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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.URBANEK-LEVY EDUCATION FUND
51 UNIVERSITY AVENUE G
LOS GATOS, CA 95030

A Employer identification number

94-3372793

B Telephone number (see the instructions)

408-399-8081

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)

\$ 750,569.

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (att sch).

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

3,075.

3,075.

N/A

4 Dividends and interest from securities

3,792.

3,792.

5a Gross rents

b Net rental income or (loss)

6a Net gain/(loss) from sale of assets not on line 10

10,348.

b Gross sales price for all assets on line 6a 10,348.

7 Capital gain net income (from Part IV, line 2)

10,348.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

SEE STATEMENT 1

5,266.

12 Total. Add lines 1 through 11

22,481.

17,215.

13 Compensation of officers, directors, trustees, etc.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) SEE ST 2

704.

704.

b Accounting fees (attach sch) SEE ST 3

2,887.

1,444.

1,443.

c Other prof fees (attach sch)

17 Interest

1,507.

1,507.

18 Taxes (attach schedule)(see instr) SEE STM 4

1,114.

641

19 Depreciation (attach sch) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

SEE STATEMENT 5

13,858.

12,326.

1,532.

24 Total operating and administrative expenses. Add lines 13 through 23

20,070.

15,341.

3,679.

25 Contributions, gifts, grants paid PART XV

198,115.

198,115.

26 Total expenses and disbursements. Add lines 24 and 25

218,185.

15,341.

201,794.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-195,704.

b Net investment income (if negative, enter -0-)

1,874.

c Adjusted net income (if negative, enter -0-)

SCANNED NOV 19 2010

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES

RECEIVED

NOV 15 2010

OGDEN, UT

IRS OSC

19614

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	464.	6,238.	6,238.
	2 Savings and temporary cash investments	-30,557.	202,637.	202,637.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) STATEMENT 6	710,695.	395,689.	511,360.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe SEE STATEMENT 7)	150,000.	30,334.	30,334.	
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	830,602.	634,898.	750,569.	
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	830,602.	634,898.	
	30 Total net assets or fund balances (see the instructions)	830,602.	634,898.	
	31 Total liabilities and net assets/fund balances (see the instructions)	830,602.	634,898.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	830,602.
2 Enter amount from Part I, line 27a	2	-195,704.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	634,898.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	634,898.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a SHORT-TERM CAPITAL GAIN FROM K-1		P	VARIOUS	VARIOUS
b LONG-TERM CAPITAL GAIN FROM K-1		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,379.			2,379.
b 7,969.			7,969.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			2,379.
b			7,969.
c			
d			
e			

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	10,348.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	2,379.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	223,121.	703,600.	0.317113
2007	207,560.	1,384,107.	0.149960
2006	202,946.	1,425,457.	0.142373
2005	202,348.	1,499,359.	0.134956
2004	196,169.	1,597,234.	0.122818

2 Total of line 1, column (d)	2	0.867220
3 Average distribution ratio for the 5-year base period —divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.173444
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	687,166.
5 Multiply line 4 by line 3	5	119,185.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	19.
7 Add lines 5 and 6	7	119,204.
8 Enter qualifying distributions from Part XII, line 4	8	201,794.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		1	19.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	19.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	19.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		19.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation.	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>KENNETH LEVY</u> Telephone no <u>408-399-8081</u> Located at <u>51 UNIVERSITY AVENUE, SUITE G LOS GATOS CA</u> ZIP + 4 <u>95030</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐

5b N/A

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MR. KENNETH LEVY 19800 GLEN UNA DRIVE SARATOGA, CA 95070	TREASURER 0	0.	0.	0.
LIDA URBANEK 75 TUSCALOOSA AVE. ATHERTON, CA 94027	CHAIRMAN 0	0.	0.	0.
GLORIA LEVY 19800 GLEN UNA DRIVE SARATOGA, CA 95070	CEO 0	0.	0.	0.
KARL-HEINZ LACHNIT 25 METRO DRIVE, SUITE 600 SAN JOSE, CA 95110	SECRETARY 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a	Average monthly fair market value of securities	1a
b	Average of monthly cash balances	1b
c	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5
6	Minimum investment return. Enter 5% of line 5	6

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1
2a	Tax on investment income for 2009 from Part VI, line 5	2a
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c
3	Distributable amount before adjustments. Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a
b	Program-related investments — total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				34,339.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004	116,699.			
b From 2005	128,774.			
c From 2006	134,947.			
d From 2007	142,955.			
e From 2008	187,941.			
f Total of lines 3a through e	711,316.			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 201,794.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				34,339.
e Remaining amount distributed out of corpus	167,455.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	878,771.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	116,699.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	762,072.			
10 Analysis of line 9				
a Excess from 2005	128,774.			
b Excess from 2006	134,947.			
c Excess from 2007	142,955.			
d Excess from 2008	187,941.			
e Excess from 2009	167,455.			

