



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the
IRS label
otherwise,
print
or type
See Specific
Instructions

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901
P.O. BOX 45174
SAN FRANCISCO, CA 94145-0174

A Employer identification number

94-6054473

B Telephone number (see the instructions)

(415) 705-7199

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

38,531,284.

J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc. received (attach)

2 Check ☒ if the foundation is not required to attach

3 Interest on savings and temporary cash investments

19,905

19,905

N/A

4 Dividends and interest from securities

370,385

370,385

5a Gross rents

1,871,818

1,871,818

b Net rental income or (loss) 1,052,482.

6a Net gain/(loss) from sale of assets not on line 10

121,654

b Gross sales price for all assets on line 6a 1,770,675.

7 Capital gain net income (from Part IV, line 2)

121,654

8 Net short-term capital gain

9 Income modifications

10a Gross sales price less returns and allowances

10b Less: Cost of goods sold

10c Gross profit/(loss) (attach schedule)

10d Other income (attach schedule)

11 Total. Add lines 1 through 10

2,383,762

2,383,762

13 Compensation of officers, directors, trustees, etc.

390,181

331,654

58,527

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) SEE ST 1

3,430

3,430

b Accounting fees (attach schedule) SEE ST 2

46,636

41,972

4,664

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions) SEE STM 3

15,477

4,478

19 Depreciation (attach schedule) and depletion

100,154

100,154

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 4

745,598

745,598

24 Total operating and administrative expenses. Add lines 13 through 23

1,301,476

1,227,286

63,191

25 Contributions, gifts, grants paid PART XV

1,890,000

1,890,000

26 Total expenses and disbursements. Add lines 24 and 25

3,191,476

1,227,286

1,953,191

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-807,714

b Net investment income (if negative, enter 0)

1,156,476

c Adjusted net income (if negative, enter 0)

ADMINISTRATIVE EXPENSES

SCANNED MAY 25 2010

9/4
20

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	3,442,072.	896,866.	896,866.
	3 Accounts receivable ▶ 52,975.			
	Less allowance for doubtful accounts ▶	76,842.	52,975.	52,975.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	83,656.	59,668.	59,668.
	10a Investments — U S and state government obligations (attach schedule)		210,340.	211,876.
	b Investments — corporate stock (attach schedule)	8,877,140	8,907,892	10,840,347
	c Investments — corporate bonds (attach schedule)	250,445	1,436,088	1,488,747
L I A B I L I T I E S	11 Investments — land, buildings, and equipment basis ▶ 4,058,899.			
	Less accumulated depreciation (attach schedule) SEE STMT 5 ▶ 2,100,190.	1,598,420.	1,958,709.	24,950,000.
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ SEE STATEMENT 6)	16,432.	30,805.	30,805.
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	14,345,007.	13,553,343.	38,531,284.
	17 Accounts payable and accrued expenses	89,146.	100,509.	
	18 Grants payable			
N E T A S S E T S O R F U N D B A L A N C E S	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ SEE STATEMENT 7)	174,637.	179,324.	
	23 Total liabilities (add lines 17 through 22)	263,783.	279,833.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
F U N D B A L A N C E S	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund	5,750,491.	5,750,491	
	29 Retained earnings, accumulated income, endowment, or other funds	8,330,733.	7,523,019	
	30 Total net assets or fund balances (see the instructions)	14,081,224.	13,273,510.	
N E T A S S E T S O R F U N D B A L A N C E S	31 Total liabilities and net assets/fund balances (see the instructions)	14,345,007.	13,553,343.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,081,224.
2 Enter amount from Part I, line 27a	2	-807,714.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	13,273,510.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	13,273,510.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold*
(month, day, year)

1 a SEE STATEMENT 8

b

c

d

e

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)

a

b

c

d

e

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value
as of 12/31/69(j) Adjusted basis
as of 12/31/69(k) Excess of column (i)
over column (j) if any(l) Gains (Column (h)
gain minus column (k), but not less
than 0) or Losses (from column (h))

a

b

c

d

e

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7

2

121,654.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0-
in Part I, line 8

3

3,565.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	2,669,501.	42,886,283.	0.062246
2007	1,940,985	45,002,417	0.043131
2006	1,513,515.	37,705,259.	0.040141
2005	1,023,797	19,129,726.	0.053519
2004	1,024,089	19,527,288.	0.052444

2 Total of line 1, column (d)

2

0.251481

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

0.050296

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5

4

37,863,208.

5 Multiply line 4 by line 3

5

1,904,368.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

11,565

7 Add lines 5 and 6

7

1,915,933.

8 Enter qualifying distributions from Part XII, line 4

8

1,953,191.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	11,565.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	11,565.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	11,565.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	12,400.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	12,400.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	835.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes' attach a detailed description of the activities		X
3 Has the foundation made any changes not previously reported to the IRS in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>FLEISCHMANN & WADA, INC., CPA'S</u> Telephone no <u>(415) 332-0220</u> Located at <u>ONE HARBOR DRIVE, STE 102, SAUSALITO, CA</u> ZIP + 4 <u>94965-1433</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009 did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

BAA

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable etc. organization described in section 509(a)(1), (2) or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
UNION BANK P.O. BOX 45174 SAN FRANCISCO, CA 94145-0174	CORP. TRUSTEE 15.00	357,070.	0.	0.
CHESTER R. MACPHEE, JR. P.O. BOX 874 ROSS, CA 94957	TRUSTEE 10.00	33,111	0.	0
THOMAS J. FEENEY, ESQ. 236 WEST PORTAL AVE., #847 SAN FRANCISCO, CA 94127-1423	TRUSTEE 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	10,881,916.
b Average of monthly cash balances	1b	2,464,441.
c Fair market value of all other assets (see instructions)	1c	25,093,448.
d Total (add lines 1a, b, and c)	1d	38,439,805.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	38,439,805.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	576,597.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,863,208.
6 Minimum investment return. Enter 5% of line 5	6	1,893,160.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6		1	1,893,160.
2a Tax on investment income for 2009 from Part VI, line 5	2a	11,565.	
b Income tax for 2009 (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b		2c	11,565.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	1,881,595.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	1,881,595.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,881,595.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,953,191.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,953,191.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	11,565.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,941,626.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,881,595.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 92,550.				
f Total of lines 3a through e	92,550			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,953,191.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				1,881,595.
e Remaining amount distributed out of corpus	71,596.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	164,146.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	164,146.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008 92,550.				
e Excess from 2009 71,596.				

N/A

4942(j)(5)

(4) Gross investment income

[illegible]

Form 990-PF (2009)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> 2009-SEE ATTACHED SCHEDULE	N/A		SEE ATTACHED SCHEDULE	1,890,000.
Total				1,890,000.
<i>b Approved for future payment</i>				
Total				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	19,905	
4 Dividends and interest from securities			14	370,385.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	1,052,482.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	121,654.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,564,426.	
13 Total. Add line 12, columns (b), (d), and (e)					13 1,564,426.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2009

FEDERAL STATEMENTS

PAGE 1

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
THOMAS J. FEENEY, ESQ.	\$ 3,430.	\$ 3,430.		
TOTAL	<u>\$ 3,430.</u>	<u>\$ 3,430.</u>		<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FLEISCHMANN & WADA, INC.	\$ 46,636.	\$ 41,972.		\$ 4,664.
TOTAL	<u>\$ 46,636.</u>	<u>\$ 41,972.</u>		<u>\$ 4,664.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	\$ 10,999.			
FOREIGN TAXES PAID	4,478.	\$ 4,478.		
TOTAL	<u>\$ 15,477.</u>	<u>\$ 4,478.</u>		<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
APPRAISAL FEE	\$ 8,520.	\$ 8,520.		
MISCELLANEOUS	4,316.	4,316.		
OFFICE EXPENSE	6,088.	6,088.		
OTHER INSURANCE	5,287.	5,287.		
OUTSIDE SERVICES	2,205.	2,205.		
RENTAL EXPENSES	719,182.	719,182.		
TOTAL	<u>\$ 745,598.</u>	<u>\$ 745,598.</u>		<u>\$ 0.</u>

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 5
FORM 990-PF, PART II, LINE 11
INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
BUILDINGS	\$ 3,470,921.	\$ 2,100,190.	\$ 1,370,731.	\$ 24,950,000
LAND	363,604.		363,604.	0.
MISCELLANEOUS	224,374.	0.	224,374.	0.
TOTAL	<u>\$ 4,058,899.</u>	<u>\$ 2,100,190.</u>	<u>\$ 1,958,709.</u>	<u>\$ 24,950,000.</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST/DIVIDENDS RECEIVABLE	\$ 30,805.	\$ 30,805.
TOTAL	<u>\$ 30,805.</u>	<u>\$ 30,805.</u>

