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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning,

and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type
See Specific
Instructions.

Name of foundation

SETZER FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

2555 THIRD STREET

Room/suite

200

City or town, state, and ZIP code

SACRAMENTO, CA 95818

A Employer identification number

94-6115578

B Telephone number

(916) 442-2555

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (f), line 6)

\$ 2,764,141. (Part I column (f) must be on cash basis)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 1,894,171.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 3

b Accounting fees STMT 4

c Other professional fees STMT 5

17 Interest

18 Taxes STMT 6

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 7

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

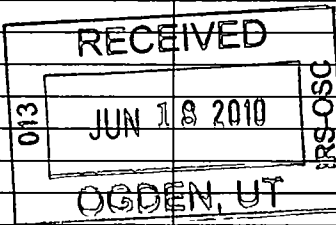
26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



P2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		42,917.	68,767.	68,767.
	2	Savings and temporary cash investments		1,453,946.	668,686.	668,686.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶		3,987.		
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		1,196,468.	1,238,319.	1,443,662.
	c	Investments - corporate bonds STMT 9		0.	226,686.	244,960.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		0.	340,403.	337,066.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ PREPAID TAXES)		5,000.	1,000.	1,000.	
16	Total assets (to be completed by all filers)		2,702,318.	2,543,861.	2,764,141.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		2,702,318.	2,702,318.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	<158,457.>	
30	Total net assets or fund balances		2,702,318.	2,543,861.		
31	Total liabilities and net assets/fund balances		2,702,318.	2,543,861.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,702,318.
2	Enter amount from Part I, line 27a	2	<158,457.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,543,861.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,543,861.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RAYMOND JAMES- SEE SCHEDULE	P		
b RAYMOND JAMES- SEE SCHEDULE	P		
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,859,205.		1,749,643.	109,562.
b 32,943.		36,130.	<3,187.>
c 2,023.			2,023.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			109,562.
b			<3,187.>
c			2,023.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	108,398.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	472,686.	3,434,994.	.137609
2007	907,127.	4,735,718.	.191550
2006			
2005			
2004			

2 Total of line 1, column (d)	2	.329159
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.164580
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,659,289.
5 Multiply line 4 by line 3	5	437,666.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,331.
7 Add lines 5 and 6	7	438,997.
8 Enter qualifying distributions from Part XII, line 4	8	291,553.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,661.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	2,661.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,661.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,000.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,661.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II of 4, and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CAROL PARLIN Telephone no. ► 916-442-2555 Located at ► 2555 THIRD ST SUITE 200, SACRAMENTO, CA ZIP+4 ► 95818			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" on 6, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
G. CAL SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	2.00	0.	0.	0.
SCOTT H. SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	8.00	0.	0.	0.
MARK D. SETZER	TRUSTEE			
2555 THIRD STREET, SUITE 200				
SACRAMENTO, CA 95818	4.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,462,425.
b	Average of monthly cash balances	1b	1,237,361.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,699,786.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,699,786.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,497.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,659,289.
6	Minimum investment return. Enter 5% of line 5	6	132,964.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	132,964.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,661.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,661.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	130,303.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	130,303.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	130,303.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	291,553.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	291,553.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	291,553.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				130,303.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,594,926.			
b From 2005	770,826.			
c From 2006	638,392.			
d From 2007	679,048.			
e From 2008	301,324.			
f Total of lines 3a through e	3,984,516.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	291,553.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				130,303.
e Remaining amount distributed out of corpus	161,250.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	4,145,766.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	1,594,926.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,550,840.			
10 Analysis of line 9:				
a Excess from 2005	770,826.			
b Excess from 2006	638,392.			
c Excess from 2007	679,048.			
d Excess from 2008	301,324.			
e Excess from 2009	161,250.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

NONE

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div> <div> Recipient </div> <div> Name and address (home or business) </div> </div>		<div> If recipient is an individual, show any relationship to any foundation manager or substantial contributor </div>	<div> Foundation status of recipient </div>	<div> Purpose of grant or contribution </div>	<div> Amount </div>
<div> <div> a Paid during the year </div> <div> SEE SCHEDULE ATTACHED </div> </div>					255,621.
<div> <div> Total </div> <div> ▶ 3a </div> </div>					255,621.
<div> <div> b Approved for future payment </div> <div> NONE </div> </div>					
<div> <div> Total </div> <div> ▶ 3b </div> </div>					0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | Yes | No |
| | 1a(1) | | X |
| | 1a(2) | | X |
| | 1b(1) | | X |
| | 1b(2) | | X |
| | 1b(3) | | X |
| | 1b(4) | | X |
| | 1b(5) | | X |
| | 1b(6) | | X |
| | 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.


Sign Here

Signature of officer or trustee

Date _____

TRUSTEE

Title

Preparer's
signature 

Date

06/03/10

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code **PAUL E. NORD, ATTORNEY AT LAW/CPA
3075 CITRUS CIRCLE, SUITE 105
WALNUT CREEK, CA 94598-2629**

Phone no. (925) 906-9300

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
RAYMOND JAMES	7,223.
UMPQUA BANK	6,610.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	13,833.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
RAYMOND JAMES	60,519.	2,023.	58,496.
TOTAL TO FM 990-PF, PART I, LN 4	60,519.	2,023.	58,496.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	10,191.	5,096.		5,095.
TO FM 990-PF, PG 1, LN 16A	10,191.	5,096.		5,095.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,700.	1,350.		1,380.
TO FORM 990-PF, PG 1, LN 16B	2,700.	1,350.		1,380.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	11,118.	11,118.		0.
TO FORM 990-PF, PG 1, LN 16C	11,118.	11,118.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL AND STATE INCOME TAXES	410.	410.		0.
FOREIGN TAX	697.	697.		0.
TO FORM 990-PF, PG 1, LN 18	1,107.	1,107.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GENERAL AND ADMINIS	57,979.	28,990.		28,989.
MISCELLANEOUS	468.	0.		468.
TO FORM 990-PF, PG 1, LN 23	58,447.	28,990.		29,457.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	1,238,319.	1,443,662.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,238,319.	1,443,662.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
BONDS	226,686.	244,960.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	226,686.	244,960.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	340,403.	337,066.
TOTAL TO FORM 990-PF, PART II, LINE 13		340,403.	337,066.