BAA

Form 990-PF (2009)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i).

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization . . .

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED	NONE	N/A	EDUCATION	198,115.
Total				3a 198,115.
b Approved for future payment				
Total				3b

Enter gross amounts unless otherwise indicated

(See worksheet in the instructions for line 13 to verify calculations)

[illegible]

URBANEK-LEVY EDUCATION FUND

94-3372793

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS K-1 INCOME	\$ 1,706.		
TAX REFUNDS	3,560.		
TOTAL	\$ 5,266.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEE	\$ 704.			\$ 704.
TOTAL	\$ 704.	\$ 0.		\$ 704.

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING.	\$ 2,887.	\$ 1,444.		\$ 1,443.
TOTAL	\$ 2,887.	\$ 1,444.		\$ 1,443.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CALIFORNIA TAX	\$ 400.			
FEDERAL TAX	650.			
FOREIGN TAX	64.	\$ 64.		
TOTAL	\$ 1,114.	\$ 64.		\$ 0.

URBANEK-LEVY EDUCATION FUND

94-3372793

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CHARITABLE CONTRIBUTION FROM K-1	\$ 4.			\$ 4.
FEES	10.			10.
MEALS	808.			808.
MISCELLANEOUS EXPENSE	710.			710.
PORTFOLIO DEDUCTIONS FROM K-1	12,326.	\$ 12,326.		
TOTAL	\$ 13,858.	\$ 12,326.		\$ 1,532.

STATEMENT 6
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
<u>OTHER INVESTMENTS</u>			
NEEDHAM CONTRARIAN FUND	COST	\$ 385,496.	\$ 497,909.
GALLEON TECH PARTNERS - SPC	COST	10,193.	13,451.
TOTAL		\$ 395,689.	\$ 511,360.

STATEMENT 7
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
DISTRIBUTION RECEIVABLE	\$ 30,334.	\$ 30,334.
TOTAL	\$ 30,334.	\$ 30,334.

STATEMENT 8
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

MR. KENNETH LEVY
 LIDA URBANEK
 GLORIA LEVY

Winners of the 2006-2007 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2006	PAID SPRING 2007	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2008
7509 Denison Place Castro Valley, CA 94552	(510) 886-3223	Daniel Bui EBI, San Jose		UC Regents University of California, San Diego 9500 Gilman Drive, Dept 0106 La Jolla, CA 9203-0106 Beth Oieda Ph (858) 534-5376 Fax (858) 534-5459	2000								
10678 Farallone Drive Cupertino, CA 95014	(408) 257-2717	Alex Chuang (Yung-Ho) CTO Group, San Jose		UC Regents University of California, Berkeley Department of Molecular & Cell Biology 142 LSA #3200 Berkeley, CA 94720-3200 Anne Aaboe, Undergraduate Affairs Office Phone 510-643-7473 Email aaaboe@berkeley.edu	2000								
4391 Stone Canyon Drive San Jose, CA 95136	(408) 225 8476	Thudong Nguyen WAFR/Surfscan		Santa Clara University 500 El Camino Real Santa Clara, CA 95053 Harry M Fong, Finance Office Ph (408) 554-4545 Fax (408) 554-6926	3000								
53 A'Gay Street Nazareth Ilit 17591 ISRAEL	+972-4-6011930	Yossi Dolev Operations, KT Israel		University of Haifa Har Hakarmel Haifa 31905 Israel Yahav Rosen Secretary of "Ofakim" Program Ph +972-4-824-0909 Fax +972-4-824-9836	2000								

Winners of the 2006-2007 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2006	PAID SPRING 2007	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2008
14 Dogwood Lane Medway, MA 02053	(508) 533-4119	Brian Duffy WIG Marketing, Milpitas		Wellesley College 106 Central Street Wellesley, MA 02481-8203 C Tung Ph (781) 283-2360 Fax (781) 283-3946	1000								
577 Gerard Court Pleasanton, CA 94566	(925) 846-1641	Hans Hansen Viper, Milpitas		University of Southern California 700 Child's Way, JHH 324 Los Angeles, CA 90089-0914 Pamela K Dixon Ph (213) 740-1111 Fax (213) 740-0680	2000								
75 Longview Boulevard Gettysburg, PA 17325	(717) 334-9671	Rich Hilton No America Sales, Lansdale, PA		James Madison University 800 South Main Street Harrisonburg, VA 22807 Linda Combs, Director, Business Office Ph (540) 568-3745 Fax (540) 568-7363	2000								
5119 Eastbourne Drive San Jose, CA 95138	(408) 528-1209	Hien Ho WIN, Milpitas		University of California, San Diego 9500 Gilman Drive La Jolla, CA 92093-0026 Mark Adams Ph (858) 822-5830 Fax (858) 534-8184	2000								
1297 Laveille Court San Jose, CA 95131	(408) 453-0791	Rosemary Joy WAFR/Viper, Milpitas		University of California, San Diego 9500 Gilman Drive La Jolla, CA 92093 Mae W Brown Ph (858) 534-4831 Fax (858) 822-4896	4000								