STATEMENT 7
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

DEPOSITS	\$ 172,634.
DUE TO OTHERS	6,690.
TOTAL	<u>\$ 179,324.</u>

STATEMENT 8
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	158 SHS AT & T INC.	PURCHASED	7/29/1998	9/14/2009
2	842 SHS AT & T INC.	PURCHASED	7/29/1998	9/14/2009
3	615 SHS AT & T INC.	PURCHASED	7/29/1998	12/16/2009
4	384.5 SHS AT & T INC.	PURCHASED	7/29/1998	12/16/2009
5	500 SHS ALCOA INC.	PURCHASED	3/29/2001	9/14/2009
6	250 SHS ALCOA INC.	PURCHASED	4/25/2001	9/14/2009
7	500 SHS ALCOA INC.	PURCHASED	3/29/2001	9/14/2009
8	250 SHS ALCOA INC.	PURCHASED	4/25/2001	9/14/2009
9	300 SHS ALCOA INC.	PURCHASED	11/13/2002	9/14/2009
10	700 SHS APPLIED MATERIALS INC.	PURCHASED	7/14/2000	9/14/2009
11	1800 SHS BRISTOL MYERS SQUIBB CO	PURCHASED	6/27/1994	12/16/2009
12	500 SHS BRISTOL MYERS SQUIBB CO	PURCHASED	11/13/2002	12/16/2009
13	100 SHS BRISTOL MYERS SQUIBB CO	PURCHASED	11/27/2002	12/16/2009
14	700 SHS CHEVRON CORP	PURCHASED	6/27/1994	2/20/2009
15	500 SHS CHEVRON CORP	PURCHASED	6/27/1994	9/14/2009
16	666 SHS CITIGROUP INC.	PURCHASED	7/14/2000	2/20/2009
17	667 SHS CITIGROUP INC.	PURCHASED	7/27/2000	2/20/2009

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
18	667 SHS CITIGROUP INC	PURCHASED	9/15/2000	2/20/2009
19	300 SHS CITIGROUP INC	PURCHASED	3/28/2001	2/20/2009
20	500 SHS CITIGROUP INC.	PURCHASED	4/25/2001	2/20/2009
21	500 SHS CITIGROUP INC.	PURCHASED	6/29/2006	2/20/2009
22	600 SHS CITIGROUP INC	PURCHASED	3/08/2007	2/20/2009
23	400 SHS CITIGROUP INC.	PURCHASED	7/14/2000	2/20/2009
24	400 SHS CITIGROUP INC.	PURCHASED	7/27/2000	2/20/2009
25	533 SHS CITIGROUP INC.	PURCHASED	9/15/2000	2/20/2009
26	567 SHS CITIGROUP INC.	PURCHASED	3/28/2001	2/20/2009
27	200 SHS CITIGROUP INC.	PURCHASED	4/25/2001	2/20/2009
28	1300 SHS CONOCOPHILLIPS COMPANY	PURCHASED	6/27/1994	2/20/2009
29	600 SHS EMERSON ELECTRIC CO	PURCHASED	11/08/1991	12/16/2009
30	300 SHS EXXON MOBIL CORP	PURCHASED	1/01/1961	12/16/2009
31	500 SHS EXXON MOBIL CORP	PURCHASED	1/01/1961	2/20/2009
32	800 SHS EXXON MOBIL CORP	PURCHASED	1/01/1961	9/14/2009
33	200 SHS FPL GROUP INC	PURCHASED	3/27/2003	12/16/2009
34	600 SHS FPL GROUP INC	PURCHASED	3/27/2003	12/16/2009
35	12774.45 SHS FGLMC 5.5% 7/1/2021	PURCHASED	3/27/2009	VARIOUS
36	11583.99 SHS FGLMC 5.00% 11/1/2021	PURCHASED	3/27/2009	VARIOUS
37	8626.30 SHS FNMA 5.00% 7/01/2033	PURCHASED	3/27/2009	VARIOUS
38	10431.43 SHS FNMA 4.50% 7/1/2020	PURCHASED	6/16/2009	VARIOUS
39	1300 SHS HEWLETT PACKARD CO	PURCHASED	7/29/1998	2/20/2009
40	500 SHS HEWLETT PACKARD CO	PURCHASED	7/29/1998	9/14/2009
41	100 SHS HEWLETT PACKARD CO	PURCHASED	7/29/1998	12/16/2009
42	400 SHS HEWLETT PACKARD CO	PURCHASED	7/29/1998	12/16/2009
43	1600 SHS INTEL CORP.	PURCHASED	6/03/1998	2/20/2009
44	400 SHS INTEL CORP.	PURCHASED	6/03/1998	2/20/2009
45	200 SHS INTEL CORP.	PURCHASED	6/03/1998	2/20/2009
46	2000 SHS ISHARES MSCI EAFE INDEX FUND	PURCHASED	9/14/2005	9/14/2009
47	1500 SHS ISHARES RUSSELL 2000 INDEX FUND	PURCHASED	12/14/2005	12/16/2009
48	1500 SHS ISHARES RUSSELL 2000 INDEX FUND	PURCHASED	9/14/2005	12/16/2009
49	1500 SHS ISHARES RUSSELL 2000 INDEX FUND	PURCHASED	12/14/2005	12/16/2009
50	700 SHS JOHNSON & JOHNSON	PURCHASED	6/27/1994	12/16/2009
51	500 SHS KIMBERLY CLARK CORP	PURCHASED	1/01/1961	9/14/2009
52	100 SHS KIMBERLY CLARK CORP	PURCHASED	1/01/1961	9/14/2009
53	700 SHS KIMBERLY CLARK CORP	PURCHASED	1/01/1961	12/16/2009
54	500 SHS MCDONALDS CORP	PURCHASED	7/29/1998	2/20/2009
55	1200 SHS MCGRAW-HILL COS INC	PURCHASED	4/25/2001	2/20/2009
56	1300 SHS MCGRAW-HILL COS INC	PURCHASED	7/29/1998	2/20/2009
57	1400 SHS MICROSOFT CORP	PURCHASED	7/29/1998	2/20/2009
58	.500 SHS PFIZER INC	PURCHASED	6/06/2002	12/22/2009
59	2212.6190 SHS T ROWE PRICE NEW HORIZONS FUND	PURCHASED	4/13/2006	12/16/2009
60	110.3580 SHS T ROWE PRICE NEW HORIZONS FUND	PURCHASED	12/15/2008	12/16/2009
61	1004.1140 SHS T ROWE PRICE NEW HORIZONS FUND	PURCHASED	5/08/2009	12/16/2009
62	3500 SHS SYMANTEC CORP.	PURCHASED	7/23/2007	9/14/2009
63	600 SHS TARGET CORP	PURCHASED	7/14/2000	12/16/2009
64	200 SHS TARGET CORP	PURCHASED	9/15/2000	12/16/2009
65	2800 SHS UNITED TECHNOLOGIES CORP.	PURCHASED	3/27/2003	2/20/2009
66	1000 SHS WELLS FARGO & CO	PURCHASED	7/14/2000	2/20/2009
67	800 SHS WYETH COM	PURCHASED	8/14/1980	2/20/2009
68	3500 SHS WYETH COM	PURCHASED	8/14/1980	10/15/2009

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	4,170.		5,964.	-1,794.				\$ -1,794.
2	22,220.		22,200.	20.				20.
3	17,000.		16,228.	772.				772.
4	10,620.		10,129.	491.				491.
5	6,375.		17,485.	-11,110.				-11,110.
6	3,187.		9,962.	-6,775.				-6,775.
7	6,375.		17,485.	-11,110.				-11,110.
8	3,187.		9,963.	-6,776.				-6,776.
9	3,825.		6,678.	-2,853.				-2,853.
10	9,248.		31,150.	-21,902.				-21,902.
11	46,385.		23,130.	23,255.				23,255.
12	12,885.		12,525.	360.				360.
13	2,577.		2,672.	-95.				-95.
14	45,487.		14,662.	30,825.				30,825.
15	35,430.		10,472.	24,958.				24,958.
16	1,325.		31,821.	-30,496.				-30,496.
17	1,326.		32,741.	-31,415.				-31,415.
18	1,327.		34,995.	-33,668.				-33,668.
19	596.		12,710.	-12,114.				-12,114.
20	994.		22,775.	-21,781.				-21,781.
21	994.		24,105.	-23,111.				-23,111.
22	1,193.		30,588.	-29,395.				-29,395.
23	796.		19,093.	-18,297.				-18,297.
24	795.		19,655.	-18,860.				-18,860.
25	1,060.		27,964.	-26,904.				-26,904.
26	1,128.		24,021.	-22,893.				-22,893.
27	398.		9,110.	-8,712.				-8,712.
28	51,937.		20,722.	31,215.				31,215.
29	25,092.		7,520.	17,572.				17,572.
30	21,372.		779.	20,593.				20,593.
31	34,995.		1,298.	33,697.				33,697.
32	55,231.		2,077.	53,154.				53,154.
33	10,956.		5,892.	5,064.				5,064.
34	32,868.		17,676.	15,192.				15,192.
35	12,774.		13,357.	-583.				-583.
36	11,584.		12,026.	-442.				-442.
37	8,626.		8,926.	-300.				-300.
38	10,431.		10,764.	-333.				-333.
39	40,285.		28,830.	11,455.				11,455.
40	22,775.		11,089.	11,686.				11,686.
41	5,141.		2,218.	2,923.				2,923.
42	20,564.		8,880.	11,684.				11,684.
43	20,420.		27,825.	-7,405.				-7,405.
44	5,105.		6,956.	-1,851.				-1,851.
45	2,552.		3,475.	-923.				-923.
46	108,777.		114,114.	-5,337.				-5,337.
47	92,084.		103,253.	-11,169.				-11,169.
48	92,084.		99,612.	-7,528.				-7,528.
49	92,084.		103,227.	-11,143.				-11,143.
50	45,423.		7,504.	37,919.				37,919.
51	29,150.		965.	28,185.				28,185.
52	5,830.		172.	5,658.				5,658.
53	45,654.		1,206.	44,448.				44,448.