2009 Realized Capital Gains/Losses (continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adj/Avg Cost Basis	Gain/Loss Orig. Cost	Gain/Loss Adj/Avg Cost
SHORT TERM GAIN LOSS							
20825C104/CONOCOPHILLIPS							
1086.00	10/23/08	04/09/09	43,745.45	53,680.01	0.00	(9,934.56)	0.00
731.00	10/23/08	08/21/09	32,301.55	36,132.67	0.00	(3,831.12)	0.00
2006.00	02/06/09	08/21/09	88,641.45	96,250.49	0.00	(7,609.04)	0.00
SECURITY TOTAL:			164,688.45	186,063.17	0.00	(21,374.72)	0.00
24702R101/DELL INCORPORATED							
783.00	07/16/09	08/28/09	12,496.35	9,906.67	0.00	2,589.68	0.00
278058102/EATON CORPORATION							
301.00	03/03/09	07/30/09	15,652.28	10,579.22	0.00	5,073.06	0.00
29078E105/EMBARQ CORPORATION							
3422.00	12/01/08	01/06/09	126,641.01	106,143.26	0.00	20,497.75	0.00
29266R108/ENERGIZER HLDGS INCORPORATED							
108.00	12/08/08	04/02/09	5,895.29	4,975.45	0.00	919.84	0.00
862.00	10/23/08	04/02/09	47,053.12	46,941.67	0.00	111.45	0.00
SECURITY TOTAL:			52,948.41	51,917.12	0.00	1,031.29	0.00
37733W105/GLAXOSMITHKLINE PLC							
648.00	10/23/08	03/04/09	18,809.45	23,801.56	0.00	(4,992.11)	0.00
431571108/HILLENBRAND INCORPORATED							
105.00	12/08/08	04/09/09	1,767.55	1,683.15	0.00	84.40	0.00
161.00	12/16/08	04/09/09	2,710.24	2,432.11	0.00	278.13	0.00
2005.00	10/23/08	04/09/09	33,751.70	37,132.20	0.00	(3,380.50)	0.00
SECURITY TOTAL:			38,229.49	41,247.46	0.00	(3,017.97)	0.00
464287457/ISHARES TR INDEX							
122.00	09/04/09	12/30/09	10,132.84	10,230.32	0.00	(97.48)	0.00
146.00	08/28/09	12/30/09	12,126.19	12,238.95	0.00	(112.76)	0.00

Realized Capital Gains/Losses

CUSIP/Security Description	Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adj/Avg Cost Basis	Gain/Loss Orig. Cost	Gain/Loss Adj/Avg Cost
2009								
SHORT TERM GAIN LOSS								
054303102/AVON PRODUCTS INCORPORATED	1197.00	10/30/08	02/06/09	27,448.37	26,650.97	0.00	797.40	0.00
110448107/BRITISH AMERN TOB PLC	628.00	10/23/08	03/04/09	29,418.30	30,895.21	0.00	(1,476.91)	0.00
1001.00	10/23/08	06/24/09	59,837.32	52,181.05	0.00	6,656.27	0.00	0.00
SECURITY TOTAL:			89,255.62	84,076.30	0.00		5,179.32	0.00
115637209/BROWN FORMAN CORPORATION CLASS	825.00	10/23/08	03/02/09	35,263.68	37,306.46	0.00	(2,042.78)	0.00
12189T104/BURLINGTON NORTON SANTA FE CP	378.00	12/16/08	04/09/09	24,905.40	28,022.35	0.00	(3,116.95)	0.00
472.00	01/12/09	04/09/09	31,098.81	33,136.48	0.00	(2,037.67)	0.00	0.00
303.00	01/12/09	08/18/09	24,651.18	21,271.90	0.00	3,379.28	0.00	0.00
396.00	02/10/09	08/13/09	32,151.14	27,511.81	0.00	4,639.33	0.00	0.00
421.00	02/17/09	08/18/09	34,222.51	27,220.03	0.00	7,002.48	0.00	0.00
SECURITY TOTAL:			147,050.14	140,669.61	0.00		6,380.53	0.00
172967005/CITIGROUP INC.	40005.00	03/20/09	07/29/09	40,000.00	35,600.00	0.00	4400.00	0.00
11215100/CORR CJIA COMPANY	1111.00	10/23/08	03/04/09	44,443.97	46,891.20	0.00	(2,447.23)	0.00
20030N200/COMCAST CORPORATION NEW CLASS	1194.00	02/10/09	04/09/09	16,406.65	15,203.08	0.00	1,203.57	0.00
3634.00	10/23/08	04/09/09	49,934.60	45,511.93	0.00	4,422.67	0.00	0.00
3020.00	02/10/09	08/19/09	41,979.94	38,453.36	0.00	3,526.58	0.00	0.00
87.00	02/17/09	09/04/09	1,360.64	1,064.80	0.00	295.84	0.00	0.00
597.00	02/10/09	09/04/09	9,336.84	7,601.54	0.00	1,735.30	0.00	0.00
2744.00	02/17/09	09/17/09	44,808.63	33,584.09	0.00	11,224.54	0.00	0.00
SECURITY TOTAL:			163,827.34	145,218.80	0.00		18,608.54	0.00