Winners of the 2006-2007 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2006	PAID SPRING 2007	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2008
1631 Loch Lomond Avenue San Jose, CA 95129	(408) 255-3376	Hank Mallison WIN, Milpitas		University of California, Davis Undergraduate Admissions One Shields Avenue Davis, CA 95616-8507 Undergraduate Admissions Ph (530) 752-2971 or Financial Aid or Scholarships Ph (530) 752-2390	3000								
3042 Camino del Cino Pleasanton, CA 94566	(925) 426-0746	Prabhat Mastey OCD, Milpitas		Stanford University 355 Galvez Street Stanford, CA 94305 Financial Aid Office Ph (650) 723-3058 Fax (650) 725-0540	2000								
15181 Cooper Avenue San Jose, CA 95124	(408) 371-0908	Ricardo Piedad Surfscan, Milpitas		San Jose State University One Washington Square San Jose, CA 95192 Evelyn Contreras Crosby Engineering Advisor Ph (408) 924-3851 Fax (408) 924-3818	3000								
2010 University Avenue San Jose, CA 95128	(408) 244-2134	Uma Subramaniam Corp Communications, San Jose		De Anza College	1000								
25 Brek Drive Merrimack, NH 03054	(603) 883-6815	Jim Ruggiero & spouse, Kathy GSS eBeam Inspection Billerica, MA Private email jkruggiero@adelphia.net		Colby-Sawyer College 541 Main Street New London, NH 03257 Rick Ellis, Director of Admissions Ph (603) 526-3000 Fax (603) 526-2135	3000								

Winners of the 2006-2007 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2006	PAID SPRING 2007	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2008
17031 Los Cerritos Los Gatos, CA 95030	(408) 358-1968	Ian Smith Electrical Film Metrology, San Jose		Georgetown University 37th and O Streets, NW Washington, DC 20057 Carol Miller, Office of Student Accounts Ph (202) 687-1560 Fax (202) 687-5084	1000								
1087 Beaumont Drive San Jose, CA 95129	(408) 446-4197	Zaven Soghoyan GSSI/ASD, Milpitas		UC Regents University of California, Davis One Shields Avenue Davis, CA 95616 Frank Y Wada Phone 530-752-3639 Fax 530-752-6906	3000								
1565 Daphne Drive San Jose, CA 95129	(408) 255-2730	Alexey Stepanov E-Beam, San Jose		UC Santa Barbara	3000								
1101 Wunderlich Drive San Jose, CA 95129	(408) 996-1545	Bo Su RAPID, San Jose		University of California, Berkeley Office of Undergraduate Admissions 110 Sprout Hall #5800 Berkeley, CA 94720-5800 Ph (510) 642 3175	2000								
1116 Summerdale Drive San Jose, CA 95132	(408) 272-3568	Marlene Topenio WIN, Milpitas [REDACTED]		San Jose City College	2000								

Winners of the 2006-2007 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2006	PAID SPRING 2007	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2008
390 Estrella Road Fremont, CA 94539	(510) 795-0972	Peggy Lee (Pei-Yuon Lee) WAFFR/WIN, Milpitas		UC Regents University of California, San Diego SBS Dept 0026 9500 Gilman Drive La Jolla, CA 92093 0026 Mark Adams Phone 858-534-4480 Fax 858-534-5459	2000								
4-7-16 Higashi Kaigan Kita Chigasaki, Kanagawa Pref 253-0053 JAPAN	+81- [REDACTED]	Kayoko Uemura Executive Office KT Japan		Hosei University 4342 Aihara-cho, Machida-city Tokyo 129-0298 JAPAN Mr. Daisuke Kaneko, Office of Faculty of Economics Phone +81-42-783 2091 (Main) or +81-42-783-2502 (Direct) Fax +81-42-783-2508 Verification of enrollment to be received as English translation from school	3000								
17051 Middletown Road Beloit, OH 44609	(330) 584-3385	Frank Valverde GSS-ISBU Albuquerque, NM		Mount Union College 1972 Clark Avenue Alliance, OH 44601-3993 Michelle Baker Sams Ph (800) 992 6682, ext. 6557	3000								

