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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

For satinately year 2009, or tay year heighning APR 24, 2009 and ending DEC 31, 2009 Cinck all that apoly X Interest control to the same and the sa	Depa Interr	rtment al Rev	of the Treasury enue Service Note The foundation may be	reated as a Private be able to use a copy of this		rting requirements	2009
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THE BROMLEY FOUNDATION, INC. 94-3482510 10 prints 10 p	G	heck	· · · · · · · · · · · · · · · · · · ·		· · · ·		
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Check type of organization X Section 59/10/20			and ZIP code			C If exemption application is per	nding, check here
Section 4947(a)(1) nonexempt charable trust	11121		CHESTNUT HILL, MA 02			D 1. Foreign organizations,	check here
Fart market value of all assets at end of year Accounting method Cash Accounting from Part III, cot (o), line 16) Other (speechy) Other (speechy	H_C	_		empt private foundation		Z. Foreign organizations mee check here and attach con	nputation the 85% test,
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Part Analysis of Revenue and Expanses (a) Revenue and opprises per book (b) Net investment (c) Adjusted net (c) A	•						
1 Contributions, grits, grants, etc., received 2 Cheek Milk Milk of the touristance and required to stack Sch 8 3 contributions of the touristance and required to stack Sch 8 3 contributions of the touristance and the stack Sch 8 3 contributions of the stack Sc	_	-	L'acceptance of the control of the c	mn (d) must be on cash t	basis.)	under section 507(b)(1)(4.1
2 Check M X I retrovalence and active process of the standard of the process of the standard o	Pa	art I	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	expenses per books			for chantable purposes
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Interest Taxes T	nse	168	Legal fees 2010	101			· · · · · · · · · · · · · · · · · · ·
Interest Taxes T	xpe	0	Other professional tens NOV 0 1 ZOTO	<u> </u>		1	·
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b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) 0.		a	Excess of revenue over expenses and disbursements	<u> </u>			- Indiana - Indi
C Adjusted net income (if negative, enter -0-)			•		0.		
			Adjusted net income (if negative, enter -0-)			0.	

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	0.
2	Enter amount from Part I, line 27a	2	0.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	0.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	0.

(a) List and desc	ribe the kir	nd(s) of property sold (e gor common stock, 200 sh	, real estate,		P	How ac - Purc - Dona	equired hase ation	(c) Date a (mo , da	cquired y, yr)	(d) Date sold (mo , day, yr)
1a					<u> </u>					
b NC	NE	<u>_</u>			<u> </u>					
<u> </u>		<u> </u>	· · · · · · · · · · · · · · · · · · ·							
е	, . <u> </u>		,							
(e) Gross sales price	(f) [epreciation allowed (or allowable)		st or other basis expense of sale					ın or (loss) (f) minus (
a										
b	ļ		<u> </u>							
<u>C</u>	ļ <u>.</u>									
d	<u> </u>		ļ							
<u>e </u>										
Complete only for assets show	ng gain in i	column (h) and owned by	the foundation	on 12/31/69				(I) Gains (Co		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (i) col (j), if any			CC	l (k), but no Losses (ot less than from col (i	
a										
b										
C		<u> </u>								
d										
е								•		
		∫ If gain, also ente	er in Part I line	7	7		ĺ			
Capital gain net income or (net o	•	If (loss), enter -(0- in Part I, line	7	•	2			******	
Net short-term capital gain or (lo			nd (6))					
If gain, also enter in Part I, line 8	-	;)			•	_				
Part V Qualification	Indor S	ection 4940(e) fo	- Doducos	Toy on Not	· Inv	octn	cont In	oomo		
f section 4940(d)(2) applies, leave Vas the foundation liable for the se if Yes,* the foundation does not que Enter the appropriate amount in	ction 4942	tax on the distributable ar section 4940(e) Do not c	omplete this pa	art						Yes N
— (a) —		(Ē)			(C)			-		(d) -
Base periód years Calendar year (or tax year beginn	ing in)	Adjusted qualifying di	stributions	Net value of no			use asset	s (ution ratio ided by col (c))
2008										
2007							·			
2006										
2005										
2004				<u> </u>						
? Total of line 1, column (d)							•	2		
Average distribution ratio for the			on line 2 by 5,	or by the numbe	r ot ye	ears				
the foundation has been in exist	ence it less	than 5 years .					•	3		
Enter the net value of noncharita	ble-use as:	sets for 2009 from Part X	, line 5					4		
Multiply line 4 by line 3								5		
Enter 1% of net investment inco	me (1% of	Part I, line 27b)				-		6		
7 Add lines 5 and 6								7		
Enter qualifying distributions fro	m Part XII,	line 4						8		
If line 8 is equal to or greater that See the Part VI instructions	ın lıne 7, ch	eck the box in Part VI, lin	e 1b, and com	plete that part usi	ng a 1	% tax	rate			