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
54	27,196.		16,699.	10,497.				\$ 10,497
55	25,754.		39,054.	-13,300.				-13,300.
56	27,900.		26,872.	1,028.				1,028.
57	25,171.		38,828.	-13,657.				-13,657.
58	8.		17.	-9.				-9.
59	55,581.		75,657.	-20,076.				-20,076.
60	2,772.		1,792.	980.				980.
61	25,223.		20,000.	5,223.				5,223.
62	54,809.		70,140.	-15,331.				-15,331.
63	28,692.		18,667.	10,025.				10,025.
64	9,564.		5,470.	4,094.				4,094.
65	122,873.		84,602.	38,271.				38,271.
66	10,004.		21,987.	-11,983.				-11,983.
67	34,057.		3,065.	30,992.				30,992.
68	176,374.		105,525.	70,849.				70,849.
							TOTAL	\$ 121,654.

STATEMENT 9
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:
NAME: CHESTER R. MACPHEE, JR.
CARE OF:
STREET ADDRESS: P.O. BOX 591717
CITY, STATE, ZIP CODE: SAN FRANCISCO, CA 94159-1717
TELEPHONE:
FORM AND CONTENT: LETTERS EXPLAINING QUALIFIED ACTIVITIES UNDER IRC SECTION 501(C)(3).
SUBMISSION DEADLINES: NONE
RESTRICTIONS ON AWARDS: CONTRIBUTIONS ARE MADE PRIMARILY TO SUPPORT LOCAL ACTIVITIES BENEFITTING THE HANDICAPPED AND INFIRMED, AND FOR EDUCATIONAL SUPPORT. HOWEVER, THERE ARE NO SPECIFIC RESTRICTIONS OR LIMITATIONS.

Form 990PF - Year 2009
94-6054473
George H. Sandy Foundation

Part II: Investments - Securities - Line 10(a)

Par Value/ <u>Units</u>	<u>U.S. Government Obligations</u>	Cost or <u>Basis</u>	Market <u>Value</u>
38,552.37	Federal Home Loan Mtg Corp. 5.00% 11/1/2021	\$ 40,022	\$ 40,449
38,982.48	Federal Home Mortgage Corp Pool 5.50% 7/1/2021	40,761	41,375
40,772.49	Federal National Mtg Assn Pool 5.00% 7/1/2033	42,187	42,011
84,671.02	Federal National Mtg Assn Pool 4 50% 7/1/2033	<u>87,370</u>	<u>88,041</u>
	Total U.S. Government Obligations	\$ <u>210,340</u>	\$ <u>211,876</u>

Form 990PF - Year 2009
 94-6054473
 George H. Sandy Foundation

Part II: Investments - Securities - Line 10(b)

Number of Shares	Common and Preferred Stock	Cost or Basis	Market Value
5,000	Abbott Labs	\$ 239,210	\$ 269,950
2,600	Allstate Corp Com	22,754	78,104
2,400	American Express	101,304	97,248
8,000	Applied Materials Inc	215,599	111,520
5,000	AT&T	125,144	140,150
2,600	Automatic Data Processing Inc	127,820	111,332
9,686	Bank of America Corp	181,255	145,871
2,200	Baxter Intl Inc	82,602	129,096
3,300	BP AMOCO P L C	83,200	191,301
3,000	Bristol Myers Squibb Co Com	75,433	75,750
2,000	Burlington Northern Santa Fe Corp	55,562	197,240
3,400	Chevron Corp Com	110,609	261,766
5,000	Cisco Sys Inc Com	90,750	119,700
1,800	Colgate Palmolive Co	88,222	147,870
4,300	ConocoPhillips	105,916	219,601
3,300	Costco Companies Inc	103,342	195,261
3,500	CVS Caremark Corp Com	109,625	112,735
1,700	Danaher Corp Del Com	89,032	127,840
6,000	Disney, Walt Co Inc	128,503	193,500
4,200	Dow Chem Co Com	111,438	116,046
1,000	DuPont E I De Nemours & Co Com	42,741	33,670
6,000	Emerson Electric	94,857	255,600
2,300	Exelon Corp	57,987	112,401
3,600	Exxon Mobil Corp Com	14,822	245,484
2,600	FPL Group	80,519	137,332
11,600	General Electric Co	346,107	175,508
3,000	General Mills Inc Com	105,229	212,430
2,000	Hanover Ins Group Inc Com	84,910	88,860
3,500	Hewlett Packard Co	81,023	180,285
5,500	Home Depot, Inc	111,876	159,115
12,900	Intel Corp	266,120	263,160
2,100	International Business Machs Corp	203,830	274,890
5,000	Johnson & Johnson Com	82,656	322,050
10,284	JPMorgan Chase & Co	306,655	428,534
3,000	Kimberly Clark Corp	173,899	191,130
2,500	McDonalds Corp	75,675	156,100
2,100	Medtronic Inc	98,820	92,358
11,200	Microsoft Corp	315,257	341,376
1,700	Monsanto Co Com	136,941	138,975
7,200	Nokia Corp	247,603	92,520
6,000	Oracle Corp Com	118,280	147,180
3,600	Pepsico Inc Com	122,987	218,880
13,147	Pfizer Inc	361,737	239,144
800	Praxair Inc Com	50,194	64,248

Form 990PF - Year 2009
 94-6054473
 George H. Sandy Foundation

Part II: Investments - Securities - Line 10(b)

<u>Number of Shares</u>	<u>Common and Preferred Stock (continued)</u>	<u>Cost or Basis</u>	<u>Market Value</u>
1,900	Slumberland Ltd Com	76,568	123,671
3,500	Staples Inc Com	54,950	86,065
3,300	Target Corp	93,323	159,621
2,000	3M Co Com	43,954	165,340
2,000	United Technologies Corp	60,430	138,820
4,200	Verizon Communications	38,337	139,146
10,600	Wells Fargo & Co	242,125	286,094
2,100	XTO Energy Inc Com	72,217	97,713
Total Common and Preferred Stocks		\$ 6,509,949	\$ 8,809,581

<u>Units</u>	<u>Exchange-Traded Funds</u>	<u>Cost or Basis</u>	<u>Market Value</u>
16,725	iShares MSCI EAFE Index Fund	\$ 1,082,197	\$ 924,558
1,000	SPDR Series Trust Barclay Cnv ETF	37,750	37,790
Total Exchange-Traded Funds		\$ 1,119,947	\$ 962,348

<u>Mutual Funds</u>			
21,808 937	Columbia Small Cap Value Fund II	\$ 251,322	\$ 239,680
8,908 686	Highmark Geneva Small Cap Growth Fund	200,000	204,454
82,567 166	Highmark International Opportunities Fund	756,674	540,815
4,807.692	Pimco High Yield Fund	35,000	42,308
3,277 154	Vanguard Convertible Securities Fund	35,000	41,161
Total Mutual Funds		\$ 1,277,996	\$ 1,068,418
Total Funds		\$ 2,397,943	\$ 2,030,766

Total Corporate Stocks and Funds	\$ 8,907,892	\$ 10,840,347
----------------------------------	--------------	---------------

Form 990PF- Year 2009
94-6054473
George H. Sandy Foundation

Part II: Investments - Securities - Line 10(c)

<u>Par Value</u>	<u>Corporate Bonds</u>	<u>Cost or Basis</u>	<u>Market Value</u>
250,000	Amgen Incorporated 5.70% 2/1/2019	\$ 259,224	\$ 268,088
250,000	Carolina Power & Light Bonds 5.30% 1/15/2019	257,351	261,058
150,000	Duke Energy Corp 5.30% 10/1/2015	154,125	163,563
100,000	International Business Machines 5.7% 9/14/2017	103,668	109,331
150,000	Pfizer Inc 6.20% 3/15/2019	155,677	166,743
150,000	Southern Cal Edison 4.150% 9/15/2014	150,121	156,869
250,000	Vodafone Group Inc 7.75% 2/15/2010	250,050	255,505
100,000	Wal Mart Stores Inc 5.3750% 4/5/2017	105,872	107,590
	Total Corporate Bonds	\$ <u>1,436,088</u>	\$ <u>1,488,747</u>