Realized Capital Gains/Losses (continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adj/Avg Cost Basis	Gain/Loss Orig. Cost	Gain/Loss Adj/Avg Cost
SHORT TERM GAIN LOSS							
464287457/ISHARES TR INDEX(Con't)							
1088.00	08/18/09	12/30/09	90,365.00	91,087.36	0.00	(722.36)	0.00
1249.00	08/19/09	12/30/09	103,737.02	104,666.20	0.00	(929.18)	0.00
1458.00	08/19/09	12/30/09	121,095.74	122,180.40	0.00	(1,084.66)	0.00
SECURITY TOTAL:			337,456.79	340,403.23	0.00	(2,946.44)	0.00
20075N104/PRAIRIE FOODS INCORPORATED CLASS							
95.00	10/22/08	06/11/09	2,811.00		0.00		
202273355/REG ENERGY INCORPORATED COM							
542.00	03/03/09	08/16/09	15,041.36	9,702.02	0.00	5,339.34	0.00
565.00	07/10/09	08/13/09	18,482.55	15,437.61	0.00	3,044.94	0.00
SECURITY TOTAL:			33,523.91	25,139.63	0.00	8,384.28	0.00
62985Q101/NALCO HOLDING COMPANY							
272.00	03/03/09	08/19/09	4,764.06	2,941.49	0.00	1,822.57	0.00
69329Y104/PDL BIOPHARMA INCORPORATED							
4176.00	06/17/09	08/18/09	36,501.48	32,511.41	0.00	3,990.07	0.00
742718109/PROCTER & GAMBLE COMPANY							
267.00	10/23/08	03/04/09	12,717.10	12,761.03	0.00	(43.93)	0.00
646.00	10/20/08	08/21/09	54,368.12	50,320.71	0.00	4,047.41	0.00
SECURITY TOTAL:			67,085.52	63,081.74	0.00	4,003.78	0.00
758032107/RENTECH CORPORATION MUN							
651.00	12/01/08	04/07/09	9,890.42	6,523.94	0.00	3,366.48	0.00
2066.00	10/23/08	04/07/09	31,212.43	28,372.52	0.00	2,839.91	0.00
1901.00	12/01/08	04/09/09	28,523.19	18,762.49	0.00	9,760.70	0.00
393.00	12/02/08	07/10/09	4,797.58	3,953.38	0.00	844.20	0.00
1013.00	12/01/08	07/10/09	12,366.28	9,998.11	0.00	2,368.17	0.00
SECURITY TOTAL:			86,789.90	67,610.44	0.00	19,179.46	0.00



2009 Realized Capital Gains/Losses (continued)

CUSIP/Security Description	Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adj/Avg Cost Basis	Gain/Loss Orig. Cost	Gain/Loss Adj/Avg Cost
SHORT TERM GAIN LOSS								
760759100/REPUBLIC SVCS INCORPORATED								
504.00	02/10/09	04/09/09	9,772.41	11,917.64	0.00		(2,145.23)	0.00
1744.00	10/23/08	04/09/09	33,815.63	35,470.51	0.00		(1,654.88)	0.00
1408.00	02/10/09	08/18/09	35,389.73	33,293.71	0.00		2,096.02	0.00
SECURITY TOTAL:			78,977.77	80,681.86	0.00		(1,704.09)	0.00
774341101/ROCKWELL COLLINS INCORPORATED								
116.00	10/23/08	03/04/09	3,425.81	3,921.17	0.00		(495.36)	0.00
1047.00	10/23/08	04/02/09	36,267.03	35,391.95	0.00		875.08	0.00
SECURITY TOTAL:			39,692.84	39,313.12	0.00		379.72	0.00
880779103/TEREX CORPORATION NEW								
1302.00	03/03/09	07/08/09	13,629.76	10,479.41	0.00		3,150.35	0.00
903293405/U S G CORPORATION COM NEW								
1694.00	03/03/09	05/28/09	22,444.08	9,633.45	0.00		12,810.63	0.00
91324P102/UNITEDHEALTH GROUP								
1323.00	12/01/08	02/10/09	37,250.31	29,097.14	0.00		8,153.17	0.00
500.00	12/01/08	07/28/09	14,571.02	10,996.65	0.00		3,574.37	0.00
SECURITY TOTAL:			51,821.33	40,093.79	0.00		11,727.54	0.00
95062P105/WESCO INTERNATIONAL								
835.00	10/23/08	04/09/09	18,217.73	14,294.03	0.00		3,923.70	0.00
1082.00	10/23/08	06/25/09	26,324.92	18,522.32	0.00		7,802.60	0.00
SECURITY TOTAL:			44,542.65	32,816.35	0.00		11,726.30	0.00
G47791101/INGERSOLL-RAND PLC								
373.00	03/03/09	08/19/09	10,705.04	4,806.78	0.00		5,898.26	0.00
H01301102/ALCON INCORPORATED COM SHS								
492.00	12/01/08	03/04/09	40,887.53	40,750.78	0.00		136.75	0.00

Realized Capital Gains/Losses (continued)

CUSIP/Security Description Quantity	Date Acquired	Date Sold	Sale Proceeds	Original Cost Basis	Adj/Avg Cost Basis	Gain/Loss Orig. Cost	Gain/Loss Adj/Avg Cost
SHORT TERM GAIN LOSS							
H01301102/ALCON INCORPORATED COM SHS(Cont)							
236.00	12/01/08	08/19/09	30,816.22	19,547.12	0.00	11,269.10	0.00
SECURITY TOTAL:			71,703.75	60,297.90	0.00	11,405.85	0.00
SUBTOTAL SHORT TERM GAIN LOSS			1,859,205.07	1,749,642.59	0.00	109,562.48 ✓	0.00
LONG TERM GAIN LOSS							
50075N104/KE&FT FOODS INCORPORATED CLASS							
103.00	06/26/08	08/19/09	2,925.42	2,961.37	0.00	(35.95)	0.00
1057.00	06/10/08	09/19/09	30,029.11	29,536.56	0.00	492.55	0.00
SECURITY TOTAL:			32,943.15	30,129.95	0.00	2,813.20	0.00
SUBTOTAL LONG TERM GAIN LOSS			32,943.15	30,129.95	0.00	2,813.20 ✓	0.00
GRAND TOTAL GAIN/LOSS			1,892,148.22	1,785,772.54	0.00	106,375.68 ✓	0.00