Winners of the 2007-2008 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011
1061 Queensbridge Ct San Jose, CA 95120	(408) 927-6639	Kris Bhaskar VP Systems/CTO Office Chelana Bhaskar Principal Eng/WIN	Ardis Liang (Chelana)	University of Michigan Ann Arbor University of Michigan Ann Arbor, MI 48109 U of Michigan Cashier's Office Ph (734) 764-1817 Fax (734) 763-3126	1000								
9988 Longview Lane Pleasanton, CA 94588	(925) 600-9412	Bill Bonnar VP Ops, Rapid	Kent Goheen	UC Davis	1000								
18 Fairhaven Road Nashua, NH 03060	(603) 888-2745	Brian Crawford Dir, Sales GEM	Steve Schatz	Manhattan College Manhattan College Parkway Riverdale, NY 10471 Dana Dubiel, Admissions/Financial Aid Ph (718) 862-7910 Fax (718) 862-8027	1000								
1205 Valley Quail Cir San Jose, CA 95120	(408) 323-1135	Vineet Dharmadhikan GM/OFM	Joe Laia	University of CA, Irvine UCI Office of Admissions 204 Administration Irvine, CA 92697-1075 Ph (949) 824-6703 Fax (949)-824-2711	1000								
1503 Oburn Court Campbell, CA 95008	(408) 364-1451	Ann Drucker IT Sr Manager, Finance Apps	Tim Campos	UC San Diego University of CA, San Diego 9500 Gilman Drive, #0021 La Jolla, CA 92093-0021 Thurgood Marshall Ph (858) 534-4390 Fax	1000								

Winners of the 2007-2008 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011
097 Sage Run Lane Middleton, ID 83644	(972) 880-6595	Mark Eickhoff Field Apps Engr/TIBU	Saroja Ramamurthi	Texas A & M University P O Box 30014 College Station, TX 77842 Cheryl Rich Ph (979) 845-1060 Fax (979) 456-1808	2000								
255 Fenian Drive Campbell, CA 95008	(408) 374-7518	Monica Giurou Sr SQC Engineer, CPG Milpitas	Anthony Cheng	University of CA, Berkeley 250 Sproul Hall, #1960 Berkeley, CA 94720-1960 Payable to UC Regents Sarah Lopez Ph (510) 642-6442 Fax (510) 643-5526	1000								
1655 Oak Spring Court Cupertino, CA 95014	(408) 873 - 8032	Zhengyu Guo Software Princ Engr/Rapid	David Gee	University of California, Los Angeles 405 Hilgard Ave Los Angeles, CA 90095 Julie Plotkins Dept Econ/Bus-Econ Ph (310) 825-5112 Fax (310) 206 - 1206	1000								
345 Holly Avenue Los Altos, CA 94024	(650) 961 - 1030	Carl Hess Dir Of Engr, Rapid	Yalin Xiong	University of California, Los Angeles 9500 Gilman Drive La Jolla, CA 92093 Payable to Regents of UC Registrar Ph (310) 825 1091 Fax	1000								

Winners of the 2007-2008 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011
21 Belknap Terrace Winchester, MA 01890	(781) 729 - 9398	Roman Karlinsky SW Engr/ ADE	Ferenc Vajda	University of Rochester University of Rochester Rochester, NY 14627 Gregg Sperr, Counselor Fin Aid Office Ph (585) 275 - 3228 Ph (585) 756 - 7664	2000								
20740 Fourth St , Apt # 7 Saratoga, CA 95070	(408) 314 - 4300	Andrey Khansov Systems Des Engr/WIN	Mohammed Abdallah	University of South Carolina 902 Sumter Street Access/Lieber College Columbia, SC 29208 Office of Financial Aid Ph (803) 777 - 7000 Fax (803) 777 - 0101	4000								
1152 Ravenscroft Lane Ponte Vedra, FL 32081 Mom Julie Lefco	(845) 784 - 1618	Thomas Lefco CSE IBM BU	Matthew Brown	Florida State University Florida State University Tallahassee, FL 32306 Registrar's Office Ph (850) 644 - 1050 Fax (850) 644 - 6404	3000								
130 Tudor St , Apt C South Boston, MA 02127	(617) 464 - 2211	Phap Lu MFG Technician	Charlie Hill	Boston University -- College of Arts & Sci 725 Commonwealth Ave Boston, MA 02215 Office of Financial Assistance Ph (617) 353-2965 Fax (617) 358-2792	5000								
743 Los Robles Ave Palo Alto, CA 94306	(650) 494-9018	Malvina Mazin Sr SW Engr/GSS	Chris Beal	Columbia University 1130 Amsterdam Ave 100 Hamilton Hall, MC 2802 New York, NY 10027 Jane Zhang Ph (212) 854 - 3711 Fax (212) 854 - 5353	1000								