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	rt VI Excise Tax Based on Investment Income (Section 494				4940(e), or 4	948 -	see	instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and e	nter "N/	/A" 01	n line 1	•)					
	Date of ruling or determination letter (attach copy of letter if nei										
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	-	and	i enter 1	%	þ	1				0.
	of Part I, line 27b										
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%	6 of Par	rt I, li	ine 12, c	ol (b) .	}					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only O	thers er	nter -	-0-)			2				0.
3	Add lines 1 and 2						3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others e	nter	-0-)			4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-						5		,		0.
6	Credits/Payments	1	1								
	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	_								
	Exempt foreign organizations - tax withheld at source	6b	_								
	Tax paid with application for extension of time to file (Form 8868)	6c	_								
	Backup withholding erroneously withheld	6d									_
7	Total credits and payments Add lines 6a through 6d						7				0.
8	Enter any penalty for underpayment of estimated tax. Check here Lorentz if Form 2220 is atta	ached					8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed						9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid						10				
	Enter the amount of line 10 to be Credited to 2010 estimated tax				Refun	led 🚩	11				
	rt VII-A Statements Regarding Activities								1		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation o	or dio	d it parti	cipate or i	ntervene	ın			Yes	-
	any political campaign?								1a	ļ	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo								1b	ļ	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities an	d copie	es o	f any m	atenals p	ublishe	d or				
	distributed by the foundation in connection with the activities.										.,
	Did the foundation file Form 1120-POL for this year?								10	ļ	X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the					^					
	(1) On the foundation > \$ 0. (2) On foundation managers					0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax	x ımı	posed o) foundati	on					
_	managers ▶\$ 0.	D00									v
Z	Has the foundation engaged in any activities that have not previously been reported to the I	H27							2		X
_	If "Yes," attach a detailed description of the activities.										
3	Has the foundation made any changes, not previously reported to the IRS, in its governing		ient,	articles	or incorp	oration, t	or				v
4-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change				-				3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	41 /					N	/A	4a	-	
	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year	2					7.4	, A	4b 5	 -	X
J	If "Yes," attach the statement required by General Instruction T.	,							1		-A
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	uthor									
U	 By language in the governing instrument, or 	illiei									
	 By state legislation that effectively amends the governing instrument so that no mandato 	n/ direct	tions	e that co	aflict with	the etate	law				
	remain in the governing instrument?	iy unco		s that co	mot with	tile state	, lu II		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?								7		Х
•	If "Yes," complete Part II, col. (c), and Part XV.								–		
82	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) 🕨									
Ja	MA	J.10/ P	_								
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attomev	/ Gen	neral (or	desinnate	١					
	of each state as required by General Instruction G? If "No," attach explanation			.5.21 (01		,	N	/A	8b	•	
9	Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4	942	(1)(3) or	4942(1)(5	for cale					
٠	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," of					, 5210			9	•	Х
10	Did any persons become substantial contributors during the tax year? If 'yes,' attach a sched					es			10		X