		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ck No.	Amount			
Drowning Accident Rescue		C	1/27/2009	2583	400.00			
P O Box 711								
Elk Grove CA 95769								
California Team Farm Committee	A		1/27/2009	2584	760.00			
30133 Amldon Ranch Road								
Oak Run CA 96069								
Sacramento SPCA		C	1/27/2009	2585	25.00			
6201 Flor Perkins Road								
Sacramento CA 95818								
St. Elizabeth Ann Seton		D	1/29/2009	2586	200.00			
St. Joseph Church								
9961 Elk Grove Florin								
Elk Grove CA 95624								
Gifts to Share		A	1/30/2009	2587	1,000.00			
Oak Park Summer Concern								
915 "I" Street								
Sacramento CA 95814								
Sacramento Area Animal		C	1/30/2009	2588	150.00			
P O Box 161043								
Sacramento CA 95816								
Boys and Girls Club Sacramento		A	1/30/2009	2589	2,500.00			
5212 Lemon Hill Avenue								
Sacramento, CA 95824								
California State Railroad Museum		A	2/10/2009	2590	500.00			
1111 "I" Street								
Sacramento CA 95814								
Sutter Hospital Medical Found.		B	2/10/2009	2591	2,000.00			
2800 "L" Street #620								
Sacramento CA 95816								
Dobbins Oregon House Volunteer		C	2/12/2009	2592	500.00			
P O Box 164								
Oregon House CA 95962								
Dobbins Oregon House Volunteer		C	1/12/2009	2593	1,000.00			
P O Box 164								
Oregon House CA 95962								
Golden Empire Council		A	2/12/2009	2594	200.00			
P O Box 13558								
Sacramento CA 95853								
Junio Achlevement		A	2/12/2009	2595	1,600.00			
P o Box 255602								
Sacramento CA 95865								
Society for the Blind		A	2/19/2009	2596	20,000.00			
2750 24th Street								
Sacramento CA 95818								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ck No.	Amount			
K V I E		A	2/19/2009	2597	8,333.33			
2595 Capitol Oaks Drive								
Sacramento CA 95833								
Make-a-Wish Foundation		A	2/19/2009	2598	10,000.00			
3841 No. Freeway Blvd #185								
Sacramento CA 95834								
River City Food Bank		C	2/19/2009	2599	100.00			
Empty Bowl								
1322 27th Street								
Sacramento CA 95816								
The Forman School		A	2/19/2009	2600	10,000.00			
12 Norfolk Road								
Sacramento Pioneer Assoc.		A	2/20/2009	2601	75.00			
1721 - 2nd Street #100								
Sacramento CA 95814								
Aerospace Museum of Calif		A	2/23/2009	2602	1,200.00			
3200 Freedom Park Drive								
McClellan CA 95652								
Oroville Police Canine Program		C	3/5/2009	2603	500.00			
2055 Lincoln Street								
Oroville CA 95966								
Aerospace Museum of Calif		A	3/5/2009	2604	1,000.00			
3200 Freedom Park Drive								
McClellan CA 95652								
Forest Landowners of Calif		A	3/5/2009	2605	500.00			
P O Box 391								
Auburn CA 95604								
Education Foundation for Aero		A	3/5/2009	2606	1,000.00			
P o Box 2326								
Citrus Heights CA 95610								
Ducks Unlimited		A	3/5/2009	2607	875.00			
2580 Sierra Blvd #B								
Sacramento CA 95825								
University of California		A	3/6/2009	2608	400.00			
U C Berkeley Forestry Club								
145 Mulford Hall								
Berkeley CA 94720 3114								
Sutter Medical Center Found.		B	3/10/2009	2609	12,500.00			
2800 "L" Street								
Sacramento CA 95816								
Alzheimer's Aid of No Calif		B	3/11/2009	2610	50.00			
P O Box 1824								
Sacramento CA 95812								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ch No.	Amount			
Hope Productions Foundation		A	3/11/2009	2611	3,000.00			
1098 Melody Lane #202								
Roseville CA 95678								
Sacramento Zoological Society		A	3/11/2009	2612	1,500.00			
3930 West Land Park Drive								
Sacramento CA 95822								
Salvation Army		C	3/11/2009	2613	2,500.00			
2550 Alhambra Blvd								
Sacramento CA 95822								
Easter Seal Guild		B	3/11/2009	2614	2,000.00			
3205 Hurley Way								
Sacramento CA 95864								
Sacramento History Museum		A	3/10/2009	2615	750.00			
101 "I" Street								
Sacramento CA 95814								
Oroville High School		A	3/11/2009	2617	300.00			
1535 Bridge Street								
Oroville CA 95966								
Oroville High School		A	3/11/2009	2618	100.00			
1535 Bridge Street								
Oroville CA 95966								
Veterans of Foreign Wars		C	3/19/2009	2619	100.00			
P O Box 94								
Gridley CA 95945								
Sacramento Country Day School		A	3/19/2009	2620	250.00			
2636 Latham Drive								
Sacramento CA 95864								
Golden Empire Council		A	3/26/2009	2621	1,500.00			
25 Commerce Circle								
Sacramento CA 95815								
Las Plumas Oroville High		A	4/2/2009	2622	300.00			
P o Box 6203								
Oroville CA 95966								
Oroville Woman's Cancer Surv.		C	4/2/2009	2623	200.00			
P O Box 5554								
Oroville CA 95966								
River Oak Center Children		C	4/2/2009	2624	1,000.00			
5030 El Camino Avenue								
Carmichael CA 95608								
Aerospace Museum of Calif		A	4/2/2009	2625	50.00			
3200 Freedom Park Drive								
Sacramento CA 956752								
Golden Empire Council		A	4/2/2009	2627	50.00			
Boy Scouts of America								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Chk No.	Amount			
251 Commerce Circle								
Sacramento CA 95815								
Air OpsCps		C	4/10/2009	2630	200.00			
10056 Missile Way								
Mather CA 95655								
Sierra Hospice's Camp Hug		C	4/10/2009	2631	50.00			
P O Box 95								
Chester CA 96020								
Sacramento SPCA		C	4/10/2009	2632	750.00			
6201 Florin Perkins Road								
Sacramento CA 95828								
Tower of Youth		A	4/10/2009	2633	1,000.00			
3711 Dell Road								
Carmichael CA 95608								
Eskaton Foundation		C	4/10/2009	2634	2,000.00			
5105 Manzanita Avenue								
Carmichael CA 95608								
Sigma Nu Educational Found		A	4/10/2009	2635	250.00			
P O Box 1869								
Lexington VA 24450								
Reading Partners		A	4/10/2009	2636	3,000.00			
528 Valley Way								
Milpitas CA 95025								
Plumas Sierra Arbor Day		A	4/13/2009	2637	250.00			
P O Box 859								
Quincy CA 95971								
United Cerebral Palsy		B	4/22/2009	2638	1,500.00			
191 Lathrop Way #N								
Sacramento CA 95815								
Susan G Koman Race for Cure		B	4/22/2009	2639	200.00			
2443 Fair Oaks Blvd #223								
Sacramento CA 95864								
Aerospace Museum of Calif		A	4/22/2009	2640	50.00			
3200 Freedom Park Drive								
McClellan CA 95652								
Aerospace Museum of Calif		A	4/22/2009	2641	50.00			
3200 Freedom Park Drive								
McClellan CA 95622								
Bronte Epilepsy Foundation		B	4/22/2009	2642	3,000.00			
77696 Winding Way								
Fair Oaks CA 95628								
Crocker Art Museum		A	4/22/2009	2643	1,250.00			
216 "O" Street								