Winners of the 2007-2008 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011
3335 Cuesta Drive San Jose, CA 95148	(408) 270 - 6379	Loan Nguyen Financial Analyst, San Jose	Stephanie Leong	San Jose State University One Washington Square San Jose, CA 95192 Bursar/Student Accts & Collections Ph (408) 924-1601 Fax (408) 924-1654	3000								
385 Saratoga Ave , #2 Santa Clara, CA 95050	(408) 986-1453	Kim Huynh Acct/Accts Receivable San Jose	Peter Meyn	San Jose State University One Washington Square San Jose, CA 95192 Jan Cefalu Phone (408) 924-6063 Fax (408) 924-6089	4000								
4505 Stoneyhaven Way San Jose, CA 95111	(408) 224-8478	Bhupendra Patel Mfg - Lead	Chen-An Chen	University of California, Davis One Shields Ave Davis, CA 95616-8507 Phone (530) 752-2971 Fax (530) 752-1280	4000								
727 Alden Lane Livermore, CA 94550	(925) 294-5294	Matthew Schaffe Purchasing Mgr/FAST San Jose	Bill Buglewicz	Las Positas Junior College 3033 Collier Canyon Road Livermore, CA 94551-9797 Andi Schnebman Phone (925) 924-1000 (925) 424-1580 Fax (925) 443-0742	2000								
824 Heritage Pkwy, South Allen, TX 75002	(972) 727-8239	Saroja Ramamurthi Apps Mgr/TIBU, TX	Jerry Steele	Austin College 900 N Grand Ave Sherman, TX 75090 (903) 813-3000	4000								

Winners of the 2007-2008 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2007	PAID SPRING 2008	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011
7341 Joshua Circle Pleasanton, CA 94588	(925) 484-1279	Darcy Rich Mfg Tech/VLSI Standards	Tanq Ansari	Las Positas College 3033 Collier Canyon Road Livermore, CA 94551 Admissions & Records Office Bldg 700 Phone (925) 424-1500 Fax (925) 443-0742	2000								
2651 Chocolate Street Pleasanton, CA 94588	(925) 461-3024	Toan Vo Engr Dir/WIN SQC/SQA [REDACTED]	Chen Ardis Liang	University of the Pacific 3601 Pacific Ave Stockton, CA 95297 Office of Financial Aid Phone (209) 946-2421 Fax (209) 946-2758	3000								
1929 Gomes Road Fremont, CA 94539	(510) 770-8846	Johnny Zhao Engineer	Kai Cao	University of California, San Diego 9500 Gilman Drive La Jolla, CA 92093 Gabriele Wiedhausen, PhD Phone (858) 534-2230 Fax (858) 822-5999	4000								
3288 Montecito Drive San Jose, CA 95135	(408) 531-8893	Xitong Zheng SW Engineer/EBI	Arvind Kumar	UC San Diego	4000								

Winners of the 2008-2009 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMT per year	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012
88 Bacon Court Lafayette CA 94549	(925) 298-0448	Bred Curry Electrical Mfg Manager	Robert Howe	Claremont McKenna College 850 Columbia Ave Claremont, CA 91711 Jefferson Huang Ph: (909) 621-8114 Fax: (909) 621-8495	4000								
Richterlicher Str. 22 52072 Aachen Germany	00491624072095	Kreische Blad ANNUAL TUITION MAILED EACH FALL	Werner Froeseheuer	RWTH - Aachen Germany	2000								
8329 Holly Glaningham Way San Jose CA 95119	(408) 225-4913	Christine Kelle Configuration Analyst	Brandy Fu	California State University Monterey Bay 100 Campus Center Seaside CA 95955-8001 Matthew Delves Ph: (831) 582-3000 Email: matthew_delves@csuumb.edu	3000								
132 S Whispering Pines Colchester VT 05446	(802) 879-8169	Robert Cavazos Customer Service Engineer	Michael Tobin	University of Vermont Burlington, VT 05448 Student Financial Services Ph: (802) 856-5700 Fax: (856-4078	3000								
18795 Fenwell Ave Berkeley CA 94702	(408) 872-2020	Ellis Cheng VP- WTH	Mike Kirk	UCLA University of CA, Los Angeles 1147 Murphy Hall, Box 95146 Los Angeles CA 90095-1436 General Inquiries & Advising Ph: (310) 825-3101 Fax: (310) 206-1208	1000								
320 Stanford Ave Fremont CA 94539	(510) 226-7877	Rong-Yue (Jack) Cheng Principal Electric Eng PSG/MEG	Liang-Guo Wang	University of CA, Berkeley 110 Sproul Hall #5600 Berkeley CA 94720-5000 Edwina Taylor - Administrative Officer Ph: (510) 642-3622 Email: etaylor@berkeley.edu	3000								
1904 Emerson Street Palo Alto CA 94301	(650) 321-1927	Tom Cragg Principal SW Engr Corporate Platform Grp	Michael Belton	Princeton University P.O. Box 430 Princeton, NJ 08542-0430 Ph: (609) 258-3060 Fax: (609) 258-4143	1000								
1343 Lefont Drive San Jose CA 95131	(408) 453-8126	Math Darr Engineer RAPID	Mike Wright	University of CA, San Diego Registrar's office 9500 Gilman Drive Mail code 0022 La Jolla, CA 92093-0022 Ph: (858) 534-3150 Fax: (858) 534-5723	4000								
Room 801 Bldg 12 778 Lane Yishuan Rd Shanghai China	8621 56952109	Lan Sheng Dong ME Engineering China ANNUAL TUITION MAILED EACH FALL	Haiding Peng	Peking University 121 Room Old Chemistry Bldg Peking University Beijing, China 100871 Mengli Liu Ph: 8610-62751407 Fax: 8610-62554332	1000								