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Pa	rt VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A	•	٠		
14	The books are in care of ► JAMES L.J. NUZZO Tele	phone no. ▶617-96	9-0	963	
•	Located at ▶ 361 COMMONWEALTH AVE., CHESTNUT HILL, MA	ZIP+4 ▶02			_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	 =			$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	· N	/A	
P:	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Require			•	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
12	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	103 () 10			
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	163 [XX] NO			
		Yes X No			
	for the benefit or use of a disqualified person)? (6) Agree to any many or accordate a povernment official? (Franction, Check "No")	165 _ZZ_ 14U			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	If the foundation agreed to make a grant to or to employ the official for a period after	Yes X No			
	termination of government service, if terminating within 90 days)	L Yes A NO			
Ľ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	N/A			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here				
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not co	rrected			v
	before the first day of the tax year beginning in 2009?		10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating	foundation			
	defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year				
	before 2009?	Yes X No			
	If "Yes," list the years -,,,,				
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating		_[.		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No				
	statement - see instructions)	N/A	2b		ļ
ε	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
	<u> </u>	=			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
t	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified	persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943				
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use S				
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b		<u> </u>
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	L	X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009) THE BROMLEY FOUNDATION,			94-34825	10	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No		
(2) Influence the outcome of any specific public election (see section 4955), or	or to carry on, directly or indir				
any voter registration drive?		Ye	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	;?	Ye	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y6	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	, or educational purposes, or	for			
the prevention of cruelty to children or animals?	, ,		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un-	der the exceptions described				
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	1
Organizations relying on a current notice regarding disaster assistance check h	·		▶ □		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		inad			
expenditure responsibility for the grant?		√A □ Υε	es No		
If "Yes," attach the statement required by Regulations section 53 494		•/ 23	וא ביי ואי		
, , ,	• •		1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No		
a personal benefit contract?		Y £	i		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		<u> -</u> -	6b	<u> </u>
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribut				7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	· · · · · · · · · · · · · · · · · · ·	La Componentia	(d) 0		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
	to position	`enter -0-) '	compensation		wances
JAMES L. J. NUZZO	PRESIDENT				
361 COMMONWEALTH AVENUE				-	
CHESTNUT HILL, MA 02467	8.00	0.	0.		0.
JUDITH G.H. EDINGTON	CLERK				
361 COMMONWEALTH AVENUE	j				
CHESTNUT HILL, MA 02467	4.00	0.	0.		0.
BRYANN BROMLEY NUZZO	DIRECTOR				
361 COMMONWEALTH AVENUE	1				
CHESTNUT HILL, MA 02467	8.00	0.	0.		0.
LAUREN-BROMLEY -	DIRECTOR-			-	
361 COMMONWEALTH AVENUE	1				
CHESTNUT HILL, MA 02467	8.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc			L	·	
	(b) Title, and average		(d) Contributions to	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation		unt, other wances
NONE	devoted to position	-	compensation	4	- TVUITCCS
NONE	-		:		
					
	1		•		
		+		 	
	1				
	-				· · · - · -
	4				
	4	1			
	<u> </u>	1		L	
Total number of other employees paid over \$50,000			▶		0

Form 990-PF (2009) THE BROMLEY FOUNDATION, INC.		3482510 Page /
Part VIII Information About Officers, Directors, Trustees, Foundation Man Paid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	V-7-7-1	
HOND		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
taning the second secon		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informat number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on such as the	Expenses
		
1 N/A		
2		
3		
4		
· · · · · · · · · · · · · · · · · · ·		
Don't IV D O	<u>-</u> <u>-</u>	
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	1	Amount
		Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	_	0.
rotal. Add lines 1 through 5		

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, see instructions.)	
1	Fair'market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	0.
_	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4.	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.
=	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	0.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI) 2b		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific chantable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies for the section	
	4040(a) raduation of tay in those warrs		

Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
Ļ	Corpus	Years prior to 2008	2008	2009
1 Distributable amount for 2009 from Part XI,				0
line 7	'	т.чн. ччн. ч	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.
2 Undistributed income, if any, as of the end of 2009			0	
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009	11.1.1	U •	,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*******************************
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 > \$ 0.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior	4.41 	. , , , , , , , , , , , , , , , , , , ,		·· · · · · · · · · · · · · · · · · · ·
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			 	
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a))	:			
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line			0	
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)	· ·			
8 Excess distributions carryover from 2004	0.			
not applied on line 5 or line 7				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