		A - Education	B - Health		C - Welfare		
	D. Religious	D - Religious	E - Other				
Recipient Name & Address			Date	Ck No.	Amount		
Sacramento CA 95814							
Sacramento Ballet		A	4/29/2009	2644	1,000.00		
1631 "K" Street							
Sacramento CA 95814							
Crocker Art Museum		A	4/29/2009	2645	1,250.00		
216 "O" Street							
Sacramento CA 95814							
Hemisphere Arts Academy		A	5/5/2009	2646	2,500.00		
1809 "S" Street #101 - 368							
Sacramento CA 95811							
Delta School at Cabrillo		A	5/12/2009	2647	100.00		
6500 Soquel Drive							
Aptos CA 95003							
Salvation Army		C	5/12/2009	2648	200.00		
1640 Washington Ave							
Oroville CA 95966							
Sierra Adoption Services		C	5/12/2009	2649	2,000.00		
8928 Volunteer Lane #240							
Salcramento CA 95826							
Feather River Parks		A	5/12/2009	2652	300.00		
1200 Meyers Street							
Oroville CA 95966							
Klamath Alliance for Environ.		A	5/12/2009	2653	250.00		
P O Box 1234							
Yreka CA 96097							
Old Sacramento Foundation		A	5/12/2009	2654	250.00		
1002 Second Strest							
Sacramento CA 95814							
The Forman School		A	5/19/2009	2657	1,000.00		
12 Norfolk Road							
Litchfield Conn 06759							
Old Sacramento Foundation		A	5/19/2009	2658	250.00		
1002 Second Street							
Sacramento CA 95814							
United Cerebral Palsy		B	5/19/2009	2659	1,000.00		
191 Lathyrop Way #N							
Sacramento CA 95815							
Dobbins Oregon House Ir l		C	5/19/2009	2660	5,000.00		
P O Box 302							
Oregon House CA 95962							
Pioneer Mutual Hook Ladder		A	5/19/2009	2661	750.00		
3230 "J" Street							