Winners of the 2008-2009 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA TENCOR PARENT	SUPERVISOR	SCHOOL	AMT (pr year)	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012
6951 Grandwood Way San Jose CA 95120	(408) 997 2813	ChungSheng (Jay) Huang Principal Optical Engr AOE	Vanel Valdez	University of Southern CA USC Financial Aid Office Adm. Aid Coordination 705 Chiles Way JH4204 Los Angeles CA 90089-0914 Ph (213) 740-1111 Ph (213) 740-0689	3000								
5139 Rappolia CT Pleasanton CA 94588	(925) 751 0835	Zhiming Jiang F&T	Ahmed Khan	UC Berkeley Financial Aid Office UC Berkeley 201 Spruce Hall 1960 Berkeley CA 94720-1960 Michael Matthews Ph (510) 842-4442 Fax (510) 843-5526	2000								
1850 Oregon Way Tracy CA 95376	(209) 834 8977	Javed Khan Senior Buyer	Billy Huang	University of Davis, California UC Davis Financial Office One Shields Ave Davis CA 95616 Mark Fournier/Judith Edwards Ph (530) 752 2804 Fax (530) 754 7022	4000								
P O Box 5145 Round Rock TX 78683 941 Hesters Crossing Road #3022 Round Rock TX 78681	(512) 924 0085	Robin Kocher	Richard Elliott	American International College 1000 State Street Springfield, MA 01109 Eric Urban Ph (800) 242 3142 Fax (800) 265 3943	3000								
7170 Clarendon Street San Jose CA 95129	(308) 252 5958	Zhengcheng Lin Sr Staff SW Engineer RAPID	Mike Wright	Washington Univ., St Louis One Brookings Dr North Brookings Hall Room 75 St Louis MO 63130 Vicki Sullivan Ph (800) 758-0050 Fax (314) 935-9198	3000								
47 Dana Road Danbury CT 06811	(203) 748 2971	Mario Montes de Oca CS Engineer CSGRN WSO No America	Jeff Picusette	University of Connecticut 233 Glenbrook Road Unit 4100 Storrs CT 06269 Katy Morley Ph (860) 486-4830 Fax (860) 486-5234	2000								
36208 Brighton Ct Newark CA 94560	(510) 786 8095	James Pascate Admin Order CSGRN WSO Santa Ana	Sandy Burgen	California Polytechnic State Univ Cal Poly Financial Aid Office Administration Bldg Room 212 San Luis Obispo, CA 93407-0201 Ph (805) 756-2927 Fax (805) 756-7243 fpascate@calpoly.edu	3000								
Blk 222 Serangoon Ave 4 #09 258 Singapore 550222	(+65) 67856790	Kia Raghavan Sr Product Mktg Mgr GEM Candela	Frank Buttsen	The College of William and Mary P O Box 8795 Williamsburg VA 23187-8795 Stephen Sechrist, Asst Director Phone (757) 221 3437 Fax (757) 221 3597	1000								