990-PF (2009) THE BRC	MLEY FOUNDA	ATION, INC.			82510 Pa
rt XIV Private Operating F			I-A, question 9)	N/A	
If the foundation has received a ruling of					
foundation, and the ruling is effective fo			▶	14040(1/0)	
Check box to indicate whether the foun-		ing foundation described		4942(j)(3) or 49	942(j)(5)
Enter the lesser of the adjusted net	Tax year	(h) 2008	Prior 3 years	(d) 2006	(a) Total
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(0) 2000	(e) Total
investment return from Part X for					ļ
each year listed			<u> </u>		
85% of line 2a				ļ	
Qualifying distributions from Part XII,					
line 4 for each year listed					
Amounts included in line 2c not					
used directly for active conduct of				İ	
exempt activities					
Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
Complete 3a, b, or c for the					
alternative test relied upon "Assets" alternative test - enter					
(1) Value of all assets			,		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
"Endowment" alternative test - enter					1
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
"Support" alternative test - enter	*				
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public				-	
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				· ·	
an exempt organization					
(4) Gross investment income			-		-
rt XV Supplementary Info	ormation (Compl	ete this part only	if the foundatio	n had \$5,000 or m	ore in assets
at any time during			N/A		
Information Regarding Foundati	on Managers:		· · · · · · · · · · · · · · · · · · ·		
List any managers of the foundation w year (but only if they have contributed			itributions received by th	e foundation before the cid	se of any tax
List any managers of the foundation w other entity) of which the foundation h			(or an equally large por	tion of the ownership of a p	partnership or
					
Information Regarding Contribu Check here ☐ If the foundation the foundation makes gifts, grants, etc.	only makes contributions	s to preselected charitable	e organizations and does		
The name, address, and telephone nur				Arrive and all all all all	
The form in which applications should	be submitted and inform	ation and materials they	should include		
Any submission deadlines					

	<u> </u>			
3 Grants and Contributions Paid During the Y	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or odobarrial contributor			
NONE				
Total	, -		▶ 3a	0.
b Approved for future payment				
NONE				
			•	
Total			▶ 3b	0.

Excluded by section 512, 513, or 514

Part XVI-A. **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelate	d business income		ided by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
-					
	-				
	1 1				
<u> </u>	1 1				
d	1				
e			<u> </u>		
- Formand and and from an arrangement	-		İ		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments		···-	 		
3 Interest on savings and temporary cash			ŀ		
investments	-	<u> </u>	-		
4 Dividends and interest from securities			ļ		
5 Net rental income or (loss) from real estate	-		ļ		
a Debt-financed property			ļ		
b Not debt-financed property					
6 Net rental income or (loss) from personal	j		ŀ		
property					
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other			Ì		
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b			†		
C	i l				
d	1 1		 	•	
e	-				
12 Subtotal Add columns (b), (d), and (e)		0.		0.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			<u> </u>	0.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income the foundation's exempt purposes (other that	come is reported i	ın column (e) of Part XVI-A			nplishment of
					
					_ .
					
923621 02-02-10					Form 990-PF (2009)
					Form 4415-PF (2009)

Unrelated business income

	Exempt Organizations					
1	Did the organization directly or indirectly engage in any of the following	g with any other organization	on described in section 501(c) of		Yes	No
	the Code (other than section 501(c)(3) organizations) or in section 52	7, relating to political organ	nizations?			ĺ
а	Transfers from the reporting foundation to a noncharitable exempt org	ganization of				
	(1) Cash			1a(1)		X
	(2) Other assets			1a(2)		X
b	Other transactions					
	(1) Sales of assets to a noncharitable exempt organization			1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization			1b(2)		X
	(3) Rental of facilities, equipment, or other assets			1b(3)		X
	(4) Reimbursement arrangements			1b(4)		X
	(5) Loans or loan guarantees		1b(5)		Х	
	(6) Performance of services or membership or fundraising solicitatio	ons		1b(6)		X
C	Sharing of facilities, equipment, mailing lists, other assets, or paid em		10		X	
d	If the answer to any of the above is "Yes," complete the following sche	edule Column (b) should al	ways show the fair market value of the goods,	, other ass	sets,	
	or services given by the reporting foundation. If the foundation receive	ed less than fair market valu	ue in any transaction or sharing arrangement,	show in		
	column (d) the value of the goods, other assets, or services received					
a) 1	Line no (b) Amount involved (c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and	shanng ar	rangeme	ents
	N/A					
2a	is the foundation directly or indirectly affiliated with, or related to, one	or more tax-exempt organ	izations described			_
	in section 501(c) of the Code (other than section 501(c)(3)) or in sect	tion 527?		Yes	X	□No
b	If "Yes," complete the following schedule					
	· · · · · · · · · · · · · · · · · · ·	(b) Type of organization	(c) Description of relation	ship		
	N/A	,				
	Under penalties of tenjury, declare that I have examined this return, including account complete. Declaration of prevarer (other than taxpayer or fiduciary) is based on			s true, corre	ест,	
	W V I A A A	La la dia	The			
		wan	2 (W) 60W)			
Sign Here	Signature of office of trustee	Date V	Title Chack if Prena	ver's identif	Nino niii	mher
5	Preparer's Preparer's		10/18/10 self-	, ea 5 iueniii	iying nui	IIDEI
ก	BRUCE C. LEVINE, C.P. Firm's name (or yours LEVINE, KATZ, NANNI 250 FIRST AVENUE, S 250 FIRST AVENUE, S	· A •	employed			
	Firm's name (or yours LEVINE, KATZ, NANNI 1 self-employed), 250 FIRST AVENUE, S		P.C. EIN ►			
-	# 3 If self-employed), 250 FIRST AVENUE, S		- 701	452	070	. ^
	address, and ZIP code NEEDHAM, MA 02494-2	CU0		-453-		
				arm ului		a za mature.