	D. Religious	A - Education D - Religious	B - Health E - Other		C - Welfare			
Recipient Name & Address				Date	Chk No.	Amount		
Sacramento CA 905816								
Laguna Youth Baseball League		A		5/21/2009	2662	250.00		
5050 Laguna Blvd #112-318								
Elk Grove CA 95758								
Berkeley Fund for Natural Resources - Univ of Calif		A		5/21/2009	2663	350.00		
101 Giovanni Hall								
Berkeley CA 94750								
Solar Cookers International		A		5/22/2009	2664	500.00		
1919 21st Street								
Sacramento CA 905811								
Aerospace Museum of Calif		A		5/26/2009	2666	100.00		
3200 Freedom Park Drive								
McClellan CA 95652								
Aerospace Museum of Calif		A		5/26/2009	2667	500.00		
3200 Freedom Park Drive								
McClellan Calif 95652								
Boys and Girls Club		A		5/29/2009	2668	150.00		
5212 Lemon Hill Avenue								
Sacramento CA 95824								
Sacramento Tree Foundation		A		5/29/2009	2669	500.00		
201 Lathrop Way #F								
Sacramento CA 95815								
Senior Gleaners		C		5/29/2009	2670	2,000.00		
1951 Bell Avenue								
Sacramento CA 95838								
Salvation Army		C		5/29/2009	2671	200.00		
2550 Alhambra Blvd								
Sacramento CA 95817								
Leukemia & Lymphoma		B		6/2/2009	2672	1,000.00		
4604 Roseville Road								
North Highlands CA 95660								
Friends of Santa Cruz		A		6/2/2009	2673	500.00		
144 School Street								
Santa Cruz CA 95060								
Sacto Law Enforcement Mem.		A		6/2/2009	2674	250.00		
10388 Rockingham Drive								
Sacramento CA 95827								
Stanford Settlement		A		6/2/2009	2675	135.00		
450 West El Camino Ave								
Sacramento CA 95815								
Y M C A		A		6/2/2009	2676	2,500.00		
1926 "V" Street								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ch No.	Amount			
Sacramento CA 95818								
Shriners Hospitals for Children		B	6/9/2009	2677	100.00			
2426 Stockton B lvd								
Sacramento Ca 95817								
Ben Ali Shrine		A	6/9/2009	2678	100.00			
P O Box 21-4477								
Sacramento CA 95821								
National World War II Museum		A	6/9/2009	2679	75.00			
945 Magazine Street								
New Orleans LA 70130								
Sierra Nevada Memorial Hosp		B	6/12/2009	2681	650.00			
P O Box 1810								
Grass Valley CA 95945								
Optimist All Star Football		A	6/12/2009	2682	500.00			
1900 Point West Way #224								
Sacramento CA 95815								
Las Plumas High School Cheer		A	6/12/2009	2683	100.00			
2380 Las Plumas Avenue								
Oroville CA 95966								
Next Level		A	6/30/2009	2684	500.00			
1681 Valletta Circle								
Sacramento CA 95820								
Sacramento Food Bank		C	07/0909	2685	3,000.00			
3333 Third Avenue #110								
Sacramento CA 95817								
Sacramento Emergency House		C	7/9/2009	2687	840.00			
2411 Akhambra Blvd								
Sacramento CA 95817								
Salvation Army Women's Aux		C	7/9/2009	2688	400.00			
3765 No. Freeway Blvd								
Sacramento CA 95834								
Laguna Youth Baseball League		A	7/16/2009	2689	400.00			
5050 Laguna Lvd #112-318								
Elk Grove CA 95768								
Tax Foundation		A	7/16/2009	2690	250.00			
529 14th Street NW #420								
Washington DC 20077								
Citizen United Foundation		A	7/16/2009	2691	50.00			
P O Box 6408								
Washington DC 200								
Parkinson's Association		B	7/16/2009	2692	750.00			
900 Fulton Avenue #100-5								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ch No.	Amount			
Sacramento CA 95825								
Mercy Hospice		B	7/16/2009	2693	300.00			
3400 Data Drive								
Rancho Cordova 95670								
Aerospace Museum of Calif		A	7/16/2009	2694	1,000.00			
3200 Freedom Park Drive								
McClellan Calif 95652								
Forest Foundation		A	7/16/2009	2695	1,000.00			
853 Lincoln Way #208								
Auburn CA 95603								
Sacramento Zoological Society		A	7/16/2009	2697	2,400.00			
3930 West Land Park Drive								
Sacramento CA 95822								
Blue and White Foundation		A	7/16/2009	2698	2,000.00			
P O Box 74288								
Davis CA 95617								
California Waterfowl		A	7/16/2009	2699	1,000.00			
4630 Northgate Blvd #150								
Sacramento CA 95834								
Music in the Mountains		A	7/17/2009	2700	300.00			
540 Searels Avenue								
Nevada City CA 95959								
Fairytale Town Inc		A	7/23/2009	2701	500.00			
3901 Land Park Drive								
Sacramento CA 95822								
Live Oak 4-H FFA Boosters		A	7/23/2009	2702	300.00			
9713 Hedger Road								
Live Oak CA 95953								
Drowning Accident Rescue		A	7/23/2009	2703	760.00			
P O Box 711								
Elk Grove CA 95757								
Children's Receiving Home		C	7/23/2009	2704	6,000.00			
3555 Auburn Blvd								
Sacramento CA 95821								
Multiple Sclerosis		B	7/24/2009	2705	2,000.00			
1867 Lackland Hill Parkway								
St. Louis Mo 63146								
Boys & Girls Club of Sacramento		A	7/27/2009	2706	500.00			
5212 Lemon Hill Avenue								
Sacramento CA 95824								
Rotary Club Foundation		A	7/27/2009	2707	50.00			
1301 "H" Street								
Sacramento CA 95814								

	D. Religious	A - Education D - Religious	B - Health E - Other	C - Welfare			
Recipient Name & Address			Date	Chk No.	Amount		
Community Foundation Santa Cr 2425 Porter Street #17 Soquel CA 95073		A	7/29/2009	2708	1,000.00		
Sacramento World Music & Dance P O Box 276567 Sacramento CA 95827		A	7/29/2009	2710	2,000.00		
Junior Achievement P o Box 15376 Sacramento CA 95851		A	8/18/2009	2711	500.00		
Ben Ali Shrine 2485 Notre Dame Chico CA 95928		A	8/18/2009	2712	100.00		
Oroville Youth Travel 3 Mineral Way Oroville CA 95965		A	8/18/2009	2713	200.00		
Boy Scouts of America 251 Commerce Circle Sacramento CA 95815		A	8/17/2009	2714	50.00		
March of Dimes 1755 Creekside Oaks #12 Sacramento CA 95833		A	8/17/2009	2715	50.00		
Safetyville USA 3909 Bradsaw Road Sacramento CA 95827		A	8/17/2009	2716	800.00		
California Waterfowl 4630 Northgate Blvd #150 Sacramento CA 95834		A	8/17/2009	2717	425.00		
Sutter Medical Center Found. 2800 "L" Street #610 Sacramento CA 95816		B	8/19/2009	2718	2,500.00		
Pickleberry Pie 305 Dickens Way Santa Cruz CA 95064		A	8/19/2009	2719	1,000.00		
Jr. Ushers Board Shiloh Baptist Church 3565 9th Avenue Sacramento CA 95817		D	8/19/2009	2720	1,000.00		
Rotary Club Foundation 355 commerce Circle sacramento CA 95815		A	8/19/2009	2721	525.00		
Aerospace Museum of Calif 3200 Freedom Park Drive McClellan CA 95652		A	8/19/2009	2722	2,000.00		