George H. Sandy Foundation - Year 2009

94-6054473

Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
<u>COMMUNITY</u>		
Adopt a Family of Marin 1930 Fourth Street San Rafael, CA 94901	To support their general operations and core services.	10,000
Alameda County Community Food Bank P.O. Box 2599 Oakland, CA 94614	To support their general operating fund and services in 2010.	15,000
Arriba Juntos 1850 Missions Street San Francisco, CA 94103	To support their automated offices skills program.	15,000
Bernal Heights Neighborhood Center 515 Cortland Avenue San Francisco, CA 94110	To support their Neighborhood Elders Support Team Case Management Program.	10,000
Bucklelew Programs 914 Mission Avenue San Rafael, CA 94901	To support the upgrade of their computer systems and network.	10,000
Canine Companions for Independence 2965 Dutton Avenue P.O. Box 446 Santa Rosa, CA 95402-0446	To support a Team Training Sponsorship which serves children waiting for canine companion dogs.	10,000
Central City Hospitality House 290 Turk Street San Francisco, CA 94102	To support their Hospitality House's general operations.	20,000
Episcopal Community Services of SF 165 Eighth Street, 3 rd Floor San Francisco, CA 94103	To support their general operations and core services.	15,000
Food Bank of Contra Costa and Solano 4010 Nelson Avenue Concord, CA 94520	To support their food distribution programs	10,000
Holy Family Day Home 299 Dolores Street San Francisco, CA 94103	To help subsidize tuition costs.	15,000
Homework Central P.O. Box 6687 San Mateo, CA 95503-6687	To provide assistance with site coordinator salaries.	5,000
HOPE Services 30 Las Colinas Lane San Jose, CA 95119	To support their Community Employment Program for individuals with developmental disabilities.	10,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Image for Success 1557 4th Street San Rafael, CA 94901	To support their clothing boutiques.	5,000
Jewish Family & Children Services 2150 Post Street San Francisco, CA 94115	To support their special needs program.	25,000
La Casa de las Madres 1663 Mission Street, Suite 225 San Francisco, CA 94103	To support their core services.	20,000
Marin Community Food Bank 75 Digital Drive Novato, CA 94949	To support their emergency food pantry program.	15,000
Meals on Wheels of S.F. 1375 Fairfax Avenue San Francisco, CA 94124	To provide general support for their programs.	25,000
Oakland Museum Museum of California Foundation 1000 Oak Street Oakland, CA 94607-4892	To support their programs for the hearing impaired.	10,000
Project Open Hand 730 Polk Street San Francisco, CA 94109	To support of their program services in San Francisco and Alameda counties.	20,000
Raphael House 1065 Sutter Street San Francisco, CA 94109	To support their general operations & expansion of children's services.	15,000
Ritter Center 16 Ritter Street P.O. Box 3517 San Rafael, CA 94912	To support their Food Pantry Program.	15,000
Saint Ignatius Church 650 Parker Avenue San Francisco, CA 94118	To support their Shelter Meal Program which distributes meals to homeless shelters in San Francisco.	10,000
Saint Vincent de Paul Society 169 Stillman Street San Francisco, CA 94107	To provide support of vital services for domestic violence survivors	20,000
San Francisco C.A.S.A. Program 100 Bush Street, Suite 650 San Francisco, CA 94104	To support their volunteer training component.	25,000

George H. Sandy Foundation - Year 2009

94-6054473

Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
San Francisco Food Bank 727 Golden Gate Avenue, Second Floor San Francisco, CA 94102	To support and expand the Healthy Children Pantry Program.	10,000
S.F. Maritime National Parks Association Bldg. E. Fort Mason P.O. Box 470310 San Francisco, CA 94147-0310	To support their education and preservation programs.	20,000
San Francisco SPCA 2500 16 th Street San Francisco, CA 94103	To support their animal-assisted therapy department.	20,000
San Francisco Senior Center 890 Beach Street San Francisco, CA 94109	To provide general operations support.	10,000
San Francisco Suicide Prevention P.O. Box 191350 San Francisco, CA 94159	To support their Youth Risk Reduction Program.	5,000
San Francisco Zoological Society 1 Zoo Road San Francisco, CA 94132-1098	To support their Zoo's Nature Trail Program which reaches at-risk teens to provide them with learning experiences in wildlife education, career orientation, leadership development and personal growth.	10,000
Senior Medi-Benefits 3195 Adeline Street P.O. Box 3435 Berkeley, CA 94703	To support their general programs and services.	10,000
Sophia Project 1724 Myrtle Street Oakland, CA 94607	To provide general operating support of family programs.	5,000
St. Anne's Home Little Sisters of the Poor 300 Lake Street San Francisco, CA 94118-1397	To provide a Kowa Slit Lamp and blanket warming cabinet.	5,000
The Coming Home Project 1801 Bush Street, Suite 213 San Francisco, CA 94109	To provide support for mental health services for Iraq and Afghanistan Veterans.	30,000
The Stride Center 2300 El Portal Drive, Suite F&G San Pablo, CA 94806	To provide general support to start classes in Sacramento and Santa Clara.	20,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Turn On To America 80 Hamilton Place Oakland, CA 94612	To provide funding to accomplish Food Pantry goals for 2009.	5,000
Wildcare 76 Albert Park Lane San Rafael, CA 94901	To provide support for their strategic plan program	10,000
Women's Initiative 519 17 th , Suite 110 Oakland, CA 94612	To support their Strive and Thrive program.	15,000
	Total Community Contributions	<u>\$525,000</u>
 <u>HANDICAP</u>		
The Arc of San Francisco 1500 Howard Street San Francisco, CA 94103	To provide support for the residential services.	5,000
Bay Area Outreach & Recreation 600 Bancroft Way Berkeley, CA 94710	To support the adaptive cycling program.	10,000
Blind Babies Foundation 1814 Franklin Street, 11 th Floor Oakland, CA 94612	To support their intensive intervention program	10,000
Books Aloud P.O. Box 5731 San Jose, CA 95150-8731	To provide for core services and volunteers.	20,000
Camping Unlimited 4610 Whitesands Court El Sobrante, CA 94803	To support the rebuilding project at Camp Krem.	20,000
Center for Independent Living 2539 Telegraph Avenue Berkeley, CA 94704	To support their core services and to provide general support	10,000
Center for Early Intervention on Deafness 1035 Grayson Street Berkeley, CA 94710	To support their home based education and support program.	10,000
Charles Armstrong School 1405 Solana Drive Belmont, CA 94002-3653	To support their Tuition Assistance program.	25,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Environmental Traveling Companions Fort Mason Center, Building C San Francisco, CA 94123	To support their outdoor adventures and education programs.	15,000
Family Builders by Adoption 401 Grand Avenue, Suite 400 Oakland, CA 94610	To support their core programs and services.	15,000
Giant Steps 775 Baywood Drive, Suite 305 Petaluma, CA 94954	To provide operating support.	15,000
Halleck Creek Ranch P.O. Box 159 Nicasio, CA 94946	To support the operations and expansion of therapeutic riding programs.	15,000
Hearing & Speech Center of Northern CA 1234 Divisadero Street San Francisco, CA 94115	To provide support of the Family Communications Program.	10,000
In Spirit P.O. Box 383 Woodacre, CA 94973	To support their financial aid program for attendant care.	10,000
Janet Pomeroy Center 207 Skyline Blvd. San Francisco, CA 94132	To support their after-school programs for children and teens.	25,000
J.W. Oral School For the Deaf 3518 Jefferson Avenue Redwood City, CA 94062	To support their early intervention, listening and spoken language programs.	30,000
Kainos Home & Training Center 3631 Jefferson Avenue Redwood City, CA 94062	To support their healthy living for seniors program	5,000
Laguna Honda Hospital Volunteers 375 Laguna Honda Boulevard San Francisco, CA 94116	To support their volunteer efforts & core services.	35,000
Lighthouse for the Blind & Visually Impaired (formerly Rose Resnick Lighthouse) 215 Van Ness Ave. San Francisco, CA 94102	To support their 2010 Summer Camp.	30,000
Marin Center for Independent Living 710 Fourth Street San Rafael, CA 94901	To support their Attendant Referral Registry.	20,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Oakes Children's Center 1550 Treat Avenue San Francisco, CA 94110	To support their core programs.	35,000
Okizu Foundation 16 Digital Drive Novato, CA 94949	To support their general operation and core programs.	30,000
Pacific Diversified Services 911 R Irwin Street San Rafael, California 94901	To support their employment and community inclusion project.	10,000
Positive Resource Center 785 Market Street, 10 th Floor San Francisco, CA 94103	To support their benefits counseling and employment services program.	10,000
Recording For The Blind & Dyslexic 20 Roszel Road Princeton, NJ 08540	To support the expansion of their Northern California studio operations.	15,000
Saint Ignatius College Preparatory 2001 37 th Avenue San Francisco, CA 94116	To support their scholarship program.	15,000
Saint Mary's College of California P.O. Box 4300 Moraga, CA 94575-3005	To support their Undergraduate Scholarship Assistance Fund.	15,000
Stanbridge Academy 515 East Poplar Avenue San Mateo, CA 94401	To support their tuition assistance program.	30,000
Sunburst Projects 2 Padre Parkway, Suite 106 Rohnert Park, CA 94928	To support Camp Sunburst.	20,000
We Care Services For Children 2191 Kirker Pass Road Concord, CA 94521	To support their startup program for special needs.	5,000
	Total Handicap Contributions	<u>\$520,000</u>
<u>SCHOOLS</u>		
Archbishop Riordan High School 175 Phelan Avenue San Francisco, CA 94112	To support their financial assistance and scholarship awards.	15,000

