Acquisitions for Ten Projects
Bowling Green Parks and Recreation Foundation	1291 Conneaut Avenue Bowling Green, OH 43402	$12,000	Storage Building Interior Finish / Restrooms
Cape Fear Botanical Garden	536 North Eastern Blvd PO Box 53485 Fayetteville, NC 28305	$20,000	New Grounds Technician
Cedar Valley Arboretum & Botanic Gardens	PO Box 1833 Waterloo, IA 50704	$20,000	Partial Funding for Director of Horticulture
Cleveland Botanical Garden	11030 East Boulevard Cleveland, OH 44106	$20,000	Plant Labels and Internship
Coastal Maine Botanical Gardens Inc	PO Box 234 Boothbay, ME 04537	$20,000	Utility Loader with Attachments
Colorado Rocky Mountain School	1493 County Road 106 Carbondale, CO 81623	$20,000	Greenhouse at Gardening Learning Center
Cornell University	Office of Sponsored Programs 373 Pine Tree Road Ithaca, NY 14850	$10,000	Interpretation Projects
Council on Foundations, Inc	1828 L Street NW Suite 300 Washington, DC 20036-5168	$1,480	Membership dues for Stanley Smith Horticultural Trust
Daniel Jonathan Stowe Conservancy	6500 South New Hope Road Belmont, NC 28012	$17,500	Plant Records System
Eastern Connecticut State University	83 Windham Street Willimantic, CT 06226	$15,000	Coldroom Installation
The Fells	PO Box 276 456 Route 103A Newbury, NH 03255	$10,000	Gardens and Grounds Program 2010

Payee Legal Name / Public Charity	Payee Address	Amount	Project Title
Foundation of the University of North Carolina at Charlotte Inc	College of Liberal Arts & Sciences Office of the Dean 9201 University City Blvd Charlotte, NC 28223	$18,000	Signage
Friends of Bakuriani Alpine Botanical Garden	PO Box 333 Point Arena, CA 95468	$6,500	Restoration of Rock Garden
Friends Of Guadalupe River Park & Gardens	438 Coleman Avenue San Jose, CA 95110	$10,000	Interpretive Materials for Heritage Rose Garden
Friends of the Mounts Botanical Garden, Inc	559 North Military Trail West Palm Beach, FL 33415	$5,000	Self-Guided Interpretive Program
Friends of the Conservatory	Franklin Park Conservatory 1777 East Broad Street Columbus, OH 43203	$8,000	Courses and Displays at Franklin Park Conservatory
Friends of the Gardens on Spring Creek	2145 South Centre Avenue Fort Collins, CO 80526	$20,000	Fundraising Coordinator Position
Galapagos Conservancy Inc	11150 Fairfax Blvd Suite 408 Fairfax, VA 22030	$10,000	Gardening for Galapagos Program
Ganna Walska Lotusland Foundation	695 Ashley Road Santa Barbara, CA 93108	$20,000	Salary for Plant Health Coordinator
Green Valleys Association of Southeastern Pennsylvania	1368 Prizer Road Pottstown, PA 19465	$15,000	Curatorial Fellowship Position
Hilltop Educational Foundation Inc	PO Box 8654 Bloomington, IN 47407	$16,000	Garden Equipment
Idaho Botanical Gardens, Inc	2355 N Penitentiary Road Boise, ID 83712	$20,000	Lewis and Clark Native Plant Garden
Kent State University Foundation	PO Box 1590 Kent, OH 44242	$10,000	Computerize Plant Inventory at Draime Gardens