Winners of the 2008-2009 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA TENCOR PARENT	SUPERVISOR	SCHOOL	AMT (\$ per year)	PAID FALL 2008	PAID SPRING 2009	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012
3704 Ortega Ct Palo Alto CA 94303	(650) 958 4297	Eliazer Rosenberg Sr. Principle Engr	Kris Bhaskar	University of Southern California USC Cashier's Office File # 51158 Los Angeles CA 90075-1158 Carmel Robinson Ph: (213) 821 1802 Fax: (213) 821 1733	1000								
6145 Oak Forest Way San Jose CA 95120	(408) 997 6525	Chuck Springer Electrical Engr EBI	Don Chen	UC Santa Barbara Financial Aid Office 2101 SAASB Santa Barbara, CA 93106 3190 Ph: (805) 893-2432	2000								
4-7-16 Higashi Kaigan Kita Chigasaki Kanagawa Pref Japan 253-0053	81 487 26 3100	Kayoko Uemura Execut Asst K1 Japan ANNUAL TUITION MAILED EACH FALL	Yoshi Suzuki	Chuo University 742-1 Higashinagano Hachioji-shi Tokyo, Japan 192-0393 Mr. Ishigohara Policy Studies Office Phone 81-42-874-4111 Fax 81-42-874-4118	1000								
605 Dundalk Bay Cove Pflugerville TX 78660	(512) 989 0075	Chandry Varghese CSE	Joseph Hamilton	Arlene Christian University 100 Zellmer Hall ACU Box 29007 Arlene, TX 78699 9906 Linda Mulling Ph: (325) 674-2300 Fax: (325) 674 2963	2000								
27323 Menlo Rd Ct Hayward CA 94545	(510) 293 0625	Greg West Shipping & Receiving Candela	Kate Chahal	California State Univ East Bay 25000 Carlos Bee Blvd. Hayward, CA 94542 Anita Peltino Ph: (510) 885-2784 Fax: (510) 885-2161	3000								
1541 School St San Carlos CA 94070	(650) 595 5257	Michael Wright Sr. Electrical Engrng Mgr RAPID	Yalin Xiang	UC Berkeley University of CA, Berkeley 120 Sproul Hall #5404 Berkeley CA 94720-5404 Pat Hornsath Ph: (510) 642 7594 Fax: (510) 643-8653	1000								

Winners of the 2009-2010 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012	PAID FALL 2012	PAID SPRING 2013
3974 El Coral Way San Jose, CA 95118	(408) 978-5129	William Buglewicz Dir Ops/Materials	Brian Long	Creighton University 2500 California Plaza Omaha, NE 68178 Ph 800-282-5835 Fax (402) 280-2895	3000								
43503 Ocaso Corte Fremont, CA 94539	(510) 651-1336	Kai Cao Sr Electrical Engr Mgr	Henrik Nielsen	Harvard University Harvard College Financial Aid Office 86 Brattle Street Cambridge, MA 02138 Ph (617) 495-1581 Fax (617) 496-0256	1000								
2522 Wood Hollow Dr Livermore, CA 94550	(925) 443-0963	Ward Dixon Mechanical Engineer	Raul Tan	UC San Diego UCSD Student Business Svc 9500 Gilman Dr Dept 0026 La Jolla, CA 92093 Laura Rivera Ph (858) 534-4480 Fax (858) 534-5459	3000								
4450 Eiffel Drive Stockton, CA 95206	(209) 234-4847	Kehinde Esan Test Engineer	Jorge Pont	HOLD UNTIL WINTER/SPRING '10 STARTS SCHOOL WINTER 2010	2000								
1689 Adrian Way San Jose, CA 95122	(408) 838-3697	Lenny Dizon Div Sales Ops	Ana Schuman	San Francisco State University 1600 Holloway Ave San Francisco, CA 94132 Attn: Bursars Office, bldg Admin 155 Rose Carmona Ph (415) 338-2588 Fax (415) 338-0949	2000								
1131 Compass Land, #112 Foster City, CA 94404	(650) 522-8008	Roman Gendler SW Engineer	Mir Mustafa Ali	UCLA UCLA Undergraduate Admissions 1147 Murphy Hall PO Box 951436 Los Angeles, CA 90095-1436 Ph (310) 825-3101 Fax (310) 206-1206	3000								

Winners of the 2009-2010 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012	PAID FALL 2012	PAID SPRING 2013
817 San Lucas Court Mt View, CA 94043	(650) 967-8945	Betty Jong Admin Assistant	Oreste Donzella	UCLA Le Conte Ave & Westwood Blvd Westwood, CA 90024 Ph (310)825-1091, Opt 6	3000								
240 Michelle Drive Campbell, CA 95008	(408) 379-5026	Mirsed Jusufagic WIN Mfg Mgr	Pat Wilkinson	UCLA 1125 Murphy Hall 405 Hilgard Ave Los Angeles, CA 90095 Vu Tran (Admissions) Ph (310) 825-3101 Fax (310) 206-1206	1000								
1553 Vista Club Circle, Apt 301 Santa Clara, CA 95054	(408) 987-9913	Azmi Kadkly Principal Research Scientist	Guoheng Zhao	Univ of Santa Cruz 1156 High Street Santa Cruz, CA 95064 Ph (831) 459-2131	3000								
20380 Stevens Creek Blvd, #126 Cupertino, CA 95014	(408) 725-8240	Haksoo(Rocky) Kim System Engineer	Paul Wiczovek	UCLA 1147 Murphy Hall, Box 951436 Los Angeles, CA 90095-1436 Ph (310) 825-3101 Fax (310)206-1206	3000								
1209 Fenway Park Pflugerville, TX 78660	(512) 990-2446	Dale Legband Business Unit Manager	Edward Charner	Southern Methodist University Division of Enrollment Svs PO Box 750181 Jeanene Renfro Ph (214) 768-2058 Fax (214) 768-3056	3000								
206 Camille Court Pflugerville, TX 78660	(512) 252-8393	Curtis Linder Apps Engineer	Saroja Ramamurthi	UT San Antonio One UTSA Circle San Antonio, TX 78249 Shirley Banez Ph (210) 458-7160 Fax (210)458-4638	3000								