George H. Sandy Foundation - Year 2009
94-6054473
Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Bishop O'Dowd High School 9500 Stearns Avenue Oakland, CA 94605	To provide support for their Emergency Scholarship Fund.	15,000
Children's Empowerment, Inc. 480 Collins Avenue, Suite J Colma, CA 94014	To provide general operating support.	20,000
College of Marin Foundation The Marin Community Colleges 835 College Avenue Kentfield, CA 94904	To support their Disabled Students Program.	10,000
Eastside College Preparatory 1041 Myrtle Street East Palo Alto, CA 94303	To provide support for operations.	5,000
French American International School 150 Oak Street San Francisco, CA 94102-5912	To support their scholarship program.	15,000
Hanna Boys Center 17000 Arnold Drive P.O. Box 100 Sonoma, CA 95476-0100	To support their summer schedule program.	10,000
Holy Name of Jesus School 1560 40th Avenue San Francisco, CA 94122-3030	To support tuition assistance for students.	15,000
Megan Furth Academy 2445 Pine Street San Francisco, CA 94115	To support their Tier II Tuition Aid Program and afterschool program.	20,000
National Center for Equine Assisted Therapy 880 Runnymede Road Woodside CA 94062	To general support of all hippotherapy services.	15,000
San Francisco Education Fund 727 Golden Gate Avenue, 2 nd Floor San Francisco, CA 94102	To support the School Volunteers Program.	15,000
Schools of the Sacred Heart 1911 Pine Street San Francisco, CA 94109	To support their Financial Aid Program for Stuart Hall High School.	15,000
Star Academy 4470 Redwood Highway San Rafael, CA 94903	To support their Making Math Real program.	20,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Sterne School 2690 Jackson Street San Francisco, CA 94115	To support their scholarship program.	20,000
Swords to Plowshares 1060 Howard Street San Francisco, CA 94103	To support the work of the Health and Social Services Department.	15,000
University of the Pacific McGeorge School of Law 3200 Fifth Avenue Sacramento, CA 95817	To support their Public Legal Services Society Fund.	25,000
USF School of Nursing 2130 Fulton Street San Francisco, CA 94117-1080	To support their educational assistance for deserving nursing students.	15,000
Vietnam Veterans of America, Inc. California State Council P.O. Box 884 Kentfield, CA 94914-0718	To provide general support for the Marin County chapter.	10,000
Wardrobe for Opportunity 570 14th Street, Suite 5 Oakland, CA 94612	To support their programs for continued expansion and core services.	5,000
Wildlife Associates P.O. Box 3098 Half Moon Bay, CA 94019	To support the public school program.	10,000
YWCA of San Francisco & Marin 271 Austin Street San Francisco, CA 94109	To support their Fiftyplus Employment program.	10,000
	Total School Contributions	<u>\$300,000</u>
 <u>MEDICAL</u>		
Alisa Ann Ruch Burn Foundation 2501 W. Burbank Blvd., Ste 201 Burbank, CA 91505	To support the 2010 young adult summit.	10,000
Alta Bates Summit Medical Center 2450 Ashby Avenue Berkeley, CA 94705	To support their Tele-Care Program.	10,000
Children's Hospital & Research Center 2201 Broadway, Suite 600 Oakland, CA 94612-3017	To support their therapeutic community outings & adventure van program.	5,000

George H. Sandy Foundation - Year 2009

94-6054473

Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Dogs for Diabetics, Inc. 1647 Willow Pass Road, #157 Concord, CA 94520-2611	To provide general support.	20,000
Hemophilia Foundation of Northern California 6400 Hollis Street, Suite 6 Emeryville, CA 94608	To provide general operating support.	15,000
Homeless Prenatal Program 2500 18 th Street San Francisco, CA 94110	To provide general support and for their building project.	30,000
Hospice By The Bay Foundation 17 East Sir Francis Drake Blvd , Ste. 100 Larkspur, CA 94939-1708	To support their nursing program.	25,000
KARA 457 Kingsley Avenue Palo Alto, CA 94301-3299	To provide support for general operating funds.	20,000
Lupus Foundation of Northern California 2635 No. First Street #206 San Jose, CA 95134	To assist with the funding of a part time case manager.	10,000
Maitri 401 Duboce Avenue San Francisco, CA 94117	To support six program areas for residents.	15,000
Marin Brain Injury 1132 Magnolia Avenue Larkspur, CA 94939	To provide general support for their current programs and expansion of programs.	20,000
Marin Community Clinics P.O. Box 1868 Novato, CA 94945	To purchase cervical cancer screening equipment.	25,000
Operation Access 115 Sansome Street, Suite 1205 San Francisco, CA 94104	To support their operations and core services.	15,000
Pathways Hospice Foundation 585 North Mary Avenue Sunnyvale, CA 94085	To general support of their program.	5,000
San Francisco Child Abuse Prevention Center 1757 Waller Street San Francisco, CA 94117	To provide support for health services for seriously ill and dying children.	10,000
Shanti 730 Polk Street San Francisco, CA 94109	To provide support for their programs	10,000

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Thesecondopinion 1200 Gough Street, Suite 500 San Francisco, CA 94109	To support their programs for adults needing second opinions.	20,000
West Marin Community Services 11431 Highway One, Suite 20 Point Reyes Station, CA 94956	To provide general operating support.	10,000
	Total Medical Contributions	<u>\$275,000</u>
 <u>YOUTH</u>		
Adolescent Counseling Services 4000 Middlefield Road, Room FH Palo Alto, CA 94303	To support their Adolescent Substance Abuse Treatment Program.	10,000
Advocates for Children 1515 S. El Camino Real, Suite 201 San Mateo, CA 94402	To provide advocacy services & mentoring for foster & delinquent children/youth in San Mateo County	15,000
Big Brothers/Big Sisters of the Bay Area 731 Market Street, 6 th Floor San Francisco, CA 94103	To provide support for their community based mentoring program.	10,000
Boys & Girls Club of San Francisco 55 Hawthorne Street, Suite 600 San Francisco, CA 94105-3930	To support their work with teens and education.	20,000
City Youth Now 375 Woodside Avenue San Francisco, CA 94127	To support their individual grant program.	20,000
Cleo Eulau Center 2483 Old Middlefield Way, Suite 208 Mountain View, CA 94043	To support their direct psychotherapy services.	20,000
El Centro de Libertad 1230-A Hopkins Avenue Redwood City, CA 94062	To support their Youth Intervention program.	10,000
Enterprise for High School 200 Pine Street, Suite #600 San Francisco, CA 94104	To support their Pathways program.	10,000
Girlventures 3543 18 th Street, #18 San Francisco, CA 94110	To provide support for summer outdoor adventures and leadership development programs.	5,000

George H. Sandy Foundation - Year 2009
 94-6054473
 Part XV - Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
 Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
Huckleberry Youth Programs 3310 Geary Blvd. San Francisco, CA 94118	To assist in general funding for their programs.	5,000
Independent Living Resource Center 649 Mission Street, 3 rd Floor San Francisco, CA 94105	To provide support for their program and general operating funds	10,000
JobTrain 1200 O' Brien Dr. Menlo Park, CA 94025	To support their culinary arts program	5,000
Larkin Street Youth Services 701 Sutter Street, Suite 2 San Francisco, CA 94109	To support their housing & supportive services.	40,000
Lavender Youth Recreation & Info Center 127 Collingwood Street San Francisco, CA 94114	To support their social change program.	10,000
Omega Boys Club P.O. Box 884463 San Francisco, CA 94188-4463	To support the Omega Leadership Academy.	10,000
PARCA 800 Airport Blvd., Suite 320 Burlingame, CA 94010-3210	To provide support for program expenses.	5,000
Patient Assistance Foundation 2100 Webster Street, Suite 100 San Francisco, CA 94115	To support their health collaboration with the YMCA senior health screening program.	5,000
Project Avary 385 Bel Marin Keys Blvd., Ste. G Novato, CA 94949	To provide support of their children's programs..	20,000
Ronald McDonald House 520 Sand Hill Road Palo Alto, CA 94304-2001	To general support of their program.	5,000
St. Paul of the Shipwreck Catholic 1122 Jamestown Avenue San Francisco, CA 94124	To support of their Sports & Arts Academy Afterschool Program.	10,000
Sunny Hills Services 300 Sunny Hills Drive San Anselmo, CA 94960-1995	To support their Therapeutic Educational Enrichment Programs.	10,000