Form	3868	(Rev. 4-2009)				Page 2	2_	
• If \	ou a	re filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and che	ck this box	ζ		▶ X		
_		y complete Part II if you have already been granted an automatic 3-month extension on a previo			3868.			
• If y	où a	re filing for an Automatic 3-Month Extension, complete only Part I (on page 1).						
Pa	t II	Additional (Not Automatic) 3-Month Extension of Time. Only file the ongi	nal (no co	ples n	eeded)		_	
Туре	Name of Exempt Organization			Employer identification number				
print		BROMLEY FOUNDATION, INC.		9	94-3482510			
File by extend due da filing th	ed e for	Number, street, and room or suite no. If a P.O. box, see instructions. 361 COMMONWEALTH AVENUE		For IF	RS use only			
retum	See	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHESTNUT HILL, MA 02467						
Chec	For	pe of return to be filed (File a separate application for each return): m 990 Form 990-EZ Form 990-T (sec 401(a) or 408(a) trust) Form 10- m 990-BL X Form 990-PF Form 990-T (trust other than above) Form 47:	=	= ` `	rm 5227 rm 6069	Form 8870)	
STO	P! Do	o not complete Part II if you were not already granted an automatic 3-month extension on a	previous	ly file	d Form 88	68.	_	
• Th	e bo	JAMES L.J. NUZZO soks are in the care of ▶ 361 COMMONWEALTH AVE CHESTNUT H	ILL, N	MΑ	02467			
Τe	leph	one No ► 617–969–0963 FAX No. ►						
• If	he o	organization does not have an office or place of business in the United States, check this box				▶ □		
• If	his i	s for a Group Return, enter the organization's four digit Group Exemption Number (GEN)	If this	s is for	the whole	group, check this	;	
box	<u> </u>	. If it is for part of the group, check this box 🕨 🔛 and attach a list with the names and E	INs of all n	nemb	ers the exte	ension is for.	_	
4	l red	quest an additional 3-month extension of time until NOVEMBER 15, 2010.	_					
5	For calendar year, or other tax year beginning APR 24, 2009 , and ending DEC 31, 2009 .							
6	If th	is tax year is for less than 12 months, check reason: X Initial return Final retu	ırn		Change in a	accounting period	j	
7	State in detail why you need the extension							
	ADDITIONAL TIME IS NECESSARY TO PREPARE A COMPLETE AND ACCURATE							
_		X RETURN.					_	
8a		is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				0		
		refundable credits. See instructions	Ad	8a	\$	0	<u>•</u>	
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated							
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid				¢	0		
_		eviously with Form 8868. ance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, dep		8ь	\$	<u> </u>	÷	
С		ance bue. Subtract lifte ob from lifte oa Triclude your payment with this form, or, if required, de, in FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See inst		8c	\$	0		

Signature and Verification

Title ► CPA

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Date 🕨

Form 8868 (Rev 4-2009)

Signature >