Winners of the 2009-2010 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012	PAID FALL 2012	PAID SPRING 2013
Via Figino 11 B Pero Milano Italy 20100	+39023539248	Franco Mele Service Manager KT Italy ANNUAL TUITION MAILED EACH FALL	Stephane Sztur	TBD	2000								
67 Roundtable Dr , Apt#5 San Jose, CA 95111	(408) 629-1787	Thao Truong Manufacturing	Daniel Soto	Emery University 201 Dowman Drive Atlanta, GA 30322 Ph (404) 727-6069 Fax (404) 727-0638	3000								
3886 Hurstglen Way San Jose, CA 95121	(408) 981-5072	Sherie Phorn Admin Assistant	Kent Goheen	UC, Riverside 900 University Ave Riverside, CA 92521 Ph (951) 827 3878 Fax (951) 827-5619	2000								
3132 Browntail Way San Ramon, CA 94582	(650) 219-1602	Prabhu Padmanabhan Sr Programmer Analyst	Manoj Koduru	UC, Berkeley 201 Sproul Hall, #1960 Berkeley, CA 94720-1960 Jan Williams Ph (510) 642-6442 Fax (510) 643-5526	3000								
207 Isabella Street Hayward, CA 94544	(510) 299-7765	Oscar Salomon	Gerry Onhuela	Cal State Univ East Bay 25800 Carlos Bee Blvd Hayward, CA Louise Martinez (510) 885-3818 Phone (510) 885-3000	2000								

Winners of the 2009-2010 Urbanek/Levy Scholarship Fund

ADDRESS	HOME PHONE	KLA-TENCOR PARENT	SUPERVISOR	SCHOOL	AMNT (pr year)	PAID FALL 2009	PAID SPRING 2010	PAID FALL 2010	PAID SPRING 2011	PAID FALL 2011	PAID SPRING 2012	PAID FALL 2012	PAID SPRING 2013
Moreshet DN Misgav Misgav Israel 20186	972-4999269	David Sobol KT Israel ANNUAL TUITION MAILED EACH FALL	Yaron Ish-shalom	University of Haifa Mount Carmel Haifa Israel 31905 Keren Chahanovitz Ph 972-48288446 Fax 972-48249331	2000								
2301 South Court Palo Alto, CA 94301	(650) 321-7282	Sterling Watson VP Strategic Development	Zam Saidin	Columbia College 100 Hamilton Hall MC2802 1130 Amsterdam Ave New York, NY 10027 Ugrad_finaid@columbia.edu Ph (212) 854-4400 Fax (212) 854-5353	1000								
Bldg 6-3-301, Fangshuiyuan, Meijiang St Hexi District Tianjin China 300221	862288381296	Jichen Yu Customer Support Engineer KT China ANNUAL TUITION MAILED EACH FALL	Kevin Liu	HOLD UNTIL FALL 2010 DO NOT DISPURSE CHECKS	3000								

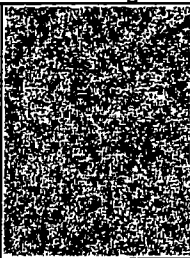
TOTAL \$207,000
 LESS CORRECTIONS <8,885>
 NET TOTAL \$198,115

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization		Employer identification number
	URBANEK-LEVY EDUCATION FUND		94-3372793
	Number, street, and room or suite number. If a P.O. box, see instructions		For IRS use only
	MOHLER NIXON & WILLIAMS ACCOUNTANCY CORP. 635 CAMPBELL TECHNOLOGY PARKWAY		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	CAMPBELL, CA 95008-5059		

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|--|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (section 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

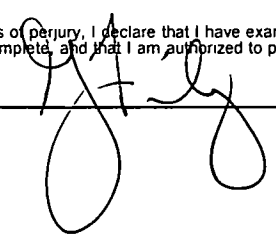
- The books are in care of **KENNETH LEVY**
Telephone No. **408-399-8081** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 2010.
- 5 For calendar year 2009, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension. TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instrs.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title CPA Date 8/10/10

BAA

FIFZ0502L 03/11/09

Form 8868 (Rev 4-2009)