George H. Sandy Foundation - Year 2009
94-6054473
Part XV -,Line 3A - Contributions

All contributions are made to tax-exempt organizations qualifying under
Internal Revenue Code Section 501 (c)(3)

<u>NAME</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
The Volunteer Center Serving San Francisco & San Mateo County 1675 California Street San Francisco, CA 94109	To support continued growth of the Youth Outreach Program.	15,000
	Total Youth Contributions	<u>\$270,000</u>
	Total Contributions	<u>\$1,890,000</u>

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 1

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
RENTAL ACTIVITY - VARIOUS RENTAL PROPERTIES																
BUILDINGS																
5	1755 VAN NESS	12/31/70		617,453							617,453	617,453	S/L	18		0
6	2210 PACIFIC	12/30/70		578,731							578,731	578,731	S/L	18		0
	TOTAL BUILDINGS			1,196,184	0	0	0	0	0	0	1,196,184	1,196,184				0
FURNITURE AND FIXTURES																
7	FIXTURES/APPL	1/01/85		23,007							23,007	23,007	S/L	10		0
8	FIXTURES/APPL	1/01/81		28,947							28,947	28,947	S/L	10		0
12	FIXTURES	1/01/89		3,819							3,819	3,819	S/L	7		0
33	CARPET	3/01/93		1,176							1,176	1,176	S/L	7		0
37	AIR REDUCER	10/02/93		2,100							2,100	2,100	S/L	7		0
40	AIR REDUCER	10/08/93		3,063							3,063	3,063	S/L	7		0
52	CABINETS	11/19/94		4,962							4,962	4,962	S/L	7		0
66	DRAPERIES	4/14/95		1,108							1,108	1,108	S/L	7		0
67	CARPETS	8/14/95		7,833							7,833	7,833	S/L	7		0
69	CARPETS	10/13/95		1,892							1,892	1,892	S/L	7		0
93	CABINETS	2/07/97		2,127							2,127	2,127	S/L	7		0
96	CARPET	2/12/97		2,559							2,559	2,559	S/L	7		0
98	CABINETS	3/10/97		2,276							2,276	2,276	S/L	7		0
100	CARPET	5/20/97		6,245							6,245	6,245	S/L	7		0
101	CARPET	10/14/97		1,919							1,919	1,919	S/L	7		0
112	CARPET	8/14/98		978							1,978	1,978	S/L	7		0
113	CABINETS	9/30/98		1,978							1,978	1,978	S/L	7		0
114	CARPET	7/14/98		792							1,792	1,792	S/L	7		0

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 2

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
117	CARPET	9/30/98		1,957							1,957	1,957	S/L	7		0
122	CARPET	12/15/99		2,239							2,239	2,239	S/L	7		0
169	CARPET	10/09/02		1,327							1,327	1,235	S/L	7		92
170	CARPET	12/02/02		1,830							1,830	1,697	S/L	7		133
199	DRAPERIES	9/08/04		1,304							1,304	836	S/L	7		186
200	CARPET COMMON AREAS	9/29/04		4,111							4,111	2,642	S/L	7		587
201	CARPET	12/13/04		1,486							1,486	954	S/L	7		212
208	WINDOW COVERINGS	3/02/05		1,082							1,082	542	S/L	7		155
209	CARPET	4/27/05		785							785	392	S/L	7		112
211	WINDOW COVERINGS	2/02/05		1,760							1,760	879	S/L	7		251
212	CARPET	4/01/05		964							964	483	S/L	7		138
214	LIGHTING FIXTURES	5/09/05		11,988							11,988	5,995	S/L	7		1,713
TOTAL FURNITURE AND FIXTURE																
				130,214	0	0	0	0	0	0	130,214	118,870				3,579
IMPROVEMENTS																
1	ELECTRIC CIRCUITS	1/01/77		3,586							3,586	3,586	S/L	10		0
2	ELEVATOR RENOV	1/01/79		31,337							31,337	31,337	S/L	10		0
3	ELEVATOR RENOV	1/01/77		13,731							13,731	13,731	S/L	10		0
4	UTILITY METERS	1/01/79		11,665							11,665	11,665	S/L	10		0
9	ROOF	9/01/87		30,000							30,000	23,188	S/L	27.5		1,091
13	IMPROVEMENTS	5/01/90		13,878							13,878	9,405	S/L	27.5		505
14	IMPROVEMENTS	7/01/90		6,203							6,203	4,171	S/L	27.5		226
15	IMPROVEMENTS	5/22/91		19,974							19,974	12,766	S/L	27.5		726
16	IMPROVEMENTS	9/30/91		2,442							2,442	1,535	S/L	27.5		89
17	IMPROVEMENTS	5/22/91		20,159							20,159	12,889	S/L	27.5		733
18	IMPROVEMENTS	11/30/91		5,000							5,000	3,109	S/L	27.5		182

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 3

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
19	IMPROVEMENTS	11/30/91		8,900							8,900	5,535	S/L	27.5		324
20	IMPROVEMENTS	9/30/91		2,984							2,984	1,880	S/L	27.5		109
21	ROOF	10/01/85		15,000							15,000	15,000	S/L	19		0
24	BUILDOUT	1/01/93		3,969							3,969	2,304	S/L	27.5		144
25	PARAPET PLANS	2/01/93		2,700							2,700	1,561	S/L	27.5		98
26	BUILDOUT	4/01/93		3,509							3,509	2,005	S/L	27.5		128
27	BUILDOUT	6/01/93		4,350							4,350	2,450	S/L	27.5		158
29	BUILDOUT	9/01/93		9,680							9,680	5,397	S/L	27.5		352
30	PAINTING	7/21/93		23,152							23,152	12,981	S/L	27.5		842
31	TANK REMOVAL	11/09/93		20,241							20,241	11,163	S/L	27.5		736
32	TANK REMOVAL	7/28/93		5,097							5,097	2,729	S/L	27.5		185
41	ROOFING REPAIR	9/09/94		17,750							17,750	9,246	S/L	27.5		645
42	TILE ROOF PAINTING	12/01/94		10,950							10,950	5,606	S/L	27.5		398
43	IMPROVEMENTS	12/14/94		6,404							6,404	3,281	S/L	27.5		233
44	TANK REMOVAL	3/14/94		6,130							6,130	3,289	S/L	27.5		223
45	IMPROVEMENTS	11/01/94		38,800							38,800	19,989	S/L	27.5		1,411
46	IMPROVEMENTS	2/20/94		5,650							5,650	3,039	S/L	27.5		205
47	IMPROVEMENTS	3/21/94		3,520							3,520	1,888	S/L	27.5		128
49	IMPROVEMENTS	5/31/94		3,113							3,113	1,648	S/L	27.5		113
50	IMPROVEMENTS	10/17/94		1,935							1,935	995	S/L	27.5		70
53	IMPROVEMENTS	3/14/95		3,904							3,904	1,958	S/L	27.5		142
54	IMPROVEMENTS	3/14/95		2,250							2,250	1,130	S/L	27.5		82
55	HOT WATER BOILER/TANKS	5/12/95		9,540							9,540	4,728	S/L	27.5		347
56	IMPROVEMENTS	6/15/95		5,236							5,236	2,575	S/L	27.5		190
57	IMPROVEMENTS	9/15/95		14,416							14,416	6,966	S/L	27.5		524
58	IMPROVEMENTS	4/24/95		6,640							6,640	3,305	S/L	27.5		241
59	IMPROVEMENTS	5/18/95		7,526							7,526	3,733	S/L	27.5		274