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Clk No.	Amount			
Los Rios Foundation 1919 Spanos Court Sacramento CA 95825		A	8/27/2009	2723	1,500.00			
Shrlners Hospital for Children 2900 Rocky Pointe Drive Tampa Florida 33607		B	8/27/2009	2724	100.00			
St. Vincent de Paul 503 Gluseppe Court Roseville CA 95678		C	8/27/2009	2725	1,000.00			
Frindship Club 138 New Mohawk Road #275 Nevada City CA 95959		A	8/27/2009	2726	500.00			
Soquel Fire Safe Council 687 Pace Hana Drive Soquel CA 95073		A	8/27/2009	2727	300.00			
Chief John Murphy Scholarship c/o Rick Cunningham Soper Wheeler 19855 Barton Road Strawberry Valley CA 95981		A	8/28/2009	2728	300.00			
Breast Cancer 3-Day 1200 W. 35th Street #360 Chicago, Illinois 60609		B	8/28/2009	2729	250.00			
Yuba County Rural Fire Joint P O Box 164 Oregon House CA 95962		C	9/8/2009	2731	2,000.00			
Sacramento SPCA 6201 Florjn Road Sacramento CA 95828		C	9/8/2009	2732	100.00			
Sacramento Tree Foundation 191 Lathrop Way #D Sacramento CA 95916		A	9/8/2009	2733	1,000.00			
Placer County Animal Services 11251 "B Avenue Auburn CA 95603		C	9/8/2009	2734	300.00			
Very Special Arts 2740 Fulton Avenue #121 Sacramento CA 95821		A	9/8/2009	2735	1,500.00			
Documentary Foundation 3178 "O" Street Dsacramento CA 95816		A	9/8/2009	2736	290.00			

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ch No.	Amount			
National WASP WWII Museum		A	9/16/2009	2737	100.00			
P o Box 96679								
Washington DC 20090								
Golden Empire Council		A	9/16/2009	2738	30.00			
Boy Scouts of America								
P o Box 13558								
Sacramento CA 95853								
Stanford Associates		A	9/16/2009	2739	100.00			
326 Galvez Street								
Stanford CA 94305								
Young Americas		A	9/16/2009	2740	500.00			
110 Elden Street								
Herndon, Virginia 20170								
California Rifle & Pistol Found		A	9/22/2009	2742	100.00			
271 Imperial Hwy #620								
Fullerton CA 92835								
Gail P. Ramos Lung		B	9/22/2009	2743	200.00			
Cancer Foundation								
4160 Suisun Valley Rd								
Fairfield CA 94534								
St. Ignatius Loyola		D	9/22/2009	2744	50.00			
3245 Arden Way								
Sacramento CA 95825								
Golden Empire Council		A	9/29/2009	2745	1,100.00			
Boy Scouts of America								
P o Box 13558								
Sacramento CA 95853								
Foothill Fire Department		C	9/29/2009	2746	1,000.00			
P O Box 332								
Brownsville CA 95919								
Dry Creek School PTA		A	9/29/2009	2747	100.00			
1230 "G" Street								
Rio Linda CA 95673								
Aerospace Museum of Calif		A	9/29/2009	2748	1,000.00			
3200 Freedom Park Drive								
McClellan CA 95652								
Golden Empire Council		A	9/29/2009	2749	120.00			
Boy Scouts of America								
251 Commerce Circle								
Sacramento CA 95815								
Canine Companions		A	9/30/2009	2751	2,000.00			
2965 Dutton Avenue								
Santa Rosa CA 95407								
Salvation Army		C	10/7/2009	2752	400.00			