Payee Legal Name / Public Charity	Payee Address	Amount	Project Title
Minnesota Landscape Arboretum Foundation	3675 Arboretum Drive Chaska, MN 55318	$20,000	Wayfinding Signs at Arboretum
Missouri Botanical Garden Board of Trustees	PO Box 299 St Louis, MO 63166	$20,000	Flora of China Editorial Staff Salaries
Montgomery Botanical Center Inc	11901 Old Cutler Road Miami, FL 33156	$10,000	Shadehouse Upgrade
North Carolina State University	Department of Horticultural Science Campus Box 7522 Raleigh, NC 27695-7522	$13,800	Projects at Raulston Arboretum
Peckerwood Gardens Conservation Foundation	20571 FM 359 Hempstead, TX 77445	$16,500	Tractor Purchase
Peconic Land Trust Incorporated	PO Box 1176 Southampton, NY 11969	$20,000	Deer Fencing for Bridge Gardens
Pollinator Partnership	c/o The Coevolution Institute 423 Washington Street 5th Floor San Francisco, CA 94111-2339	$10,000	Bee-Flower Relationships in CA Gardens
Quarryhill Botanical Garden	PO Box 232 Glen Ellen, CA 95442	$9,300	Six-Passenger Electric Car
Rochester Civic Garden Center	5 Castle Park Rochester, NY 14620	$16,400	Administrative / Technical Assistant Position
San Jose State University Research Foundation	Office of Sponsored Programs 210 N Fourth Street 4th Floor San Jose, CA 95112	$19,900	Native Plant Cultivation / Evaluation
Santa Barbara Botanic Garden Inc	1212 Mission Canyon Road Santa Barbara, CA 93105	$20,000	Major Equipment (Bucket Lift Attachment)
Sarasota Garden Club Inc	1131 Boulevard of the Arts Sarasota, FL 34236	$10,000	Roof Replacement

Grant Payments 2009

Payee Legal Name / Public Charity	Payee Address	Amount	Project Title
South Dakota State University	McCrory Gardens Box 2140-A Brookings, SD 57007	$15,000	Purchase Laser Engraver
Transition Zone Horticulture Institute, Inc	The Arboretum at Flagstaff 4001 South Woody Mountain Road Flagstaff, AZ 86001	$17,500	Horticulture Internships
Regents of the University of Michigan	& Administration 3003 South State Street Room 1054 Ann Arbor, MI 48109	$10,000	Ornamental Peony Collection
University of Washington	UW Botanic Gardens Box 354115 Seattle, WA 98195-4115	$19,800	Communications Specialist
Western Kentucky Botanical Garden	PO Box 22562 Owensboro, KY 42304	$15,800	Lighting
41 Grant Payments	**Total**	**$596,480**	

FORM 990-PF FOOTNOTES STATEMENT 12

2009 RELATED PARTY FOOTNOTE:
A TRUSTEE OF THE TRUST IS CO-OWNER OF THE COMPANY THAT PROVIDES INVESTMENT MANAGEMENT SERVICES TO THE TRUST.
THE INVESTMENT MANAGEMENT COMPANY WAS NOT PAID ANY COMISSIONS (WHICH ARE INCLUDED IN THE PURCHASE AND SALES PRICE OF THE SECURITIES) IN 2009.
THE COMPANY EARNED $54,693 IN FEES.
THE COMPANY THAT PROVIDES ADMINISTRATIVE SERVICES TO THE TRUST IS OWNED BY ONE OF THE TRUSTEES. THE COMPANY WAS PAID $20,000 IN 2009.
THE PAYMENT OF COMPENSATION TO THESE DISQUALIFIED PERSONS FOR PERSONAL SERVICES ARE REASONABLE AND NECESSARY IN CARRYING OUT THE EXEMPT PURPOSE OF THE PRIVATE FOUNDATION AND ARE NOT CONSIDERED ACTS OF SELF DEALING.

Form 8868 (Rev. April 2009) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	Employer identification number
	STANLEY SMITH HORTICULTURAL TRUST	94-6209165
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 2320 MARINSHIP WAY SUITE 150	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions SAUSALITO, CA 94965	

Check type of return to be filed (file a separate application for each return)·

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ RUTH COLLINS 2320 MARINSHIP WAY SUITE 150 - SAUSALITO, CA 94965
  Telephone No. ▶ 415 332-0166 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 16, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______ , and ending ______

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 1,374.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	$ 2,266.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.