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 4

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP DEPR	PRIOR DEC BAL DEPR	SALVAGE BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
60	ROOFING	6/15/95		7,400							7,400	3,643	S/L	27.5		269
61	IMPROVEMENTS	8/14/95		3,200							3,200	1,552	S/L	27.5		116
62	IMPROVEMENTS	3/09/95		6,250							6,250	3,131	S/L	27.5		227
63	LIGHTING	5/12/95		3,179							3,179	1,580	S/L	27.5		116
64	IMPROVEMENTS	3/09/95		4,750							4,750	2,386	S/L	27.5		173
68	IMPROVEMENTS	10/09/95		5,145							5,145	2,470	S/L	27.5		187
70	IMPROVEMENTS	4/01/96		2,925							2,925	1,348	S/L	27.5		106
71	IMPROVEMENTS	6/13/96		18,865							18,865	8,604	S/L	27.5		686
72	IMPROVEMENTS	11/15/96		50,863							50,863	50,863	S/L	27.5		0
73	ROOFING	12/06/96		25,850							25,850	11,319	S/L	27.5		940
74	IMPROVEMENTS	11/20/96		3,700							3,700	1,635	S/L	27.5		135
75	IMPROVEMENTS	11/15/96		10,112							10,112	4,461	S/L	27.5		368
76	IMPROVEMENTS	3/14/96		3,600							3,600	1,676	S/L	27.5		131
78	IMPROVEMENTS	4/12/96		1,140							1,140	521	S/L	27.5		41
81	IMPROVEMENTS	6/06/96		1,950							1,950	910	S/L	27.5		71
83	IMPROVEMENTS	5/14/97		9,818							9,818	4,150	S/L	27.5		357
84	IMPROVEMENTS	6/26/97		3,329							3,329	1,397	S/L	27.5		121
85	WALK - DECK	6/12/97		3,675							3,675	1,546	S/L	27.5		134
86	IMPROVEMENTS	8/14/97		8,515							8,515	3,526	S/L	27.5		310
87	IMPROVEMENTS	12/15/97		10,177							10,177	4,085	S/L	27.5		370
88	IMPROVEMENTS	3/13/97		2,520							2,520	1,085	S/L	27.5		92
89	LAUNDRY ROOM IMPROVEMENTS	5/28/97		11,565							11,565	4,894	S/L	27.5		421
90	REMODEL IMPROVEMENTS	5/14/97		12,756							12,756	5,394	S/L	27.5		464
91	IMPROVEMENTS	10/14/97		4,725							4,725	1,928	S/L	27.5		172
92	REMODEL IMPROVEMENTS	10/14/97		1,707							1,707	695	S/L	27.5		62
103	IMPROVEMENTS	8/14/98		2,800							2,800	1,058	S/L	27.5		102
104	IMPROVEMENTS	12/14/98		12,305							12,305	4,490	S/L	27.5		447

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 5

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179/ BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
105	IMPROVEMENTS	2/11/98		1,284							1,284	511	S/L	27.5		47
106	IMPROVEMENTS	5/14/98		5,580							5,580	2,157	S/L	27.5		203
107	IMPROVEMENTS	6/15/98		13,710							13,710	3,711	S/L	39		352
108	IMPROVEMENTS	6/30/98		9,999							9,999	3,837	S/L	27.5		364
109	IMPROVEMENTS	9/30/98		6,667							6,667	1,760	S/L	39		171
110	IMPROVEMENTS	9/30/98		6,167							6,167	2,305	S/L	27.5		224
111	IMPROVEMENTS	12/14/98		10,037							10,037	3,665	S/L	27.5		365
118	BOILER REPLACEMENT	6/02/99		28,014							28,014	9,724	S/L	27.5		1,019
119	ELECTRICAL UPGRADE	6/11/99		11,484							11,484	7,832	S/L	27.5		418
123	IMPROVEMENTS	3/14/00		4,763							4,763	1,521	S/L	27.5		173
124	IMPROVEMENTS	4/13/00		3,205							3,205	1,019	S/L	27.5		117
127	FIRE ESCAPE DECK EXTENSN	12/11/00		1,800							1,800	520	S/L	27.5		65
128	IMPROVEMENTS REMODEL	12/20/00		3,500							3,500	1,016	S/L	27.5		127
129	VACANCY UPGRADES	7/11/00		7,359							7,359	2,278	S/L	27.5		268
130	IMPROVEMENTS	11/06/00		1,706							1,706	501	S/L	27.5		62
132	IMPROVEMENTS	2/08/01		4,000							4,000	1,143	S/L	27.5		145
133	IMPROVEMENTS	3/09/01		6,831							6,831	1,933	S/L	27.5		248
134	SEWER REPLACEMENT	3/13/01		7,890							7,890	2,236	S/L	27.5		287
135	IMPROVEMENTS	4/04/01		4,500							4,500	1,264	S/L	27.5		164
136	IMPROVEMENTS	5/16/01		3,400							3,400	945	S/L	27.5		124
137	IMPROVEMENTS	6/20/01		3,535							3,535	973	S/L	27.5		129
138	IMPROVEMENTS	7/16/01		3,353							3,353	910	S/L	27.5		122
139	AUTOMATIC GATE	11/13/01		1,580							1,580	406	S/L	27.5		57
141	HOT WATER SYSTEM	6/20/01		3,650							3,650	1,003	S/L	27.5		133
142	IMPROVEMENTS	8/22/01		2,972							2,972	796	S/L	27.5		108
143	IMPROVEMENTS	9/11/01		2,290							2,290	605	S/L	27.5		83
144	IMPROVEMENTS	2/20/02		11,313							11,313	2,826	S/L	27.5		411

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 6

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
145	ROOF REPAIR	3/21/02		4,750							4,750	1,175	S/L	27.5		173
146	STEEL DOORS	9/16/02		7,691							7,691	1,762	S/L	27.5		280
147	IMPROVEMENTS	1/10/02		6,170							6,170	1,559	S/L	27.5		224
148	IMPROVEMENTS	3/05/02		5,995							5,995	1,481	S/L	27.5		218
149	ELEVATOR REBUILD	4/28/02		15,555							15,555	3,797	S/L	27.5		566
150	IMPROVEMENTS	6/26/02		2,400							2,400	569	S/L	27.5		87
151	ELECTRICAL UPGRADE	6/05/02		4,465							4,465	1,060	S/L	27.5		162
152	ELECTRICAL UPGRADE	7/24/02		53,720							53,720	12,614	S/L	27.5		1,953
153	ELECTRICAL UPGRADE	7/24/02		12,844							12,844	3,016	S/L	27.5		467
154	IMPROVEMENTS	7/26/02		21,280							21,280	4,999	S/L	27.5		774
155	IMPROVEMENTS	7/17/02		3,826							3,826	898	S/L	27.5		139
156	REMODEL	9/09/02		24,950							24,950	5,707	S/L	27.5		907
157	IMPROVEMENTS	10/22/02		2,200							2,200	497	S/L	27.5		80
158	IMPROVEMENTS	10/22/02		5,372							5,372	1,211	S/L	27.5		195
159	FURNACE	10/09/02		9,781							9,781	2,210	S/L	27.5		356
160	IMPROVEMENTS	12/23/02		2,800							2,800	616	S/L	27.5		102
161	ELECTRICAL WORK	12/02/02		3,795							3,795	834	S/L	27.5		138
171	ROOF REPLACEMENT	3/28/03		57,580							57,580	12,040	S/L	27.5		2,094
172	IMPROVEMENTS	5/22/03		2,300							2,300	469	S/L	27.5		84
173	IMPROVEMENTS	12/10/03		4,629							4,629	854	S/L	27.5		168
174	ELECTRICAL UPGRADES	4/30/03		107,284							107,284	22,106	S/L	27.5		3,901
175	ELECTRICAL UPGRADES	4/30/03		3,844							3,844	793	S/L	27.5		140
176	IMPROVEMENTS-STOREFRONT	4/30/03		48,127							48,127	9,917	S/L	27.5		1,750
177	IMPROVEMENTS	6/10/03		18,415							18,415	3,741	S/L	27.5		670
178	ELECTRICAL UPGRADES	7/03/03		12,171							12,171	2,436	S/L	27.5		443
179	ELECTRICAL UPGRADES	8/18/03		6,805							6,805	1,317	S/L	27.5		247
180	ELECTRICAL UPGRADES	8/13/03		36,574							36,574	7,204	S/L	27.5		1,330

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 7

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
181	PHONE ACCESS SYSTEM	12/29/03		3,069							3,069	560	S/L	27.5		112
182	IMPROVEMENTS	1/28/04		5,038							5,038	908	S/L	27.5		183
183	IMPROVEMENTS	3/16/04		19,675							19,675	3,426	S/L	27.5		715
184	IMPROVEMENTS-PULL STN	5/17/04		1,681							1,681	282	S/L	27.5		61
185	IMPROVEMENTS	6/16/04		2,075							2,075	341	S/L	27.5		75
186	WIRING/PAINTING	8/12/04		5,875							5,875	936	S/L	27.5		214
187	BLDG EXTERIOR PAINTING	11/30/04		32,250							32,250	4,239	S/L	27.5		1,173
188	IMPROVEMENTS	6/16/04		11,850							11,850	1,957	S/L	27.5		431
189	IMPROVEMENTS	3/29/04		2,691							2,691	469	S/L	27.5		98
190	SECURITY CAMERA SYSTEM	12/27/04		16,380							16,380	2,409	S/L	27.5		596
191	SEC CAMERA WIRING/CONDT	12/27/04		11,600							11,600	1,706	S/L	27.5		422
192	IMPROVEMENTS	12/07/04		7,153							7,153	1,051	S/L	27.5		260
193	HEATER/(2) 120 GAL TANKS	11/09/04		5,975							5,975	295	S/L	27.5		217
194	ROOFING	12/21/04		47,500							47,500	6,980	S/L	27.5		1,727
202	IMPROVEMENTS	2/15/05		21,161							21,161	2,980	S/L	27.5		769
203	IMPROVEMENTS	11/28/05		15,660							15,660	1,778	S/L	27.5		569
204	SECURITY CAMERAS WIRING	1/15/05		18,380							18,380	2,545	S/L	27.5		668
205	IMPROVEMENTS	9/28/05		3,000							3,000	359	S/L	27.5		109
206	IMPROVEMENTS	10/27/05		2,652							2,652	308	S/L	27.5		96
219	IMPROVEMENTS	8/29/06		2,478							2,478	210	S/L	27.5		90
220	IMPROVEMENTS	2/21/06		15,124							15,124	1,558	S/L	27.5		550
221	IMPROVEMENTS	5/26/06		7,268							7,268	682	S/L	27.5		264
222	IMPROVEMENTS	5/26/06		18,020							18,020	1,692	S/L	27.5		655
223	IMPROVEMENTS	6/28/06		13,429							13,429	1,220	S/L	27.5		488
224	IMPROVEMENTS	8/29/06		6,142							6,142	520	S/L	27.5		223
225	IMPROVEMENTS	10/12/06		5,141							5,141	421	S/L	27.5		187
226	IMPROVEMENTS	12/19/06		14,730							14,730	1,072	S/L	27.5		13,658