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ck No.	Amount			
Women's Auxilliary								
P O Box 34800								
Sacramento CA 95824								
Autism Speaks		A	10/7/2009	2763	200.00			
2555 Thirld Street #210								
Sacramento CA 95818								
Hospice of Santa Cruz County		B	10/7/2009	2754	200.00			
940 Disc Drive								
Scotts Valley CA 95066								
National Kidney Foundation		B	10/7/2009	2755	5,000.00			
2443 Fair Oaks Blvd #530								
Sacramento CA 95825								
National Parks Conservation		A	10/7/2009	2756	25.00			
1300 J1300 19th Street NW								
Washington DC 20036								
California Waterfowl		E	10/7/2009	2757	200.00			
4630 Northgate Blvd								
Sacramento CA 95834								
St. Ignatius Parish School		A	10/7/2009	2758	1,000.00			
3245 Arden Way								
Sacramento CA 95825								
Edward/Marilyn Helms Memorial		A	10/10/2009	2759	1,000.00			
c/o UBS Financial Services								
3001 Douglas Blvd #160								
Roseville CA 95661								
Jesuit High School		A	10/14/2009	2760	5,000.00			
P O B xo 254657								
Sacramento CA 95865								
Christian Record Services		A	10/14/2009	2761	1,000.00			
P O Box 686								
Penn Valley CA 95946								
Aerospace Museum of Calif		A	10/16/2009	2763	100.00			
3200 Freedom Park Drive								
McClellan CA 95652								
Boys & Girls Club		A	10/16/2009	2764	350.00			
5212 Lemon Hill Avenue								
Sacramento CA 95824								
Advancement via Indif Deter.		A	10/16/2009	2766	200.00			
Roseville High School								
#1 Tiger Way								
Roseville CA 95678								
Hope Production Foundation		A	10/16/2009	2767	6,000.00			
1098 Melody Lane #202								
Roseville CA 95678								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Chk No.	Amount			
Y M C A		A	10/16/2009	2768	2,500.00			
2021 "W" Street								
Sacramento CA 95816								
Cal Forestry Club		A	10/19/2009	2769	1,000.00			
Univ of Calif Berkeley								
145 Mulford Hall								
Berkeley CA 94720								
Dominican Hospital Foundation		A	10/29/2009	2771	3,000.00			
1555 Soquel Drive								
Santa Cruz CA 95065								
Audubon California		A	10/29/2009	2772	2,000.00			
4225 Hollis Street								
Emeryville CA 94608								
Friends of Santa Cruz St Parks		A	10/29/2009	2773	150.00			
144 School Street								
Santa Cruz CA 95060								
National WASP WWII Museum		A	10/29/09	2774	100.00			
P O Box 9667								
Washington DC 20090								
Stanford Hospital and Clinics		B	10/29/09	2775	250.00			
300 Pasteur Drive								
Palo Alto CA 94304								
Shriners Hospitals for Children		B	10/29/09	2776	1,000.00			
2425 Stockton Blvd								
Sacramento CA 95817								
Golden Empire Council		A	11/2/09	2777	2,500.00			
251 Commerce Circle								
Sacramento CA 95815								
Sacramento Pioneer Assoc.		A	11/2/09	2778	130.00			
1721 2nd Street #100								
Sacramento CA 95814								
St. Elizabeth Church		D	11/2/10	2779	50.00			
1817 - 12th Street								
Sacramento CA 95818								
Memory Maria Julia Azevedo								
Jean Runyon Endowment Fund		A	11/2/09	2780	200.00			
Sacramento Community Found.								
750 University Avenue								
Sacramento CA 95825								
Sacramento Food Bank Family Serv C			11/6/09	2781	300.00			
P O Box 19939								
Sacramento CA 95819								
Sacramento Food Bank Family Serv C			11/6/09	2782	150.00			
P O Box 19939								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Chk No.	Amount			
Sacramento CA 95819								
California Alumni Foresters		A	11/6/09	2783	255.00			
Center for Forestry								
145 Mulford Hall #3204								
Berkeley CA 94720								
Artists In Crisis		A	11/9/09	2784	150.00			
740 University Avenue #110								
Sacramento CA 95825								
Easter Seals Central Calif		B	11/11/2009	2785	200.00			
381 High Street								
Monterey CA 93942								
Pace Gala and Auction		A	11/11/2009	2786	5,000.00			
Jesuit High School								
1200 Jacob Lane								
Carmichael CA 95608								
High Sierra Animal Rescue		C	11/11/2009	2787	100.00			
103 Meadow Ridge Lane								
Portola CA 96122								
Jesuit High School Chapel Fund		A	11/11/2009	2788	100.00			
1200 Jacob Lane								
Carmichael CA 95608								
Sacramento Food Bank		C	11/11/2009	2789	100.00			
3333 3rd Avenue								
Sacramento CA 95817								
Pacific Legal Foundation		A	11/19/2009	2790	2,000.00			
3900 Leannane Drive #200								
Sacramento CA 95834								
Aerospace Museum of Calif		A	11/19/2009	2793	225.03			
3200 Freedom Park Drive								
McClellan CA 95652								
Sierra Forever Families		C	11/23/2009	2794	100.00			
(was Sierra Adoption)								
8924 Volunteer Lane #240								
Sacramento CA 95826								
Shriners Hospital for Children		B	11/23/2009	2795	200.00			
2425 Stockton Blvd								
Sacramento CA 95818								
Shriners Hospital for Children		B	11/23/2009	2796	100.00			
2425 Stockton Blvd								
Sacramento CA 95818								
Boy Scouts of America		A	11/24/2009	2798	6,000.00			
251 Commerce Circle								
Sacramento CA 95815								

		A - Education	B - Health		C - Welfare			
	D. Religious	D - Religious	E - Other					
Recipient Name & Address			Date	Ck No.	Amount			
Boy Scout Troop #66 Davis CA 95616		A	11/24/2009	2799	1,000.00			
Sacramento Pioneer Assoc 1721 Second Street #100 Sacramento CA 95814		A	11/24/2009	2800	65.00			
Sacramento High School 2315 34th Street Sacramento CA 95817		A	11/30/2009	2801	400.00			
Juvenile Diabetes Research Fnd 1333 Howe Avenue #113 Sacramento CA 95825		B	12/2/2009	2802	500.00			
McGeorge School of Law 3200 Fifth Avenue Sacramento CA 95817		A	12/3/2009	2803	1,000.00			
Eisenhower Medical Center 39000 Bob Hope Drive Rancho Mirage CA 92270		B	12/3/2009	2804	500.00			
The Sharing Place 5105 "F" Street Sacramento CA 95819		B	12/3/2009	2805	50.00			
Documentary Foundation 3178 "O" Street Dsacramento CA 95816		A	12/8/2009	2806	2,000.00			
Oroville Gleaners 3542 Pacific Heights Road Oroville CA 95965		C	12/8/2009	2807	250.00			
West Sacramento Historical P o Box 1202 West Sacramento CA 95691		A	12/8/2009	2808	50.00			
Central Goes to Washington 2565 Mesa Avenue Oroville CA 95966		A	12/8/2009	2809	500.00			
Golden Empire Council 251 Commerce Circle Sacramento CA 95815		A	12/10/2009	2811	1,600.00			
Jesuit Boosters 1200 Jacob Lane Carmichael CA 95608		A	12/16/2009	2812	660.00			
Ben All Shriners P O Box 21-4477 Sacramento CA 95821		E	12/16/2009	2813	75.00			

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 120-C fers), partnerships, REMICs, and trusts must use Form 004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for *Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	SETZER FOUNDATION	94-6115578
	Number, street, and room or suite no. If a P O box, see instructions. 2555 THIRD STREET, NO. 200	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. SACRAMENTO, CA 95818	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

CAROL PARLIN

- The books are in the care of ►
- 2555 THIRD ST SUITE 200 - SACRAMENTO, CA 95818**

Telephone No ► **916-442-2555**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,000.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,000.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)