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 8

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
229	IMPROVEMENTS	7/17/06		3,908							3,908	343	S/L	27.5		142
230	IMPROVEMENTS	7/20/06		2,000							2,000	176	S/L	27.5		73
231	IMPROVEMENT - #101	1/29/07		1,000							1,000	69	S/L	27.5		36
232	IMPROVEMENTS - #305	6/27/07		5,200							5,200	284	S/L	27.5		189
233	IMPROVEMENTS - #305, #406	7/11/07		5,500							5,500	300	S/L	27.5		200
234	ELEVATOR IMPROVEMENTS	9/05/07		2,485							2,485	120	S/L	27.5		90
235	ELEVATOR IMPROVEMENTS	10/03/07		3,269							3,269	149	S/L	27.5		119
236	PAINTING EXTERIOR	2/13/07		19,730							19,730	1,375	S/L	27.5		18,355
237	IMPROVEMENTS - #305, #603	6/30/07		17,153							17,153	936	S/L	27.5		624
238	ROOF REPAIR	8/22/07		4,670							4,670	227	S/L	27.5		170
239	IMPROVEMENTS	9/26/07		9,852							9,852	442	S/L	27.5		358
240	IMPROVEMENTS	11/10/07		21,069							21,069	891	S/L	27.5		766
242	IMPROVEMENTS - #503	9/03/08		10,259							10,259	124	S/L	27.5		373
243	FIRE SPRINKLER UPGRADES	7/01/08		6,350							6,350	115	S/L	27.5		231
244	IMPROVEMENTS - #504, #505	9/18/08		24,049							24,049	219	S/L	27.5		875
245	IMPROVEMENTS - #204	11/25/08		21,555							21,555	65	S/L	27.5		784
246	IMPROVEMENTS - #245	11/25/08		4,093							4,093	12	S/L	27.5		149
249	IMPROVEMENTS #301	7/16/09		22,542							22,542		S/L	27.5		342
254	IMPROVEMENTS #605	1/21/09		2,604							2,604		S/L	27.5		87
255	IMPROV HALLWAY PAINTING	3/12/09		34,952							34,952		S/L	27.5		1,059
256	GARBAGE CHUTE	3/26/09		14,867							14,867		S/L	27.5		405
257	IMPROVEMENTS - #302	4/09/09		22,181							22,181		S/L	27.5		605
258	IMPROVEMENTS - #203	5/27/09		2,950							2,950		S/L	27.5		63
259	IMPROVEMENTS - #102	6/25/09		20,084							20,084		S/L	27.5		365
260	IMPROVEMENTS - #305	9/23/09		9,848							9,848		S/L	27.5		90
261	PAINTING EXTERIOR	12/21/09		114,069							114,069		S/L	27.5		0
262	ROOF REPAIR	12/02/09		16,250							16,250		S/L	27.5		49

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 9

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT.	CUR 179 BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP DEPR	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
263	IMPROVEMENTS - #501	11/03/09		17,427							17,427		S/L	27	5	106
266	IMPROVEMENTS #208	12/21/09		7,754							7,754		S/L	27	5	0
TOTAL IMPROVEMENTS																
				2,053,733		0	0	0	0	0	2,053,733	604,446				93,421
MACHINERY AND EQUIPMENT																
10	ADDITIONS	1/01/87		2,024							2,024	2,024	S/L	5		0
11	ADDITIONS	1/01/87		3,591							3,591	3,591	S/L	5		0
22	PHONE SYSTEM	2/01/92		1,800							1,800	1,800	S/L	5		0
23	CARPET	2/01/92		926							926	926	S/L	5		0
28	KEWANEE BOILER	8/26/93		2,013							2,013	2,013	S/L	5		0
34	APPLIANCES	5/01/93		2,027							2,027	2,027	S/L	5		0
35	APPLIANCES	8/01/93		1,130							1,130	1,130	S/L	5		0
36	APPLIANCES	9/01/93		1,573							1,573	1,573	S/L	5		0
38	HOT WATER TANK	1/01/93		3,580							3,580	3,580	S/L	5		0
39	PEERLESS BOILER	8/26/93		2,975							2,975	2,975	S/L	5		0
48	APPLIANCES	4/05/94		1,176							1,176	1,176	S/L	5		0
51	APPLIANCES	11/19/94		6,487							6,487	6,487	S/L	5		0
65	APPLIANCES	4/14/95		2,363							2,363	2,363	S/L	5		0
77	APPLIANCES	4/12/96		2,663							2,663	2,663	S/L	5		0
79	APPLIANCES	5/15/96		2,110							2,110	2,110	S/L	5		0
80	APPLIANCES	2/15/96		910							910	910	S/L	5		0
82	APPLIANCES	11/15/96		860							860	860	S/L	5		0
94	APPLIANCES	2/12/97		1,871							1,871	1,871	S/L	5		0
95	APPLIANCES	8/14/97		1,876							1,876	1,876	S/L	5		0
97	APPLIANCES	2/12/97		1,398							1,398	1,398	S/L	5		0
99	APPLIANCES	4/14/97		1,340							1,340	1,340	S/L	5		0

12/31/09

2009 FEDERAL BOOK DEPRECIATION SCHEDULE

PAGE 10

GEORGE H. SANDY FOUNDATION
C/O UNION BANK ACCT.#12161901

94-6054473

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS PCT	CUR 179/ BONUS	SPECIAL DEPR ALLOW	PRIOR 179/ BONUS/ SP. DEPR	PRIOR DEC BAL DEPR	SALVAGE /BASIS REDUCT	DEPR BASIS	PRIOR DEPR	METHOD	LIFE	RATE	CURRENT DEPR
102	APPLIANCES	11/13/97		1,795							1,795	1,795	S/L	5		0
115	APPLIANCES	7/14/98		1,772							1,772	1,770	S/L	5		0
116	APPLIANCES	9/14/98		929							929	929	S/L	5		0
120	GARAGE OPENER REPLACEMENT	2/11/99		6,000							6,000	6,000	S/L	5		0
121	APPLIANCES	6/11/99		1,483							1,483	1,483	S/L	5		0
125	APPLIANCES	3/14/00		1,552							1,552	1,552	S/L	5		0
126	APPLIANCES	4/13/00		1,513							1,513	1,513	S/L	5		0
131	APPLIANCES	7/13/00		1,255							1,255	1,255	S/L	5		0
140	APPLIANCES	3/13/01		1,672							1,672	1,672	S/L	5		0
162	APPLIANCES	3/13/02		2,062							2,062	2,062	S/L	5		0
163	TELEPHONE ENTRY SYSTEM	5/10/02		3,096							3,096	3,096	S/L	5		0
164	APPLIANCES	6/05/02		537							537	537	S/L	5		0
165	REFRIGERATOR	10/02/02		515							515	515	S/L	5		0
166	DISHWASHER	11/13/02		435							435	435	S/L	5		0
167	APPLIANCES	3/05/02		1,052							1,052	1,052	S/L	5		0
168	APPLIANCES	4/28/02		537							537	537	S/L	5		0
195	APPLIANCES	3/29/04		1,568							1,568	1,413	S/L	5		155
196	REFRIGERATOR/RANGE	4/08/04		1,004							1,004	904	S/L	5		100
197	RANGE/REFRIGERATOR	6/24/04		1,608							1,608	1,449	S/L	5		159
198	REFRIGERATOR/RANGE	5/17/04		260							860	774	S/L	5		86
207	REFRIGERATOR/RANGE	2/22/05		1,148							1,148	805	S/L	5		230
210	REFRIGERATOR/RANGE	9/28/05		564							564	395	S/L	5		113
213	REFRIGERATOR	4/27/05		526							526	368	S/L	5		105
215	GAS RANGE	8/26/05		450							450	315	S/L	5		90
216	GAS RANGE	10/27/05		522							522	364	S/L	5		104
217	GAS RANGE	11/17/05		1,510							1,510	1,057	S/L	5		302
218	REFRIGERATOR	11/26/05		584							584	409	S/L	5		117

